

# Global Light-weight Conveyor Belts Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Light-weight Conveyor Belts competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Light-weight Conveyor Belts are flexible material-handling belts designed for light- to medium-duty conveying applications across industries such as food processing, logistics, packaging, textiles, and electronics manufacturing. Typically constructed from thermoplastic materials like PVC (polyvinyl chloride), PU (polyurethane), or polyester, these belts offer excellent flexibility, low weight, and ease of installation compared to heavy-duty rubber belts. Their lightweight design reduces motor load and energy consumption, enabling faster conveying speeds, quieter operation, and lower maintenance costs. In 2024, global Light-weight Conveyor Belts production reached approximately 17094 k meters, with an average global market price of around US\$ 29.60 per meter. And global Light-weight Conveyor Belts production capacity reached approximately 20200 k meters. The average gross margin in this industry reached 22.69%. Upstream: The upstream of the Lightweight Conveyor Belts industry mainly includes suppliers of polymer materials, fabric reinforcements, and processing equipment. Core materials such as thermoplastic polyurethane (TPU), polyvinyl chloride (PVC), and polyester fabric determine belt flexibility, strength, and surface characteristics. Manufacturing involves calendaring, lamination, and precision surface treatment to achieve high wear resistance and food-grade compliance. Representative upstream companies include BASF (polymer materials), Teijin (industrial fabrics), and Siemens (conveyor drive systems). Upstream innovation focuses on recyclable materials, antimicrobial coatings, and improved bonding technologies to meet environmental and hygiene standards. Downstream: Downstream applications include food processing, logistics, airport baggage handling, textile

manufacturing, and packaging industries, where lightweight conveyor belts are used for efficient material transport. These belts enable reduced energy consumption, quieter operation, and simplified maintenance. Representative downstream companies include DHL (logistics automation), Tyson Foods (food processing), and Amazon (distribution centers). With the rise of e-commerce and smart factories, downstream demand is shifting toward energy-efficient, modular conveyor systems with IoT-enabled monitoring, predictive maintenance, and easy-to-clean designs tailored for industry-specific requirements.

The global Light-weight Conveyor Belts market size was estimated at USD 506.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Light-weight Conveyor Belts market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Light-weight Conveyor Belts market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Light-weight Conveyor Belts market.

### **Global Light-weight Conveyor Belts Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Partners Group

Habasit

Forbo-Siegling

Intralox

YongLi

Continental

CHIORINO

Bando

Wuxi Shun Sheng

Esbelt

Nitta

Derco

Volta Belting

Sparks

Beltar

Jiangyin TianGuang

### **Market Segmentation (by Type)**

Coating Process

Calendering Process

### **Market Segmentation (by Application)**

Food

Transport and Logistics Industry

Printing and Packaging Industry

Textile Industry

Agriculture  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Light-weight Conveyor Belts Market

Overview of the regional outlook of the Light-weight Conveyor Belts Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Light-weight Conveyor Belts Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Light-weight Conveyor Belts, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Light-weight Conveyor Belts

1.2 Key Market Segments

1.2.1 Light-weight Conveyor Belts Segment by Type

1.2.2 Light-weight Conveyor Belts Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 LIGHT-WEIGHT CONVEYOR BELTS MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Light-weight Conveyor Belts Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Light-weight Conveyor Belts Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 LIGHT-WEIGHT CONVEYOR BELTS MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Light-weight Conveyor Belts Product Life Cycle

3.3 Global Light-weight Conveyor Belts Sales by Manufacturers (2020-2025)

3.4 Global Light-weight Conveyor Belts Revenue Market Share by Manufacturers (2020-2025)

3.5 Light-weight Conveyor Belts Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Light-weight Conveyor Belts Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Light-weight Conveyor Belts Market Competitive Situation and Trends

3.8.1 Light-weight Conveyor Belts Market Concentration Rate

3.8.2 Global 5 and 10 Largest Light-weight Conveyor Belts Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 LIGHT-WEIGHT CONVEYOR BELTS INDUSTRY CHAIN ANALYSIS**

### 4.1 Light-weight Conveyor Belts Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF LIGHT-WEIGHT CONVEYOR BELTS MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Light-weight Conveyor Belts Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Light-weight Conveyor Belts Market

### 5.7 ESG Ratings of Leading Companies

## **6 LIGHT-WEIGHT CONVEYOR BELTS MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Light-weight Conveyor Belts Sales Market Share by Type (2020-2025)

### 6.3 Global Light-weight Conveyor Belts Market Size by Type (2020-2025)

### 6.4 Global Light-weight Conveyor Belts Price by Type (2020-2025)

## **7 LIGHT-WEIGHT CONVEYOR BELTS MARKET SEGMENTATION BY**

## **APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Light-weight Conveyor Belts Market Sales by Application (2020-2025)
- 7.3 Global Light-weight Conveyor Belts Market Size (M USD) by Application (2020-2025)
- 7.4 Global Light-weight Conveyor Belts Sales Growth Rate by Application (2020-2025)

## **8 LIGHT-WEIGHT CONVEYOR BELTS MARKET SALES BY REGION**

- 8.1 Global Light-weight Conveyor Belts Sales by Region
  - 8.1.1 Global Light-weight Conveyor Belts Sales by Region
  - 8.1.2 Global Light-weight Conveyor Belts Sales Market Share by Region
- 8.2 Global Light-weight Conveyor Belts Market Size by Region
  - 8.2.1 Global Light-weight Conveyor Belts Market Size by Region
  - 8.2.2 Global Light-weight Conveyor Belts Market Size by Region
- 8.3 North America
  - 8.3.1 North America Light-weight Conveyor Belts Sales by Country
  - 8.3.2 North America Light-weight Conveyor Belts Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Light-weight Conveyor Belts Sales by Country
  - 8.4.2 Europe Light-weight Conveyor Belts Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Light-weight Conveyor Belts Sales by Region
  - 8.5.2 Asia Pacific Light-weight Conveyor Belts Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Light-weight Conveyor Belts Sales by Country
- 8.6.2 South America Light-weight Conveyor Belts Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Light-weight Conveyor Belts Sales by Region
  - 8.7.2 Middle East and Africa Light-weight Conveyor Belts Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 LIGHT-WEIGHT CONVEYOR BELTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Light-weight Conveyor Belts by Region(2020-2025)
- 9.2 Global Light-weight Conveyor Belts Revenue Market Share by Region (2020-2025)
- 9.3 Global Light-weight Conveyor Belts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Light-weight Conveyor Belts Production
  - 9.4.1 North America Light-weight Conveyor Belts Production Growth Rate (2020-2025)
  - 9.4.2 North America Light-weight Conveyor Belts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Light-weight Conveyor Belts Production
  - 9.5.1 Europe Light-weight Conveyor Belts Production Growth Rate (2020-2025)
  - 9.5.2 Europe Light-weight Conveyor Belts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Light-weight Conveyor Belts Production (2020-2025)
  - 9.6.1 Japan Light-weight Conveyor Belts Production Growth Rate (2020-2025)
  - 9.6.2 Japan Light-weight Conveyor Belts Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Light-weight Conveyor Belts Production (2020-2025)
  - 9.7.1 China Light-weight Conveyor Belts Production Growth Rate (2020-2025)
  - 9.7.2 China Light-weight Conveyor Belts Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Partners Group

10.1.1 Partners Group Basic Information

10.1.2 Partners Group Light-weight Conveyor Belts Product Overview

10.1.3 Partners Group Light-weight Conveyor Belts Product Market Performance

10.1.4 Partners Group Business Overview

10.1.5 Partners Group SWOT Analysis

10.1.6 Partners Group Recent Developments

## 10.2 Habasit

10.2.1 Habasit Basic Information

10.2.2 Habasit Light-weight Conveyor Belts Product Overview

10.2.3 Habasit Light-weight Conveyor Belts Product Market Performance

10.2.4 Habasit Business Overview

10.2.5 Habasit SWOT Analysis

10.2.6 Habasit Recent Developments

## 10.3 Forbo-Siegling

10.3.1 Forbo-Siegling Basic Information

10.3.2 Forbo-Siegling Light-weight Conveyor Belts Product Overview

10.3.3 Forbo-Siegling Light-weight Conveyor Belts Product Market Performance

10.3.4 Forbo-Siegling Business Overview

10.3.5 Forbo-Siegling SWOT Analysis

10.3.6 Forbo-Siegling Recent Developments

## 10.4 Intralox

10.4.1 Intralox Basic Information

10.4.2 Intralox Light-weight Conveyor Belts Product Overview

10.4.3 Intralox Light-weight Conveyor Belts Product Market Performance

10.4.4 Intralox Business Overview

10.4.5 Intralox Recent Developments

## 10.5 YongLi

10.5.1 YongLi Basic Information

10.5.2 YongLi Light-weight Conveyor Belts Product Overview

10.5.3 YongLi Light-weight Conveyor Belts Product Market Performance

10.5.4 YongLi Business Overview

10.5.5 YongLi Recent Developments

## 10.6 Continental

10.6.1 Continental Basic Information

10.6.2 Continental Light-weight Conveyor Belts Product Overview

10.6.3 Continental Light-weight Conveyor Belts Product Market Performance

10.6.4 Continental Business Overview

10.6.5 Continental Recent Developments

## 10.7 CHIORINO

- 10.7.1 CHIORINO Basic Information
- 10.7.2 CHIORINO Light-weight Conveyor Belts Product Overview
- 10.7.3 CHIORINO Light-weight Conveyor Belts Product Market Performance
- 10.7.4 CHIORINO Business Overview
- 10.7.5 CHIORINO Recent Developments

## 10.8 Bando

- 10.8.1 Bando Basic Information
- 10.8.2 Bando Light-weight Conveyor Belts Product Overview
- 10.8.3 Bando Light-weight Conveyor Belts Product Market Performance
- 10.8.4 Bando Business Overview
- 10.8.5 Bando Recent Developments

## 10.9 Wuxi Shun Sheng

- 10.9.1 Wuxi Shun Sheng Basic Information
- 10.9.2 Wuxi Shun Sheng Light-weight Conveyor Belts Product Overview
- 10.9.3 Wuxi Shun Sheng Light-weight Conveyor Belts Product Market Performance
- 10.9.4 Wuxi Shun Sheng Business Overview
- 10.9.5 Wuxi Shun Sheng Recent Developments

## 10.10 Esbelt

- 10.10.1 Esbelt Basic Information
- 10.10.2 Esbelt Light-weight Conveyor Belts Product Overview
- 10.10.3 Esbelt Light-weight Conveyor Belts Product Market Performance
- 10.10.4 Esbelt Business Overview
- 10.10.5 Esbelt Recent Developments

## 10.11 Nitta

- 10.11.1 Nitta Basic Information
- 10.11.2 Nitta Light-weight Conveyor Belts Product Overview
- 10.11.3 Nitta Light-weight Conveyor Belts Product Market Performance
- 10.11.4 Nitta Business Overview
- 10.11.5 Nitta Recent Developments

## 10.12 Derco

- 10.12.1 Derco Basic Information
- 10.12.2 Derco Light-weight Conveyor Belts Product Overview
- 10.12.3 Derco Light-weight Conveyor Belts Product Market Performance
- 10.12.4 Derco Business Overview
- 10.12.5 Derco Recent Developments

## 10.13 Volta Belting

- 10.13.1 Volta Belting Basic Information
- 10.13.2 Volta Belting Light-weight Conveyor Belts Product Overview

- 10.13.3 Volta Belting Light-weight Conveyor Belts Product Market Performance
- 10.13.4 Volta Belting Business Overview
- 10.13.5 Volta Belting Recent Developments
- 10.14 Sparks
  - 10.14.1 Sparks Basic Information
  - 10.14.2 Sparks Light-weight Conveyor Belts Product Overview
  - 10.14.3 Sparks Light-weight Conveyor Belts Product Market Performance
  - 10.14.4 Sparks Business Overview
  - 10.14.5 Sparks Recent Developments
- 10.15 Beltar
  - 10.15.1 Beltar Basic Information
  - 10.15.2 Beltar Light-weight Conveyor Belts Product Overview
  - 10.15.3 Beltar Light-weight Conveyor Belts Product Market Performance
  - 10.15.4 Beltar Business Overview
  - 10.15.5 Beltar Recent Developments
- 10.16 Jiangyin TianGuang
  - 10.16.1 Jiangyin TianGuang Basic Information
  - 10.16.2 Jiangyin TianGuang Light-weight Conveyor Belts Product Overview
  - 10.16.3 Jiangyin TianGuang Light-weight Conveyor Belts Product Market Performance
  - 10.16.4 Jiangyin TianGuang Business Overview
  - 10.16.5 Jiangyin TianGuang Recent Developments

## **11 LIGHT-WEIGHT CONVEYOR BELTS MARKET FORECAST BY REGION**

- 11.1 Global Light-weight Conveyor Belts Market Size Forecast
- 11.2 Global Light-weight Conveyor Belts Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Light-weight Conveyor Belts Market Size Forecast by Country
  - 11.2.3 Asia Pacific Light-weight Conveyor Belts Market Size Forecast by Region
  - 11.2.4 South America Light-weight Conveyor Belts Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Light-weight Conveyor Belts by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Light-weight Conveyor Belts Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Light-weight Conveyor Belts by Type (2026-2035)
  - 12.1.2 Global Light-weight Conveyor Belts Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Light-weight Conveyor Belts by Type (2026-2035)

## 12.2 Global Light-weight Conveyor Belts Market Forecast by Application (2026-2035)

12.2.1 Global Light-weight Conveyor Belts Sales (K MT) Forecast by Application

12.2.2 Global Light-weight Conveyor Belts Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Light-weight Conveyor Belts Market Size by Type (M USD)

Table 4. Global Light-weight Conveyor Belts Market Size by Application

Table 5. Light-weight Conveyor Belts Market Size Comparison by Region (M USD)

Table 6. Global Light-weight Conveyor Belts Sales (K MT) by Manufacturers  
(2020-2025)

Table 7. Global Light-weight Conveyor Belts Sales Market Share by Manufacturers  
(2020-2025)

Table 8. Global Light-weight Conveyor Belts Revenue (M USD) by Manufacturers  
(2020-2025)

Table 9. Global Light-weight Conveyor Belts Revenue Share by Manufacturers  
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Light-weight Conveyor Belts as of 2025)

Table 11. Global Market Light-weight Conveyor Belts Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Light-weight Conveyor Belts Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Light-weight Conveyor Belts Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Light-weight Conveyor Belts Sales by Type (K MT)

Table 27. Global Light-weight Conveyor Belts Market Size by Type (M USD)

- Table 28. Global Light-weight Conveyor Belts Sales (K MT) by Type (2020-2025)
- Table 29. Global Light-weight Conveyor Belts Sales Market Share by Type (2020-2025)
- Table 30. Global Light-weight Conveyor Belts Market Size (M USD) by Type (2020-2025)
- Table 31. Global Light-weight Conveyor Belts Market Share by Type (2020-2025)
- Table 32. Global Light-weight Conveyor Belts Price (USD/KG) by Type (2020-2025)
- Table 33. Global Light-weight Conveyor Belts Sales (K MT) by Application
- Table 34. Global Light-weight Conveyor Belts Market Size by Application
- Table 35. Global Light-weight Conveyor Belts Sales by Application (2020-2025) & (K MT)
- Table 36. Global Light-weight Conveyor Belts Sales Market Share by Application (2020-2025)
- Table 37. Global Light-weight Conveyor Belts Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Light-weight Conveyor Belts Market Share by Application (2020-2025)
- Table 39. Global Light-weight Conveyor Belts Sales Growth Rate by Application (2020-2025)
- Table 40. Global Light-weight Conveyor Belts Sales by Region (2020-2025) & (K MT)
- Table 41. Global Light-weight Conveyor Belts Sales Market Share by Region (2020-2025)
- Table 42. Global Light-weight Conveyor Belts Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Light-weight Conveyor Belts Market Size by Region (2020-2025)
- Table 44. North America Light-weight Conveyor Belts Sales by Country (2020-2025) & (K MT)
- Table 45. North America Light-weight Conveyor Belts Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Light-weight Conveyor Belts Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Light-weight Conveyor Belts Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Light-weight Conveyor Belts Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Light-weight Conveyor Belts Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Light-weight Conveyor Belts Sales by Country (2020-2025) & (K MT)
- Table 51. South America Light-weight Conveyor Belts Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Light-weight Conveyor Belts Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Light-weight Conveyor Belts Market Size by Region (2020-2025) & (M USD)

Table 54. Global Light-weight Conveyor Belts Production (K MT) by Region(2020-2025)

Table 55. Global Light-weight Conveyor Belts Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Light-weight Conveyor Belts Revenue Market Share by Region (2020-2025)

Table 57. Global Light-weight Conveyor Belts Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Light-weight Conveyor Belts Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Light-weight Conveyor Belts Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Light-weight Conveyor Belts Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Light-weight Conveyor Belts Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Partners Group Basic Information

Table 63. Partners Group Light-weight Conveyor Belts Product Overview

Table 64. Partners Group Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Partners Group Business Overview

Table 66. Partners Group SWOT Analysis

Table 67. Partners Group Recent Developments

Table 68. Habasit Basic Information

Table 69. Habasit Light-weight Conveyor Belts Product Overview

Table 70. Habasit Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Habasit Business Overview

Table 72. Habasit SWOT Analysis

Table 73. Habasit Recent Developments

Table 74. Forbo-Siegling Basic Information

Table 75. Forbo-Siegling Light-weight Conveyor Belts Product Overview

Table 76. Forbo-Siegling Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Forbo-Siegling Business Overview

Table 78. Forbo-Siegling SWOT Analysis

Table 79. Forbo-Siegling Recent Developments

Table 80. Intralox Basic Information

Table 81. Intralox Light-weight Conveyor Belts Product Overview

Table 82. Intralox Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Intralox Business Overview

Table 84. Intralox Recent Developments

Table 85. YongLi Basic Information

Table 86. YongLi Light-weight Conveyor Belts Product Overview

Table 87. YongLi Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. YongLi Business Overview

Table 89. YongLi Recent Developments

Table 90. Continental Basic Information

Table 91. Continental Light-weight Conveyor Belts Product Overview

Table 92. Continental Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Continental Business Overview

Table 94. Continental Recent Developments

Table 95. CHIORINO Basic Information

Table 96. CHIORINO Light-weight Conveyor Belts Product Overview

Table 97. CHIORINO Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. CHIORINO Business Overview

Table 99. CHIORINO Recent Developments

Table 100. Bando Basic Information

Table 101. Bando Light-weight Conveyor Belts Product Overview

Table 102. Bando Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Bando Business Overview

Table 104. Bando Recent Developments

Table 105. Wuxi Shun Sheng Basic Information

Table 106. Wuxi Shun Sheng Light-weight Conveyor Belts Product Overview

Table 107. Wuxi Shun Sheng Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Wuxi Shun Sheng Business Overview

Table 109. Wuxi Shun Sheng Recent Developments

Table 110. Esbelt Basic Information

Table 111. Esbelt Light-weight Conveyor Belts Product Overview

Table 112. Esbelt Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 113. Esbelt Business Overview

Table 114. Esbelt Recent Developments

Table 115. Nitta Basic Information

Table 116. Nitta Light-weight Conveyor Belts Product Overview

Table 117. Nitta Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Nitta Business Overview

Table 119. Nitta Recent Developments

Table 120. Derco Basic Information

Table 121. Derco Light-weight Conveyor Belts Product Overview

Table 122. Derco Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Derco Business Overview

Table 124. Derco Recent Developments

Table 125. Volta Belting Basic Information

Table 126. Volta Belting Light-weight Conveyor Belts Product Overview

Table 127. Volta Belting Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Volta Belting Business Overview

Table 129. Volta Belting Recent Developments

Table 130. Sparks Basic Information

Table 131. Sparks Light-weight Conveyor Belts Product Overview

Table 132. Sparks Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Sparks Business Overview

Table 134. Sparks Recent Developments

Table 135. Beltar Basic Information

Table 136. Beltar Light-weight Conveyor Belts Product Overview

Table 137. Beltar Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Beltar Business Overview

Table 139. Beltar Recent Developments

Table 140. Jiangyin TianGuang Basic Information

Table 141. Jiangyin TianGuang Light-weight Conveyor Belts Product Overview

Table 142. Jiangyin TianGuang Light-weight Conveyor Belts Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Jiangyin TianGuang Business Overview

Table 144. Jiangyin TianGuang Recent Developments

Table 145. Global Light-weight Conveyor Belts Sales Forecast by Region (2026-2035) & (K MT)

Table 146. Global Light-weight Conveyor Belts Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Light-weight Conveyor Belts Sales Forecast by Country (2026-2035) & (K MT)

Table 148. North America Light-weight Conveyor Belts Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Light-weight Conveyor Belts Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Light-weight Conveyor Belts Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Light-weight Conveyor Belts Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Light-weight Conveyor Belts Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Light-weight Conveyor Belts Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Light-weight Conveyor Belts Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Light-weight Conveyor Belts Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Light-weight Conveyor Belts Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Light-weight Conveyor Belts Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Light-weight Conveyor Belts Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Light-weight Conveyor Belts Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Light-weight Conveyor Belts Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Light-weight Conveyor Belts Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Light-weight Conveyor Belts
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Light-weight Conveyor Belts Market Size (M USD), 2025-2035
- Figure 5. Global Light-weight Conveyor Belts Market Size (M USD) (2020-2035)
- Figure 6. Global Light-weight Conveyor Belts Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Light-weight Conveyor Belts Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Light-weight Conveyor Belts Product Life Cycle
- Figure 13. Light-weight Conveyor Belts Sales Share by Manufacturers in 2025
- Figure 14. Global Light-weight Conveyor Belts Revenue Share by Manufacturers in 2025
- Figure 15. Light-weight Conveyor Belts Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Light-weight Conveyor Belts Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Light-weight Conveyor Belts Revenue in 2025
- Figure 18. Industry Chain Map of Light-weight Conveyor Belts
- Figure 19. Global Light-weight Conveyor Belts Market PEST Analysis
- Figure 20. Global Light-weight Conveyor Belts Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Light-weight Conveyor Belts Market Share by Type
- Figure 27. Sales Market Share of Light-weight Conveyor Belts by Type (2020-2025)
- Figure 28. Sales Market Share of Light-weight Conveyor Belts by Type in 2025
- Figure 29. Market Share of Light-weight Conveyor Belts by Type (2020-2025)
- Figure 30. Market Share of Light-weight Conveyor Belts by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Light-weight Conveyor Belts Market Share by Application
- Figure 33. Global Light-weight Conveyor Belts Sales Market Share by Application (2020-2025)
- Figure 34. Global Light-weight Conveyor Belts Sales Market Share by Application in 2025
- Figure 35. Global Light-weight Conveyor Belts Market Share by Application (2020-2025)
- Figure 36. Global Light-weight Conveyor Belts Market Share by Application in 2025
- Figure 37. Global Light-weight Conveyor Belts Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Light-weight Conveyor Belts Sales Market Share by Region (2020-2025)
- Figure 39. Global Light-weight Conveyor Belts Market Size by Region (2020-2025)
- Figure 40. North America Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Light-weight Conveyor Belts Sales Market Share by Country in 2024
- Figure 43. North America Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Light-weight Conveyor Belts Market Size by Country in 2024
- Figure 45. U.S. Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Light-weight Conveyor Belts Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Light-weight Conveyor Belts Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Light-weight Conveyor Belts Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Light-weight Conveyor Belts Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Light-weight Conveyor Belts Sales Market Share by Country in 2024
- Figure 53. Europe Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Light-weight Conveyor Belts Market Size by Country in 2024

Figure 55. Germany Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Light-weight Conveyor Belts Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Light-weight Conveyor Belts Sales Market Share by Region in 2024

Figure 67. Asia Pacific Light-weight Conveyor Belts Market Size by Region in 2024

Figure 68. China Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Light-weight Conveyor Belts Sales and Growth Rate (K MT)

Figure 79. South America Light-weight Conveyor Belts Sales Market Share by Country in 2024

Figure 80. South America Light-weight Conveyor Belts Market Size and Growth Rate (M USD)

Figure 81. South America Light-weight Conveyor Belts Market Size by Country in 2024

Figure 82. Brazil Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Light-weight Conveyor Belts Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Light-weight Conveyor Belts Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Light-weight Conveyor Belts Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Light-weight Conveyor Belts Market Size by Region in 2024

Figure 92. Saudi Arabia Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Light-weight Conveyor Belts Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Light-weight Conveyor Belts Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Light-weight Conveyor Belts Production Market Share by Region (2020-2025)

Figure 103. North America Light-weight Conveyor Belts Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Light-weight Conveyor Belts Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Light-weight Conveyor Belts Production (K MT) Growth Rate (2020-2025)

Figure 106. China Light-weight Conveyor Belts Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Light-weight Conveyor Belts Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Light-weight Conveyor Belts Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Light-weight Conveyor Belts Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Light-weight Conveyor Belts Market Share Forecast by Type (2026-2035)

Figure 111. Global Light-weight Conveyor Belts Sales Forecast by Application (2026-2035)

Figure 112. Global Light-weight Conveyor Belts Market Share Forecast by Application (2026-2035)

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