

Global Liquid Food Preservative Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Liquid Food Preservative competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of Liquid Food Preservative reached approximately 1.1 million tons, with an average market price of about USD 1,723 per ton, an annual production capacity of roughly 2 million tons, and an industry-average gross margin of approximately 22%. A Liquid Food Preservative refers to a preservative formulation supplied in liquid form (solutions, emulsions, concentrates, etc.) that is added during food processing. Such preservatives ? a subset of food additives ? function by inhibiting or killing microorganisms (bacteria, molds, yeasts) and/or slowing down chemical or biological spoilage processes (e.g., oxidation, fat rancidity), thereby extending shelf life, maintaining food safety and preserving sensory qualities. Liquid form allows for easier dosing, uniform dispersion, pH/concentration adjustment, and suitability for mass-production processes; it's commonly used in beverages, liquid/semiliquid foods, sauces, condiments and processed foods. Upstream comprises chemical-raw-material suppliers (basic chemicals, organic acids, salts, natural extracts, antimicrobial/antioxidant agents, solvents, water, etc.), formulators/blenders who convert these raw materials into standardized liquid preservative solutions or emulsions, packaging suppliers (barrels, bottles, industrial containers), and compliance/QA service providers (for safety standards, labeling, regulatory approval). Manufacturers often tailor formulations depending on end-use (beverages, meat, baked goods, etc.) and local regulatory constraints (approved preservatives and usage limits). Downstream users include beverage producers, dairy processors, sauce and condiment manufacturers, meat/processed-food plants, bakery producers, canned/ready-to-eat food makers and snack companies. Liquid preservatives are dosed during formulation in production lines;

the volume consumed depends strongly on output volume, type of food (liquid, semi-liquid, solid), and shelf-life requirements. High-volume industrial food producers tend to consume large and regular quantities; smaller producers or those targeting ?clean-label? consumers may consume less or prefer natural alternatives.

The global Liquid Food Preservative market size was estimated at USD 1895.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Liquid Food Preservative market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Liquid Food Preservative market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Liquid Food Preservative market.

Global Liquid Food Preservative Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

DSM
BASF
Celanese
DuPont
Galactic
Akzonobel
Kemin
SHANDONG HONGDA

Market Segmentation (by Type)

Organic
Inorganic

Market Segmentation (by Application)

Bakery
Beverages
Dairy and Milk Products
Meat, Poultry and Seafood
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Liquid Food Preservative Market
Overview of the regional outlook of the Liquid Food Preservative Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Liquid Food Preservative Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Liquid Food Preservative, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Liquid Food Preservative
- 1.2 Key Market Segments
 - 1.2.1 Liquid Food Preservative Segment by Type
 - 1.2.2 Liquid Food Preservative Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LIQUID FOOD PRESERVATIVE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Liquid Food Preservative Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Liquid Food Preservative Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LIQUID FOOD PRESERVATIVE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Liquid Food Preservative Product Life Cycle
- 3.3 Global Liquid Food Preservative Sales by Manufacturers (2020-2025)
- 3.4 Global Liquid Food Preservative Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Liquid Food Preservative Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Liquid Food Preservative Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Liquid Food Preservative Market Competitive Situation and Trends
 - 3.8.1 Liquid Food Preservative Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Liquid Food Preservative Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LIQUID FOOD PRESERVATIVE INDUSTRY CHAIN ANALYSIS

4.1 Liquid Food Preservative Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LIQUID FOOD PRESERVATIVE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Liquid Food Preservative Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Liquid Food Preservative Market

5.7 ESG Ratings of Leading Companies

6 LIQUID FOOD PRESERVATIVE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Liquid Food Preservative Sales Market Share by Type (2020-2025)

6.3 Global Liquid Food Preservative Market Size by Type (2020-2025)

6.4 Global Liquid Food Preservative Price by Type (2020-2025)

7 LIQUID FOOD PRESERVATIVE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Liquid Food Preservative Market Sales by Application (2020-2025)
- 7.3 Global Liquid Food Preservative Market Size (M USD) by Application (2020-2025)
- 7.4 Global Liquid Food Preservative Sales Growth Rate by Application (2020-2025)

8 LIQUID FOOD PRESERVATIVE MARKET SALES BY REGION

- 8.1 Global Liquid Food Preservative Sales by Region
 - 8.1.1 Global Liquid Food Preservative Sales by Region
 - 8.1.2 Global Liquid Food Preservative Sales Market Share by Region
- 8.2 Global Liquid Food Preservative Market Size by Region
 - 8.2.1 Global Liquid Food Preservative Market Size by Region
 - 8.2.2 Global Liquid Food Preservative Market Size by Region
- 8.3 North America
 - 8.3.1 North America Liquid Food Preservative Sales by Country
 - 8.3.2 North America Liquid Food Preservative Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Liquid Food Preservative Sales by Country
 - 8.4.2 Europe Liquid Food Preservative Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Liquid Food Preservative Sales by Region
 - 8.5.2 Asia Pacific Liquid Food Preservative Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Liquid Food Preservative Sales by Country
 - 8.6.2 South America Liquid Food Preservative Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Liquid Food Preservative Sales by Region
 - 8.7.2 Middle East and Africa Liquid Food Preservative Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LIQUID FOOD PRESERVATIVE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Liquid Food Preservative by Region(2020-2025)
- 9.2 Global Liquid Food Preservative Revenue Market Share by Region (2020-2025)
- 9.3 Global Liquid Food Preservative Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Liquid Food Preservative Production
 - 9.4.1 North America Liquid Food Preservative Production Growth Rate (2020-2025)
 - 9.4.2 North America Liquid Food Preservative Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Liquid Food Preservative Production
 - 9.5.1 Europe Liquid Food Preservative Production Growth Rate (2020-2025)
 - 9.5.2 Europe Liquid Food Preservative Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Liquid Food Preservative Production (2020-2025)
 - 9.6.1 Japan Liquid Food Preservative Production Growth Rate (2020-2025)
 - 9.6.2 Japan Liquid Food Preservative Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Liquid Food Preservative Production (2020-2025)
 - 9.7.1 China Liquid Food Preservative Production Growth Rate (2020-2025)
 - 9.7.2 China Liquid Food Preservative Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 DSM
 - 10.1.1 DSM Basic Information

- 10.1.2 DSM Liquid Food Preservative Product Overview
- 10.1.3 DSM Liquid Food Preservative Product Market Performance
- 10.1.4 DSM Business Overview
- 10.1.5 DSM SWOT Analysis
- 10.1.6 DSM Recent Developments
- 10.2 BASF
 - 10.2.1 BASF Basic Information
 - 10.2.2 BASF Liquid Food Preservative Product Overview
 - 10.2.3 BASF Liquid Food Preservative Product Market Performance
 - 10.2.4 BASF Business Overview
 - 10.2.5 BASF SWOT Analysis
 - 10.2.6 BASF Recent Developments
- 10.3 Celanese
 - 10.3.1 Celanese Basic Information
 - 10.3.2 Celanese Liquid Food Preservative Product Overview
 - 10.3.3 Celanese Liquid Food Preservative Product Market Performance
 - 10.3.4 Celanese Business Overview
 - 10.3.5 Celanese SWOT Analysis
 - 10.3.6 Celanese Recent Developments
- 10.4 DuPont
 - 10.4.1 DuPont Basic Information
 - 10.4.2 DuPont Liquid Food Preservative Product Overview
 - 10.4.3 DuPont Liquid Food Preservative Product Market Performance
 - 10.4.4 DuPont Business Overview
 - 10.4.5 DuPont Recent Developments
- 10.5 Galactica
 - 10.5.1 Galactica Basic Information
 - 10.5.2 Galactica Liquid Food Preservative Product Overview
 - 10.5.3 Galactica Liquid Food Preservative Product Market Performance
 - 10.5.4 Galactica Business Overview
 - 10.5.5 Galactica Recent Developments
- 10.6 Akzonobel
 - 10.6.1 Akzonobel Basic Information
 - 10.6.2 Akzonobel Liquid Food Preservative Product Overview
 - 10.6.3 Akzonobel Liquid Food Preservative Product Market Performance
 - 10.6.4 Akzonobel Business Overview
 - 10.6.5 Akzonobel Recent Developments
- 10.7 Kemin
 - 10.7.1 Kemin Basic Information

- 10.7.2 Kemin Liquid Food Preservative Product Overview
- 10.7.3 Kemin Liquid Food Preservative Product Market Performance
- 10.7.4 Kemin Business Overview
- 10.7.5 Kemin Recent Developments
- 10.8 SHANDONG HONGDA
 - 10.8.1 SHANDONG HONGDA Basic Information
 - 10.8.2 SHANDONG HONGDA Liquid Food Preservative Product Overview
 - 10.8.3 SHANDONG HONGDA Liquid Food Preservative Product Market Performance
 - 10.8.4 SHANDONG HONGDA Business Overview
 - 10.8.5 SHANDONG HONGDA Recent Developments

11 LIQUID FOOD PRESERVATIVE MARKET FORECAST BY REGION

- 11.1 Global Liquid Food Preservative Market Size Forecast
- 11.2 Global Liquid Food Preservative Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Liquid Food Preservative Market Size Forecast by Country
 - 11.2.3 Asia Pacific Liquid Food Preservative Market Size Forecast by Region
 - 11.2.4 South America Liquid Food Preservative Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Liquid Food Preservative by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Liquid Food Preservative Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Liquid Food Preservative by Type (2026-2035)
 - 12.1.2 Global Liquid Food Preservative Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Liquid Food Preservative by Type (2026-2035)
- 12.2 Global Liquid Food Preservative Market Forecast by Application (2026-2035)
 - 12.2.1 Global Liquid Food Preservative Sales (K MT) Forecast by Application
 - 12.2.2 Global Liquid Food Preservative Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Liquid Food Preservative Market Size by Type (M USD)
- Table 4. Global Liquid Food Preservative Market Size by Application
- Table 5. Liquid Food Preservative Market Size Comparison by Region (M USD)
- Table 6. Global Liquid Food Preservative Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Liquid Food Preservative Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Liquid Food Preservative Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Liquid Food Preservative Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Liquid Food Preservative as of 2025)
- Table 11. Global Market Liquid Food Preservative Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Liquid Food Preservative Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Liquid Food Preservative Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Liquid Food Preservative Sales by Type (K MT)
- Table 27. Global Liquid Food Preservative Market Size by Type (M USD)
- Table 28. Global Liquid Food Preservative Sales (K MT) by Type (2020-2025)

- Table 29. Global Liquid Food Preservative Sales Market Share by Type (2020-2025)
- Table 30. Global Liquid Food Preservative Market Size (M USD) by Type (2020-2025)
- Table 31. Global Liquid Food Preservative Market Share by Type (2020-2025)
- Table 32. Global Liquid Food Preservative Price (USD/KG) by Type (2020-2025)
- Table 33. Global Liquid Food Preservative Sales (K MT) by Application
- Table 34. Global Liquid Food Preservative Market Size by Application
- Table 35. Global Liquid Food Preservative Sales by Application (2020-2025) & (K MT)
- Table 36. Global Liquid Food Preservative Sales Market Share by Application (2020-2025)
- Table 37. Global Liquid Food Preservative Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Liquid Food Preservative Market Share by Application (2020-2025)
- Table 39. Global Liquid Food Preservative Sales Growth Rate by Application (2020-2025)
- Table 40. Global Liquid Food Preservative Sales by Region (2020-2025) & (K MT)
- Table 41. Global Liquid Food Preservative Sales Market Share by Region (2020-2025)
- Table 42. Global Liquid Food Preservative Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Liquid Food Preservative Market Size by Region (2020-2025)
- Table 44. North America Liquid Food Preservative Sales by Country (2020-2025) & (K MT)
- Table 45. North America Liquid Food Preservative Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Liquid Food Preservative Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Liquid Food Preservative Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Liquid Food Preservative Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Liquid Food Preservative Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Liquid Food Preservative Sales by Country (2020-2025) & (K MT)
- Table 51. South America Liquid Food Preservative Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Liquid Food Preservative Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Liquid Food Preservative Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Liquid Food Preservative Production (K MT) by Region(2020-2025)
- Table 55. Global Liquid Food Preservative Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Liquid Food Preservative Revenue Market Share by Region

(2020-2025)

Table 57. Global Liquid Food Preservative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Liquid Food Preservative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Liquid Food Preservative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Liquid Food Preservative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Liquid Food Preservative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. DSM Basic Information

Table 63. DSM Liquid Food Preservative Product Overview

Table 64. DSM Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. DSM Business Overview

Table 66. DSM SWOT Analysis

Table 67. DSM Recent Developments

Table 68. BASF Basic Information

Table 69. BASF Liquid Food Preservative Product Overview

Table 70. BASF Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. BASF Business Overview

Table 72. BASF SWOT Analysis

Table 73. BASF Recent Developments

Table 74. Celanese Basic Information

Table 75. Celanese Liquid Food Preservative Product Overview

Table 76. Celanese Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Celanese Business Overview

Table 78. Celanese SWOT Analysis

Table 79. Celanese Recent Developments

Table 80. DuPont Basic Information

Table 81. DuPont Liquid Food Preservative Product Overview

Table 82. DuPont Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. DuPont Business Overview

- Table 84. DuPont Recent Developments
- Table 85. Galactic Basic Information
- Table 86. Galactic Liquid Food Preservative Product Overview
- Table 87. Galactic Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Galactic Business Overview
- Table 89. Galactic Recent Developments
- Table 90. Akzonobel Basic Information
- Table 91. Akzonobel Liquid Food Preservative Product Overview
- Table 92. Akzonobel Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Akzonobel Business Overview
- Table 94. Akzonobel Recent Developments
- Table 95. Kemin Basic Information
- Table 96. Kemin Liquid Food Preservative Product Overview
- Table 97. Kemin Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Kemin Business Overview
- Table 99. Kemin Recent Developments
- Table 100. SHANDONG HONGDA Basic Information
- Table 101. SHANDONG HONGDA Liquid Food Preservative Product Overview
- Table 102. SHANDONG HONGDA Liquid Food Preservative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. SHANDONG HONGDA Business Overview
- Table 104. SHANDONG HONGDA Recent Developments
- Table 105. Global Liquid Food Preservative Sales Forecast by Region (2026-2035) & (K MT)
- Table 106. Global Liquid Food Preservative Market Size Forecast by Region (2026-2035) & (M USD)
- Table 107. North America Liquid Food Preservative Sales Forecast by Country (2026-2035) & (K MT)
- Table 108. North America Liquid Food Preservative Market Size Forecast by Country (2026-2035) & (M USD)
- Table 109. Europe Liquid Food Preservative Sales Forecast by Country (2026-2035) & (K MT)
- Table 110. Europe Liquid Food Preservative Market Size Forecast by Country (2026-2035) & (M USD)
- Table 111. Asia Pacific Liquid Food Preservative Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Liquid Food Preservative Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Liquid Food Preservative Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Liquid Food Preservative Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Liquid Food Preservative Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Liquid Food Preservative Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Liquid Food Preservative Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Liquid Food Preservative Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Liquid Food Preservative Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Liquid Food Preservative Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Liquid Food Preservative Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Liquid Food Preservative
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Liquid Food Preservative Market Size (M USD), 2025-2035
- Figure 5. Global Liquid Food Preservative Market Size (M USD) (2020-2035)
- Figure 6. Global Liquid Food Preservative Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Liquid Food Preservative Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Liquid Food Preservative Product Life Cycle
- Figure 13. Liquid Food Preservative Sales Share by Manufacturers in 2025
- Figure 14. Global Liquid Food Preservative Revenue Share by Manufacturers in 2025
- Figure 15. Liquid Food Preservative Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Liquid Food Preservative Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Liquid Food Preservative Revenue in 2025
- Figure 18. Industry Chain Map of Liquid Food Preservative
- Figure 19. Global Liquid Food Preservative Market PEST Analysis
- Figure 20. Global Liquid Food Preservative Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Liquid Food Preservative Market Share by Type
- Figure 27. Sales Market Share of Liquid Food Preservative by Type (2020-2025)
- Figure 28. Sales Market Share of Liquid Food Preservative by Type in 2025
- Figure 29. Market Share of Liquid Food Preservative by Type (2020-2025)
- Figure 30. Market Share of Liquid Food Preservative by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Liquid Food Preservative Market Share by Application

Figure 33. Global Liquid Food Preservative Sales Market Share by Application (2020-2025)

Figure 34. Global Liquid Food Preservative Sales Market Share by Application in 2025

Figure 35. Global Liquid Food Preservative Market Share by Application (2020-2025)

Figure 36. Global Liquid Food Preservative Market Share by Application in 2025

Figure 37. Global Liquid Food Preservative Sales Growth Rate by Application (2020-2025)

Figure 38. Global Liquid Food Preservative Sales Market Share by Region (2020-2025)

Figure 39. Global Liquid Food Preservative Market Size by Region (2020-2025)

Figure 40. North America Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Liquid Food Preservative Sales Market Share by Country in 2024

Figure 43. North America Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Liquid Food Preservative Market Size by Country in 2024

Figure 45. U.S. Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Liquid Food Preservative Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Liquid Food Preservative Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Liquid Food Preservative Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Liquid Food Preservative Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Liquid Food Preservative Sales Market Share by Country in 2024

Figure 53. Europe Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Liquid Food Preservative Market Size by Country in 2024

Figure 55. Germany Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Liquid Food Preservative Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Liquid Food Preservative Sales Market Share by Region in 2024

Figure 67. Asia Pacific Liquid Food Preservative Market Size by Region in 2024

Figure 68. China Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Liquid Food Preservative Sales and Growth Rate (K MT)

Figure 79. South America Liquid Food Preservative Sales Market Share by Country in 2024

Figure 80. South America Liquid Food Preservative Market Size and Growth Rate (M

USD)

Figure 81. South America Liquid Food Preservative Market Size by Country in 2024

Figure 82. Brazil Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Liquid Food Preservative Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Liquid Food Preservative Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Liquid Food Preservative Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Liquid Food Preservative Market Size by Region in 2024

Figure 92. Saudi Arabia Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Liquid Food Preservative Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Liquid Food Preservative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Liquid Food Preservative Production Market Share by Region (2020-2025)

Figure 103. North America Liquid Food Preservative Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Liquid Food Preservative Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Liquid Food Preservative Production (K MT) Growth Rate (2020-2025)

Figure 106. China Liquid Food Preservative Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Liquid Food Preservative Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Liquid Food Preservative Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Liquid Food Preservative Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Liquid Food Preservative Market Share Forecast by Type (2026-2035)

Figure 111. Global Liquid Food Preservative Sales Forecast by Application (2026-2035)

Figure 112. Global Liquid Food Preservative Market Share Forecast by Application (2026-2035)

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