

Global Lithium Batteries Soft Carbon Negative Electrode Material Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G61D7FD680E7EN.html>

Date: February 2026

Pages: 139

Price: US\$ 2,980.00 (Single User License)

ID: G61D7FD680E7EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Lithium Batteries Soft Carbon Negative Electrode Material competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Soft carbon negative electrode materials for lithium batteries are a type of artificial carbon negative electrode materials obtained by heat treatment of asphalt-type or petroleum coke-based precursors. Because of their relatively loose interlayer structure, which is conducive to lithium ion embedding and rapid conduction, they are widely used in power batteries and energy storage batteries. The global sales volume of soft carbon negative electrode materials is estimated to be about 230,000 tons in 2024, with an average selling price of about US\$6,000 per ton in 2024. The typical annual production capacity of a single line is about 3,000 tons. The upstream of the industry is mainly the supply of precursors such as petroleum coke and asphalt, chemical additives and surface modification chemicals, reactors and heat treatment equipment, and packaging and inspection equipment suppliers. The downstream of the industry is battery negative electrode processing plants, battery full-line manufacturers, and battery segment customers include electric passenger car batteries, electric commercial vehicle batteries, energy storage systems, and portable electronic device battery manufacturers. The gross profit margin is usually in the range of 12% to 22%, depending on the fluctuations in raw material prices and product positioning. The downstream consumption is converted into 1 ton of soft carbon negative electrode materials, which can roughly support a battery rated energy of about 833 kWh. According to the common 60 The kilowatt-hour measurement of electric vehicle battery packs is equivalent to the negative electrode material consumption of approximately 14 automobile battery packs. Products are classified by parameters,

including asphalt-based soft carbon and petroleum coke-based soft carbon according to precursors, micronized and spherical particles according to particle size and specific surface area, high initial coulombic efficiency and high cycle stability according to electrochemical performance, power grade, industrial grade and consumer electronics grade according to application, and uncoated and carbon-coated types according to processing form, etc., to meet the energy density, rate performance and cost requirements of different battery systems.

The global Lithium Batteries Soft Carbon Negative Electrode Material market size was estimated at USD 1380.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lithium Batteries Soft Carbon Negative Electrode Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lithium Batteries Soft Carbon Negative Electrode Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lithium Batteries Soft Carbon Negative Electrode Material market.

Global Lithium Batteries Soft Carbon Negative Electrode Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BTR New Material Group
Ningbo Shanshan
PCT
Anhui Meisenbao Technology
Hunan Zhongke Shinzoom
Shanghai Emperor of Cleaning Hi-Tech

Market Segmentation (by Type)

Capacity: Less than 300mAh/g
Capacity: 300-400mAh/g
Capacity: 400-500mAh/g
Capacity: Above 500mAh/g

Market Segmentation (by Application)

Power Batteries
Consumer Batteries
Energy Storage Batteries

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Lithium Batteries Soft Carbon Negative Electrode Material Market

Overview of the regional outlook of the Lithium Batteries Soft Carbon Negative Electrode Material Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lithium Batteries Soft Carbon Negative Electrode Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lithium Batteries Soft Carbon Negative Electrode Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Lithium Batteries Soft Carbon Negative Electrode Material

1.2 Key Market Segments

1.2.1 Lithium Batteries Soft Carbon Negative Electrode Material Segment by Type

1.2.2 Lithium Batteries Soft Carbon Negative Electrode Material Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Product Life Cycle

3.3 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales by Manufacturers (2020-2025)

3.4 Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue Market Share by Manufacturers (2020-2025)

3.5 Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Lithium Batteries Soft Carbon Negative Electrode Material Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Lithium Batteries Soft Carbon Negative Electrode Material Market Competitive Situation and Trends

3.8.1 Lithium Batteries Soft Carbon Negative Electrode Material Market Concentration Rate

3.8.2 Global 5 and 10 Largest Lithium Batteries Soft Carbon Negative Electrode Material Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL INDUSTRY CHAIN ANALYSIS

4.1 Lithium Batteries Soft Carbon Negative Electrode Material Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

- 5.6.3 Global Trade Frictions and Their Impacts to Lithium Batteries Soft Carbon Negative Electrode Material Market
- 5.7 ESG Ratings of Leading Companies

6 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Type (2020-2025)
- 6.3 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Type (2020-2025)
- 6.4 Global Lithium Batteries Soft Carbon Negative Electrode Material Price by Type (2020-2025)

7 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Sales by Application (2020-2025)
- 7.3 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Growth Rate by Application (2020-2025)

8 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET SALES BY REGION

- 8.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales by Region
 - 8.1.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales by Region
 - 8.1.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Region
- 8.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region
 - 8.2.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region
 - 8.2.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region

Region

8.3 North America

8.3.1 North America Lithium Batteries Soft Carbon Negative Electrode Material Sales by Country

8.3.2 North America Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Lithium Batteries Soft Carbon Negative Electrode Material Sales by Country

8.4.2 Europe Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Sales by Region

8.5.2 Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Lithium Batteries Soft Carbon Negative Electrode Material Sales by Country

8.6.2 South America Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material

Sales by Region

8.7.2 Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material

Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET PRODUCTION BY REGION

9.1 Global Production of Lithium Batteries Soft Carbon Negative Electrode Material by Region(2020-2025)

9.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue Market Share by Region (2020-2025)

9.3 Global Lithium Batteries Soft Carbon Negative Electrode Material Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Lithium Batteries Soft Carbon Negative Electrode Material Production

9.4.1 North America Lithium Batteries Soft Carbon Negative Electrode Material Production Growth Rate (2020-2025)

9.4.2 North America Lithium Batteries Soft Carbon Negative Electrode Material Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Lithium Batteries Soft Carbon Negative Electrode Material Production

9.5.1 Europe Lithium Batteries Soft Carbon Negative Electrode Material Production Growth Rate (2020-2025)

9.5.2 Europe Lithium Batteries Soft Carbon Negative Electrode Material Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Lithium Batteries Soft Carbon Negative Electrode Material Production (2020-2025)

9.6.1 Japan Lithium Batteries Soft Carbon Negative Electrode Material Production Growth Rate (2020-2025)

9.6.2 Japan Lithium Batteries Soft Carbon Negative Electrode Material Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Lithium Batteries Soft Carbon Negative Electrode Material Production (2020-2025)

9.7.1 China Lithium Batteries Soft Carbon Negative Electrode Material Production Growth Rate (2020-2025)

9.7.2 China Lithium Batteries Soft Carbon Negative Electrode Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BTR New Material Group

10.1.1 BTR New Material Group Basic Information

10.1.2 BTR New Material Group Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

10.1.3 BTR New Material Group Lithium Batteries Soft Carbon Negative Electrode Material Product Market Performance

10.1.4 BTR New Material Group Business Overview

10.1.5 BTR New Material Group SWOT Analysis

10.1.6 BTR New Material Group Recent Developments

10.2 Ningbo Shanshan

10.2.1 Ningbo Shanshan Basic Information

10.2.2 Ningbo Shanshan Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

10.2.3 Ningbo Shanshan Lithium Batteries Soft Carbon Negative Electrode Material Product Market Performance

10.2.4 Ningbo Shanshan Business Overview

10.2.5 Ningbo Shanshan SWOT Analysis

10.2.6 Ningbo Shanshan Recent Developments

10.3 PCT

10.3.1 PCT Basic Information

10.3.2 PCT Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

10.3.3 PCT Lithium Batteries Soft Carbon Negative Electrode Material Product Market Performance

10.3.4 PCT Business Overview

10.3.5 PCT SWOT Analysis

10.3.6 PCT Recent Developments

10.4 Anhui Meisenbao Technology

10.4.1 Anhui Meisenbao Technology Basic Information

10.4.2 Anhui Meisenbao Technology Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

10.4.3 Anhui Meisenbao Technology Lithium Batteries Soft Carbon Negative Electrode Material Product Market Performance

10.4.4 Anhui Meisenbao Technology Business Overview

- 10.4.5 Anhui Meisenbao Technology Recent Developments
- 10.5 Hunan Zhongke Shinzoom
 - 10.5.1 Hunan Zhongke Shinzoom Basic Information
 - 10.5.2 Hunan Zhongke Shinzoom Lithium Batteries Soft Carbon Negative Electrode Material Product Overview
 - 10.5.3 Hunan Zhongke Shinzoom Lithium Batteries Soft Carbon Negative Electrode Material Product Market Performance
 - 10.5.4 Hunan Zhongke Shinzoom Business Overview
 - 10.5.5 Hunan Zhongke Shinzoom Recent Developments
- 10.6 Shanghai Emperor of Cleaning Hi-Tech
 - 10.6.1 Shanghai Emperor of Cleaning Hi-Tech Basic Information
 - 10.6.2 Shanghai Emperor of Cleaning Hi-Tech Lithium Batteries Soft Carbon Negative Electrode Material Product Overview
 - 10.6.3 Shanghai Emperor of Cleaning Hi-Tech Lithium Batteries Soft Carbon Negative Electrode Material Product Market Performance
 - 10.6.4 Shanghai Emperor of Cleaning Hi-Tech Business Overview
 - 10.6.5 Shanghai Emperor of Cleaning Hi-Tech Recent Developments

11 LITHIUM BATTERIES SOFT CARBON NEGATIVE ELECTRODE MATERIAL MARKET FORECAST BY REGION

- 11.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast
- 11.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Country
 - 11.2.3 Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Region
 - 11.2.4 South America Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Lithium Batteries Soft Carbon Negative Electrode Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Lithium Batteries Soft Carbon Negative Electrode Material by Type (2026-2035)

12.1.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Lithium Batteries Soft Carbon Negative Electrode Material by Type (2026-2035)

12.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Forecast by Application (2026-2035)

12.2.1 Global Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) Forecast by Application

12.2.2 Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Type (M USD)

Table 4. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Application

Table 5. Lithium Batteries Soft Carbon Negative Electrode Material Market Size Comparison by Region (M USD)

Table 6. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lithium Batteries Soft Carbon Negative Electrode Material as of 2025)

Table 11. Global Market Lithium Batteries Soft Carbon Negative Electrode Material Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Lithium Batteries Soft Carbon Negative Electrode Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Lithium Batteries Soft Carbon Negative Electrode Material Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales by Type (K MT)

Table 27. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Type (M USD)

Table 28. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) by Type (2020-2025)

Table 29. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Type (2020-2025)

Table 30. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD) by Type (2020-2025)

Table 31. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Type (2020-2025)

Table 32. Global Lithium Batteries Soft Carbon Negative Electrode Material Price (USD/KG) by Type (2020-2025)

Table 33. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) by Application

Table 34. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Application

Table 35. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales by Application (2020-2025) & (K MT)

Table 36. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Application (2020-2025)

Table 37. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Application (2020-2025) & (M USD)

Table 38. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Application (2020-2025)

Table 39. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Growth Rate by Application (2020-2025)

Table 40. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales by Region (2020-2025) & (K MT)

Table 41. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Region (2020-2025)

Table 42. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region (2020-2025) & (M USD)

Table 43. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region (2020-2025)

Table 44. North America Lithium Batteries Soft Carbon Negative Electrode Material Sales by Country (2020-2025) & (K MT)

Table 45. North America Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Lithium Batteries Soft Carbon Negative Electrode Material Sales by Country (2020-2025) & (K MT)

Table 47. Europe Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region (2020-2025) & (M USD)

Table 50. South America Lithium Batteries Soft Carbon Negative Electrode Material Sales by Country (2020-2025) & (K MT)

Table 51. South America Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region (2020-2025) & (M USD)

Table 54. Global Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT) by Region(2020-2025)

Table 55. Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue Market Share by Region (2020-2025)

Table 57. Global Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. BTR New Material Group Basic Information

Table 63. BTR New Material Group Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

Table 64. BTR New Material Group Lithium Batteries Soft Carbon Negative Electrode

Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. BTR New Material Group Business Overview

Table 66. BTR New Material Group SWOT Analysis

Table 67. BTR New Material Group Recent Developments

Table 68. Ningbo Shanshan Basic Information

Table 69. Ningbo Shanshan Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

Table 70. Ningbo Shanshan Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ningbo Shanshan Business Overview

Table 72. Ningbo Shanshan SWOT Analysis

Table 73. Ningbo Shanshan Recent Developments

Table 74. PCT Basic Information

Table 75. PCT Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

Table 76. PCT Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. PCT Business Overview

Table 78. PCT SWOT Analysis

Table 79. PCT Recent Developments

Table 80. Anhui Meisenbao Technology Basic Information

Table 81. Anhui Meisenbao Technology Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

Table 82. Anhui Meisenbao Technology Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Anhui Meisenbao Technology Business Overview

Table 84. Anhui Meisenbao Technology Recent Developments

Table 85. Hunan Zhongke Shinzoom Basic Information

Table 86. Hunan Zhongke Shinzoom Lithium Batteries Soft Carbon Negative Electrode Material Product Overview

Table 87. Hunan Zhongke Shinzoom Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Hunan Zhongke Shinzoom Business Overview

Table 89. Hunan Zhongke Shinzoom Recent Developments

Table 90. Shanghai Emperor of Cleaning Hi-Tech Basic Information

Table 91. Shanghai Emperor of Cleaning Hi-Tech Lithium Batteries Soft Carbon

Negative Electrode Material Product Overview

Table 92. Shanghai Emperor of Cleaning Hi-Tech Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Shanghai Emperor of Cleaning Hi-Tech Business Overview

Table 94. Shanghai Emperor of Cleaning Hi-Tech Recent Developments

Table 95. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Lithium Batteries Soft Carbon Negative Electrode Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Lithium Batteries Soft Carbon Negative Electrode Material Market

Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Lithium Batteries Soft Carbon Negative Electrode Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD), 2025-2035
- Figure 5. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD) (2020-2035)
- Figure 6. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Lithium Batteries Soft Carbon Negative Electrode Material Product Life Cycle
- Figure 13. Lithium Batteries Soft Carbon Negative Electrode Material Sales Share by Manufacturers in 2025
- Figure 14. Global Lithium Batteries Soft Carbon Negative Electrode Material Revenue Share by Manufacturers in 2025
- Figure 15. Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Lithium Batteries Soft Carbon Negative Electrode Material Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Lithium Batteries Soft Carbon Negative Electrode Material Revenue in 2025
- Figure 18. Industry Chain Map of Lithium Batteries Soft Carbon Negative Electrode Material
- Figure 19. Global Lithium Batteries Soft Carbon Negative Electrode Material Market PEST Analysis
- Figure 20. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Type

Figure 27. Sales Market Share of Lithium Batteries Soft Carbon Negative Electrode Material by Type (2020-2025)

Figure 28. Sales Market Share of Lithium Batteries Soft Carbon Negative Electrode Material by Type in 2025

Figure 29. Market Share of Lithium Batteries Soft Carbon Negative Electrode Material by Type (2020-2025)

Figure 30. Market Share of Lithium Batteries Soft Carbon Negative Electrode Material by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Application

Figure 33. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Application (2020-2025)

Figure 34. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Application in 2025

Figure 35. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Application (2020-2025)

Figure 36. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share by Application in 2025

Figure 37. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Region (2020-2025)

Figure 39. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region (2020-2025)

Figure 40. North America Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Country in 2024

Figure 43. North America Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Lithium Batteries Soft Carbon Negative Electrode Material

Market Size by Country in 2024

Figure 45. U.S. Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Lithium Batteries Soft Carbon Negative Electrode Material Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Lithium Batteries Soft Carbon Negative Electrode Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Lithium Batteries Soft Carbon Negative Electrode Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Lithium Batteries Soft Carbon Negative Electrode Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Country in 2024

Figure 53. Europe Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country in 2024

Figure 55. Germany Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region in 2024

Figure 68. China Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (K MT)

Figure 79. South America Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Country in 2024

Figure 80. South America Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (M USD)

Figure 81. South America Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Country in 2024

Figure 82. Brazil Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Lithium Batteries Soft Carbon Negative Electrode Material Market Size

and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Lithium Batteries Soft Carbon Negative Electrode Material Market Size by Region in 2024

Figure 92. Saudi Arabia Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Lithium Batteries Soft Carbon Negative Electrode Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Lithium Batteries Soft Carbon Negative Electrode Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Lithium Batteries Soft Carbon Negative Electrode Material Production Market Share by Region (2020-2025)

Figure 103. North America Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China Lithium Batteries Soft Carbon Negative Electrode Material Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Lithium Batteries Soft Carbon Negative Electrode Material Sales Forecast by Application (2026-2035)

Figure 112. Global Lithium Batteries Soft Carbon Negative Electrode Material Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Lithium Batteries Soft Carbon Negative Electrode Material Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G61D7FD680E7EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G61D7FD680E7EN.html>