

Global LCD Screen Under-Display Fingerprint Sensor Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on LCD Screen Under-Display Fingerprint Sensor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Under-display fingerprint sensors for LCD screens are biometric technologies integrated beneath the liquid crystal display. They collect fingerprint information by penetrating the screen structure using optical or ultrasonic methods, achieving identity verification without physical openings. Compared to OLED solutions, under-display fingerprint sensors for LCD screens face greater technical challenges due to the limitations of backlight module transmittance. In 2024, the global average price of under-display fingerprint sensors for LCD screens was \$18 per unit, with annual sales of approximately 10.27 million units. The global annual production capacity of a single production line was around 80,000 to 90,000 units, and the industry's average profit margin was 25%-40%.

Regional Market Landscape

North America: As a technology innovator and early adopter, North America holds a leading position in the field of in-display fingerprint sensors.

Europe: An important technology and consumer market. Strict requirements for data privacy and security in Europe have prompted manufacturers to develop fingerprint recognition solutions with higher security standards.

Asia Pacific: The Asia Pacific region is the world's most important production base and consumer market for LCD in-display fingerprint sensors, accounting for 25% of the global market share.

Upstream and Downstream Industry Chain

In terms of the industry chain, the upstream covers sensor chips, optical components, and special films; the midstream includes module manufacturing and display integration; and the downstream is widely used in consumer electronics, automotive locks, smart homes, and other fields. Chinese companies have performed exceptionally well in panel manufacturing and system integration, driving cost reduction and performance

improvement through technological innovation. **Technology Trends** Technology development trends are characterized by diversification and integration: full-screen multi-point recognition enables operation in any area, artificial intelligence algorithms enhance anti-interference capabilities, and liveness detection technology improves security. Simultaneously, this technology is rapidly penetrating into scenarios such as industrial control and financial terminals, continuously expanding the boundaries of biometric applications. **Policy Environment** **Biometric Information Security Policies:** With the implementation of regulations such as the "Administrative Measures for the Security of Facial Recognition Technology Applications," China has strengthened its supervision of the collection and use of biometric information. This has prompted manufacturers to pay more attention to the security of fingerprint recognition technology, driving the industry towards a safer and more standardized direction. Similar regulations have been introduced globally, such as the EU's General Data Protection Regulation (GDPR), which imposes strict requirements on biometric data processing. This has prompted manufacturers to develop fingerprint recognition solutions with higher security standards. **Industry Standards Development:** Industry associations and organizations are actively developing standards for under-display fingerprint technology, including security requirements, performance testing methods, and interoperability standards, providing a guarantee for the healthy development of the industry. For example, agencies such as the FBI have established certification standards for fingerprint collection devices, promoting the standardized development of the technology. Looking ahead, LCD under-display fingerprint technology will continue to balance cost and performance, narrowing the gap with high-end solutions through material innovation and system optimization. Its exploration in cutting-edge fields such as flexible displays and multimodal fusion will open up broader application spaces, becoming an important force driving the evolution of human-computer interaction in the era of full-screen displays. **Future Outlook and Challenges** **Market Prospects:** As the technology matures and costs further decrease, under-display fingerprint technology for LCD screens will continue to penetrate the mid-to-low-end smartphone market and gradually expand to broader fields such as tablets, automotive electronics, and smart homes. **Technological Challenges:** With the development of flexible display technology, achieving high-performance fingerprint recognition on bendable and foldable LCD screens remains a technological challenge. **Supply Chain Collaboration Needs:** Further development of under-display fingerprint technology for LCD screens requires closer cooperation among panel manufacturers, fingerprint module manufacturers, chip manufacturers, and terminal brands.

The global LCD Screen Under-Display Fingerprint Sensor market size was estimated at USD 185.0 million in 2025 and is projected to grow at a compound annual growth rate

(CAGR) of 10.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global LCD Screen Under-Display Fingerprint Sensor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global LCD Screen Under-Display Fingerprint Sensor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the LCD Screen Under-Display Fingerprint Sensor market.

Global LCD Screen Under-Display Fingerprint Sensor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fingerprint Cards

GIS

Goodix

Gigadevice Semiconductor

Synaptics

Qualcomm

IDEMIA

HID Global

Suprema

NEXT Biometrics

Ofilm

Q Technology

Truly International

Holitech

Cyntec

Market Segmentation (by Type)

Optical

Capacitive

Ultrasonic

Other

Market Segmentation (by Application)

Smartphones

Computers

Automotive Electronics

Smart Home

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the LCD Screen Under-Display Fingerprint Sensor Market

Overview of the regional outlook of the LCD Screen Under-Display Fingerprint Sensor Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the LCD Screen Under-Display Fingerprint Sensor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of LCD Screen Under-Display Fingerprint Sensor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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