

Global Invoice-to-Cash (I2C) Software Market Research Report 2026(Status and Outlook)

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Abstracts

Invoice-to-Cash (I2C) Software refers to a suite of tools and systems designed to streamline and automate the process of managing customer invoices, payments, and collections. The Invoice-to-Cash process is the set of activities that starts with the creation of an invoice and ends when the company receives the payment and closes the transaction. It is a critical part of Accounts Receivable (AR) management, helping businesses efficiently manage cash flow, minimize overdue payments, and improve financial visibility.

The global Invoice-to-Cash (I2C) Software market size was estimated at USD 2333.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Invoice-to-Cash (I2C) Software market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Invoice-to-Cash (I2C) Software market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Invoice-to-Cash (I2C) Software market.

Global Invoice-to-Cash (I2C) Software Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Billtrust
HighRadius
Sidetrade
Esker
BlackLine
FIS
Versapay
Microsoft
Gaviti
Workday
Oracle
SAP
Quadient
Emagia
Sage

Tesorio
Invoiced
Zuora
Auditoria.AI
9ci

Market Segmentation (by Type)

Cloud Based
On-premises

Market Segmentation (by Application)

SMEs
Large Enterprises

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Invoice-to-Cash (I2C) Software Market
Overview of the regional outlook of the Invoice-to-Cash (I2C) Software Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Invoice-to-Cash (I2C) Software Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Invoice-to-Cash (I2C) Software, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Invoice-to-Cash (I2C) Software
- 1.2 Key Market Segments
 - 1.2.1 Invoice-to-Cash (I2C) Software Segment by Type
 - 1.2.2 Invoice-to-Cash (I2C) Software Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INVOICE-TO-CASH (I2C) SOFTWARE MARKET OVERVIEW

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INVOICE-TO-CASH (I2C) SOFTWARE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Invoice-to-Cash (I2C) Software Product Life Cycle
- 3.3 Global Invoice-to-Cash (I2C) Software Revenue Market Share by Company (2020-2025)
- 3.4 Invoice-to-Cash (I2C) Software Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Invoice-to-Cash (I2C) Software Market Competitive Situation and Trends
 - 3.6.1 Invoice-to-Cash (I2C) Software Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Invoice-to-Cash (I2C) Software Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 INVOICE-TO-CASH (I2C) SOFTWARE VALUE CHAIN ANALYSIS

- 4.1 Invoice-to-Cash (I2C) Software Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INVOICE-TO-CASH (I2C) SOFTWARE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Invoice-to-Cash (I2C) Software Market Porter's Five Forces Analysis

6 INVOICE-TO-CASH (I2C) SOFTWARE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Invoice-to-Cash (I2C) Software Market by Type (2020-2025)
- 6.3 Global Invoice-to-Cash (I2C) Software Market Size Growth Rate by Type (2021-2025)

7 INVOICE-TO-CASH (I2C) SOFTWARE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Invoice-to-Cash (I2C) Software Market Size (M USD) by Application (2020-2025)
- 7.3 Global Invoice-to-Cash (I2C) Software Market Size Growth Rate by Application (2021-2025)

8 INVOICE-TO-CASH (I2C) SOFTWARE MARKET SEGMENTATION BY REGION

- 8.1 Global Invoice-to-Cash (I2C) Software Market Size by Region
 - 8.1.1 Global Invoice-to-Cash (I2C) Software Market Size by Region
 - 8.1.2 Global Invoice-to-Cash (I2C) Software Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America Invoice-to-Cash (I2C) Software Market Size by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Invoice-to-Cash (I2C) Software Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Invoice-to-Cash (I2C) Software Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Invoice-to-Cash (I2C) Software Market Size by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa Invoice-to-Cash (I2C) Software Market Size by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa

9 KEY COMPANIES PROFILE

- 9.1 Billtrust
 - 9.1.1 Billtrust Basic Information

- 9.1.2 Billtrust Invoice-to-Cash (I2C) Software Product Overview
- 9.1.3 Billtrust Invoice-to-Cash (I2C) Software Product Market Performance
- 9.1.4 Billtrust SWOT Analysis
- 9.1.5 Billtrust Business Overview
- 9.1.6 Billtrust Recent Developments
- 9.2 HighRadius
 - 9.2.1 HighRadius Basic Information
 - 9.2.2 HighRadius Invoice-to-Cash (I2C) Software Product Overview
 - 9.2.3 HighRadius Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.2.4 HighRadius SWOT Analysis
 - 9.2.5 HighRadius Business Overview
 - 9.2.6 HighRadius Recent Developments
- 9.3 Sidetrade
 - 9.3.1 Sidetrade Basic Information
 - 9.3.2 Sidetrade Invoice-to-Cash (I2C) Software Product Overview
 - 9.3.3 Sidetrade Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.3.4 Sidetrade SWOT Analysis
 - 9.3.5 Sidetrade Business Overview
 - 9.3.6 Sidetrade Recent Developments
- 9.4 Esker
 - 9.4.1 Esker Basic Information
 - 9.4.2 Esker Invoice-to-Cash (I2C) Software Product Overview
 - 9.4.3 Esker Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.4.4 Esker Business Overview
 - 9.4.5 Esker Recent Developments
- 9.5 BlackLine
 - 9.5.1 BlackLine Basic Information
 - 9.5.2 BlackLine Invoice-to-Cash (I2C) Software Product Overview
 - 9.5.3 BlackLine Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.5.4 BlackLine Business Overview
 - 9.5.5 BlackLine Recent Developments
- 9.6 FIS
 - 9.6.1 FIS Basic Information
 - 9.6.2 FIS Invoice-to-Cash (I2C) Software Product Overview
 - 9.6.3 FIS Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.6.4 FIS Business Overview
 - 9.6.5 FIS Recent Developments
- 9.7 Versapay
 - 9.7.1 Versapay Basic Information

- 9.7.2 Versapay Invoice-to-Cash (I2C) Software Product Overview
- 9.7.3 Versapay Invoice-to-Cash (I2C) Software Product Market Performance
- 9.7.4 Versapay Business Overview
- 9.7.5 Versapay Recent Developments
- 9.8 Microsoft
 - 9.8.1 Microsoft Basic Information
 - 9.8.2 Microsoft Invoice-to-Cash (I2C) Software Product Overview
 - 9.8.3 Microsoft Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.8.4 Microsoft Business Overview
 - 9.8.5 Microsoft Recent Developments
- 9.9 Gaviti
 - 9.9.1 Gaviti Basic Information
 - 9.9.2 Gaviti Invoice-to-Cash (I2C) Software Product Overview
 - 9.9.3 Gaviti Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.9.4 Gaviti Business Overview
 - 9.9.5 Gaviti Recent Developments
- 9.10 Workday
 - 9.10.1 Workday Basic Information
 - 9.10.2 Workday Invoice-to-Cash (I2C) Software Product Overview
 - 9.10.3 Workday Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.10.4 Workday Business Overview
 - 9.10.5 Workday Recent Developments
- 9.11 Oracle
 - 9.11.1 Oracle Basic Information
 - 9.11.2 Oracle Invoice-to-Cash (I2C) Software Product Overview
 - 9.11.3 Oracle Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.11.4 Oracle Business Overview
 - 9.11.5 Oracle Recent Developments
- 9.12 SAP
 - 9.12.1 SAP Basic Information
 - 9.12.2 SAP Invoice-to-Cash (I2C) Software Product Overview
 - 9.12.3 SAP Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.12.4 SAP Business Overview
 - 9.12.5 SAP Recent Developments
- 9.13 Quadient
 - 9.13.1 Quadient Basic Information
 - 9.13.2 Quadient Invoice-to-Cash (I2C) Software Product Overview
 - 9.13.3 Quadient Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.13.4 Quadient Business Overview

- 9.13.5 Quadiant Recent Developments
- 9.14 Emagia
 - 9.14.1 Emagia Basic Information
 - 9.14.2 Emagia Invoice-to-Cash (I2C) Software Product Overview
 - 9.14.3 Emagia Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.14.4 Emagia Business Overview
 - 9.14.5 Emagia Recent Developments
- 9.15 Sage
 - 9.15.1 Sage Basic Information
 - 9.15.2 Sage Invoice-to-Cash (I2C) Software Product Overview
 - 9.15.3 Sage Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.15.4 Sage Business Overview
 - 9.15.5 Sage Recent Developments
- 9.16 Tesorio
 - 9.16.1 Tesorio Basic Information
 - 9.16.2 Tesorio Invoice-to-Cash (I2C) Software Product Overview
 - 9.16.3 Tesorio Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.16.4 Tesorio Business Overview
 - 9.16.5 Tesorio Recent Developments
- 9.17 Invoiced
 - 9.17.1 Invoiced Basic Information
 - 9.17.2 Invoiced Invoice-to-Cash (I2C) Software Product Overview
 - 9.17.3 Invoiced Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.17.4 Invoiced Business Overview
 - 9.17.5 Invoiced Recent Developments
- 9.18 Zuora
 - 9.18.1 Zuora Basic Information
 - 9.18.2 Zuora Invoice-to-Cash (I2C) Software Product Overview
 - 9.18.3 Zuora Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.18.4 Zuora Business Overview
 - 9.18.5 Zuora Recent Developments
- 9.19 Auditoria.AI
 - 9.19.1 Auditoria.AI Basic Information
 - 9.19.2 Auditoria.AI Invoice-to-Cash (I2C) Software Product Overview
 - 9.19.3 Auditoria.AI Invoice-to-Cash (I2C) Software Product Market Performance
 - 9.19.4 Auditoria.AI Business Overview
 - 9.19.5 Auditoria.AI Recent Developments
- 9.20 9ci
 - 9.20.1 9ci Basic Information

- 9.20.2 9ci Invoice-to-Cash (I2C) Software Product Overview
- 9.20.3 9ci Invoice-to-Cash (I2C) Software Product Market Performance
- 9.20.4 9ci Business Overview
- 9.20.5 9ci Recent Developments

10 INVOICE-TO-CASH (I2C) SOFTWARE MARKET FORECAST BY REGION

- 10.1 Global Invoice-to-Cash (I2C) Software Market Size Forecast
- 10.2 Global Invoice-to-Cash (I2C) Software Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe Invoice-to-Cash (I2C) Software Market Size Forecast by Country
 - 10.2.3 Asia Pacific Invoice-to-Cash (I2C) Software Market Size Forecast by Region
 - 10.2.4 South America Invoice-to-Cash (I2C) Software Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of Invoice-to-Cash (I2C) Software by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 11.1 Global Invoice-to-Cash (I2C) Software Market Forecast by Type (2026-2035)
 - 11.1.1 Global Invoice-to-Cash (I2C) Software Market Size Forecast by Type (2026-2035)
- 11.2 Global Invoice-to-Cash (I2C) Software Market Forecast by Application (2026-2035)
 - 11.2.1 Global Invoice-to-Cash (I2C) Software Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Invoice-to-Cash (I2C) Software Market Size by Type (M USD)

Table 4. Global Invoice-to-Cash (I2C) Software Market Size by Application

Table 5. Invoice-to-Cash (I2C) Software Market Size Comparison by Region (M USD)

Table 6. Global Invoice-to-Cash (I2C) Software Revenue (M USD) by Company
(2020-2025)

Table 7. Global Invoice-to-Cash (I2C) Software Revenue Share by Company
(2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Invoice-to-Cash (I2C) Software as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Invoice-to-Cash (I2C) Software Company Market Concentration Ratio
(CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Invoice-to-Cash (I2C) Software Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Invoice-to-Cash (I2C) Software Market Size by Type (M USD)

Table 22. Global Invoice-to-Cash (I2C) Software Market Size (M USD) by Type
(2020-2025)

Table 23. Global Invoice-to-Cash (I2C) Software Market Share by Type (2020-2025)

Table 24. Global Invoice-to-Cash (I2C) Software Market Size Growth Rate by Type
(2021-2025)

Table 25. Global Invoice-to-Cash (I2C) Software Market Size by Application

Table 26. Global Invoice-to-Cash (I2C) Software Market Size by Application
(2020-2025) & (M USD)

Table 27. Global Invoice-to-Cash (I2C) Software Market Share by Application
(2020-2025)

- Table 28. Global Invoice-to-Cash (I2C) Software Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Invoice-to-Cash (I2C) Software Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Invoice-to-Cash (I2C) Software Market Size Market Share by Region (2020-2025)
- Table 31. North America Invoice-to-Cash (I2C) Software Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe Invoice-to-Cash (I2C) Software Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Invoice-to-Cash (I2C) Software Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Invoice-to-Cash (I2C) Software Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa Invoice-to-Cash (I2C) Software Market Size by Region (2020-2025) & (M USD)
- Table 36. Billtrust Basic Information
- Table 37. Billtrust Invoice-to-Cash (I2C) Software Product Overview
- Table 38. Billtrust Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. Billtrust SWOT Analysis
- Table 40. Billtrust Business Overview
- Table 41. Billtrust Recent Developments
- Table 42. HighRadius Basic Information
- Table 43. HighRadius Invoice-to-Cash (I2C) Software Product Overview
- Table 44. HighRadius Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. HighRadius SWOT Analysis
- Table 46. HighRadius Business Overview
- Table 47. HighRadius Recent Developments
- Table 48. Sidetrade Basic Information
- Table 49. Sidetrade Invoice-to-Cash (I2C) Software Product Overview
- Table 50. Sidetrade Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 51. Sidetrade SWOT Analysis
- Table 52. Sidetrade Business Overview
- Table 53. Sidetrade Recent Developments
- Table 54. Esker Basic Information
- Table 55. Esker Invoice-to-Cash (I2C) Software Product Overview

Table 56. Esker Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Esker Business Overview

Table 58. Esker Recent Developments

Table 59. BlackLine Basic Information

Table 60. BlackLine Invoice-to-Cash (I2C) Software Product Overview

Table 61. BlackLine Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 62. BlackLine Business Overview

Table 63. BlackLine Recent Developments

Table 64. FIS Basic Information

Table 65. FIS Invoice-to-Cash (I2C) Software Product Overview

Table 66. FIS Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 67. FIS Business Overview

Table 68. FIS Recent Developments

Table 69. Versapay Basic Information

Table 70. Versapay Invoice-to-Cash (I2C) Software Product Overview

Table 71. Versapay Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Versapay Business Overview

Table 73. Versapay Recent Developments

Table 74. Microsoft Basic Information

Table 75. Microsoft Invoice-to-Cash (I2C) Software Product Overview

Table 76. Microsoft Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Microsoft Business Overview

Table 78. Microsoft Recent Developments

Table 79. Gaviti Basic Information

Table 80. Gaviti Invoice-to-Cash (I2C) Software Product Overview

Table 81. Gaviti Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Gaviti Business Overview

Table 83. Gaviti Recent Developments

Table 84. Workday Basic Information

Table 85. Workday Invoice-to-Cash (I2C) Software Product Overview

Table 86. Workday Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Workday Business Overview

- Table 88. Workday Recent Developments
- Table 89. Oracle Basic Information
- Table 90. Oracle Invoice-to-Cash (I2C) Software Product Overview
- Table 91. Oracle Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. Oracle Business Overview
- Table 93. Oracle Recent Developments
- Table 94. SAP Basic Information
- Table 95. SAP Invoice-to-Cash (I2C) Software Product Overview
- Table 96. SAP Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. SAP Business Overview
- Table 98. SAP Recent Developments
- Table 99. Quadient Basic Information
- Table 100. Quadient Invoice-to-Cash (I2C) Software Product Overview
- Table 101. Quadient Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Quadient Business Overview
- Table 103. Quadient Recent Developments
- Table 104. Emagia Basic Information
- Table 105. Emagia Invoice-to-Cash (I2C) Software Product Overview
- Table 106. Emagia Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. Emagia Business Overview
- Table 108. Emagia Recent Developments
- Table 109. Sage Basic Information
- Table 110. Sage Invoice-to-Cash (I2C) Software Product Overview
- Table 111. Sage Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. Sage Business Overview
- Table 113. Sage Recent Developments
- Table 114. Tesorio Basic Information
- Table 115. Tesorio Invoice-to-Cash (I2C) Software Product Overview
- Table 116. Tesorio Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)
- Table 117. Tesorio Business Overview
- Table 118. Tesorio Recent Developments
- Table 119. Invoiced Basic Information
- Table 120. Invoiced Invoice-to-Cash (I2C) Software Product Overview

Table 121. Invoiced Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 122. Invoiced Business Overview

Table 123. Invoiced Recent Developments

Table 124. Zuora Basic Information

Table 125. Zuora Invoice-to-Cash (I2C) Software Product Overview

Table 126. Zuora Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 127. Zuora Business Overview

Table 128. Zuora Recent Developments

Table 129. Auditoria.AI Basic Information

Table 130. Auditoria.AI Invoice-to-Cash (I2C) Software Product Overview

Table 131. Auditoria.AI Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 132. Auditoria.AI Business Overview

Table 133. Auditoria.AI Recent Developments

Table 134. 9ci Basic Information

Table 135. 9ci Invoice-to-Cash (I2C) Software Product Overview

Table 136. 9ci Invoice-to-Cash (I2C) Software Revenue (M USD) and Gross Margin (2020-2025)

Table 137. 9ci Business Overview

Table 138. 9ci Recent Developments

Table 139. Global Invoice-to-Cash (I2C) Software Market Size Forecast by Region (2026-2035) & (M USD)

Table 140. North America Invoice-to-Cash (I2C) Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Europe Invoice-to-Cash (I2C) Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Asia Pacific Invoice-to-Cash (I2C) Software Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Invoice-to-Cash (I2C) Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Middle East and Africa Invoice-to-Cash (I2C) Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Global Invoice-to-Cash (I2C) Software Market Size Forecast by Type (2026-2035) & (M USD)

Table 146. Global Invoice-to-Cash (I2C) Software Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Invoice-to-Cash (I2C) Software

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Invoice-to-Cash (I2C) Software Market Size (M USD), 2025-2035

Figure 5. Global Invoice-to-Cash (I2C) Software Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Invoice-to-Cash (I2C) Software Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Invoice-to-Cash (I2C) Software Product Life Cycle

Figure 12. Global Invoice-to-Cash (I2C) Software Revenue Share by Company in 2025

Figure 13. Invoice-to-Cash (I2C) Software Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Invoice-to-Cash (I2C) Software Revenue in 2025

Figure 15. Value Chain Map of Invoice-to-Cash (I2C) Software

Figure 16. Global Invoice-to-Cash (I2C) Software Market PEST Analysis

Figure 17. Global Invoice-to-Cash (I2C) Software Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Invoice-to-Cash (I2C) Software Market Share by Type

Figure 20. Market Share of Invoice-to-Cash (I2C) Software by Type (2020-2025)

Figure 21. Global Invoice-to-Cash (I2C) Software Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Invoice-to-Cash (I2C) Software Market Share by Application

Figure 24. Global Invoice-to-Cash (I2C) Software Market Share by Application (2020-2025)

Figure 25. Global Invoice-to-Cash (I2C) Software Market Share by Application in 2024

Figure 26. Global Invoice-to-Cash (I2C) Software Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Invoice-to-Cash (I2C) Software Market Size Market Share by Region (2020-2025)

Figure 28. North America Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Invoice-to-Cash (I2C) Software Market Size Market Share by Country in 2024

Figure 30. U.S. Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Invoice-to-Cash (I2C) Software Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Invoice-to-Cash (I2C) Software Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Invoice-to-Cash (I2C) Software Market Share by Country in 2024

Figure 35. Germany Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Invoice-to-Cash (I2C) Software Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Invoice-to-Cash (I2C) Software Market Size Market Share by Region in 2024

Figure 42. China Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Invoice-to-Cash (I2C) Software Market Size and Growth Rate (M USD)

Figure 48. South America Invoice-to-Cash (I2C) Software Market Size Market Share by Country in 2024

Figure 49. Brazil Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Invoice-to-Cash (I2C) Software Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Invoice-to-Cash (I2C) Software Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Invoice-to-Cash (I2C) Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Invoice-to-Cash (I2C) Software Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Invoice-to-Cash (I2C) Software Market Share Forecast by Type (2026-2035)

Figure 61. Global Invoice-to-Cash (I2C) Software Market Share Forecast by Application (2026-2035)

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