

Global Isothiazolinone Biocides Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G29B6E050206EN.html>

Date: September 2025

Pages: 137

Price: US\$ 3,200.00 (Single User License)

ID: G29B6E050206EN

Abstracts

Isothiazolinone biocides are a class of synthetic antimicrobial agents widely used as preservatives to prevent microbial growth in industrial and consumer products, primarily functioning through the disruption of microbial metabolic pathways leading to cell death; key variants include methylisothiazolinone (MI), chloromethylisothiazolinone (CMIT), and benzisothiazolinone (BIT), which are valued for their broad-spectrum efficacy against bacteria, fungi, and algae at low concentrations, as well as their stability in various formulations. These compounds are extensively applied in water treatment, personal care products, paints and coatings, household cleaners, and the pulp and paper industry, where they inhibit spoilage and degradation, though their usage is subject to stringent regulatory scrutiny due to potential health concerns such as skin sensitization and allergic reactions, driving ongoing research into safer alternatives and concentration limits.

The global Isothiazolinone Biocides market size was estimated at USD 360.45 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Isothiazolinone Biocides market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Isothiazolinone Biocides market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Isothiazolinone Biocides market.

Global Isothiazolinone Biocides Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dow
Solvay
Lonza
BASF
Valtris
Bio Chemical
Xing Yuan Chemistry
Heaven Sent Chemistry

Market Segmentation (by Type)

MIT
CMIT
OIT
BIT
DCOIT
Other

Market Segmentation (by Application)

Papermaking
Metalworking Cutting Fluids
Gas/Oil Drilling Muds/Packer Fluids
Industrial Adhesives
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Isothiazolinone Biocides Market

Overview of the regional outlook of the Isothiazolinone Biocides Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Isothiazolinone Biocides Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Isothiazolinone Biocides, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Isothiazolinone Biocides

1.2 Key Market Segments

1.2.1 Isothiazolinone Biocides Segment by Type

1.2.2 Isothiazolinone Biocides Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ISOTHIAZOLINONE BIOCIDES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Isothiazolinone Biocides Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Isothiazolinone Biocides Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ISOTHIAZOLINONE BIOCIDES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Isothiazolinone Biocides Product Life Cycle

3.3 Global Isothiazolinone Biocides Sales by Manufacturers (2020-2025)

3.4 Global Isothiazolinone Biocides Revenue Market Share by Manufacturers (2020-2025)

3.5 Isothiazolinone Biocides Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Isothiazolinone Biocides Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Isothiazolinone Biocides Market Competitive Situation and Trends

3.8.1 Isothiazolinone Biocides Market Concentration Rate

3.8.2 Global 5 and 10 Largest Isothiazolinone Biocides Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ISOTHIAZOLINONE BIOCIDES INDUSTRY CHAIN ANALYSIS

- 4.1 Isothiazolinone Biocides Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ISOTHIAZOLINONE BIOCIDES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Isothiazolinone Biocides Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Isothiazolinone Biocides Market
- 5.7 ESG Ratings of Leading Companies

6 ISOTHIAZOLINONE BIOCIDES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Isothiazolinone Biocides Sales Market Share by Type (2020-2025)
- 6.3 Global Isothiazolinone Biocides Market Size Market Share by Type (2020-2025)
- 6.4 Global Isothiazolinone Biocides Price by Type (2020-2025)

7 ISOTHIAZOLINONE BIOCIDES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Isothiazolinone Biocides Market Sales by Application (2020-2025)
- 7.3 Global Isothiazolinone Biocides Market Size (M USD) by Application (2020-2025)
- 7.4 Global Isothiazolinone Biocides Sales Growth Rate by Application (2020-2025)

8 ISOTHIAZOLINONE BIOCIDES MARKET SALES BY REGION

- 8.1 Global Isothiazolinone Biocides Sales by Region
 - 8.1.1 Global Isothiazolinone Biocides Sales by Region
 - 8.1.2 Global Isothiazolinone Biocides Sales Market Share by Region
- 8.2 Global Isothiazolinone Biocides Market Size by Region
 - 8.2.1 Global Isothiazolinone Biocides Market Size by Region
 - 8.2.2 Global Isothiazolinone Biocides Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Isothiazolinone Biocides Sales by Country
 - 8.3.2 North America Isothiazolinone Biocides Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Isothiazolinone Biocides Sales by Country
 - 8.4.2 Europe Isothiazolinone Biocides Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Isothiazolinone Biocides Sales by Region
 - 8.5.2 Asia Pacific Isothiazolinone Biocides Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Isothiazolinone Biocides Sales by Country
 - 8.6.2 South America Isothiazolinone Biocides Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Isothiazolinone Biocides Sales by Region

8.7.2 Middle East and Africa Isothiazolinone Biocides Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ISOTHIAZOLINONE BIOCIDES MARKET PRODUCTION BY REGION

9.1 Global Production of Isothiazolinone Biocides by Region(2020-2025)

9.2 Global Isothiazolinone Biocides Revenue Market Share by Region (2020-2025)

9.3 Global Isothiazolinone Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Isothiazolinone Biocides Production

9.4.1 North America Isothiazolinone Biocides Production Growth Rate (2020-2025)

9.4.2 North America Isothiazolinone Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Isothiazolinone Biocides Production

9.5.1 Europe Isothiazolinone Biocides Production Growth Rate (2020-2025)

9.5.2 Europe Isothiazolinone Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Isothiazolinone Biocides Production (2020-2025)

9.6.1 Japan Isothiazolinone Biocides Production Growth Rate (2020-2025)

9.6.2 Japan Isothiazolinone Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Isothiazolinone Biocides Production (2020-2025)

9.7.1 China Isothiazolinone Biocides Production Growth Rate (2020-2025)

9.7.2 China Isothiazolinone Biocides Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dow

10.1.1 Dow Basic Information

10.1.2 Dow Isothiazolinone Biocides Product Overview

- 10.1.3 Dow Isothiazolinone Biocides Product Market Performance
- 10.1.4 Dow Business Overview
- 10.1.5 Dow SWOT Analysis
- 10.1.6 Dow Recent Developments
- 10.2 Solvay
 - 10.2.1 Solvay Basic Information
 - 10.2.2 Solvay Isothiazolinone Biocides Product Overview
 - 10.2.3 Solvay Isothiazolinone Biocides Product Market Performance
 - 10.2.4 Solvay Business Overview
 - 10.2.5 Solvay SWOT Analysis
 - 10.2.6 Solvay Recent Developments
- 10.3 Lonza
 - 10.3.1 Lonza Basic Information
 - 10.3.2 Lonza Isothiazolinone Biocides Product Overview
 - 10.3.3 Lonza Isothiazolinone Biocides Product Market Performance
 - 10.3.4 Lonza Business Overview
 - 10.3.5 Lonza SWOT Analysis
 - 10.3.6 Lonza Recent Developments
- 10.4 BASF
 - 10.4.1 BASF Basic Information
 - 10.4.2 BASF Isothiazolinone Biocides Product Overview
 - 10.4.3 BASF Isothiazolinone Biocides Product Market Performance
 - 10.4.4 BASF Business Overview
 - 10.4.5 BASF Recent Developments
- 10.5 Valtris
 - 10.5.1 Valtris Basic Information
 - 10.5.2 Valtris Isothiazolinone Biocides Product Overview
 - 10.5.3 Valtris Isothiazolinone Biocides Product Market Performance
 - 10.5.4 Valtris Business Overview
 - 10.5.5 Valtris Recent Developments
- 10.6 Bio Chemical
 - 10.6.1 Bio Chemical Basic Information
 - 10.6.2 Bio Chemical Isothiazolinone Biocides Product Overview
 - 10.6.3 Bio Chemical Isothiazolinone Biocides Product Market Performance
 - 10.6.4 Bio Chemical Business Overview
 - 10.6.5 Bio Chemical Recent Developments
- 10.7 Xing Yuan Chemistry
 - 10.7.1 Xing Yuan Chemistry Basic Information
 - 10.7.2 Xing Yuan Chemistry Isothiazolinone Biocides Product Overview

- 10.7.3 Xing Yuan Chemistry Isothiazolinone Biocides Product Market Performance
- 10.7.4 Xing Yuan Chemistry Business Overview
- 10.7.5 Xing Yuan Chemistry Recent Developments
- 10.8 Heaven Sent Chemistry
 - 10.8.1 Heaven Sent Chemistry Basic Information
 - 10.8.2 Heaven Sent Chemistry Isothiazolinone Biocides Product Overview
 - 10.8.3 Heaven Sent Chemistry Isothiazolinone Biocides Product Market Performance
 - 10.8.4 Heaven Sent Chemistry Business Overview
 - 10.8.5 Heaven Sent Chemistry Recent Developments

11 ISOTHIAZOLINONE BIOCIDES MARKET FORECAST BY REGION

- 11.1 Global Isothiazolinone Biocides Market Size Forecast
- 11.2 Global Isothiazolinone Biocides Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Isothiazolinone Biocides Market Size Forecast by Country
 - 11.2.3 Asia Pacific Isothiazolinone Biocides Market Size Forecast by Region
 - 11.2.4 South America Isothiazolinone Biocides Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Isothiazolinone Biocides by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Isothiazolinone Biocides Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Isothiazolinone Biocides by Type (2026-2033)
 - 12.1.2 Global Isothiazolinone Biocides Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Isothiazolinone Biocides by Type (2026-2033)
- 12.2 Global Isothiazolinone Biocides Market Forecast by Application (2026-2033)
 - 12.2.1 Global Isothiazolinone Biocides Sales (K MT) Forecast by Application
 - 12.2.2 Global Isothiazolinone Biocides Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Isothiazolinone Biocides Market Size Comparison by Region (M USD)

Table 5. Global Isothiazolinone Biocides Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Isothiazolinone Biocides Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Isothiazolinone Biocides Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Isothiazolinone Biocides Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Isothiazolinone Biocides as of 2024)

Table 10. Global Market Isothiazolinone Biocides Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Isothiazolinone Biocides Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Isothiazolinone Biocides Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Isothiazolinone Biocides Sales by Type (K MT)

Table 26. Global Isothiazolinone Biocides Market Size by Type (M USD)

Table 27. Global Isothiazolinone Biocides Sales (K MT) by Type (2020-2025)

Table 28. Global Isothiazolinone Biocides Sales Market Share by Type (2020-2025)

Table 29. Global Isothiazolinone Biocides Market Size (M USD) by Type (2020-2025)

Table 30. Global Isothiazolinone Biocides Market Size Share by Type (2020-2025)

Table 31. Global Isothiazolinone Biocides Price (USD/KG) by Type (2020-2025)

Table 32. Global Isothiazolinone Biocides Sales (K MT) by Application

Table 33. Global Isothiazolinone Biocides Market Size by Application

Table 34. Global Isothiazolinone Biocides Sales by Application (2020-2025) & (K MT)

Table 35. Global Isothiazolinone Biocides Sales Market Share by Application
(2020-2025)

Table 36. Global Isothiazolinone Biocides Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Isothiazolinone Biocides Market Share by Application (2020-2025)

Table 38. Global Isothiazolinone Biocides Sales Growth Rate by Application
(2020-2025)

Table 39. Global Isothiazolinone Biocides Sales by Region (2020-2025) & (K MT)

Table 40. Global Isothiazolinone Biocides Sales Market Share by Region (2020-2025)

Table 41. Global Isothiazolinone Biocides Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Isothiazolinone Biocides Market Size Market Share by Region
(2020-2025)

Table 43. North America Isothiazolinone Biocides Sales by Country (2020-2025) & (K
MT)

Table 44. North America Isothiazolinone Biocides Market Size by Country (2020-2025)
& (M USD)

Table 45. Europe Isothiazolinone Biocides Sales by Country (2020-2025) & (K MT)

Table 46. Europe Isothiazolinone Biocides Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Isothiazolinone Biocides Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Isothiazolinone Biocides Market Size by Region (2020-2025) &
(M USD)

Table 49. South America Isothiazolinone Biocides Sales by Country (2020-2025) & (K
MT)

Table 50. South America Isothiazolinone Biocides Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Isothiazolinone Biocides Sales by Region (2020-2025)
& (K MT)

Table 52. Middle East and Africa Isothiazolinone Biocides Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Isothiazolinone Biocides Production (K MT) by Region(2020-2025)

Table 54. Global Isothiazolinone Biocides Revenue (US\$ Million) by Region
(2020-2025)

Table 55. Global Isothiazolinone Biocides Revenue Market Share by Region (2020-2025)

Table 56. Global Isothiazolinone Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Isothiazolinone Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Isothiazolinone Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Isothiazolinone Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Isothiazolinone Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Dow Basic Information

Table 62. Dow Isothiazolinone Biocides Product Overview

Table 63. Dow Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Dow Business Overview

Table 65. Dow SWOT Analysis

Table 66. Dow Recent Developments

Table 67. Solvay Basic Information

Table 68. Solvay Isothiazolinone Biocides Product Overview

Table 69. Solvay Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Solvay Business Overview

Table 71. Solvay SWOT Analysis

Table 72. Solvay Recent Developments

Table 73. Lonza Basic Information

Table 74. Lonza Isothiazolinone Biocides Product Overview

Table 75. Lonza Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Lonza Business Overview

Table 77. Lonza SWOT Analysis

Table 78. Lonza Recent Developments

Table 79. BASF Basic Information

Table 80. BASF Isothiazolinone Biocides Product Overview

Table 81. BASF Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. BASF Business Overview

Table 83. BASF Recent Developments

Table 84. Valtris Basic Information

Table 85. Valtris Isothiazolinone Biocides Product Overview

Table 86. Valtris Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Valtris Business Overview

Table 88. Valtris Recent Developments

Table 89. Bio Chemical Basic Information

Table 90. Bio Chemical Isothiazolinone Biocides Product Overview

Table 91. Bio Chemical Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Bio Chemical Business Overview

Table 93. Bio Chemical Recent Developments

Table 94. Xing Yuan Chemistry Basic Information

Table 95. Xing Yuan Chemistry Isothiazolinone Biocides Product Overview

Table 96. Xing Yuan Chemistry Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Xing Yuan Chemistry Business Overview

Table 98. Xing Yuan Chemistry Recent Developments

Table 99. Heaven Sent Chemistry Basic Information

Table 100. Heaven Sent Chemistry Isothiazolinone Biocides Product Overview

Table 101. Heaven Sent Chemistry Isothiazolinone Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Heaven Sent Chemistry Business Overview

Table 103. Heaven Sent Chemistry Recent Developments

Table 104. Global Isothiazolinone Biocides Sales Forecast by Region (2026-2033) & (K MT)

Table 105. Global Isothiazolinone Biocides Market Size Forecast by Region (2026-2033) & (M USD)

Table 106. North America Isothiazolinone Biocides Sales Forecast by Country (2026-2033) & (K MT)

Table 107. North America Isothiazolinone Biocides Market Size Forecast by Country (2026-2033) & (M USD)

Table 108. Europe Isothiazolinone Biocides Sales Forecast by Country (2026-2033) & (K MT)

Table 109. Europe Isothiazolinone Biocides Market Size Forecast by Country (2026-2033) & (M USD)

Table 110. Asia Pacific Isothiazolinone Biocides Sales Forecast by Region (2026-2033) & (K MT)

Table 111. Asia Pacific Isothiazolinone Biocides Market Size Forecast by Region

(2026-2033) & (M USD)

Table 112. South America Isothiazolinone Biocides Sales Forecast by Country

(2026-2033) & (K MT)

Table 113. South America Isothiazolinone Biocides Market Size Forecast by Country

(2026-2033) & (M USD)

Table 114. Middle East and Africa Isothiazolinone Biocides Sales Forecast by Country

(2026-2033) & (Units)

Table 115. Middle East and Africa Isothiazolinone Biocides Market Size Forecast by

Country (2026-2033) & (M USD)

Table 116. Global Isothiazolinone Biocides Sales Forecast by Type (2026-2033) & (K MT)

Table 117. Global Isothiazolinone Biocides Market Size Forecast by Type (2026-2033) & (M USD)

Table 118. Global Isothiazolinone Biocides Price Forecast by Type (2026-2033) & (USD/KG)

Table 119. Global Isothiazolinone Biocides Sales (K MT) Forecast by Application (2026-2033)

Table 120. Global Isothiazolinone Biocides Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Isothiazolinone Biocides
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Isothiazolinone Biocides Market Size (M USD), 2024-2033
- Figure 5. Global Isothiazolinone Biocides Market Size (M USD) (2020-2033)
- Figure 6. Global Isothiazolinone Biocides Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Isothiazolinone Biocides Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Isothiazolinone Biocides Product Life Cycle
- Figure 13. Isothiazolinone Biocides Sales Share by Manufacturers in 2024
- Figure 14. Global Isothiazolinone Biocides Revenue Share by Manufacturers in 2024
- Figure 15. Isothiazolinone Biocides Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Isothiazolinone Biocides Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Isothiazolinone Biocides Revenue in 2024
- Figure 18. Industry Chain Map of Isothiazolinone Biocides
- Figure 19. Global Isothiazolinone Biocides Market PEST Analysis
- Figure 20. Global Isothiazolinone Biocides Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Isothiazolinone Biocides Market Share by Type
- Figure 27. Sales Market Share of Isothiazolinone Biocides by Type (2020-2025)
- Figure 28. Sales Market Share of Isothiazolinone Biocides by Type in 2024
- Figure 29. Market Size Share of Isothiazolinone Biocides by Type (2020-2025)
- Figure 30. Market Size Share of Isothiazolinone Biocides by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Isothiazolinone Biocides Market Share by Application

Figure 33. Global Isothiazolinone Biocides Sales Market Share by Application (2020-2025)

Figure 34. Global Isothiazolinone Biocides Sales Market Share by Application in 2024

Figure 35. Global Isothiazolinone Biocides Market Share by Application (2020-2025)

Figure 36. Global Isothiazolinone Biocides Market Share by Application in 2024

Figure 37. Global Isothiazolinone Biocides Sales Growth Rate by Application (2020-2025)

Figure 38. Global Isothiazolinone Biocides Sales Market Share by Region (2020-2025)

Figure 39. Global Isothiazolinone Biocides Market Size Market Share by Region (2020-2025)

Figure 40. North America Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Isothiazolinone Biocides Sales Market Share by Country in 2024

Figure 43. North America Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Isothiazolinone Biocides Market Size Market Share by Country in 2024

Figure 45. U.S. Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Isothiazolinone Biocides Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Isothiazolinone Biocides Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Isothiazolinone Biocides Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Isothiazolinone Biocides Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Isothiazolinone Biocides Sales Market Share by Country in 2024

Figure 53. Europe Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Isothiazolinone Biocides Market Size Market Share by Country in 2024

Figure 55. Germany Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Isothiazolinone Biocides Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Isothiazolinone Biocides Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Isothiazolinone Biocides Sales Market Share by Region in 2024

Figure 67. Asia Pacific Isothiazolinone Biocides Market Size Market Share by Region in 2024

Figure 68. China Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Isothiazolinone Biocides Sales and Growth Rate (K MT)

Figure 79. South America Isothiazolinone Biocides Sales Market Share by Country in

2024

Figure 80. South America Isothiazolinone Biocides Market Size and Growth Rate (M USD)

Figure 81. South America Isothiazolinone Biocides Market Size Market Share by Country in 2024

Figure 82. Brazil Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Isothiazolinone Biocides Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Isothiazolinone Biocides Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Isothiazolinone Biocides Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Isothiazolinone Biocides Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Isothiazolinone Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Isothiazolinone Biocides Sales and Growth Rate (2020-2025)

& (K MT)

Figure 101. South Africa Isothiazolinone Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Isothiazolinone Biocides Production Market Share by Region (2020-2025)

Figure 103. North America Isothiazolinone Biocides Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Isothiazolinone Biocides Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Isothiazolinone Biocides Production (K MT) Growth Rate (2020-2025)

Figure 106. China Isothiazolinone Biocides Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Isothiazolinone Biocides Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Isothiazolinone Biocides Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Isothiazolinone Biocides Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Isothiazolinone Biocides Market Share Forecast by Type (2026-2033)

Figure 111. Global Isothiazolinone Biocides Sales Forecast by Application (2026-2033)

Figure 112. Global Isothiazolinone Biocides Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Isothiazolinone Biocides Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G29B6E050206EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G29B6E050206EN.html>