

Global Latex Indwelling Catheters Market Research Report 2025(Status and Outlook)

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Abstracts

Latex indwelling catheters are medical devices designed for prolonged urinary drainage, consisting of a flexible latex tube inserted through the urethra into the bladder, where an inflatable balloon at the tip secures its position to prevent accidental removal. These catheters serve patients with urinary retention, incontinence, or those requiring precise output monitoring during surgical or critical care, and are typically used in hospitals, long-term care facilities, and home healthcare settings. While latex offers flexibility and cost-effectiveness, its use has declined in some markets due to allergy concerns, prompting shifts toward silicone or hydrogel-coated alternatives. The market is characterized by stringent regulatory standards, a focus on infection prevention features such as antimicrobial coatings, and demand driven by aging populations and rising prevalence of conditions like benign prostatic hyperplasia and spinal cord injuries.

The global Latex Indwelling Catheters market size was estimated at USD 2180.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Latex Indwelling Catheters market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Latex Indwelling Catheters market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Latex Indwelling Catheters market.

Global Latex Indwelling Catheters Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Becton
Dickinson and Company
Coloplast
ConvaTec
Cardinal Health
Teleflex
COOK Medical
McKesson Medical

Market Segmentation (by Type)

Indwelling Urinary Catheters
Indwelling Plural Catheters
Indwelling Peritoneal Catheters
Indwelling Nephrostomy Catheters

Market Segmentation (by Application)

Hospital
Outpatient Surgery Center
Home Care
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Latex Indwelling Catheters Market
Overview of the regional outlook of the Latex Indwelling Catheters Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Latex Indwelling Catheters Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Latex Indwelling Catheters, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Latex Indwelling Catheters

1.2 Key Market Segments

1.2.1 Latex Indwelling Catheters Segment by Type

1.2.2 Latex Indwelling Catheters Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LATEX INDWELLING CATHETERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Latex Indwelling Catheters Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Latex Indwelling Catheters Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LATEX INDWELLING CATHETERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Latex Indwelling Catheters Product Life Cycle

3.3 Global Latex Indwelling Catheters Sales by Manufacturers (2020-2025)

3.4 Global Latex Indwelling Catheters Revenue Market Share by Manufacturers (2020-2025)

3.5 Latex Indwelling Catheters Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Latex Indwelling Catheters Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Latex Indwelling Catheters Market Competitive Situation and Trends

3.8.1 Latex Indwelling Catheters Market Concentration Rate

3.8.2 Global 5 and 10 Largest Latex Indwelling Catheters Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LATEX INDWELLING CATHETERS INDUSTRY CHAIN ANALYSIS

4.1 Latex Indwelling Catheters Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LATEX INDWELLING CATHETERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Latex Indwelling Catheters Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Latex Indwelling Catheters Market

5.7 ESG Ratings of Leading Companies

6 LATEX INDWELLING CATHETERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Latex Indwelling Catheters Sales Market Share by Type (2020-2025)

6.3 Global Latex Indwelling Catheters Market Size Market Share by Type (2020-2025)

6.4 Global Latex Indwelling Catheters Price by Type (2020-2025)

7 LATEX INDWELLING CATHETERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Latex Indwelling Catheters Market Sales by Application (2020-2025)
- 7.3 Global Latex Indwelling Catheters Market Size (M USD) by Application (2020-2025)
- 7.4 Global Latex Indwelling Catheters Sales Growth Rate by Application (2020-2025)

8 LATEX INDWELLING CATHETERS MARKET SALES BY REGION

- 8.1 Global Latex Indwelling Catheters Sales by Region
 - 8.1.1 Global Latex Indwelling Catheters Sales by Region
 - 8.1.2 Global Latex Indwelling Catheters Sales Market Share by Region
- 8.2 Global Latex Indwelling Catheters Market Size by Region
 - 8.2.1 Global Latex Indwelling Catheters Market Size by Region
 - 8.2.2 Global Latex Indwelling Catheters Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Latex Indwelling Catheters Sales by Country
 - 8.3.2 North America Latex Indwelling Catheters Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Latex Indwelling Catheters Sales by Country
 - 8.4.2 Europe Latex Indwelling Catheters Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Latex Indwelling Catheters Sales by Region
 - 8.5.2 Asia Pacific Latex Indwelling Catheters Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Latex Indwelling Catheters Sales by Country
 - 8.6.2 South America Latex Indwelling Catheters Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Latex Indwelling Catheters Sales by Region

8.7.2 Middle East and Africa Latex Indwelling Catheters Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LATEX INDWELLING CATHETERS MARKET PRODUCTION BY REGION

9.1 Global Production of Latex Indwelling Catheters by Region(2020-2025)

9.2 Global Latex Indwelling Catheters Revenue Market Share by Region (2020-2025)

9.3 Global Latex Indwelling Catheters Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Latex Indwelling Catheters Production

9.4.1 North America Latex Indwelling Catheters Production Growth Rate (2020-2025)

9.4.2 North America Latex Indwelling Catheters Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Latex Indwelling Catheters Production

9.5.1 Europe Latex Indwelling Catheters Production Growth Rate (2020-2025)

9.5.2 Europe Latex Indwelling Catheters Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Latex Indwelling Catheters Production (2020-2025)

9.6.1 Japan Latex Indwelling Catheters Production Growth Rate (2020-2025)

9.6.2 Japan Latex Indwelling Catheters Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Latex Indwelling Catheters Production (2020-2025)

9.7.1 China Latex Indwelling Catheters Production Growth Rate (2020-2025)

9.7.2 China Latex Indwelling Catheters Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Becton

10.1.1 Becton Basic Information

- 10.1.2 Becton Latex Indwelling Catheters Product Overview
- 10.1.3 Becton Latex Indwelling Catheters Product Market Performance
- 10.1.4 Becton Business Overview
- 10.1.5 Becton SWOT Analysis
- 10.1.6 Becton Recent Developments
- 10.2 Dickinson and Company
 - 10.2.1 Dickinson and Company Basic Information
 - 10.2.2 Dickinson and Company Latex Indwelling Catheters Product Overview
 - 10.2.3 Dickinson and Company Latex Indwelling Catheters Product Market Performance
 - 10.2.4 Dickinson and Company Business Overview
 - 10.2.5 Dickinson and Company SWOT Analysis
 - 10.2.6 Dickinson and Company Recent Developments
- 10.3 Coloplast
 - 10.3.1 Coloplast Basic Information
 - 10.3.2 Coloplast Latex Indwelling Catheters Product Overview
 - 10.3.3 Coloplast Latex Indwelling Catheters Product Market Performance
 - 10.3.4 Coloplast Business Overview
 - 10.3.5 Coloplast SWOT Analysis
 - 10.3.6 Coloplast Recent Developments
- 10.4 ConvaTec
 - 10.4.1 ConvaTec Basic Information
 - 10.4.2 ConvaTec Latex Indwelling Catheters Product Overview
 - 10.4.3 ConvaTec Latex Indwelling Catheters Product Market Performance
 - 10.4.4 ConvaTec Business Overview
 - 10.4.5 ConvaTec Recent Developments
- 10.5 Cardinal Health
 - 10.5.1 Cardinal Health Basic Information
 - 10.5.2 Cardinal Health Latex Indwelling Catheters Product Overview
 - 10.5.3 Cardinal Health Latex Indwelling Catheters Product Market Performance
 - 10.5.4 Cardinal Health Business Overview
 - 10.5.5 Cardinal Health Recent Developments
- 10.6 Teleflex
 - 10.6.1 Teleflex Basic Information
 - 10.6.2 Teleflex Latex Indwelling Catheters Product Overview
 - 10.6.3 Teleflex Latex Indwelling Catheters Product Market Performance
 - 10.6.4 Teleflex Business Overview
 - 10.6.5 Teleflex Recent Developments
- 10.7 COOK Medical

- 10.7.1 COOK Medical Basic Information
- 10.7.2 COOK Medical Latex Indwelling Catheters Product Overview
- 10.7.3 COOK Medical Latex Indwelling Catheters Product Market Performance
- 10.7.4 COOK Medical Business Overview
- 10.7.5 COOK Medical Recent Developments
- 10.8 McKesson Medical
 - 10.8.1 McKesson Medical Basic Information
 - 10.8.2 McKesson Medical Latex Indwelling Catheters Product Overview
 - 10.8.3 McKesson Medical Latex Indwelling Catheters Product Market Performance
 - 10.8.4 McKesson Medical Business Overview
 - 10.8.5 McKesson Medical Recent Developments

11 LATEX INDWELLING CATHETERS MARKET FORECAST BY REGION

- 11.1 Global Latex Indwelling Catheters Market Size Forecast
- 11.2 Global Latex Indwelling Catheters Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Latex Indwelling Catheters Market Size Forecast by Country
 - 11.2.3 Asia Pacific Latex Indwelling Catheters Market Size Forecast by Region
 - 11.2.4 South America Latex Indwelling Catheters Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Latex Indwelling Catheters by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Latex Indwelling Catheters Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Latex Indwelling Catheters by Type (2026-2033)
 - 12.1.2 Global Latex Indwelling Catheters Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Latex Indwelling Catheters by Type (2026-2033)
- 12.2 Global Latex Indwelling Catheters Market Forecast by Application (2026-2033)
 - 12.2.1 Global Latex Indwelling Catheters Sales (K Units) Forecast by Application
 - 12.2.2 Global Latex Indwelling Catheters Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Latex Indwelling Catheters Market Size Comparison by Region (M USD)

Table 5. Global Latex Indwelling Catheters Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Latex Indwelling Catheters Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Latex Indwelling Catheters Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Latex Indwelling Catheters Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Latex Indwelling Catheters as of 2024)

Table 10. Global Market Latex Indwelling Catheters Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Latex Indwelling Catheters Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Latex Indwelling Catheters Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Latex Indwelling Catheters Sales by Type (K Units)

Table 26. Global Latex Indwelling Catheters Market Size by Type (M USD)

Table 27. Global Latex Indwelling Catheters Sales (K Units) by Type (2020-2025)

Table 28. Global Latex Indwelling Catheters Sales Market Share by Type (2020-2025)
Table 29. Global Latex Indwelling Catheters Market Size (M USD) by Type (2020-2025)
Table 30. Global Latex Indwelling Catheters Market Size Share by Type (2020-2025)
Table 31. Global Latex Indwelling Catheters Price (USD/Unit) by Type (2020-2025)
Table 32. Global Latex Indwelling Catheters Sales (K Units) by Application
Table 33. Global Latex Indwelling Catheters Market Size by Application
Table 34. Global Latex Indwelling Catheters Sales by Application (2020-2025) & (K Units)
Table 35. Global Latex Indwelling Catheters Sales Market Share by Application (2020-2025)
Table 36. Global Latex Indwelling Catheters Market Size by Application (2020-2025) & (M USD)
Table 37. Global Latex Indwelling Catheters Market Share by Application (2020-2025)
Table 38. Global Latex Indwelling Catheters Sales Growth Rate by Application (2020-2025)
Table 39. Global Latex Indwelling Catheters Sales by Region (2020-2025) & (K Units)
Table 40. Global Latex Indwelling Catheters Sales Market Share by Region (2020-2025)
Table 41. Global Latex Indwelling Catheters Market Size by Region (2020-2025) & (M USD)
Table 42. Global Latex Indwelling Catheters Market Size Market Share by Region (2020-2025)
Table 43. North America Latex Indwelling Catheters Sales by Country (2020-2025) & (K Units)
Table 44. North America Latex Indwelling Catheters Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Latex Indwelling Catheters Sales by Country (2020-2025) & (K Units)
Table 46. Europe Latex Indwelling Catheters Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Latex Indwelling Catheters Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Latex Indwelling Catheters Market Size by Region (2020-2025) & (M USD)
Table 49. South America Latex Indwelling Catheters Sales by Country (2020-2025) & (K Units)
Table 50. South America Latex Indwelling Catheters Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Latex Indwelling Catheters Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Latex Indwelling Catheters Market Size by Region

(2020-2025) & (M USD)

Table 53. Global Latex Indwelling Catheters Production (K Units) by Region(2020-2025)

Table 54. Global Latex Indwelling Catheters Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Latex Indwelling Catheters Revenue Market Share by Region
(2020-2025)

Table 56. Global Latex Indwelling Catheters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Latex Indwelling Catheters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Latex Indwelling Catheters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Latex Indwelling Catheters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Latex Indwelling Catheters Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Becton Basic Information

Table 62. Becton Latex Indwelling Catheters Product Overview

Table 63. Becton Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Becton Business Overview

Table 65. Becton SWOT Analysis

Table 66. Becton Recent Developments

Table 67. Dickinson and Company Basic Information

Table 68. Dickinson and Company Latex Indwelling Catheters Product Overview

Table 69. Dickinson and Company Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Dickinson and Company Business Overview

Table 71. Dickinson and Company SWOT Analysis

Table 72. Dickinson and Company Recent Developments

Table 73. Coloplast Basic Information

Table 74. Coloplast Latex Indwelling Catheters Product Overview

Table 75. Coloplast Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Coloplast Business Overview

Table 77. Coloplast SWOT Analysis

Table 78. Coloplast Recent Developments

Table 79. ConvaTec Basic Information

Table 80. ConvaTec Latex Indwelling Catheters Product Overview

Table 81. ConvaTec Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. ConvaTec Business Overview

Table 83. ConvaTec Recent Developments

Table 84. Cardinal Health Basic Information

Table 85. Cardinal Health Latex Indwelling Catheters Product Overview

Table 86. Cardinal Health Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Cardinal Health Business Overview

Table 88. Cardinal Health Recent Developments

Table 89. Teleflex Basic Information

Table 90. Teleflex Latex Indwelling Catheters Product Overview

Table 91. Teleflex Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Teleflex Business Overview

Table 93. Teleflex Recent Developments

Table 94. COOK Medical Basic Information

Table 95. COOK Medical Latex Indwelling Catheters Product Overview

Table 96. COOK Medical Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. COOK Medical Business Overview

Table 98. COOK Medical Recent Developments

Table 99. McKesson Medical Basic Information

Table 100. McKesson Medical Latex Indwelling Catheters Product Overview

Table 101. McKesson Medical Latex Indwelling Catheters Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. McKesson Medical Business Overview

Table 103. McKesson Medical Recent Developments

Table 104. Global Latex Indwelling Catheters Sales Forecast by Region (2026-2033) & (K Units)

Table 105. Global Latex Indwelling Catheters Market Size Forecast by Region (2026-2033) & (M USD)

Table 106. North America Latex Indwelling Catheters Sales Forecast by Country (2026-2033) & (K Units)

Table 107. North America Latex Indwelling Catheters Market Size Forecast by Country (2026-2033) & (M USD)

Table 108. Europe Latex Indwelling Catheters Sales Forecast by Country (2026-2033) & (K Units)

Table 109. Europe Latex Indwelling Catheters Market Size Forecast by Country

(2026-2033) & (M USD)

Table 110. Asia Pacific Latex Indwelling Catheters Sales Forecast by Region

(2026-2033) & (K Units)

Table 111. Asia Pacific Latex Indwelling Catheters Market Size Forecast by Region

(2026-2033) & (M USD)

Table 112. South America Latex Indwelling Catheters Sales Forecast by Country

(2026-2033) & (K Units)

Table 113. South America Latex Indwelling Catheters Market Size Forecast by Country

(2026-2033) & (M USD)

Table 114. Middle East and Africa Latex Indwelling Catheters Sales Forecast by Country (2026-2033) & (Units)

Table 115. Middle East and Africa Latex Indwelling Catheters Market Size Forecast by Country (2026-2033) & (M USD)

Table 116. Global Latex Indwelling Catheters Sales Forecast by Type (2026-2033) & (K Units)

Table 117. Global Latex Indwelling Catheters Market Size Forecast by Type (2026-2033) & (M USD)

Table 118. Global Latex Indwelling Catheters Price Forecast by Type (2026-2033) & (USD/Unit)

Table 119. Global Latex Indwelling Catheters Sales (K Units) Forecast by Application (2026-2033)

Table 120. Global Latex Indwelling Catheters Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Latex Indwelling Catheters
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Latex Indwelling Catheters Market Size (M USD), 2024-2033
- Figure 5. Global Latex Indwelling Catheters Market Size (M USD) (2020-2033)
- Figure 6. Global Latex Indwelling Catheters Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Latex Indwelling Catheters Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Latex Indwelling Catheters Product Life Cycle
- Figure 13. Latex Indwelling Catheters Sales Share by Manufacturers in 2024
- Figure 14. Global Latex Indwelling Catheters Revenue Share by Manufacturers in 2024
- Figure 15. Latex Indwelling Catheters Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Latex Indwelling Catheters Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Latex Indwelling Catheters Revenue in 2024
- Figure 18. Industry Chain Map of Latex Indwelling Catheters
- Figure 19. Global Latex Indwelling Catheters Market PEST Analysis
- Figure 20. Global Latex Indwelling Catheters Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Latex Indwelling Catheters Market Share by Type
- Figure 27. Sales Market Share of Latex Indwelling Catheters by Type (2020-2025)
- Figure 28. Sales Market Share of Latex Indwelling Catheters by Type in 2024
- Figure 29. Market Size Share of Latex Indwelling Catheters by Type (2020-2025)
- Figure 30. Market Size Share of Latex Indwelling Catheters by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Latex Indwelling Catheters Market Share by Application

Figure 33. Global Latex Indwelling Catheters Sales Market Share by Application (2020-2025)

Figure 34. Global Latex Indwelling Catheters Sales Market Share by Application in 2024

Figure 35. Global Latex Indwelling Catheters Market Share by Application (2020-2025)

Figure 36. Global Latex Indwelling Catheters Market Share by Application in 2024

Figure 37. Global Latex Indwelling Catheters Sales Growth Rate by Application (2020-2025)

Figure 38. Global Latex Indwelling Catheters Sales Market Share by Region (2020-2025)

Figure 39. Global Latex Indwelling Catheters Market Size Market Share by Region (2020-2025)

Figure 40. North America Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Latex Indwelling Catheters Sales Market Share by Country in 2024

Figure 43. North America Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Latex Indwelling Catheters Market Size Market Share by Country in 2024

Figure 45. U.S. Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Latex Indwelling Catheters Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Latex Indwelling Catheters Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Latex Indwelling Catheters Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Latex Indwelling Catheters Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Latex Indwelling Catheters Sales Market Share by Country in 2024

Figure 53. Europe Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Latex Indwelling Catheters Market Size Market Share by Country in

2024

Figure 55. Germany Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Latex Indwelling Catheters Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Latex Indwelling Catheters Sales Market Share by Region in 2024

Figure 67. Asia Pacific Latex Indwelling Catheters Market Size Market Share by Region in 2024

Figure 68. China Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K

Units)

Figure 75. India Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Latex Indwelling Catheters Sales and Growth Rate (K Units)

Figure 79. South America Latex Indwelling Catheters Sales Market Share by Country in 2024

Figure 80. South America Latex Indwelling Catheters Market Size and Growth Rate (M USD)

Figure 81. South America Latex Indwelling Catheters Market Size Market Share by Country in 2024

Figure 82. Brazil Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Latex Indwelling Catheters Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Latex Indwelling Catheters Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Latex Indwelling Catheters Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Latex Indwelling Catheters Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K

Units)

Figure 95. UAE Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Latex Indwelling Catheters Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Latex Indwelling Catheters Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Latex Indwelling Catheters Production Market Share by Region (2020-2025)

Figure 103. North America Latex Indwelling Catheters Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Latex Indwelling Catheters Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Latex Indwelling Catheters Production (K Units) Growth Rate (2020-2025)

Figure 106. China Latex Indwelling Catheters Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Latex Indwelling Catheters Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Latex Indwelling Catheters Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Latex Indwelling Catheters Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Latex Indwelling Catheters Market Share Forecast by Type (2026-2033)

Figure 111. Global Latex Indwelling Catheters Sales Forecast by Application (2026-2033)

Figure 112. Global Latex Indwelling Catheters Market Share Forecast by Application (2026-2033)

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