

Global Long-Chain Polyamides Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Long-Chain Polyamides competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Long-chain polyamides, often referred to as long-chain nylons, are polyamides with 10 or more carbon atoms in their repeating units. These polymers are characterized by a low amide bond density, resulting in lower water absorption, better dimensional stability, and enhanced ductility compared to their shorter-chain counterparts. Examples include PA610, PA612, PA1012, and PA12. Technological breakthroughs and domestic substitution are accelerating Breakthrough in high-end material technology barriers: Huitong Co., LTD. 's PA612 material has a melting point of 215?, has passed the certification of new energy vehicle manufacturers and achieved batch supply, breaking the overseas monopoly. Wanhua Chemical's 40,000-ton/year PA12 production capacity has become the first industrialized project in China, with the butadiene synthesis method quoted at 53,500 yuan per ton. Research and development of bio-based materials: The proportion of green materials such as castor oil-based PA11 and PA1012 has increased. The application scenarios continue to expand The core components of new energy vehicles: The penetration rate of PA12 in battery coolant pipelines exceeds 70%, and the application proportion of PA12 in European automotive hoses is over 50%. Energy storage and hydrogen energy systems: The demand for long-chain nylon in the inner liner of hydrogen storage bottles and liquid cooling pipelines is increasing by more than 15% annually, and its resistance to ethylene glycol hydrolysis has become a key technical factor. The lightweighting of automobiles (with a 35% weight reduction target by 2030) and the demand for wind power equipment will become the core growth drivers of the long-carbon chain nylon market.

The global Long-Chain Polyamides market size was estimated at USD 2846.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Long-Chain Polyamides market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Long-Chain Polyamides market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Long-Chain Polyamides market.

Global Long-Chain Polyamides Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Arkema
Evonik
EMS-Grivory
UBE Industries
Wanhua Chemical
Changyu Group
Ascend Performance Materials
Toray Industries
DuPont
Wuxi Yinda
Shandong Xinsheng
Shanghai Inno
BASF
Orinko Advanced Plastics

Market Segmentation (by Type)

PA1212(PA1012)
PA610/612
PA12
PA11
Others

Market Segmentation (by Application)

Automobile Industry
Mechanical Equipment
3D Printing
Oil and Gas
Electronic Appliance
Submarine Cable
Undersea Pipeline
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Long-Chain Polyamides Market
Overview of the regional outlook of the Long-Chain Polyamides Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Long-Chain Polyamides Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Long-Chain Polyamides, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Long-Chain Polyamides
- 1.2 Key Market Segments
 - 1.2.1 Long-Chain Polyamides Segment by Type
 - 1.2.2 Long-Chain Polyamides Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LONG-CHAIN POLYAMIDES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Long-Chain Polyamides Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Long-Chain Polyamides Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LONG-CHAIN POLYAMIDES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Long-Chain Polyamides Product Life Cycle
- 3.3 Global Long-Chain Polyamides Sales by Manufacturers (2020-2025)
- 3.4 Global Long-Chain Polyamides Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Long-Chain Polyamides Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Long-Chain Polyamides Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Long-Chain Polyamides Market Competitive Situation and Trends
 - 3.8.1 Long-Chain Polyamides Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Long-Chain Polyamides Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 LONG-CHAIN POLYAMIDES INDUSTRY CHAIN ANALYSIS

- 4.1 Long-Chain Polyamides Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LONG-CHAIN POLYAMIDES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Long-Chain Polyamides Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Long-Chain Polyamides Market
- 5.7 ESG Ratings of Leading Companies

6 LONG-CHAIN POLYAMIDES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Long-Chain Polyamides Sales Market Share by Type (2020-2025)
- 6.3 Global Long-Chain Polyamides Market Size by Type (2020-2025)
- 6.4 Global Long-Chain Polyamides Price by Type (2020-2025)

7 LONG-CHAIN POLYAMIDES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Long-Chain Polyamides Market Sales by Application (2020-2025)
- 7.3 Global Long-Chain Polyamides Market Size (M USD) by Application (2020-2025)
- 7.4 Global Long-Chain Polyamides Sales Growth Rate by Application (2020-2025)

8 LONG-CHAIN POLYAMIDES MARKET SALES BY REGION

- 8.1 Global Long-Chain Polyamides Sales by Region
 - 8.1.1 Global Long-Chain Polyamides Sales by Region
 - 8.1.2 Global Long-Chain Polyamides Sales Market Share by Region
- 8.2 Global Long-Chain Polyamides Market Size by Region
 - 8.2.1 Global Long-Chain Polyamides Market Size by Region
 - 8.2.2 Global Long-Chain Polyamides Market Size by Region
- 8.3 North America
 - 8.3.1 North America Long-Chain Polyamides Sales by Country
 - 8.3.2 North America Long-Chain Polyamides Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Long-Chain Polyamides Sales by Country
 - 8.4.2 Europe Long-Chain Polyamides Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Long-Chain Polyamides Sales by Region
 - 8.5.2 Asia Pacific Long-Chain Polyamides Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Long-Chain Polyamides Sales by Country
 - 8.6.2 South America Long-Chain Polyamides Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Long-Chain Polyamides Sales by Region
 - 8.7.2 Middle East and Africa Long-Chain Polyamides Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LONG-CHAIN POLYAMIDES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Long-Chain Polyamides by Region(2020-2025)
- 9.2 Global Long-Chain Polyamides Revenue Market Share by Region (2020-2025)
- 9.3 Global Long-Chain Polyamides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Long-Chain Polyamides Production
 - 9.4.1 North America Long-Chain Polyamides Production Growth Rate (2020-2025)
 - 9.4.2 North America Long-Chain Polyamides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Long-Chain Polyamides Production
 - 9.5.1 Europe Long-Chain Polyamides Production Growth Rate (2020-2025)
 - 9.5.2 Europe Long-Chain Polyamides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Long-Chain Polyamides Production (2020-2025)
 - 9.6.1 Japan Long-Chain Polyamides Production Growth Rate (2020-2025)
 - 9.6.2 Japan Long-Chain Polyamides Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Long-Chain Polyamides Production (2020-2025)
 - 9.7.1 China Long-Chain Polyamides Production Growth Rate (2020-2025)
 - 9.7.2 China Long-Chain Polyamides Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Arkema
 - 10.1.1 Arkema Basic Information
 - 10.1.2 Arkema Long-Chain Polyamides Product Overview
 - 10.1.3 Arkema Long-Chain Polyamides Product Market Performance

- 10.1.4 Arkema Business Overview
- 10.1.5 Arkema SWOT Analysis
- 10.1.6 Arkema Recent Developments
- 10.2 Evonik
 - 10.2.1 Evonik Basic Information
 - 10.2.2 Evonik Long-Chain Polyamides Product Overview
 - 10.2.3 Evonik Long-Chain Polyamides Product Market Performance
 - 10.2.4 Evonik Business Overview
 - 10.2.5 Evonik SWOT Analysis
 - 10.2.6 Evonik Recent Developments
- 10.3 EMS-Grivory
 - 10.3.1 EMS-Grivory Basic Information
 - 10.3.2 EMS-Grivory Long-Chain Polyamides Product Overview
 - 10.3.3 EMS-Grivory Long-Chain Polyamides Product Market Performance
 - 10.3.4 EMS-Grivory Business Overview
 - 10.3.5 EMS-Grivory SWOT Analysis
 - 10.3.6 EMS-Grivory Recent Developments
- 10.4 UBE Industries
 - 10.4.1 UBE Industries Basic Information
 - 10.4.2 UBE Industries Long-Chain Polyamides Product Overview
 - 10.4.3 UBE Industries Long-Chain Polyamides Product Market Performance
 - 10.4.4 UBE Industries Business Overview
 - 10.4.5 UBE Industries Recent Developments
- 10.5 Wanhua Chemical
 - 10.5.1 Wanhua Chemical Basic Information
 - 10.5.2 Wanhua Chemical Long-Chain Polyamides Product Overview
 - 10.5.3 Wanhua Chemical Long-Chain Polyamides Product Market Performance
 - 10.5.4 Wanhua Chemical Business Overview
 - 10.5.5 Wanhua Chemical Recent Developments
- 10.6 Changyu Group
 - 10.6.1 Changyu Group Basic Information
 - 10.6.2 Changyu Group Long-Chain Polyamides Product Overview
 - 10.6.3 Changyu Group Long-Chain Polyamides Product Market Performance
 - 10.6.4 Changyu Group Business Overview
 - 10.6.5 Changyu Group Recent Developments
- 10.7 Ascend Performance Materials
 - 10.7.1 Ascend Performance Materials Basic Information
 - 10.7.2 Ascend Performance Materials Long-Chain Polyamides Product Overview
 - 10.7.3 Ascend Performance Materials Long-Chain Polyamides Product Market

Performance

10.7.4 Ascend Performance Materials Business Overview

10.7.5 Ascend Performance Materials Recent Developments

10.8 Toray Industries

10.8.1 Toray Industries Basic Information

10.8.2 Toray Industries Long-Chain Polyamides Product Overview

10.8.3 Toray Industries Long-Chain Polyamides Product Market Performance

10.8.4 Toray Industries Business Overview

10.8.5 Toray Industries Recent Developments

10.9 DuPont

10.9.1 DuPont Basic Information

10.9.2 DuPont Long-Chain Polyamides Product Overview

10.9.3 DuPont Long-Chain Polyamides Product Market Performance

10.9.4 DuPont Business Overview

10.9.5 DuPont Recent Developments

10.10 Wuxi Yinda

10.10.1 Wuxi Yinda Basic Information

10.10.2 Wuxi Yinda Long-Chain Polyamides Product Overview

10.10.3 Wuxi Yinda Long-Chain Polyamides Product Market Performance

10.10.4 Wuxi Yinda Business Overview

10.10.5 Wuxi Yinda Recent Developments

10.11 Shandong Xinsheng

10.11.1 Shandong Xinsheng Basic Information

10.11.2 Shandong Xinsheng Long-Chain Polyamides Product Overview

10.11.3 Shandong Xinsheng Long-Chain Polyamides Product Market Performance

10.11.4 Shandong Xinsheng Business Overview

10.11.5 Shandong Xinsheng Recent Developments

10.12 Shanghai Inno

10.12.1 Shanghai Inno Basic Information

10.12.2 Shanghai Inno Long-Chain Polyamides Product Overview

10.12.3 Shanghai Inno Long-Chain Polyamides Product Market Performance

10.12.4 Shanghai Inno Business Overview

10.12.5 Shanghai Inno Recent Developments

10.13 BASF

10.13.1 BASF Basic Information

10.13.2 BASF Long-Chain Polyamides Product Overview

10.13.3 BASF Long-Chain Polyamides Product Market Performance

10.13.4 BASF Business Overview

10.13.5 BASF Recent Developments

10.14 Orinko Advanced Plastics

10.14.1 Orinko Advanced Plastics Basic Information

10.14.2 Orinko Advanced Plastics Long-Chain Polyamides Product Overview

10.14.3 Orinko Advanced Plastics Long-Chain Polyamides Product Market

Performance

10.14.4 Orinko Advanced Plastics Business Overview

10.14.5 Orinko Advanced Plastics Recent Developments

11 LONG-CHAIN POLYAMIDES MARKET FORECAST BY REGION

11.1 Global Long-Chain Polyamides Market Size Forecast

11.2 Global Long-Chain Polyamides Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Long-Chain Polyamides Market Size Forecast by Country

11.2.3 Asia Pacific Long-Chain Polyamides Market Size Forecast by Region

11.2.4 South America Long-Chain Polyamides Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Long-Chain Polyamides by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Long-Chain Polyamides Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Long-Chain Polyamides by Type (2026-2035)

12.1.2 Global Long-Chain Polyamides Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Long-Chain Polyamides by Type (2026-2035)

12.2 Global Long-Chain Polyamides Market Forecast by Application (2026-2035)

12.2.1 Global Long-Chain Polyamides Sales (K MT) Forecast by Application

12.2.2 Global Long-Chain Polyamides Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Long-Chain Polyamides Market Size by Type (M USD)
- Table 4. Global Long-Chain Polyamides Market Size by Application
- Table 5. Long-Chain Polyamides Market Size Comparison by Region (M USD)
- Table 6. Global Long-Chain Polyamides Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Long-Chain Polyamides Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Long-Chain Polyamides Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Long-Chain Polyamides Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Long-Chain Polyamides as of 2025)
- Table 11. Global Market Long-Chain Polyamides Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Long-Chain Polyamides Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Long-Chain Polyamides Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Long-Chain Polyamides Sales by Type (K MT)
- Table 27. Global Long-Chain Polyamides Market Size by Type (M USD)
- Table 28. Global Long-Chain Polyamides Sales (K MT) by Type (2020-2025)
- Table 29. Global Long-Chain Polyamides Sales Market Share by Type (2020-2025)

Table 30. Global Long-Chain Polyamides Market Size (M USD) by Type (2020-2025)

Table 31. Global Long-Chain Polyamides Market Share by Type (2020-2025)

Table 32. Global Long-Chain Polyamides Price (USD/KG) by Type (2020-2025)

Table 33. Global Long-Chain Polyamides Sales (K MT) by Application

Table 34. Global Long-Chain Polyamides Market Size by Application

Table 35. Global Long-Chain Polyamides Sales by Application (2020-2025) & (K MT)

Table 36. Global Long-Chain Polyamides Sales Market Share by Application (2020-2025)

Table 37. Global Long-Chain Polyamides Market Size by Application (2020-2025) & (M USD)

Table 38. Global Long-Chain Polyamides Market Share by Application (2020-2025)

Table 39. Global Long-Chain Polyamides Sales Growth Rate by Application (2020-2025)

Table 40. Global Long-Chain Polyamides Sales by Region (2020-2025) & (K MT)

Table 41. Global Long-Chain Polyamides Sales Market Share by Region (2020-2025)

Table 42. Global Long-Chain Polyamides Market Size by Region (2020-2025) & (M USD)

Table 43. Global Long-Chain Polyamides Market Size by Region (2020-2025)

Table 44. North America Long-Chain Polyamides Sales by Country (2020-2025) & (K MT)

Table 45. North America Long-Chain Polyamides Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Long-Chain Polyamides Sales by Country (2020-2025) & (K MT)

Table 47. Europe Long-Chain Polyamides Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Long-Chain Polyamides Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Long-Chain Polyamides Market Size by Region (2020-2025) & (M USD)

Table 50. South America Long-Chain Polyamides Sales by Country (2020-2025) & (K MT)

Table 51. South America Long-Chain Polyamides Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Long-Chain Polyamides Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Long-Chain Polyamides Market Size by Region (2020-2025) & (M USD)

Table 54. Global Long-Chain Polyamides Production (K MT) by Region(2020-2025)

Table 55. Global Long-Chain Polyamides Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Long-Chain Polyamides Revenue Market Share by Region (2020-2025)

Table 57. Global Long-Chain Polyamides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Long-Chain Polyamides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Long-Chain Polyamides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Long-Chain Polyamides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Long-Chain Polyamides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Arkema Basic Information

Table 63. Arkema Long-Chain Polyamides Product Overview

Table 64. Arkema Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Arkema Business Overview

Table 66. Arkema SWOT Analysis

Table 67. Arkema Recent Developments

Table 68. Evonik Basic Information

Table 69. Evonik Long-Chain Polyamides Product Overview

Table 70. Evonik Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Evonik Business Overview

Table 72. Evonik SWOT Analysis

Table 73. Evonik Recent Developments

Table 74. EMS-Grivory Basic Information

Table 75. EMS-Grivory Long-Chain Polyamides Product Overview

Table 76. EMS-Grivory Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. EMS-Grivory Business Overview

Table 78. EMS-Grivory SWOT Analysis

Table 79. EMS-Grivory Recent Developments

Table 80. UBE Industries Basic Information

Table 81. UBE Industries Long-Chain Polyamides Product Overview

Table 82. UBE Industries Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. UBE Industries Business Overview

Table 84. UBE Industries Recent Developments

- Table 85. Wanhua Chemical Basic Information
- Table 86. Wanhua Chemical Long-Chain Polyamides Product Overview
- Table 87. Wanhua Chemical Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Wanhua Chemical Business Overview
- Table 89. Wanhua Chemical Recent Developments
- Table 90. Changyu Group Basic Information
- Table 91. Changyu Group Long-Chain Polyamides Product Overview
- Table 92. Changyu Group Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Changyu Group Business Overview
- Table 94. Changyu Group Recent Developments
- Table 95. Ascend Performance Materials Basic Information
- Table 96. Ascend Performance Materials Long-Chain Polyamides Product Overview
- Table 97. Ascend Performance Materials Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Ascend Performance Materials Business Overview
- Table 99. Ascend Performance Materials Recent Developments
- Table 100. Toray Industries Basic Information
- Table 101. Toray Industries Long-Chain Polyamides Product Overview
- Table 102. Toray Industries Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Toray Industries Business Overview
- Table 104. Toray Industries Recent Developments
- Table 105. DuPont Basic Information
- Table 106. DuPont Long-Chain Polyamides Product Overview
- Table 107. DuPont Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. DuPont Business Overview
- Table 109. DuPont Recent Developments
- Table 110. Wuxi Yinda Basic Information
- Table 111. Wuxi Yinda Long-Chain Polyamides Product Overview
- Table 112. Wuxi Yinda Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Wuxi Yinda Business Overview
- Table 114. Wuxi Yinda Recent Developments
- Table 115. Shandong Xinsheng Basic Information
- Table 116. Shandong Xinsheng Long-Chain Polyamides Product Overview
- Table 117. Shandong Xinsheng Long-Chain Polyamides Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Shandong Xinsheng Business Overview

Table 119. Shandong Xinsheng Recent Developments

Table 120. Shanghai Inno Basic Information

Table 121. Shanghai Inno Long-Chain Polyamides Product Overview

Table 122. Shanghai Inno Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Shanghai Inno Business Overview

Table 124. Shanghai Inno Recent Developments

Table 125. BASF Basic Information

Table 126. BASF Long-Chain Polyamides Product Overview

Table 127. BASF Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. BASF Business Overview

Table 129. BASF Recent Developments

Table 130. Orinko Advanced Plastics Basic Information

Table 131. Orinko Advanced Plastics Long-Chain Polyamides Product Overview

Table 132. Orinko Advanced Plastics Long-Chain Polyamides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Orinko Advanced Plastics Business Overview

Table 134. Orinko Advanced Plastics Recent Developments

Table 135. Global Long-Chain Polyamides Sales Forecast by Region (2026-2035) & (K MT)

Table 136. Global Long-Chain Polyamides Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Long-Chain Polyamides Sales Forecast by Country (2026-2035) & (K MT)

Table 138. North America Long-Chain Polyamides Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Long-Chain Polyamides Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Long-Chain Polyamides Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Long-Chain Polyamides Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Long-Chain Polyamides Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Long-Chain Polyamides Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Long-Chain Polyamides Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Long-Chain Polyamides Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Long-Chain Polyamides Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Long-Chain Polyamides Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Long-Chain Polyamides Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Long-Chain Polyamides Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Long-Chain Polyamides Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Long-Chain Polyamides Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Long-Chain Polyamides
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Long-Chain Polyamides Market Size (M USD), 2025-2035
- Figure 5. Global Long-Chain Polyamides Market Size (M USD) (2020-2035)
- Figure 6. Global Long-Chain Polyamides Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Long-Chain Polyamides Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Long-Chain Polyamides Product Life Cycle
- Figure 13. Long-Chain Polyamides Sales Share by Manufacturers in 2025
- Figure 14. Global Long-Chain Polyamides Revenue Share by Manufacturers in 2025
- Figure 15. Long-Chain Polyamides Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Long-Chain Polyamides Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Long-Chain Polyamides Revenue in 2025
- Figure 18. Industry Chain Map of Long-Chain Polyamides
- Figure 19. Global Long-Chain Polyamides Market PEST Analysis
- Figure 20. Global Long-Chain Polyamides Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Long-Chain Polyamides Market Share by Type
- Figure 27. Sales Market Share of Long-Chain Polyamides by Type (2020-2025)
- Figure 28. Sales Market Share of Long-Chain Polyamides by Type in 2025
- Figure 29. Market Share of Long-Chain Polyamides by Type (2020-2025)
- Figure 30. Market Share of Long-Chain Polyamides by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Long-Chain Polyamides Market Share by Application

Figure 33. Global Long-Chain Polyamides Sales Market Share by Application (2020-2025)

Figure 34. Global Long-Chain Polyamides Sales Market Share by Application in 2025

Figure 35. Global Long-Chain Polyamides Market Share by Application (2020-2025)

Figure 36. Global Long-Chain Polyamides Market Share by Application in 2025

Figure 37. Global Long-Chain Polyamides Sales Growth Rate by Application (2020-2025)

Figure 38. Global Long-Chain Polyamides Sales Market Share by Region (2020-2025)

Figure 39. Global Long-Chain Polyamides Market Size by Region (2020-2025)

Figure 40. North America Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Long-Chain Polyamides Sales Market Share by Country in 2024

Figure 43. North America Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Long-Chain Polyamides Market Size by Country in 2024

Figure 45. U.S. Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Long-Chain Polyamides Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Long-Chain Polyamides Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Long-Chain Polyamides Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Long-Chain Polyamides Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Long-Chain Polyamides Sales Market Share by Country in 2024

Figure 53. Europe Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Long-Chain Polyamides Market Size by Country in 2024

Figure 55. Germany Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Long-Chain Polyamides Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Long-Chain Polyamides Sales Market Share by Region in 2024

Figure 67. Asia Pacific Long-Chain Polyamides Market Size by Region in 2024

Figure 68. China Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Long-Chain Polyamides Sales and Growth Rate (K MT)

Figure 79. South America Long-Chain Polyamides Sales Market Share by Country in 2024

Figure 80. South America Long-Chain Polyamides Market Size and Growth Rate (M USD)

Figure 81. South America Long-Chain Polyamides Market Size by Country in 2024

Figure 82. Brazil Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)

- Figure 83. Brazil Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Long-Chain Polyamides Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Long-Chain Polyamides Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Long-Chain Polyamides Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Long-Chain Polyamides Market Size by Region in 2024
- Figure 92. Saudi Arabia Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Long-Chain Polyamides Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Long-Chain Polyamides Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Long-Chain Polyamides Production Market Share by Region (2020-2025)
- Figure 103. North America Long-Chain Polyamides Production (K MT) Growth Rate

(2020-2025)

Figure 104. Europe Long-Chain Polyamides Production (K MT) Growth Rate

(2020-2025)

Figure 105. Japan Long-Chain Polyamides Production (K MT) Growth Rate (2020-2025)

Figure 106. China Long-Chain Polyamides Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Long-Chain Polyamides Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Long-Chain Polyamides Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Long-Chain Polyamides Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Long-Chain Polyamides Market Share Forecast by Type (2026-2035)

Figure 111. Global Long-Chain Polyamides Sales Forecast by Application (2026-2035)

Figure 112. Global Long-Chain Polyamides Market Share Forecast by Application (2026-2035)

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