

Global Lactic Acid And Derivative Market Research Report 2025(Status and Outlook)

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Abstracts

Lactic acid is an organic acid produced through the fermentation of carbohydrates by lactic acid bacteria, serving as a fundamental chemical building block; its derivatives include polylactic acid (PLA)?a biodegradable polymer?as well as lactate salts, esters, and other compounds used across food and beverage, pharmaceuticals, cosmetics, biodegradable plastics, and industrial applications. The global market for lactic acid and its derivatives is primarily driven by the increasing demand for environmentally sustainable materials, particularly PLA as an alternative to petroleum-based plastics, alongside growth in natural preservatives and acidulants in the food industry, emulsifiers and exfoliants in personal care, and solvents and platform chemicals in industrial processes. Key market trends include technological advancements in fermentation efficiency and downstream processing, expansion of bioplastics production capacity, regulatory support for bio-based products, and rising consumer preference for natural and eco-friendly ingredients. Major players are concentrated in North America, Europe, and Asia-Pacific, with significant production and consumption in the US, Germany, China, and Thailand, while competition intensifies through innovation in product applications and cost-competitive manufacturing. Challenges include price volatility of raw materials such as corn and sugarcane, high production costs relative to synthetic alternatives, and the need for improved end-of-life infrastructure for biodegradable products.

The global Lactic Acid And Derivative market size was estimated at USD 2692.75 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 8.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lactic Acid And Derivative market, covering all critical facets from a broad macroeconomic overview to

detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lactic Acid And Derivative market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lactic Acid And Derivative market.

Global Lactic Acid And Derivative Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dow
Corbion
Natureworks

ADM
Cargill
BASF
Teijin
Zhejiang Hisun Biomaterials
COFCO Biochemical & Galactic
Jindan Lactic Acid Technology
Hypow Biotechnology

Market Segmentation (by Type)

Lactic Acid
Polylactic Acid
Others

Market Segmentation (by Application)

Packaging
Agriculture
Automobile
Electronics
Textile
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Lactic Acid And Derivative Market

Overview of the regional outlook of the Lactic Acid And Derivative Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lactic Acid And Derivative Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lactic Acid And Derivative, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Lactic Acid And Derivative

1.2 Key Market Segments

1.2.1 Lactic Acid And Derivative Segment by Type

1.2.2 Lactic Acid And Derivative Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LACTIC ACID AND DERIVATIVE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Lactic Acid And Derivative Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Lactic Acid And Derivative Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LACTIC ACID AND DERIVATIVE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Lactic Acid And Derivative Product Life Cycle

3.3 Global Lactic Acid And Derivative Sales by Manufacturers (2020-2025)

3.4 Global Lactic Acid And Derivative Revenue Market Share by Manufacturers (2020-2025)

3.5 Lactic Acid And Derivative Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Lactic Acid And Derivative Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Lactic Acid And Derivative Market Competitive Situation and Trends

3.8.1 Lactic Acid And Derivative Market Concentration Rate

3.8.2 Global 5 and 10 Largest Lactic Acid And Derivative Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LACTIC ACID AND DERIVATIVE INDUSTRY CHAIN ANALYSIS

4.1 Lactic Acid And Derivative Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LACTIC ACID AND DERIVATIVE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Lactic Acid And Derivative Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Lactic Acid And Derivative Market

5.7 ESG Ratings of Leading Companies

6 LACTIC ACID AND DERIVATIVE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Lactic Acid And Derivative Sales Market Share by Type (2020-2025)

6.3 Global Lactic Acid And Derivative Market Size Market Share by Type (2020-2025)

6.4 Global Lactic Acid And Derivative Price by Type (2020-2025)

7 LACTIC ACID AND DERIVATIVE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Lactic Acid And Derivative Market Sales by Application (2020-2025)
- 7.3 Global Lactic Acid And Derivative Market Size (M USD) by Application (2020-2025)
- 7.4 Global Lactic Acid And Derivative Sales Growth Rate by Application (2020-2025)

8 LACTIC ACID AND DERIVATIVE MARKET SALES BY REGION

- 8.1 Global Lactic Acid And Derivative Sales by Region
 - 8.1.1 Global Lactic Acid And Derivative Sales by Region
 - 8.1.2 Global Lactic Acid And Derivative Sales Market Share by Region
- 8.2 Global Lactic Acid And Derivative Market Size by Region
 - 8.2.1 Global Lactic Acid And Derivative Market Size by Region
 - 8.2.2 Global Lactic Acid And Derivative Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Lactic Acid And Derivative Sales by Country
 - 8.3.2 North America Lactic Acid And Derivative Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Lactic Acid And Derivative Sales by Country
 - 8.4.2 Europe Lactic Acid And Derivative Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Lactic Acid And Derivative Sales by Region
 - 8.5.2 Asia Pacific Lactic Acid And Derivative Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Lactic Acid And Derivative Sales by Country
 - 8.6.2 South America Lactic Acid And Derivative Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Lactic Acid And Derivative Sales by Region

8.7.2 Middle East and Africa Lactic Acid And Derivative Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LACTIC ACID AND DERIVATIVE MARKET PRODUCTION BY REGION

9.1 Global Production of Lactic Acid And Derivative by Region(2020-2025)

9.2 Global Lactic Acid And Derivative Revenue Market Share by Region (2020-2025)

9.3 Global Lactic Acid And Derivative Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Lactic Acid And Derivative Production

9.4.1 North America Lactic Acid And Derivative Production Growth Rate (2020-2025)

9.4.2 North America Lactic Acid And Derivative Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Lactic Acid And Derivative Production

9.5.1 Europe Lactic Acid And Derivative Production Growth Rate (2020-2025)

9.5.2 Europe Lactic Acid And Derivative Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Lactic Acid And Derivative Production (2020-2025)

9.6.1 Japan Lactic Acid And Derivative Production Growth Rate (2020-2025)

9.6.2 Japan Lactic Acid And Derivative Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Lactic Acid And Derivative Production (2020-2025)

9.7.1 China Lactic Acid And Derivative Production Growth Rate (2020-2025)

9.7.2 China Lactic Acid And Derivative Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dow

10.1.1 Dow Basic Information

- 10.1.2 Dow Lactic Acid And Derivative Product Overview
- 10.1.3 Dow Lactic Acid And Derivative Product Market Performance
- 10.1.4 Dow Business Overview
- 10.1.5 Dow SWOT Analysis
- 10.1.6 Dow Recent Developments
- 10.2 Corbion
 - 10.2.1 Corbion Basic Information
 - 10.2.2 Corbion Lactic Acid And Derivative Product Overview
 - 10.2.3 Corbion Lactic Acid And Derivative Product Market Performance
 - 10.2.4 Corbion Business Overview
 - 10.2.5 Corbion SWOT Analysis
 - 10.2.6 Corbion Recent Developments
- 10.3 Natureworks
 - 10.3.1 Natureworks Basic Information
 - 10.3.2 Natureworks Lactic Acid And Derivative Product Overview
 - 10.3.3 Natureworks Lactic Acid And Derivative Product Market Performance
 - 10.3.4 Natureworks Business Overview
 - 10.3.5 Natureworks SWOT Analysis
 - 10.3.6 Natureworks Recent Developments
- 10.4 ADM
 - 10.4.1 ADM Basic Information
 - 10.4.2 ADM Lactic Acid And Derivative Product Overview
 - 10.4.3 ADM Lactic Acid And Derivative Product Market Performance
 - 10.4.4 ADM Business Overview
 - 10.4.5 ADM Recent Developments
- 10.5 Cargill
 - 10.5.1 Cargill Basic Information
 - 10.5.2 Cargill Lactic Acid And Derivative Product Overview
 - 10.5.3 Cargill Lactic Acid And Derivative Product Market Performance
 - 10.5.4 Cargill Business Overview
 - 10.5.5 Cargill Recent Developments
- 10.6 BASF
 - 10.6.1 BASF Basic Information
 - 10.6.2 BASF Lactic Acid And Derivative Product Overview
 - 10.6.3 BASF Lactic Acid And Derivative Product Market Performance
 - 10.6.4 BASF Business Overview
 - 10.6.5 BASF Recent Developments
- 10.7 Teijin
 - 10.7.1 Teijin Basic Information

- 10.7.2 Teijin Lactic Acid And Derivative Product Overview
- 10.7.3 Teijin Lactic Acid And Derivative Product Market Performance
- 10.7.4 Teijin Business Overview
- 10.7.5 Teijin Recent Developments
- 10.8 Zhejiang Hisun Biomaterials
 - 10.8.1 Zhejiang Hisun Biomaterials Basic Information
 - 10.8.2 Zhejiang Hisun Biomaterials Lactic Acid And Derivative Product Overview
 - 10.8.3 Zhejiang Hisun Biomaterials Lactic Acid And Derivative Product Market Performance
 - 10.8.4 Zhejiang Hisun Biomaterials Business Overview
 - 10.8.5 Zhejiang Hisun Biomaterials Recent Developments
- 10.9 COFCO Biochemical and Galactic
 - 10.9.1 COFCO Biochemical and Galactic Basic Information
 - 10.9.2 COFCO Biochemical and Galactic Lactic Acid And Derivative Product Overview
 - 10.9.3 COFCO Biochemical and Galactic Lactic Acid And Derivative Product Market Performance
 - 10.9.4 COFCO Biochemical and Galactic Business Overview
 - 10.9.5 COFCO Biochemical and Galactic Recent Developments
- 10.10 Jindan Lactic Acid Technology
 - 10.10.1 Jindan Lactic Acid Technology Basic Information
 - 10.10.2 Jindan Lactic Acid Technology Lactic Acid And Derivative Product Overview
 - 10.10.3 Jindan Lactic Acid Technology Lactic Acid And Derivative Product Market Performance
 - 10.10.4 Jindan Lactic Acid Technology Business Overview
 - 10.10.5 Jindan Lactic Acid Technology Recent Developments
- 10.11 Hypow Biotechnology
 - 10.11.1 Hypow Biotechnology Basic Information
 - 10.11.2 Hypow Biotechnology Lactic Acid And Derivative Product Overview
 - 10.11.3 Hypow Biotechnology Lactic Acid And Derivative Product Market Performance
 - 10.11.4 Hypow Biotechnology Business Overview
 - 10.11.5 Hypow Biotechnology Recent Developments

11 LACTIC ACID AND DERIVATIVE MARKET FORECAST BY REGION

- 11.1 Global Lactic Acid And Derivative Market Size Forecast
- 11.2 Global Lactic Acid And Derivative Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Lactic Acid And Derivative Market Size Forecast by Country
 - 11.2.3 Asia Pacific Lactic Acid And Derivative Market Size Forecast by Region

- 11.2.4 South America Lactic Acid And Derivative Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Lactic Acid And Derivative by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Lactic Acid And Derivative Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Lactic Acid And Derivative by Type (2026-2033)
 - 12.1.2 Global Lactic Acid And Derivative Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Lactic Acid And Derivative by Type (2026-2033)
- 12.2 Global Lactic Acid And Derivative Market Forecast by Application (2026-2033)
 - 12.2.1 Global Lactic Acid And Derivative Sales (K MT) Forecast by Application
 - 12.2.2 Global Lactic Acid And Derivative Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Lactic Acid And Derivative Market Size Comparison by Region (M USD)

Table 5. Global Lactic Acid And Derivative Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Lactic Acid And Derivative Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Lactic Acid And Derivative Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Lactic Acid And Derivative Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lactic Acid And Derivative as of 2024)

Table 10. Global Market Lactic Acid And Derivative Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Lactic Acid And Derivative Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Lactic Acid And Derivative Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Lactic Acid And Derivative Sales by Type (K MT)

Table 26. Global Lactic Acid And Derivative Market Size by Type (M USD)

Table 27. Global Lactic Acid And Derivative Sales (K MT) by Type (2020-2025)

Table 28. Global Lactic Acid And Derivative Sales Market Share by Type (2020-2025)

Table 29. Global Lactic Acid And Derivative Market Size (M USD) by Type (2020-2025)
Table 30. Global Lactic Acid And Derivative Market Size Share by Type (2020-2025)
Table 31. Global Lactic Acid And Derivative Price (USD/KG) by Type (2020-2025)
Table 32. Global Lactic Acid And Derivative Sales (K MT) by Application
Table 33. Global Lactic Acid And Derivative Market Size by Application
Table 34. Global Lactic Acid And Derivative Sales by Application (2020-2025) & (K MT)
Table 35. Global Lactic Acid And Derivative Sales Market Share by Application (2020-2025)
Table 36. Global Lactic Acid And Derivative Market Size by Application (2020-2025) & (M USD)
Table 37. Global Lactic Acid And Derivative Market Share by Application (2020-2025)
Table 38. Global Lactic Acid And Derivative Sales Growth Rate by Application (2020-2025)
Table 39. Global Lactic Acid And Derivative Sales by Region (2020-2025) & (K MT)
Table 40. Global Lactic Acid And Derivative Sales Market Share by Region (2020-2025)
Table 41. Global Lactic Acid And Derivative Market Size by Region (2020-2025) & (M USD)
Table 42. Global Lactic Acid And Derivative Market Size Market Share by Region (2020-2025)
Table 43. North America Lactic Acid And Derivative Sales by Country (2020-2025) & (K MT)
Table 44. North America Lactic Acid And Derivative Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Lactic Acid And Derivative Sales by Country (2020-2025) & (K MT)
Table 46. Europe Lactic Acid And Derivative Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Lactic Acid And Derivative Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Lactic Acid And Derivative Market Size by Region (2020-2025) & (M USD)
Table 49. South America Lactic Acid And Derivative Sales by Country (2020-2025) & (K MT)
Table 50. South America Lactic Acid And Derivative Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Lactic Acid And Derivative Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Lactic Acid And Derivative Market Size by Region (2020-2025) & (M USD)
Table 53. Global Lactic Acid And Derivative Production (K MT) by Region(2020-2025)

Table 54. Global Lactic Acid And Derivative Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Lactic Acid And Derivative Revenue Market Share by Region (2020-2025)

Table 56. Global Lactic Acid And Derivative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Lactic Acid And Derivative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Lactic Acid And Derivative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Lactic Acid And Derivative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Lactic Acid And Derivative Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Dow Basic Information

Table 62. Dow Lactic Acid And Derivative Product Overview

Table 63. Dow Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Dow Business Overview

Table 65. Dow SWOT Analysis

Table 66. Dow Recent Developments

Table 67. Corbion Basic Information

Table 68. Corbion Lactic Acid And Derivative Product Overview

Table 69. Corbion Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Corbion Business Overview

Table 71. Corbion SWOT Analysis

Table 72. Corbion Recent Developments

Table 73. Natureworks Basic Information

Table 74. Natureworks Lactic Acid And Derivative Product Overview

Table 75. Natureworks Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Natureworks Business Overview

Table 77. Natureworks SWOT Analysis

Table 78. Natureworks Recent Developments

Table 79. ADM Basic Information

Table 80. ADM Lactic Acid And Derivative Product Overview

Table 81. ADM Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. ADM Business Overview

Table 83. ADM Recent Developments

Table 84. Cargill Basic Information

Table 85. Cargill Lactic Acid And Derivative Product Overview

Table 86. Cargill Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Cargill Business Overview

Table 88. Cargill Recent Developments

Table 89. BASF Basic Information

Table 90. BASF Lactic Acid And Derivative Product Overview

Table 91. BASF Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. BASF Business Overview

Table 93. BASF Recent Developments

Table 94. Teijin Basic Information

Table 95. Teijin Lactic Acid And Derivative Product Overview

Table 96. Teijin Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Teijin Business Overview

Table 98. Teijin Recent Developments

Table 99. Zhejiang Hisun Biomaterials Basic Information

Table 100. Zhejiang Hisun Biomaterials Lactic Acid And Derivative Product Overview

Table 101. Zhejiang Hisun Biomaterials Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Zhejiang Hisun Biomaterials Business Overview

Table 103. Zhejiang Hisun Biomaterials Recent Developments

Table 104. COFCO Biochemical and Galactic Basic Information

Table 105. COFCO Biochemical and Galactic Lactic Acid And Derivative Product Overview

Table 106. COFCO Biochemical and Galactic Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. COFCO Biochemical and Galactic Business Overview

Table 108. COFCO Biochemical and Galactic Recent Developments

Table 109. Jindan Lactic Acid Technology Basic Information

Table 110. Jindan Lactic Acid Technology Lactic Acid And Derivative Product Overview

Table 111. Jindan Lactic Acid Technology Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Jindan Lactic Acid Technology Business Overview

Table 113. Jindan Lactic Acid Technology Recent Developments

Table 114. Hypow Biotechnology Basic Information

Table 115. Hypow Biotechnology Lactic Acid And Derivative Product Overview

Table 116. Hypow Biotechnology Lactic Acid And Derivative Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Hypow Biotechnology Business Overview

Table 118. Hypow Biotechnology Recent Developments

Table 119. Global Lactic Acid And Derivative Sales Forecast by Region (2026-2033) & (K MT)

Table 120. Global Lactic Acid And Derivative Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Lactic Acid And Derivative Sales Forecast by Country (2026-2033) & (K MT)

Table 122. North America Lactic Acid And Derivative Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Lactic Acid And Derivative Sales Forecast by Country (2026-2033) & (K MT)

Table 124. Europe Lactic Acid And Derivative Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Lactic Acid And Derivative Sales Forecast by Region (2026-2033) & (K MT)

Table 126. Asia Pacific Lactic Acid And Derivative Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Lactic Acid And Derivative Sales Forecast by Country (2026-2033) & (K MT)

Table 128. South America Lactic Acid And Derivative Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Lactic Acid And Derivative Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Lactic Acid And Derivative Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Lactic Acid And Derivative Sales Forecast by Type (2026-2033) & (K MT)

Table 132. Global Lactic Acid And Derivative Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Lactic Acid And Derivative Price Forecast by Type (2026-2033) & (USD/KG)

Table 134. Global Lactic Acid And Derivative Sales (K MT) Forecast by Application (2026-2033)

Table 135. Global Lactic Acid And Derivative Market Size Forecast by Application

(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Lactic Acid And Derivative
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lactic Acid And Derivative Market Size (M USD), 2024-2033
- Figure 5. Global Lactic Acid And Derivative Market Size (M USD) (2020-2033)
- Figure 6. Global Lactic Acid And Derivative Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Lactic Acid And Derivative Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Lactic Acid And Derivative Product Life Cycle
- Figure 13. Lactic Acid And Derivative Sales Share by Manufacturers in 2024
- Figure 14. Global Lactic Acid And Derivative Revenue Share by Manufacturers in 2024
- Figure 15. Lactic Acid And Derivative Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Lactic Acid And Derivative Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Lactic Acid And Derivative Revenue in 2024
- Figure 18. Industry Chain Map of Lactic Acid And Derivative
- Figure 19. Global Lactic Acid And Derivative Market PEST Analysis
- Figure 20. Global Lactic Acid And Derivative Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Lactic Acid And Derivative Market Share by Type
- Figure 27. Sales Market Share of Lactic Acid And Derivative by Type (2020-2025)
- Figure 28. Sales Market Share of Lactic Acid And Derivative by Type in 2024
- Figure 29. Market Size Share of Lactic Acid And Derivative by Type (2020-2025)
- Figure 30. Market Size Share of Lactic Acid And Derivative by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Lactic Acid And Derivative Market Share by Application

Figure 33. Global Lactic Acid And Derivative Sales Market Share by Application (2020-2025)

Figure 34. Global Lactic Acid And Derivative Sales Market Share by Application in 2024

Figure 35. Global Lactic Acid And Derivative Market Share by Application (2020-2025)

Figure 36. Global Lactic Acid And Derivative Market Share by Application in 2024

Figure 37. Global Lactic Acid And Derivative Sales Growth Rate by Application (2020-2025)

Figure 38. Global Lactic Acid And Derivative Sales Market Share by Region (2020-2025)

Figure 39. Global Lactic Acid And Derivative Market Size Market Share by Region (2020-2025)

Figure 40. North America Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Lactic Acid And Derivative Sales Market Share by Country in 2024

Figure 43. North America Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Lactic Acid And Derivative Market Size Market Share by Country in 2024

Figure 45. U.S. Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Lactic Acid And Derivative Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Lactic Acid And Derivative Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Lactic Acid And Derivative Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Lactic Acid And Derivative Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Lactic Acid And Derivative Sales Market Share by Country in 2024

Figure 53. Europe Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Lactic Acid And Derivative Market Size Market Share by Country in

2024

Figure 55. Germany Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Lactic Acid And Derivative Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Lactic Acid And Derivative Sales Market Share by Region in 2024

Figure 67. Asia Pacific Lactic Acid And Derivative Market Size Market Share by Region in 2024

Figure 68. China Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K

MT)

Figure 75. India Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Lactic Acid And Derivative Sales and Growth Rate (K MT)

Figure 79. South America Lactic Acid And Derivative Sales Market Share by Country in 2024

Figure 80. South America Lactic Acid And Derivative Market Size and Growth Rate (M USD)

Figure 81. South America Lactic Acid And Derivative Market Size Market Share by Country in 2024

Figure 82. Brazil Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Lactic Acid And Derivative Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Lactic Acid And Derivative Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Lactic Acid And Derivative Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Lactic Acid And Derivative Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K

MT)

Figure 95. UAE Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Lactic Acid And Derivative Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Lactic Acid And Derivative Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Lactic Acid And Derivative Production Market Share by Region (2020-2025)

Figure 103. North America Lactic Acid And Derivative Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Lactic Acid And Derivative Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Lactic Acid And Derivative Production (K MT) Growth Rate (2020-2025)

Figure 106. China Lactic Acid And Derivative Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Lactic Acid And Derivative Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Lactic Acid And Derivative Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Lactic Acid And Derivative Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Lactic Acid And Derivative Market Share Forecast by Type (2026-2033)

Figure 111. Global Lactic Acid And Derivative Sales Forecast by Application (2026-2033)

Figure 112. Global Lactic Acid And Derivative Market Share Forecast by Application (2026-2033)

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