

# Global Lightweight Ballistic Helmets Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Lightweight Ballistic Helmets competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Lightweight Ballistic Helmets are advanced protective headgear designed to shield military, law enforcement, and security personnel from ballistic threats, shrapnel, and blunt impacts while minimizing weight to enhance comfort and mobility during extended operations. The global lightweight ballistic helmet industry produces about 1.05 million helmets annually, supported by an estimated production capacity of ~1.4 million units per year, operating at an average gross margin of 32%. Unit prices range from USD 600 for standard aramid-fiber models to around USD 1,800 for advanced UHMWPE or hybrid composite designs with modular features. Typically made from high-performance materials such as aramid fibers (e.g., Kevlar?), ultra-high-molecular-weight polyethylene (UHMWPE), or hybrid composites, they balance ballistic resistance with ergonomic design, modular accessory compatibility (night-vision mounts, communication headsets, visors), and environmental durability. Their supply chain begins with raw material production?aramid fiber spinning, UHMWPE sheet extrusion, and resin systems?followed by preform molding, compression or vacuum processing into helmet shells, integration of suspension systems, padding, and retention straps, and quality testing to NIJ or military standards. Final distribution flows through defense contractors, safety equipment suppliers, and direct procurement channels for armed forces and police units worldwide.

The global Lightweight Ballistic Helmets market size was estimated at USD 1347.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lightweight Ballistic Helmets market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lightweight Ballistic Helmets market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lightweight Ballistic Helmets market.

### **Global Lightweight Ballistic Helmets Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Gentex Corporation

Avon Protection  
Team Wendy  
ArmorSource  
MKU Ltd  
NP Aerospace  
Ulbrichts Protection  
Schuberth  
Samyang Comtech  
Sarkar Tactical  
United Shield  
Rabintex  
Maskpol  
Hard Head Veterans  
Jamhuri

### **Market Segmentation (by Type)**

High-Cut Helmets  
Mid-Cut Helmets

### **Market Segmentation (by Application)**

Military & Defense  
Law Enforcement  
Private Security  
Emergency Response  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Lightweight Ballistic Helmets Market  
Overview of the regional outlook of the Lightweight Ballistic Helmets Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lightweight Ballistic Helmets Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lightweight Ballistic Helmets, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Lightweight Ballistic Helmets

1.2 Key Market Segments

1.2.1 Lightweight Ballistic Helmets Segment by Type

1.2.2 Lightweight Ballistic Helmets Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 LIGHTWEIGHT BALLISTIC HELMETS MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Lightweight Ballistic Helmets Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Lightweight Ballistic Helmets Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 LIGHTWEIGHT BALLISTIC HELMETS MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Lightweight Ballistic Helmets Product Life Cycle

3.3 Global Lightweight Ballistic Helmets Sales by Manufacturers (2020-2025)

3.4 Global Lightweight Ballistic Helmets Revenue Market Share by Manufacturers (2020-2025)

3.5 Lightweight Ballistic Helmets Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Lightweight Ballistic Helmets Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Lightweight Ballistic Helmets Market Competitive Situation and Trends

3.8.1 Lightweight Ballistic Helmets Market Concentration Rate

3.8.2 Global 5 and 10 Largest Lightweight Ballistic Helmets Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 LIGHTWEIGHT BALLISTIC HELMETS INDUSTRY CHAIN ANALYSIS**

### 4.1 Lightweight Ballistic Helmets Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF LIGHTWEIGHT BALLISTIC HELMETS MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Lightweight Ballistic Helmets Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Lightweight Ballistic Helmets Market

### 5.7 ESG Ratings of Leading Companies

## **6 LIGHTWEIGHT BALLISTIC HELMETS MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Lightweight Ballistic Helmets Sales Market Share by Type (2020-2025)

### 6.3 Global Lightweight Ballistic Helmets Market Size by Type (2020-2025)

### 6.4 Global Lightweight Ballistic Helmets Price by Type (2020-2025)

## **7 LIGHTWEIGHT BALLISTIC HELMETS MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Lightweight Ballistic Helmets Market Sales by Application (2020-2025)
- 7.3 Global Lightweight Ballistic Helmets Market Size (M USD) by Application (2020-2025)
- 7.4 Global Lightweight Ballistic Helmets Sales Growth Rate by Application (2020-2025)

## **8 LIGHTWEIGHT BALLISTIC HELMETS MARKET SALES BY REGION**

- 8.1 Global Lightweight Ballistic Helmets Sales by Region
  - 8.1.1 Global Lightweight Ballistic Helmets Sales by Region
  - 8.1.2 Global Lightweight Ballistic Helmets Sales Market Share by Region
- 8.2 Global Lightweight Ballistic Helmets Market Size by Region
  - 8.2.1 Global Lightweight Ballistic Helmets Market Size by Region
  - 8.2.2 Global Lightweight Ballistic Helmets Market Size by Region
- 8.3 North America
  - 8.3.1 North America Lightweight Ballistic Helmets Sales by Country
  - 8.3.2 North America Lightweight Ballistic Helmets Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Lightweight Ballistic Helmets Sales by Country
  - 8.4.2 Europe Lightweight Ballistic Helmets Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Lightweight Ballistic Helmets Sales by Region
  - 8.5.2 Asia Pacific Lightweight Ballistic Helmets Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Lightweight Ballistic Helmets Sales by Country
- 8.6.2 South America Lightweight Ballistic Helmets Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Lightweight Ballistic Helmets Sales by Region
  - 8.7.2 Middle East and Africa Lightweight Ballistic Helmets Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 LIGHTWEIGHT BALLISTIC HELMETS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Lightweight Ballistic Helmets by Region(2020-2025)
- 9.2 Global Lightweight Ballistic Helmets Revenue Market Share by Region (2020-2025)
- 9.3 Global Lightweight Ballistic Helmets Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Lightweight Ballistic Helmets Production
  - 9.4.1 North America Lightweight Ballistic Helmets Production Growth Rate (2020-2025)
  - 9.4.2 North America Lightweight Ballistic Helmets Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Lightweight Ballistic Helmets Production
  - 9.5.1 Europe Lightweight Ballistic Helmets Production Growth Rate (2020-2025)
  - 9.5.2 Europe Lightweight Ballistic Helmets Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Lightweight Ballistic Helmets Production (2020-2025)
  - 9.6.1 Japan Lightweight Ballistic Helmets Production Growth Rate (2020-2025)
  - 9.6.2 Japan Lightweight Ballistic Helmets Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Lightweight Ballistic Helmets Production (2020-2025)
  - 9.7.1 China Lightweight Ballistic Helmets Production Growth Rate (2020-2025)
  - 9.7.2 China Lightweight Ballistic Helmets Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Gentex Corporation

10.1.1 Gentex Corporation Basic Information

10.1.2 Gentex Corporation Lightweight Ballistic Helmets Product Overview

10.1.3 Gentex Corporation Lightweight Ballistic Helmets Product Market Performance

10.1.4 Gentex Corporation Business Overview

10.1.5 Gentex Corporation SWOT Analysis

10.1.6 Gentex Corporation Recent Developments

## 10.2 Avon Protection

10.2.1 Avon Protection Basic Information

10.2.2 Avon Protection Lightweight Ballistic Helmets Product Overview

10.2.3 Avon Protection Lightweight Ballistic Helmets Product Market Performance

10.2.4 Avon Protection Business Overview

10.2.5 Avon Protection SWOT Analysis

10.2.6 Avon Protection Recent Developments

## 10.3 Team Wendy

10.3.1 Team Wendy Basic Information

10.3.2 Team Wendy Lightweight Ballistic Helmets Product Overview

10.3.3 Team Wendy Lightweight Ballistic Helmets Product Market Performance

10.3.4 Team Wendy Business Overview

10.3.5 Team Wendy SWOT Analysis

10.3.6 Team Wendy Recent Developments

## 10.4 ArmorSource

10.4.1 ArmorSource Basic Information

10.4.2 ArmorSource Lightweight Ballistic Helmets Product Overview

10.4.3 ArmorSource Lightweight Ballistic Helmets Product Market Performance

10.4.4 ArmorSource Business Overview

10.4.5 ArmorSource Recent Developments

## 10.5 MKU Ltd

10.5.1 MKU Ltd Basic Information

10.5.2 MKU Ltd Lightweight Ballistic Helmets Product Overview

10.5.3 MKU Ltd Lightweight Ballistic Helmets Product Market Performance

10.5.4 MKU Ltd Business Overview

10.5.5 MKU Ltd Recent Developments

## 10.6 NP Aerospace

10.6.1 NP Aerospace Basic Information

10.6.2 NP Aerospace Lightweight Ballistic Helmets Product Overview

10.6.3 NP Aerospace Lightweight Ballistic Helmets Product Market Performance

10.6.4 NP Aerospace Business Overview

- 10.6.5 NP Aerospace Recent Developments
- 10.7 Ulbrichts Protection
  - 10.7.1 Ulbrichts Protection Basic Information
  - 10.7.2 Ulbrichts Protection Lightweight Ballistic Helmets Product Overview
  - 10.7.3 Ulbrichts Protection Lightweight Ballistic Helmets Product Market Performance
  - 10.7.4 Ulbrichts Protection Business Overview
  - 10.7.5 Ulbrichts Protection Recent Developments
- 10.8 Schuberth
  - 10.8.1 Schuberth Basic Information
  - 10.8.2 Schuberth Lightweight Ballistic Helmets Product Overview
  - 10.8.3 Schuberth Lightweight Ballistic Helmets Product Market Performance
  - 10.8.4 Schuberth Business Overview
  - 10.8.5 Schuberth Recent Developments
- 10.9 Samyang Comtech
  - 10.9.1 Samyang Comtech Basic Information
  - 10.9.2 Samyang Comtech Lightweight Ballistic Helmets Product Overview
  - 10.9.3 Samyang Comtech Lightweight Ballistic Helmets Product Market Performance
  - 10.9.4 Samyang Comtech Business Overview
  - 10.9.5 Samyang Comtech Recent Developments
- 10.10 Sarkar Tactical
  - 10.10.1 Sarkar Tactical Basic Information
  - 10.10.2 Sarkar Tactical Lightweight Ballistic Helmets Product Overview
  - 10.10.3 Sarkar Tactical Lightweight Ballistic Helmets Product Market Performance
  - 10.10.4 Sarkar Tactical Business Overview
  - 10.10.5 Sarkar Tactical Recent Developments
- 10.11 United Shield
  - 10.11.1 United Shield Basic Information
  - 10.11.2 United Shield Lightweight Ballistic Helmets Product Overview
  - 10.11.3 United Shield Lightweight Ballistic Helmets Product Market Performance
  - 10.11.4 United Shield Business Overview
  - 10.11.5 United Shield Recent Developments
- 10.12 Rabintex
  - 10.12.1 Rabintex Basic Information
  - 10.12.2 Rabintex Lightweight Ballistic Helmets Product Overview
  - 10.12.3 Rabintex Lightweight Ballistic Helmets Product Market Performance
  - 10.12.4 Rabintex Business Overview
  - 10.12.5 Rabintex Recent Developments
- 10.13 Maskpol
  - 10.13.1 Maskpol Basic Information

- 10.13.2 Maskpol Lightweight Ballistic Helmets Product Overview
- 10.13.3 Maskpol Lightweight Ballistic Helmets Product Market Performance
- 10.13.4 Maskpol Business Overview
- 10.13.5 Maskpol Recent Developments
- 10.14 Hard Head Veterans
  - 10.14.1 Hard Head Veterans Basic Information
  - 10.14.2 Hard Head Veterans Lightweight Ballistic Helmets Product Overview
  - 10.14.3 Hard Head Veterans Lightweight Ballistic Helmets Product Market Performance
  - 10.14.4 Hard Head Veterans Business Overview
  - 10.14.5 Hard Head Veterans Recent Developments
- 10.15 Jamhuri
  - 10.15.1 Jamhuri Basic Information
  - 10.15.2 Jamhuri Lightweight Ballistic Helmets Product Overview
  - 10.15.3 Jamhuri Lightweight Ballistic Helmets Product Market Performance
  - 10.15.4 Jamhuri Business Overview
  - 10.15.5 Jamhuri Recent Developments

## **11 LIGHTWEIGHT BALLISTIC HELMETS MARKET FORECAST BY REGION**

- 11.1 Global Lightweight Ballistic Helmets Market Size Forecast
- 11.2 Global Lightweight Ballistic Helmets Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Lightweight Ballistic Helmets Market Size Forecast by Country
  - 11.2.3 Asia Pacific Lightweight Ballistic Helmets Market Size Forecast by Region
  - 11.2.4 South America Lightweight Ballistic Helmets Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Lightweight Ballistic Helmets by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Lightweight Ballistic Helmets Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Lightweight Ballistic Helmets by Type (2026-2035)
  - 12.1.2 Global Lightweight Ballistic Helmets Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Lightweight Ballistic Helmets by Type (2026-2035)
- 12.2 Global Lightweight Ballistic Helmets Market Forecast by Application (2026-2035)
  - 12.2.1 Global Lightweight Ballistic Helmets Sales (K Units) Forecast by Application
  - 12.2.2 Global Lightweight Ballistic Helmets Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Lightweight Ballistic Helmets Market Size by Type (M USD)
- Table 4. Global Lightweight Ballistic Helmets Market Size by Application
- Table 5. Lightweight Ballistic Helmets Market Size Comparison by Region (M USD)
- Table 6. Global Lightweight Ballistic Helmets Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Lightweight Ballistic Helmets Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Lightweight Ballistic Helmets Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Lightweight Ballistic Helmets Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lightweight Ballistic Helmets as of 2025)
- Table 11. Global Market Lightweight Ballistic Helmets Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Lightweight Ballistic Helmets Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Lightweight Ballistic Helmets Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Lightweight Ballistic Helmets Sales by Type (K Units)
- Table 27. Global Lightweight Ballistic Helmets Market Size by Type (M USD)

- Table 28. Global Lightweight Ballistic Helmets Sales (K Units) by Type (2020-2025)
- Table 29. Global Lightweight Ballistic Helmets Sales Market Share by Type (2020-2025)
- Table 30. Global Lightweight Ballistic Helmets Market Size (M USD) by Type (2020-2025)
- Table 31. Global Lightweight Ballistic Helmets Market Share by Type (2020-2025)
- Table 32. Global Lightweight Ballistic Helmets Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Lightweight Ballistic Helmets Sales (K Units) by Application
- Table 34. Global Lightweight Ballistic Helmets Market Size by Application
- Table 35. Global Lightweight Ballistic Helmets Sales by Application (2020-2025) & (K Units)
- Table 36. Global Lightweight Ballistic Helmets Sales Market Share by Application (2020-2025)
- Table 37. Global Lightweight Ballistic Helmets Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Lightweight Ballistic Helmets Market Share by Application (2020-2025)
- Table 39. Global Lightweight Ballistic Helmets Sales Growth Rate by Application (2020-2025)
- Table 40. Global Lightweight Ballistic Helmets Sales by Region (2020-2025) & (K Units)
- Table 41. Global Lightweight Ballistic Helmets Sales Market Share by Region (2020-2025)
- Table 42. Global Lightweight Ballistic Helmets Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Lightweight Ballistic Helmets Market Size by Region (2020-2025)
- Table 44. North America Lightweight Ballistic Helmets Sales by Country (2020-2025) & (K Units)
- Table 45. North America Lightweight Ballistic Helmets Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Lightweight Ballistic Helmets Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Lightweight Ballistic Helmets Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Lightweight Ballistic Helmets Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Lightweight Ballistic Helmets Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Lightweight Ballistic Helmets Sales by Country (2020-2025) & (K Units)
- Table 51. South America Lightweight Ballistic Helmets Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Lightweight Ballistic Helmets Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Lightweight Ballistic Helmets Market Size by Region (2020-2025) & (M USD)

Table 54. Global Lightweight Ballistic Helmets Production (K Units) by Region(2020-2025)

Table 55. Global Lightweight Ballistic Helmets Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Lightweight Ballistic Helmets Revenue Market Share by Region (2020-2025)

Table 57. Global Lightweight Ballistic Helmets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Lightweight Ballistic Helmets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Lightweight Ballistic Helmets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Lightweight Ballistic Helmets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Lightweight Ballistic Helmets Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Gentex Corporation Basic Information

Table 63. Gentex Corporation Lightweight Ballistic Helmets Product Overview

Table 64. Gentex Corporation Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Gentex Corporation Business Overview

Table 66. Gentex Corporation SWOT Analysis

Table 67. Gentex Corporation Recent Developments

Table 68. Avon Protection Basic Information

Table 69. Avon Protection Lightweight Ballistic Helmets Product Overview

Table 70. Avon Protection Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Avon Protection Business Overview

Table 72. Avon Protection SWOT Analysis

Table 73. Avon Protection Recent Developments

Table 74. Team Wendy Basic Information

Table 75. Team Wendy Lightweight Ballistic Helmets Product Overview

Table 76. Team Wendy Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Team Wendy Business Overview

Table 78. Team Wendy SWOT Analysis

Table 79. Team Wendy Recent Developments

Table 80. ArmorSource Basic Information

Table 81. ArmorSource Lightweight Ballistic Helmets Product Overview

Table 82. ArmorSource Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. ArmorSource Business Overview

Table 84. ArmorSource Recent Developments

Table 85. MKU Ltd Basic Information

Table 86. MKU Ltd Lightweight Ballistic Helmets Product Overview

Table 87. MKU Ltd Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. MKU Ltd Business Overview

Table 89. MKU Ltd Recent Developments

Table 90. NP Aerospace Basic Information

Table 91. NP Aerospace Lightweight Ballistic Helmets Product Overview

Table 92. NP Aerospace Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. NP Aerospace Business Overview

Table 94. NP Aerospace Recent Developments

Table 95. Ulbrichts Protection Basic Information

Table 96. Ulbrichts Protection Lightweight Ballistic Helmets Product Overview

Table 97. Ulbrichts Protection Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Ulbrichts Protection Business Overview

Table 99. Ulbrichts Protection Recent Developments

Table 100. Schuberth Basic Information

Table 101. Schuberth Lightweight Ballistic Helmets Product Overview

Table 102. Schuberth Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Schuberth Business Overview

Table 104. Schuberth Recent Developments

Table 105. Samyang Comtech Basic Information

Table 106. Samyang Comtech Lightweight Ballistic Helmets Product Overview

Table 107. Samyang Comtech Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Samyang Comtech Business Overview

Table 109. Samyang Comtech Recent Developments

Table 110. Sarkar Tactical Basic Information

- Table 111. Sarkar Tactical Lightweight Ballistic Helmets Product Overview
- Table 112. Sarkar Tactical Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Sarkar Tactical Business Overview
- Table 114. Sarkar Tactical Recent Developments
- Table 115. United Shield Basic Information
- Table 116. United Shield Lightweight Ballistic Helmets Product Overview
- Table 117. United Shield Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. United Shield Business Overview
- Table 119. United Shield Recent Developments
- Table 120. Rabintex Basic Information
- Table 121. Rabintex Lightweight Ballistic Helmets Product Overview
- Table 122. Rabintex Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Rabintex Business Overview
- Table 124. Rabintex Recent Developments
- Table 125. Maskpol Basic Information
- Table 126. Maskpol Lightweight Ballistic Helmets Product Overview
- Table 127. Maskpol Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Maskpol Business Overview
- Table 129. Maskpol Recent Developments
- Table 130. Hard Head Veterans Basic Information
- Table 131. Hard Head Veterans Lightweight Ballistic Helmets Product Overview
- Table 132. Hard Head Veterans Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Hard Head Veterans Business Overview
- Table 134. Hard Head Veterans Recent Developments
- Table 135. Jamhourri Basic Information
- Table 136. Jamhourri Lightweight Ballistic Helmets Product Overview
- Table 137. Jamhourri Lightweight Ballistic Helmets Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Jamhourri Business Overview
- Table 139. Jamhourri Recent Developments
- Table 140. Global Lightweight Ballistic Helmets Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Lightweight Ballistic Helmets Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Lightweight Ballistic Helmets Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Lightweight Ballistic Helmets Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Lightweight Ballistic Helmets Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Lightweight Ballistic Helmets Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Lightweight Ballistic Helmets Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Lightweight Ballistic Helmets Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Lightweight Ballistic Helmets Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Lightweight Ballistic Helmets Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Lightweight Ballistic Helmets Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Lightweight Ballistic Helmets Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Lightweight Ballistic Helmets Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Lightweight Ballistic Helmets Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Lightweight Ballistic Helmets Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Lightweight Ballistic Helmets Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Lightweight Ballistic Helmets Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Lightweight Ballistic Helmets
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lightweight Ballistic Helmets Market Size (M USD), 2025-2035
- Figure 5. Global Lightweight Ballistic Helmets Market Size (M USD) (2020-2035)
- Figure 6. Global Lightweight Ballistic Helmets Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Lightweight Ballistic Helmets Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Lightweight Ballistic Helmets Product Life Cycle
- Figure 13. Lightweight Ballistic Helmets Sales Share by Manufacturers in 2025
- Figure 14. Global Lightweight Ballistic Helmets Revenue Share by Manufacturers in 2025
- Figure 15. Lightweight Ballistic Helmets Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Lightweight Ballistic Helmets Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Lightweight Ballistic Helmets Revenue in 2025
- Figure 18. Industry Chain Map of Lightweight Ballistic Helmets
- Figure 19. Global Lightweight Ballistic Helmets Market PEST Analysis
- Figure 20. Global Lightweight Ballistic Helmets Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Lightweight Ballistic Helmets Market Share by Type
- Figure 27. Sales Market Share of Lightweight Ballistic Helmets by Type (2020-2025)
- Figure 28. Sales Market Share of Lightweight Ballistic Helmets by Type in 2025
- Figure 29. Market Share of Lightweight Ballistic Helmets by Type (2020-2025)
- Figure 30. Market Share of Lightweight Ballistic Helmets by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Lightweight Ballistic Helmets Market Share by Application
- Figure 33. Global Lightweight Ballistic Helmets Sales Market Share by Application (2020-2025)
- Figure 34. Global Lightweight Ballistic Helmets Sales Market Share by Application in 2025
- Figure 35. Global Lightweight Ballistic Helmets Market Share by Application (2020-2025)
- Figure 36. Global Lightweight Ballistic Helmets Market Share by Application in 2025
- Figure 37. Global Lightweight Ballistic Helmets Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Lightweight Ballistic Helmets Sales Market Share by Region (2020-2025)
- Figure 39. Global Lightweight Ballistic Helmets Market Size by Region (2020-2025)
- Figure 40. North America Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Lightweight Ballistic Helmets Sales Market Share by Country in 2024
- Figure 43. North America Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Lightweight Ballistic Helmets Market Size by Country in 2024
- Figure 45. U.S. Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Lightweight Ballistic Helmets Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Lightweight Ballistic Helmets Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Lightweight Ballistic Helmets Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Lightweight Ballistic Helmets Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Lightweight Ballistic Helmets Sales Market Share by Country in 2024
- Figure 53. Europe Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Lightweight Ballistic Helmets Market Size by Country in 2024

Figure 55. Germany Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Lightweight Ballistic Helmets Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Lightweight Ballistic Helmets Sales Market Share by Region in 2024

Figure 67. Asia Pacific Lightweight Ballistic Helmets Market Size by Region in 2024

Figure 68. China Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Lightweight Ballistic Helmets Sales and Growth Rate (K Units)

Figure 79. South America Lightweight Ballistic Helmets Sales Market Share by Country in 2024

Figure 80. South America Lightweight Ballistic Helmets Market Size and Growth Rate (M USD)

Figure 81. South America Lightweight Ballistic Helmets Market Size by Country in 2024

Figure 82. Brazil Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Lightweight Ballistic Helmets Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Lightweight Ballistic Helmets Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Lightweight Ballistic Helmets Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Lightweight Ballistic Helmets Market Size by Region in 2024

Figure 92. Saudi Arabia Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Lightweight Ballistic Helmets Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Lightweight Ballistic Helmets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Lightweight Ballistic Helmets Production Market Share by Region (2020-2025)

Figure 103. North America Lightweight Ballistic Helmets Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Lightweight Ballistic Helmets Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Lightweight Ballistic Helmets Production (K Units) Growth Rate (2020-2025)

Figure 106. China Lightweight Ballistic Helmets Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Lightweight Ballistic Helmets Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Lightweight Ballistic Helmets Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Lightweight Ballistic Helmets Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Lightweight Ballistic Helmets Market Share Forecast by Type (2026-2035)

Figure 111. Global Lightweight Ballistic Helmets Sales Forecast by Application (2026-2035)

Figure 112. Global Lightweight Ballistic Helmets Market Share Forecast by Application (2026-2035)

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