

# Global Light Compaction Equipment Market Research Report 2025(Status and Outlook)

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## Abstracts

Light compaction equipment refers to a specialized category of construction machinery designed to densify soil, asphalt, and other loose materials through vibration, impact, or static pressure, typically including plate compactors, rammers (also known as tampers or jumping jacks), walk-behind rollers, and small trench rollers, which are generally pedestrian-operated, portable, and used for confined or small-scale applications such as trench backfilling, foundation preparation, asphalt patching, and landscaping projects where larger equipment is impractical or inefficient. The global market for light compaction equipment is primarily driven by sustained infrastructure development, urbanization trends, and maintenance activities in both developed and emerging economies, with key demand sectors encompassing residential and commercial construction, roadworks, and utilities installation. Technological advancements, such as the integration of advanced vibration control systems, enhanced operator comfort features, and gradual adoption of electric and battery-powered models to meet noise and emission regulations, are shaping product innovation. Regional growth is particularly strong in Asia-Pacific, fueled by large-scale infrastructure initiatives in countries like China and India, while North America and Europe remain significant markets due to repair, maintenance, and urban redevelopment projects. Competition is characterized by the presence of established international manufacturers?such as Wacker Neuson, Atlas Copco, and Bomag?alongside numerous regional players, with factors like durability, fuel efficiency, after-sales service, and rental availability influencing purchasing decisions. However, the market faces challenges including cyclical activity linked to construction activity, raw material price volatility, and increasing regulatory pressures on emissions, though the rising emphasis on efficient, compact machinery for urban construction and the growth of the equipment rental industry offer counterbalancing opportunities for expansion.

The global Light Compaction Equipment market size was estimated at USD 3200.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Light Compaction Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Light Compaction Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Light Compaction Equipment market.

### **Global Light Compaction Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

Wirtgen Group  
Caterpillar  
Bomag  
XCMG  
Doosan  
CNH Industrial  
Sakai Heavy Industries.  
JCB  
Dynapac  
Volvo  
Shantui  
Liugong Machinery  
Ammann  
Sany  
XGMA  
SINOMACH  
Luoyang Lutong  
Jiangsu Junma  
DEGONG

## **Market Segmentation (by Type)**

Under 1T  
1-6T  
6-10T

## **Market Segmentation (by Application)**

Road Construction  
Public Engineering  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Light Compaction Equipment Market

Overview of the regional outlook of the Light Compaction Equipment Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Light Compaction Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Light Compaction Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Light Compaction Equipment

#### 1.2 Key Market Segments

##### 1.2.1 Light Compaction Equipment Segment by Type

##### 1.2.2 Light Compaction Equipment Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 LIGHT COMPACTION EQUIPMENT MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Light Compaction Equipment Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Light Compaction Equipment Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 LIGHT COMPACTION EQUIPMENT MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Light Compaction Equipment Product Life Cycle

#### 3.3 Global Light Compaction Equipment Sales by Manufacturers (2020-2025)

#### 3.4 Global Light Compaction Equipment Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Light Compaction Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Light Compaction Equipment Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Light Compaction Equipment Market Competitive Situation and Trends

##### 3.8.1 Light Compaction Equipment Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Light Compaction Equipment Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 LIGHT COMPACTION EQUIPMENT INDUSTRY CHAIN ANALYSIS**

### 4.1 Light Compaction Equipment Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF LIGHT COMPACTION EQUIPMENT MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Light Compaction Equipment Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Light Compaction Equipment Market

### 5.7 ESG Ratings of Leading Companies

## **6 LIGHT COMPACTION EQUIPMENT MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Light Compaction Equipment Sales Market Share by Type (2020-2025)

### 6.3 Global Light Compaction Equipment Market Size Market Share by Type (2020-2025)

### 6.4 Global Light Compaction Equipment Price by Type (2020-2025)

## **7 LIGHT COMPACTION EQUIPMENT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Light Compaction Equipment Market Sales by Application (2020-2025)
- 7.3 Global Light Compaction Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Light Compaction Equipment Sales Growth Rate by Application (2020-2025)

## **8 LIGHT COMPACTION EQUIPMENT MARKET SALES BY REGION**

- 8.1 Global Light Compaction Equipment Sales by Region
  - 8.1.1 Global Light Compaction Equipment Sales by Region
  - 8.1.2 Global Light Compaction Equipment Sales Market Share by Region
- 8.2 Global Light Compaction Equipment Market Size by Region
  - 8.2.1 Global Light Compaction Equipment Market Size by Region
  - 8.2.2 Global Light Compaction Equipment Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Light Compaction Equipment Sales by Country
  - 8.3.2 North America Light Compaction Equipment Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Light Compaction Equipment Sales by Country
  - 8.4.2 Europe Light Compaction Equipment Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Light Compaction Equipment Sales by Region
  - 8.5.2 Asia Pacific Light Compaction Equipment Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Light Compaction Equipment Sales by Country
- 8.6.2 South America Light Compaction Equipment Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Light Compaction Equipment Sales by Region
  - 8.7.2 Middle East and Africa Light Compaction Equipment Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 LIGHT COMPACTION EQUIPMENT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Light Compaction Equipment by Region(2020-2025)
- 9.2 Global Light Compaction Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Light Compaction Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Light Compaction Equipment Production
  - 9.4.1 North America Light Compaction Equipment Production Growth Rate (2020-2025)
  - 9.4.2 North America Light Compaction Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Light Compaction Equipment Production
  - 9.5.1 Europe Light Compaction Equipment Production Growth Rate (2020-2025)
  - 9.5.2 Europe Light Compaction Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Light Compaction Equipment Production (2020-2025)
  - 9.6.1 Japan Light Compaction Equipment Production Growth Rate (2020-2025)
  - 9.6.2 Japan Light Compaction Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Light Compaction Equipment Production (2020-2025)
  - 9.7.1 China Light Compaction Equipment Production Growth Rate (2020-2025)
  - 9.7.2 China Light Compaction Equipment Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

## 10.1 Wirtgen Group

- 10.1.1 Wirtgen Group Basic Information
- 10.1.2 Wirtgen Group Light Compaction Equipment Product Overview
- 10.1.3 Wirtgen Group Light Compaction Equipment Product Market Performance
- 10.1.4 Wirtgen Group Business Overview
- 10.1.5 Wirtgen Group SWOT Analysis
- 10.1.6 Wirtgen Group Recent Developments

## 10.2 Caterpillar

- 10.2.1 Caterpillar Basic Information
- 10.2.2 Caterpillar Light Compaction Equipment Product Overview
- 10.2.3 Caterpillar Light Compaction Equipment Product Market Performance
- 10.2.4 Caterpillar Business Overview
- 10.2.5 Caterpillar SWOT Analysis
- 10.2.6 Caterpillar Recent Developments

## 10.3 Bomag

- 10.3.1 Bomag Basic Information
- 10.3.2 Bomag Light Compaction Equipment Product Overview
- 10.3.3 Bomag Light Compaction Equipment Product Market Performance
- 10.3.4 Bomag Business Overview
- 10.3.5 Bomag SWOT Analysis
- 10.3.6 Bomag Recent Developments

## 10.4 XCMG

- 10.4.1 XCMG Basic Information
- 10.4.2 XCMG Light Compaction Equipment Product Overview
- 10.4.3 XCMG Light Compaction Equipment Product Market Performance
- 10.4.4 XCMG Business Overview
- 10.4.5 XCMG Recent Developments

## 10.5 Doosan

- 10.5.1 Doosan Basic Information
- 10.5.2 Doosan Light Compaction Equipment Product Overview
- 10.5.3 Doosan Light Compaction Equipment Product Market Performance
- 10.5.4 Doosan Business Overview
- 10.5.5 Doosan Recent Developments

## 10.6 CNH Industrial

- 10.6.1 CNH Industrial Basic Information
- 10.6.2 CNH Industrial Light Compaction Equipment Product Overview
- 10.6.3 CNH Industrial Light Compaction Equipment Product Market Performance
- 10.6.4 CNH Industrial Business Overview

- 10.6.5 CNH Industrial Recent Developments
- 10.7 Sakai Heavy Industries.
  - 10.7.1 Sakai Heavy Industries. Basic Information
  - 10.7.2 Sakai Heavy Industries. Light Compaction Equipment Product Overview
  - 10.7.3 Sakai Heavy Industries. Light Compaction Equipment Product Market Performance
  - 10.7.4 Sakai Heavy Industries. Business Overview
  - 10.7.5 Sakai Heavy Industries. Recent Developments
- 10.8 JCB
  - 10.8.1 JCB Basic Information
  - 10.8.2 JCB Light Compaction Equipment Product Overview
  - 10.8.3 JCB Light Compaction Equipment Product Market Performance
  - 10.8.4 JCB Business Overview
  - 10.8.5 JCB Recent Developments
- 10.9 Dynapac
  - 10.9.1 Dynapac Basic Information
  - 10.9.2 Dynapac Light Compaction Equipment Product Overview
  - 10.9.3 Dynapac Light Compaction Equipment Product Market Performance
  - 10.9.4 Dynapac Business Overview
  - 10.9.5 Dynapac Recent Developments
- 10.10 Volvo
  - 10.10.1 Volvo Basic Information
  - 10.10.2 Volvo Light Compaction Equipment Product Overview
  - 10.10.3 Volvo Light Compaction Equipment Product Market Performance
  - 10.10.4 Volvo Business Overview
  - 10.10.5 Volvo Recent Developments
- 10.11 Shantui
  - 10.11.1 Shantui Basic Information
  - 10.11.2 Shantui Light Compaction Equipment Product Overview
  - 10.11.3 Shantui Light Compaction Equipment Product Market Performance
  - 10.11.4 Shantui Business Overview
  - 10.11.5 Shantui Recent Developments
- 10.12 Liugong Machinery
  - 10.12.1 Liugong Machinery Basic Information
  - 10.12.2 Liugong Machinery Light Compaction Equipment Product Overview
  - 10.12.3 Liugong Machinery Light Compaction Equipment Product Market Performance
  - 10.12.4 Liugong Machinery Business Overview
  - 10.12.5 Liugong Machinery Recent Developments
- 10.13 Ammann

- 10.13.1 Ammann Basic Information
- 10.13.2 Ammann Light Compaction Equipment Product Overview
- 10.13.3 Ammann Light Compaction Equipment Product Market Performance
- 10.13.4 Ammann Business Overview
- 10.13.5 Ammann Recent Developments
- 10.14 Sany
  - 10.14.1 Sany Basic Information
  - 10.14.2 Sany Light Compaction Equipment Product Overview
  - 10.14.3 Sany Light Compaction Equipment Product Market Performance
  - 10.14.4 Sany Business Overview
  - 10.14.5 Sany Recent Developments
- 10.15 XGMA
  - 10.15.1 XGMA Basic Information
  - 10.15.2 XGMA Light Compaction Equipment Product Overview
  - 10.15.3 XGMA Light Compaction Equipment Product Market Performance
  - 10.15.4 XGMA Business Overview
  - 10.15.5 XGMA Recent Developments
- 10.16 SINOMACH
  - 10.16.1 SINOMACH Basic Information
  - 10.16.2 SINOMACH Light Compaction Equipment Product Overview
  - 10.16.3 SINOMACH Light Compaction Equipment Product Market Performance
  - 10.16.4 SINOMACH Business Overview
  - 10.16.5 SINOMACH Recent Developments
- 10.17 Luoyang Lutong
  - 10.17.1 Luoyang Lutong Basic Information
  - 10.17.2 Luoyang Lutong Light Compaction Equipment Product Overview
  - 10.17.3 Luoyang Lutong Light Compaction Equipment Product Market Performance
  - 10.17.4 Luoyang Lutong Business Overview
  - 10.17.5 Luoyang Lutong Recent Developments
- 10.18 Jiangsu Junma
  - 10.18.1 Jiangsu Junma Basic Information
  - 10.18.2 Jiangsu Junma Light Compaction Equipment Product Overview
  - 10.18.3 Jiangsu Junma Light Compaction Equipment Product Market Performance
  - 10.18.4 Jiangsu Junma Business Overview
  - 10.18.5 Jiangsu Junma Recent Developments
- 10.19 DEGONG
  - 10.19.1 DEGONG Basic Information
  - 10.19.2 DEGONG Light Compaction Equipment Product Overview
  - 10.19.3 DEGONG Light Compaction Equipment Product Market Performance

10.19.4 DEGONG Business Overview

10.19.5 DEGONG Recent Developments

## **11 LIGHT COMPACTION EQUIPMENT MARKET FORECAST BY REGION**

11.1 Global Light Compaction Equipment Market Size Forecast

11.2 Global Light Compaction Equipment Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Light Compaction Equipment Market Size Forecast by Country

11.2.3 Asia Pacific Light Compaction Equipment Market Size Forecast by Region

11.2.4 South America Light Compaction Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Light Compaction Equipment by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Light Compaction Equipment Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Light Compaction Equipment by Type (2026-2033)

12.1.2 Global Light Compaction Equipment Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Light Compaction Equipment by Type (2026-2033)

12.2 Global Light Compaction Equipment Market Forecast by Application (2026-2033)

12.2.1 Global Light Compaction Equipment Sales (K Units) Forecast by Application

12.2.2 Global Light Compaction Equipment Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Light Compaction Equipment Market Size Comparison by Region (M USD)

Table 5. Global Light Compaction Equipment Sales (K Units) by Manufacturers  
(2020-2025)

Table 6. Global Light Compaction Equipment Sales Market Share by Manufacturers  
(2020-2025)

Table 7. Global Light Compaction Equipment Revenue (M USD) by Manufacturers  
(2020-2025)

Table 8. Global Light Compaction Equipment Revenue Share by Manufacturers  
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Light  
Compaction Equipment as of 2024)

Table 10. Global Market Light Compaction Equipment Average Price (USD/Unit) of Key  
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Light Compaction Equipment Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Light Compaction Equipment Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 25. Global Light Compaction Equipment Sales by Type (K Units)

Table 26. Global Light Compaction Equipment Market Size by Type (M USD)

Table 27. Global Light Compaction Equipment Sales (K Units) by Type (2020-2025)

|                                                                                                 |
|-------------------------------------------------------------------------------------------------|
| Table 28. Global Light Compaction Equipment Sales Market Share by Type (2020-2025)              |
| Table 29. Global Light Compaction Equipment Market Size (M USD) by Type (2020-2025)             |
| Table 30. Global Light Compaction Equipment Market Size Share by Type (2020-2025)               |
| Table 31. Global Light Compaction Equipment Price (USD/Unit) by Type (2020-2025)                |
| Table 32. Global Light Compaction Equipment Sales (K Units) by Application                      |
| Table 33. Global Light Compaction Equipment Market Size by Application                          |
| Table 34. Global Light Compaction Equipment Sales by Application (2020-2025) & (K Units)        |
| Table 35. Global Light Compaction Equipment Sales Market Share by Application (2020-2025)       |
| Table 36. Global Light Compaction Equipment Market Size by Application (2020-2025) & (M USD)    |
| Table 37. Global Light Compaction Equipment Market Share by Application (2020-2025)             |
| Table 38. Global Light Compaction Equipment Sales Growth Rate by Application (2020-2025)        |
| Table 39. Global Light Compaction Equipment Sales by Region (2020-2025) & (K Units)             |
| Table 40. Global Light Compaction Equipment Sales Market Share by Region (2020-2025)            |
| Table 41. Global Light Compaction Equipment Market Size by Region (2020-2025) & (M USD)         |
| Table 42. Global Light Compaction Equipment Market Size Market Share by Region (2020-2025)      |
| Table 43. North America Light Compaction Equipment Sales by Country (2020-2025) & (K Units)     |
| Table 44. North America Light Compaction Equipment Market Size by Country (2020-2025) & (M USD) |
| Table 45. Europe Light Compaction Equipment Sales by Country (2020-2025) & (K Units)            |
| Table 46. Europe Light Compaction Equipment Market Size by Country (2020-2025) & (M USD)        |
| Table 47. Asia Pacific Light Compaction Equipment Sales by Region (2020-2025) & (K Units)       |
| Table 48. Asia Pacific Light Compaction Equipment Market Size by Region (2020-2025) & (M USD)   |
| Table 49. South America Light Compaction Equipment Sales by Country (2020-2025) & (K Units)     |
| Table 50. South America Light Compaction Equipment Market Size by Country                       |

(2020-2025) & (M USD)

Table 51. Middle East and Africa Light Compaction Equipment Sales by Region  
(2020-2025) & (K Units)

Table 52. Middle East and Africa Light Compaction Equipment Market Size by Region  
(2020-2025) & (M USD)

Table 53. Global Light Compaction Equipment Production (K Units) by  
Region(2020-2025)

Table 54. Global Light Compaction Equipment Revenue (US\$ Million) by Region  
(2020-2025)

Table 55. Global Light Compaction Equipment Revenue Market Share by Region  
(2020-2025)

Table 56. Global Light Compaction Equipment Production (K Units), Revenue (US\$  
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Light Compaction Equipment Production (K Units), Revenue  
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Light Compaction Equipment Production (K Units), Revenue (US\$  
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Light Compaction Equipment Production (K Units), Revenue (US\$  
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Light Compaction Equipment Production (K Units), Revenue (US\$  
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Wirtgen Group Basic Information

Table 62. Wirtgen Group Light Compaction Equipment Product Overview

Table 63. Wirtgen Group Light Compaction Equipment Sales (K Units), Revenue (M  
USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Wirtgen Group Business Overview

Table 65. Wirtgen Group SWOT Analysis

Table 66. Wirtgen Group Recent Developments

Table 67. Caterpillar Basic Information

Table 68. Caterpillar Light Compaction Equipment Product Overview

Table 69. Caterpillar Light Compaction Equipment Sales (K Units), Revenue (M USD),  
Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Caterpillar Business Overview

Table 71. Caterpillar SWOT Analysis

Table 72. Caterpillar Recent Developments

Table 73. Bomag Basic Information

Table 74. Bomag Light Compaction Equipment Product Overview

Table 75. Bomag Light Compaction Equipment Sales (K Units), Revenue (M USD),  
Price (USD/Unit) and Gross Margin (2020-2025)

|                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------|
| Table 76. Bomag Business Overview                                                                                                            |
| Table 77. Bomag SWOT Analysis                                                                                                                |
| Table 78. Bomag Recent Developments                                                                                                          |
| Table 79. XCMG Basic Information                                                                                                             |
| Table 80. XCMG Light Compaction Equipment Product Overview                                                                                   |
| Table 81. XCMG Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                    |
| Table 82. XCMG Business Overview                                                                                                             |
| Table 83. XCMG Recent Developments                                                                                                           |
| Table 84. Doosan Basic Information                                                                                                           |
| Table 85. Doosan Light Compaction Equipment Product Overview                                                                                 |
| Table 86. Doosan Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                  |
| Table 87. Doosan Business Overview                                                                                                           |
| Table 88. Doosan Recent Developments                                                                                                         |
| Table 89. CNH Industrial Basic Information                                                                                                   |
| Table 90. CNH Industrial Light Compaction Equipment Product Overview                                                                         |
| Table 91. CNH Industrial Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)          |
| Table 92. CNH Industrial Business Overview                                                                                                   |
| Table 93. CNH Industrial Recent Developments                                                                                                 |
| Table 94. Sakai Heavy Industries. Basic Information                                                                                          |
| Table 95. Sakai Heavy Industries. Light Compaction Equipment Product Overview                                                                |
| Table 96. Sakai Heavy Industries. Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 97. Sakai Heavy Industries. Business Overview                                                                                          |
| Table 98. Sakai Heavy Industries. Recent Developments                                                                                        |
| Table 99. JCB Basic Information                                                                                                              |
| Table 100. JCB Light Compaction Equipment Product Overview                                                                                   |
| Table 101. JCB Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                    |
| Table 102. JCB Business Overview                                                                                                             |
| Table 103. JCB Recent Developments                                                                                                           |
| Table 104. Dynapac Basic Information                                                                                                         |
| Table 105. Dynapac Light Compaction Equipment Product Overview                                                                               |
| Table 106. Dynapac Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                |
| Table 107. Dynapac Business Overview                                                                                                         |
| Table 108. Dynapac Recent Developments                                                                                                       |

Table 109. Volvo Basic Information

Table 110. Volvo Light Compaction Equipment Product Overview

Table 111. Volvo Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Volvo Business Overview

Table 113. Volvo Recent Developments

Table 114. Shantui Basic Information

Table 115. Shantui Light Compaction Equipment Product Overview

Table 116. Shantui Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Shantui Business Overview

Table 118. Shantui Recent Developments

Table 119. Liugong Machinery Basic Information

Table 120. Liugong Machinery Light Compaction Equipment Product Overview

Table 121. Liugong Machinery Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Liugong Machinery Business Overview

Table 123. Liugong Machinery Recent Developments

Table 124. Ammann Basic Information

Table 125. Ammann Light Compaction Equipment Product Overview

Table 126. Ammann Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Ammann Business Overview

Table 128. Ammann Recent Developments

Table 129. Sany Basic Information

Table 130. Sany Light Compaction Equipment Product Overview

Table 131. Sany Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Sany Business Overview

Table 133. Sany Recent Developments

Table 134. XGMA Basic Information

Table 135. XGMA Light Compaction Equipment Product Overview

Table 136. XGMA Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. XGMA Business Overview

Table 138. XGMA Recent Developments

Table 139. SINOMACH Basic Information

Table 140. SINOMACH Light Compaction Equipment Product Overview

Table 141. SINOMACH Light Compaction Equipment Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. SINOMACH Business Overview

Table 143. SINOMACH Recent Developments

Table 144. Luoyang Lutong Basic Information

Table 145. Luoyang Lutong Light Compaction Equipment Product Overview

Table 146. Luoyang Lutong Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 147. Luoyang Lutong Business Overview

Table 148. Luoyang Lutong Recent Developments

Table 149. Jiangsu Junma Basic Information

Table 150. Jiangsu Junma Light Compaction Equipment Product Overview

Table 151. Jiangsu Junma Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 152. Jiangsu Junma Business Overview

Table 153. Jiangsu Junma Recent Developments

Table 154. DEGONG Basic Information

Table 155. DEGONG Light Compaction Equipment Product Overview

Table 156. DEGONG Light Compaction Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 157. DEGONG Business Overview

Table 158. DEGONG Recent Developments

Table 159. Global Light Compaction Equipment Sales Forecast by Region (2026-2033) & (K Units)

Table 160. Global Light Compaction Equipment Market Size Forecast by Region (2026-2033) & (M USD)

Table 161. North America Light Compaction Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 162. North America Light Compaction Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 163. Europe Light Compaction Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 164. Europe Light Compaction Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 165. Asia Pacific Light Compaction Equipment Sales Forecast by Region (2026-2033) & (K Units)

Table 166. Asia Pacific Light Compaction Equipment Market Size Forecast by Region (2026-2033) & (M USD)

Table 167. South America Light Compaction Equipment Sales Forecast by Country (2026-2033) & (K Units)

Table 168. South America Light Compaction Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 169. Middle East and Africa Light Compaction Equipment Sales Forecast by Country (2026-2033) & (Units)

Table 170. Middle East and Africa Light Compaction Equipment Market Size Forecast by Country (2026-2033) & (M USD)

Table 171. Global Light Compaction Equipment Sales Forecast by Type (2026-2033) & (K Units)

Table 172. Global Light Compaction Equipment Market Size Forecast by Type (2026-2033) & (M USD)

Table 173. Global Light Compaction Equipment Price Forecast by Type (2026-2033) & (USD/Unit)

Table 174. Global Light Compaction Equipment Sales (K Units) Forecast by Application (2026-2033)

Table 175. Global Light Compaction Equipment Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Light Compaction Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Light Compaction Equipment Market Size (M USD), 2024-2033
- Figure 5. Global Light Compaction Equipment Market Size (M USD) (2020-2033)
- Figure 6. Global Light Compaction Equipment Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Light Compaction Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Light Compaction Equipment Product Life Cycle
- Figure 13. Light Compaction Equipment Sales Share by Manufacturers in 2024
- Figure 14. Global Light Compaction Equipment Revenue Share by Manufacturers in 2024
- Figure 15. Light Compaction Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Light Compaction Equipment Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Light Compaction Equipment Revenue in 2024
- Figure 18. Industry Chain Map of Light Compaction Equipment
- Figure 19. Global Light Compaction Equipment Market PEST Analysis
- Figure 20. Global Light Compaction Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Light Compaction Equipment Market Share by Type
- Figure 27. Sales Market Share of Light Compaction Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Light Compaction Equipment by Type in 2024
- Figure 29. Market Size Share of Light Compaction Equipment by Type (2020-2025)
- Figure 30. Market Size Share of Light Compaction Equipment by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Light Compaction Equipment Market Share by Application
- Figure 33. Global Light Compaction Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global Light Compaction Equipment Sales Market Share by Application in 2024
- Figure 35. Global Light Compaction Equipment Market Share by Application (2020-2025)
- Figure 36. Global Light Compaction Equipment Market Share by Application in 2024
- Figure 37. Global Light Compaction Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Light Compaction Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global Light Compaction Equipment Market Size Market Share by Region (2020-2025)
- Figure 40. North America Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Light Compaction Equipment Sales Market Share by Country in 2024
- Figure 43. North America Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Light Compaction Equipment Market Size Market Share by Country in 2024
- Figure 45. U.S. Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Light Compaction Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Light Compaction Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Light Compaction Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Light Compaction Equipment Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Light Compaction Equipment Sales Market Share by Country in 2024

Figure 53. Europe Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Light Compaction Equipment Market Size Market Share by Country in 2024

Figure 55. Germany Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Light Compaction Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Light Compaction Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Light Compaction Equipment Market Size Market Share by Region in 2024

Figure 68. China Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Light Compaction Equipment Sales and Growth Rate (K Units)

Figure 79. South America Light Compaction Equipment Sales Market Share by Country in 2024

Figure 80. South America Light Compaction Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Light Compaction Equipment Market Size Market Share by Country in 2024

Figure 82. Brazil Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Light Compaction Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Light Compaction Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Light Compaction Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Light Compaction Equipment Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Light Compaction Equipment Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Light Compaction Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Light Compaction Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Light Compaction Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Light Compaction Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Light Compaction Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Light Compaction Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Light Compaction Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Light Compaction Equipment Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Light Compaction Equipment Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Light Compaction Equipment Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Light Compaction Equipment Market Share Forecast by Type (2026-2033)

Figure 111. Global Light Compaction Equipment Sales Forecast by Application (2026-2033)

Figure 112. Global Light Compaction Equipment Market Share Forecast by Application (2026-2033)

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