

Global Low Altitude Surveillance Radar Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Low Altitude Surveillance Radar competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Low Altitude Surveillance Radar production reached approximately 500 units, with an average global market price of around US\$ 440,000 per unit. Low Altitude Surveillance Radar refers to a specialized type of radar system designed to detect, track, and monitor objects such as aircraft, drones, missiles, or vehicles flying or moving at low altitudes, typically below 5,000 feet (1,500 meters). These systems are critical in both military and civilian applications for maintaining airspace security, early threat detection, and situational awareness close to the ground. The Low Altitude Surveillance Radar (LASR) market is witnessing steady growth, driven by increasing global demand for enhanced airspace monitoring, border security, and defense capabilities. These radar systems are specifically designed to detect and track low-flying aerial objects such as drones, helicopters, cruise missiles, and aircraft attempting to evade conventional high-altitude radar systems. As threats from unmanned aerial vehicles (UAVs) and low-flying projectiles become more frequent and sophisticated, both military and civilian sectors are investing in advanced LASR technologies to strengthen situational awareness and early threat detection at lower altitudes. Regionally, North America holds a dominant share of the LASR market due to significant defense spending and the presence of major radar system manufacturers. Asia-Pacific is a rapidly growing market, fueled by regional tensions, increased military modernization in countries like China and India, and growing investments in homeland security infrastructure. Europe also represents a strong market, driven by both defense upgrades and the need for counter-UAV systems. Despite the promising outlook, challenges such as high acquisition costs, integration complexity, and regulatory

restrictions on radar frequencies may restrain widespread adoption in some regions. However, with the continued rise in asymmetric threats and border-related tensions, the Low Altitude Surveillance Radar market is expected to see strong and sustained demand over the next decade. In conclusion, as the global security landscape evolves, LASR systems are becoming a crucial component of multi-layered surveillance and defense architectures, enabling timely detection and response to threats flying below the radar ? both literally and strategically.

The global Low Altitude Surveillance Radar market size was estimated at USD 223.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Low Altitude Surveillance Radar market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Low Altitude Surveillance Radar market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Low Altitude Surveillance Radar market.

Global Low Altitude Surveillance Radar Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Thales
Airbus
IAI
SRC
CETC
Blighter
Bharat Electronics

Market Segmentation (by Type)

Vehicle
Portable

Market Segmentation (by Application)

Ground Surveillance
Coastal Surveillance

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Low Altitude Surveillance Radar Market
Overview of the regional outlook of the Low Altitude Surveillance Radar Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Low Altitude Surveillance Radar Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Low Altitude Surveillance Radar, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Low Altitude Surveillance Radar
- 1.2 Key Market Segments
 - 1.2.1 Low Altitude Surveillance Radar Segment by Type
 - 1.2.2 Low Altitude Surveillance Radar Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LOW ALTITUDE SURVEILLANCE RADAR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Low Altitude Surveillance Radar Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Low Altitude Surveillance Radar Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LOW ALTITUDE SURVEILLANCE RADAR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Low Altitude Surveillance Radar Product Life Cycle
- 3.3 Global Low Altitude Surveillance Radar Sales by Manufacturers (2020-2025)
- 3.4 Global Low Altitude Surveillance Radar Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Low Altitude Surveillance Radar Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Low Altitude Surveillance Radar Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Low Altitude Surveillance Radar Market Competitive Situation and Trends
 - 3.8.1 Low Altitude Surveillance Radar Market Concentration Rate

3.8.2 Global 5 and 10 Largest Low Altitude Surveillance Radar Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LOW ALTITUDE SURVEILLANCE RADAR INDUSTRY CHAIN ANALYSIS

4.1 Low Altitude Surveillance Radar Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LOW ALTITUDE SURVEILLANCE RADAR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Low Altitude Surveillance Radar Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Low Altitude Surveillance Radar Market

5.7 ESG Ratings of Leading Companies

6 LOW ALTITUDE SURVEILLANCE RADAR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Low Altitude Surveillance Radar Sales Market Share by Type (2020-2025)

6.3 Global Low Altitude Surveillance Radar Market Size by Type (2020-2025)

6.4 Global Low Altitude Surveillance Radar Price by Type (2020-2025)

7 LOW ALTITUDE SURVEILLANCE RADAR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Low Altitude Surveillance Radar Market Sales by Application (2020-2025)

7.3 Global Low Altitude Surveillance Radar Market Size (M USD) by Application (2020-2025)

7.4 Global Low Altitude Surveillance Radar Sales Growth Rate by Application (2020-2025)

8 LOW ALTITUDE SURVEILLANCE RADAR MARKET SALES BY REGION

8.1 Global Low Altitude Surveillance Radar Sales by Region

8.1.1 Global Low Altitude Surveillance Radar Sales by Region

8.1.2 Global Low Altitude Surveillance Radar Sales Market Share by Region

8.2 Global Low Altitude Surveillance Radar Market Size by Region

8.2.1 Global Low Altitude Surveillance Radar Market Size by Region

8.2.2 Global Low Altitude Surveillance Radar Market Size by Region

8.3 North America

8.3.1 North America Low Altitude Surveillance Radar Sales by Country

8.3.2 North America Low Altitude Surveillance Radar Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Low Altitude Surveillance Radar Sales by Country

8.4.2 Europe Low Altitude Surveillance Radar Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Low Altitude Surveillance Radar Sales by Region

8.5.2 Asia Pacific Low Altitude Surveillance Radar Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Low Altitude Surveillance Radar Sales by Country
 - 8.6.2 South America Low Altitude Surveillance Radar Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Low Altitude Surveillance Radar Sales by Region
 - 8.7.2 Middle East and Africa Low Altitude Surveillance Radar Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LOW ALTITUDE SURVEILLANCE RADAR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Low Altitude Surveillance Radar by Region(2020-2025)
- 9.2 Global Low Altitude Surveillance Radar Revenue Market Share by Region (2020-2025)
- 9.3 Global Low Altitude Surveillance Radar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Low Altitude Surveillance Radar Production
 - 9.4.1 North America Low Altitude Surveillance Radar Production Growth Rate (2020-2025)
 - 9.4.2 North America Low Altitude Surveillance Radar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Low Altitude Surveillance Radar Production
 - 9.5.1 Europe Low Altitude Surveillance Radar Production Growth Rate (2020-2025)
 - 9.5.2 Europe Low Altitude Surveillance Radar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Low Altitude Surveillance Radar Production (2020-2025)
 - 9.6.1 Japan Low Altitude Surveillance Radar Production Growth Rate (2020-2025)
 - 9.6.2 Japan Low Altitude Surveillance Radar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Low Altitude Surveillance Radar Production (2020-2025)

- 9.7.1 China Low Altitude Surveillance Radar Production Growth Rate (2020-2025)
- 9.7.2 China Low Altitude Surveillance Radar Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Thales

- 10.1.1 Thales Basic Information
- 10.1.2 Thales Low Altitude Surveillance Radar Product Overview
- 10.1.3 Thales Low Altitude Surveillance Radar Product Market Performance
- 10.1.4 Thales Business Overview
- 10.1.5 Thales SWOT Analysis
- 10.1.6 Thales Recent Developments

10.2 Airbus

- 10.2.1 Airbus Basic Information
- 10.2.2 Airbus Low Altitude Surveillance Radar Product Overview
- 10.2.3 Airbus Low Altitude Surveillance Radar Product Market Performance
- 10.2.4 Airbus Business Overview
- 10.2.5 Airbus SWOT Analysis
- 10.2.6 Airbus Recent Developments

10.3 IAI

- 10.3.1 IAI Basic Information
- 10.3.2 IAI Low Altitude Surveillance Radar Product Overview
- 10.3.3 IAI Low Altitude Surveillance Radar Product Market Performance
- 10.3.4 IAI Business Overview
- 10.3.5 IAI SWOT Analysis
- 10.3.6 IAI Recent Developments

10.4 SRC

- 10.4.1 SRC Basic Information
- 10.4.2 SRC Low Altitude Surveillance Radar Product Overview
- 10.4.3 SRC Low Altitude Surveillance Radar Product Market Performance
- 10.4.4 SRC Business Overview
- 10.4.5 SRC Recent Developments

10.5 CETC

- 10.5.1 CETC Basic Information
- 10.5.2 CETC Low Altitude Surveillance Radar Product Overview
- 10.5.3 CETC Low Altitude Surveillance Radar Product Market Performance
- 10.5.4 CETC Business Overview
- 10.5.5 CETC Recent Developments

10.6 Blighter

10.6.1 Blighter Basic Information

10.6.2 Blighter Low Altitude Surveillance Radar Product Overview

10.6.3 Blighter Low Altitude Surveillance Radar Product Market Performance

10.6.4 Blighter Business Overview

10.6.5 Blighter Recent Developments

10.7 Bharat Electronics

10.7.1 Bharat Electronics Basic Information

10.7.2 Bharat Electronics Low Altitude Surveillance Radar Product Overview

10.7.3 Bharat Electronics Low Altitude Surveillance Radar Product Market

Performance

10.7.4 Bharat Electronics Business Overview

10.7.5 Bharat Electronics Recent Developments

11 LOW ALTITUDE SURVEILLANCE RADAR MARKET FORECAST BY REGION

11.1 Global Low Altitude Surveillance Radar Market Size Forecast

11.2 Global Low Altitude Surveillance Radar Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Low Altitude Surveillance Radar Market Size Forecast by Country

11.2.3 Asia Pacific Low Altitude Surveillance Radar Market Size Forecast by Region

11.2.4 South America Low Altitude Surveillance Radar Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Low Altitude Surveillance Radar by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Low Altitude Surveillance Radar Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Low Altitude Surveillance Radar by Type (2026-2035)

12.1.2 Global Low Altitude Surveillance Radar Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Low Altitude Surveillance Radar by Type (2026-2035)

12.2 Global Low Altitude Surveillance Radar Market Forecast by Application (2026-2035)

12.2.1 Global Low Altitude Surveillance Radar Sales (K Units) Forecast by Application

12.2.2 Global Low Altitude Surveillance Radar Market Size (M USD) Forecast by

Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Low Altitude Surveillance Radar Market Size by Type (M USD)

Table 4. Global Low Altitude Surveillance Radar Market Size by Application

Table 5. Low Altitude Surveillance Radar Market Size Comparison by Region (M USD)

Table 6. Global Low Altitude Surveillance Radar Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Low Altitude Surveillance Radar Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Low Altitude Surveillance Radar Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Low Altitude Surveillance Radar Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Low Altitude Surveillance Radar as of 2025)

Table 11. Global Market Low Altitude Surveillance Radar Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Low Altitude Surveillance Radar Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Low Altitude Surveillance Radar Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Low Altitude Surveillance Radar Sales by Type (K Units)

Table 27. Global Low Altitude Surveillance Radar Market Size by Type (M USD)

- Table 28. Global Low Altitude Surveillance Radar Sales (K Units) by Type (2020-2025)
- Table 29. Global Low Altitude Surveillance Radar Sales Market Share by Type (2020-2025)
- Table 30. Global Low Altitude Surveillance Radar Market Size (M USD) by Type (2020-2025)
- Table 31. Global Low Altitude Surveillance Radar Market Share by Type (2020-2025)
- Table 32. Global Low Altitude Surveillance Radar Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Low Altitude Surveillance Radar Sales (K Units) by Application
- Table 34. Global Low Altitude Surveillance Radar Market Size by Application
- Table 35. Global Low Altitude Surveillance Radar Sales by Application (2020-2025) & (K Units)
- Table 36. Global Low Altitude Surveillance Radar Sales Market Share by Application (2020-2025)
- Table 37. Global Low Altitude Surveillance Radar Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Low Altitude Surveillance Radar Market Share by Application (2020-2025)
- Table 39. Global Low Altitude Surveillance Radar Sales Growth Rate by Application (2020-2025)
- Table 40. Global Low Altitude Surveillance Radar Sales by Region (2020-2025) & (K Units)
- Table 41. Global Low Altitude Surveillance Radar Sales Market Share by Region (2020-2025)
- Table 42. Global Low Altitude Surveillance Radar Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Low Altitude Surveillance Radar Market Size by Region (2020-2025)
- Table 44. North America Low Altitude Surveillance Radar Sales by Country (2020-2025) & (K Units)
- Table 45. North America Low Altitude Surveillance Radar Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Low Altitude Surveillance Radar Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Low Altitude Surveillance Radar Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Low Altitude Surveillance Radar Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Low Altitude Surveillance Radar Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Low Altitude Surveillance Radar Sales by Country (2020-2025) & (K Units)
- Table 51. South America Low Altitude Surveillance Radar Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Low Altitude Surveillance Radar Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Low Altitude Surveillance Radar Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Low Altitude Surveillance Radar Production (K Units) by Region(2020-2025)
- Table 55. Global Low Altitude Surveillance Radar Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Low Altitude Surveillance Radar Revenue Market Share by Region (2020-2025)
- Table 57. Global Low Altitude Surveillance Radar Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Low Altitude Surveillance Radar Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Low Altitude Surveillance Radar Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Low Altitude Surveillance Radar Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Low Altitude Surveillance Radar Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Thales Basic Information
- Table 63. Thales Low Altitude Surveillance Radar Product Overview
- Table 64. Thales Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Thales Business Overview
- Table 66. Thales SWOT Analysis
- Table 67. Thales Recent Developments
- Table 68. Airbus Basic Information
- Table 69. Airbus Low Altitude Surveillance Radar Product Overview
- Table 70. Airbus Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Airbus Business Overview
- Table 72. Airbus SWOT Analysis
- Table 73. Airbus Recent Developments
- Table 74. IAI Basic Information

- Table 75. IAI Low Altitude Surveillance Radar Product Overview
- Table 76. IAI Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. IAI Business Overview
- Table 78. IAI SWOT Analysis
- Table 79. IAI Recent Developments
- Table 80. SRC Basic Information
- Table 81. SRC Low Altitude Surveillance Radar Product Overview
- Table 82. SRC Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. SRC Business Overview
- Table 84. SRC Recent Developments
- Table 85. CETC Basic Information
- Table 86. CETC Low Altitude Surveillance Radar Product Overview
- Table 87. CETC Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. CETC Business Overview
- Table 89. CETC Recent Developments
- Table 90. Blighter Basic Information
- Table 91. Blighter Low Altitude Surveillance Radar Product Overview
- Table 92. Blighter Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Blighter Business Overview
- Table 94. Blighter Recent Developments
- Table 95. Bharat Electronics Basic Information
- Table 96. Bharat Electronics Low Altitude Surveillance Radar Product Overview
- Table 97. Bharat Electronics Low Altitude Surveillance Radar Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Bharat Electronics Business Overview
- Table 99. Bharat Electronics Recent Developments
- Table 100. Global Low Altitude Surveillance Radar Sales Forecast by Region (2026-2035) & (K Units)
- Table 101. Global Low Altitude Surveillance Radar Market Size Forecast by Region (2026-2035) & (M USD)
- Table 102. North America Low Altitude Surveillance Radar Sales Forecast by Country (2026-2035) & (K Units)
- Table 103. North America Low Altitude Surveillance Radar Market Size Forecast by Country (2026-2035) & (M USD)
- Table 104. Europe Low Altitude Surveillance Radar Sales Forecast by Country

(2026-2035) & (K Units)

Table 105. Europe Low Altitude Surveillance Radar Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Low Altitude Surveillance Radar Sales Forecast by Region (2026-2035) & (K Units)

Table 107. Asia Pacific Low Altitude Surveillance Radar Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Low Altitude Surveillance Radar Sales Forecast by Country (2026-2035) & (K Units)

Table 109. South America Low Altitude Surveillance Radar Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Low Altitude Surveillance Radar Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Low Altitude Surveillance Radar Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Low Altitude Surveillance Radar Sales Forecast by Type (2026-2035) & (K Units)

Table 113. Global Low Altitude Surveillance Radar Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Low Altitude Surveillance Radar Price Forecast by Type (2026-2035) & (USD/Unit)

Table 115. Global Low Altitude Surveillance Radar Sales (K Units) Forecast by Application (2026-2035)

Table 116. Global Low Altitude Surveillance Radar Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Low Altitude Surveillance Radar
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Low Altitude Surveillance Radar Market Size (M USD), 2025-2035
- Figure 5. Global Low Altitude Surveillance Radar Market Size (M USD) (2020-2035)
- Figure 6. Global Low Altitude Surveillance Radar Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Low Altitude Surveillance Radar Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Low Altitude Surveillance Radar Product Life Cycle
- Figure 13. Low Altitude Surveillance Radar Sales Share by Manufacturers in 2025
- Figure 14. Global Low Altitude Surveillance Radar Revenue Share by Manufacturers in 2025
- Figure 15. Low Altitude Surveillance Radar Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Low Altitude Surveillance Radar Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Low Altitude Surveillance Radar Revenue in 2025
- Figure 18. Industry Chain Map of Low Altitude Surveillance Radar
- Figure 19. Global Low Altitude Surveillance Radar Market PEST Analysis
- Figure 20. Global Low Altitude Surveillance Radar Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Low Altitude Surveillance Radar Market Share by Type
- Figure 27. Sales Market Share of Low Altitude Surveillance Radar by Type (2020-2025)
- Figure 28. Sales Market Share of Low Altitude Surveillance Radar by Type in 2025
- Figure 29. Market Share of Low Altitude Surveillance Radar by Type (2020-2025)
- Figure 30. Market Share of Low Altitude Surveillance Radar by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Low Altitude Surveillance Radar Market Share by Application

Figure 33. Global Low Altitude Surveillance Radar Sales Market Share by Application (2020-2025)

Figure 34. Global Low Altitude Surveillance Radar Sales Market Share by Application in 2025

Figure 35. Global Low Altitude Surveillance Radar Market Share by Application (2020-2025)

Figure 36. Global Low Altitude Surveillance Radar Market Share by Application in 2025

Figure 37. Global Low Altitude Surveillance Radar Sales Growth Rate by Application (2020-2025)

Figure 38. Global Low Altitude Surveillance Radar Sales Market Share by Region (2020-2025)

Figure 39. Global Low Altitude Surveillance Radar Market Size by Region (2020-2025)

Figure 40. North America Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Low Altitude Surveillance Radar Sales Market Share by Country in 2024

Figure 43. North America Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Low Altitude Surveillance Radar Market Size by Country in 2024

Figure 45. U.S. Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Low Altitude Surveillance Radar Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Low Altitude Surveillance Radar Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Low Altitude Surveillance Radar Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Low Altitude Surveillance Radar Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Low Altitude Surveillance Radar Sales Market Share by Country in 2024

Figure 53. Europe Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Low Altitude Surveillance Radar Market Size by Country in 2024

Figure 55. Germany Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Low Altitude Surveillance Radar Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Low Altitude Surveillance Radar Sales Market Share by Region in 2024

Figure 67. Asia Pacific Low Altitude Surveillance Radar Market Size by Region in 2024

Figure 68. China Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Low Altitude Surveillance Radar Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Low Altitude Surveillance Radar Sales and Growth Rate (K Units)

Figure 79. South America Low Altitude Surveillance Radar Sales Market Share by Country in 2024

Figure 80. South America Low Altitude Surveillance Radar Market Size and Growth Rate (M USD)

Figure 81. South America Low Altitude Surveillance Radar Market Size by Country in 2024

Figure 82. Brazil Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Low Altitude Surveillance Radar Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Low Altitude Surveillance Radar Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Low Altitude Surveillance Radar Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Low Altitude Surveillance Radar Market Size by Region in 2024

Figure 92. Saudi Arabia Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)

- Figure 93. Saudi Arabia Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Low Altitude Surveillance Radar Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Low Altitude Surveillance Radar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Low Altitude Surveillance Radar Production Market Share by Region (2020-2025)
- Figure 103. North America Low Altitude Surveillance Radar Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Low Altitude Surveillance Radar Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Low Altitude Surveillance Radar Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Low Altitude Surveillance Radar Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Low Altitude Surveillance Radar Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Low Altitude Surveillance Radar Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Low Altitude Surveillance Radar Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Low Altitude Surveillance Radar Market Share Forecast by Type (2026-2035)
- Figure 111. Global Low Altitude Surveillance Radar Sales Forecast by Application (2026-2035)
- Figure 112. Global Low Altitude Surveillance Radar Market Share Forecast by

Application (2026-2035)

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