

Global IPM Aggregation Pheromones Market Research Report 2026(Status and Outlook)

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Abstracts

Integrated Pest Management (IPM) is a crop management concept that aims to create a preventive cultural, physical, biological and chemical control program for crop pests, diseases and nutritional challenges. The purpose of this concept is to grow crops sustainably while protecting the health of consumers, workers and the environment. IPM pheromones are synthetically manufactured and completely mimic naturally secreted pheromones. Pheromones are chemical molecules secreted by insects in the environment. By releasing and receiving these signals, members of the same insect species can understand each other's intentions and take corresponding actions, such as triggering mating responses or gathering with other insects. IPM pheromones use this characteristic to interfere with and regulate the behavior of pests by simulating the sexual attraction, alarm, aggregation and other signals of pests, thereby achieving the purpose of pest control. Aggregation pheromone is a hormone secreted by some individuals of gregarious insects when they find a food source, a parasitic site, or a place to gather for collective migration. After other individuals smell the pheromone, they gather towards the target. This pheromone plays an important regulatory role in insect populations, affecting the insects' aggregation behavior and habits. Humans can use insect aggregation pheromones to eliminate them in a concentrated manner, thereby achieving effective control of pests. As an important component of IPM pheromones, the technological innovation of aggregation pheromones will also promote the development of the entire industry. For example, by optimizing the molecular structure of aggregation pheromones and improving their stability and activity, their effect in attracting pests can be further improved. The application scope of aggregation pheromone will continue to expand. In addition to traditional agricultural pest control, it may also be used for pest management in forestry, gardening, urban greening and other fields. With the improvement of people's awareness of ecological environment protection, the application scope of aggregation pheromone as a green and

environmentally friendly pest control method will be further expanded. The industrial development of aggregation pheromone will accelerate. With the growth of market demand and technological progress, more companies will enter this field to promote the industrial production, sales and application of aggregation pheromone. Although aggregation pheromone has many advantages, its acceptance in the market is still affected by many factors. For example, farmers' acceptance of new technologies and new products, the market demand for green agricultural products, etc. will affect the market promotion and application of aggregation pheromone. The global IPM aggregation pheromone market presents a diversified competitive situation. The main manufacturers include Shin-Etsu, BASF, Suterra, Biobest Group, Provivi and other well-known companies, which have occupied a certain share in the market with their respective technical advantages, product characteristics and market layout. However, with the continuous development of the market and the entry of new companies, market competition will become more intense. Currently, Europe is the world's largest consumer market, followed by North America and China.

The global IPM Aggregation Pheromones market size was estimated at USD 142.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global IPM Aggregation Pheromones market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global IPM Aggregation Pheromones market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the IPM Aggregation Pheromones market.

Global IPM Aggregation Pheromones Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Shin-Etsu
BASF
Suterra
Biobest Group
Provivi
BedoukianBio
Hercon Environmental
Koppert Biological Systems
Pherobio Technology
Russell IPM
SEDQ Healthy Crops
Certis Belchim
Agrobio
ISCA
Scentry Biologicals
Bioglobal
Trece
Pherobank
Novagrica

Market Segmentation (by Type)

Lepidoptera
Coleoptera
Diptera
Hemiptera
Thysanoptera
Others

Market Segmentation (by Application)

Orchard Crops
Field Crops
Vegetables
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the IPM Aggregation Pheromones Market
Overview of the regional outlook of the IPM Aggregation Pheromones Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the IPM Aggregation Pheromones Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of IPM Aggregation Pheromones, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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