

Global Linear Joint Module Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Linear Joint Module competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Robot joint modules are core components in a robot's structure used to achieve joint movement. They typically consist of motors, transmission mechanisms (such as gears, belts, levers, etc.), sensors (such as encoders), and a control system. The main function of a joint module is to precisely control the robot's joint angles, speeds, and positions according to control commands, enabling the robot to perform various motion tasks. They are widely used in humanoid robots, bipedal robots, and high-load biomimetic robots. Linear joint modules consist of core components such as frameless torque motors, planetary roller screws, force sensors, encoders, and drivers. They employ an integrated design of the planetary roller screw nut and the frameless torque motor rotor, enabling precise speed, position, and force control. Compared to rotary joints, they offer better precision retention and rigidity, and zero backlash can be achieved through preloaded nuts. Furthermore, planetary roller screws have strong impact resistance, uniform force distribution, long lifespan, and a certain degree of self-locking characteristics, thus contributing to energy conservation when used as leg joints in humanoid robots. In 2024, global production of Linear Joint Modules reached 1.4651 million units, with an average selling price of US\$160.06 per unit. The gross profit margin was approximately 46.94%. Major raw materials included gears, gear rings, flanges and housings, shafts, bearings, steel, aluminum, and planetary carriers. The company's annual production of joint modules was 500,000 units. Downstream customers were robotics companies. With the rapid development of robotics technology, robot joint modules, as an indispensable and important component of robot systems, have gradually become one of the key technologies in global intelligent manufacturing,

automated production, service industries, and medical fields. In recent years, with the continuous progress of industrial automation, intelligent manufacturing, and artificial intelligence, the market demand for robot joint modules has continued to grow, showing strong momentum. Against this backdrop, the current market situation and future development trends of robot joint modules are also constantly changing. Technological innovation, application expansion, and intensified market competition are driving this field towards greater precision, efficiency, and diversification. Currently, the main players in the robot joint module market include major robot manufacturers, automation equipment companies, and some specialized robot joint module manufacturers worldwide. In the field of industrial robots, with the widespread adoption of intelligent manufacturing and automated production, robot joint modules have become key tools for improving production efficiency, reducing labor costs, and enhancing product quality. The precision, reliability, and durability of industrial robot joint modules are crucial for ensuring the stability and continuity of production lines. Therefore, the market demand for joint modules with high precision, high reliability, and high load-bearing capacity is constantly increasing. The service robot field is also expanding rapidly, especially in applications in medical, home, and security sectors. For example, in the medical industry, robotic surgical systems require extremely high precision in their joint modules to enable minimally invasive surgery and complex procedures. In the home sector, service robots rely on flexible joint modules for tasks such as cleaning and monitoring. As these applications mature, the demand for high-performance, low-power, and compact joint modules in the service robot market continues to rise. Beyond these traditional areas, robot joint modules are also demonstrating broad market potential in emerging fields such as educational robots, agricultural robots, and autonomous vehicles, becoming an indispensable technology in various intelligent devices and systems.

The global Linear Joint Module market size was estimated at USD 235.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 23.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Linear Joint Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Linear Joint Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Linear Joint Module market.

Global Linear Joint Module Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Infranor

Harmonic Drive LLC

Jiangsu Eyoubot Technology Co.,LTD.

Techsoft Robots

Suzhou Linkhou Robot co.,Ltd.

Guohua (Qingdao) Intelligent Equipment Co., Ltd.

Beijing Emerging Eastern Aviation Equipment Co., Ltd.

Newgear Intelligent Transmission (Guangdong) Co., Ltd.

Zhejiang Hechuan Technology Co., Ltd.

Hangzhou Seenpin Electromechanical Transmission Co., Ltd.

Zhejiang Jiechang Linear Motion Technology Co., Ltd.
Shanghai Dizi Precision Machinery Co.,Ltd.
Shuanglin Co.,Ltd.

Market Segmentation (by Type)

Ball Bearings
Rollers
Dexterous Hand Screws

Market Segmentation (by Application)

Humanoid Robots
Industrial Robots
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Linear Joint Module Market
Overview of the regional outlook of the Linear Joint Module Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Linear Joint Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Linear Joint Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Linear Joint Module
- 1.2 Key Market Segments
 - 1.2.1 Linear Joint Module Segment by Type
 - 1.2.2 Linear Joint Module Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LINEAR JOINT MODULE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Linear Joint Module Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Linear Joint Module Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LINEAR JOINT MODULE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Linear Joint Module Product Life Cycle
- 3.3 Global Linear Joint Module Sales by Manufacturers (2020-2025)
- 3.4 Global Linear Joint Module Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Linear Joint Module Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Linear Joint Module Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Linear Joint Module Market Competitive Situation and Trends
 - 3.8.1 Linear Joint Module Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Linear Joint Module Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 LINEAR JOINT MODULE INDUSTRY CHAIN ANALYSIS

- 4.1 Linear Joint Module Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LINEAR JOINT MODULE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Linear Joint Module Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Linear Joint Module Market
- 5.7 ESG Ratings of Leading Companies

6 LINEAR JOINT MODULE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Linear Joint Module Sales Market Share by Type (2020-2025)
- 6.3 Global Linear Joint Module Market Size by Type (2020-2025)
- 6.4 Global Linear Joint Module Price by Type (2020-2025)

7 LINEAR JOINT MODULE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Linear Joint Module Market Sales by Application (2020-2025)
- 7.3 Global Linear Joint Module Market Size (M USD) by Application (2020-2025)

7.4 Global Linear Joint Module Sales Growth Rate by Application (2020-2025)

8 LINEAR JOINT MODULE MARKET SALES BY REGION

8.1 Global Linear Joint Module Sales by Region

8.1.1 Global Linear Joint Module Sales by Region

8.1.2 Global Linear Joint Module Sales Market Share by Region

8.2 Global Linear Joint Module Market Size by Region

8.2.1 Global Linear Joint Module Market Size by Region

8.2.2 Global Linear Joint Module Market Size by Region

8.3 North America

8.3.1 North America Linear Joint Module Sales by Country

8.3.2 North America Linear Joint Module Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Linear Joint Module Sales by Country

8.4.2 Europe Linear Joint Module Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Linear Joint Module Sales by Region

8.5.2 Asia Pacific Linear Joint Module Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Linear Joint Module Sales by Country

8.6.2 South America Linear Joint Module Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Linear Joint Module Sales by Region
- 8.7.2 Middle East and Africa Linear Joint Module Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 LINEAR JOINT MODULE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Linear Joint Module by Region(2020-2025)
- 9.2 Global Linear Joint Module Revenue Market Share by Region (2020-2025)
- 9.3 Global Linear Joint Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Linear Joint Module Production
 - 9.4.1 North America Linear Joint Module Production Growth Rate (2020-2025)
 - 9.4.2 North America Linear Joint Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Linear Joint Module Production
 - 9.5.1 Europe Linear Joint Module Production Growth Rate (2020-2025)
 - 9.5.2 Europe Linear Joint Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Linear Joint Module Production (2020-2025)
 - 9.6.1 Japan Linear Joint Module Production Growth Rate (2020-2025)
 - 9.6.2 Japan Linear Joint Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Linear Joint Module Production (2020-2025)
 - 9.7.1 China Linear Joint Module Production Growth Rate (2020-2025)
 - 9.7.2 China Linear Joint Module Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Infranor
 - 10.1.1 Infranor Basic Information
 - 10.1.2 Infranor Linear Joint Module Product Overview
 - 10.1.3 Infranor Linear Joint Module Product Market Performance
 - 10.1.4 Infranor Business Overview
 - 10.1.5 Infranor SWOT Analysis

- 10.1.6 Infranor Recent Developments
- 10.2 Harmonic Drive LLC
 - 10.2.1 Harmonic Drive LLC Basic Information
 - 10.2.2 Harmonic Drive LLC Linear Joint Module Product Overview
 - 10.2.3 Harmonic Drive LLC Linear Joint Module Product Market Performance
 - 10.2.4 Harmonic Drive LLC Business Overview
 - 10.2.5 Harmonic Drive LLC SWOT Analysis
 - 10.2.6 Harmonic Drive LLC Recent Developments
- 10.3 Jiangsu Eyoubot Technology Co.,LTD.
 - 10.3.1 Jiangsu Eyoubot Technology Co.,LTD. Basic Information
 - 10.3.2 Jiangsu Eyoubot Technology Co.,LTD. Linear Joint Module Product Overview
 - 10.3.3 Jiangsu Eyoubot Technology Co.,LTD. Linear Joint Module Product Market Performance
 - 10.3.4 Jiangsu Eyoubot Technology Co.,LTD. Business Overview
 - 10.3.5 Jiangsu Eyoubot Technology Co.,LTD. SWOT Analysis
 - 10.3.6 Jiangsu Eyoubot Technology Co.,LTD. Recent Developments
- 10.4 Techsoft Robots
 - 10.4.1 Techsoft Robots Basic Information
 - 10.4.2 Techsoft Robots Linear Joint Module Product Overview
 - 10.4.3 Techsoft Robots Linear Joint Module Product Market Performance
 - 10.4.4 Techsoft Robots Business Overview
 - 10.4.5 Techsoft Robots Recent Developments
- 10.5 Suzhou Linkhou Robot co.,Ltd.
 - 10.5.1 Suzhou Linkhou Robot co.,Ltd. Basic Information
 - 10.5.2 Suzhou Linkhou Robot co.,Ltd. Linear Joint Module Product Overview
 - 10.5.3 Suzhou Linkhou Robot co.,Ltd. Linear Joint Module Product Market Performance
 - 10.5.4 Suzhou Linkhou Robot co.,Ltd. Business Overview
 - 10.5.5 Suzhou Linkhou Robot co.,Ltd. Recent Developments
- 10.6 Guohua (Qingdao) Intelligent Equipment Co., Ltd.
 - 10.6.1 Guohua (Qingdao) Intelligent Equipment Co., Ltd. Basic Information
 - 10.6.2 Guohua (Qingdao) Intelligent Equipment Co., Ltd. Linear Joint Module Product Overview
 - 10.6.3 Guohua (Qingdao) Intelligent Equipment Co., Ltd. Linear Joint Module Product Market Performance
 - 10.6.4 Guohua (Qingdao) Intelligent Equipment Co., Ltd. Business Overview
 - 10.6.5 Guohua (Qingdao) Intelligent Equipment Co., Ltd. Recent Developments
- 10.7 Beijing Emerging Eastern Aviation Equipment Co., Ltd.
 - 10.7.1 Beijing Emerging Eastern Aviation Equipment Co., Ltd. Basic Information

10.7.2 Beijing Emerging Eastern Aviation Equipment Co., Ltd. Linear Joint Module Product Overview

10.7.3 Beijing Emerging Eastern Aviation Equipment Co., Ltd. Linear Joint Module Product Market Performance

10.7.4 Beijing Emerging Eastern Aviation Equipment Co., Ltd. Business Overview

10.7.5 Beijing Emerging Eastern Aviation Equipment Co., Ltd. Recent Developments

10.8 Newgear Intelligent Transmission (Guangdong) Co., Ltd.

10.8.1 Newgear Intelligent Transmission (Guangdong) Co., Ltd. Basic Information

10.8.2 Newgear Intelligent Transmission (Guangdong) Co., Ltd. Linear Joint Module Product Overview

10.8.3 Newgear Intelligent Transmission (Guangdong) Co., Ltd. Linear Joint Module Product Market Performance

10.8.4 Newgear Intelligent Transmission (Guangdong) Co., Ltd. Business Overview

10.8.5 Newgear Intelligent Transmission (Guangdong) Co., Ltd. Recent Developments

10.9 Zhejiang Hechuan Technology Co., Ltd.

10.9.1 Zhejiang Hechuan Technology Co., Ltd. Basic Information

10.9.2 Zhejiang Hechuan Technology Co., Ltd. Linear Joint Module Product Overview

10.9.3 Zhejiang Hechuan Technology Co., Ltd. Linear Joint Module Product Market Performance

10.9.4 Zhejiang Hechuan Technology Co., Ltd. Business Overview

10.9.5 Zhejiang Hechuan Technology Co., Ltd. Recent Developments

10.10 Hangzhou Seenpin Electromechanical Transmission Co., Ltd.

10.10.1 Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Basic Information

10.10.2 Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Linear Joint Module Product Overview

10.10.3 Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Linear Joint Module Product Market Performance

10.10.4 Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Business Overview

10.10.5 Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Recent Developments

10.11 Zhejiang Jiechang Linear Motion Technology Co., Ltd.

10.11.1 Zhejiang Jiechang Linear Motion Technology Co., Ltd. Basic Information

10.11.2 Zhejiang Jiechang Linear Motion Technology Co., Ltd. Linear Joint Module Product Overview

10.11.3 Zhejiang Jiechang Linear Motion Technology Co., Ltd. Linear Joint Module Product Market Performance

10.11.4 Zhejiang Jiechang Linear Motion Technology Co., Ltd. Business Overview

- 10.11.5 Zhejiang Jiechang Linear Motion Technology Co., Ltd. Recent Developments
- 10.12 Shanghai Dizi Precision Machinery Co.,Ltd.
 - 10.12.1 Shanghai Dizi Precision Machinery Co.,Ltd. Basic Information
 - 10.12.2 Shanghai Dizi Precision Machinery Co.,Ltd. Linear Joint Module Product Overview
 - 10.12.3 Shanghai Dizi Precision Machinery Co.,Ltd. Linear Joint Module Product Market Performance
 - 10.12.4 Shanghai Dizi Precision Machinery Co.,Ltd. Business Overview
 - 10.12.5 Shanghai Dizi Precision Machinery Co.,Ltd. Recent Developments
- 10.13 Shuanglin Co.,Ltd.
 - 10.13.1 Shuanglin Co.,Ltd. Basic Information
 - 10.13.2 Shuanglin Co.,Ltd. Linear Joint Module Product Overview
 - 10.13.3 Shuanglin Co.,Ltd. Linear Joint Module Product Market Performance
 - 10.13.4 Shuanglin Co.,Ltd. Business Overview
 - 10.13.5 Shuanglin Co.,Ltd. Recent Developments

11 LINEAR JOINT MODULE MARKET FORECAST BY REGION

- 11.1 Global Linear Joint Module Market Size Forecast
- 11.2 Global Linear Joint Module Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Linear Joint Module Market Size Forecast by Country
 - 11.2.3 Asia Pacific Linear Joint Module Market Size Forecast by Region
 - 11.2.4 South America Linear Joint Module Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Linear Joint Module by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Linear Joint Module Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Linear Joint Module by Type (2026-2035)
 - 12.1.2 Global Linear Joint Module Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Linear Joint Module by Type (2026-2035)
- 12.2 Global Linear Joint Module Market Forecast by Application (2026-2035)
 - 12.2.1 Global Linear Joint Module Sales (K Units) Forecast by Application
 - 12.2.2 Global Linear Joint Module Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Linear Joint Module Market Size by Type (M USD)
- Table 4. Global Linear Joint Module Market Size by Application
- Table 5. Linear Joint Module Market Size Comparison by Region (M USD)
- Table 6. Global Linear Joint Module Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Linear Joint Module Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Linear Joint Module Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Linear Joint Module Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Linear Joint Module as of 2025)
- Table 11. Global Market Linear Joint Module Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Linear Joint Module Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Linear Joint Module Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Linear Joint Module Sales by Type (K Units)
- Table 27. Global Linear Joint Module Market Size by Type (M USD)
- Table 28. Global Linear Joint Module Sales (K Units) by Type (2020-2025)
- Table 29. Global Linear Joint Module Sales Market Share by Type (2020-2025)
- Table 30. Global Linear Joint Module Market Size (M USD) by Type (2020-2025)
- Table 31. Global Linear Joint Module Market Share by Type (2020-2025)

- Table 32. Global Linear Joint Module Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Linear Joint Module Sales (K Units) by Application
- Table 34. Global Linear Joint Module Market Size by Application
- Table 35. Global Linear Joint Module Sales by Application (2020-2025) & (K Units)
- Table 36. Global Linear Joint Module Sales Market Share by Application (2020-2025)
- Table 37. Global Linear Joint Module Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Linear Joint Module Market Share by Application (2020-2025)
- Table 39. Global Linear Joint Module Sales Growth Rate by Application (2020-2025)
- Table 40. Global Linear Joint Module Sales by Region (2020-2025) & (K Units)
- Table 41. Global Linear Joint Module Sales Market Share by Region (2020-2025)
- Table 42. Global Linear Joint Module Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Linear Joint Module Market Size by Region (2020-2025)
- Table 44. North America Linear Joint Module Sales by Country (2020-2025) & (K Units)
- Table 45. North America Linear Joint Module Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Linear Joint Module Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Linear Joint Module Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Linear Joint Module Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Linear Joint Module Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Linear Joint Module Sales by Country (2020-2025) & (K Units)
- Table 51. South America Linear Joint Module Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Linear Joint Module Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Linear Joint Module Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Linear Joint Module Production (K Units) by Region(2020-2025)
- Table 55. Global Linear Joint Module Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Linear Joint Module Revenue Market Share by Region (2020-2025)
- Table 57. Global Linear Joint Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Linear Joint Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Linear Joint Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Linear Joint Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Linear Joint Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Infranor Basic Information

Table 63. Infranor Linear Joint Module Product Overview

Table 64. Infranor Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Infranor Business Overview

Table 66. Infranor SWOT Analysis

Table 67. Infranor Recent Developments

Table 68. Harmonic Drive LLC Basic Information

Table 69. Harmonic Drive LLC Linear Joint Module Product Overview

Table 70. Harmonic Drive LLC Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Harmonic Drive LLC Business Overview

Table 72. Harmonic Drive LLC SWOT Analysis

Table 73. Harmonic Drive LLC Recent Developments

Table 74. Jiangsu Eyoubot Technology Co.,LTD. Basic Information

Table 75. Jiangsu Eyoubot Technology Co.,LTD. Linear Joint Module Product Overview

Table 76. Jiangsu Eyoubot Technology Co.,LTD. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Jiangsu Eyoubot Technology Co.,LTD. Business Overview

Table 78. Jiangsu Eyoubot Technology Co.,LTD. SWOT Analysis

Table 79. Jiangsu Eyoubot Technology Co.,LTD. Recent Developments

Table 80. Techsoft Robots Basic Information

Table 81. Techsoft Robots Linear Joint Module Product Overview

Table 82. Techsoft Robots Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Techsoft Robots Business Overview

Table 84. Techsoft Robots Recent Developments

Table 85. Suzhou Linkhou Robot co.,Ltd. Basic Information

Table 86. Suzhou Linkhou Robot co.,Ltd. Linear Joint Module Product Overview

Table 87. Suzhou Linkhou Robot co.,Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Suzhou Linkhou Robot co.,Ltd. Business Overview

Table 89. Suzhou Linkhou Robot co.,Ltd. Recent Developments

Table 90. Guohua (Qingdao) Intelligent Equipment Co., Ltd. Basic Information

Table 91. Guohua (Qingdao) Intelligent Equipment Co., Ltd. Linear Joint Module Product Overview

Table 92. Guohua (Qingdao) Intelligent Equipment Co., Ltd. Linear Joint Module Sales

(K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Guohua (Qingdao) Intelligent Equipment Co., Ltd. Business Overview

Table 94. Guohua (Qingdao) Intelligent Equipment Co., Ltd. Recent Developments

Table 95. Beijing Emerging Eastern Aviation Equipment Co., Ltd. Basic Information

Table 96. Beijing Emerging Eastern Aviation Equipment Co., Ltd. Linear Joint Module Product Overview

Table 97. Beijing Emerging Eastern Aviation Equipment Co., Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Beijing Emerging Eastern Aviation Equipment Co., Ltd. Business Overview

Table 99. Beijing Emerging Eastern Aviation Equipment Co., Ltd. Recent Developments

Table 100. Newgear Intelligent Transmission (Guangdong) Co., Ltd. Basic Information

Table 101. Newgear Intelligent Transmission (Guangdong) Co., Ltd. Linear Joint Module Product Overview

Table 102. Newgear Intelligent Transmission (Guangdong) Co., Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Newgear Intelligent Transmission (Guangdong) Co., Ltd. Business Overview

Table 104. Newgear Intelligent Transmission (Guangdong) Co., Ltd. Recent Developments

Table 105. Zhejiang Hechuan Technology Co., Ltd. Basic Information

Table 106. Zhejiang Hechuan Technology Co., Ltd. Linear Joint Module Product Overview

Table 107. Zhejiang Hechuan Technology Co., Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Zhejiang Hechuan Technology Co., Ltd. Business Overview

Table 109. Zhejiang Hechuan Technology Co., Ltd. Recent Developments

Table 110. Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Basic Information

Table 111. Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Linear Joint Module Product Overview

Table 112. Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Business Overview

Table 114. Hangzhou Seenpin Electromechanical Transmission Co., Ltd. Recent Developments

Table 115. Zhejiang Jiechang Linear Motion Technology Co., Ltd. Basic Information

Table 116. Zhejiang Jiechang Linear Motion Technology Co., Ltd. Linear Joint Module

Product Overview

Table 117. Zhejiang Jiechang Linear Motion Technology Co., Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Zhejiang Jiechang Linear Motion Technology Co., Ltd. Business Overview

Table 119. Zhejiang Jiechang Linear Motion Technology Co., Ltd. Recent Developments

Table 120. Shanghai Dizi Precision Machinery Co.,Ltd. Basic Information

Table 121. Shanghai Dizi Precision Machinery Co.,Ltd. Linear Joint Module Product Overview

Table 122. Shanghai Dizi Precision Machinery Co.,Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Shanghai Dizi Precision Machinery Co.,Ltd. Business Overview

Table 124. Shanghai Dizi Precision Machinery Co.,Ltd. Recent Developments

Table 125. Shuanglin Co.,Ltd. Basic Information

Table 126. Shuanglin Co.,Ltd. Linear Joint Module Product Overview

Table 127. Shuanglin Co.,Ltd. Linear Joint Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Shuanglin Co.,Ltd. Business Overview

Table 129. Shuanglin Co.,Ltd. Recent Developments

Table 130. Global Linear Joint Module Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Linear Joint Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Linear Joint Module Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Linear Joint Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Linear Joint Module Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Linear Joint Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Linear Joint Module Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Linear Joint Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Linear Joint Module Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Linear Joint Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Linear Joint Module Sales Forecast by Country

(2026-2035) & (Units)

Table 141. Middle East and Africa Linear Joint Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Linear Joint Module Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Linear Joint Module Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Linear Joint Module Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Linear Joint Module Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Linear Joint Module Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Linear Joint Module
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Linear Joint Module Market Size (M USD), 2025-2035
- Figure 5. Global Linear Joint Module Market Size (M USD) (2020-2035)
- Figure 6. Global Linear Joint Module Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Linear Joint Module Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Linear Joint Module Product Life Cycle
- Figure 13. Linear Joint Module Sales Share by Manufacturers in 2025
- Figure 14. Global Linear Joint Module Revenue Share by Manufacturers in 2025
- Figure 15. Linear Joint Module Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Linear Joint Module Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Linear Joint Module Revenue in 2025
- Figure 18. Industry Chain Map of Linear Joint Module
- Figure 19. Global Linear Joint Module Market PEST Analysis
- Figure 20. Global Linear Joint Module Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Linear Joint Module Market Share by Type
- Figure 27. Sales Market Share of Linear Joint Module by Type (2020-2025)
- Figure 28. Sales Market Share of Linear Joint Module by Type in 2025
- Figure 29. Market Share of Linear Joint Module by Type (2020-2025)
- Figure 30. Market Share of Linear Joint Module by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Linear Joint Module Market Share by Application

- Figure 33. Global Linear Joint Module Sales Market Share by Application (2020-2025)
- Figure 34. Global Linear Joint Module Sales Market Share by Application in 2025
- Figure 35. Global Linear Joint Module Market Share by Application (2020-2025)
- Figure 36. Global Linear Joint Module Market Share by Application in 2025
- Figure 37. Global Linear Joint Module Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Linear Joint Module Sales Market Share by Region (2020-2025)
- Figure 39. Global Linear Joint Module Market Size by Region (2020-2025)
- Figure 40. North America Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Linear Joint Module Sales Market Share by Country in 2024
- Figure 43. North America Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Linear Joint Module Market Size by Country in 2024
- Figure 45. U.S. Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Linear Joint Module Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Linear Joint Module Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Linear Joint Module Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Linear Joint Module Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Linear Joint Module Sales Market Share by Country in 2024
- Figure 53. Europe Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Linear Joint Module Market Size by Country in 2024
- Figure 55. Germany Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Linear Joint Module Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Linear Joint Module Sales Market Share by Region in 2024

Figure 67. Asia Pacific Linear Joint Module Market Size by Region in 2024

Figure 68. China Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Linear Joint Module Sales and Growth Rate (K Units)

Figure 79. South America Linear Joint Module Sales Market Share by Country in 2024

Figure 80. South America Linear Joint Module Market Size and Growth Rate (M USD)

Figure 81. South America Linear Joint Module Market Size by Country in 2024

Figure 82. Brazil Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Linear Joint Module Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Linear Joint Module Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Linear Joint Module Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Linear Joint Module Market Size by Region in 2024

Figure 92. Saudi Arabia Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Linear Joint Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Linear Joint Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Linear Joint Module Production Market Share by Region (2020-2025)

Figure 103. North America Linear Joint Module Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Linear Joint Module Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Linear Joint Module Production (K Units) Growth Rate (2020-2025)

Figure 106. China Linear Joint Module Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Linear Joint Module Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Linear Joint Module Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Linear Joint Module Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Linear Joint Module Market Share Forecast by Type (2026-2035)

Figure 111. Global Linear Joint Module Sales Forecast by Application (2026-2035)

Figure 112. Global Linear Joint Module Market Share Forecast by Application
(2026-2035)

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