

# Global Joint Module for Robot Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Joint Module for Robot competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Joint Modules for Robots refer to modular components used to build robot joints. These modules typically consist of components such as motors, reducers, sensors, and control systems, used to achieve motion control and joint manipulation of the robot. They can connect different body parts of the robot, enabling the robot to perform various movements and operations in space. With the rapid development of robotics technology, joint module for robots, as an indispensable and important part of the robot system, have gradually become one of the key technologies in the fields of global intelligent manufacturing, automated production, service industry and medical care. In recent years, with the continuous progress of industrial automation, intelligent manufacturing and artificial intelligence, the market demand for robot joint module has continued to grow, showing a strong growth momentum. Against this background, the market status and future development trends of joint module for robots are also constantly changing. Technological innovation, application expansion and intensified market competition are driving this field to develop in a more precise, efficient and diversified direction. At present, the main participants in the joint module for robot market include major robot manufacturers, automation equipment companies and some professional joint module for robot's manufacturers around the world, including Yiyu Robotic, Maxon, Ningbo Tuopu Group, Elephant Robotics, Kollmorgen, Ti5 Robot, Nanjing ENCOS and Techsoft Robots, etc. In 2024, the global five largest players hold a share approximately 36% in terms of revenue. In the field of industrial robots, with the widespread popularization of intelligent manufacturing and automated production, joint module for robots have become a key tool to improve production efficiency, reduce

labor costs and improve product quality. The precision, reliability and durability of industrial joint module for robots are essential to ensure the stability and continuity of production lines. Therefore, the market demand for joint modules with high precision, high reliability and high load-bearing capacity is increasing. The field of service robots is expanding rapidly, especially in the fields of medical, home, security and so on. For example, in the medical industry, robotic surgical systems require extremely high precision joint modules, enabling minimally invasive surgery and complex operations. In the home sector, service robots rely on flexible joint modules for cleaning, monitoring and other tasks. As these applications gradually mature, the demand for high-performance, low-power, compact joint modules in the service robot market continues to rise. In addition to these traditional fields, robotic joint modules also show broad market potential in emerging fields such as educational robots, agricultural robots, and driverless cars, becoming one of the indispensable technologies in various smart devices and systems.

The global Joint Module for Robot market size was estimated at USD 222.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 48.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Joint Module for Robot market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Joint Module for Robot market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Joint Module for Robot market.

## **Global Joint Module for Robot Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Maxon  
Yiyou Robotic  
Nanjing ENCOS  
RobStride Dynamics  
Zeroerr  
Elephant Robotics  
Leaderdrive  
DEEP Robotics  
Ti5 Robot  
Motorevo  
Shenzhen Hans Robot  
Juxie Intelligent  
High Torque Robotics  
RealMan Robotics  
TC Drive  
Techsoft Robots  
Guangzhou Haozhi Industrial

### **Market Segmentation (by Type)**

Rotary Joint Module  
Linear Joint Module

## **Market Segmentation (by Application)**

Collaborative Robots  
Humanoid Robots  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Joint Module for Robot Market  
Overview of the regional outlook of the Joint Module for Robot Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Joint Module for Robot Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Joint Module for Robot, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Joint Module for Robot
- 1.2 Key Market Segments
  - 1.2.1 Joint Module for Robot Segment by Type
  - 1.2.2 Joint Module for Robot Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 JOINT MODULE FOR ROBOT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Joint Module for Robot Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Joint Module for Robot Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 JOINT MODULE FOR ROBOT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Joint Module for Robot Product Life Cycle
- 3.3 Global Joint Module for Robot Sales by Manufacturers (2020-2025)
- 3.4 Global Joint Module for Robot Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Joint Module for Robot Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Joint Module for Robot Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Joint Module for Robot Market Competitive Situation and Trends
  - 3.8.1 Joint Module for Robot Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Joint Module for Robot Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 JOINT MODULE FOR ROBOT INDUSTRY CHAIN ANALYSIS**

- 4.1 Joint Module for Robot Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF JOINT MODULE FOR ROBOT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Joint Module for Robot Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Joint Module for Robot Market
- 5.7 ESG Ratings of Leading Companies

## **6 JOINT MODULE FOR ROBOT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Joint Module for Robot Sales Market Share by Type (2020-2025)
- 6.3 Global Joint Module for Robot Market Size by Type (2020-2025)
- 6.4 Global Joint Module for Robot Price by Type (2020-2025)

## **7 JOINT MODULE FOR ROBOT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Joint Module for Robot Market Sales by Application (2020-2025)
- 7.3 Global Joint Module for Robot Market Size (M USD) by Application (2020-2025)
- 7.4 Global Joint Module for Robot Sales Growth Rate by Application (2020-2025)

## **8 JOINT MODULE FOR ROBOT MARKET SALES BY REGION**

- 8.1 Global Joint Module for Robot Sales by Region
  - 8.1.1 Global Joint Module for Robot Sales by Region
  - 8.1.2 Global Joint Module for Robot Sales Market Share by Region
- 8.2 Global Joint Module for Robot Market Size by Region
  - 8.2.1 Global Joint Module for Robot Market Size by Region
  - 8.2.2 Global Joint Module for Robot Market Size by Region
- 8.3 North America
  - 8.3.1 North America Joint Module for Robot Sales by Country
  - 8.3.2 North America Joint Module for Robot Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Joint Module for Robot Sales by Country
  - 8.4.2 Europe Joint Module for Robot Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Joint Module for Robot Sales by Region
  - 8.5.2 Asia Pacific Joint Module for Robot Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Joint Module for Robot Sales by Country
  - 8.6.2 South America Joint Module for Robot Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Joint Module for Robot Sales by Region

8.7.2 Middle East and Africa Joint Module for Robot Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 JOINT MODULE FOR ROBOT MARKET PRODUCTION BY REGION**

9.1 Global Production of Joint Module for Robot by Region(2020-2025)

9.2 Global Joint Module for Robot Revenue Market Share by Region (2020-2025)

9.3 Global Joint Module for Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Joint Module for Robot Production

9.4.1 North America Joint Module for Robot Production Growth Rate (2020-2025)

9.4.2 North America Joint Module for Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Joint Module for Robot Production

9.5.1 Europe Joint Module for Robot Production Growth Rate (2020-2025)

9.5.2 Europe Joint Module for Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Joint Module for Robot Production (2020-2025)

9.6.1 Japan Joint Module for Robot Production Growth Rate (2020-2025)

9.6.2 Japan Joint Module for Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Joint Module for Robot Production (2020-2025)

9.7.1 China Joint Module for Robot Production Growth Rate (2020-2025)

9.7.2 China Joint Module for Robot Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Maxon

10.1.1 Maxon Basic Information

10.1.2 Maxon Joint Module for Robot Product Overview

- 10.1.3 Maxon Joint Module for Robot Product Market Performance
- 10.1.4 Maxon Business Overview
- 10.1.5 Maxon SWOT Analysis
- 10.1.6 Maxon Recent Developments
- 10.2 Yiyou Robotic
  - 10.2.1 Yiyou Robotic Basic Information
  - 10.2.2 Yiyou Robotic Joint Module for Robot Product Overview
  - 10.2.3 Yiyou Robotic Joint Module for Robot Product Market Performance
  - 10.2.4 Yiyou Robotic Business Overview
  - 10.2.5 Yiyou Robotic SWOT Analysis
  - 10.2.6 Yiyou Robotic Recent Developments
- 10.3 Nanjing ENCOS
  - 10.3.1 Nanjing ENCOS Basic Information
  - 10.3.2 Nanjing ENCOS Joint Module for Robot Product Overview
  - 10.3.3 Nanjing ENCOS Joint Module for Robot Product Market Performance
  - 10.3.4 Nanjing ENCOS Business Overview
  - 10.3.5 Nanjing ENCOS SWOT Analysis
  - 10.3.6 Nanjing ENCOS Recent Developments
- 10.4 RobStride Dynamics
  - 10.4.1 RobStride Dynamics Basic Information
  - 10.4.2 RobStride Dynamics Joint Module for Robot Product Overview
  - 10.4.3 RobStride Dynamics Joint Module for Robot Product Market Performance
  - 10.4.4 RobStride Dynamics Business Overview
  - 10.4.5 RobStride Dynamics Recent Developments
- 10.5 Zeroerr
  - 10.5.1 Zeroerr Basic Information
  - 10.5.2 Zeroerr Joint Module for Robot Product Overview
  - 10.5.3 Zeroerr Joint Module for Robot Product Market Performance
  - 10.5.4 Zeroerr Business Overview
  - 10.5.5 Zeroerr Recent Developments
- 10.6 Elephant Robotics
  - 10.6.1 Elephant Robotics Basic Information
  - 10.6.2 Elephant Robotics Joint Module for Robot Product Overview
  - 10.6.3 Elephant Robotics Joint Module for Robot Product Market Performance
  - 10.6.4 Elephant Robotics Business Overview
  - 10.6.5 Elephant Robotics Recent Developments
- 10.7 Leaderdrive
  - 10.7.1 Leaderdrive Basic Information
  - 10.7.2 Leaderdrive Joint Module for Robot Product Overview

- 10.7.3 Leaderdrive Joint Module for Robot Product Market Performance
- 10.7.4 Leaderdrive Business Overview
- 10.7.5 Leaderdrive Recent Developments
- 10.8 DEEP Robotics
  - 10.8.1 DEEP Robotics Basic Information
  - 10.8.2 DEEP Robotics Joint Module for Robot Product Overview
  - 10.8.3 DEEP Robotics Joint Module for Robot Product Market Performance
  - 10.8.4 DEEP Robotics Business Overview
  - 10.8.5 DEEP Robotics Recent Developments
- 10.9 Ti5 Robot
  - 10.9.1 Ti5 Robot Basic Information
  - 10.9.2 Ti5 Robot Joint Module for Robot Product Overview
  - 10.9.3 Ti5 Robot Joint Module for Robot Product Market Performance
  - 10.9.4 Ti5 Robot Business Overview
  - 10.9.5 Ti5 Robot Recent Developments
- 10.10 Motorevo
  - 10.10.1 Motorevo Basic Information
  - 10.10.2 Motorevo Joint Module for Robot Product Overview
  - 10.10.3 Motorevo Joint Module for Robot Product Market Performance
  - 10.10.4 Motorevo Business Overview
  - 10.10.5 Motorevo Recent Developments
- 10.11 Shenzhen Hans Robot
  - 10.11.1 Shenzhen Hans Robot Basic Information
  - 10.11.2 Shenzhen Hans Robot Joint Module for Robot Product Overview
  - 10.11.3 Shenzhen Hans Robot Joint Module for Robot Product Market Performance
  - 10.11.4 Shenzhen Hans Robot Business Overview
  - 10.11.5 Shenzhen Hans Robot Recent Developments
- 10.12 Juxie Intelligent
  - 10.12.1 Juxie Intelligent Basic Information
  - 10.12.2 Juxie Intelligent Joint Module for Robot Product Overview
  - 10.12.3 Juxie Intelligent Joint Module for Robot Product Market Performance
  - 10.12.4 Juxie Intelligent Business Overview
  - 10.12.5 Juxie Intelligent Recent Developments
- 10.13 High Torque Robotics
  - 10.13.1 High Torque Robotics Basic Information
  - 10.13.2 High Torque Robotics Joint Module for Robot Product Overview
  - 10.13.3 High Torque Robotics Joint Module for Robot Product Market Performance
  - 10.13.4 High Torque Robotics Business Overview
  - 10.13.5 High Torque Robotics Recent Developments

## 10.14 RealMan Robotics

- 10.14.1 RealMan Robotics Basic Information
- 10.14.2 RealMan Robotics Joint Module for Robot Product Overview
- 10.14.3 RealMan Robotics Joint Module for Robot Product Market Performance
- 10.14.4 RealMan Robotics Business Overview
- 10.14.5 RealMan Robotics Recent Developments

## 10.15 TC Drive

- 10.15.1 TC Drive Basic Information
- 10.15.2 TC Drive Joint Module for Robot Product Overview
- 10.15.3 TC Drive Joint Module for Robot Product Market Performance
- 10.15.4 TC Drive Business Overview
- 10.15.5 TC Drive Recent Developments

## 10.16 Techsoft Robots

- 10.16.1 Techsoft Robots Basic Information
- 10.16.2 Techsoft Robots Joint Module for Robot Product Overview
- 10.16.3 Techsoft Robots Joint Module for Robot Product Market Performance
- 10.16.4 Techsoft Robots Business Overview
- 10.16.5 Techsoft Robots Recent Developments

## 10.17 Guangzhou Haozhi Industrial

- 10.17.1 Guangzhou Haozhi Industrial Basic Information
- 10.17.2 Guangzhou Haozhi Industrial Joint Module for Robot Product Overview
- 10.17.3 Guangzhou Haozhi Industrial Joint Module for Robot Product Market Performance
- 10.17.4 Guangzhou Haozhi Industrial Business Overview
- 10.17.5 Guangzhou Haozhi Industrial Recent Developments

## **11 JOINT MODULE FOR ROBOT MARKET FORECAST BY REGION**

### 11.1 Global Joint Module for Robot Market Size Forecast

### 11.2 Global Joint Module for Robot Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Joint Module for Robot Market Size Forecast by Country
- 11.2.3 Asia Pacific Joint Module for Robot Market Size Forecast by Region
- 11.2.4 South America Joint Module for Robot Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Joint Module for Robot by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Joint Module for Robot Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Joint Module for Robot by Type (2026-2035)
- 12.1.2 Global Joint Module for Robot Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Joint Module for Robot by Type (2026-2035)
- 12.2 Global Joint Module for Robot Market Forecast by Application (2026-2035)
  - 12.2.1 Global Joint Module for Robot Sales (K Units) Forecast by Application
  - 12.2.2 Global Joint Module for Robot Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Joint Module for Robot Market Size by Type (M USD)
- Table 4. Global Joint Module for Robot Market Size by Application
- Table 5. Joint Module for Robot Market Size Comparison by Region (M USD)
- Table 6. Global Joint Module for Robot Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Joint Module for Robot Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Joint Module for Robot Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Joint Module for Robot Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Joint Module for Robot as of 2025)
- Table 11. Global Market Joint Module for Robot Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Joint Module for Robot Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Joint Module for Robot Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Joint Module for Robot Sales by Type (K Units)
- Table 27. Global Joint Module for Robot Market Size by Type (M USD)
- Table 28. Global Joint Module for Robot Sales (K Units) by Type (2020-2025)
- Table 29. Global Joint Module for Robot Sales Market Share by Type (2020-2025)

- Table 30. Global Joint Module for Robot Market Size (M USD) by Type (2020-2025)
- Table 31. Global Joint Module for Robot Market Share by Type (2020-2025)
- Table 32. Global Joint Module for Robot Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Joint Module for Robot Sales (K Units) by Application
- Table 34. Global Joint Module for Robot Market Size by Application
- Table 35. Global Joint Module for Robot Sales by Application (2020-2025) & (K Units)
- Table 36. Global Joint Module for Robot Sales Market Share by Application (2020-2025)
- Table 37. Global Joint Module for Robot Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Joint Module for Robot Market Share by Application (2020-2025)
- Table 39. Global Joint Module for Robot Sales Growth Rate by Application (2020-2025)
- Table 40. Global Joint Module for Robot Sales by Region (2020-2025) & (K Units)
- Table 41. Global Joint Module for Robot Sales Market Share by Region (2020-2025)
- Table 42. Global Joint Module for Robot Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Joint Module for Robot Market Size by Region (2020-2025)
- Table 44. North America Joint Module for Robot Sales by Country (2020-2025) & (K Units)
- Table 45. North America Joint Module for Robot Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Joint Module for Robot Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Joint Module for Robot Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Joint Module for Robot Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Joint Module for Robot Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Joint Module for Robot Sales by Country (2020-2025) & (K Units)
- Table 51. South America Joint Module for Robot Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Joint Module for Robot Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Joint Module for Robot Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Joint Module for Robot Production (K Units) by Region(2020-2025)
- Table 55. Global Joint Module for Robot Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Joint Module for Robot Revenue Market Share by Region (2020-2025)
- Table 57. Global Joint Module for Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Joint Module for Robot Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Joint Module for Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Joint Module for Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Joint Module for Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Maxon Basic Information

Table 63. Maxon Joint Module for Robot Product Overview

Table 64. Maxon Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Maxon Business Overview

Table 66. Maxon SWOT Analysis

Table 67. Maxon Recent Developments

Table 68. Yiyou Robotic Basic Information

Table 69. Yiyou Robotic Joint Module for Robot Product Overview

Table 70. Yiyou Robotic Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Yiyou Robotic Business Overview

Table 72. Yiyou Robotic SWOT Analysis

Table 73. Yiyou Robotic Recent Developments

Table 74. Nanjing ENCOS Basic Information

Table 75. Nanjing ENCOS Joint Module for Robot Product Overview

Table 76. Nanjing ENCOS Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Nanjing ENCOS Business Overview

Table 78. Nanjing ENCOS SWOT Analysis

Table 79. Nanjing ENCOS Recent Developments

Table 80. RobStride Dynamics Basic Information

Table 81. RobStride Dynamics Joint Module for Robot Product Overview

Table 82. RobStride Dynamics Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. RobStride Dynamics Business Overview

Table 84. RobStride Dynamics Recent Developments

Table 85. Zeroerr Basic Information

Table 86. Zeroerr Joint Module for Robot Product Overview

Table 87. Zeroerr Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Zeroerr Business Overview

- Table 89. Zeroerr Recent Developments
- Table 90. Elephant Robotics Basic Information
- Table 91. Elephant Robotics Joint Module for Robot Product Overview
- Table 92. Elephant Robotics Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Elephant Robotics Business Overview
- Table 94. Elephant Robotics Recent Developments
- Table 95. Leaderdrive Basic Information
- Table 96. Leaderdrive Joint Module for Robot Product Overview
- Table 97. Leaderdrive Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Leaderdrive Business Overview
- Table 99. Leaderdrive Recent Developments
- Table 100. DEEP Robotics Basic Information
- Table 101. DEEP Robotics Joint Module for Robot Product Overview
- Table 102. DEEP Robotics Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. DEEP Robotics Business Overview
- Table 104. DEEP Robotics Recent Developments
- Table 105. Ti5 Robot Basic Information
- Table 106. Ti5 Robot Joint Module for Robot Product Overview
- Table 107. Ti5 Robot Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Ti5 Robot Business Overview
- Table 109. Ti5 Robot Recent Developments
- Table 110. Motorevo Basic Information
- Table 111. Motorevo Joint Module for Robot Product Overview
- Table 112. Motorevo Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Motorevo Business Overview
- Table 114. Motorevo Recent Developments
- Table 115. Shenzhen Hans Robot Basic Information
- Table 116. Shenzhen Hans Robot Joint Module for Robot Product Overview
- Table 117. Shenzhen Hans Robot Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Shenzhen Hans Robot Business Overview
- Table 119. Shenzhen Hans Robot Recent Developments
- Table 120. Juxie Intelligent Basic Information
- Table 121. Juxie Intelligent Joint Module for Robot Product Overview

- Table 122. Juxie Intelligent Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Juxie Intelligent Business Overview
- Table 124. Juxie Intelligent Recent Developments
- Table 125. High Torque Robotics Basic Information
- Table 126. High Torque Robotics Joint Module for Robot Product Overview
- Table 127. High Torque Robotics Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. High Torque Robotics Business Overview
- Table 129. High Torque Robotics Recent Developments
- Table 130. RealMan Robotics Basic Information
- Table 131. RealMan Robotics Joint Module for Robot Product Overview
- Table 132. RealMan Robotics Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. RealMan Robotics Business Overview
- Table 134. RealMan Robotics Recent Developments
- Table 135. TC Drive Basic Information
- Table 136. TC Drive Joint Module for Robot Product Overview
- Table 137. TC Drive Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. TC Drive Business Overview
- Table 139. TC Drive Recent Developments
- Table 140. Techsoft Robots Basic Information
- Table 141. Techsoft Robots Joint Module for Robot Product Overview
- Table 142. Techsoft Robots Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Techsoft Robots Business Overview
- Table 144. Techsoft Robots Recent Developments
- Table 145. Guangzhou Haozhi Industrial Basic Information
- Table 146. Guangzhou Haozhi Industrial Joint Module for Robot Product Overview
- Table 147. Guangzhou Haozhi Industrial Joint Module for Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Guangzhou Haozhi Industrial Business Overview
- Table 149. Guangzhou Haozhi Industrial Recent Developments
- Table 150. Global Joint Module for Robot Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global Joint Module for Robot Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Joint Module for Robot Sales Forecast by Country

(2026-2035) & (K Units)

Table 153. North America Joint Module for Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Joint Module for Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Joint Module for Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Joint Module for Robot Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Joint Module for Robot Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Joint Module for Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Joint Module for Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Joint Module for Robot Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Joint Module for Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Joint Module for Robot Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Joint Module for Robot Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Joint Module for Robot Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Joint Module for Robot Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Joint Module for Robot Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Joint Module for Robot
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Joint Module for Robot Market Size (M USD), 2025-2035
- Figure 5. Global Joint Module for Robot Market Size (M USD) (2020-2035)
- Figure 6. Global Joint Module for Robot Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Joint Module for Robot Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Joint Module for Robot Product Life Cycle
- Figure 13. Joint Module for Robot Sales Share by Manufacturers in 2025
- Figure 14. Global Joint Module for Robot Revenue Share by Manufacturers in 2025
- Figure 15. Joint Module for Robot Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Joint Module for Robot Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Joint Module for Robot Revenue in 2025
- Figure 18. Industry Chain Map of Joint Module for Robot
- Figure 19. Global Joint Module for Robot Market PEST Analysis
- Figure 20. Global Joint Module for Robot Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Joint Module for Robot Market Share by Type
- Figure 27. Sales Market Share of Joint Module for Robot by Type (2020-2025)
- Figure 28. Sales Market Share of Joint Module for Robot by Type in 2025
- Figure 29. Market Share of Joint Module for Robot by Type (2020-2025)
- Figure 30. Market Share of Joint Module for Robot by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Joint Module for Robot Market Share by Application

- Figure 33. Global Joint Module for Robot Sales Market Share by Application (2020-2025)
- Figure 34. Global Joint Module for Robot Sales Market Share by Application in 2025
- Figure 35. Global Joint Module for Robot Market Share by Application (2020-2025)
- Figure 36. Global Joint Module for Robot Market Share by Application in 2025
- Figure 37. Global Joint Module for Robot Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Joint Module for Robot Sales Market Share by Region (2020-2025)
- Figure 39. Global Joint Module for Robot Market Size by Region (2020-2025)
- Figure 40. North America Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Joint Module for Robot Sales Market Share by Country in 2024
- Figure 43. North America Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Joint Module for Robot Market Size by Country in 2024
- Figure 45. U.S. Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Joint Module for Robot Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Joint Module for Robot Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Joint Module for Robot Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Joint Module for Robot Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Joint Module for Robot Sales Market Share by Country in 2024
- Figure 53. Europe Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Joint Module for Robot Market Size by Country in 2024
- Figure 55. Germany Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Joint Module for Robot Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Joint Module for Robot Sales Market Share by Region in 2024

Figure 67. Asia Pacific Joint Module for Robot Market Size by Region in 2024

Figure 68. China Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Joint Module for Robot Sales and Growth Rate (K Units)

Figure 79. South America Joint Module for Robot Sales Market Share by Country in 2024

Figure 80. South America Joint Module for Robot Market Size and Growth Rate (M USD)

Figure 81. South America Joint Module for Robot Market Size by Country in 2024

Figure 82. Brazil Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Joint Module for Robot Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Joint Module for Robot Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Joint Module for Robot Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Joint Module for Robot Market Size by Region in 2024

Figure 92. Saudi Arabia Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Joint Module for Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Joint Module for Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Joint Module for Robot Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global Joint Module for Robot Production Market Share by Region  
(2020-2025)

Figure 103. North America Joint Module for Robot Production (K Units) Growth Rate  
(2020-2025)

Figure 104. Europe Joint Module for Robot Production (K Units) Growth Rate  
(2020-2025)

Figure 105. Japan Joint Module for Robot Production (K Units) Growth Rate  
(2020-2025)

Figure 106. China Joint Module for Robot Production (K Units) Growth Rate  
(2020-2025)

Figure 107. Global Joint Module for Robot Sales Forecast by Volume (2020-2035) & (K  
Units)

Figure 108. Global Joint Module for Robot Market Size Forecast by Value (2020-2035)  
& (M USD)

Figure 109. Global Joint Module for Robot Sales Market Share Forecast by Type  
(2026-2035)

Figure 110. Global Joint Module for Robot Market Share Forecast by Type (2026-2035)

Figure 111. Global Joint Module for Robot Sales Forecast by Application (2026-2035)

Figure 112. Global Joint Module for Robot Market Share Forecast by Application  
(2026-2035)

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