

Global Liquid-cooled Motor Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Liquid-cooled Motor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global liquid-cooled motor production reached approximately 120,000 units, with an average global market price of around US\$3,000/unit. Liquid-cooled motors utilize a liquid-circulating cooling system for efficient heat dissipation. Their core structure consists of a housing with integrated cooling channels and a forced-circulation liquid heat exchange system. Compared to traditional air-cooled motors, liquid-cooled motors offer higher power density, lower noise, and more stable thermal management. They are widely used in data center cooling systems, electric vehicle drives, industrial machinery, and high-precision testing equipment.

The global Liquid-cooled Motor market size was estimated at USD 362.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Liquid-cooled Motor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Liquid-cooled Motor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Liquid-cooled Motor market.

Global Liquid-cooled Motor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ABB
Baldor-Reliance
Reuland Electric
Burgi Engineers LLC
COMBIMAC
SERVAX
Luyuan

Market Segmentation (by Type)

Surface Water Cooling

Internal Water Cooling

Market Segmentation (by Application)

Data Center

Automotive

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Liquid-cooled Motor Market

Overview of the regional outlook of the Liquid-cooled Motor Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Liquid-cooled Motor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Liquid-cooled Motor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Liquid-cooled Motor
- 1.2 Key Market Segments
 - 1.2.1 Liquid-cooled Motor Segment by Type
 - 1.2.2 Liquid-cooled Motor Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LIQUID-COOLED MOTOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Liquid-cooled Motor Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Liquid-cooled Motor Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LIQUID-COOLED MOTOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Liquid-cooled Motor Product Life Cycle
- 3.3 Global Liquid-cooled Motor Sales by Manufacturers (2020-2025)
- 3.4 Global Liquid-cooled Motor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Liquid-cooled Motor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Liquid-cooled Motor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Liquid-cooled Motor Market Competitive Situation and Trends
 - 3.8.1 Liquid-cooled Motor Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Liquid-cooled Motor Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 LIQUID-COOLED MOTOR INDUSTRY CHAIN ANALYSIS

- 4.1 Liquid-cooled Motor Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LIQUID-COOLED MOTOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Liquid-cooled Motor Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Liquid-cooled Motor Market
- 5.7 ESG Ratings of Leading Companies

6 LIQUID-COOLED MOTOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Liquid-cooled Motor Sales Market Share by Type (2020-2025)
- 6.3 Global Liquid-cooled Motor Market Size by Type (2020-2025)
- 6.4 Global Liquid-cooled Motor Price by Type (2020-2025)

7 LIQUID-COOLED MOTOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Liquid-cooled Motor Market Sales by Application (2020-2025)
- 7.3 Global Liquid-cooled Motor Market Size (M USD) by Application (2020-2025)

7.4 Global Liquid-cooled Motor Sales Growth Rate by Application (2020-2025)

8 LIQUID-COOLED MOTOR MARKET SALES BY REGION

8.1 Global Liquid-cooled Motor Sales by Region

8.1.1 Global Liquid-cooled Motor Sales by Region

8.1.2 Global Liquid-cooled Motor Sales Market Share by Region

8.2 Global Liquid-cooled Motor Market Size by Region

8.2.1 Global Liquid-cooled Motor Market Size by Region

8.2.2 Global Liquid-cooled Motor Market Size by Region

8.3 North America

8.3.1 North America Liquid-cooled Motor Sales by Country

8.3.2 North America Liquid-cooled Motor Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Liquid-cooled Motor Sales by Country

8.4.2 Europe Liquid-cooled Motor Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Liquid-cooled Motor Sales by Region

8.5.2 Asia Pacific Liquid-cooled Motor Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Liquid-cooled Motor Sales by Country

8.6.2 South America Liquid-cooled Motor Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Liquid-cooled Motor Sales by Region
- 8.7.2 Middle East and Africa Liquid-cooled Motor Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 LIQUID-COOLED MOTOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Liquid-cooled Motor by Region(2020-2025)
- 9.2 Global Liquid-cooled Motor Revenue Market Share by Region (2020-2025)
- 9.3 Global Liquid-cooled Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Liquid-cooled Motor Production
 - 9.4.1 North America Liquid-cooled Motor Production Growth Rate (2020-2025)
 - 9.4.2 North America Liquid-cooled Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Liquid-cooled Motor Production
 - 9.5.1 Europe Liquid-cooled Motor Production Growth Rate (2020-2025)
 - 9.5.2 Europe Liquid-cooled Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Liquid-cooled Motor Production (2020-2025)
 - 9.6.1 Japan Liquid-cooled Motor Production Growth Rate (2020-2025)
 - 9.6.2 Japan Liquid-cooled Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Liquid-cooled Motor Production (2020-2025)
 - 9.7.1 China Liquid-cooled Motor Production Growth Rate (2020-2025)
 - 9.7.2 China Liquid-cooled Motor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 ABB
 - 10.1.1 ABB Basic Information
 - 10.1.2 ABB Liquid-cooled Motor Product Overview
 - 10.1.3 ABB Liquid-cooled Motor Product Market Performance
 - 10.1.4 ABB Business Overview
 - 10.1.5 ABB SWOT Analysis

- 10.1.6 ABB Recent Developments
- 10.2 Baldor-Reliance
 - 10.2.1 Baldor-Reliance Basic Information
 - 10.2.2 Baldor-Reliance Liquid-cooled Motor Product Overview
 - 10.2.3 Baldor-Reliance Liquid-cooled Motor Product Market Performance
 - 10.2.4 Baldor-Reliance Business Overview
 - 10.2.5 Baldor-Reliance SWOT Analysis
 - 10.2.6 Baldor-Reliance Recent Developments
- 10.3 Reuland Electric
 - 10.3.1 Reuland Electric Basic Information
 - 10.3.2 Reuland Electric Liquid-cooled Motor Product Overview
 - 10.3.3 Reuland Electric Liquid-cooled Motor Product Market Performance
 - 10.3.4 Reuland Electric Business Overview
 - 10.3.5 Reuland Electric SWOT Analysis
 - 10.3.6 Reuland Electric Recent Developments
- 10.4 Burgi Engineers LLC
 - 10.4.1 Burgi Engineers LLC Basic Information
 - 10.4.2 Burgi Engineers LLC Liquid-cooled Motor Product Overview
 - 10.4.3 Burgi Engineers LLC Liquid-cooled Motor Product Market Performance
 - 10.4.4 Burgi Engineers LLC Business Overview
 - 10.4.5 Burgi Engineers LLC Recent Developments
- 10.5 COMBIMAC
 - 10.5.1 COMBIMAC Basic Information
 - 10.5.2 COMBIMAC Liquid-cooled Motor Product Overview
 - 10.5.3 COMBIMAC Liquid-cooled Motor Product Market Performance
 - 10.5.4 COMBIMAC Business Overview
 - 10.5.5 COMBIMAC Recent Developments
- 10.6 SERVAX
 - 10.6.1 SERVAX Basic Information
 - 10.6.2 SERVAX Liquid-cooled Motor Product Overview
 - 10.6.3 SERVAX Liquid-cooled Motor Product Market Performance
 - 10.6.4 SERVAX Business Overview
 - 10.6.5 SERVAX Recent Developments
- 10.7 Luyuan
 - 10.7.1 Luyuan Basic Information
 - 10.7.2 Luyuan Liquid-cooled Motor Product Overview
 - 10.7.3 Luyuan Liquid-cooled Motor Product Market Performance
 - 10.7.4 Luyuan Business Overview
 - 10.7.5 Luyuan Recent Developments

11 LIQUID-COOLED MOTOR MARKET FORECAST BY REGION

- 11.1 Global Liquid-cooled Motor Market Size Forecast
- 11.2 Global Liquid-cooled Motor Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Liquid-cooled Motor Market Size Forecast by Country
 - 11.2.3 Asia Pacific Liquid-cooled Motor Market Size Forecast by Region
 - 11.2.4 South America Liquid-cooled Motor Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Liquid-cooled Motor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Liquid-cooled Motor Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Liquid-cooled Motor by Type (2026-2035)
 - 12.1.2 Global Liquid-cooled Motor Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Liquid-cooled Motor by Type (2026-2035)
- 12.2 Global Liquid-cooled Motor Market Forecast by Application (2026-2035)
 - 12.2.1 Global Liquid-cooled Motor Sales (K Units) Forecast by Application
 - 12.2.2 Global Liquid-cooled Motor Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Liquid-cooled Motor Market Size by Type (M USD)
- Table 4. Global Liquid-cooled Motor Market Size by Application
- Table 5. Liquid-cooled Motor Market Size Comparison by Region (M USD)
- Table 6. Global Liquid-cooled Motor Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Liquid-cooled Motor Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Liquid-cooled Motor Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Liquid-cooled Motor Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Liquid-cooled Motor as of 2025)
- Table 11. Global Market Liquid-cooled Motor Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Liquid-cooled Motor Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Liquid-cooled Motor Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Liquid-cooled Motor Sales by Type (K Units)
- Table 27. Global Liquid-cooled Motor Market Size by Type (M USD)
- Table 28. Global Liquid-cooled Motor Sales (K Units) by Type (2020-2025)
- Table 29. Global Liquid-cooled Motor Sales Market Share by Type (2020-2025)
- Table 30. Global Liquid-cooled Motor Market Size (M USD) by Type (2020-2025)
- Table 31. Global Liquid-cooled Motor Market Share by Type (2020-2025)

- Table 32. Global Liquid-cooled Motor Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Liquid-cooled Motor Sales (K Units) by Application
- Table 34. Global Liquid-cooled Motor Market Size by Application
- Table 35. Global Liquid-cooled Motor Sales by Application (2020-2025) & (K Units)
- Table 36. Global Liquid-cooled Motor Sales Market Share by Application (2020-2025)
- Table 37. Global Liquid-cooled Motor Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Liquid-cooled Motor Market Share by Application (2020-2025)
- Table 39. Global Liquid-cooled Motor Sales Growth Rate by Application (2020-2025)
- Table 40. Global Liquid-cooled Motor Sales by Region (2020-2025) & (K Units)
- Table 41. Global Liquid-cooled Motor Sales Market Share by Region (2020-2025)
- Table 42. Global Liquid-cooled Motor Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Liquid-cooled Motor Market Size by Region (2020-2025)
- Table 44. North America Liquid-cooled Motor Sales by Country (2020-2025) & (K Units)
- Table 45. North America Liquid-cooled Motor Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Liquid-cooled Motor Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Liquid-cooled Motor Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Liquid-cooled Motor Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Liquid-cooled Motor Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Liquid-cooled Motor Sales by Country (2020-2025) & (K Units)
- Table 51. South America Liquid-cooled Motor Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Liquid-cooled Motor Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Liquid-cooled Motor Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Liquid-cooled Motor Production (K Units) by Region(2020-2025)
- Table 55. Global Liquid-cooled Motor Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Liquid-cooled Motor Revenue Market Share by Region (2020-2025)
- Table 57. Global Liquid-cooled Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Liquid-cooled Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Liquid-cooled Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Liquid-cooled Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Liquid-cooled Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. ABB Basic Information

Table 63. ABB Liquid-cooled Motor Product Overview

Table 64. ABB Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ABB Business Overview

Table 66. ABB SWOT Analysis

Table 67. ABB Recent Developments

Table 68. Baldor-Reliance Basic Information

Table 69. Baldor-Reliance Liquid-cooled Motor Product Overview

Table 70. Baldor-Reliance Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Baldor-Reliance Business Overview

Table 72. Baldor-Reliance SWOT Analysis

Table 73. Baldor-Reliance Recent Developments

Table 74. Reuland Electric Basic Information

Table 75. Reuland Electric Liquid-cooled Motor Product Overview

Table 76. Reuland Electric Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Reuland Electric Business Overview

Table 78. Reuland Electric SWOT Analysis

Table 79. Reuland Electric Recent Developments

Table 80. Burgi Engineers LLC Basic Information

Table 81. Burgi Engineers LLC Liquid-cooled Motor Product Overview

Table 82. Burgi Engineers LLC Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Burgi Engineers LLC Business Overview

Table 84. Burgi Engineers LLC Recent Developments

Table 85. COMBIMAC Basic Information

Table 86. COMBIMAC Liquid-cooled Motor Product Overview

Table 87. COMBIMAC Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. COMBIMAC Business Overview

Table 89. COMBIMAC Recent Developments

Table 90. SERVAX Basic Information

Table 91. SERVAX Liquid-cooled Motor Product Overview

Table 92. SERVAX Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. SERVAX Business Overview

Table 94. SERVAX Recent Developments

Table 95. Luyuan Basic Information

Table 96. Luyuan Liquid-cooled Motor Product Overview

Table 97. Luyuan Liquid-cooled Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Luyuan Business Overview

Table 99. Luyuan Recent Developments

Table 100. Global Liquid-cooled Motor Sales Forecast by Region (2026-2035) & (K Units)

Table 101. Global Liquid-cooled Motor Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Liquid-cooled Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 103. North America Liquid-cooled Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Liquid-cooled Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 105. Europe Liquid-cooled Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Liquid-cooled Motor Sales Forecast by Region (2026-2035) & (K Units)

Table 107. Asia Pacific Liquid-cooled Motor Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Liquid-cooled Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 109. South America Liquid-cooled Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Liquid-cooled Motor Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Liquid-cooled Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Liquid-cooled Motor Sales Forecast by Type (2026-2035) & (K Units)

Table 113. Global Liquid-cooled Motor Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Liquid-cooled Motor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 115. Global Liquid-cooled Motor Sales (K Units) Forecast by Application (2026-2035)

Table 116. Global Liquid-cooled Motor Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Liquid-cooled Motor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Liquid-cooled Motor Market Size (M USD), 2025-2035
- Figure 5. Global Liquid-cooled Motor Market Size (M USD) (2020-2035)
- Figure 6. Global Liquid-cooled Motor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Liquid-cooled Motor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Liquid-cooled Motor Product Life Cycle
- Figure 13. Liquid-cooled Motor Sales Share by Manufacturers in 2025
- Figure 14. Global Liquid-cooled Motor Revenue Share by Manufacturers in 2025
- Figure 15. Liquid-cooled Motor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Liquid-cooled Motor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Liquid-cooled Motor Revenue in 2025
- Figure 18. Industry Chain Map of Liquid-cooled Motor
- Figure 19. Global Liquid-cooled Motor Market PEST Analysis
- Figure 20. Global Liquid-cooled Motor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Liquid-cooled Motor Market Share by Type
- Figure 27. Sales Market Share of Liquid-cooled Motor by Type (2020-2025)
- Figure 28. Sales Market Share of Liquid-cooled Motor by Type in 2025
- Figure 29. Market Share of Liquid-cooled Motor by Type (2020-2025)
- Figure 30. Market Share of Liquid-cooled Motor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Liquid-cooled Motor Market Share by Application

- Figure 33. Global Liquid-cooled Motor Sales Market Share by Application (2020-2025)
- Figure 34. Global Liquid-cooled Motor Sales Market Share by Application in 2025
- Figure 35. Global Liquid-cooled Motor Market Share by Application (2020-2025)
- Figure 36. Global Liquid-cooled Motor Market Share by Application in 2025
- Figure 37. Global Liquid-cooled Motor Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Liquid-cooled Motor Sales Market Share by Region (2020-2025)
- Figure 39. Global Liquid-cooled Motor Market Size by Region (2020-2025)
- Figure 40. North America Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Liquid-cooled Motor Sales Market Share by Country in 2024
- Figure 43. North America Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Liquid-cooled Motor Market Size by Country in 2024
- Figure 45. U.S. Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Liquid-cooled Motor Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Liquid-cooled Motor Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Liquid-cooled Motor Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Liquid-cooled Motor Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Liquid-cooled Motor Sales Market Share by Country in 2024
- Figure 53. Europe Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Liquid-cooled Motor Market Size by Country in 2024
- Figure 55. Germany Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Liquid-cooled Motor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Liquid-cooled Motor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Liquid-cooled Motor Market Size by Region in 2024

Figure 68. China Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Liquid-cooled Motor Sales and Growth Rate (K Units)

Figure 79. South America Liquid-cooled Motor Sales Market Share by Country in 2024

Figure 80. South America Liquid-cooled Motor Market Size and Growth Rate (M USD)

Figure 81. South America Liquid-cooled Motor Market Size by Country in 2024

Figure 82. Brazil Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)

- Figure 87. Columbia Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Liquid-cooled Motor Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Liquid-cooled Motor Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Liquid-cooled Motor Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Liquid-cooled Motor Market Size by Region in 2024
- Figure 92. Saudi Arabia Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Liquid-cooled Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Liquid-cooled Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Liquid-cooled Motor Production Market Share by Region (2020-2025)
- Figure 103. North America Liquid-cooled Motor Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Liquid-cooled Motor Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Liquid-cooled Motor Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Liquid-cooled Motor Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Liquid-cooled Motor Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Liquid-cooled Motor Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Liquid-cooled Motor Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Liquid-cooled Motor Market Share Forecast by Type (2026-2035)

Figure 111. Global Liquid-cooled Motor Sales Forecast by Application (2026-2035)

Figure 112. Global Liquid-cooled Motor Market Share Forecast by Application (2026-2035)

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