

Global Lithium-ion Battery Recycling Service Market Research Report 2026(Status and Outlook)

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Abstracts

Lithium-ion Battery Recycling Service refers to a comprehensive service system for used lithium-ion batteries (including consumer electronics batteries, power batteries, and energy storage batteries). This system encompasses compliant collection, professional dismantling, green processing, and resource recycling. It aims to achieve efficient recycling and reuse of valuable metals such as lithium, cobalt, nickel, manganese, copper, and aluminum, as well as materials like graphite and electrolytes, while mitigating the environmental pollution risks from heavy metals and electrolytes in the batteries. Its core objective is "resource closed-loop + environmental compliance," a crucial link in ensuring the sustainable development of the new energy industry. Recycling technology is moving away from a single-mode approach, exhibiting an innovative trend towards precision, low energy consumption, and high recovery rates. Firstly, direct recycling technology is gradually emerging. This technology preserves the original structure of battery materials, achieving a recovery rate of up to 95% while significantly reducing energy consumption, offering greater environmental advantages compared to traditional hydrometallurgical and pyrometallurgical processes. Secondly, hybrid processes are becoming the mainstream choice, with companies combining the high recovery rates of hydrometallurgy with the strong adaptability of pyrometallurgy to address the recycling needs of lithium batteries with different chemical systems. Simultaneously, new technologies such as biometallurgy and solvent extraction are gradually being applied on a large scale, significantly reducing carbon emissions during the recycling process. Furthermore, digital technologies are deeply integrated into the recycling process. For example, artificial intelligence is used to optimize battery sorting, blockchain enables full lifecycle traceability of batteries, and digital twins are used to simulate recycling processes to reduce costs. These technologies collectively drive improvements in recycling efficiency and safety. The industry is currently undergoing a significant reshuffling, with market share gradually

concentrating on established companies with advantages in technology, distribution channels, and capital. Asia currently dominates the global recycling market, with China becoming a core recycling hub due to its massive production capacity and complete industrial chain, while India and Japan are also gradually expanding their recycling capacity. North America and Europe, incentivized by policies, are accelerating their efforts to catch up, expanding production capacity through the construction of large-scale recycling plants and the introduction of corporate investment. Meanwhile, to address raw material shortages, companies are broadening their sourcing channels, not only focusing on traditional sources such as production waste and retired power batteries, but also supplementing raw material gaps by importing compliant recycled black powder. Furthermore, recycling companies are forging increasingly close partnerships with new energy vehicle manufacturers and battery producers, forming a closed-loop collaboration of "production-use-recycling," further consolidating the competitive advantages of leading companies.

The global Lithium-ion Battery Recycling Service market size was estimated at USD 2163.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 21.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lithium-ion Battery Recycling Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lithium-ion Battery Recycling Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lithium-ion Battery Recycling Service

market.

Global Lithium-ion Battery Recycling Service Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Umicore
GER
SDM
Ganfeng Lithium Group
Glencore plc
Redwood Materials Inc.
Fortum Battery Recycling Oy
American Battery Technology Company
Cirba Solutions
GEM Co., Ltd.
Ecobat LLC
LG Energy Solution Ltd.
Stena Recycling
TES (SK Tes)
Raw Materials Company Inc.
RecycLiCo Battery Materials Inc.
GHTECH
ACCUREC Recycling GmbH
Snam Groupe
Retriev Technologies

Sitrasa
Lithion Technologies
Ascend Elements
Battery Recyclers of America
RecycLiCo

Market Segmentation (by Type)

LiCoO₂ Battery
NMC Battery
LiFePO₄ Battery
Other

Market Segmentation (by Application)

Automotive
Marine
Industrial
Electric Power
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Lithium-ion Battery Recycling Service Market

Overview of the regional outlook of the Lithium-ion Battery Recycling Service Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lithium-ion Battery Recycling Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lithium-ion Battery Recycling Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Lithium-ion Battery Recycling Service

1.2 Key Market Segments

1.2.1 Lithium-ion Battery Recycling Service Segment by Type

1.2.2 Lithium-ion Battery Recycling Service Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LITHIUM-ION BATTERY RECYCLING SERVICE MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LITHIUM-ION BATTERY RECYCLING SERVICE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Lithium-ion Battery Recycling Service Product Life Cycle

3.3 Global Lithium-ion Battery Recycling Service Revenue Market Share by Company (2020-2025)

3.4 Lithium-ion Battery Recycling Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Lithium-ion Battery Recycling Service Market Competitive Situation and Trends

3.6.1 Lithium-ion Battery Recycling Service Market Concentration Rate

3.6.2 Global 5 and 10 Largest Lithium-ion Battery Recycling Service Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 LITHIUM-ION BATTERY RECYCLING SERVICE VALUE CHAIN ANALYSIS

- 4.1 Lithium-ion Battery Recycling Service Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LITHIUM-ION BATTERY RECYCLING SERVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Lithium-ion Battery Recycling Service Market Porter's Five Forces Analysis

6 LITHIUM-ION BATTERY RECYCLING SERVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Lithium-ion Battery Recycling Service Market by Type (2020-2025)
- 6.3 Global Lithium-ion Battery Recycling Service Market Size Growth Rate by Type (2021-2025)

7 LITHIUM-ION BATTERY RECYCLING SERVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Lithium-ion Battery Recycling Service Market Size (M USD) by Application (2020-2025)
- 7.3 Global Lithium-ion Battery Recycling Service Market Size Growth Rate by Application (2021-2025)

8 LITHIUM-ION BATTERY RECYCLING SERVICE MARKET SEGMENTATION BY REGION

8.1 Global Lithium-ion Battery Recycling Service Market Size by Region

8.1.1 Global Lithium-ion Battery Recycling Service Market Size by Region

8.1.2 Global Lithium-ion Battery Recycling Service Market Size Market Share by Region

8.2 North America

8.2.1 North America Lithium-ion Battery Recycling Service Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Lithium-ion Battery Recycling Service Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Lithium-ion Battery Recycling Service Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Lithium-ion Battery Recycling Service Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Lithium-ion Battery Recycling Service Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Umicore

- 9.1.1 Umicore Basic Information
- 9.1.2 Umicore Lithium-ion Battery Recycling Service Product Overview
- 9.1.3 Umicore Lithium-ion Battery Recycling Service Product Market Performance
- 9.1.4 Umicore SWOT Analysis
- 9.1.5 Umicore Business Overview
- 9.1.6 Umicore Recent Developments

9.2 GER

- 9.2.1 GER Basic Information
- 9.2.2 GER Lithium-ion Battery Recycling Service Product Overview
- 9.2.3 GER Lithium-ion Battery Recycling Service Product Market Performance
- 9.2.4 GER SWOT Analysis
- 9.2.5 GER Business Overview
- 9.2.6 GER Recent Developments

9.3 SDM

- 9.3.1 SDM Basic Information
- 9.3.2 SDM Lithium-ion Battery Recycling Service Product Overview
- 9.3.3 SDM Lithium-ion Battery Recycling Service Product Market Performance
- 9.3.4 SDM SWOT Analysis
- 9.3.5 SDM Business Overview
- 9.3.6 SDM Recent Developments

9.4 Ganfeng Lithium Group

- 9.4.1 Ganfeng Lithium Group Basic Information
- 9.4.2 Ganfeng Lithium Group Lithium-ion Battery Recycling Service Product Overview
- 9.4.3 Ganfeng Lithium Group Lithium-ion Battery Recycling Service Product Market Performance
- 9.4.4 Ganfeng Lithium Group Business Overview
- 9.4.5 Ganfeng Lithium Group Recent Developments

9.5 Glencore plc

- 9.5.1 Glencore plc Basic Information
- 9.5.2 Glencore plc Lithium-ion Battery Recycling Service Product Overview
- 9.5.3 Glencore plc Lithium-ion Battery Recycling Service Product Market Performance
- 9.5.4 Glencore plc Business Overview
- 9.5.5 Glencore plc Recent Developments

9.6 Redwood Materials Inc.

- 9.6.1 Redwood Materials Inc. Basic Information

- 9.6.2 Redwood Materials Inc. Lithium-ion Battery Recycling Service Product Overview
- 9.6.3 Redwood Materials Inc. Lithium-ion Battery Recycling Service Product Market Performance
- 9.6.4 Redwood Materials Inc. Business Overview
- 9.6.5 Redwood Materials Inc. Recent Developments
- 9.7 Fortum Battery Recycling Oy
 - 9.7.1 Fortum Battery Recycling Oy Basic Information
 - 9.7.2 Fortum Battery Recycling Oy Lithium-ion Battery Recycling Service Product Overview
 - 9.7.3 Fortum Battery Recycling Oy Lithium-ion Battery Recycling Service Product Market Performance
 - 9.7.4 Fortum Battery Recycling Oy Business Overview
 - 9.7.5 Fortum Battery Recycling Oy Recent Developments
- 9.8 American Battery Technology Company
 - 9.8.1 American Battery Technology Company Basic Information
 - 9.8.2 American Battery Technology Company Lithium-ion Battery Recycling Service Product Overview
 - 9.8.3 American Battery Technology Company Lithium-ion Battery Recycling Service Product Market Performance
 - 9.8.4 American Battery Technology Company Business Overview
 - 9.8.5 American Battery Technology Company Recent Developments
- 9.9 Cirba Solutions
 - 9.9.1 Cirba Solutions Basic Information
 - 9.9.2 Cirba Solutions Lithium-ion Battery Recycling Service Product Overview
 - 9.9.3 Cirba Solutions Lithium-ion Battery Recycling Service Product Market Performance
 - 9.9.4 Cirba Solutions Business Overview
 - 9.9.5 Cirba Solutions Recent Developments
- 9.10 GEM Co., Ltd.
 - 9.10.1 GEM Co., Ltd. Basic Information
 - 9.10.2 GEM Co., Ltd. Lithium-ion Battery Recycling Service Product Overview
 - 9.10.3 GEM Co., Ltd. Lithium-ion Battery Recycling Service Product Market Performance
 - 9.10.4 GEM Co., Ltd. Business Overview
 - 9.10.5 GEM Co., Ltd. Recent Developments
- 9.11 Ecobat LLC
 - 9.11.1 Ecobat LLC Basic Information
 - 9.11.2 Ecobat LLC Lithium-ion Battery Recycling Service Product Overview
 - 9.11.3 Ecobat LLC Lithium-ion Battery Recycling Service Product Market Performance

- 9.11.4 Ecobat LLC Business Overview
- 9.11.5 Ecobat LLC Recent Developments
- 9.12 LG Energy Solution Ltd.
 - 9.12.1 LG Energy Solution Ltd. Basic Information
 - 9.12.2 LG Energy Solution Ltd. Lithium-ion Battery Recycling Service Product Overview
 - 9.12.3 LG Energy Solution Ltd. Lithium-ion Battery Recycling Service Product Market Performance
 - 9.12.4 LG Energy Solution Ltd. Business Overview
 - 9.12.5 LG Energy Solution Ltd. Recent Developments
- 9.13 Stena Recycling
 - 9.13.1 Stena Recycling Basic Information
 - 9.13.2 Stena Recycling Lithium-ion Battery Recycling Service Product Overview
 - 9.13.3 Stena Recycling Lithium-ion Battery Recycling Service Product Market Performance
 - 9.13.4 Stena Recycling Business Overview
 - 9.13.5 Stena Recycling Recent Developments
- 9.14 TES (SK Tes)
 - 9.14.1 TES (SK Tes) Basic Information
 - 9.14.2 TES (SK Tes) Lithium-ion Battery Recycling Service Product Overview
 - 9.14.3 TES (SK Tes) Lithium-ion Battery Recycling Service Product Market Performance
 - 9.14.4 TES (SK Tes) Business Overview
 - 9.14.5 TES (SK Tes) Recent Developments
- 9.15 Raw Materials Company Inc.
 - 9.15.1 Raw Materials Company Inc. Basic Information
 - 9.15.2 Raw Materials Company Inc. Lithium-ion Battery Recycling Service Product Overview
 - 9.15.3 Raw Materials Company Inc. Lithium-ion Battery Recycling Service Product Market Performance
 - 9.15.4 Raw Materials Company Inc. Business Overview
 - 9.15.5 Raw Materials Company Inc. Recent Developments
- 9.16 RecycLiCo Battery Materials Inc.
 - 9.16.1 RecycLiCo Battery Materials Inc. Basic Information
 - 9.16.2 RecycLiCo Battery Materials Inc. Lithium-ion Battery Recycling Service Product Overview
 - 9.16.3 RecycLiCo Battery Materials Inc. Lithium-ion Battery Recycling Service Product Market Performance
 - 9.16.4 RecycLiCo Battery Materials Inc. Business Overview

9.16.5 RecycLiCo Battery Materials Inc. Recent Developments

9.17 GHTECH

9.17.1 GHTECH Basic Information

9.17.2 GHTECH Lithium-ion Battery Recycling Service Product Overview

9.17.3 GHTECH Lithium-ion Battery Recycling Service Product Market Performance

9.17.4 GHTECH Business Overview

9.17.5 GHTECH Recent Developments

9.18 ACCUREC Recycling GmbH

9.18.1 ACCUREC Recycling GmbH Basic Information

9.18.2 ACCUREC Recycling GmbH Lithium-ion Battery Recycling Service Product Overview

9.18.3 ACCUREC Recycling GmbH Lithium-ion Battery Recycling Service Product Market Performance

9.18.4 ACCUREC Recycling GmbH Business Overview

9.18.5 ACCUREC Recycling GmbH Recent Developments

9.19 Snam Groupe

9.19.1 Snam Groupe Basic Information

9.19.2 Snam Groupe Lithium-ion Battery Recycling Service Product Overview

9.19.3 Snam Groupe Lithium-ion Battery Recycling Service Product Market Performance

9.19.4 Snam Groupe Business Overview

9.19.5 Snam Groupe Recent Developments

9.20 Retrieval Technologies

9.20.1 Retrieval Technologies Basic Information

9.20.2 Retrieval Technologies Lithium-ion Battery Recycling Service Product Overview

9.20.3 Retrieval Technologies Lithium-ion Battery Recycling Service Product Market Performance

9.20.4 Retrieval Technologies Business Overview

9.20.5 Retrieval Technologies Recent Developments

9.21 Sitrasa

9.21.1 Sitrasa Basic Information

9.21.2 Sitrasa Lithium-ion Battery Recycling Service Product Overview

9.21.3 Sitrasa Lithium-ion Battery Recycling Service Product Market Performance

9.21.4 Sitrasa Business Overview

9.21.5 Sitrasa Recent Developments

9.22 Lithion Technologies

9.22.1 Lithion Technologies Basic Information

9.22.2 Lithion Technologies Lithium-ion Battery Recycling Service Product Overview

9.22.3 Lithion Technologies Lithium-ion Battery Recycling Service Product Market

Performance

9.22.4 Lithion Technologies Business Overview

9.22.5 Lithion Technologies Recent Developments

9.23 Ascend Elements

9.23.1 Ascend Elements Basic Information

9.23.2 Ascend Elements Lithium-ion Battery Recycling Service Product Overview

9.23.3 Ascend Elements Lithium-ion Battery Recycling Service Product Market

Performance

9.23.4 Ascend Elements Business Overview

9.23.5 Ascend Elements Recent Developments

9.24 Battery Recyclers of America

9.24.1 Battery Recyclers of America Basic Information

9.24.2 Battery Recyclers of America Lithium-ion Battery Recycling Service Product Overview

9.24.3 Battery Recyclers of America Lithium-ion Battery Recycling Service Product Market Performance

9.24.4 Battery Recyclers of America Business Overview

9.24.5 Battery Recyclers of America Recent Developments

9.25 RecycLiCo

9.25.1 RecycLiCo Basic Information

9.25.2 RecycLiCo Lithium-ion Battery Recycling Service Product Overview

9.25.3 RecycLiCo Lithium-ion Battery Recycling Service Product Market Performance

9.25.4 RecycLiCo Business Overview

9.25.5 RecycLiCo Recent Developments

10 LITHIUM-ION BATTERY RECYCLING SERVICE MARKET FORECAST BY REGION

10.1 Global Lithium-ion Battery Recycling Service Market Size Forecast

10.2 Global Lithium-ion Battery Recycling Service Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Lithium-ion Battery Recycling Service Market Size Forecast by Country

10.2.3 Asia Pacific Lithium-ion Battery Recycling Service Market Size Forecast by Region

10.2.4 South America Lithium-ion Battery Recycling Service Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Lithium-ion Battery Recycling Service by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Lithium-ion Battery Recycling Service Market Forecast by Type (2026-2035)

11.1.1 Global Lithium-ion Battery Recycling Service Market Size Forecast by Type (2026-2035)

11.2 Global Lithium-ion Battery Recycling Service Market Forecast by Application (2026-2035)

11.2.1 Global Lithium-ion Battery Recycling Service Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Lithium-ion Battery Recycling Service Market Size by Type (M USD)

Table 4. Global Lithium-ion Battery Recycling Service Market Size by Application

Table 5. Lithium-ion Battery Recycling Service Market Size Comparison by Region (M USD)

Table 6. Global Lithium-ion Battery Recycling Service Revenue (M USD) by Company (2020-2025)

Table 7. Global Lithium-ion Battery Recycling Service Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lithium-ion Battery Recycling Service as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Lithium-ion Battery Recycling Service Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Lithium-ion Battery Recycling Service Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Lithium-ion Battery Recycling Service Market Size by Type (M USD)

Table 22. Global Lithium-ion Battery Recycling Service Market Size (M USD) by Type (2020-2025)

Table 23. Global Lithium-ion Battery Recycling Service Market Share by Type (2020-2025)

Table 24. Global Lithium-ion Battery Recycling Service Market Size Growth Rate by Type (2021-2025)

Table 25. Global Lithium-ion Battery Recycling Service Market Size by Application

Table 26. Global Lithium-ion Battery Recycling Service Market Size by Application (2020-2025) & (M USD)

Table 27. Global Lithium-ion Battery Recycling Service Market Share by Application (2020-2025)

Table 28. Global Lithium-ion Battery Recycling Service Market Size Growth Rate by Application (2021-2025)

Table 29. Global Lithium-ion Battery Recycling Service Market Size by Region (2020-2025) & (M USD)

Table 30. Global Lithium-ion Battery Recycling Service Market Size Market Share by Region (2020-2025)

Table 31. North America Lithium-ion Battery Recycling Service Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Lithium-ion Battery Recycling Service Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Lithium-ion Battery Recycling Service Market Size by Region (2020-2025) & (M USD)

Table 34. South America Lithium-ion Battery Recycling Service Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Lithium-ion Battery Recycling Service Market Size by Region (2020-2025) & (M USD)

Table 36. Umicore Basic Information

Table 37. Umicore Lithium-ion Battery Recycling Service Product Overview

Table 38. Umicore Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Umicore SWOT Analysis

Table 40. Umicore Business Overview

Table 41. Umicore Recent Developments

Table 42. GER Basic Information

Table 43. GER Lithium-ion Battery Recycling Service Product Overview

Table 44. GER Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 45. GER SWOT Analysis

Table 46. GER Business Overview

Table 47. GER Recent Developments

Table 48. SDM Basic Information

Table 49. SDM Lithium-ion Battery Recycling Service Product Overview

Table 50. SDM Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 51. SDM SWOT Analysis

Table 52. SDM Business Overview

Table 53. SDM Recent Developments

Table 54. Ganfeng Lithium Group Basic Information
Table 55. Ganfeng Lithium Group Lithium-ion Battery Recycling Service Product Overview
Table 56. Ganfeng Lithium Group Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 57. Ganfeng Lithium Group Business Overview
Table 58. Ganfeng Lithium Group Recent Developments
Table 59. Glencore plc Basic Information
Table 60. Glencore plc Lithium-ion Battery Recycling Service Product Overview
Table 61. Glencore plc Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 62. Glencore plc Business Overview
Table 63. Glencore plc Recent Developments
Table 64. Redwood Materials Inc. Basic Information
Table 65. Redwood Materials Inc. Lithium-ion Battery Recycling Service Product Overview
Table 66. Redwood Materials Inc. Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 67. Redwood Materials Inc. Business Overview
Table 68. Redwood Materials Inc. Recent Developments
Table 69. Fortum Battery Recycling Oy Basic Information
Table 70. Fortum Battery Recycling Oy Lithium-ion Battery Recycling Service Product Overview
Table 71. Fortum Battery Recycling Oy Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 72. Fortum Battery Recycling Oy Business Overview
Table 73. Fortum Battery Recycling Oy Recent Developments
Table 74. American Battery Technology Company Basic Information
Table 75. American Battery Technology Company Lithium-ion Battery Recycling Service Product Overview
Table 76. American Battery Technology Company Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 77. American Battery Technology Company Business Overview
Table 78. American Battery Technology Company Recent Developments
Table 79. Cirba Solutions Basic Information
Table 80. Cirba Solutions Lithium-ion Battery Recycling Service Product Overview
Table 81. Cirba Solutions Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 82. Cirba Solutions Business Overview

Table 83. Cirba Solutions Recent Developments
Table 84. GEM Co., Ltd. Basic Information
Table 85. GEM Co., Ltd. Lithium-ion Battery Recycling Service Product Overview
Table 86. GEM Co., Ltd. Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 87. GEM Co., Ltd. Business Overview
Table 88. GEM Co., Ltd. Recent Developments
Table 89. Ecobat LLC Basic Information
Table 90. Ecobat LLC Lithium-ion Battery Recycling Service Product Overview
Table 91. Ecobat LLC Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 92. Ecobat LLC Business Overview
Table 93. Ecobat LLC Recent Developments
Table 94. LG Energy Solution Ltd. Basic Information
Table 95. LG Energy Solution Ltd. Lithium-ion Battery Recycling Service Product Overview
Table 96. LG Energy Solution Ltd. Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 97. LG Energy Solution Ltd. Business Overview
Table 98. LG Energy Solution Ltd. Recent Developments
Table 99. Stena Recycling Basic Information
Table 100. Stena Recycling Lithium-ion Battery Recycling Service Product Overview
Table 101. Stena Recycling Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 102. Stena Recycling Business Overview
Table 103. Stena Recycling Recent Developments
Table 104. TES (SK Tes) Basic Information
Table 105. TES (SK Tes) Lithium-ion Battery Recycling Service Product Overview
Table 106. TES (SK Tes) Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 107. TES (SK Tes) Business Overview
Table 108. TES (SK Tes) Recent Developments
Table 109. Raw Materials Company Inc. Basic Information
Table 110. Raw Materials Company Inc. Lithium-ion Battery Recycling Service Product Overview
Table 111. Raw Materials Company Inc. Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 112. Raw Materials Company Inc. Business Overview
Table 113. Raw Materials Company Inc. Recent Developments

Table 114. RecycLiCo Battery Materials Inc. Basic Information
Table 115. RecycLiCo Battery Materials Inc. Lithium-ion Battery Recycling Service Product Overview
Table 116. RecycLiCo Battery Materials Inc. Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 117. RecycLiCo Battery Materials Inc. Business Overview
Table 118. RecycLiCo Battery Materials Inc. Recent Developments
Table 119. GHTECH Basic Information
Table 120. GHTECH Lithium-ion Battery Recycling Service Product Overview
Table 121. GHTECH Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 122. GHTECH Business Overview
Table 123. GHTECH Recent Developments
Table 124. ACCUREC Recycling GmbH Basic Information
Table 125. ACCUREC Recycling GmbH Lithium-ion Battery Recycling Service Product Overview
Table 126. ACCUREC Recycling GmbH Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 127. ACCUREC Recycling GmbH Business Overview
Table 128. ACCUREC Recycling GmbH Recent Developments
Table 129. Snam Groupe Basic Information
Table 130. Snam Groupe Lithium-ion Battery Recycling Service Product Overview
Table 131. Snam Groupe Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 132. Snam Groupe Business Overview
Table 133. Snam Groupe Recent Developments
Table 134. Retrie Technologies Basic Information
Table 135. Retrie Technologies Lithium-ion Battery Recycling Service Product Overview
Table 136. Retrie Technologies Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 137. Retrie Technologies Business Overview
Table 138. Retrie Technologies Recent Developments
Table 139. Sitrasa Basic Information
Table 140. Sitrasa Lithium-ion Battery Recycling Service Product Overview
Table 141. Sitrasa Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)
Table 142. Sitrasa Business Overview
Table 143. Sitrasa Recent Developments

Table 144. Lithion Technologies Basic Information

Table 145. Lithion Technologies Lithium-ion Battery Recycling Service Product Overview

Table 146. Lithion Technologies Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 147. Lithion Technologies Business Overview

Table 148. Lithion Technologies Recent Developments

Table 149. Ascend Elements Basic Information

Table 150. Ascend Elements Lithium-ion Battery Recycling Service Product Overview

Table 151. Ascend Elements Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 152. Ascend Elements Business Overview

Table 153. Ascend Elements Recent Developments

Table 154. Battery Recyclers of America Basic Information

Table 155. Battery Recyclers of America Lithium-ion Battery Recycling Service Product Overview

Table 156. Battery Recyclers of America Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 157. Battery Recyclers of America Business Overview

Table 158. Battery Recyclers of America Recent Developments

Table 159. RecycliCo Basic Information

Table 160. RecycliCo Lithium-ion Battery Recycling Service Product Overview

Table 161. RecycliCo Lithium-ion Battery Recycling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 162. RecycliCo Business Overview

Table 163. RecycliCo Recent Developments

Table 164. Global Lithium-ion Battery Recycling Service Market Size Forecast by Region (2026-2035) & (M USD)

Table 165. North America Lithium-ion Battery Recycling Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Europe Lithium-ion Battery Recycling Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Asia Pacific Lithium-ion Battery Recycling Service Market Size Forecast by Region (2026-2035) & (M USD)

Table 168. South America Lithium-ion Battery Recycling Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Middle East and Africa Lithium-ion Battery Recycling Service Market Size Forecast by Country (2026-2035) & (M USD)

Table 170. Global Lithium-ion Battery Recycling Service Market Size Forecast by Type

(2026-2035) & (M USD)

Table 171. Global Lithium-ion Battery Recycling Service Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Lithium-ion Battery Recycling Service
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lithium-ion Battery Recycling Service Market Size (M USD), 2025-2035
- Figure 5. Global Lithium-ion Battery Recycling Service Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Lithium-ion Battery Recycling Service Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Lithium-ion Battery Recycling Service Product Life Cycle
- Figure 12. Global Lithium-ion Battery Recycling Service Revenue Share by Company in 2025
- Figure 13. Lithium-ion Battery Recycling Service Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Lithium-ion Battery Recycling Service Revenue in 2025
- Figure 15. Value Chain Map of Lithium-ion Battery Recycling Service
- Figure 16. Global Lithium-ion Battery Recycling Service Market PEST Analysis
- Figure 17. Global Lithium-ion Battery Recycling Service Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Lithium-ion Battery Recycling Service Market Share by Type
- Figure 20. Market Share of Lithium-ion Battery Recycling Service by Type (2020-2025)
- Figure 21. Global Lithium-ion Battery Recycling Service Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Lithium-ion Battery Recycling Service Market Share by Application
- Figure 24. Global Lithium-ion Battery Recycling Service Market Share by Application (2020-2025)
- Figure 25. Global Lithium-ion Battery Recycling Service Market Share by Application in 2024
- Figure 26. Global Lithium-ion Battery Recycling Service Market Size Growth Rate by

Application (2021-2025)

Figure 27. Global Lithium-ion Battery Recycling Service Market Size Market Share by Region (2020-2025)

Figure 28. North America Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Lithium-ion Battery Recycling Service Market Size Market Share by Country in 2024

Figure 30. U.S. Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Lithium-ion Battery Recycling Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Lithium-ion Battery Recycling Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Lithium-ion Battery Recycling Service Market Share by Country in 2024

Figure 35. Germany Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Lithium-ion Battery Recycling Service Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Lithium-ion Battery Recycling Service Market Size Market Share by Region in 2024

Figure 42. China Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Lithium-ion Battery Recycling Service Market Size and Growth Rate (M USD)

Figure 48. South America Lithium-ion Battery Recycling Service Market Size Market Share by Country in 2024

Figure 49. Brazil Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Lithium-ion Battery Recycling Service Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Lithium-ion Battery Recycling Service Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Lithium-ion Battery Recycling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Lithium-ion Battery Recycling Service Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Lithium-ion Battery Recycling Service Market Share Forecast by Type (2026-2035)

Figure 61. Global Lithium-ion Battery Recycling Service Market Share Forecast by Application (2026-2035)

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