

Global Liquid-Cooled Connectors for AI Servers Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G8D486C1B692EN.html>

Date: March 2026

Pages: 164

Price: US\$ 2,980.00 (Single User License)

ID: G8D486C1B692EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Liquid-Cooled Connectors for AI Servers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. AI server liquid cooling connectors serve as critical connection devices within AI server liquid cooling systems, ensuring the safe transfer and rapid on/off switching of cooling media—such as deionized water, ethylene glycol solutions, and fluorinated fluids—between AI servers and cooling circuits. They must meet stringent requirements for high gas tightness (single insertion/removal leakage $\leq 0.02\text{ml}$), high pressure resistance (3-5MPa), strong shock resistance (withstands 20G impact vibration), and corrosion resistance. Designed for AI servers' high-power, high-heat, and high-vibration operating environments, these connectors ensure leak-free circulation of cooling media, efficiently dissipating heat from core components like CPUs and GPUs. Global sales of liquid-cooled connectors for AI servers reached 508,700 units in 2024, with an average selling price of \$32.13 per unit. Primary Application Areas Core Scenarios: AI large-model training servers, inference servers, and high-power-density equipment with single GPU server power consumption exceeding 10kW. Typical Users: Internet technology companies (Alibaba, ByteDance, Tencent), AI chip manufacturers' supporting servers (NVIDIA, Huawei Ascend), cloud computing data centers, and computing power hub nodes. Extended Scenarios: Edge computing AI servers, cooling loops for energy storage systems supporting AI training clusters. Development Trends Smart Monitoring Upgrades: Integrating IoT sensing capabilities to monitor connection status, medium temperature, and pressure in real time, enhancing AI server operational efficiency. Standardization Collaboration: Advancing industry standardization through the ODCC platform to improve interchangeability between different brands of AI servers and connectors. Deepening Scenario Customization: Develop specialized

connectors for diverse liquid cooling solutions (e.g., immersion, cold plate) to accommodate differentiated thermal management requirements. Performance Breakthroughs: Evolve toward higher pressure resistance (exceeding 5MPa), lower leakage rates (

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