

Global Live Scan Fingerprinting Device Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Live Scan Fingerprinting Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Live Scan Fingerprinting Device sales reached approximately 300,000 units, with an average global market price of around US\$ 2,000 per unit. A Live Scan Fingerprinting Device is a biometric system used to capture fingerprints (and often palm prints) digitally without ink by scanning the fingers directly on a platen sensor connected to a computer system. These systems comply with standards such as the FBI's Appendix F for image quality, and transmit high-resolution images to Automated Fingerprint Identification Systems (AFIS) for identity verification and background checks.

The global Live Scan Fingerprinting Device market size was estimated at USD 600.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Live Scan Fingerprinting Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Live Scan Fingerprinting Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Live Scan Fingerprinting Device market.

Global Live Scan Fingerprinting Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

NEC Corporation
IDEMIA(Safran Group)
Gemalto Cogent/Thales
Suprema Inc.
Dermalog
HID Global
Fujitsu
Crossmatch
M2sys/Kernell? Inc
Afix Technologies/MAXAR

Papillon Systems
BioLink Solutions

Market Segmentation (by Type)

Optical Sensor Technology
Capacitive Sensor Technology
Ultrasonic Sensor Technology
Thermal Sensor Technology

Market Segmentation (by Application)

Government
Banking and Finance
Criminal
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value
In-depth analysis of the Live Scan Fingerprinting Device Market
Overview of the regional outlook of the Live Scan Fingerprinting Device Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Live Scan Fingerprinting Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Live Scan Fingerprinting Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Live Scan Fingerprinting Device

1.2 Key Market Segments

1.2.1 Live Scan Fingerprinting Device Segment by Type

1.2.2 Live Scan Fingerprinting Device Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LIVE SCAN FINGERPRINTING DEVICE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Live Scan Fingerprinting Device Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Live Scan Fingerprinting Device Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LIVE SCAN FINGERPRINTING DEVICE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Live Scan Fingerprinting Device Product Life Cycle

3.3 Global Live Scan Fingerprinting Device Sales by Manufacturers (2020-2025)

3.4 Global Live Scan Fingerprinting Device Revenue Market Share by Manufacturers (2020-2025)

3.5 Live Scan Fingerprinting Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Live Scan Fingerprinting Device Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Live Scan Fingerprinting Device Market Competitive Situation and Trends

3.8.1 Live Scan Fingerprinting Device Market Concentration Rate

3.8.2 Global 5 and 10 Largest Live Scan Fingerprinting Device Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LIVE SCAN FINGERPRINTING DEVICE INDUSTRY CHAIN ANALYSIS

4.1 Live Scan Fingerprinting Device Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LIVE SCAN FINGERPRINTING DEVICE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Live Scan Fingerprinting Device Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Live Scan Fingerprinting Device Market

5.7 ESG Ratings of Leading Companies

6 LIVE SCAN FINGERPRINTING DEVICE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Live Scan Fingerprinting Device Sales Market Share by Type (2020-2025)

6.3 Global Live Scan Fingerprinting Device Market Size by Type (2020-2025)

6.4 Global Live Scan Fingerprinting Device Price by Type (2020-2025)

7 LIVE SCAN FINGERPRINTING DEVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Live Scan Fingerprinting Device Market Sales by Application (2020-2025)
- 7.3 Global Live Scan Fingerprinting Device Market Size (M USD) by Application (2020-2025)
- 7.4 Global Live Scan Fingerprinting Device Sales Growth Rate by Application (2020-2025)

8 LIVE SCAN FINGERPRINTING DEVICE MARKET SALES BY REGION

- 8.1 Global Live Scan Fingerprinting Device Sales by Region
 - 8.1.1 Global Live Scan Fingerprinting Device Sales by Region
 - 8.1.2 Global Live Scan Fingerprinting Device Sales Market Share by Region
- 8.2 Global Live Scan Fingerprinting Device Market Size by Region
 - 8.2.1 Global Live Scan Fingerprinting Device Market Size by Region
 - 8.2.2 Global Live Scan Fingerprinting Device Market Size by Region
- 8.3 North America
 - 8.3.1 North America Live Scan Fingerprinting Device Sales by Country
 - 8.3.2 North America Live Scan Fingerprinting Device Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Live Scan Fingerprinting Device Sales by Country
 - 8.4.2 Europe Live Scan Fingerprinting Device Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Live Scan Fingerprinting Device Sales by Region
 - 8.5.2 Asia Pacific Live Scan Fingerprinting Device Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Live Scan Fingerprinting Device Sales by Country
 - 8.6.2 South America Live Scan Fingerprinting Device Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Live Scan Fingerprinting Device Sales by Region
 - 8.7.2 Middle East and Africa Live Scan Fingerprinting Device Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LIVE SCAN FINGERPRINTING DEVICE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Live Scan Fingerprinting Device by Region(2020-2025)
- 9.2 Global Live Scan Fingerprinting Device Revenue Market Share by Region (2020-2025)
- 9.3 Global Live Scan Fingerprinting Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Live Scan Fingerprinting Device Production
 - 9.4.1 North America Live Scan Fingerprinting Device Production Growth Rate (2020-2025)
 - 9.4.2 North America Live Scan Fingerprinting Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Live Scan Fingerprinting Device Production
 - 9.5.1 Europe Live Scan Fingerprinting Device Production Growth Rate (2020-2025)
 - 9.5.2 Europe Live Scan Fingerprinting Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Live Scan Fingerprinting Device Production (2020-2025)
 - 9.6.1 Japan Live Scan Fingerprinting Device Production Growth Rate (2020-2025)
 - 9.6.2 Japan Live Scan Fingerprinting Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Live Scan Fingerprinting Device Production (2020-2025)

- 9.7.1 China Live Scan Fingerprinting Device Production Growth Rate (2020-2025)
- 9.7.2 China Live Scan Fingerprinting Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 NEC Corporation

- 10.1.1 NEC Corporation Basic Information
- 10.1.2 NEC Corporation Live Scan Fingerprinting Device Product Overview
- 10.1.3 NEC Corporation Live Scan Fingerprinting Device Product Market Performance
- 10.1.4 NEC Corporation Business Overview
- 10.1.5 NEC Corporation SWOT Analysis
- 10.1.6 NEC Corporation Recent Developments

10.2 IDEMIA(Safran Group)

- 10.2.1 IDEMIA(Safran Group) Basic Information
- 10.2.2 IDEMIA(Safran Group) Live Scan Fingerprinting Device Product Overview
- 10.2.3 IDEMIA(Safran Group) Live Scan Fingerprinting Device Product Market

Performance

- 10.2.4 IDEMIA(Safran Group) Business Overview
- 10.2.5 IDEMIA(Safran Group) SWOT Analysis
- 10.2.6 IDEMIA(Safran Group) Recent Developments

10.3 Gemalto Cogent/Thales

- 10.3.1 Gemalto Cogent/Thales Basic Information
- 10.3.2 Gemalto Cogent/Thales Live Scan Fingerprinting Device Product Overview
- 10.3.3 Gemalto Cogent/Thales Live Scan Fingerprinting Device Product Market

Performance

- 10.3.4 Gemalto Cogent/Thales Business Overview
- 10.3.5 Gemalto Cogent/Thales SWOT Analysis
- 10.3.6 Gemalto Cogent/Thales Recent Developments

10.4 Suprema Inc.

- 10.4.1 Suprema Inc. Basic Information
- 10.4.2 Suprema Inc. Live Scan Fingerprinting Device Product Overview
- 10.4.3 Suprema Inc. Live Scan Fingerprinting Device Product Market Performance
- 10.4.4 Suprema Inc. Business Overview
- 10.4.5 Suprema Inc. Recent Developments

10.5 Dermalog

- 10.5.1 Dermalog Basic Information
- 10.5.2 Dermalog Live Scan Fingerprinting Device Product Overview
- 10.5.3 Dermalog Live Scan Fingerprinting Device Product Market Performance

- 10.5.4 Dermalog Business Overview
- 10.5.5 Dermalog Recent Developments
- 10.6 HID Global
 - 10.6.1 HID Global Basic Information
 - 10.6.2 HID Global Live Scan Fingerprinting Device Product Overview
 - 10.6.3 HID Global Live Scan Fingerprinting Device Product Market Performance
 - 10.6.4 HID Global Business Overview
 - 10.6.5 HID Global Recent Developments
- 10.7 Fujitsu
 - 10.7.1 Fujitsu Basic Information
 - 10.7.2 Fujitsu Live Scan Fingerprinting Device Product Overview
 - 10.7.3 Fujitsu Live Scan Fingerprinting Device Product Market Performance
 - 10.7.4 Fujitsu Business Overview
 - 10.7.5 Fujitsu Recent Developments
- 10.8 Crossmatch
 - 10.8.1 Crossmatch Basic Information
 - 10.8.2 Crossmatch Live Scan Fingerprinting Device Product Overview
 - 10.8.3 Crossmatch Live Scan Fingerprinting Device Product Market Performance
 - 10.8.4 Crossmatch Business Overview
 - 10.8.5 Crossmatch Recent Developments
- 10.9 M2sys/Kernell? Inc
 - 10.9.1 M2sys/Kernell? Inc Basic Information
 - 10.9.2 M2sys/Kernell? Inc Live Scan Fingerprinting Device Product Overview
 - 10.9.3 M2sys/Kernell? Inc Live Scan Fingerprinting Device Product Market Performance
 - 10.9.4 M2sys/Kernell? Inc Business Overview
 - 10.9.5 M2sys/Kernell? Inc Recent Developments
- 10.10 Afix Technologies/MAXAR
 - 10.10.1 Afix Technologies/MAXAR Basic Information
 - 10.10.2 Afix Technologies/MAXAR Live Scan Fingerprinting Device Product Overview
 - 10.10.3 Afix Technologies/MAXAR Live Scan Fingerprinting Device Product Market Performance
 - 10.10.4 Afix Technologies/MAXAR Business Overview
 - 10.10.5 Afix Technologies/MAXAR Recent Developments
- 10.11 Papillon Systems
 - 10.11.1 Papillon Systems Basic Information
 - 10.11.2 Papillon Systems Live Scan Fingerprinting Device Product Overview
 - 10.11.3 Papillon Systems Live Scan Fingerprinting Device Product Market Performance

- 10.11.4 Papillon Systems Business Overview
- 10.11.5 Papillon Systems Recent Developments
- 10.12 BioLink Solutions
 - 10.12.1 BioLink Solutions Basic Information
 - 10.12.2 BioLink Solutions Live Scan Fingerprinting Device Product Overview
 - 10.12.3 BioLink Solutions Live Scan Fingerprinting Device Product Market Performance
 - 10.12.4 BioLink Solutions Business Overview
 - 10.12.5 BioLink Solutions Recent Developments

11 LIVE SCAN FINGERPRINTING DEVICE MARKET FORECAST BY REGION

- 11.1 Global Live Scan Fingerprinting Device Market Size Forecast
- 11.2 Global Live Scan Fingerprinting Device Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Live Scan Fingerprinting Device Market Size Forecast by Country
 - 11.2.3 Asia Pacific Live Scan Fingerprinting Device Market Size Forecast by Region
 - 11.2.4 South America Live Scan Fingerprinting Device Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Live Scan Fingerprinting Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Live Scan Fingerprinting Device Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Live Scan Fingerprinting Device by Type (2026-2035)
 - 12.1.2 Global Live Scan Fingerprinting Device Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Live Scan Fingerprinting Device by Type (2026-2035)
- 12.2 Global Live Scan Fingerprinting Device Market Forecast by Application (2026-2035)
 - 12.2.1 Global Live Scan Fingerprinting Device Sales (K Units) Forecast by Application
 - 12.2.2 Global Live Scan Fingerprinting Device Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Live Scan Fingerprinting Device Market Size by Type (M USD)
- Table 4. Global Live Scan Fingerprinting Device Market Size by Application
- Table 5. Live Scan Fingerprinting Device Market Size Comparison by Region (M USD)
- Table 6. Global Live Scan Fingerprinting Device Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Live Scan Fingerprinting Device Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Live Scan Fingerprinting Device Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Live Scan Fingerprinting Device Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Live Scan Fingerprinting Device as of 2025)
- Table 11. Global Market Live Scan Fingerprinting Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Live Scan Fingerprinting Device Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Live Scan Fingerprinting Device Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Live Scan Fingerprinting Device Sales by Type (K Units)
- Table 27. Global Live Scan Fingerprinting Device Market Size by Type (M USD)

- Table 28. Global Live Scan Fingerprinting Device Sales (K Units) by Type (2020-2025)
- Table 29. Global Live Scan Fingerprinting Device Sales Market Share by Type (2020-2025)
- Table 30. Global Live Scan Fingerprinting Device Market Size (M USD) by Type (2020-2025)
- Table 31. Global Live Scan Fingerprinting Device Market Share by Type (2020-2025)
- Table 32. Global Live Scan Fingerprinting Device Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Live Scan Fingerprinting Device Sales (K Units) by Application
- Table 34. Global Live Scan Fingerprinting Device Market Size by Application
- Table 35. Global Live Scan Fingerprinting Device Sales by Application (2020-2025) & (K Units)
- Table 36. Global Live Scan Fingerprinting Device Sales Market Share by Application (2020-2025)
- Table 37. Global Live Scan Fingerprinting Device Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Live Scan Fingerprinting Device Market Share by Application (2020-2025)
- Table 39. Global Live Scan Fingerprinting Device Sales Growth Rate by Application (2020-2025)
- Table 40. Global Live Scan Fingerprinting Device Sales by Region (2020-2025) & (K Units)
- Table 41. Global Live Scan Fingerprinting Device Sales Market Share by Region (2020-2025)
- Table 42. Global Live Scan Fingerprinting Device Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Live Scan Fingerprinting Device Market Size by Region (2020-2025)
- Table 44. North America Live Scan Fingerprinting Device Sales by Country (2020-2025) & (K Units)
- Table 45. North America Live Scan Fingerprinting Device Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Live Scan Fingerprinting Device Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Live Scan Fingerprinting Device Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Live Scan Fingerprinting Device Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Live Scan Fingerprinting Device Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Live Scan Fingerprinting Device Sales by Country

(2020-2025) & (K Units)

Table 51. South America Live Scan Fingerprinting Device Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Live Scan Fingerprinting Device Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Live Scan Fingerprinting Device Market Size by Region (2020-2025) & (M USD)

Table 54. Global Live Scan Fingerprinting Device Production (K Units) by Region(2020-2025)

Table 55. Global Live Scan Fingerprinting Device Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Live Scan Fingerprinting Device Revenue Market Share by Region (2020-2025)

Table 57. Global Live Scan Fingerprinting Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Live Scan Fingerprinting Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Live Scan Fingerprinting Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Live Scan Fingerprinting Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Live Scan Fingerprinting Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. NEC Corporation Basic Information

Table 63. NEC Corporation Live Scan Fingerprinting Device Product Overview

Table 64. NEC Corporation Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. NEC Corporation Business Overview

Table 66. NEC Corporation SWOT Analysis

Table 67. NEC Corporation Recent Developments

Table 68. IDEMIA(Safran Group) Basic Information

Table 69. IDEMIA(Safran Group) Live Scan Fingerprinting Device Product Overview

Table 70. IDEMIA(Safran Group) Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. IDEMIA(Safran Group) Business Overview

Table 72. IDEMIA(Safran Group) SWOT Analysis

Table 73. IDEMIA(Safran Group) Recent Developments

Table 74. Gemalto Cogent/Thales Basic Information

Table 75. Gemalto Cogent/Thales Live Scan Fingerprinting Device Product Overview

- Table 76. Gemalto Cogent/Thales Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Gemalto Cogent/Thales Business Overview
- Table 78. Gemalto Cogent/Thales SWOT Analysis
- Table 79. Gemalto Cogent/Thales Recent Developments
- Table 80. Suprema Inc. Basic Information
- Table 81. Suprema Inc. Live Scan Fingerprinting Device Product Overview
- Table 82. Suprema Inc. Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Suprema Inc. Business Overview
- Table 84. Suprema Inc. Recent Developments
- Table 85. Dermalog Basic Information
- Table 86. Dermalog Live Scan Fingerprinting Device Product Overview
- Table 87. Dermalog Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Dermalog Business Overview
- Table 89. Dermalog Recent Developments
- Table 90. HID Global Basic Information
- Table 91. HID Global Live Scan Fingerprinting Device Product Overview
- Table 92. HID Global Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. HID Global Business Overview
- Table 94. HID Global Recent Developments
- Table 95. Fujitsu Basic Information
- Table 96. Fujitsu Live Scan Fingerprinting Device Product Overview
- Table 97. Fujitsu Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Fujitsu Business Overview
- Table 99. Fujitsu Recent Developments
- Table 100. Crossmatch Basic Information
- Table 101. Crossmatch Live Scan Fingerprinting Device Product Overview
- Table 102. Crossmatch Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Crossmatch Business Overview
- Table 104. Crossmatch Recent Developments
- Table 105. M2sys/Kernell? Inc Basic Information
- Table 106. M2sys/Kernell? Inc Live Scan Fingerprinting Device Product Overview
- Table 107. M2sys/Kernell? Inc Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. M2sys/Kernell? Inc Business Overview
- Table 109. M2sys/Kernell? Inc Recent Developments
- Table 110. Afix Technologies/MAXAR Basic Information
- Table 111. Afix Technologies/MAXAR Live Scan Fingerprinting Device Product Overview
- Table 112. Afix Technologies/MAXAR Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Afix Technologies/MAXAR Business Overview
- Table 114. Afix Technologies/MAXAR Recent Developments
- Table 115. Papillon Systems Basic Information
- Table 116. Papillon Systems Live Scan Fingerprinting Device Product Overview
- Table 117. Papillon Systems Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Papillon Systems Business Overview
- Table 119. Papillon Systems Recent Developments
- Table 120. BioLink Solutions Basic Information
- Table 121. BioLink Solutions Live Scan Fingerprinting Device Product Overview
- Table 122. BioLink Solutions Live Scan Fingerprinting Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. BioLink Solutions Business Overview
- Table 124. BioLink Solutions Recent Developments
- Table 125. Global Live Scan Fingerprinting Device Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Live Scan Fingerprinting Device Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America Live Scan Fingerprinting Device Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America Live Scan Fingerprinting Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 129. Europe Live Scan Fingerprinting Device Sales Forecast by Country (2026-2035) & (K Units)
- Table 130. Europe Live Scan Fingerprinting Device Market Size Forecast by Country (2026-2035) & (M USD)
- Table 131. Asia Pacific Live Scan Fingerprinting Device Sales Forecast by Region (2026-2035) & (K Units)
- Table 132. Asia Pacific Live Scan Fingerprinting Device Market Size Forecast by Region (2026-2035) & (M USD)
- Table 133. South America Live Scan Fingerprinting Device Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Live Scan Fingerprinting Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Live Scan Fingerprinting Device Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Live Scan Fingerprinting Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Live Scan Fingerprinting Device Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Live Scan Fingerprinting Device Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Live Scan Fingerprinting Device Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Live Scan Fingerprinting Device Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Live Scan Fingerprinting Device Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Live Scan Fingerprinting Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Live Scan Fingerprinting Device Market Size (M USD), 2025-2035
- Figure 5. Global Live Scan Fingerprinting Device Market Size (M USD) (2020-2035)
- Figure 6. Global Live Scan Fingerprinting Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Live Scan Fingerprinting Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Live Scan Fingerprinting Device Product Life Cycle
- Figure 13. Live Scan Fingerprinting Device Sales Share by Manufacturers in 2025
- Figure 14. Global Live Scan Fingerprinting Device Revenue Share by Manufacturers in 2025
- Figure 15. Live Scan Fingerprinting Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Live Scan Fingerprinting Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Live Scan Fingerprinting Device Revenue in 2025
- Figure 18. Industry Chain Map of Live Scan Fingerprinting Device
- Figure 19. Global Live Scan Fingerprinting Device Market PEST Analysis
- Figure 20. Global Live Scan Fingerprinting Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Live Scan Fingerprinting Device Market Share by Type
- Figure 27. Sales Market Share of Live Scan Fingerprinting Device by Type (2020-2025)
- Figure 28. Sales Market Share of Live Scan Fingerprinting Device by Type in 2025
- Figure 29. Market Share of Live Scan Fingerprinting Device by Type (2020-2025)
- Figure 30. Market Share of Live Scan Fingerprinting Device by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Live Scan Fingerprinting Device Market Share by Application
- Figure 33. Global Live Scan Fingerprinting Device Sales Market Share by Application (2020-2025)
- Figure 34. Global Live Scan Fingerprinting Device Sales Market Share by Application in 2025
- Figure 35. Global Live Scan Fingerprinting Device Market Share by Application (2020-2025)
- Figure 36. Global Live Scan Fingerprinting Device Market Share by Application in 2025
- Figure 37. Global Live Scan Fingerprinting Device Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Live Scan Fingerprinting Device Sales Market Share by Region (2020-2025)
- Figure 39. Global Live Scan Fingerprinting Device Market Size by Region (2020-2025)
- Figure 40. North America Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Live Scan Fingerprinting Device Sales Market Share by Country in 2024
- Figure 43. North America Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Live Scan Fingerprinting Device Market Size by Country in 2024
- Figure 45. U.S. Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Live Scan Fingerprinting Device Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Live Scan Fingerprinting Device Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Live Scan Fingerprinting Device Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Live Scan Fingerprinting Device Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Live Scan Fingerprinting Device Sales Market Share by Country in 2024

Figure 53. Europe Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Live Scan Fingerprinting Device Market Size by Country in 2024

Figure 55. Germany Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Live Scan Fingerprinting Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Live Scan Fingerprinting Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Live Scan Fingerprinting Device Market Size by Region in 2024

Figure 68. China Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Live Scan Fingerprinting Device Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Live Scan Fingerprinting Device Sales and Growth Rate (K Units)

Figure 79. South America Live Scan Fingerprinting Device Sales Market Share by Country in 2024

Figure 80. South America Live Scan Fingerprinting Device Market Size and Growth Rate (M USD)

Figure 81. South America Live Scan Fingerprinting Device Market Size by Country in 2024

Figure 82. Brazil Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Live Scan Fingerprinting Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Live Scan Fingerprinting Device Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Live Scan Fingerprinting Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Live Scan Fingerprinting Device Market Size by Region in 2024

Figure 92. Saudi Arabia Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)

- Figure 93. Saudi Arabia Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Live Scan Fingerprinting Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Live Scan Fingerprinting Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Live Scan Fingerprinting Device Production Market Share by Region (2020-2025)
- Figure 103. North America Live Scan Fingerprinting Device Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Live Scan Fingerprinting Device Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Live Scan Fingerprinting Device Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Live Scan Fingerprinting Device Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Live Scan Fingerprinting Device Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Live Scan Fingerprinting Device Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Live Scan Fingerprinting Device Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Live Scan Fingerprinting Device Market Share Forecast by Type (2026-2035)
- Figure 111. Global Live Scan Fingerprinting Device Sales Forecast by Application (2026-2035)
- Figure 112. Global Live Scan Fingerprinting Device Market Share Forecast by

Application (2026-2035)

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