

Global Liquid Silicone Rubber Injection Molding Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Liquid Silicone Rubber Injection Molding Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of liquid silicone rubber injection molding equipment reached 2,966 units, with an average selling price of 64.71 K US\$ per unit and a production capacity of 3,586 units, resulting in a gross profit margin of approximately 29.8%. A liquid silicone rubber injection molding equipment is a precision molding device specifically designed for processing liquid silicone rubber (LSR). Through precise metering, low-temperature mixing, and high-temperature injection, it injects liquid two-component silicone material into a heated mold cavity, rapidly vulcanizing and molding it, ultimately creating silicone products of various complex shapes. The upstream supply chain for liquid silicone rubber injection molding equipment exhibits a coexistence of stratification and regionalization. One category consists of "high-end key components"?servo motors and drives, motion controllers, precision encoders, high-end ball screws/long-life bearings, and specialty alloy screws/barrels. These components are highly globalized and have high technical barriers to entry. High-quality suppliers are concentrated in precision transmission manufacturers in Japan, Germany, Europe, the United States, and Taiwan. The other category consists of "general and alternative parts"?electrical components (circuit breakers, contactors, cables), machine tool castings and structural parts, heater coils, thermocouples, cooling pumps, hydraulic and pneumatic components, plain bearings, and standard transmission parts. Domestic supply is mature and pricing is highly competitive. Downstream applications of liquid silicone rubber injection molding equipment: Medical applications primarily focus on disposable consumables, seals, and

face masks, requiring biocompatibility and sterilizability. Consumer products, focusing on baby and personal care contact parts, rely on LSR coating for enhanced tactility and stain resistance. In the electrical and electronics sector, applications include connector seals, sensor packaging, keyboard keys, seals, wearable housings, and insulation. Demand for LSR in the automotive sector focuses on high-reliability seals, sensor seals, headlight optical components, and high-voltage electrical insulation components. These products must be resistant to high and low temperatures, oil, and aging, while maintaining elasticity. Home appliances and kitchenware also include heat-resistant food contact parts, gaskets, and non-slip coatings. Other applications include industrial tool handles and valve/pump components. The continued expansion of LSR in the medical, infant, consumer electronics, optical, and automotive sectors is a key driver of equipment growth. The medical and life sciences sectors favor high-end vacuum degassing and high-precision metering equipment due to biocompatibility and sterilization requirements. Automotive electrification is driving significant demand for high-voltage insulation and headlight optical components. Consumer electronics and wearables are driving a strong demand for small, high-speed, bubble-free, optical-grade molding machines. Meanwhile, rising downstream demand for two-shot/overmolding, integrated functional parts, and small-batch, diversified customization is driving the development of equipment towards higher precision, multi-functionality, and modularity. Regionally, the concentration of production capacity in Asia Pacific has expanded the market for mid-to-low-priced, high-capacity models, forcing equipment manufacturers to meet both high-end, differentiated product demands and scalable delivery capabilities. LSR machines are increasingly incorporating Industry 4.0 capabilities, including online proportioning and process monitoring, mold/batch traceability, cloud-based data analytics, and predictive maintenance. Control systems can automatically adjust injection and mold temperature profiles to stabilize curing quality. Manufacturers are also promoting intelligent recipe libraries, QR/RFID mold identification, and production visualization to digitize process experience and reduce manual labor. Driven by the high-speed demands of electronics, small medical components, and consumer goods, LSR injection molding equipment is continuously reducing cycle times (achieved through faster metering/valve needle response, shorter mold temperature arrival times, and optimized flow channel design). High-performance formulations and rapid post-curing technologies are also collaborating to shorten single-part cycle times, with cycles from seconds to tens of seconds becoming common, thereby increasing single-unit production capacity.

The global Liquid Silicone Rubber Injection Molding Equipment market size was estimated at USD 192.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Liquid Silicone Rubber Injection Molding Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Liquid Silicone Rubber Injection Molding Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Liquid Silicone Rubber Injection Molding Equipment market.

Global Liquid Silicone Rubber Injection Molding Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Arburg
Engel
Sumitomo
KraussMaffei
Fanuc
Wittmann
Shengguangyu
Tianyuan Technology
Pan Stone
Nissei Plastic
SODICK
Multitech
Jiechen
Yizumi
Haitian International
Tung Yu
MULTIPLAS ENGINEERY
Dr. Boy
Powerjet
Desma
DEKUMA
REP International
Tayu Machinery
Hengyang Huayi Machinery
Kesheng Intelligent
Jintong
Fomtec
Chen Hsong
Minghui Intelligent
Taifu

Market Segmentation (by Type)

Vertical
Horizontal

Market Segmentation (by Application)

Medical
Consumer Products
Electronics and Electrical
Automotive
Home Appliances and Kitchenware
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Liquid Silicone Rubber Injection Molding Equipment Market
Overview of the regional outlook of the Liquid Silicone Rubber Injection Molding Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Liquid Silicone Rubber Injection Molding Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Liquid Silicone Rubber Injection Molding Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Liquid Silicone Rubber Injection Molding Equipment

1.2 Key Market Segments

1.2.1 Liquid Silicone Rubber Injection Molding Equipment Segment by Type

1.2.2 Liquid Silicone Rubber Injection Molding Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Liquid Silicone Rubber Injection Molding Equipment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Liquid Silicone Rubber Injection Molding Equipment Product Life Cycle

3.3 Global Liquid Silicone Rubber Injection Molding Equipment Sales by Manufacturers (2020-2025)

3.4 Global Liquid Silicone Rubber Injection Molding Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Liquid Silicone Rubber Injection Molding Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Liquid Silicone Rubber Injection Molding Equipment Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Liquid Silicone Rubber Injection Molding Equipment Market Competitive Situation and Trends

3.8.1 Liquid Silicone Rubber Injection Molding Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Liquid Silicone Rubber Injection Molding Equipment

Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT INDUSTRY CHAIN ANALYSIS

4.1 Liquid Silicone Rubber Injection Molding Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Liquid Silicone Rubber Injection Molding Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Liquid Silicone Rubber Injection Molding Equipment Market

5.7 ESG Ratings of Leading Companies

6 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Type (2020-2025)

6.3 Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Type (2020-2025)

6.4 Global Liquid Silicone Rubber Injection Molding Equipment Price by Type (2020-2025)

7 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Sales by Application (2020-2025)

7.3 Global Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD) by Application (2020-2025)

7.4 Global Liquid Silicone Rubber Injection Molding Equipment Sales Growth Rate by Application (2020-2025)

8 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET SALES BY REGION

8.1 Global Liquid Silicone Rubber Injection Molding Equipment Sales by Region

8.1.1 Global Liquid Silicone Rubber Injection Molding Equipment Sales by Region

8.1.2 Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Region

8.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Region

8.2.1 Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Region

8.2.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Region

8.3 North America

8.3.1 North America Liquid Silicone Rubber Injection Molding Equipment Sales by Country

- 8.3.2 North America Liquid Silicone Rubber Injection Molding Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Liquid Silicone Rubber Injection Molding Equipment Sales by Country
 - 8.4.2 Europe Liquid Silicone Rubber Injection Molding Equipment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Sales by Region
 - 8.5.2 Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Liquid Silicone Rubber Injection Molding Equipment Sales by Country
 - 8.6.2 South America Liquid Silicone Rubber Injection Molding Equipment Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Sales by Region
 - 8.7.2 Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET PRODUCTION BY REGION

9.1 Global Production of Liquid Silicone Rubber Injection Molding Equipment by Region(2020-2025)

9.2 Global Liquid Silicone Rubber Injection Molding Equipment Revenue Market Share by Region (2020-2025)

9.3 Global Liquid Silicone Rubber Injection Molding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Liquid Silicone Rubber Injection Molding Equipment Production

9.4.1 North America Liquid Silicone Rubber Injection Molding Equipment Production Growth Rate (2020-2025)

9.4.2 North America Liquid Silicone Rubber Injection Molding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Liquid Silicone Rubber Injection Molding Equipment Production

9.5.1 Europe Liquid Silicone Rubber Injection Molding Equipment Production Growth Rate (2020-2025)

9.5.2 Europe Liquid Silicone Rubber Injection Molding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Liquid Silicone Rubber Injection Molding Equipment Production (2020-2025)

9.6.1 Japan Liquid Silicone Rubber Injection Molding Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Liquid Silicone Rubber Injection Molding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Liquid Silicone Rubber Injection Molding Equipment Production (2020-2025)

9.7.1 China Liquid Silicone Rubber Injection Molding Equipment Production Growth Rate (2020-2025)

9.7.2 China Liquid Silicone Rubber Injection Molding Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Arburg

10.1.1 Arburg Basic Information

10.1.2 Arburg Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.1.3 Arburg Liquid Silicone Rubber Injection Molding Equipment Product Market

Performance

- 10.1.4 Arburg Business Overview
- 10.1.5 Arburg SWOT Analysis
- 10.1.6 Arburg Recent Developments

10.2 Engel

- 10.2.1 Engel Basic Information
- 10.2.2 Engel Liquid Silicone Rubber Injection Molding Equipment Product Overview
- 10.2.3 Engel Liquid Silicone Rubber Injection Molding Equipment Product Market

Performance

- 10.2.4 Engel Business Overview
- 10.2.5 Engel SWOT Analysis
- 10.2.6 Engel Recent Developments

10.3 Sumitomo

- 10.3.1 Sumitomo Basic Information
- 10.3.2 Sumitomo Liquid Silicone Rubber Injection Molding Equipment Product

Overview

- 10.3.3 Sumitomo Liquid Silicone Rubber Injection Molding Equipment Product Market

Performance

- 10.3.4 Sumitomo Business Overview
- 10.3.5 Sumitomo SWOT Analysis
- 10.3.6 Sumitomo Recent Developments

10.4 KraussMaffei

- 10.4.1 KraussMaffei Basic Information
- 10.4.2 KraussMaffei Liquid Silicone Rubber Injection Molding Equipment Product

Overview

- 10.4.3 KraussMaffei Liquid Silicone Rubber Injection Molding Equipment Product

Market Performance

- 10.4.4 KraussMaffei Business Overview
- 10.4.5 KraussMaffei Recent Developments

10.5 Fanuc

- 10.5.1 Fanuc Basic Information
- 10.5.2 Fanuc Liquid Silicone Rubber Injection Molding Equipment Product Overview
- 10.5.3 Fanuc Liquid Silicone Rubber Injection Molding Equipment Product Market

Performance

- 10.5.4 Fanuc Business Overview
- 10.5.5 Fanuc Recent Developments

10.6 Wittmann

- 10.6.1 Wittmann Basic Information
- 10.6.2 Wittmann Liquid Silicone Rubber Injection Molding Equipment Product

Overview

10.6.3 Wittmann Liquid Silicone Rubber Injection Molding Equipment Product Market

Performance

10.6.4 Wittmann Business Overview

10.6.5 Wittmann Recent Developments

10.7 Shengguangyu

10.7.1 Shengguangyu Basic Information

10.7.2 Shengguangyu Liquid Silicone Rubber Injection Molding Equipment Product

Overview

10.7.3 Shengguangyu Liquid Silicone Rubber Injection Molding Equipment Product

Market Performance

10.7.4 Shengguangyu Business Overview

10.7.5 Shengguangyu Recent Developments

10.8 Tianyuan Technology

10.8.1 Tianyuan Technology Basic Information

10.8.2 Tianyuan Technology Liquid Silicone Rubber Injection Molding Equipment

Product Overview

10.8.3 Tianyuan Technology Liquid Silicone Rubber Injection Molding Equipment

Product Market Performance

10.8.4 Tianyuan Technology Business Overview

10.8.5 Tianyuan Technology Recent Developments

10.9 Pan Stone

10.9.1 Pan Stone Basic Information

10.9.2 Pan Stone Liquid Silicone Rubber Injection Molding Equipment Product

Overview

10.9.3 Pan Stone Liquid Silicone Rubber Injection Molding Equipment Product Market

Performance

10.9.4 Pan Stone Business Overview

10.9.5 Pan Stone Recent Developments

10.10 Nissei Plastic

10.10.1 Nissei Plastic Basic Information

10.10.2 Nissei Plastic Liquid Silicone Rubber Injection Molding Equipment Product

Overview

10.10.3 Nissei Plastic Liquid Silicone Rubber Injection Molding Equipment Product

Market Performance

10.10.4 Nissei Plastic Business Overview

10.10.5 Nissei Plastic Recent Developments

10.11 SODICK

10.11.1 SODICK Basic Information

- 10.11.2 SODICK Liquid Silicone Rubber Injection Molding Equipment Product Overview
- 10.11.3 SODICK Liquid Silicone Rubber Injection Molding Equipment Product Market Performance
- 10.11.4 SODICK Business Overview
- 10.11.5 SODICK Recent Developments
- 10.12 Multitech
 - 10.12.1 Multitech Basic Information
 - 10.12.2 Multitech Liquid Silicone Rubber Injection Molding Equipment Product Overview
 - 10.12.3 Multitech Liquid Silicone Rubber Injection Molding Equipment Product Market Performance
 - 10.12.4 Multitech Business Overview
 - 10.12.5 Multitech Recent Developments
- 10.13 Jiechen
 - 10.13.1 Jiechen Basic Information
 - 10.13.2 Jiechen Liquid Silicone Rubber Injection Molding Equipment Product Overview
 - 10.13.3 Jiechen Liquid Silicone Rubber Injection Molding Equipment Product Market Performance
 - 10.13.4 Jiechen Business Overview
 - 10.13.5 Jiechen Recent Developments
- 10.14 Yizumi
 - 10.14.1 Yizumi Basic Information
 - 10.14.2 Yizumi Liquid Silicone Rubber Injection Molding Equipment Product Overview
 - 10.14.3 Yizumi Liquid Silicone Rubber Injection Molding Equipment Product Market Performance
 - 10.14.4 Yizumi Business Overview
 - 10.14.5 Yizumi Recent Developments
- 10.15 Haitian International
 - 10.15.1 Haitian International Basic Information
 - 10.15.2 Haitian International Liquid Silicone Rubber Injection Molding Equipment Product Overview
 - 10.15.3 Haitian International Liquid Silicone Rubber Injection Molding Equipment Product Market Performance
 - 10.15.4 Haitian International Business Overview
 - 10.15.5 Haitian International Recent Developments
- 10.16 Tung Yu
 - 10.16.1 Tung Yu Basic Information
 - 10.16.2 Tung Yu Liquid Silicone Rubber Injection Molding Equipment Product

Overview

10.16.3 Tung Yu Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.16.4 Tung Yu Business Overview

10.16.5 Tung Yu Recent Developments

10.17 MULTIPLAS ENGINERY

10.17.1 MULTIPLAS ENGINERY Basic Information

10.17.2 MULTIPLAS ENGINERY Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.17.3 MULTIPLAS ENGINERY Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.17.4 MULTIPLAS ENGINERY Business Overview

10.17.5 MULTIPLAS ENGINERY Recent Developments

10.18 Dr. Boy

10.18.1 Dr. Boy Basic Information

10.18.2 Dr. Boy Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.18.3 Dr. Boy Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.18.4 Dr. Boy Business Overview

10.18.5 Dr. Boy Recent Developments

10.19 Powerjet

10.19.1 Powerjet Basic Information

10.19.2 Powerjet Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.19.3 Powerjet Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.19.4 Powerjet Business Overview

10.19.5 Powerjet Recent Developments

10.20 Desma

10.20.1 Desma Basic Information

10.20.2 Desma Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.20.3 Desma Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.20.4 Desma Business Overview

10.20.5 Desma Recent Developments

10.21 DEKUMA

10.21.1 DEKUMA Basic Information

10.21.2 DEKUMA Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.21.3 DEKUMA Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.21.4 DEKUMA Business Overview

10.21.5 DEKUMA Recent Developments

10.22 REP International

10.22.1 REP International Basic Information

10.22.2 REP International Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.22.3 REP International Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.22.4 REP International Business Overview

10.22.5 REP International Recent Developments

10.23 Tayu Machinery

10.23.1 Tayu Machinery Basic Information

10.23.2 Tayu Machinery Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.23.3 Tayu Machinery Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.23.4 Tayu Machinery Business Overview

10.23.5 Tayu Machinery Recent Developments

10.24 Hengyang Huayi Machinery

10.24.1 Hengyang Huayi Machinery Basic Information

10.24.2 Hengyang Huayi Machinery Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.24.3 Hengyang Huayi Machinery Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.24.4 Hengyang Huayi Machinery Business Overview

10.24.5 Hengyang Huayi Machinery Recent Developments

10.25 Kesheng Intelligent

10.25.1 Kesheng Intelligent Basic Information

10.25.2 Kesheng Intelligent Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.25.3 Kesheng Intelligent Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.25.4 Kesheng Intelligent Business Overview

10.25.5 Kesheng Intelligent Recent Developments

10.26 Jintong

10.26.1 Jintong Basic Information

10.26.2 Jintong Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.26.3 Jintong Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.26.4 Jintong Business Overview

10.26.5 Jintong Recent Developments

10.27 Fomtec

10.27.1 Fomtec Basic Information

10.27.2 Fomtec Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.27.3 Fomtec Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.27.4 Fomtec Business Overview

10.27.5 Fomtec Recent Developments

10.28 Chen Hsong

10.28.1 Chen Hsong Basic Information

10.28.2 Chen Hsong Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.28.3 Chen Hsong Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.28.4 Chen Hsong Business Overview

10.28.5 Chen Hsong Recent Developments

10.29 Minghui Intelligent

10.29.1 Minghui Intelligent Basic Information

10.29.2 Minghui Intelligent Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.29.3 Minghui Intelligent Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.29.4 Minghui Intelligent Business Overview

10.29.5 Minghui Intelligent Recent Developments

10.30 Taifu

10.30.1 Taifu Basic Information

10.30.2 Taifu Liquid Silicone Rubber Injection Molding Equipment Product Overview

10.30.3 Taifu Liquid Silicone Rubber Injection Molding Equipment Product Market Performance

10.30.4 Taifu Business Overview

10.30.5 Taifu Recent Developments

11 LIQUID SILICONE RUBBER INJECTION MOLDING EQUIPMENT MARKET FORECAST BY REGION

11.1 Global Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast

11.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Country

11.2.3 Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Region

11.2.4 South America Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Liquid Silicone Rubber Injection Molding Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Liquid Silicone Rubber Injection Molding Equipment Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Liquid Silicone Rubber Injection Molding Equipment by Type (2026-2035)

12.1.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Liquid Silicone Rubber Injection Molding Equipment by Type (2026-2035)

12.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Forecast by Application (2026-2035)

12.2.1 Global Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) Forecast by Application

12.2.2 Global Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Type (M USD)
- Table 4. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Application
- Table 5. Liquid Silicone Rubber Injection Molding Equipment Market Size Comparison by Region (M USD)
- Table 6. Global Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Liquid Silicone Rubber Injection Molding Equipment Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Liquid Silicone Rubber Injection Molding Equipment Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Liquid Silicone Rubber Injection Molding Equipment as of 2025)
- Table 11. Global Market Liquid Silicone Rubber Injection Molding Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Liquid Silicone Rubber Injection Molding Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Liquid Silicone Rubber Injection Molding Equipment Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Liquid Silicone Rubber Injection Molding Equipment Sales by Type (K Units)

Table 27. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Type (M USD)

Table 28. Global Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Type (2020-2025)

Table 30. Global Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global Liquid Silicone Rubber Injection Molding Equipment Market Share by Type (2020-2025)

Table 32. Global Liquid Silicone Rubber Injection Molding Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) by Application

Table 34. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Application

Table 35. Global Liquid Silicone Rubber Injection Molding Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Application (2020-2025)

Table 37. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global Liquid Silicone Rubber Injection Molding Equipment Market Share by Application (2020-2025)

Table 39. Global Liquid Silicone Rubber Injection Molding Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global Liquid Silicone Rubber Injection Molding Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Region (2020-2025)

Table 42. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Region (2020-2025)

Table 44. North America Liquid Silicone Rubber Injection Molding Equipment Sales by Country (2020-2025) & (K Units)

Table 45. North America Liquid Silicone Rubber Injection Molding Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Liquid Silicone Rubber Injection Molding Equipment Sales by Country (2020-2025) & (K Units)

Table 47. Europe Liquid Silicone Rubber Injection Molding Equipment Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Market Size by Region (2020-2025) & (M USD)

Table 50. South America Liquid Silicone Rubber Injection Molding Equipment Sales by Country (2020-2025) & (K Units)

Table 51. South America Liquid Silicone Rubber Injection Molding Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global Liquid Silicone Rubber Injection Molding Equipment Production (K Units) by Region(2020-2025)

Table 55. Global Liquid Silicone Rubber Injection Molding Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Liquid Silicone Rubber Injection Molding Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global Liquid Silicone Rubber Injection Molding Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Liquid Silicone Rubber Injection Molding Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Liquid Silicone Rubber Injection Molding Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Liquid Silicone Rubber Injection Molding Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Liquid Silicone Rubber Injection Molding Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Arburg Basic Information

Table 63. Arburg Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 64. Arburg Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 65. Arburg Business Overview
- Table 66. Arburg SWOT Analysis
- Table 67. Arburg Recent Developments
- Table 68. Engel Basic Information
- Table 69. Engel Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 70. Engel Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Engel Business Overview
- Table 72. Engel SWOT Analysis
- Table 73. Engel Recent Developments
- Table 74. Sumitomo Basic Information
- Table 75. Sumitomo Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 76. Sumitomo Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Sumitomo Business Overview
- Table 78. Sumitomo SWOT Analysis
- Table 79. Sumitomo Recent Developments
- Table 80. KraussMaffei Basic Information
- Table 81. KraussMaffei Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 82. KraussMaffei Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. KraussMaffei Business Overview
- Table 84. KraussMaffei Recent Developments
- Table 85. Fanuc Basic Information
- Table 86. Fanuc Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 87. Fanuc Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Fanuc Business Overview
- Table 89. Fanuc Recent Developments
- Table 90. Wittmann Basic Information
- Table 91. Wittmann Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 92. Wittmann Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Wittmann Business Overview
- Table 94. Wittmann Recent Developments
- Table 95. Shengguangyu Basic Information

Table 96. Shengguangyu Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 97. Shengguangyu Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Shengguangyu Business Overview

Table 99. Shengguangyu Recent Developments

Table 100. Tianyuan Technology Basic Information

Table 101. Tianyuan Technology Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 102. Tianyuan Technology Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Tianyuan Technology Business Overview

Table 104. Tianyuan Technology Recent Developments

Table 105. Pan Stone Basic Information

Table 106. Pan Stone Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 107. Pan Stone Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Pan Stone Business Overview

Table 109. Pan Stone Recent Developments

Table 110. Nissei Plastic Basic Information

Table 111. Nissei Plastic Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 112. Nissei Plastic Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Nissei Plastic Business Overview

Table 114. Nissei Plastic Recent Developments

Table 115. SODICK Basic Information

Table 116. SODICK Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 117. SODICK Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. SODICK Business Overview

Table 119. SODICK Recent Developments

Table 120. Multitech Basic Information

Table 121. Multitech Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 122. Multitech Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 123. Multitech Business Overview
- Table 124. Multitech Recent Developments
- Table 125. Jiechen Basic Information
- Table 126. Jiechen Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 127. Jiechen Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Jiechen Business Overview
- Table 129. Jiechen Recent Developments
- Table 130. Yizumi Basic Information
- Table 131. Yizumi Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 132. Yizumi Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Yizumi Business Overview
- Table 134. Yizumi Recent Developments
- Table 135. Haitian International Basic Information
- Table 136. Haitian International Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 137. Haitian International Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Haitian International Business Overview
- Table 139. Haitian International Recent Developments
- Table 140. Tung Yu Basic Information
- Table 141. Tung Yu Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 142. Tung Yu Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Tung Yu Business Overview
- Table 144. Tung Yu Recent Developments
- Table 145. MULTIPLAS ENGINERY Basic Information
- Table 146. MULTIPLAS ENGINERY Liquid Silicone Rubber Injection Molding Equipment Product Overview
- Table 147. MULTIPLAS ENGINERY Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. MULTIPLAS ENGINERY Business Overview
- Table 149. MULTIPLAS ENGINERY Recent Developments
- Table 150. Dr. Boy Basic Information

Table 151. Dr. Boy Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 152. Dr. Boy Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Dr. Boy Business Overview

Table 154. Dr. Boy Recent Developments

Table 155. Powerjet Basic Information

Table 156. Powerjet Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 157. Powerjet Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Powerjet Business Overview

Table 159. Powerjet Recent Developments

Table 160. Desma Basic Information

Table 161. Desma Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 162. Desma Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Desma Business Overview

Table 164. Desma Recent Developments

Table 165. DEKUMA Basic Information

Table 166. DEKUMA Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 167. DEKUMA Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. DEKUMA Business Overview

Table 169. DEKUMA Recent Developments

Table 170. REP International Basic Information

Table 171. REP International Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 172. REP International Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. REP International Business Overview

Table 174. REP International Recent Developments

Table 175. Tayu Machinery Basic Information

Table 176. Tayu Machinery Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 177. Tayu Machinery Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 178. Tayu Machinery Business Overview

Table 179. Tayu Machinery Recent Developments

Table 180. Hengyang Huayi Machinery Basic Information

Table 181. Hengyang Huayi Machinery Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 182. Hengyang Huayi Machinery Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 183. Hengyang Huayi Machinery Business Overview

Table 184. Hengyang Huayi Machinery Recent Developments

Table 185. Kesheng Intelligent Basic Information

Table 186. Kesheng Intelligent Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 187. Kesheng Intelligent Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. Kesheng Intelligent Business Overview

Table 189. Kesheng Intelligent Recent Developments

Table 190. Jintong Basic Information

Table 191. Jintong Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 192. Jintong Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 193. Jintong Business Overview

Table 194. Jintong Recent Developments

Table 195. Fomtec Basic Information

Table 196. Fomtec Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 197. Fomtec Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 198. Fomtec Business Overview

Table 199. Fomtec Recent Developments

Table 200. Chen Hsong Basic Information

Table 201. Chen Hsong Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 202. Chen Hsong Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 203. Chen Hsong Business Overview

Table 204. Chen Hsong Recent Developments

Table 205. Minghui Intelligent Basic Information

Table 206. Minghui Intelligent Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 207. Minghui Intelligent Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 208. Minghui Intelligent Business Overview

Table 209. Minghui Intelligent Recent Developments

Table 210. Taifu Basic Information

Table 211. Taifu Liquid Silicone Rubber Injection Molding Equipment Product Overview

Table 212. Taifu Liquid Silicone Rubber Injection Molding Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 213. Taifu Business Overview

Table 214. Taifu Recent Developments

Table 215. Global Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 216. Global Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 218. North America Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 220. Europe Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 222. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 223. South America Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 224. South America Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 228. Global Liquid Silicone Rubber Injection Molding Equipment Market Size

Forecast by Type (2026-2035) & (M USD)

Table 229. Global Liquid Silicone Rubber Injection Molding Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 230. Global Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 231. Global Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Liquid Silicone Rubber Injection Molding Equipment

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD), 2025-2035

Figure 5. Global Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD) (2020-2035)

Figure 6. Global Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Liquid Silicone Rubber Injection Molding Equipment Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Liquid Silicone Rubber Injection Molding Equipment Product Life Cycle

Figure 13. Liquid Silicone Rubber Injection Molding Equipment Sales Share by Manufacturers in 2025

Figure 14. Global Liquid Silicone Rubber Injection Molding Equipment Revenue Share by Manufacturers in 2025

Figure 15. Liquid Silicone Rubber Injection Molding Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Liquid Silicone Rubber Injection Molding Equipment Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Liquid Silicone Rubber Injection Molding Equipment Revenue in 2025

Figure 18. Industry Chain Map of Liquid Silicone Rubber Injection Molding Equipment

Figure 19. Global Liquid Silicone Rubber Injection Molding Equipment Market PEST Analysis

Figure 20. Global Liquid Silicone Rubber Injection Molding Equipment Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Liquid Silicone Rubber Injection Molding Equipment Market Share by Type
- Figure 27. Sales Market Share of Liquid Silicone Rubber Injection Molding Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Liquid Silicone Rubber Injection Molding Equipment by Type in 2025
- Figure 29. Market Share of Liquid Silicone Rubber Injection Molding Equipment by Type (2020-2025)
- Figure 30. Market Share of Liquid Silicone Rubber Injection Molding Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Liquid Silicone Rubber Injection Molding Equipment Market Share by Application
- Figure 33. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Application in 2025
- Figure 35. Global Liquid Silicone Rubber Injection Molding Equipment Market Share by Application (2020-2025)
- Figure 36. Global Liquid Silicone Rubber Injection Molding Equipment Market Share by Application in 2025
- Figure 37. Global Liquid Silicone Rubber Injection Molding Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global Liquid Silicone Rubber Injection Molding Equipment Market Size by Region (2020-2025)
- Figure 40. North America Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Country in 2024
- Figure 43. North America Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Liquid Silicone Rubber Injection Molding Equipment Market Size by Country in 2024

Figure 45. U.S. Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Liquid Silicone Rubber Injection Molding Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Liquid Silicone Rubber Injection Molding Equipment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Liquid Silicone Rubber Injection Molding Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Liquid Silicone Rubber Injection Molding Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Country in 2024

Figure 53. Europe Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Liquid Silicone Rubber Injection Molding Equipment Market Size by Country in 2024

Figure 55. Germany Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Liquid Silicone Rubber Injection Molding Equipment Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Liquid Silicone Rubber Injection Molding Equipment Market Size by Region in 2024

Figure 68. China Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (K Units)

Figure 79. South America Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Country in 2024

Figure 80. South America Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Liquid Silicone Rubber Injection Molding Equipment Market Size by Country in 2024

Figure 82. Brazil Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Liquid Silicone Rubber Injection Molding Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Liquid Silicone Rubber Injection Molding Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Liquid Silicone Rubber Injection Molding Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Liquid Silicone Rubber Injection Molding Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Liquid Silicone Rubber Injection Molding Equipment

Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Liquid Silicone Rubber Injection Molding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Liquid Silicone Rubber Injection Molding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Liquid Silicone Rubber Injection Molding Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Liquid Silicone Rubber Injection Molding Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Liquid Silicone Rubber Injection Molding Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Liquid Silicone Rubber Injection Molding Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Liquid Silicone Rubber Injection Molding Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Liquid Silicone Rubber Injection Molding Equipment Market Share Forecast by Application (2026-2035)

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