

# Global Liquid Cooled EV Charger Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF32C5F01FFAEN.html>

Date: March 2026

Pages: 181

Price: US\$ 3,200.00 (Single User License)

ID: GF32C5F01FFAEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Liquid Cooled EV Charger competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Liquid Cooled EV Charger production reached approximately 30,602 units, with an average global market price of around US\$ 14,399 per unit. Gross margin is about 53%. The cost is 6767.53 usd. A Liquid Cooled EV Charger is a high-power direct current (DC) electric vehicle (EV) charging device that incorporates liquid cooling technology to safely deliver ultra-high current and voltage to EV batteries. It is a critical part of next-generation EV charging infrastructure, enabling faster and more efficient charging, particularly for high-voltage platforms (e.g., 800V or higher).

### Liquid-Cooled EV Charger Industry Chain: A Three-Part Summary

- 1. Upstream: Core Components & Material Suppliers** This segment encompasses manufacturers of critical parts and raw materials required for liquid-cooled chargers. Key products include the liquid cooling module (cooling cables, pumps, coolant, heat exchangers), power modules (IGBT/SiC semiconductors), magnetic components, chips (MCU, drivers), contactors, connectors, and structural housings. Essential materials involve high-performance cable insulation, thermal management materials, metals (copper, aluminum), and specialty chemicals. This tier is characterized by high technical barriers, with the liquid-cooling system and power electronics being defining innovations that enable higher power density, efficiency, and reliability compared to air-cooled alternatives.
- 2. Midstream: Charger Manufacturing & System Integration** This phase involves the assembly, integration, and production of complete liquid-cooled charging stations. Companies in this sector design, manufacture, and test systems by integrating upstream components into finished products, primarily high-power DC fast chargers. Key players include specialized EVSE firms (e.g., Tritium, BTC Power), automotive OEMs (e.g., Tesla, NIO), power equipment

giants (e.g., ABB, Siemens), and technology entrants. The midstream is technology- and capital-intensive, driving the transition from air-cooled to liquid-cooled platforms, with competition focusing on power output (e.g., 350kW+), reliability, and smart connectivity.<sup>3</sup> Downstream: Deployment, Operations & End-Users This segment covers the deployment, operation, and utilization of liquid-cooled chargers. Charge Point Operators (CPOs) such as Tesla Supercharger, Electrify America, Shell Recharge, and state-owned utilities are the primary customers, responsible for infrastructure investment, network management, maintenance, and user services. These chargers are typically deployed in high-demand public fast-charging hubs (highway rest stops, urban cores), commercial fleets (e.g., electric trucks/buses), and premium hospitality venues. End-users include EV drivers seeking ultra-rapid charging, especially for long-distance travel or high-performance vehicles. The downstream market is capex-heavy, with profitability hinging on charging service fees, data monetization, and user experience (speed, uptime, convenience).

The global Liquid Cooled EV Charger market size was estimated at USD 441.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Liquid Cooled EV Charger market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Liquid Cooled EV Charger market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Liquid Cooled EV Charger market.

## **Global Liquid Cooled EV Charger Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Tesla  
BTC Power  
Siemens  
HUAWEI  
Zeekr  
Delta Electronics  
Tritium  
ABB  
NIO  
SCU Power  
XPeng  
StarCharge  
TGOOD  
Phihong  
Blink Charging  
Guangzhou Ruisu Intelligent Technology Co., Ltd.  
Shenzhen Increase Technology Co., Ltd.  
Hubei Surpass Sun Electric Co., Ltd.  
Beijing Dynamic Power Co., Ltd.  
Shenzhen Infypower Co., Ltd.  
Great Wall Motor Company Limited  
GAC Ai'an New Energy Automobile Co., Ltd.

Wanbang Digital Energy Co., Ltd.

### **Market Segmentation (by Type)**

Single-gun Charge Pile  
Double-gun Charge Pile

### **Market Segmentation (by Application)**

Passenger Vehicle  
Commercial Vehicle

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Liquid Cooled EV Charger Market  
Overview of the regional outlook of the Liquid Cooled EV Charger Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Liquid Cooled EV Charger Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Liquid Cooled EV Charger, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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