

Global Lithium Battery Lamination Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The stacking process of lithium-ion battery manufacturing is to stack the die cut positive and negative electrodes with a separator to form the bare cells of the battery. There are two main forms of lamination: Z-shaped lamination and bag making lamination. The Z-shaped lamination directly stacks the positive and negative electrodes that are about to be die cut with the separator to form a battery cell; Bag making laminated film is a process of adding a bag making process before laminating. The positive and negative electrodes that have been die cut are separately placed into diaphragm bags. When laminating, only the positive and negative electrode bags are stacked at intervals to form a battery cell. Stacking machine is a key process equipment for the production of large and medium-sized lithium-ion batteries in power and energy storage industries. The process of producing stacked battery cells is complex, strictly controlled, and has many safety factors, which once became a bottleneck in lithium-ion battery manufacturing. lithium battery manufacturing equipment (hereinafter referred to as "lithium battery equipment") refers to the general name of various devices that use equipment to make electrochemical materials into cells through various processes and participate in the assembly of battery systems. There are many manufacturing processes for lithium-ion batteries. There are more than 50 processes in the production process, and more than 50 kinds of equipment are required. Lithium battery equipment is divided into front-end equipment, middle-end equipment and rear-end equipment according to the battery production and manufacturing process. The value proportion of middle-end equipment is about 35%, and the winding / laminating machine is the core of middle-end equipment, accounting for about 70%. With the large-scale promotion and popularization of new energy vehicles, people's diversified demands for new energy vehicles have further increased, such as higher safety performance, longer range, and faster charging speed; So, blade batteries (long cells) entered our field of vision, but the structure of the "blade battery" cells became narrow and elongated, and the winding

process could no longer meet the production requirements of the new generation of batteries. The stacking process adopts a multi pole parallel connection method to reduce the internal resistance of the battery and improve charging efficiency; And the heat generated during the charge and discharge cycles is relatively small and uniform, resulting in higher battery safety; In addition, the lamination process makes the internal space of the battery more fully utilized, and the energy density of the battery is relatively higher. Therefore, the lamination process is highly favored by lithium battery manufacturing enterprises. China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

The global Lithium Battery Lamination Machine market size was estimated at USD 1059.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lithium Battery Lamination Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lithium Battery Lamination Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lithium Battery Lamination Machine market.

Global Lithium Battery Lamination Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Manz
mPlus
Hi-Mecha
Hitachi High-Tech
Nagano Automation
Wuxi Lead Intelligent Equipment
Shenzhen Colibri Technologies

Guangdong Lyric Robot Automation
ShenzhenGeesun Intelligent Technology
SuperComponentsEngineering
Shenzhen GreenSun Technology
GD Laser Technology
Shenzhen Yinghe Technology
MSCA
Guangdong Yixinfeng Intelligent Equipment

Market Segmentation (by Type)

Z-type Laminating Type
Cutting and Laminating Type
Rolling and Laminating Type
Thermal Laminating Type

Market Segmentation (by Application)

Consumer Battery
Power Battery
Energy Storage Battery

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Lithium Battery Lamination Machine Market
Overview of the regional outlook of the Lithium Battery Lamination Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lithium Battery Lamination Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lithium Battery Lamination Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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