

# Global Laminate Timber Decking Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Laminate Timber Decking competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global laminate timber decking production reached approximately 338 million square meters, with an average global market price of around US\$ 25 per square meter. The gross profit margin of major companies in the industry is between 35% and 55%. Single-line production capacity ranges from 3 to 6 million square meters per year. Laminate timber decking is a type of engineered flooring composed of multiple layers typically including a high-density fiberboard (HDF) core, a decorative printed layer, and a protective wear-resistant surface. It provides the aesthetic appeal of natural wood while offering enhanced durability, moisture resistance, and ease of installation, making it suitable for residential, commercial, and outdoor applications.

The global Laminate Timber Decking market size was estimated at USD 8450.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Laminate Timber Decking market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Laminate Timber Decking market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Laminate Timber Decking market.

### **Global Laminate Timber Decking Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Fiberon  
The AZEK Company  
Trex  
Accsys  
Boral  
Cali Bamboo  
Dasso Group  
East Teak Fine Hardwoods  
UPM  
West Fraser

Universal Forest Products  
Metsa Group  
Vohringer  
Power Dekor  
Nature Home  
DER

### **Market Segmentation (by Type)**

Moisture-Proof  
Fire-Proof  
Corrosion-Resistant and Weather-Resistant  
Environmentally Friendly  
Other

### **Market Segmentation (by Application)**

Residential Building  
Commercial Building  
Institutional Building  
Industrial Facility  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Laminate Timber Decking Market  
Overview of the regional outlook of the Laminate Timber Decking Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Laminate Timber Decking Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Laminate Timber Decking, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Laminate Timber Decking
- 1.2 Key Market Segments
  - 1.2.1 Laminate Timber Decking Segment by Type
  - 1.2.2 Laminate Timber Decking Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 LAMINATE TIMBER DECKING MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Laminate Timber Decking Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Laminate Timber Decking Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 LAMINATE TIMBER DECKING MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Laminate Timber Decking Product Life Cycle
- 3.3 Global Laminate Timber Decking Sales by Manufacturers (2020-2025)
- 3.4 Global Laminate Timber Decking Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Laminate Timber Decking Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Laminate Timber Decking Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Laminate Timber Decking Market Competitive Situation and Trends
  - 3.8.1 Laminate Timber Decking Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Laminate Timber Decking Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 LAMINATE TIMBER DECKING INDUSTRY CHAIN ANALYSIS**

### 4.1 Laminate Timber Decking Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF LAMINATE TIMBER DECKING MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Laminate Timber Decking Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Laminate Timber Decking Market

### 5.7 ESG Ratings of Leading Companies

## **6 LAMINATE TIMBER DECKING MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Laminate Timber Decking Sales Market Share by Type (2020-2025)

### 6.3 Global Laminate Timber Decking Market Size by Type (2020-2025)

### 6.4 Global Laminate Timber Decking Price by Type (2020-2025)

## **7 LAMINATE TIMBER DECKING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Laminate Timber Decking Market Sales by Application (2020-2025)
- 7.3 Global Laminate Timber Decking Market Size (M USD) by Application (2020-2025)
- 7.4 Global Laminate Timber Decking Sales Growth Rate by Application (2020-2025)

## **8 LAMINATE TIMBER DECKING MARKET SALES BY REGION**

- 8.1 Global Laminate Timber Decking Sales by Region
  - 8.1.1 Global Laminate Timber Decking Sales by Region
  - 8.1.2 Global Laminate Timber Decking Sales Market Share by Region
- 8.2 Global Laminate Timber Decking Market Size by Region
  - 8.2.1 Global Laminate Timber Decking Market Size by Region
  - 8.2.2 Global Laminate Timber Decking Market Size by Region
- 8.3 North America
  - 8.3.1 North America Laminate Timber Decking Sales by Country
  - 8.3.2 North America Laminate Timber Decking Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Laminate Timber Decking Sales by Country
  - 8.4.2 Europe Laminate Timber Decking Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Laminate Timber Decking Sales by Region
  - 8.5.2 Asia Pacific Laminate Timber Decking Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Laminate Timber Decking Sales by Country
  - 8.6.2 South America Laminate Timber Decking Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Laminate Timber Decking Sales by Region
  - 8.7.2 Middle East and Africa Laminate Timber Decking Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 LAMINATE TIMBER DECKING MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Laminate Timber Decking by Region(2020-2025)
- 9.2 Global Laminate Timber Decking Revenue Market Share by Region (2020-2025)
- 9.3 Global Laminate Timber Decking Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Laminate Timber Decking Production
  - 9.4.1 North America Laminate Timber Decking Production Growth Rate (2020-2025)
  - 9.4.2 North America Laminate Timber Decking Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Laminate Timber Decking Production
  - 9.5.1 Europe Laminate Timber Decking Production Growth Rate (2020-2025)
  - 9.5.2 Europe Laminate Timber Decking Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Laminate Timber Decking Production (2020-2025)
  - 9.6.1 Japan Laminate Timber Decking Production Growth Rate (2020-2025)
  - 9.6.2 Japan Laminate Timber Decking Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Laminate Timber Decking Production (2020-2025)
  - 9.7.1 China Laminate Timber Decking Production Growth Rate (2020-2025)
  - 9.7.2 China Laminate Timber Decking Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Fiberon
  - 10.1.1 Fiberon Basic Information

- 10.1.2 Fiberon Laminate Timber Decking Product Overview
- 10.1.3 Fiberon Laminate Timber Decking Product Market Performance
- 10.1.4 Fiberon Business Overview
- 10.1.5 Fiberon SWOT Analysis
- 10.1.6 Fiberon Recent Developments
- 10.2 The AZEK Company
  - 10.2.1 The AZEK Company Basic Information
  - 10.2.2 The AZEK Company Laminate Timber Decking Product Overview
  - 10.2.3 The AZEK Company Laminate Timber Decking Product Market Performance
  - 10.2.4 The AZEK Company Business Overview
  - 10.2.5 The AZEK Company SWOT Analysis
  - 10.2.6 The AZEK Company Recent Developments
- 10.3 Trex
  - 10.3.1 Trex Basic Information
  - 10.3.2 Trex Laminate Timber Decking Product Overview
  - 10.3.3 Trex Laminate Timber Decking Product Market Performance
  - 10.3.4 Trex Business Overview
  - 10.3.5 Trex SWOT Analysis
  - 10.3.6 Trex Recent Developments
- 10.4 Accsys
  - 10.4.1 Accsys Basic Information
  - 10.4.2 Accsys Laminate Timber Decking Product Overview
  - 10.4.3 Accsys Laminate Timber Decking Product Market Performance
  - 10.4.4 Accsys Business Overview
  - 10.4.5 Accsys Recent Developments
- 10.5 Boral
  - 10.5.1 Boral Basic Information
  - 10.5.2 Boral Laminate Timber Decking Product Overview
  - 10.5.3 Boral Laminate Timber Decking Product Market Performance
  - 10.5.4 Boral Business Overview
  - 10.5.5 Boral Recent Developments
- 10.6 Cali Bamboo
  - 10.6.1 Cali Bamboo Basic Information
  - 10.6.2 Cali Bamboo Laminate Timber Decking Product Overview
  - 10.6.3 Cali Bamboo Laminate Timber Decking Product Market Performance
  - 10.6.4 Cali Bamboo Business Overview
  - 10.6.5 Cali Bamboo Recent Developments
- 10.7 Dasso Group
  - 10.7.1 Dasso Group Basic Information

- 10.7.2 Dasso Group Laminate Timber Decking Product Overview
- 10.7.3 Dasso Group Laminate Timber Decking Product Market Performance
- 10.7.4 Dasso Group Business Overview
- 10.7.5 Dasso Group Recent Developments
- 10.8 East Teak Fine Hardwoods
  - 10.8.1 East Teak Fine Hardwoods Basic Information
  - 10.8.2 East Teak Fine Hardwoods Laminate Timber Decking Product Overview
  - 10.8.3 East Teak Fine Hardwoods Laminate Timber Decking Product Market Performance
  - 10.8.4 East Teak Fine Hardwoods Business Overview
  - 10.8.5 East Teak Fine Hardwoods Recent Developments
- 10.9 UPM
  - 10.9.1 UPM Basic Information
  - 10.9.2 UPM Laminate Timber Decking Product Overview
  - 10.9.3 UPM Laminate Timber Decking Product Market Performance
  - 10.9.4 UPM Business Overview
  - 10.9.5 UPM Recent Developments
- 10.10 West Fraser
  - 10.10.1 West Fraser Basic Information
  - 10.10.2 West Fraser Laminate Timber Decking Product Overview
  - 10.10.3 West Fraser Laminate Timber Decking Product Market Performance
  - 10.10.4 West Fraser Business Overview
  - 10.10.5 West Fraser Recent Developments
- 10.11 Universal Forest Products
  - 10.11.1 Universal Forest Products Basic Information
  - 10.11.2 Universal Forest Products Laminate Timber Decking Product Overview
  - 10.11.3 Universal Forest Products Laminate Timber Decking Product Market Performance
  - 10.11.4 Universal Forest Products Business Overview
  - 10.11.5 Universal Forest Products Recent Developments
- 10.12 Metsa Group
  - 10.12.1 Metsa Group Basic Information
  - 10.12.2 Metsa Group Laminate Timber Decking Product Overview
  - 10.12.3 Metsa Group Laminate Timber Decking Product Market Performance
  - 10.12.4 Metsa Group Business Overview
  - 10.12.5 Metsa Group Recent Developments
- 10.13 Vohringer
  - 10.13.1 Vohringer Basic Information
  - 10.13.2 Vohringer Laminate Timber Decking Product Overview

- 10.13.3 Vohringer Laminate Timber Decking Product Market Performance
- 10.13.4 Vohringer Business Overview
- 10.13.5 Vohringer Recent Developments
- 10.14 Power Dekor
  - 10.14.1 Power Dekor Basic Information
  - 10.14.2 Power Dekor Laminate Timber Decking Product Overview
  - 10.14.3 Power Dekor Laminate Timber Decking Product Market Performance
  - 10.14.4 Power Dekor Business Overview
  - 10.14.5 Power Dekor Recent Developments
- 10.15 Nature Home
  - 10.15.1 Nature Home Basic Information
  - 10.15.2 Nature Home Laminate Timber Decking Product Overview
  - 10.15.3 Nature Home Laminate Timber Decking Product Market Performance
  - 10.15.4 Nature Home Business Overview
  - 10.15.5 Nature Home Recent Developments
- 10.16 DER
  - 10.16.1 DER Basic Information
  - 10.16.2 DER Laminate Timber Decking Product Overview
  - 10.16.3 DER Laminate Timber Decking Product Market Performance
  - 10.16.4 DER Business Overview
  - 10.16.5 DER Recent Developments

## **11 LAMINATE TIMBER DECKING MARKET FORECAST BY REGION**

- 11.1 Global Laminate Timber Decking Market Size Forecast
- 11.2 Global Laminate Timber Decking Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Laminate Timber Decking Market Size Forecast by Country
  - 11.2.3 Asia Pacific Laminate Timber Decking Market Size Forecast by Region
  - 11.2.4 South America Laminate Timber Decking Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Laminate Timber Decking by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Laminate Timber Decking Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Laminate Timber Decking by Type (2026-2035)
  - 12.1.2 Global Laminate Timber Decking Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Laminate Timber Decking by Type (2026-2035)

12.2 Global Laminate Timber Decking Market Forecast by Application (2026-2035)

12.2.1 Global Laminate Timber Decking Sales (K MT) Forecast by Application

12.2.2 Global Laminate Timber Decking Market Size (M USD) Forecast by Application  
(2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Laminate Timber Decking Market Size by Type (M USD)
- Table 4. Global Laminate Timber Decking Market Size by Application
- Table 5. Laminate Timber Decking Market Size Comparison by Region (M USD)
- Table 6. Global Laminate Timber Decking Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Laminate Timber Decking Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Laminate Timber Decking Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Laminate Timber Decking Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Laminate Timber Decking as of 2025)
- Table 11. Global Market Laminate Timber Decking Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Laminate Timber Decking Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Laminate Timber Decking Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Laminate Timber Decking Sales by Type (K MT)
- Table 27. Global Laminate Timber Decking Market Size by Type (M USD)
- Table 28. Global Laminate Timber Decking Sales (K MT) by Type (2020-2025)

- Table 29. Global Laminate Timber Decking Sales Market Share by Type (2020-2025)
- Table 30. Global Laminate Timber Decking Market Size (M USD) by Type (2020-2025)
- Table 31. Global Laminate Timber Decking Market Share by Type (2020-2025)
- Table 32. Global Laminate Timber Decking Price (USD/KG) by Type (2020-2025)
- Table 33. Global Laminate Timber Decking Sales (K MT) by Application
- Table 34. Global Laminate Timber Decking Market Size by Application
- Table 35. Global Laminate Timber Decking Sales by Application (2020-2025) & (K MT)
- Table 36. Global Laminate Timber Decking Sales Market Share by Application (2020-2025)
- Table 37. Global Laminate Timber Decking Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Laminate Timber Decking Market Share by Application (2020-2025)
- Table 39. Global Laminate Timber Decking Sales Growth Rate by Application (2020-2025)
- Table 40. Global Laminate Timber Decking Sales by Region (2020-2025) & (K MT)
- Table 41. Global Laminate Timber Decking Sales Market Share by Region (2020-2025)
- Table 42. Global Laminate Timber Decking Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Laminate Timber Decking Market Size by Region (2020-2025)
- Table 44. North America Laminate Timber Decking Sales by Country (2020-2025) & (K MT)
- Table 45. North America Laminate Timber Decking Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Laminate Timber Decking Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Laminate Timber Decking Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Laminate Timber Decking Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Laminate Timber Decking Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Laminate Timber Decking Sales by Country (2020-2025) & (K MT)
- Table 51. South America Laminate Timber Decking Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Laminate Timber Decking Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Laminate Timber Decking Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Laminate Timber Decking Production (K MT) by Region(2020-2025)
- Table 55. Global Laminate Timber Decking Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Laminate Timber Decking Revenue Market Share by Region

(2020-2025)

Table 57. Global Laminate Timber Decking Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Laminate Timber Decking Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Laminate Timber Decking Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Laminate Timber Decking Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Laminate Timber Decking Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Fiberon Basic Information

Table 63. Fiberon Laminate Timber Decking Product Overview

Table 64. Fiberon Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Fiberon Business Overview

Table 66. Fiberon SWOT Analysis

Table 67. Fiberon Recent Developments

Table 68. The AZEK Company Basic Information

Table 69. The AZEK Company Laminate Timber Decking Product Overview

Table 70. The AZEK Company Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. The AZEK Company Business Overview

Table 72. The AZEK Company SWOT Analysis

Table 73. The AZEK Company Recent Developments

Table 74. Trex Basic Information

Table 75. Trex Laminate Timber Decking Product Overview

Table 76. Trex Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Trex Business Overview

Table 78. Trex SWOT Analysis

Table 79. Trex Recent Developments

Table 80. Accsys Basic Information

Table 81. Accsys Laminate Timber Decking Product Overview

Table 82. Accsys Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Accsys Business Overview

- Table 84. Accsys Recent Developments
- Table 85. Boral Basic Information
- Table 86. Boral Laminate Timber Decking Product Overview
- Table 87. Boral Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Boral Business Overview
- Table 89. Boral Recent Developments
- Table 90. Cali Bamboo Basic Information
- Table 91. Cali Bamboo Laminate Timber Decking Product Overview
- Table 92. Cali Bamboo Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Cali Bamboo Business Overview
- Table 94. Cali Bamboo Recent Developments
- Table 95. Dasso Group Basic Information
- Table 96. Dasso Group Laminate Timber Decking Product Overview
- Table 97. Dasso Group Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Dasso Group Business Overview
- Table 99. Dasso Group Recent Developments
- Table 100. East Teak Fine Hardwoods Basic Information
- Table 101. East Teak Fine Hardwoods Laminate Timber Decking Product Overview
- Table 102. East Teak Fine Hardwoods Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. East Teak Fine Hardwoods Business Overview
- Table 104. East Teak Fine Hardwoods Recent Developments
- Table 105. UPM Basic Information
- Table 106. UPM Laminate Timber Decking Product Overview
- Table 107. UPM Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. UPM Business Overview
- Table 109. UPM Recent Developments
- Table 110. West Fraser Basic Information
- Table 111. West Fraser Laminate Timber Decking Product Overview
- Table 112. West Fraser Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. West Fraser Business Overview
- Table 114. West Fraser Recent Developments
- Table 115. Universal Forest Products Basic Information
- Table 116. Universal Forest Products Laminate Timber Decking Product Overview

Table 117. Universal Forest Products Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Universal Forest Products Business Overview

Table 119. Universal Forest Products Recent Developments

Table 120. Metsa Group Basic Information

Table 121. Metsa Group Laminate Timber Decking Product Overview

Table 122. Metsa Group Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Metsa Group Business Overview

Table 124. Metsa Group Recent Developments

Table 125. Vohringer Basic Information

Table 126. Vohringer Laminate Timber Decking Product Overview

Table 127. Vohringer Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Vohringer Business Overview

Table 129. Vohringer Recent Developments

Table 130. Power Dekor Basic Information

Table 131. Power Dekor Laminate Timber Decking Product Overview

Table 132. Power Dekor Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Power Dekor Business Overview

Table 134. Power Dekor Recent Developments

Table 135. Nature Home Basic Information

Table 136. Nature Home Laminate Timber Decking Product Overview

Table 137. Nature Home Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Nature Home Business Overview

Table 139. Nature Home Recent Developments

Table 140. DER Basic Information

Table 141. DER Laminate Timber Decking Product Overview

Table 142. DER Laminate Timber Decking Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. DER Business Overview

Table 144. DER Recent Developments

Table 145. Global Laminate Timber Decking Sales Forecast by Region (2026-2035) & (K MT)

Table 146. Global Laminate Timber Decking Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Laminate Timber Decking Sales Forecast by Country

(2026-2035) & (K MT)

Table 148. North America Laminate Timber Decking Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Laminate Timber Decking Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Laminate Timber Decking Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Laminate Timber Decking Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Laminate Timber Decking Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Laminate Timber Decking Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Laminate Timber Decking Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Laminate Timber Decking Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Laminate Timber Decking Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Laminate Timber Decking Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Laminate Timber Decking Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Laminate Timber Decking Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Laminate Timber Decking Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Laminate Timber Decking Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Laminate Timber Decking
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Laminate Timber Decking Market Size (M USD), 2025-2035
- Figure 5. Global Laminate Timber Decking Market Size (M USD) (2020-2035)
- Figure 6. Global Laminate Timber Decking Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Laminate Timber Decking Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Laminate Timber Decking Product Life Cycle
- Figure 13. Laminate Timber Decking Sales Share by Manufacturers in 2025
- Figure 14. Global Laminate Timber Decking Revenue Share by Manufacturers in 2025
- Figure 15. Laminate Timber Decking Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Laminate Timber Decking Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Laminate Timber Decking Revenue in 2025
- Figure 18. Industry Chain Map of Laminate Timber Decking
- Figure 19. Global Laminate Timber Decking Market PEST Analysis
- Figure 20. Global Laminate Timber Decking Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Laminate Timber Decking Market Share by Type
- Figure 27. Sales Market Share of Laminate Timber Decking by Type (2020-2025)
- Figure 28. Sales Market Share of Laminate Timber Decking by Type in 2025
- Figure 29. Market Share of Laminate Timber Decking by Type (2020-2025)
- Figure 30. Market Share of Laminate Timber Decking by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Laminate Timber Decking Market Share by Application

Figure 33. Global Laminate Timber Decking Sales Market Share by Application (2020-2025)

Figure 34. Global Laminate Timber Decking Sales Market Share by Application in 2025

Figure 35. Global Laminate Timber Decking Market Share by Application (2020-2025)

Figure 36. Global Laminate Timber Decking Market Share by Application in 2025

Figure 37. Global Laminate Timber Decking Sales Growth Rate by Application (2020-2025)

Figure 38. Global Laminate Timber Decking Sales Market Share by Region (2020-2025)

Figure 39. Global Laminate Timber Decking Market Size by Region (2020-2025)

Figure 40. North America Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Laminate Timber Decking Sales Market Share by Country in 2024

Figure 43. North America Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Laminate Timber Decking Market Size by Country in 2024

Figure 45. U.S. Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Laminate Timber Decking Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Laminate Timber Decking Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Laminate Timber Decking Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Laminate Timber Decking Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Laminate Timber Decking Sales Market Share by Country in 2024

Figure 53. Europe Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Laminate Timber Decking Market Size by Country in 2024

Figure 55. Germany Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Laminate Timber Decking Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Laminate Timber Decking Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Laminate Timber Decking Sales Market Share by Region in 2024

Figure 67. Asia Pacific Laminate Timber Decking Market Size by Region in 2024

Figure 68. China Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Laminate Timber Decking Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 78. South America Laminate Timber Decking Sales and Growth Rate (K MT)

Figure 79. South America Laminate Timber Decking Sales Market Share by Country in 2024

Figure 80. South America Laminate Timber Decking Market Size and Growth Rate (M USD)

Figure 81. South America Laminate Timber Decking Market Size by Country in 2024

Figure 82. Brazil Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Laminate Timber Decking Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Laminate Timber Decking Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Laminate Timber Decking Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Laminate Timber Decking Market Size by Region in 2024

Figure 92. Saudi Arabia Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Laminate Timber Decking Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Laminate Timber Decking Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Laminate Timber Decking Production Market Share by Region (2020-2025)

Figure 103. North America Laminate Timber Decking Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Laminate Timber Decking Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Laminate Timber Decking Production (K MT) Growth Rate (2020-2025)

Figure 106. China Laminate Timber Decking Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Laminate Timber Decking Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Laminate Timber Decking Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Laminate Timber Decking Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Laminate Timber Decking Market Share Forecast by Type (2026-2035)

Figure 111. Global Laminate Timber Decking Sales Forecast by Application (2026-2035)

Figure 112. Global Laminate Timber Decking Market Share Forecast by Application (2026-2035)

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