

Global Knurling and Knurling Tools Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Knurling and Knurling Tools competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global knurling tool production will reach 11,302,000 units in 2024, with an average selling price of \$87 per unit. Knurling is a machining process that creates a regular raised pattern on a workpiece surface by pressing or cutting. Common patterns include straight, diagonal, and diamond-shaped patterns. These patterns enhance the part's anti-slip properties and can also be used for decorative purposes or to improve interference fit. Knurling tools are specialized tools used for knurling. They primarily consist of a tool holder and a roller with patterned teeth. The pattern is formed by pressing or cutting the roller against the workpiece while the workpiece rotates on a lathe or CNC machine. Knurling is widely used in mechanical parts, instrument knobs, automotive parts, electronic components, sports equipment handles, medical devices, and other applications.

The global Knurling and Knurling Tools market size was estimated at USD 983.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Knurling and Knurling Tools market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Knurling and Knurling Tools market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Knurling and Knurling Tools market.

Global Knurling and Knurling Tools Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dorian Tool International
Accu Trak Tool Corp
Blue Chip Tool
Cutwel
Aloris Tool Technology
EXSYS Automation
H&C Tool Supply
Sri Krishna Enterprises

Form Roll Die Corporation
Thread Check
Vanderhorst Brothers
Hommel+Keller
Eagle Rock Technologies
Zhuzhou Cemented Carbide Cutting Tools
Chengdu Chengliang Tools Group
Suzhou Xinjunyi Cutting Tools
Taizhou Kechi Machinery
Ifanger

Market Segmentation (by Type)

Radial
Axial

Market Segmentation (by Application)

Automotive
Mechanical Parts
Medical Devices
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Knurling and Knurling Tools Market

Overview of the regional outlook of the Knurling and Knurling Tools Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Knurling and Knurling Tools Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Knurling and Knurling Tools, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Knurling and Knurling Tools

1.2 Key Market Segments

1.2.1 Knurling and Knurling Tools Segment by Type

1.2.2 Knurling and Knurling Tools Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 KNURLING AND KNURLING TOOLS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Knurling and Knurling Tools Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Knurling and Knurling Tools Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 KNURLING AND KNURLING TOOLS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Knurling and Knurling Tools Product Life Cycle

3.3 Global Knurling and Knurling Tools Sales by Manufacturers (2020-2025)

3.4 Global Knurling and Knurling Tools Revenue Market Share by Manufacturers (2020-2025)

3.5 Knurling and Knurling Tools Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Knurling and Knurling Tools Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Knurling and Knurling Tools Market Competitive Situation and Trends

3.8.1 Knurling and Knurling Tools Market Concentration Rate

3.8.2 Global 5 and 10 Largest Knurling and Knurling Tools Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 KNURLING AND KNURLING TOOLS INDUSTRY CHAIN ANALYSIS

4.1 Knurling and Knurling Tools Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF KNURLING AND KNURLING TOOLS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Knurling and Knurling Tools Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Knurling and Knurling Tools Market

5.7 ESG Ratings of Leading Companies

6 KNURLING AND KNURLING TOOLS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Knurling and Knurling Tools Sales Market Share by Type (2020-2025)

6.3 Global Knurling and Knurling Tools Market Size by Type (2020-2025)

6.4 Global Knurling and Knurling Tools Price by Type (2020-2025)

7 KNURLING AND KNURLING TOOLS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Knurling and Knurling Tools Market Sales by Application (2020-2025)
- 7.3 Global Knurling and Knurling Tools Market Size (M USD) by Application (2020-2025)
- 7.4 Global Knurling and Knurling Tools Sales Growth Rate by Application (2020-2025)

8 KNURLING AND KNURLING TOOLS MARKET SALES BY REGION

- 8.1 Global Knurling and Knurling Tools Sales by Region
 - 8.1.1 Global Knurling and Knurling Tools Sales by Region
 - 8.1.2 Global Knurling and Knurling Tools Sales Market Share by Region
- 8.2 Global Knurling and Knurling Tools Market Size by Region
 - 8.2.1 Global Knurling and Knurling Tools Market Size by Region
 - 8.2.2 Global Knurling and Knurling Tools Market Size by Region
- 8.3 North America
 - 8.3.1 North America Knurling and Knurling Tools Sales by Country
 - 8.3.2 North America Knurling and Knurling Tools Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Knurling and Knurling Tools Sales by Country
 - 8.4.2 Europe Knurling and Knurling Tools Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Knurling and Knurling Tools Sales by Region
 - 8.5.2 Asia Pacific Knurling and Knurling Tools Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Knurling and Knurling Tools Sales by Country
- 8.6.2 South America Knurling and Knurling Tools Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Knurling and Knurling Tools Sales by Region
 - 8.7.2 Middle East and Africa Knurling and Knurling Tools Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 KNURLING AND KNURLING TOOLS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Knurling and Knurling Tools by Region(2020-2025)
- 9.2 Global Knurling and Knurling Tools Revenue Market Share by Region (2020-2025)
- 9.3 Global Knurling and Knurling Tools Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Knurling and Knurling Tools Production
 - 9.4.1 North America Knurling and Knurling Tools Production Growth Rate (2020-2025)
 - 9.4.2 North America Knurling and Knurling Tools Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Knurling and Knurling Tools Production
 - 9.5.1 Europe Knurling and Knurling Tools Production Growth Rate (2020-2025)
 - 9.5.2 Europe Knurling and Knurling Tools Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Knurling and Knurling Tools Production (2020-2025)
 - 9.6.1 Japan Knurling and Knurling Tools Production Growth Rate (2020-2025)
 - 9.6.2 Japan Knurling and Knurling Tools Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Knurling and Knurling Tools Production (2020-2025)
 - 9.7.1 China Knurling and Knurling Tools Production Growth Rate (2020-2025)
 - 9.7.2 China Knurling and Knurling Tools Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dorian Tool International

10.1.1 Dorian Tool International Basic Information

10.1.2 Dorian Tool International Knurling and Knurling Tools Product Overview

10.1.3 Dorian Tool International Knurling and Knurling Tools Product Market

Performance

10.1.4 Dorian Tool International Business Overview

10.1.5 Dorian Tool International SWOT Analysis

10.1.6 Dorian Tool International Recent Developments

10.2 Accu Trak Tool Corp

10.2.1 Accu Trak Tool Corp Basic Information

10.2.2 Accu Trak Tool Corp Knurling and Knurling Tools Product Overview

10.2.3 Accu Trak Tool Corp Knurling and Knurling Tools Product Market Performance

10.2.4 Accu Trak Tool Corp Business Overview

10.2.5 Accu Trak Tool Corp SWOT Analysis

10.2.6 Accu Trak Tool Corp Recent Developments

10.3 Blue Chip Tool

10.3.1 Blue Chip Tool Basic Information

10.3.2 Blue Chip Tool Knurling and Knurling Tools Product Overview

10.3.3 Blue Chip Tool Knurling and Knurling Tools Product Market Performance

10.3.4 Blue Chip Tool Business Overview

10.3.5 Blue Chip Tool SWOT Analysis

10.3.6 Blue Chip Tool Recent Developments

10.4 Cutwel

10.4.1 Cutwel Basic Information

10.4.2 Cutwel Knurling and Knurling Tools Product Overview

10.4.3 Cutwel Knurling and Knurling Tools Product Market Performance

10.4.4 Cutwel Business Overview

10.4.5 Cutwel Recent Developments

10.5 Aloris Tool Technology

10.5.1 Aloris Tool Technology Basic Information

10.5.2 Aloris Tool Technology Knurling and Knurling Tools Product Overview

10.5.3 Aloris Tool Technology Knurling and Knurling Tools Product Market

Performance

10.5.4 Aloris Tool Technology Business Overview

10.5.5 Aloris Tool Technology Recent Developments

10.6 EXSYS Automation

10.6.1 EXSYS Automation Basic Information

10.6.2 EXSYS Automation Knurling and Knurling Tools Product Overview

10.6.3 EXSYS Automation Knurling and Knurling Tools Product Market Performance

- 10.6.4 EXSYS Automation Business Overview
- 10.6.5 EXSYS Automation Recent Developments
- 10.7 HandC Tool Supply
 - 10.7.1 HandC Tool Supply Basic Information
 - 10.7.2 HandC Tool Supply Knurling and Knurling Tools Product Overview
 - 10.7.3 HandC Tool Supply Knurling and Knurling Tools Product Market Performance
 - 10.7.4 HandC Tool Supply Business Overview
 - 10.7.5 HandC Tool Supply Recent Developments
- 10.8 Sri Krishna Enterprises
 - 10.8.1 Sri Krishna Enterprises Basic Information
 - 10.8.2 Sri Krishna Enterprises Knurling and Knurling Tools Product Overview
 - 10.8.3 Sri Krishna Enterprises Knurling and Knurling Tools Product Market Performance
 - 10.8.4 Sri Krishna Enterprises Business Overview
 - 10.8.5 Sri Krishna Enterprises Recent Developments
- 10.9 Form Roll Die Corporation
 - 10.9.1 Form Roll Die Corporation Basic Information
 - 10.9.2 Form Roll Die Corporation Knurling and Knurling Tools Product Overview
 - 10.9.3 Form Roll Die Corporation Knurling and Knurling Tools Product Market Performance
 - 10.9.4 Form Roll Die Corporation Business Overview
 - 10.9.5 Form Roll Die Corporation Recent Developments
- 10.10 Thread Check
 - 10.10.1 Thread Check Basic Information
 - 10.10.2 Thread Check Knurling and Knurling Tools Product Overview
 - 10.10.3 Thread Check Knurling and Knurling Tools Product Market Performance
 - 10.10.4 Thread Check Business Overview
 - 10.10.5 Thread Check Recent Developments
- 10.11 Vanderhorst Brothers
 - 10.11.1 Vanderhorst Brothers Basic Information
 - 10.11.2 Vanderhorst Brothers Knurling and Knurling Tools Product Overview
 - 10.11.3 Vanderhorst Brothers Knurling and Knurling Tools Product Market Performance
 - 10.11.4 Vanderhorst Brothers Business Overview
 - 10.11.5 Vanderhorst Brothers Recent Developments
- 10.12 Hommel+Keller
 - 10.12.1 Hommel+Keller Basic Information
 - 10.12.2 Hommel+Keller Knurling and Knurling Tools Product Overview
 - 10.12.3 Hommel+Keller Knurling and Knurling Tools Product Market Performance

- 10.12.4 Hommel+Keller Business Overview
- 10.12.5 Hommel+Keller Recent Developments
- 10.13 Eagle Rock Technologies
 - 10.13.1 Eagle Rock Technologies Basic Information
 - 10.13.2 Eagle Rock Technologies Knurling and Knurling Tools Product Overview
 - 10.13.3 Eagle Rock Technologies Knurling and Knurling Tools Product Market Performance
 - 10.13.4 Eagle Rock Technologies Business Overview
 - 10.13.5 Eagle Rock Technologies Recent Developments
- 10.14 Zhuzhou Cemented Carbide Cutting Tools
 - 10.14.1 Zhuzhou Cemented Carbide Cutting Tools Basic Information
 - 10.14.2 Zhuzhou Cemented Carbide Cutting Tools Knurling and Knurling Tools Product Overview
 - 10.14.3 Zhuzhou Cemented Carbide Cutting Tools Knurling and Knurling Tools Product Market Performance
 - 10.14.4 Zhuzhou Cemented Carbide Cutting Tools Business Overview
 - 10.14.5 Zhuzhou Cemented Carbide Cutting Tools Recent Developments
- 10.15 Chengdu Chengliang Tools Group
 - 10.15.1 Chengdu Chengliang Tools Group Basic Information
 - 10.15.2 Chengdu Chengliang Tools Group Knurling and Knurling Tools Product Overview
 - 10.15.3 Chengdu Chengliang Tools Group Knurling and Knurling Tools Product Market Performance
 - 10.15.4 Chengdu Chengliang Tools Group Business Overview
 - 10.15.5 Chengdu Chengliang Tools Group Recent Developments
- 10.16 Suzhou Xinjunyi Cutting Tools
 - 10.16.1 Suzhou Xinjunyi Cutting Tools Basic Information
 - 10.16.2 Suzhou Xinjunyi Cutting Tools Knurling and Knurling Tools Product Overview
 - 10.16.3 Suzhou Xinjunyi Cutting Tools Knurling and Knurling Tools Product Market Performance
 - 10.16.4 Suzhou Xinjunyi Cutting Tools Business Overview
 - 10.16.5 Suzhou Xinjunyi Cutting Tools Recent Developments
- 10.17 Taizhou Kechi Machinery
 - 10.17.1 Taizhou Kechi Machinery Basic Information
 - 10.17.2 Taizhou Kechi Machinery Knurling and Knurling Tools Product Overview
 - 10.17.3 Taizhou Kechi Machinery Knurling and Knurling Tools Product Market Performance
 - 10.17.4 Taizhou Kechi Machinery Business Overview
 - 10.17.5 Taizhou Kechi Machinery Recent Developments

10.18 Ifanger

10.18.1 Ifanger Basic Information

10.18.2 Ifanger Knurling and Knurling Tools Product Overview

10.18.3 Ifanger Knurling and Knurling Tools Product Market Performance

10.18.4 Ifanger Business Overview

10.18.5 Ifanger Recent Developments

11 KNURLING AND KNURLING TOOLS MARKET FORECAST BY REGION

11.1 Global Knurling and Knurling Tools Market Size Forecast

11.2 Global Knurling and Knurling Tools Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Knurling and Knurling Tools Market Size Forecast by Country

11.2.3 Asia Pacific Knurling and Knurling Tools Market Size Forecast by Region

11.2.4 South America Knurling and Knurling Tools Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Knurling and Knurling Tools by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Knurling and Knurling Tools Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Knurling and Knurling Tools by Type (2026-2035)

12.1.2 Global Knurling and Knurling Tools Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Knurling and Knurling Tools by Type (2026-2035)

12.2 Global Knurling and Knurling Tools Market Forecast by Application (2026-2035)

12.2.1 Global Knurling and Knurling Tools Sales (K Units) Forecast by Application

12.2.2 Global Knurling and Knurling Tools Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Knurling and Knurling Tools Market Size by Type (M USD)

Table 4. Global Knurling and Knurling Tools Market Size by Application

Table 5. Knurling and Knurling Tools Market Size Comparison by Region (M USD)

Table 6. Global Knurling and Knurling Tools Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Knurling and Knurling Tools Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Knurling and Knurling Tools Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Knurling and Knurling Tools Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Knurling and Knurling Tools as of 2025)

Table 11. Global Market Knurling and Knurling Tools Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Knurling and Knurling Tools Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Knurling and Knurling Tools Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Knurling and Knurling Tools Sales by Type (K Units)

Table 27. Global Knurling and Knurling Tools Market Size by Type (M USD)

- Table 28. Global Knurling and Knurling Tools Sales (K Units) by Type (2020-2025)
- Table 29. Global Knurling and Knurling Tools Sales Market Share by Type (2020-2025)
- Table 30. Global Knurling and Knurling Tools Market Size (M USD) by Type (2020-2025)
- Table 31. Global Knurling and Knurling Tools Market Share by Type (2020-2025)
- Table 32. Global Knurling and Knurling Tools Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Knurling and Knurling Tools Sales (K Units) by Application
- Table 34. Global Knurling and Knurling Tools Market Size by Application
- Table 35. Global Knurling and Knurling Tools Sales by Application (2020-2025) & (K Units)
- Table 36. Global Knurling and Knurling Tools Sales Market Share by Application (2020-2025)
- Table 37. Global Knurling and Knurling Tools Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Knurling and Knurling Tools Market Share by Application (2020-2025)
- Table 39. Global Knurling and Knurling Tools Sales Growth Rate by Application (2020-2025)
- Table 40. Global Knurling and Knurling Tools Sales by Region (2020-2025) & (K Units)
- Table 41. Global Knurling and Knurling Tools Sales Market Share by Region (2020-2025)
- Table 42. Global Knurling and Knurling Tools Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Knurling and Knurling Tools Market Size by Region (2020-2025)
- Table 44. North America Knurling and Knurling Tools Sales by Country (2020-2025) & (K Units)
- Table 45. North America Knurling and Knurling Tools Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Knurling and Knurling Tools Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Knurling and Knurling Tools Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Knurling and Knurling Tools Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Knurling and Knurling Tools Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Knurling and Knurling Tools Sales by Country (2020-2025) & (K Units)
- Table 51. South America Knurling and Knurling Tools Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Knurling and Knurling Tools Sales by Region

(2020-2025) & (K Units)

Table 53. Middle East and Africa Knurling and Knurling Tools Market Size by Region (2020-2025) & (M USD)

Table 54. Global Knurling and Knurling Tools Production (K Units) by Region(2020-2025)

Table 55. Global Knurling and Knurling Tools Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Knurling and Knurling Tools Revenue Market Share by Region (2020-2025)

Table 57. Global Knurling and Knurling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Knurling and Knurling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Knurling and Knurling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Knurling and Knurling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Knurling and Knurling Tools Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Dorian Tool International Basic Information

Table 63. Dorian Tool International Knurling and Knurling Tools Product Overview

Table 64. Dorian Tool International Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Dorian Tool International Business Overview

Table 66. Dorian Tool International SWOT Analysis

Table 67. Dorian Tool International Recent Developments

Table 68. Accu Trak Tool Corp Basic Information

Table 69. Accu Trak Tool Corp Knurling and Knurling Tools Product Overview

Table 70. Accu Trak Tool Corp Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Accu Trak Tool Corp Business Overview

Table 72. Accu Trak Tool Corp SWOT Analysis

Table 73. Accu Trak Tool Corp Recent Developments

Table 74. Blue Chip Tool Basic Information

Table 75. Blue Chip Tool Knurling and Knurling Tools Product Overview

Table 76. Blue Chip Tool Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Blue Chip Tool Business Overview

Table 78. Blue Chip Tool SWOT Analysis

- Table 79. Blue Chip Tool Recent Developments
- Table 80. Cutwel Basic Information
- Table 81. Cutwel Knurling and Knurling Tools Product Overview
- Table 82. Cutwel Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Cutwel Business Overview
- Table 84. Cutwel Recent Developments
- Table 85. Aloris Tool Technology Basic Information
- Table 86. Aloris Tool Technology Knurling and Knurling Tools Product Overview
- Table 87. Aloris Tool Technology Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Aloris Tool Technology Business Overview
- Table 89. Aloris Tool Technology Recent Developments
- Table 90. EXSYS Automation Basic Information
- Table 91. EXSYS Automation Knurling and Knurling Tools Product Overview
- Table 92. EXSYS Automation Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. EXSYS Automation Business Overview
- Table 94. EXSYS Automation Recent Developments
- Table 95. HandC Tool Supply Basic Information
- Table 96. HandC Tool Supply Knurling and Knurling Tools Product Overview
- Table 97. HandC Tool Supply Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. HandC Tool Supply Business Overview
- Table 99. HandC Tool Supply Recent Developments
- Table 100. Sri Krishna Enterprises Basic Information
- Table 101. Sri Krishna Enterprises Knurling and Knurling Tools Product Overview
- Table 102. Sri Krishna Enterprises Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Sri Krishna Enterprises Business Overview
- Table 104. Sri Krishna Enterprises Recent Developments
- Table 105. Form Roll Die Corporation Basic Information
- Table 106. Form Roll Die Corporation Knurling and Knurling Tools Product Overview
- Table 107. Form Roll Die Corporation Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Form Roll Die Corporation Business Overview
- Table 109. Form Roll Die Corporation Recent Developments
- Table 110. Thread Check Basic Information
- Table 111. Thread Check Knurling and Knurling Tools Product Overview

Table 112. Thread Check Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Thread Check Business Overview

Table 114. Thread Check Recent Developments

Table 115. Vanderhorst Brothers Basic Information

Table 116. Vanderhorst Brothers Knurling and Knurling Tools Product Overview

Table 117. Vanderhorst Brothers Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Vanderhorst Brothers Business Overview

Table 119. Vanderhorst Brothers Recent Developments

Table 120. Hommel+Keller Basic Information

Table 121. Hommel+Keller Knurling and Knurling Tools Product Overview

Table 122. Hommel+Keller Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Hommel+Keller Business Overview

Table 124. Hommel+Keller Recent Developments

Table 125. Eagle Rock Technologies Basic Information

Table 126. Eagle Rock Technologies Knurling and Knurling Tools Product Overview

Table 127. Eagle Rock Technologies Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Eagle Rock Technologies Business Overview

Table 129. Eagle Rock Technologies Recent Developments

Table 130. Zhuzhou Cemented Carbide Cutting Tools Basic Information

Table 131. Zhuzhou Cemented Carbide Cutting Tools Knurling and Knurling Tools Product Overview

Table 132. Zhuzhou Cemented Carbide Cutting Tools Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Zhuzhou Cemented Carbide Cutting Tools Business Overview

Table 134. Zhuzhou Cemented Carbide Cutting Tools Recent Developments

Table 135. Chengdu Chengliang Tools Group Basic Information

Table 136. Chengdu Chengliang Tools Group Knurling and Knurling Tools Product Overview

Table 137. Chengdu Chengliang Tools Group Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Chengdu Chengliang Tools Group Business Overview

Table 139. Chengdu Chengliang Tools Group Recent Developments

Table 140. Suzhou Xinjunyi Cutting Tools Basic Information

Table 141. Suzhou Xinjunyi Cutting Tools Knurling and Knurling Tools Product Overview

- Table 142. Suzhou Xinjunyi Cutting Tools Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Suzhou Xinjunyi Cutting Tools Business Overview
- Table 144. Suzhou Xinjunyi Cutting Tools Recent Developments
- Table 145. Taizhou Kechi Machinery Basic Information
- Table 146. Taizhou Kechi Machinery Knurling and Knurling Tools Product Overview
- Table 147. Taizhou Kechi Machinery Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Taizhou Kechi Machinery Business Overview
- Table 149. Taizhou Kechi Machinery Recent Developments
- Table 150. Ifanger Basic Information
- Table 151. Ifanger Knurling and Knurling Tools Product Overview
- Table 152. Ifanger Knurling and Knurling Tools Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Ifanger Business Overview
- Table 154. Ifanger Recent Developments
- Table 155. Global Knurling and Knurling Tools Sales Forecast by Region (2026-2035) & (K Units)
- Table 156. Global Knurling and Knurling Tools Market Size Forecast by Region (2026-2035) & (M USD)
- Table 157. North America Knurling and Knurling Tools Sales Forecast by Country (2026-2035) & (K Units)
- Table 158. North America Knurling and Knurling Tools Market Size Forecast by Country (2026-2035) & (M USD)
- Table 159. Europe Knurling and Knurling Tools Sales Forecast by Country (2026-2035) & (K Units)
- Table 160. Europe Knurling and Knurling Tools Market Size Forecast by Country (2026-2035) & (M USD)
- Table 161. Asia Pacific Knurling and Knurling Tools Sales Forecast by Region (2026-2035) & (K Units)
- Table 162. Asia Pacific Knurling and Knurling Tools Market Size Forecast by Region (2026-2035) & (M USD)
- Table 163. South America Knurling and Knurling Tools Sales Forecast by Country (2026-2035) & (K Units)
- Table 164. South America Knurling and Knurling Tools Market Size Forecast by Country (2026-2035) & (M USD)
- Table 165. Middle East and Africa Knurling and Knurling Tools Sales Forecast by Country (2026-2035) & (Units)
- Table 166. Middle East and Africa Knurling and Knurling Tools Market Size Forecast by

Country (2026-2035) & (M USD)

Table 167. Global Knurling and Knurling Tools Sales Forecast by Type (2026-2035) & (K Units)

Table 168. Global Knurling and Knurling Tools Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Knurling and Knurling Tools Price Forecast by Type (2026-2035) & (USD/Unit)

Table 170. Global Knurling and Knurling Tools Sales (K Units) Forecast by Application (2026-2035)

Table 171. Global Knurling and Knurling Tools Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Knurling and Knurling Tools
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Knurling and Knurling Tools Market Size (M USD), 2025-2035
- Figure 5. Global Knurling and Knurling Tools Market Size (M USD) (2020-2035)
- Figure 6. Global Knurling and Knurling Tools Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Knurling and Knurling Tools Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Knurling and Knurling Tools Product Life Cycle
- Figure 13. Knurling and Knurling Tools Sales Share by Manufacturers in 2025
- Figure 14. Global Knurling and Knurling Tools Revenue Share by Manufacturers in 2025
- Figure 15. Knurling and Knurling Tools Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Knurling and Knurling Tools Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Knurling and Knurling Tools Revenue in 2025
- Figure 18. Industry Chain Map of Knurling and Knurling Tools
- Figure 19. Global Knurling and Knurling Tools Market PEST Analysis
- Figure 20. Global Knurling and Knurling Tools Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Knurling and Knurling Tools Market Share by Type
- Figure 27. Sales Market Share of Knurling and Knurling Tools by Type (2020-2025)
- Figure 28. Sales Market Share of Knurling and Knurling Tools by Type in 2025
- Figure 29. Market Share of Knurling and Knurling Tools by Type (2020-2025)
- Figure 30. Market Share of Knurling and Knurling Tools by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Knurling and Knurling Tools Market Share by Application
- Figure 33. Global Knurling and Knurling Tools Sales Market Share by Application (2020-2025)
- Figure 34. Global Knurling and Knurling Tools Sales Market Share by Application in 2025
- Figure 35. Global Knurling and Knurling Tools Market Share by Application (2020-2025)
- Figure 36. Global Knurling and Knurling Tools Market Share by Application in 2025
- Figure 37. Global Knurling and Knurling Tools Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Knurling and Knurling Tools Sales Market Share by Region (2020-2025)
- Figure 39. Global Knurling and Knurling Tools Market Size by Region (2020-2025)
- Figure 40. North America Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Knurling and Knurling Tools Sales Market Share by Country in 2024
- Figure 43. North America Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Knurling and Knurling Tools Market Size by Country in 2024
- Figure 45. U.S. Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Knurling and Knurling Tools Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Knurling and Knurling Tools Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Knurling and Knurling Tools Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Knurling and Knurling Tools Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Knurling and Knurling Tools Sales Market Share by Country in 2024
- Figure 53. Europe Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Knurling and Knurling Tools Market Size by Country in 2024

Figure 55. Germany Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Knurling and Knurling Tools Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Knurling and Knurling Tools Sales Market Share by Region in 2024

Figure 67. Asia Pacific Knurling and Knurling Tools Market Size by Region in 2024

Figure 68. China Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Knurling and Knurling Tools Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Knurling and Knurling Tools Sales and Growth Rate (K Units)

Figure 79. South America Knurling and Knurling Tools Sales Market Share by Country in 2024

Figure 80. South America Knurling and Knurling Tools Market Size and Growth Rate (M USD)

Figure 81. South America Knurling and Knurling Tools Market Size by Country in 2024

Figure 82. Brazil Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Knurling and Knurling Tools Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Knurling and Knurling Tools Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Knurling and Knurling Tools Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Knurling and Knurling Tools Market Size by Region in 2024

Figure 92. Saudi Arabia Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Knurling and Knurling Tools Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Knurling and Knurling Tools Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Knurling and Knurling Tools Production Market Share by Region (2020-2025)

Figure 103. North America Knurling and Knurling Tools Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Knurling and Knurling Tools Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Knurling and Knurling Tools Production (K Units) Growth Rate (2020-2025)

Figure 106. China Knurling and Knurling Tools Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Knurling and Knurling Tools Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Knurling and Knurling Tools Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Knurling and Knurling Tools Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Knurling and Knurling Tools Market Share Forecast by Type (2026-2035)

Figure 111. Global Knurling and Knurling Tools Sales Forecast by Application (2026-2035)

Figure 112. Global Knurling and Knurling Tools Market Share Forecast by Application (2026-2035)

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