

Global Liquid-Cooling Charging Pile Module Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G7BE1FF65222EN.html>

Date: February 2026

Pages: 154

Price: US\$ 2,980.00 (Single User License)

ID: G7BE1FF65222EN

Abstracts

Liquid-cooling charging pile module is a liquid-cooled, highly efficient heat dissipation solution and radio decapacitation solution for super DC charging post systems. Liquid-cooled charging pile modules use liquid-cooled high-efficiency heat dissipation solutions and wireless decomposition solutions, and are applied to super DC charging pile systems. Liquid-cooled charging technology has become an important trend in high-power fast charging, especially with the popularization of 800V high-voltage platform electric vehicles, liquid-cooled charging pile modules are gradually becoming the mainstream of the industry. The main players in the global liquid-cooled charging pile module include Infypower, UUGreenPower, TELD, Tonhe Electronics Technologies, Huawei, etc. Chinese companies have made rapid technological progress and their market share has grown rapidly. Since liquid-cooled charging technology requires an efficient heat dissipation system, precise temperature control management, and high reliability, companies that master core liquid cooling technology have a competitive advantage.

The global Liquid-Cooling Charging Pile Module market size was estimated at USD 1565.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 39.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Liquid-Cooling Charging Pile Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Liquid-Cooling Charging Pile Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Liquid-Cooling Charging Pile Module market.

Global Liquid-Cooling Charging Pile Module Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Infypower
UUGreenPower
TELD
Tonhe Electronics Technologies
Winline Technology
Huawei
Shenzhen Sinexcel Electric

Shenzhen Increase Tech
Kstar Science&Technology
XYPower
Shijiazhuang Maxwell Technology
Hanyu Group
Shenzhen Vmax New Energy

Market Segmentation (by Type)

50kW
40kW
30kW
20kW
15kW
Other

Market Segmentation (by Application)

Urban Road Public EV Charging Stations
Highway EV Charging Stations
Commercial EV Charging Stations
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Liquid-Cooling Charging Pile Module Market

Overview of the regional outlook of the Liquid-Cooling Charging Pile Module Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Liquid-Cooling Charging Pile Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Liquid-Cooling Charging Pile Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Liquid-Cooling Charging Pile Module

1.2 Key Market Segments

1.2.1 Liquid-Cooling Charging Pile Module Segment by Type

1.2.2 Liquid-Cooling Charging Pile Module Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LIQUID-COOLING CHARGING PILE MODULE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Liquid-Cooling Charging Pile Module Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Liquid-Cooling Charging Pile Module Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LIQUID-COOLING CHARGING PILE MODULE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Liquid-Cooling Charging Pile Module Product Life Cycle

3.3 Global Liquid-Cooling Charging Pile Module Sales by Manufacturers (2020-2025)

3.4 Global Liquid-Cooling Charging Pile Module Revenue Market Share by Manufacturers (2020-2025)

3.5 Liquid-Cooling Charging Pile Module Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Liquid-Cooling Charging Pile Module Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Liquid-Cooling Charging Pile Module Market Competitive Situation and Trends

- 3.8.1 Liquid-Cooling Charging Pile Module Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Liquid-Cooling Charging Pile Module Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 LIQUID-COOLING CHARGING PILE MODULE INDUSTRY CHAIN ANALYSIS

- 4.1 Liquid-Cooling Charging Pile Module Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LIQUID-COOLING CHARGING PILE MODULE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Liquid-Cooling Charging Pile Module Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Liquid-Cooling Charging Pile Module Market
- 5.7 ESG Ratings of Leading Companies

6 LIQUID-COOLING CHARGING PILE MODULE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Liquid-Cooling Charging Pile Module Sales Market Share by Type (2020-2025)

6.3 Global Liquid-Cooling Charging Pile Module Market Size by Type (2020-2025)

6.4 Global Liquid-Cooling Charging Pile Module Price by Type (2020-2025)

7 LIQUID-COOLING CHARGING PILE MODULE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Liquid-Cooling Charging Pile Module Market Sales by Application (2020-2025)

7.3 Global Liquid-Cooling Charging Pile Module Market Size (M USD) by Application (2020-2025)

7.4 Global Liquid-Cooling Charging Pile Module Sales Growth Rate by Application (2020-2025)

8 LIQUID-COOLING CHARGING PILE MODULE MARKET SALES BY REGION

8.1 Global Liquid-Cooling Charging Pile Module Sales by Region

8.1.1 Global Liquid-Cooling Charging Pile Module Sales by Region

8.1.2 Global Liquid-Cooling Charging Pile Module Sales Market Share by Region

8.2 Global Liquid-Cooling Charging Pile Module Market Size by Region

8.2.1 Global Liquid-Cooling Charging Pile Module Market Size by Region

8.2.2 Global Liquid-Cooling Charging Pile Module Market Size by Region

8.3 North America

8.3.1 North America Liquid-Cooling Charging Pile Module Sales by Country

8.3.2 North America Liquid-Cooling Charging Pile Module Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Liquid-Cooling Charging Pile Module Sales by Country

8.4.2 Europe Liquid-Cooling Charging Pile Module Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Liquid-Cooling Charging Pile Module Sales by Region
- 8.5.2 Asia Pacific Liquid-Cooling Charging Pile Module Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Liquid-Cooling Charging Pile Module Sales by Country
 - 8.6.2 South America Liquid-Cooling Charging Pile Module Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Liquid-Cooling Charging Pile Module Sales by Region
 - 8.7.2 Middle East and Africa Liquid-Cooling Charging Pile Module Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LIQUID-COOLING CHARGING PILE MODULE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Liquid-Cooling Charging Pile Module by Region(2020-2025)
- 9.2 Global Liquid-Cooling Charging Pile Module Revenue Market Share by Region (2020-2025)
- 9.3 Global Liquid-Cooling Charging Pile Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Liquid-Cooling Charging Pile Module Production
 - 9.4.1 North America Liquid-Cooling Charging Pile Module Production Growth Rate (2020-2025)
 - 9.4.2 North America Liquid-Cooling Charging Pile Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Liquid-Cooling Charging Pile Module Production
 - 9.5.1 Europe Liquid-Cooling Charging Pile Module Production Growth Rate (2020-2025)

9.5.2 Europe Liquid-Cooling Charging Pile Module Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Liquid-Cooling Charging Pile Module Production (2020-2025)

9.6.1 Japan Liquid-Cooling Charging Pile Module Production Growth Rate (2020-2025)

9.6.2 Japan Liquid-Cooling Charging Pile Module Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Liquid-Cooling Charging Pile Module Production (2020-2025)

9.7.1 China Liquid-Cooling Charging Pile Module Production Growth Rate (2020-2025)

9.7.2 China Liquid-Cooling Charging Pile Module Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Infypower

10.1.1 Infypower Basic Information

10.1.2 Infypower Liquid-Cooling Charging Pile Module Product Overview

10.1.3 Infypower Liquid-Cooling Charging Pile Module Product Market Performance

10.1.4 Infypower Business Overview

10.1.5 Infypower SWOT Analysis

10.1.6 Infypower Recent Developments

10.2 UUGreenPower

10.2.1 UUGreenPower Basic Information

10.2.2 UUGreenPower Liquid-Cooling Charging Pile Module Product Overview

10.2.3 UUGreenPower Liquid-Cooling Charging Pile Module Product Market Performance

10.2.4 UUGreenPower Business Overview

10.2.5 UUGreenPower SWOT Analysis

10.2.6 UUGreenPower Recent Developments

10.3 TELD

10.3.1 TELD Basic Information

10.3.2 TELD Liquid-Cooling Charging Pile Module Product Overview

10.3.3 TELD Liquid-Cooling Charging Pile Module Product Market Performance

10.3.4 TELD Business Overview

10.3.5 TELD SWOT Analysis

10.3.6 TELD Recent Developments

10.4 Tonhe Electronics Technologies

10.4.1 Tonhe Electronics Technologies Basic Information

10.4.2 Tonhe Electronics Technologies Liquid-Cooling Charging Pile Module Product Overview

10.4.3 Tonhe Electronics Technologies Liquid-Cooling Charging Pile Module Product Market Performance

10.4.4 Tonhe Electronics Technologies Business Overview

10.4.5 Tonhe Electronics Technologies Recent Developments

10.5 Winline Technology

10.5.1 Winline Technology Basic Information

10.5.2 Winline Technology Liquid-Cooling Charging Pile Module Product Overview

10.5.3 Winline Technology Liquid-Cooling Charging Pile Module Product Market Performance

10.5.4 Winline Technology Business Overview

10.5.5 Winline Technology Recent Developments

10.6 Huawei

10.6.1 Huawei Basic Information

10.6.2 Huawei Liquid-Cooling Charging Pile Module Product Overview

10.6.3 Huawei Liquid-Cooling Charging Pile Module Product Market Performance

10.6.4 Huawei Business Overview

10.6.5 Huawei Recent Developments

10.7 Shenzhen Sinexcel Electric

10.7.1 Shenzhen Sinexcel Electric Basic Information

10.7.2 Shenzhen Sinexcel Electric Liquid-Cooling Charging Pile Module Product Overview

10.7.3 Shenzhen Sinexcel Electric Liquid-Cooling Charging Pile Module Product Market Performance

10.7.4 Shenzhen Sinexcel Electric Business Overview

10.7.5 Shenzhen Sinexcel Electric Recent Developments

10.8 Shenzhen Increase Tech

10.8.1 Shenzhen Increase Tech Basic Information

10.8.2 Shenzhen Increase Tech Liquid-Cooling Charging Pile Module Product Overview

10.8.3 Shenzhen Increase Tech Liquid-Cooling Charging Pile Module Product Market Performance

10.8.4 Shenzhen Increase Tech Business Overview

10.8.5 Shenzhen Increase Tech Recent Developments

10.9 Kstar ScienceandTechnology

10.9.1 Kstar ScienceandTechnology Basic Information

10.9.2 Kstar ScienceandTechnology Liquid-Cooling Charging Pile Module Product Overview

10.9.3 Kstar ScienceandTechnology Liquid-Cooling Charging Pile Module Product Market Performance

- 10.9.4 Kstar ScienceandTechnology Business Overview
- 10.9.5 Kstar ScienceandTechnology Recent Developments
- 10.10 XYPower
 - 10.10.1 XYPower Basic Information
 - 10.10.2 XYPower Liquid-Cooling Charging Pile Module Product Overview
 - 10.10.3 XYPower Liquid-Cooling Charging Pile Module Product Market Performance
 - 10.10.4 XYPower Business Overview
 - 10.10.5 XYPower Recent Developments
- 10.11 Shijiazhuang Maxwell Technology
 - 10.11.1 Shijiazhuang Maxwell Technology Basic Information
 - 10.11.2 Shijiazhuang Maxwell Technology Liquid-Cooling Charging Pile Module Product Overview
 - 10.11.3 Shijiazhuang Maxwell Technology Liquid-Cooling Charging Pile Module Product Market Performance
 - 10.11.4 Shijiazhuang Maxwell Technology Business Overview
 - 10.11.5 Shijiazhuang Maxwell Technology Recent Developments
- 10.12 Hanyu Group
 - 10.12.1 Hanyu Group Basic Information
 - 10.12.2 Hanyu Group Liquid-Cooling Charging Pile Module Product Overview
 - 10.12.3 Hanyu Group Liquid-Cooling Charging Pile Module Product Market Performance
 - 10.12.4 Hanyu Group Business Overview
 - 10.12.5 Hanyu Group Recent Developments
- 10.13 Shenzhen Vmax New Energy
 - 10.13.1 Shenzhen Vmax New Energy Basic Information
 - 10.13.2 Shenzhen Vmax New Energy Liquid-Cooling Charging Pile Module Product Overview
 - 10.13.3 Shenzhen Vmax New Energy Liquid-Cooling Charging Pile Module Product Market Performance
 - 10.13.4 Shenzhen Vmax New Energy Business Overview
 - 10.13.5 Shenzhen Vmax New Energy Recent Developments

11 LIQUID-COOLING CHARGING PILE MODULE MARKET FORECAST BY REGION

- 11.1 Global Liquid-Cooling Charging Pile Module Market Size Forecast
- 11.2 Global Liquid-Cooling Charging Pile Module Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Liquid-Cooling Charging Pile Module Market Size Forecast by Country
 - 11.2.3 Asia Pacific Liquid-Cooling Charging Pile Module Market Size Forecast by

Region

11.2.4 South America Liquid-Cooling Charging Pile Module Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Liquid-Cooling Charging Pile Module by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Liquid-Cooling Charging Pile Module Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Liquid-Cooling Charging Pile Module by Type (2026-2035)

12.1.2 Global Liquid-Cooling Charging Pile Module Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Liquid-Cooling Charging Pile Module by Type (2026-2035)

12.2 Global Liquid-Cooling Charging Pile Module Market Forecast by Application (2026-2035)

12.2.1 Global Liquid-Cooling Charging Pile Module Sales (K Units) Forecast by Application

12.2.2 Global Liquid-Cooling Charging Pile Module Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Liquid-Cooling Charging Pile Module Market Size by Type (M USD)

Table 4. Global Liquid-Cooling Charging Pile Module Market Size by Application

Table 5. Liquid-Cooling Charging Pile Module Market Size Comparison by Region (M USD)

Table 6. Global Liquid-Cooling Charging Pile Module Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Liquid-Cooling Charging Pile Module Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Liquid-Cooling Charging Pile Module Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Liquid-Cooling Charging Pile Module Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Liquid-Cooling Charging Pile Module as of 2025)

Table 11. Global Market Liquid-Cooling Charging Pile Module Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Liquid-Cooling Charging Pile Module Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Liquid-Cooling Charging Pile Module Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Liquid-Cooling Charging Pile Module Sales by Type (K Units)

Table 27. Global Liquid-Cooling Charging Pile Module Market Size by Type (M USD)

Table 28. Global Liquid-Cooling Charging Pile Module Sales (K Units) by Type
(2020-2025)

Table 29. Global Liquid-Cooling Charging Pile Module Sales Market Share by Type
(2020-2025)

Table 30. Global Liquid-Cooling Charging Pile Module Market Size (M USD) by Type
(2020-2025)

Table 31. Global Liquid-Cooling Charging Pile Module Market Share by Type
(2020-2025)

Table 32. Global Liquid-Cooling Charging Pile Module Price (USD/Unit) by Type
(2020-2025)

Table 33. Global Liquid-Cooling Charging Pile Module Sales (K Units) by Application

Table 34. Global Liquid-Cooling Charging Pile Module Market Size by Application

Table 35. Global Liquid-Cooling Charging Pile Module Sales by Application (2020-2025)
& (K Units)

Table 36. Global Liquid-Cooling Charging Pile Module Sales Market Share by
Application (2020-2025)

Table 37. Global Liquid-Cooling Charging Pile Module Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Liquid-Cooling Charging Pile Module Market Share by Application
(2020-2025)

Table 39. Global Liquid-Cooling Charging Pile Module Sales Growth Rate by
Application (2020-2025)

Table 40. Global Liquid-Cooling Charging Pile Module Sales by Region (2020-2025) &
(K Units)

Table 41. Global Liquid-Cooling Charging Pile Module Sales Market Share by Region
(2020-2025)

Table 42. Global Liquid-Cooling Charging Pile Module Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Liquid-Cooling Charging Pile Module Market Size by Region
(2020-2025)

Table 44. North America Liquid-Cooling Charging Pile Module Sales by Country
(2020-2025) & (K Units)

Table 45. North America Liquid-Cooling Charging Pile Module Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Liquid-Cooling Charging Pile Module Sales by Country (2020-2025) &
(K Units)

Table 47. Europe Liquid-Cooling Charging Pile Module Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Liquid-Cooling Charging Pile Module Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Liquid-Cooling Charging Pile Module Market Size by Region (2020-2025) & (M USD)
Table 50. South America Liquid-Cooling Charging Pile Module Sales by Country (2020-2025) & (K Units)
Table 51. South America Liquid-Cooling Charging Pile Module Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Liquid-Cooling Charging Pile Module Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Liquid-Cooling Charging Pile Module Market Size by Region (2020-2025) & (M USD)
Table 54. Global Liquid-Cooling Charging Pile Module Production (K Units) by Region(2020-2025)
Table 55. Global Liquid-Cooling Charging Pile Module Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Liquid-Cooling Charging Pile Module Revenue Market Share by Region (2020-2025)
Table 57. Global Liquid-Cooling Charging Pile Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Liquid-Cooling Charging Pile Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Liquid-Cooling Charging Pile Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Liquid-Cooling Charging Pile Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Liquid-Cooling Charging Pile Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Infypower Basic Information
Table 63. Infypower Liquid-Cooling Charging Pile Module Product Overview
Table 64. Infypower Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Infypower Business Overview
Table 66. Infypower SWOT Analysis
Table 67. Infypower Recent Developments
Table 68. UUGreenPower Basic Information
Table 69. UUGreenPower Liquid-Cooling Charging Pile Module Product Overview
Table 70. UUGreenPower Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. UUGreenPower Business Overview
Table 72. UUGreenPower SWOT Analysis
Table 73. UUGreenPower Recent Developments
Table 74. TELD Basic Information
Table 75. TELD Liquid-Cooling Charging Pile Module Product Overview
Table 76. TELD Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. TELD Business Overview
Table 78. TELD SWOT Analysis
Table 79. TELD Recent Developments
Table 80. Tonhe Electronics Technologies Basic Information
Table 81. Tonhe Electronics Technologies Liquid-Cooling Charging Pile Module Product Overview
Table 82. Tonhe Electronics Technologies Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Tonhe Electronics Technologies Business Overview
Table 84. Tonhe Electronics Technologies Recent Developments
Table 85. Winline Technology Basic Information
Table 86. Winline Technology Liquid-Cooling Charging Pile Module Product Overview
Table 87. Winline Technology Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Winline Technology Business Overview
Table 89. Winline Technology Recent Developments
Table 90. Huawei Basic Information
Table 91. Huawei Liquid-Cooling Charging Pile Module Product Overview
Table 92. Huawei Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Huawei Business Overview
Table 94. Huawei Recent Developments
Table 95. Shenzhen Sinexcel Electric Basic Information
Table 96. Shenzhen Sinexcel Electric Liquid-Cooling Charging Pile Module Product Overview
Table 97. Shenzhen Sinexcel Electric Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Shenzhen Sinexcel Electric Business Overview
Table 99. Shenzhen Sinexcel Electric Recent Developments
Table 100. Shenzhen Increase Tech Basic Information
Table 101. Shenzhen Increase Tech Liquid-Cooling Charging Pile Module Product Overview

Table 102. Shenzhen Increase Tech Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Shenzhen Increase Tech Business Overview

Table 104. Shenzhen Increase Tech Recent Developments

Table 105. Kstar ScienceandTechnology Basic Information

Table 106. Kstar ScienceandTechnology Liquid-Cooling Charging Pile Module Product Overview

Table 107. Kstar ScienceandTechnology Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Kstar ScienceandTechnology Business Overview

Table 109. Kstar ScienceandTechnology Recent Developments

Table 110. XYPower Basic Information

Table 111. XYPower Liquid-Cooling Charging Pile Module Product Overview

Table 112. XYPower Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. XYPower Business Overview

Table 114. XYPower Recent Developments

Table 115. Shijiazhuang Maxwell Technology Basic Information

Table 116. Shijiazhuang Maxwell Technology Liquid-Cooling Charging Pile Module Product Overview

Table 117. Shijiazhuang Maxwell Technology Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Shijiazhuang Maxwell Technology Business Overview

Table 119. Shijiazhuang Maxwell Technology Recent Developments

Table 120. Hanyu Group Basic Information

Table 121. Hanyu Group Liquid-Cooling Charging Pile Module Product Overview

Table 122. Hanyu Group Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Hanyu Group Business Overview

Table 124. Hanyu Group Recent Developments

Table 125. Shenzhen Vmax New Energy Basic Information

Table 126. Shenzhen Vmax New Energy Liquid-Cooling Charging Pile Module Product Overview

Table 127. Shenzhen Vmax New Energy Liquid-Cooling Charging Pile Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Shenzhen Vmax New Energy Business Overview

Table 129. Shenzhen Vmax New Energy Recent Developments

Table 130. Global Liquid-Cooling Charging Pile Module Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Liquid-Cooling Charging Pile Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Liquid-Cooling Charging Pile Module Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Liquid-Cooling Charging Pile Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Liquid-Cooling Charging Pile Module Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Liquid-Cooling Charging Pile Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Liquid-Cooling Charging Pile Module Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Liquid-Cooling Charging Pile Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Liquid-Cooling Charging Pile Module Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Liquid-Cooling Charging Pile Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Liquid-Cooling Charging Pile Module Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Liquid-Cooling Charging Pile Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Liquid-Cooling Charging Pile Module Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Liquid-Cooling Charging Pile Module Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Liquid-Cooling Charging Pile Module Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Liquid-Cooling Charging Pile Module Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Liquid-Cooling Charging Pile Module Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Liquid-Cooling Charging Pile Module
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Liquid-Cooling Charging Pile Module Market Size (M USD), 2025-2035
- Figure 5. Global Liquid-Cooling Charging Pile Module Market Size (M USD) (2020-2035)
- Figure 6. Global Liquid-Cooling Charging Pile Module Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Liquid-Cooling Charging Pile Module Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Liquid-Cooling Charging Pile Module Product Life Cycle
- Figure 13. Liquid-Cooling Charging Pile Module Sales Share by Manufacturers in 2025
- Figure 14. Global Liquid-Cooling Charging Pile Module Revenue Share by Manufacturers in 2025
- Figure 15. Liquid-Cooling Charging Pile Module Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Liquid-Cooling Charging Pile Module Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Liquid-Cooling Charging Pile Module Revenue in 2025
- Figure 18. Industry Chain Map of Liquid-Cooling Charging Pile Module
- Figure 19. Global Liquid-Cooling Charging Pile Module Market PEST Analysis
- Figure 20. Global Liquid-Cooling Charging Pile Module Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Liquid-Cooling Charging Pile Module Market Share by Type
- Figure 27. Sales Market Share of Liquid-Cooling Charging Pile Module by Type (2020-2025)
- Figure 28. Sales Market Share of Liquid-Cooling Charging Pile Module by Type in 2025

Figure 29. Market Share of Liquid-Cooling Charging Pile Module by Type (2020-2025)

Figure 30. Market Share of Liquid-Cooling Charging Pile Module by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Liquid-Cooling Charging Pile Module Market Share by Application

Figure 33. Global Liquid-Cooling Charging Pile Module Sales Market Share by Application (2020-2025)

Figure 34. Global Liquid-Cooling Charging Pile Module Sales Market Share by Application in 2025

Figure 35. Global Liquid-Cooling Charging Pile Module Market Share by Application (2020-2025)

Figure 36. Global Liquid-Cooling Charging Pile Module Market Share by Application in 2025

Figure 37. Global Liquid-Cooling Charging Pile Module Sales Growth Rate by Application (2020-2025)

Figure 38. Global Liquid-Cooling Charging Pile Module Sales Market Share by Region (2020-2025)

Figure 39. Global Liquid-Cooling Charging Pile Module Market Size by Region (2020-2025)

Figure 40. North America Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Liquid-Cooling Charging Pile Module Sales Market Share by Country in 2024

Figure 43. North America Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Liquid-Cooling Charging Pile Module Market Size by Country in 2024

Figure 45. U.S. Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Liquid-Cooling Charging Pile Module Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Liquid-Cooling Charging Pile Module Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Liquid-Cooling Charging Pile Module Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Liquid-Cooling Charging Pile Module Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Liquid-Cooling Charging Pile Module Sales Market Share by Country in 2024

Figure 53. Europe Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Liquid-Cooling Charging Pile Module Market Size by Country in 2024

Figure 55. Germany Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Liquid-Cooling Charging Pile Module Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Liquid-Cooling Charging Pile Module Sales Market Share by Region in 2024

Figure 67. Asia Pacific Liquid-Cooling Charging Pile Module Market Size by Region in 2024

Figure 68. China Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Liquid-Cooling Charging Pile Module Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Liquid-Cooling Charging Pile Module Sales and Growth Rate (K Units)

Figure 79. South America Liquid-Cooling Charging Pile Module Sales Market Share by Country in 2024

Figure 80. South America Liquid-Cooling Charging Pile Module Market Size and Growth Rate (M USD)

Figure 81. South America Liquid-Cooling Charging Pile Module Market Size by Country in 2024

Figure 82. Brazil Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Liquid-Cooling Charging Pile Module Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Liquid-Cooling Charging Pile Module Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Liquid-Cooling Charging Pile Module Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Liquid-Cooling Charging Pile Module Market Size by Region in 2024

Figure 92. Saudi Arabia Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Liquid-Cooling Charging Pile Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Liquid-Cooling Charging Pile Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Liquid-Cooling Charging Pile Module Production Market Share by Region (2020-2025)

Figure 103. North America Liquid-Cooling Charging Pile Module Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Liquid-Cooling Charging Pile Module Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Liquid-Cooling Charging Pile Module Production (K Units) Growth Rate (2020-2025)

Figure 106. China Liquid-Cooling Charging Pile Module Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Liquid-Cooling Charging Pile Module Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Liquid-Cooling Charging Pile Module Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Liquid-Cooling Charging Pile Module Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Liquid-Cooling Charging Pile Module Market Share Forecast by Type (2026-2035)

Figure 111. Global Liquid-Cooling Charging Pile Module Sales Forecast by Application (2026-2035)

Figure 112. Global Liquid-Cooling Charging Pile Module Market Share Forecast by Application (2026-2035)

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