

Global Lithium-ion Battery Conductive Agent Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G81FEEEA518AEN.html>

Date: February 2026

Pages: 137

Price: US\$ 2,980.00 (Single User License)

ID: G81FEEEA518AEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Lithium-ion Battery Conductive Agent competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A conductive agent is used to ensure the electrode has good charge and discharge performance. Usually, a certain amount of conductive material is added during the production of the pole piece, and the micro current is collected between the active material and the current collector to reduce the micro current. In 2024, global Lithium-ion Battery Conductive Agent production reached approximately 362.9 thousand tons, with an average global market price of around US\$ 3,200 per ton. The gross profit margins of different companies in this industry vary greatly, ranging from 10% to more than 30%. Global key players of Lithium-ion Battery Conductive Agent include Jiangsu Cnano Technology, Imerys Graphite & Carbon, Cabot, etc. The top three players hold a share about 54%. Asia-Pacific is the largest market, and has a share about 77%, followed by Europe and North America with share 13% and 9%, separately. In terms of product type, Carbon Black is the largest segment, accounting for a share of 47%. In terms of application, Electric-Vehicle Battery is the largest field with a share about 64 percent.

The global Lithium-ion Battery Conductive Agent market size was estimated at USD 1161.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lithium-ion Battery Conductive Agent market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size,

competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lithium-ion Battery Conductive Agent market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lithium-ion Battery Conductive Agent market.

Global Lithium-ion Battery Conductive Agent Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Imerys Graphite & Carbon
Lion Specialty Chemicals
Cabot

Denka
Orion Engineered Carbons
Jiangsu Cnano Technology
HaoXin Technology

Market Segmentation (by Type)

Carbon Black
CNT
Conductive Graphite
Graphene
Others

Market Segmentation (by Application)

Electric-Vehicle Battery
3C Electronic Battery
Energy Storage Battery

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Lithium-ion Battery Conductive Agent Market
Overview of the regional outlook of the Lithium-ion Battery Conductive Agent Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lithium-ion Battery Conductive Agent Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lithium-ion Battery Conductive Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Lithium-ion Battery Conductive Agent

1.2 Key Market Segments

1.2.1 Lithium-ion Battery Conductive Agent Segment by Type

1.2.2 Lithium-ion Battery Conductive Agent Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Lithium-ion Battery Conductive Agent Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Lithium-ion Battery Conductive Agent Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Lithium-ion Battery Conductive Agent Product Life Cycle

3.3 Global Lithium-ion Battery Conductive Agent Sales by Manufacturers (2020-2025)

3.4 Global Lithium-ion Battery Conductive Agent Revenue Market Share by Manufacturers (2020-2025)

3.5 Lithium-ion Battery Conductive Agent Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Lithium-ion Battery Conductive Agent Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Lithium-ion Battery Conductive Agent Market Competitive Situation and Trends

- 3.8.1 Lithium-ion Battery Conductive Agent Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Lithium-ion Battery Conductive Agent Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 LITHIUM-ION BATTERY CONDUCTIVE AGENT INDUSTRY CHAIN ANALYSIS

- 4.1 Lithium-ion Battery Conductive Agent Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Lithium-ion Battery Conductive Agent Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Lithium-ion Battery Conductive Agent Market
- 5.7 ESG Ratings of Leading Companies

6 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Lithium-ion Battery Conductive Agent Sales Market Share by Type (2020-2025)

6.3 Global Lithium-ion Battery Conductive Agent Market Size by Type (2020-2025)

6.4 Global Lithium-ion Battery Conductive Agent Price by Type (2020-2025)

7 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Lithium-ion Battery Conductive Agent Market Sales by Application (2020-2025)

7.3 Global Lithium-ion Battery Conductive Agent Market Size (M USD) by Application (2020-2025)

7.4 Global Lithium-ion Battery Conductive Agent Sales Growth Rate by Application (2020-2025)

8 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET SALES BY REGION

8.1 Global Lithium-ion Battery Conductive Agent Sales by Region

8.1.1 Global Lithium-ion Battery Conductive Agent Sales by Region

8.1.2 Global Lithium-ion Battery Conductive Agent Sales Market Share by Region

8.2 Global Lithium-ion Battery Conductive Agent Market Size by Region

8.2.1 Global Lithium-ion Battery Conductive Agent Market Size by Region

8.2.2 Global Lithium-ion Battery Conductive Agent Market Size by Region

8.3 North America

8.3.1 North America Lithium-ion Battery Conductive Agent Sales by Country

8.3.2 North America Lithium-ion Battery Conductive Agent Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Lithium-ion Battery Conductive Agent Sales by Country

8.4.2 Europe Lithium-ion Battery Conductive Agent Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Lithium-ion Battery Conductive Agent Sales by Region
- 8.5.2 Asia Pacific Lithium-ion Battery Conductive Agent Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Lithium-ion Battery Conductive Agent Sales by Country
 - 8.6.2 South America Lithium-ion Battery Conductive Agent Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Lithium-ion Battery Conductive Agent Sales by Region
 - 8.7.2 Middle East and Africa Lithium-ion Battery Conductive Agent Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Lithium-ion Battery Conductive Agent by Region(2020-2025)
- 9.2 Global Lithium-ion Battery Conductive Agent Revenue Market Share by Region (2020-2025)
- 9.3 Global Lithium-ion Battery Conductive Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Lithium-ion Battery Conductive Agent Production
 - 9.4.1 North America Lithium-ion Battery Conductive Agent Production Growth Rate (2020-2025)
 - 9.4.2 North America Lithium-ion Battery Conductive Agent Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Lithium-ion Battery Conductive Agent Production
 - 9.5.1 Europe Lithium-ion Battery Conductive Agent Production Growth Rate (2020-2025)

9.5.2 Europe Lithium-ion Battery Conductive Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Lithium-ion Battery Conductive Agent Production (2020-2025)

9.6.1 Japan Lithium-ion Battery Conductive Agent Production Growth Rate (2020-2025)

9.6.2 Japan Lithium-ion Battery Conductive Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Lithium-ion Battery Conductive Agent Production (2020-2025)

9.7.1 China Lithium-ion Battery Conductive Agent Production Growth Rate (2020-2025)

9.7.2 China Lithium-ion Battery Conductive Agent Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Imerys Graphite and Carbon

10.1.1 Imerys Graphite and Carbon Basic Information

10.1.2 Imerys Graphite and Carbon Lithium-ion Battery Conductive Agent Product Overview

10.1.3 Imerys Graphite and Carbon Lithium-ion Battery Conductive Agent Product Market Performance

10.1.4 Imerys Graphite and Carbon Business Overview

10.1.5 Imerys Graphite and Carbon SWOT Analysis

10.1.6 Imerys Graphite and Carbon Recent Developments

10.2 Lion Specialty Chemicals

10.2.1 Lion Specialty Chemicals Basic Information

10.2.2 Lion Specialty Chemicals Lithium-ion Battery Conductive Agent Product Overview

10.2.3 Lion Specialty Chemicals Lithium-ion Battery Conductive Agent Product Market Performance

10.2.4 Lion Specialty Chemicals Business Overview

10.2.5 Lion Specialty Chemicals SWOT Analysis

10.2.6 Lion Specialty Chemicals Recent Developments

10.3 Cabot

10.3.1 Cabot Basic Information

10.3.2 Cabot Lithium-ion Battery Conductive Agent Product Overview

10.3.3 Cabot Lithium-ion Battery Conductive Agent Product Market Performance

10.3.4 Cabot Business Overview

10.3.5 Cabot SWOT Analysis

10.3.6 Cabot Recent Developments

10.4 Denka

10.4.1 Denka Basic Information

10.4.2 Denka Lithium-ion Battery Conductive Agent Product Overview

10.4.3 Denka Lithium-ion Battery Conductive Agent Product Market Performance

10.4.4 Denka Business Overview

10.4.5 Denka Recent Developments

10.5 Orion Engineered Carbons

10.5.1 Orion Engineered Carbons Basic Information

10.5.2 Orion Engineered Carbons Lithium-ion Battery Conductive Agent Product Overview

10.5.3 Orion Engineered Carbons Lithium-ion Battery Conductive Agent Product Market Performance

10.5.4 Orion Engineered Carbons Business Overview

10.5.5 Orion Engineered Carbons Recent Developments

10.6 Jiangsu Cnano Technology

10.6.1 Jiangsu Cnano Technology Basic Information

10.6.2 Jiangsu Cnano Technology Lithium-ion Battery Conductive Agent Product Overview

10.6.3 Jiangsu Cnano Technology Lithium-ion Battery Conductive Agent Product Market Performance

10.6.4 Jiangsu Cnano Technology Business Overview

10.6.5 Jiangsu Cnano Technology Recent Developments

10.7 HaoXin Technology

10.7.1 HaoXin Technology Basic Information

10.7.2 HaoXin Technology Lithium-ion Battery Conductive Agent Product Overview

10.7.3 HaoXin Technology Lithium-ion Battery Conductive Agent Product Market Performance

10.7.4 HaoXin Technology Business Overview

10.7.5 HaoXin Technology Recent Developments

11 LITHIUM-ION BATTERY CONDUCTIVE AGENT MARKET FORECAST BY REGION

11.1 Global Lithium-ion Battery Conductive Agent Market Size Forecast

11.2 Global Lithium-ion Battery Conductive Agent Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Lithium-ion Battery Conductive Agent Market Size Forecast by Country

11.2.3 Asia Pacific Lithium-ion Battery Conductive Agent Market Size Forecast by

Region

11.2.4 South America Lithium-ion Battery Conductive Agent Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Lithium-ion Battery Conductive Agent by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Lithium-ion Battery Conductive Agent Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Lithium-ion Battery Conductive Agent by Type (2026-2035)

12.1.2 Global Lithium-ion Battery Conductive Agent Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Lithium-ion Battery Conductive Agent by Type (2026-2035)

12.2 Global Lithium-ion Battery Conductive Agent Market Forecast by Application (2026-2035)

12.2.1 Global Lithium-ion Battery Conductive Agent Sales (K Units) Forecast by Application

12.2.2 Global Lithium-ion Battery Conductive Agent Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Lithium-ion Battery Conductive Agent Market Size by Type (M USD)

Table 4. Global Lithium-ion Battery Conductive Agent Market Size by Application

Table 5. Lithium-ion Battery Conductive Agent Market Size Comparison by Region (M USD)

Table 6. Global Lithium-ion Battery Conductive Agent Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Lithium-ion Battery Conductive Agent Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Lithium-ion Battery Conductive Agent Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Lithium-ion Battery Conductive Agent Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lithium-ion Battery Conductive Agent as of 2025)

Table 11. Global Market Lithium-ion Battery Conductive Agent Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Lithium-ion Battery Conductive Agent Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Lithium-ion Battery Conductive Agent Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Lithium-ion Battery Conductive Agent Sales by Type (K Units)

Table 27. Global Lithium-ion Battery Conductive Agent Market Size by Type (M USD)

Table 28. Global Lithium-ion Battery Conductive Agent Sales (K Units) by Type (2020-2025)

Table 29. Global Lithium-ion Battery Conductive Agent Sales Market Share by Type (2020-2025)

Table 30. Global Lithium-ion Battery Conductive Agent Market Size (M USD) by Type (2020-2025)

Table 31. Global Lithium-ion Battery Conductive Agent Market Share by Type (2020-2025)

Table 32. Global Lithium-ion Battery Conductive Agent Price (USD/Unit) by Type (2020-2025)

Table 33. Global Lithium-ion Battery Conductive Agent Sales (K Units) by Application

Table 34. Global Lithium-ion Battery Conductive Agent Market Size by Application

Table 35. Global Lithium-ion Battery Conductive Agent Sales by Application (2020-2025) & (K Units)

Table 36. Global Lithium-ion Battery Conductive Agent Sales Market Share by Application (2020-2025)

Table 37. Global Lithium-ion Battery Conductive Agent Market Size by Application (2020-2025) & (M USD)

Table 38. Global Lithium-ion Battery Conductive Agent Market Share by Application (2020-2025)

Table 39. Global Lithium-ion Battery Conductive Agent Sales Growth Rate by Application (2020-2025)

Table 40. Global Lithium-ion Battery Conductive Agent Sales by Region (2020-2025) & (K Units)

Table 41. Global Lithium-ion Battery Conductive Agent Sales Market Share by Region (2020-2025)

Table 42. Global Lithium-ion Battery Conductive Agent Market Size by Region (2020-2025) & (M USD)

Table 43. Global Lithium-ion Battery Conductive Agent Market Size by Region (2020-2025)

Table 44. North America Lithium-ion Battery Conductive Agent Sales by Country (2020-2025) & (K Units)

Table 45. North America Lithium-ion Battery Conductive Agent Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Lithium-ion Battery Conductive Agent Sales by Country (2020-2025) & (K Units)

Table 47. Europe Lithium-ion Battery Conductive Agent Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Lithium-ion Battery Conductive Agent Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Lithium-ion Battery Conductive Agent Market Size by Region (2020-2025) & (M USD)

Table 50. South America Lithium-ion Battery Conductive Agent Sales by Country (2020-2025) & (K Units)

Table 51. South America Lithium-ion Battery Conductive Agent Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Lithium-ion Battery Conductive Agent Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Lithium-ion Battery Conductive Agent Market Size by Region (2020-2025) & (M USD)

Table 54. Global Lithium-ion Battery Conductive Agent Production (K Units) by Region(2020-2025)

Table 55. Global Lithium-ion Battery Conductive Agent Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Lithium-ion Battery Conductive Agent Revenue Market Share by Region (2020-2025)

Table 57. Global Lithium-ion Battery Conductive Agent Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Lithium-ion Battery Conductive Agent Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Lithium-ion Battery Conductive Agent Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Lithium-ion Battery Conductive Agent Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Lithium-ion Battery Conductive Agent Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Imerys Graphite and Carbon Basic Information

Table 63. Imerys Graphite and Carbon Lithium-ion Battery Conductive Agent Product Overview

Table 64. Imerys Graphite and Carbon Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Imerys Graphite and Carbon Business Overview

Table 66. Imerys Graphite and Carbon SWOT Analysis

Table 67. Imerys Graphite and Carbon Recent Developments

Table 68. Lion Specialty Chemicals Basic Information

Table 69. Lion Specialty Chemicals Lithium-ion Battery Conductive Agent Product Overview

Table 70. Lion Specialty Chemicals Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Lion Specialty Chemicals Business Overview

Table 72. Lion Specialty Chemicals SWOT Analysis

Table 73. Lion Specialty Chemicals Recent Developments

Table 74. Cabot Basic Information

Table 75. Cabot Lithium-ion Battery Conductive Agent Product Overview

Table 76. Cabot Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Cabot Business Overview

Table 78. Cabot SWOT Analysis

Table 79. Cabot Recent Developments

Table 80. Denka Basic Information

Table 81. Denka Lithium-ion Battery Conductive Agent Product Overview

Table 82. Denka Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Denka Business Overview

Table 84. Denka Recent Developments

Table 85. Orion Engineered Carbons Basic Information

Table 86. Orion Engineered Carbons Lithium-ion Battery Conductive Agent Product Overview

Table 87. Orion Engineered Carbons Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Orion Engineered Carbons Business Overview

Table 89. Orion Engineered Carbons Recent Developments

Table 90. Jiangsu Cnano Technology Basic Information

Table 91. Jiangsu Cnano Technology Lithium-ion Battery Conductive Agent Product Overview

Table 92. Jiangsu Cnano Technology Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Jiangsu Cnano Technology Business Overview

Table 94. Jiangsu Cnano Technology Recent Developments

Table 95. HaoXin Technology Basic Information

Table 96. HaoXin Technology Lithium-ion Battery Conductive Agent Product Overview

Table 97. HaoXin Technology Lithium-ion Battery Conductive Agent Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. HaoXin Technology Business Overview

Table 99. HaoXin Technology Recent Developments

Table 100. Global Lithium-ion Battery Conductive Agent Sales Forecast by Region

(2026-2035) & (K Units)

Table 101. Global Lithium-ion Battery Conductive Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Lithium-ion Battery Conductive Agent Sales Forecast by Country (2026-2035) & (K Units)

Table 103. North America Lithium-ion Battery Conductive Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Lithium-ion Battery Conductive Agent Sales Forecast by Country (2026-2035) & (K Units)

Table 105. Europe Lithium-ion Battery Conductive Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Lithium-ion Battery Conductive Agent Sales Forecast by Region (2026-2035) & (K Units)

Table 107. Asia Pacific Lithium-ion Battery Conductive Agent Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Lithium-ion Battery Conductive Agent Sales Forecast by Country (2026-2035) & (K Units)

Table 109. South America Lithium-ion Battery Conductive Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Lithium-ion Battery Conductive Agent Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Lithium-ion Battery Conductive Agent Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Lithium-ion Battery Conductive Agent Sales Forecast by Type (2026-2035) & (K Units)

Table 113. Global Lithium-ion Battery Conductive Agent Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Lithium-ion Battery Conductive Agent Price Forecast by Type (2026-2035) & (USD/Unit)

Table 115. Global Lithium-ion Battery Conductive Agent Sales (K Units) Forecast by Application (2026-2035)

Table 116. Global Lithium-ion Battery Conductive Agent Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Lithium-ion Battery Conductive Agent
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lithium-ion Battery Conductive Agent Market Size (M USD), 2025-2035
- Figure 5. Global Lithium-ion Battery Conductive Agent Market Size (M USD) (2020-2035)
- Figure 6. Global Lithium-ion Battery Conductive Agent Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Lithium-ion Battery Conductive Agent Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Lithium-ion Battery Conductive Agent Product Life Cycle
- Figure 13. Lithium-ion Battery Conductive Agent Sales Share by Manufacturers in 2025
- Figure 14. Global Lithium-ion Battery Conductive Agent Revenue Share by Manufacturers in 2025
- Figure 15. Lithium-ion Battery Conductive Agent Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Lithium-ion Battery Conductive Agent Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Lithium-ion Battery Conductive Agent Revenue in 2025
- Figure 18. Industry Chain Map of Lithium-ion Battery Conductive Agent
- Figure 19. Global Lithium-ion Battery Conductive Agent Market PEST Analysis
- Figure 20. Global Lithium-ion Battery Conductive Agent Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Lithium-ion Battery Conductive Agent Market Share by Type
- Figure 27. Sales Market Share of Lithium-ion Battery Conductive Agent by Type (2020-2025)
- Figure 28. Sales Market Share of Lithium-ion Battery Conductive Agent by Type in 2025

- Figure 29. Market Share of Lithium-ion Battery Conductive Agent by Type (2020-2025)
- Figure 30. Market Share of Lithium-ion Battery Conductive Agent by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Lithium-ion Battery Conductive Agent Market Share by Application
- Figure 33. Global Lithium-ion Battery Conductive Agent Sales Market Share by Application (2020-2025)
- Figure 34. Global Lithium-ion Battery Conductive Agent Sales Market Share by Application in 2025
- Figure 35. Global Lithium-ion Battery Conductive Agent Market Share by Application (2020-2025)
- Figure 36. Global Lithium-ion Battery Conductive Agent Market Share by Application in 2025
- Figure 37. Global Lithium-ion Battery Conductive Agent Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Lithium-ion Battery Conductive Agent Sales Market Share by Region (2020-2025)
- Figure 39. Global Lithium-ion Battery Conductive Agent Market Size by Region (2020-2025)
- Figure 40. North America Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Lithium-ion Battery Conductive Agent Sales Market Share by Country in 2024
- Figure 43. North America Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Lithium-ion Battery Conductive Agent Market Size by Country in 2024
- Figure 45. U.S. Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Lithium-ion Battery Conductive Agent Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Lithium-ion Battery Conductive Agent Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Lithium-ion Battery Conductive Agent Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Lithium-ion Battery Conductive Agent Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Lithium-ion Battery Conductive Agent Sales Market Share by Country in 2024

Figure 53. Europe Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Lithium-ion Battery Conductive Agent Market Size by Country in 2024

Figure 55. Germany Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Lithium-ion Battery Conductive Agent Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Lithium-ion Battery Conductive Agent Sales Market Share by Region in 2024

Figure 67. Asia Pacific Lithium-ion Battery Conductive Agent Market Size by Region in 2024

Figure 68. China Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Lithium-ion Battery Conductive Agent Sales and Growth Rate (K Units)

Figure 79. South America Lithium-ion Battery Conductive Agent Sales Market Share by Country in 2024

Figure 80. South America Lithium-ion Battery Conductive Agent Market Size and Growth Rate (M USD)

Figure 81. South America Lithium-ion Battery Conductive Agent Market Size by Country in 2024

Figure 82. Brazil Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Lithium-ion Battery Conductive Agent Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Lithium-ion Battery Conductive Agent Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Lithium-ion Battery Conductive Agent Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Lithium-ion Battery Conductive Agent Market Size by Region in 2024

Figure 92. Saudi Arabia Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Lithium-ion Battery Conductive Agent Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Lithium-ion Battery Conductive Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Lithium-ion Battery Conductive Agent Production Market Share by Region (2020-2025)

Figure 103. North America Lithium-ion Battery Conductive Agent Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Lithium-ion Battery Conductive Agent Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Lithium-ion Battery Conductive Agent Production (K Units) Growth Rate (2020-2025)

Figure 106. China Lithium-ion Battery Conductive Agent Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Lithium-ion Battery Conductive Agent Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Lithium-ion Battery Conductive Agent Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Lithium-ion Battery Conductive Agent Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Lithium-ion Battery Conductive Agent Market Share Forecast by Type (2026-2035)

Figure 111. Global Lithium-ion Battery Conductive Agent Sales Forecast by Application (2026-2035)

Figure 112. Global Lithium-ion Battery Conductive Agent Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Lithium-ion Battery Conductive Agent Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G81FEEEEA518AEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G81FEEEEA518AEN.html>