

Global Large Rig Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GAA83F633001EN.html>

Date: February 2026

Pages: 139

Price: US\$ 2,980.00 (Single User License)

ID: GAA83F633001EN

Abstracts

Large-scale drilling rigs that can drill into the earth's crust to a depth of more than a thousand meters. During drilling, the mud pump circulates the mud through the drill pipe and bit into the casing annulus, cools the bit and removes cuttings. The lifting system on the drilling rig can lift hundreds of tons of drill pipe. Other equipment can pump acid or sand into the reservoir, conduct fracturing operations, and direct crude oil or natural gas away from the reservoir to the surface. According to research data from our company's "Engineering Machinery Research Center", the total sales revenue of the top 50 global engineering machinery manufacturers reached 230 billion US dollars in 2022. Asian companies have an absolute advantage, accounting for 50% of sales revenue, followed by Europe, accounting for 26% of sales revenue, and North America, accounting for 23%. The top 50 global host manufacturing companies, Construction Machinery, sold approximately 1.2 million units of construction machinery equipment in 2021, with sales increasing by 9%. China is currently the world's largest factory machinery market, with construction machinery enterprises accounting for 24% of total sales in 2022, making it the country with the highest proportion. According to data from the China Machinery Industry Federation, the operating revenue of the construction machinery industry decreased by more than 12% in 2022. The operating revenue of the Chinese construction machinery industry in 2022 was 797.7 billion yuan, and China's annual export value reached 44.3 billion US dollars, with a net increase in export value of 23.3 billion US dollars in two years.

The global Large Rig market size was estimated at USD 3389.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Large Rig

market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Large Rig market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Large Rig market.

Global Large Rig Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Epiroc
Furukawa Rock Drill
Herrenknecht AG

Joy Mining Machinery
Mine Master
Resemin
Sandvik Mining and Rock Technology
XCMG
Komatsu Mining Corp.
J.H. Fletcher
Sitoncn

Market Segmentation (by Type)

Single Arm
Double Arm
Multi Arm

Market Segmentation (by Application)

Mining
Railway and Highway Construction
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Large Rig Market

Overview of the regional outlook of the Large Rig Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Large Rig Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Large Rig, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Large Rig

1.2 Key Market Segments

1.2.1 Large Rig Segment by Type

1.2.2 Large Rig Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LARGE RIG MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Large Rig Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Large Rig Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LARGE RIG MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Large Rig Product Life Cycle

3.3 Global Large Rig Sales by Manufacturers (2020-2025)

3.4 Global Large Rig Revenue Market Share by Manufacturers (2020-2025)

3.5 Large Rig Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Large Rig Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Large Rig Market Competitive Situation and Trends

3.8.1 Large Rig Market Concentration Rate

3.8.2 Global 5 and 10 Largest Large Rig Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LARGE RIG INDUSTRY CHAIN ANALYSIS

- 4.1 Large Rig Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LARGE RIG MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Large Rig Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Large Rig Market
- 5.7 ESG Ratings of Leading Companies

6 LARGE RIG MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Large Rig Sales Market Share by Type (2020-2025)
- 6.3 Global Large Rig Market Size by Type (2020-2025)
- 6.4 Global Large Rig Price by Type (2020-2025)

7 LARGE RIG MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Large Rig Market Sales by Application (2020-2025)
- 7.3 Global Large Rig Market Size (M USD) by Application (2020-2025)
- 7.4 Global Large Rig Sales Growth Rate by Application (2020-2025)

8 LARGE RIG MARKET SALES BY REGION

8.1 Global Large Rig Sales by Region

8.1.1 Global Large Rig Sales by Region

8.1.2 Global Large Rig Sales Market Share by Region

8.2 Global Large Rig Market Size by Region

8.2.1 Global Large Rig Market Size by Region

8.2.2 Global Large Rig Market Size by Region

8.3 North America

8.3.1 North America Large Rig Sales by Country

8.3.2 North America Large Rig Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Large Rig Sales by Country

8.4.2 Europe Large Rig Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Large Rig Sales by Region

8.5.2 Asia Pacific Large Rig Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Large Rig Sales by Country

8.6.2 South America Large Rig Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Large Rig Sales by Region

8.7.2 Middle East and Africa Large Rig Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LARGE RIG MARKET PRODUCTION BY REGION

9.1 Global Production of Large Rig by Region(2020-2025)

9.2 Global Large Rig Revenue Market Share by Region (2020-2025)

9.3 Global Large Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Large Rig Production

9.4.1 North America Large Rig Production Growth Rate (2020-2025)

9.4.2 North America Large Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Large Rig Production

9.5.1 Europe Large Rig Production Growth Rate (2020-2025)

9.5.2 Europe Large Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Large Rig Production (2020-2025)

9.6.1 Japan Large Rig Production Growth Rate (2020-2025)

9.6.2 Japan Large Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Large Rig Production (2020-2025)

9.7.1 China Large Rig Production Growth Rate (2020-2025)

9.7.2 China Large Rig Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Epiroc

10.1.1 Epiroc Basic Information

10.1.2 Epiroc Large Rig Product Overview

10.1.3 Epiroc Large Rig Product Market Performance

10.1.4 Epiroc Business Overview

10.1.5 Epiroc SWOT Analysis

10.1.6 Epiroc Recent Developments

10.2 Furukawa Rock Drill

10.2.1 Furukawa Rock Drill Basic Information

10.2.2 Furukawa Rock Drill Large Rig Product Overview

10.2.3 Furukawa Rock Drill Large Rig Product Market Performance

- 10.2.4 Furukawa Rock Drill Business Overview
- 10.2.5 Furukawa Rock Drill SWOT Analysis
- 10.2.6 Furukawa Rock Drill Recent Developments
- 10.3 Herrenknecht AG
 - 10.3.1 Herrenknecht AG Basic Information
 - 10.3.2 Herrenknecht AG Large Rig Product Overview
 - 10.3.3 Herrenknecht AG Large Rig Product Market Performance
 - 10.3.4 Herrenknecht AG Business Overview
 - 10.3.5 Herrenknecht AG SWOT Analysis
 - 10.3.6 Herrenknecht AG Recent Developments
- 10.4 Joy Mining Machinery
 - 10.4.1 Joy Mining Machinery Basic Information
 - 10.4.2 Joy Mining Machinery Large Rig Product Overview
 - 10.4.3 Joy Mining Machinery Large Rig Product Market Performance
 - 10.4.4 Joy Mining Machinery Business Overview
 - 10.4.5 Joy Mining Machinery Recent Developments
- 10.5 Mine Master
 - 10.5.1 Mine Master Basic Information
 - 10.5.2 Mine Master Large Rig Product Overview
 - 10.5.3 Mine Master Large Rig Product Market Performance
 - 10.5.4 Mine Master Business Overview
 - 10.5.5 Mine Master Recent Developments
- 10.6 Resemin
 - 10.6.1 Resemin Basic Information
 - 10.6.2 Resemin Large Rig Product Overview
 - 10.6.3 Resemin Large Rig Product Market Performance
 - 10.6.4 Resemin Business Overview
 - 10.6.5 Resemin Recent Developments
- 10.7 Sandvik Mining and Rock Technology
 - 10.7.1 Sandvik Mining and Rock Technology Basic Information
 - 10.7.2 Sandvik Mining and Rock Technology Large Rig Product Overview
 - 10.7.3 Sandvik Mining and Rock Technology Large Rig Product Market Performance
 - 10.7.4 Sandvik Mining and Rock Technology Business Overview
 - 10.7.5 Sandvik Mining and Rock Technology Recent Developments
- 10.8 XCMG
 - 10.8.1 XCMG Basic Information
 - 10.8.2 XCMG Large Rig Product Overview
 - 10.8.3 XCMG Large Rig Product Market Performance
 - 10.8.4 XCMG Business Overview

10.8.5 XCMG Recent Developments

10.9 Komatsu Mining Corp.

10.9.1 Komatsu Mining Corp. Basic Information

10.9.2 Komatsu Mining Corp. Large Rig Product Overview

10.9.3 Komatsu Mining Corp. Large Rig Product Market Performance

10.9.4 Komatsu Mining Corp. Business Overview

10.9.5 Komatsu Mining Corp. Recent Developments

10.10 J.H. Fletcher

10.10.1 J.H. Fletcher Basic Information

10.10.2 J.H. Fletcher Large Rig Product Overview

10.10.3 J.H. Fletcher Large Rig Product Market Performance

10.10.4 J.H. Fletcher Business Overview

10.10.5 J.H. Fletcher Recent Developments

10.11 Sitoncn

10.11.1 Sitoncn Basic Information

10.11.2 Sitoncn Large Rig Product Overview

10.11.3 Sitoncn Large Rig Product Market Performance

10.11.4 Sitoncn Business Overview

10.11.5 Sitoncn Recent Developments

11 LARGE RIG MARKET FORECAST BY REGION

11.1 Global Large Rig Market Size Forecast

11.2 Global Large Rig Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Large Rig Market Size Forecast by Country

11.2.3 Asia Pacific Large Rig Market Size Forecast by Region

11.2.4 South America Large Rig Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Large Rig by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Large Rig Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Large Rig by Type (2026-2035)

12.1.2 Global Large Rig Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Large Rig by Type (2026-2035)

12.2 Global Large Rig Market Forecast by Application (2026-2035)

12.2.1 Global Large Rig Sales (K Units) Forecast by Application

12.2.2 Global Large Rig Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Large Rig Market Size by Type (M USD)
Table 4. Global Large Rig Market Size by Application
Table 5. Large Rig Market Size Comparison by Region (M USD)
Table 6. Global Large Rig Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Large Rig Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Large Rig Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Large Rig Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Large Rig as of 2025)
Table 11. Global Market Large Rig Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Large Rig Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Large Rig Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Large Rig Sales by Type (K Units)
Table 27. Global Large Rig Market Size by Type (M USD)
Table 28. Global Large Rig Sales (K Units) by Type (2020-2025)
Table 29. Global Large Rig Sales Market Share by Type (2020-2025)
Table 30. Global Large Rig Market Size (M USD) by Type (2020-2025)
Table 31. Global Large Rig Market Share by Type (2020-2025)
Table 32. Global Large Rig Price (USD/Unit) by Type (2020-2025)

Table 33. Global Large Rig Sales (K Units) by Application
Table 34. Global Large Rig Market Size by Application
Table 35. Global Large Rig Sales by Application (2020-2025) & (K Units)
Table 36. Global Large Rig Sales Market Share by Application (2020-2025)
Table 37. Global Large Rig Market Size by Application (2020-2025) & (M USD)
Table 38. Global Large Rig Market Share by Application (2020-2025)
Table 39. Global Large Rig Sales Growth Rate by Application (2020-2025)
Table 40. Global Large Rig Sales by Region (2020-2025) & (K Units)
Table 41. Global Large Rig Sales Market Share by Region (2020-2025)
Table 42. Global Large Rig Market Size by Region (2020-2025) & (M USD)
Table 43. Global Large Rig Market Size by Region (2020-2025)
Table 44. North America Large Rig Sales by Country (2020-2025) & (K Units)
Table 45. North America Large Rig Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Large Rig Sales by Country (2020-2025) & (K Units)
Table 47. Europe Large Rig Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Large Rig Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Large Rig Market Size by Region (2020-2025) & (M USD)
Table 50. South America Large Rig Sales by Country (2020-2025) & (K Units)
Table 51. South America Large Rig Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Large Rig Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Large Rig Market Size by Region (2020-2025) & (M USD)
Table 54. Global Large Rig Production (K Units) by Region(2020-2025)
Table 55. Global Large Rig Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Large Rig Revenue Market Share by Region (2020-2025)
Table 57. Global Large Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Large Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Large Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Large Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Large Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Epiroc Basic Information
Table 63. Epiroc Large Rig Product Overview
Table 64. Epiroc Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Epiroc Business Overview
Table 66. Epiroc SWOT Analysis
Table 67. Epiroc Recent Developments
Table 68. Furukawa Rock Drill Basic Information
Table 69. Furukawa Rock Drill Large Rig Product Overview
Table 70. Furukawa Rock Drill Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Furukawa Rock Drill Business Overview
Table 72. Furukawa Rock Drill SWOT Analysis
Table 73. Furukawa Rock Drill Recent Developments
Table 74. Herrenknecht AG Basic Information
Table 75. Herrenknecht AG Large Rig Product Overview
Table 76. Herrenknecht AG Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Herrenknecht AG Business Overview
Table 78. Herrenknecht AG SWOT Analysis
Table 79. Herrenknecht AG Recent Developments
Table 80. Joy Mining Machinery Basic Information
Table 81. Joy Mining Machinery Large Rig Product Overview
Table 82. Joy Mining Machinery Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Joy Mining Machinery Business Overview
Table 84. Joy Mining Machinery Recent Developments
Table 85. Mine Master Basic Information
Table 86. Mine Master Large Rig Product Overview
Table 87. Mine Master Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Mine Master Business Overview
Table 89. Mine Master Recent Developments
Table 90. Resemin Basic Information
Table 91. Resemin Large Rig Product Overview
Table 92. Resemin Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Resemin Business Overview
Table 94. Resemin Recent Developments
Table 95. Sandvik Mining and Rock Technology Basic Information
Table 96. Sandvik Mining and Rock Technology Large Rig Product Overview
Table 97. Sandvik Mining and Rock Technology Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Sandvik Mining and Rock Technology Business Overview
Table 99. Sandvik Mining and Rock Technology Recent Developments
Table 100. XCMG Basic Information
Table 101. XCMG Large Rig Product Overview
Table 102. XCMG Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. XCMG Business Overview
Table 104. XCMG Recent Developments
Table 105. Komatsu Mining Corp. Basic Information
Table 106. Komatsu Mining Corp. Large Rig Product Overview
Table 107. Komatsu Mining Corp. Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Komatsu Mining Corp. Business Overview
Table 109. Komatsu Mining Corp. Recent Developments
Table 110. J.H. Fletcher Basic Information
Table 111. J.H. Fletcher Large Rig Product Overview
Table 112. J.H. Fletcher Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. J.H. Fletcher Business Overview
Table 114. J.H. Fletcher Recent Developments
Table 115. Sitoncn Basic Information
Table 116. Sitoncn Large Rig Product Overview
Table 117. Sitoncn Large Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Sitoncn Business Overview
Table 119. Sitoncn Recent Developments
Table 120. Global Large Rig Sales Forecast by Region (2026-2035) & (K Units)
Table 121. Global Large Rig Market Size Forecast by Region (2026-2035) & (M USD)
Table 122. North America Large Rig Sales Forecast by Country (2026-2035) & (K Units)
Table 123. North America Large Rig Market Size Forecast by Country (2026-2035) & (M USD)
Table 124. Europe Large Rig Sales Forecast by Country (2026-2035) & (K Units)
Table 125. Europe Large Rig Market Size Forecast by Country (2026-2035) & (M USD)
Table 126. Asia Pacific Large Rig Sales Forecast by Region (2026-2035) & (K Units)
Table 127. Asia Pacific Large Rig Market Size Forecast by Region (2026-2035) & (M USD)
Table 128. South America Large Rig Sales Forecast by Country (2026-2035) & (K Units)
Table 129. South America Large Rig Market Size Forecast by Country (2026-2035) &

(M USD)

Table 130. Middle East and Africa Large Rig Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Large Rig Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Large Rig Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Large Rig Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Large Rig Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Large Rig Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Large Rig Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Large Rig
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Large Rig Market Size (M USD), 2025-2035
- Figure 5. Global Large Rig Market Size (M USD) (2020-2035)
- Figure 6. Global Large Rig Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Large Rig Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Large Rig Product Life Cycle
- Figure 13. Large Rig Sales Share by Manufacturers in 2025
- Figure 14. Global Large Rig Revenue Share by Manufacturers in 2025
- Figure 15. Large Rig Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Large Rig Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Large Rig Revenue in 2025
- Figure 18. Industry Chain Map of Large Rig
- Figure 19. Global Large Rig Market PEST Analysis
- Figure 20. Global Large Rig Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Large Rig Market Share by Type
- Figure 27. Sales Market Share of Large Rig by Type (2020-2025)
- Figure 28. Sales Market Share of Large Rig by Type in 2025
- Figure 29. Market Share of Large Rig by Type (2020-2025)
- Figure 30. Market Share of Large Rig by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Large Rig Market Share by Application
- Figure 33. Global Large Rig Sales Market Share by Application (2020-2025)

- Figure 34. Global Large Rig Sales Market Share by Application in 2025
- Figure 35. Global Large Rig Market Share by Application (2020-2025)
- Figure 36. Global Large Rig Market Share by Application in 2025
- Figure 37. Global Large Rig Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Large Rig Sales Market Share by Region (2020-2025)
- Figure 39. Global Large Rig Market Size by Region (2020-2025)
- Figure 40. North America Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Large Rig Sales Market Share by Country in 2024
- Figure 43. North America Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Large Rig Market Size by Country in 2024
- Figure 45. U.S. Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Large Rig Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Large Rig Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Large Rig Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Large Rig Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Large Rig Sales Market Share by Country in 2024
- Figure 53. Europe Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Large Rig Market Size by Country in 2024
- Figure 55. Germany Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Large Rig Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Large Rig Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Large Rig Market Size by Region in 2024
- Figure 68. China Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Large Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Large Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Large Rig Sales and Growth Rate (K Units)

Figure 79. South America Large Rig Sales Market Share by Country in 2024

Figure 80. South America Large Rig Market Size and Growth Rate (M USD)

Figure 81. South America Large Rig Market Size by Country in 2024

Figure 82. Brazil Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Large Rig Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Large Rig Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Large Rig Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Large Rig Market Size by Region in 2024

Figure 92. Saudi Arabia Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Large Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Large Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Large Rig Production Market Share by Region (2020-2025)

Figure 103. North America Large Rig Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Large Rig Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Large Rig Production (K Units) Growth Rate (2020-2025)

Figure 106. China Large Rig Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Large Rig Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Large Rig Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Large Rig Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Large Rig Market Share Forecast by Type (2026-2035)

Figure 111. Global Large Rig Sales Forecast by Application (2026-2035)

Figure 112. Global Large Rig Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Large Rig Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GAA83F633001EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAA83F633001EN.html>