

Global Laboratory Dry Granulator Market Research Report 2026(Status and Outlook)

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Abstracts

A Laboratory Dry Granulator is a specialized piece of equipment used for granulating powders into granules without the use of any liquid binder. It is commonly used in the pharmaceutical, food, and chemical industries for small-scale production, formulation development, and research purposes. The primary advantage of dry granulation over wet granulation is the avoidance of moisture, which is crucial for heat-sensitive or moisture-sensitive materials. The laboratory dry granulator market is a niche segment within the pharmaceutical and chemical industries, focusing on small-scale dry granulation processes for research, development, and small-batch production. Laboratory dry granulators are specialized machines designed for granulating dry powders without the need for liquid binders. These devices are primarily used in laboratories for testing, formulation development, and scaling-up processes in pharmaceutical, food, and chemical industries. The primary application of these machines is to develop granules for tablets, capsules, or other solid dosage forms. The growing investment in pharmaceutical research and development, especially in the areas of new drug discovery and biopharmaceuticals, is a key driver for the laboratory dry granulator market. As companies increasingly focus on developing novel drug formulations, laboratory-scale dry granulation is crucial for testing and optimizing formulations. Pharmaceutical companies and contract research organizations (CROs) are focused on developing faster, cost-effective, and more efficient ways to create solid dosage forms. Laboratory dry granulators help in creating small batches of granules to test for various factors, including uniformity, solubility, and bioavailability. Strict regulations from organizations such as the FDA, EMA, and other regulatory bodies emphasize the importance of product consistency and quality control during the manufacturing process. Laboratory dry granulators allow researchers to fine-tune their formulations to meet these stringent requirements before scaling up to large-scale production. Continuous advancements in dry granulation technologies, such as

improved roller compactors, greater automation, and real-time monitoring, are also driving the laboratory dry granulator market. These innovations enable more precise control over granule size, density, and other characteristics, enhancing the overall efficiency and effectiveness of the process.

The global Laboratory Dry Granulator market size was estimated at USD 65.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Laboratory Dry Granulator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Laboratory Dry Granulator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Laboratory Dry Granulator market.

Global Laboratory Dry Granulator Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fitzpatrick
Hosokawa
Alexanderwerk
Freund Corporation
Beijing LongliTech
GERTEIS
L.B. Bohle
Yenchen Machinery
WelchDry
Cadmach
Canaan Technology
Bepex
Prism Pharma Machinery
KEYUAN
KaiChuang Machinery

Market Segmentation (by Type)

Production Capacity Production Capacity 30-200Kg/Hour
Production Capacity > 200Kg/Hour

Market Segmentation (by Application)

Pharmacy
Chemical Industry
Food
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Laboratory Dry Granulator Market
Overview of the regional outlook of the Laboratory Dry Granulator Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Laboratory Dry Granulator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Laboratory Dry Granulator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Laboratory Dry Granulator
- 1.2 Key Market Segments
 - 1.2.1 Laboratory Dry Granulator Segment by Type
 - 1.2.2 Laboratory Dry Granulator Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 LABORATORY DRY GRANULATOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Laboratory Dry Granulator Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Laboratory Dry Granulator Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 LABORATORY DRY GRANULATOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Laboratory Dry Granulator Product Life Cycle
- 3.3 Global Laboratory Dry Granulator Sales by Manufacturers (2020-2025)
- 3.4 Global Laboratory Dry Granulator Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Laboratory Dry Granulator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Laboratory Dry Granulator Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Laboratory Dry Granulator Market Competitive Situation and Trends
 - 3.8.1 Laboratory Dry Granulator Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Laboratory Dry Granulator Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LABORATORY DRY GRANULATOR INDUSTRY CHAIN ANALYSIS

4.1 Laboratory Dry Granulator Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LABORATORY DRY GRANULATOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Laboratory Dry Granulator Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Laboratory Dry Granulator Market

5.7 ESG Ratings of Leading Companies

6 LABORATORY DRY GRANULATOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Laboratory Dry Granulator Sales Market Share by Type (2020-2025)

6.3 Global Laboratory Dry Granulator Market Size by Type (2020-2025)

6.4 Global Laboratory Dry Granulator Price by Type (2020-2025)

7 LABORATORY DRY GRANULATOR MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Laboratory Dry Granulator Market Sales by Application (2020-2025)
- 7.3 Global Laboratory Dry Granulator Market Size (M USD) by Application (2020-2025)
- 7.4 Global Laboratory Dry Granulator Sales Growth Rate by Application (2020-2025)

8 LABORATORY DRY GRANULATOR MARKET SALES BY REGION

- 8.1 Global Laboratory Dry Granulator Sales by Region
 - 8.1.1 Global Laboratory Dry Granulator Sales by Region
 - 8.1.2 Global Laboratory Dry Granulator Sales Market Share by Region
- 8.2 Global Laboratory Dry Granulator Market Size by Region
 - 8.2.1 Global Laboratory Dry Granulator Market Size by Region
 - 8.2.2 Global Laboratory Dry Granulator Market Size by Region
- 8.3 North America
 - 8.3.1 North America Laboratory Dry Granulator Sales by Country
 - 8.3.2 North America Laboratory Dry Granulator Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Laboratory Dry Granulator Sales by Country
 - 8.4.2 Europe Laboratory Dry Granulator Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Laboratory Dry Granulator Sales by Region
 - 8.5.2 Asia Pacific Laboratory Dry Granulator Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Laboratory Dry Granulator Sales by Country

- 8.6.2 South America Laboratory Dry Granulator Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Laboratory Dry Granulator Sales by Region
 - 8.7.2 Middle East and Africa Laboratory Dry Granulator Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LABORATORY DRY GRANULATOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Laboratory Dry Granulator by Region(2020-2025)
- 9.2 Global Laboratory Dry Granulator Revenue Market Share by Region (2020-2025)
- 9.3 Global Laboratory Dry Granulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Laboratory Dry Granulator Production
 - 9.4.1 North America Laboratory Dry Granulator Production Growth Rate (2020-2025)
 - 9.4.2 North America Laboratory Dry Granulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Laboratory Dry Granulator Production
 - 9.5.1 Europe Laboratory Dry Granulator Production Growth Rate (2020-2025)
 - 9.5.2 Europe Laboratory Dry Granulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Laboratory Dry Granulator Production (2020-2025)
 - 9.6.1 Japan Laboratory Dry Granulator Production Growth Rate (2020-2025)
 - 9.6.2 Japan Laboratory Dry Granulator Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Laboratory Dry Granulator Production (2020-2025)
 - 9.7.1 China Laboratory Dry Granulator Production Growth Rate (2020-2025)
 - 9.7.2 China Laboratory Dry Granulator Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Fitzpatrick

- 10.1.1 Fitzpatrick Basic Information
- 10.1.2 Fitzpatrick Laboratory Dry Granulator Product Overview
- 10.1.3 Fitzpatrick Laboratory Dry Granulator Product Market Performance
- 10.1.4 Fitzpatrick Business Overview
- 10.1.5 Fitzpatrick SWOT Analysis
- 10.1.6 Fitzpatrick Recent Developments
- 10.2 Hosokawa
 - 10.2.1 Hosokawa Basic Information
 - 10.2.2 Hosokawa Laboratory Dry Granulator Product Overview
 - 10.2.3 Hosokawa Laboratory Dry Granulator Product Market Performance
 - 10.2.4 Hosokawa Business Overview
 - 10.2.5 Hosokawa SWOT Analysis
 - 10.2.6 Hosokawa Recent Developments
- 10.3 Alexanderwerk
 - 10.3.1 Alexanderwerk Basic Information
 - 10.3.2 Alexanderwerk Laboratory Dry Granulator Product Overview
 - 10.3.3 Alexanderwerk Laboratory Dry Granulator Product Market Performance
 - 10.3.4 Alexanderwerk Business Overview
 - 10.3.5 Alexanderwerk SWOT Analysis
 - 10.3.6 Alexanderwerk Recent Developments
- 10.4 Freund Corporation
 - 10.4.1 Freund Corporation Basic Information
 - 10.4.2 Freund Corporation Laboratory Dry Granulator Product Overview
 - 10.4.3 Freund Corporation Laboratory Dry Granulator Product Market Performance
 - 10.4.4 Freund Corporation Business Overview
 - 10.4.5 Freund Corporation Recent Developments
- 10.5 Beijing LongliTech
 - 10.5.1 Beijing LongliTech Basic Information
 - 10.5.2 Beijing LongliTech Laboratory Dry Granulator Product Overview
 - 10.5.3 Beijing LongliTech Laboratory Dry Granulator Product Market Performance
 - 10.5.4 Beijing LongliTech Business Overview
 - 10.5.5 Beijing LongliTech Recent Developments
- 10.6 GERTEIS
 - 10.6.1 GERTEIS Basic Information
 - 10.6.2 GERTEIS Laboratory Dry Granulator Product Overview
 - 10.6.3 GERTEIS Laboratory Dry Granulator Product Market Performance
 - 10.6.4 GERTEIS Business Overview
 - 10.6.5 GERTEIS Recent Developments
- 10.7 L.B. Bohle

- 10.7.1 L.B. Bohle Basic Information
- 10.7.2 L.B. Bohle Laboratory Dry Granulator Product Overview
- 10.7.3 L.B. Bohle Laboratory Dry Granulator Product Market Performance
- 10.7.4 L.B. Bohle Business Overview
- 10.7.5 L.B. Bohle Recent Developments
- 10.8 Yenchen Machinery
 - 10.8.1 Yenchen Machinery Basic Information
 - 10.8.2 Yenchen Machinery Laboratory Dry Granulator Product Overview
 - 10.8.3 Yenchen Machinery Laboratory Dry Granulator Product Market Performance
 - 10.8.4 Yenchen Machinery Business Overview
 - 10.8.5 Yenchen Machinery Recent Developments
- 10.9 WelchDry
 - 10.9.1 WelchDry Basic Information
 - 10.9.2 WelchDry Laboratory Dry Granulator Product Overview
 - 10.9.3 WelchDry Laboratory Dry Granulator Product Market Performance
 - 10.9.4 WelchDry Business Overview
 - 10.9.5 WelchDry Recent Developments
- 10.10 Cadmach
 - 10.10.1 Cadmach Basic Information
 - 10.10.2 Cadmach Laboratory Dry Granulator Product Overview
 - 10.10.3 Cadmach Laboratory Dry Granulator Product Market Performance
 - 10.10.4 Cadmach Business Overview
 - 10.10.5 Cadmach Recent Developments
- 10.11 Canaan Technology
 - 10.11.1 Canaan Technology Basic Information
 - 10.11.2 Canaan Technology Laboratory Dry Granulator Product Overview
 - 10.11.3 Canaan Technology Laboratory Dry Granulator Product Market Performance
 - 10.11.4 Canaan Technology Business Overview
 - 10.11.5 Canaan Technology Recent Developments
- 10.12 Bepex
 - 10.12.1 Bepex Basic Information
 - 10.12.2 Bepex Laboratory Dry Granulator Product Overview
 - 10.12.3 Bepex Laboratory Dry Granulator Product Market Performance
 - 10.12.4 Bepex Business Overview
 - 10.12.5 Bepex Recent Developments
- 10.13 Prism Pharma Machinery
 - 10.13.1 Prism Pharma Machinery Basic Information
 - 10.13.2 Prism Pharma Machinery Laboratory Dry Granulator Product Overview
 - 10.13.3 Prism Pharma Machinery Laboratory Dry Granulator Product Market

Performance

- 10.13.4 Prism Pharma Machinery Business Overview
- 10.13.5 Prism Pharma Machinery Recent Developments

10.14 KEYUAN

- 10.14.1 KEYUAN Basic Information
- 10.14.2 KEYUAN Laboratory Dry Granulator Product Overview
- 10.14.3 KEYUAN Laboratory Dry Granulator Product Market Performance
- 10.14.4 KEYUAN Business Overview
- 10.14.5 KEYUAN Recent Developments

10.15 KaiChuang Machinery

- 10.15.1 KaiChuang Machinery Basic Information
- 10.15.2 KaiChuang Machinery Laboratory Dry Granulator Product Overview
- 10.15.3 KaiChuang Machinery Laboratory Dry Granulator Product Market Performance
- 10.15.4 KaiChuang Machinery Business Overview
- 10.15.5 KaiChuang Machinery Recent Developments

11 LABORATORY DRY GRANULATOR MARKET FORECAST BY REGION

- 11.1 Global Laboratory Dry Granulator Market Size Forecast
- 11.2 Global Laboratory Dry Granulator Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Laboratory Dry Granulator Market Size Forecast by Country
 - 11.2.3 Asia Pacific Laboratory Dry Granulator Market Size Forecast by Region
 - 11.2.4 South America Laboratory Dry Granulator Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Laboratory Dry Granulator by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Laboratory Dry Granulator Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Laboratory Dry Granulator by Type (2026-2035)
 - 12.1.2 Global Laboratory Dry Granulator Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Laboratory Dry Granulator by Type (2026-2035)
- 12.2 Global Laboratory Dry Granulator Market Forecast by Application (2026-2035)
 - 12.2.1 Global Laboratory Dry Granulator Sales (K Units) Forecast by Application
 - 12.2.2 Global Laboratory Dry Granulator Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Laboratory Dry Granulator Market Size by Type (M USD)
- Table 4. Global Laboratory Dry Granulator Market Size by Application
- Table 5. Laboratory Dry Granulator Market Size Comparison by Region (M USD)
- Table 6. Global Laboratory Dry Granulator Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Laboratory Dry Granulator Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Laboratory Dry Granulator Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Laboratory Dry Granulator Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Laboratory Dry Granulator as of 2025)
- Table 11. Global Market Laboratory Dry Granulator Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Laboratory Dry Granulator Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Laboratory Dry Granulator Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Laboratory Dry Granulator Sales by Type (K Units)
- Table 27. Global Laboratory Dry Granulator Market Size by Type (M USD)

- Table 28. Global Laboratory Dry Granulator Sales (K Units) by Type (2020-2025)
- Table 29. Global Laboratory Dry Granulator Sales Market Share by Type (2020-2025)
- Table 30. Global Laboratory Dry Granulator Market Size (M USD) by Type (2020-2025)
- Table 31. Global Laboratory Dry Granulator Market Share by Type (2020-2025)
- Table 32. Global Laboratory Dry Granulator Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Laboratory Dry Granulator Sales (K Units) by Application
- Table 34. Global Laboratory Dry Granulator Market Size by Application
- Table 35. Global Laboratory Dry Granulator Sales by Application (2020-2025) & (K Units)
- Table 36. Global Laboratory Dry Granulator Sales Market Share by Application (2020-2025)
- Table 37. Global Laboratory Dry Granulator Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Laboratory Dry Granulator Market Share by Application (2020-2025)
- Table 39. Global Laboratory Dry Granulator Sales Growth Rate by Application (2020-2025)
- Table 40. Global Laboratory Dry Granulator Sales by Region (2020-2025) & (K Units)
- Table 41. Global Laboratory Dry Granulator Sales Market Share by Region (2020-2025)
- Table 42. Global Laboratory Dry Granulator Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Laboratory Dry Granulator Market Size by Region (2020-2025)
- Table 44. North America Laboratory Dry Granulator Sales by Country (2020-2025) & (K Units)
- Table 45. North America Laboratory Dry Granulator Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Laboratory Dry Granulator Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Laboratory Dry Granulator Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Laboratory Dry Granulator Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Laboratory Dry Granulator Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Laboratory Dry Granulator Sales by Country (2020-2025) & (K Units)
- Table 51. South America Laboratory Dry Granulator Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Laboratory Dry Granulator Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Laboratory Dry Granulator Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Laboratory Dry Granulator Production (K Units) by Region(2020-2025)

Table 55. Global Laboratory Dry Granulator Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Laboratory Dry Granulator Revenue Market Share by Region (2020-2025)

Table 57. Global Laboratory Dry Granulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Laboratory Dry Granulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Laboratory Dry Granulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Laboratory Dry Granulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Laboratory Dry Granulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Fitzpatrick Basic Information

Table 63. Fitzpatrick Laboratory Dry Granulator Product Overview

Table 64. Fitzpatrick Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Fitzpatrick Business Overview

Table 66. Fitzpatrick SWOT Analysis

Table 67. Fitzpatrick Recent Developments

Table 68. Hosokawa Basic Information

Table 69. Hosokawa Laboratory Dry Granulator Product Overview

Table 70. Hosokawa Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Hosokawa Business Overview

Table 72. Hosokawa SWOT Analysis

Table 73. Hosokawa Recent Developments

Table 74. Alexanderwerk Basic Information

Table 75. Alexanderwerk Laboratory Dry Granulator Product Overview

Table 76. Alexanderwerk Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Alexanderwerk Business Overview

Table 78. Alexanderwerk SWOT Analysis

Table 79. Alexanderwerk Recent Developments

Table 80. Freund Corporation Basic Information

Table 81. Freund Corporation Laboratory Dry Granulator Product Overview

- Table 82. Freund Corporation Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Freund Corporation Business Overview
- Table 84. Freund Corporation Recent Developments
- Table 85. Beijing LongliTech Basic Information
- Table 86. Beijing LongliTech Laboratory Dry Granulator Product Overview
- Table 87. Beijing LongliTech Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Beijing LongliTech Business Overview
- Table 89. Beijing LongliTech Recent Developments
- Table 90. GERTEIS Basic Information
- Table 91. GERTEIS Laboratory Dry Granulator Product Overview
- Table 92. GERTEIS Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. GERTEIS Business Overview
- Table 94. GERTEIS Recent Developments
- Table 95. L.B. Bohle Basic Information
- Table 96. L.B. Bohle Laboratory Dry Granulator Product Overview
- Table 97. L.B. Bohle Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. L.B. Bohle Business Overview
- Table 99. L.B. Bohle Recent Developments
- Table 100. Yenchen Machinery Basic Information
- Table 101. Yenchen Machinery Laboratory Dry Granulator Product Overview
- Table 102. Yenchen Machinery Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Yenchen Machinery Business Overview
- Table 104. Yenchen Machinery Recent Developments
- Table 105. WelchDry Basic Information
- Table 106. WelchDry Laboratory Dry Granulator Product Overview
- Table 107. WelchDry Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. WelchDry Business Overview
- Table 109. WelchDry Recent Developments
- Table 110. Cadmach Basic Information
- Table 111. Cadmach Laboratory Dry Granulator Product Overview
- Table 112. Cadmach Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Cadmach Business Overview

- Table 114. Cadmach Recent Developments
- Table 115. Canaan Technology Basic Information
- Table 116. Canaan Technology Laboratory Dry Granulator Product Overview
- Table 117. Canaan Technology Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Canaan Technology Business Overview
- Table 119. Canaan Technology Recent Developments
- Table 120. Bepex Basic Information
- Table 121. Bepex Laboratory Dry Granulator Product Overview
- Table 122. Bepex Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Bepex Business Overview
- Table 124. Bepex Recent Developments
- Table 125. Prism Pharma Machinery Basic Information
- Table 126. Prism Pharma Machinery Laboratory Dry Granulator Product Overview
- Table 127. Prism Pharma Machinery Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Prism Pharma Machinery Business Overview
- Table 129. Prism Pharma Machinery Recent Developments
- Table 130. KEYUAN Basic Information
- Table 131. KEYUAN Laboratory Dry Granulator Product Overview
- Table 132. KEYUAN Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. KEYUAN Business Overview
- Table 134. KEYUAN Recent Developments
- Table 135. KaiChuang Machinery Basic Information
- Table 136. KaiChuang Machinery Laboratory Dry Granulator Product Overview
- Table 137. KaiChuang Machinery Laboratory Dry Granulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. KaiChuang Machinery Business Overview
- Table 139. KaiChuang Machinery Recent Developments
- Table 140. Global Laboratory Dry Granulator Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Laboratory Dry Granulator Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Laboratory Dry Granulator Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Laboratory Dry Granulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Laboratory Dry Granulator Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Laboratory Dry Granulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Laboratory Dry Granulator Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Laboratory Dry Granulator Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Laboratory Dry Granulator Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Laboratory Dry Granulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Laboratory Dry Granulator Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Laboratory Dry Granulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Laboratory Dry Granulator Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Laboratory Dry Granulator Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Laboratory Dry Granulator Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Laboratory Dry Granulator Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Laboratory Dry Granulator Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Laboratory Dry Granulator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Laboratory Dry Granulator Market Size (M USD), 2025-2035
- Figure 5. Global Laboratory Dry Granulator Market Size (M USD) (2020-2035)
- Figure 6. Global Laboratory Dry Granulator Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Laboratory Dry Granulator Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Laboratory Dry Granulator Product Life Cycle
- Figure 13. Laboratory Dry Granulator Sales Share by Manufacturers in 2025
- Figure 14. Global Laboratory Dry Granulator Revenue Share by Manufacturers in 2025
- Figure 15. Laboratory Dry Granulator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Laboratory Dry Granulator Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Laboratory Dry Granulator Revenue in 2025
- Figure 18. Industry Chain Map of Laboratory Dry Granulator
- Figure 19. Global Laboratory Dry Granulator Market PEST Analysis
- Figure 20. Global Laboratory Dry Granulator Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Laboratory Dry Granulator Market Share by Type
- Figure 27. Sales Market Share of Laboratory Dry Granulator by Type (2020-2025)
- Figure 28. Sales Market Share of Laboratory Dry Granulator by Type in 2025
- Figure 29. Market Share of Laboratory Dry Granulator by Type (2020-2025)
- Figure 30. Market Share of Laboratory Dry Granulator by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Laboratory Dry Granulator Market Share by Application

Figure 33. Global Laboratory Dry Granulator Sales Market Share by Application (2020-2025)

Figure 34. Global Laboratory Dry Granulator Sales Market Share by Application in 2025

Figure 35. Global Laboratory Dry Granulator Market Share by Application (2020-2025)

Figure 36. Global Laboratory Dry Granulator Market Share by Application in 2025

Figure 37. Global Laboratory Dry Granulator Sales Growth Rate by Application (2020-2025)

Figure 38. Global Laboratory Dry Granulator Sales Market Share by Region (2020-2025)

Figure 39. Global Laboratory Dry Granulator Market Size by Region (2020-2025)

Figure 40. North America Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Laboratory Dry Granulator Sales Market Share by Country in 2024

Figure 43. North America Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Laboratory Dry Granulator Market Size by Country in 2024

Figure 45. U.S. Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Laboratory Dry Granulator Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Laboratory Dry Granulator Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Laboratory Dry Granulator Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Laboratory Dry Granulator Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Laboratory Dry Granulator Sales Market Share by Country in 2024

Figure 53. Europe Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Laboratory Dry Granulator Market Size by Country in 2024

Figure 55. Germany Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Laboratory Dry Granulator Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Laboratory Dry Granulator Sales Market Share by Region in 2024

Figure 67. Asia Pacific Laboratory Dry Granulator Market Size by Region in 2024

Figure 68. China Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Laboratory Dry Granulator Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Laboratory Dry Granulator Sales and Growth Rate (K Units)

Figure 79. South America Laboratory Dry Granulator Sales Market Share by Country in 2024

Figure 80. South America Laboratory Dry Granulator Market Size and Growth Rate (M USD)

Figure 81. South America Laboratory Dry Granulator Market Size by Country in 2024

Figure 82. Brazil Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Laboratory Dry Granulator Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Laboratory Dry Granulator Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Laboratory Dry Granulator Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Laboratory Dry Granulator Market Size by Region in 2024

Figure 92. Saudi Arabia Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)

- Figure 97. Egypt Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Laboratory Dry Granulator Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Laboratory Dry Granulator Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Laboratory Dry Granulator Production Market Share by Region (2020-2025)
- Figure 103. North America Laboratory Dry Granulator Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Laboratory Dry Granulator Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Laboratory Dry Granulator Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Laboratory Dry Granulator Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Laboratory Dry Granulator Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Laboratory Dry Granulator Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Laboratory Dry Granulator Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Laboratory Dry Granulator Market Share Forecast by Type (2026-2035)
- Figure 111. Global Laboratory Dry Granulator Sales Forecast by Application (2026-2035)
- Figure 112. Global Laboratory Dry Granulator Market Share Forecast by Application (2026-2035)

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