

# Global Isoparffinic Hydrocarbon Solvents Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GFCB5B0364C6EN.html>

Date: October 2025

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: GFCB5B0364C6EN

## Abstracts

### Report Overview

The global Isoparffinic Hydrocarbon Solvents market size was estimated at USD 785.4 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Isoparffinic Hydrocarbon Solvents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Isoparffinic Hydrocarbon Solvents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Isoparffinic Hydrocarbon Solvents

market

## **Global Isoparffinic Hydrocarbon Solvents Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

ExxonMobil Chemical  
Shell  
Idemitsu Kosan  
Total  
Chevron Phillips  
INEOS  
Braskem  
Maruzen Petrochemical  
Lanxess  
ZMPC

### **Market Segmentation (by Type)**

C8  
C12  
C16  
C20  
Others

### **Market Segmentation (by Application)**

Lubricating Oil  
Polymers  
Cleaning  
Paints & Coatings  
Cosmetics  
Agrochemicals  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Isoparffinic Hydrocarbon Solvents Market

Overview of the regional outlook of the Isoparffinic Hydrocarbon Solvents Market.

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Isoparffinic Hydrocarbon Solvents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Isoparffinic Hydrocarbon Solvents, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Isoparffinic Hydrocarbon Solvents

#### 1.2 Key Market Segments

##### 1.2.1 Isoparffinic Hydrocarbon Solvents Segment by Type

##### 1.2.2 Isoparffinic Hydrocarbon Solvents Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Isoparffinic Hydrocarbon Solvents Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Isoparffinic Hydrocarbon Solvents Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Isoparffinic Hydrocarbon Solvents Product Life Cycle

#### 3.3 Global Isoparffinic Hydrocarbon Solvents Sales by Manufacturers (2020-2025)

#### 3.4 Global Isoparffinic Hydrocarbon Solvents Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Isoparffinic Hydrocarbon Solvents Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Isoparffinic Hydrocarbon Solvents Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Isoparffinic Hydrocarbon Solvents Market Competitive Situation and Trends

- 3.8.1 Isoparffinic Hydrocarbon Solvents Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Isoparffinic Hydrocarbon Solvents Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 ISOPARFFINIC HYDROCARBON SOLVENTS INDUSTRY CHAIN ANALYSIS**

- 4.1 Isoparffinic Hydrocarbon Solvents Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ISOPARFFINIC HYDROCARBON SOLVENTS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Isoparffinic Hydrocarbon Solvents Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Isoparffinic Hydrocarbon Solvents Market
- 5.7 ESG Ratings of Leading Companies

## **6 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Type (2020-2025)

6.3 Global Isoparffinic Hydrocarbon Solvents Market Size Market Share by Type (2020-2025)

6.4 Global Isoparffinic Hydrocarbon Solvents Price by Type (2020-2025)

## **7 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Isoparffinic Hydrocarbon Solvents Market Sales by Application (2020-2025)

7.3 Global Isoparffinic Hydrocarbon Solvents Market Size (M USD) by Application (2020-2025)

7.4 Global Isoparffinic Hydrocarbon Solvents Sales Growth Rate by Application (2020-2025)

## **8 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET SALES BY REGION**

8.1 Global Isoparffinic Hydrocarbon Solvents Sales by Region

8.1.1 Global Isoparffinic Hydrocarbon Solvents Sales by Region

8.1.2 Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Region

8.2 Global Isoparffinic Hydrocarbon Solvents Market Size by Region

8.2.1 Global Isoparffinic Hydrocarbon Solvents Market Size by Region

8.2.2 Global Isoparffinic Hydrocarbon Solvents Market Size Market Share by Region

8.3 North America

8.3.1 North America Isoparffinic Hydrocarbon Solvents Sales by Country

8.3.2 North America Isoparffinic Hydrocarbon Solvents Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Isoparffinic Hydrocarbon Solvents Sales by Country

8.4.2 Europe Isoparffinic Hydrocarbon Solvents Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Isoparffinic Hydrocarbon Solvents Sales by Region

- 8.5.2 Asia Pacific Isoparffinic Hydrocarbon Solvents Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Isoparffinic Hydrocarbon Solvents Sales by Country
  - 8.6.2 South America Isoparffinic Hydrocarbon Solvents Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Isoparffinic Hydrocarbon Solvents Sales by Region
  - 8.7.2 Middle East and Africa Isoparffinic Hydrocarbon Solvents Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Isoparffinic Hydrocarbon Solvents by Region(2020-2025)
- 9.2 Global Isoparffinic Hydrocarbon Solvents Revenue Market Share by Region (2020-2025)
- 9.3 Global Isoparffinic Hydrocarbon Solvents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Isoparffinic Hydrocarbon Solvents Production
  - 9.4.1 North America Isoparffinic Hydrocarbon Solvents Production Growth Rate (2020-2025)
  - 9.4.2 North America Isoparffinic Hydrocarbon Solvents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Isoparffinic Hydrocarbon Solvents Production
  - 9.5.1 Europe Isoparffinic Hydrocarbon Solvents Production Growth Rate (2020-2025)
  - 9.5.2 Europe Isoparffinic Hydrocarbon Solvents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Isoparffinic Hydrocarbon Solvents Production (2020-2025)

- 9.6.1 Japan Isoparffinic Hydrocarbon Solvents Production Growth Rate (2020-2025)
- 9.6.2 Japan Isoparffinic Hydrocarbon Solvents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Isoparffinic Hydrocarbon Solvents Production (2020-2025)
  - 9.7.1 China Isoparffinic Hydrocarbon Solvents Production Growth Rate (2020-2025)
  - 9.7.2 China Isoparffinic Hydrocarbon Solvents Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### **10.1 ExxonMobil Chemical**

- 10.1.1 ExxonMobil Chemical Basic Information
- 10.1.2 ExxonMobil Chemical Isoparffinic Hydrocarbon Solvents Product Overview
- 10.1.3 ExxonMobil Chemical Isoparffinic Hydrocarbon Solvents Product Market Performance
- 10.1.4 ExxonMobil Chemical Business Overview
- 10.1.5 ExxonMobil Chemical SWOT Analysis
- 10.1.6 ExxonMobil Chemical Recent Developments

### **10.2 Shell**

- 10.2.1 Shell Basic Information
- 10.2.2 Shell Isoparffinic Hydrocarbon Solvents Product Overview
- 10.2.3 Shell Isoparffinic Hydrocarbon Solvents Product Market Performance
- 10.2.4 Shell Business Overview
- 10.2.5 Shell SWOT Analysis
- 10.2.6 Shell Recent Developments

### **10.3 Idemitsu Kosan**

- 10.3.1 Idemitsu Kosan Basic Information
- 10.3.2 Idemitsu Kosan Isoparffinic Hydrocarbon Solvents Product Overview
- 10.3.3 Idemitsu Kosan Isoparffinic Hydrocarbon Solvents Product Market Performance
- 10.3.4 Idemitsu Kosan Business Overview
- 10.3.5 Idemitsu Kosan SWOT Analysis
- 10.3.6 Idemitsu Kosan Recent Developments

### **10.4 Total**

- 10.4.1 Total Basic Information
- 10.4.2 Total Isoparffinic Hydrocarbon Solvents Product Overview
- 10.4.3 Total Isoparffinic Hydrocarbon Solvents Product Market Performance
- 10.4.4 Total Business Overview
- 10.4.5 Total Recent Developments

### **10.5 Chevron Phillips**

- 10.5.1 Chevron Phillips Basic Information
- 10.5.2 Chevron Phillips Isoparffinic Hydrocarbon Solvents Product Overview
- 10.5.3 Chevron Phillips Isoparffinic Hydrocarbon Solvents Product Market Performance
- 10.5.4 Chevron Phillips Business Overview
- 10.5.5 Chevron Phillips Recent Developments
- 10.6 INEOS
  - 10.6.1 INEOS Basic Information
  - 10.6.2 INEOS Isoparffinic Hydrocarbon Solvents Product Overview
  - 10.6.3 INEOS Isoparffinic Hydrocarbon Solvents Product Market Performance
  - 10.6.4 INEOS Business Overview
  - 10.6.5 INEOS Recent Developments
- 10.7 Braskem
  - 10.7.1 Braskem Basic Information
  - 10.7.2 Braskem Isoparffinic Hydrocarbon Solvents Product Overview
  - 10.7.3 Braskem Isoparffinic Hydrocarbon Solvents Product Market Performance
  - 10.7.4 Braskem Business Overview
  - 10.7.5 Braskem Recent Developments
- 10.8 Maruzen Petrochemical
  - 10.8.1 Maruzen Petrochemical Basic Information
  - 10.8.2 Maruzen Petrochemical Isoparffinic Hydrocarbon Solvents Product Overview
  - 10.8.3 Maruzen Petrochemical Isoparffinic Hydrocarbon Solvents Product Market Performance
  - 10.8.4 Maruzen Petrochemical Business Overview
  - 10.8.5 Maruzen Petrochemical Recent Developments
- 10.9 Lanxess
  - 10.9.1 Lanxess Basic Information
  - 10.9.2 Lanxess Isoparffinic Hydrocarbon Solvents Product Overview
  - 10.9.3 Lanxess Isoparffinic Hydrocarbon Solvents Product Market Performance
  - 10.9.4 Lanxess Business Overview
  - 10.9.5 Lanxess Recent Developments
- 10.10 ZMPC
  - 10.10.1 ZMPC Basic Information
  - 10.10.2 ZMPC Isoparffinic Hydrocarbon Solvents Product Overview
  - 10.10.3 ZMPC Isoparffinic Hydrocarbon Solvents Product Market Performance
  - 10.10.4 ZMPC Business Overview
  - 10.10.5 ZMPC Recent Developments

## **11 ISOPARFFINIC HYDROCARBON SOLVENTS MARKET FORECAST BY REGION**

11.1 Global Isoparffinic Hydrocarbon Solvents Market Size Forecast

11.2 Global Isoparffinic Hydrocarbon Solvents Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Isoparffinic Hydrocarbon Solvents Market Size Forecast by Country

11.2.3 Asia Pacific Isoparffinic Hydrocarbon Solvents Market Size Forecast by Region

11.2.4 South America Isoparffinic Hydrocarbon Solvents Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Isoparffinic Hydrocarbon Solvents by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Isoparffinic Hydrocarbon Solvents Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Isoparffinic Hydrocarbon Solvents by Type (2026-2033)

12.1.2 Global Isoparffinic Hydrocarbon Solvents Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Isoparffinic Hydrocarbon Solvents by Type (2026-2033)

12.2 Global Isoparffinic Hydrocarbon Solvents Market Forecast by Application (2026-2033)

12.2.1 Global Isoparffinic Hydrocarbon Solvents Sales (K MT) Forecast by Application

12.2.2 Global Isoparffinic Hydrocarbon Solvents Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Isoparffinic Hydrocarbon Solvents Market Size Comparison by Region (M USD)

Table 5. Global Isoparffinic Hydrocarbon Solvents Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Isoparffinic Hydrocarbon Solvents Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Isoparffinic Hydrocarbon Solvents Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Isoparffinic Hydrocarbon Solvents as of 2024)

Table 10. Global Market Isoparffinic Hydrocarbon Solvents Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Isoparffinic Hydrocarbon Solvents Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Isoparffinic Hydrocarbon Solvents Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Isoparffinic Hydrocarbon Solvents Sales by Type (K MT)

Table 26. Global Isoparffinic Hydrocarbon Solvents Market Size by Type (M USD)

Table 27. Global Isoparffinic Hydrocarbon Solvents Sales (K MT) by Type (2020-2025)

Table 28. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Type (2020-2025)

Table 29. Global Isoparffinic Hydrocarbon Solvents Market Size (M USD) by Type (2020-2025)

Table 30. Global Isoparffinic Hydrocarbon Solvents Market Size Share by Type (2020-2025)

Table 31. Global Isoparffinic Hydrocarbon Solvents Price (USD/KG) by Type (2020-2025)

Table 32. Global Isoparffinic Hydrocarbon Solvents Sales (K MT) by Application

Table 33. Global Isoparffinic Hydrocarbon Solvents Market Size by Application

Table 34. Global Isoparffinic Hydrocarbon Solvents Sales by Application (2020-2025) & (K MT)

Table 35. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Application (2020-2025)

Table 36. Global Isoparffinic Hydrocarbon Solvents Market Size by Application (2020-2025) & (M USD)

Table 37. Global Isoparffinic Hydrocarbon Solvents Market Share by Application (2020-2025)

Table 38. Global Isoparffinic Hydrocarbon Solvents Sales Growth Rate by Application (2020-2025)

Table 39. Global Isoparffinic Hydrocarbon Solvents Sales by Region (2020-2025) & (K MT)

Table 40. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Region (2020-2025)

Table 41. Global Isoparffinic Hydrocarbon Solvents Market Size by Region (2020-2025) & (M USD)

Table 42. Global Isoparffinic Hydrocarbon Solvents Market Size Market Share by Region (2020-2025)

Table 43. North America Isoparffinic Hydrocarbon Solvents Sales by Country (2020-2025) & (K MT)

Table 44. North America Isoparffinic Hydrocarbon Solvents Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Isoparffinic Hydrocarbon Solvents Sales by Country (2020-2025) & (K MT)

Table 46. Europe Isoparffinic Hydrocarbon Solvents Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Isoparffinic Hydrocarbon Solvents Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Isoparffinic Hydrocarbon Solvents Market Size by Region (2020-2025) & (M USD)

Table 49. South America Isoparffinic Hydrocarbon Solvents Sales by Country (2020-2025) & (K MT)

Table 50. South America Isoparffinic Hydrocarbon Solvents Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Isoparffinic Hydrocarbon Solvents Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Isoparffinic Hydrocarbon Solvents Market Size by Region (2020-2025) & (M USD)

Table 53. Global Isoparffinic Hydrocarbon Solvents Production (K MT) by Region(2020-2025)

Table 54. Global Isoparffinic Hydrocarbon Solvents Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Isoparffinic Hydrocarbon Solvents Revenue Market Share by Region (2020-2025)

Table 56. Global Isoparffinic Hydrocarbon Solvents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Isoparffinic Hydrocarbon Solvents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Isoparffinic Hydrocarbon Solvents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Isoparffinic Hydrocarbon Solvents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Isoparffinic Hydrocarbon Solvents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. ExxonMobil Chemical Basic Information

Table 62. ExxonMobil Chemical Isoparffinic Hydrocarbon Solvents Product Overview

Table 63. ExxonMobil Chemical Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. ExxonMobil Chemical Business Overview

Table 65. ExxonMobil Chemical SWOT Analysis

Table 66. ExxonMobil Chemical Recent Developments

Table 67. Shell Basic Information

Table 68. Shell Isoparffinic Hydrocarbon Solvents Product Overview

Table 69. Shell Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Shell Business Overview

Table 71. Shell SWOT Analysis

|                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Table 72. Shell Recent Developments                                                                                                           |
| Table 73. Idemitsu Kosan Basic Information                                                                                                    |
| Table 74. Idemitsu Kosan Isoparffinic Hydrocarbon Solvents Product Overview                                                                   |
| Table 75. Idemitsu Kosan Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 76. Idemitsu Kosan Business Overview                                                                                                    |
| Table 77. Idemitsu Kosan SWOT Analysis                                                                                                        |
| Table 78. Idemitsu Kosan Recent Developments                                                                                                  |
| Table 79. Total Basic Information                                                                                                             |
| Table 80. Total Isoparffinic Hydrocarbon Solvents Product Overview                                                                            |
| Table 81. Total Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 82. Total Business Overview                                                                                                             |
| Table 83. Total Recent Developments                                                                                                           |
| Table 84. Chevron Phillips Basic Information                                                                                                  |
| Table 85. Chevron Phillips Isoparffinic Hydrocarbon Solvents Product Overview                                                                 |
| Table 86. Chevron Phillips Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)       |
| Table 87. Chevron Phillips Business Overview                                                                                                  |
| Table 88. Chevron Phillips Recent Developments                                                                                                |
| Table 89. INEOS Basic Information                                                                                                             |
| Table 90. INEOS Isoparffinic Hydrocarbon Solvents Product Overview                                                                            |
| Table 91. INEOS Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 92. INEOS Business Overview                                                                                                             |
| Table 93. INEOS Recent Developments                                                                                                           |
| Table 94. Braskem Basic Information                                                                                                           |
| Table 95. Braskem Isoparffinic Hydrocarbon Solvents Product Overview                                                                          |
| Table 96. Braskem Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                |
| Table 97. Braskem Business Overview                                                                                                           |
| Table 98. Braskem Recent Developments                                                                                                         |
| Table 99. Maruzen Petrochemical Basic Information                                                                                             |
| Table 100. Maruzen Petrochemical Isoparffinic Hydrocarbon Solvents Product Overview                                                           |
| Table 101. Maruzen Petrochemical Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 102. Maruzen Petrochemical Business Overview                                                                                            |
| Table 103. Maruzen Petrochemical Recent Developments                                                                                          |
| Table 104. Lanxess Basic Information                                                                                                          |

|                                                                                                                                 |
|---------------------------------------------------------------------------------------------------------------------------------|
| Table 105. Lanxess Isoparffinic Hydrocarbon Solvents Product Overview                                                           |
| Table 106. Lanxess Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 107. Lanxess Business Overview                                                                                            |
| Table 108. Lanxess Recent Developments                                                                                          |
| Table 109. ZMPC Basic Information                                                                                               |
| Table 110. ZMPC Isoparffinic Hydrocarbon Solvents Product Overview                                                              |
| Table 111. ZMPC Isoparffinic Hydrocarbon Solvents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)    |
| Table 112. ZMPC Business Overview                                                                                               |
| Table 113. ZMPC Recent Developments                                                                                             |
| Table 114. Global Isoparffinic Hydrocarbon Solvents Sales Forecast by Region (2026-2033) & (K MT)                               |
| Table 115. Global Isoparffinic Hydrocarbon Solvents Market Size Forecast by Region (2026-2033) & (M USD)                        |
| Table 116. North America Isoparffinic Hydrocarbon Solvents Sales Forecast by Country (2026-2033) & (K MT)                       |
| Table 117. North America Isoparffinic Hydrocarbon Solvents Market Size Forecast by Country (2026-2033) & (M USD)                |
| Table 118. Europe Isoparffinic Hydrocarbon Solvents Sales Forecast by Country (2026-2033) & (K MT)                              |
| Table 119. Europe Isoparffinic Hydrocarbon Solvents Market Size Forecast by Country (2026-2033) & (M USD)                       |
| Table 120. Asia Pacific Isoparffinic Hydrocarbon Solvents Sales Forecast by Region (2026-2033) & (K MT)                         |
| Table 121. Asia Pacific Isoparffinic Hydrocarbon Solvents Market Size Forecast by Region (2026-2033) & (M USD)                  |
| Table 122. South America Isoparffinic Hydrocarbon Solvents Sales Forecast by Country (2026-2033) & (K MT)                       |
| Table 123. South America Isoparffinic Hydrocarbon Solvents Market Size Forecast by Country (2026-2033) & (M USD)                |
| Table 124. Middle East and Africa Isoparffinic Hydrocarbon Solvents Sales Forecast by Country (2026-2033) & (Units)             |
| Table 125. Middle East and Africa Isoparffinic Hydrocarbon Solvents Market Size Forecast by Country (2026-2033) & (M USD)       |
| Table 126. Global Isoparffinic Hydrocarbon Solvents Sales Forecast by Type (2026-2033) & (K MT)                                 |
| Table 127. Global Isoparffinic Hydrocarbon Solvents Market Size Forecast by Type (2026-2033) & (M USD)                          |

Table 128. Global Isoparffinic Hydrocarbon Solvents Price Forecast by Type (2026-2033) & (USD/KG)

Table 129. Global Isoparffinic Hydrocarbon Solvents Sales (K MT) Forecast by Application (2026-2033)

Table 130. Global Isoparffinic Hydrocarbon Solvents Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Isoparffinic Hydrocarbon Solvents
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Isoparffinic Hydrocarbon Solvents Market Size (M USD), 2024-2033
- Figure 5. Global Isoparffinic Hydrocarbon Solvents Market Size (M USD) (2020-2033)
- Figure 6. Global Isoparffinic Hydrocarbon Solvents Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Isoparffinic Hydrocarbon Solvents Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Isoparffinic Hydrocarbon Solvents Product Life Cycle
- Figure 13. Isoparffinic Hydrocarbon Solvents Sales Share by Manufacturers in 2024
- Figure 14. Global Isoparffinic Hydrocarbon Solvents Revenue Share by Manufacturers in 2024
- Figure 15. Isoparffinic Hydrocarbon Solvents Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Isoparffinic Hydrocarbon Solvents Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Isoparffinic Hydrocarbon Solvents Revenue in 2024
- Figure 18. Industry Chain Map of Isoparffinic Hydrocarbon Solvents
- Figure 19. Global Isoparffinic Hydrocarbon Solvents Market PEST Analysis
- Figure 20. Global Isoparffinic Hydrocarbon Solvents Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Isoparffinic Hydrocarbon Solvents Market Share by Type
- Figure 27. Sales Market Share of Isoparffinic Hydrocarbon Solvents by Type (2020-2025)
- Figure 28. Sales Market Share of Isoparffinic Hydrocarbon Solvents by Type in 2024
- Figure 29. Market Size Share of Isoparffinic Hydrocarbon Solvents by Type (2020-2025)

Figure 30. Market Size Share of Isoparffinic Hydrocarbon Solvents by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Isoparffinic Hydrocarbon Solvents Market Share by Application

Figure 33. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Application (2020-2025)

Figure 34. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Application in 2024

Figure 35. Global Isoparffinic Hydrocarbon Solvents Market Share by Application (2020-2025)

Figure 36. Global Isoparffinic Hydrocarbon Solvents Market Share by Application in 2024

Figure 37. Global Isoparffinic Hydrocarbon Solvents Sales Growth Rate by Application (2020-2025)

Figure 38. Global Isoparffinic Hydrocarbon Solvents Sales Market Share by Region (2020-2025)

Figure 39. Global Isoparffinic Hydrocarbon Solvents Market Size Market Share by Region (2020-2025)

Figure 40. North America Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Isoparffinic Hydrocarbon Solvents Sales Market Share by Country in 2024

Figure 43. North America Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Isoparffinic Hydrocarbon Solvents Market Size Market Share by Country in 2024

Figure 45. U.S. Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Isoparffinic Hydrocarbon Solvents Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Isoparffinic Hydrocarbon Solvents Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Isoparffinic Hydrocarbon Solvents Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Isoparffinic Hydrocarbon Solvents Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Isoparffinic Hydrocarbon Solvents Sales Market Share by Country in 2024

Figure 53. Europe Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Isoparffinic Hydrocarbon Solvents Market Size Market Share by Country in 2024

Figure 55. Germany Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Isoparffinic Hydrocarbon Solvents Sales Market Share by Region in 2024

Figure 67. Asia Pacific Isoparffinic Hydrocarbon Solvents Market Size Market Share by Region in 2024

Figure 68. China Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Isoparffinic Hydrocarbon Solvents Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (K MT)

Figure 79. South America Isoparffinic Hydrocarbon Solvents Sales Market Share by Country in 2024

Figure 80. South America Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (M USD)

Figure 81. South America Isoparffinic Hydrocarbon Solvents Market Size Market Share by Country in 2024

Figure 82. Brazil Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Isoparffinic Hydrocarbon Solvents Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Isoparffinic Hydrocarbon Solvents Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Isoparffinic Hydrocarbon Solvents Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Isoparffinic Hydrocarbon Solvents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Isoparffinic Hydrocarbon Solvents Production Market Share by Region (2020-2025)

Figure 103. North America Isoparffinic Hydrocarbon Solvents Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Isoparffinic Hydrocarbon Solvents Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Isoparffinic Hydrocarbon Solvents Production (K MT) Growth Rate (2020-2025)

Figure 106. China Isoparffinic Hydrocarbon Solvents Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Isoparffinic Hydrocarbon Solvents Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Isoparffinic Hydrocarbon Solvents Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Isoparffinic Hydrocarbon Solvents Sales Market Share Forecast by

Type (2026-2033)

Figure 110. Global Isoparffinic Hydrocarbon Solvents Market Share Forecast by Type (2026-2033)

Figure 111. Global Isoparffinic Hydrocarbon Solvents Sales Forecast by Application (2026-2033)

Figure 112. Global Isoparffinic Hydrocarbon Solvents Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Isoparffinic Hydrocarbon Solvents Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GFCB5B0364C6EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFCB5B0364C6EN.html>