

Global Intubation Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Intubation is a critical medical procedure that involves inserting a tube into a patient's airway to assist with breathing. This procedure is commonly performed in emergency situations, surgeries, and intensive care settings. Intubation equipment includes endotracheal tubes, laryngoscopes, and other accessories essential for airway management.

The global intubation market was valued at approximately USD 620 million in 2023, with a projected Compound Annual Growth Rate (CAGR) of 5.8% from 2024 to 2032. Key growth drivers for this market include the increasing prevalence of respiratory diseases, the rising number of surgeries worldwide, and the growing geriatric population requiring critical care interventions.

One prominent trend in the intubation market is the shift towards minimally invasive techniques and advanced airway management devices. For instance, video laryngoscopes are gaining popularity due to their ability to improve visualization during intubation procedures, reducing the risk of complications. This trend is driven by the continuous technological advancements in the healthcare sector aimed at enhancing patient outcomes and reducing healthcare costs.

Another significant trend is the increasing adoption of disposable intubation equipment to prevent cross-contamination and reduce the risk of healthcare-associated infections. Hospitals and healthcare facilities are prioritizing patient safety, driving the demand for single-use intubation devices that offer convenience and infection control benefits.

Moreover, the market is witnessing a growing focus on training healthcare professionals in proper intubation techniques and airway management protocols. Simulation-based training programs and workshops are being conducted to enhance the skills of medical personnel, ensuring safe and effective intubation procedures in various clinical settings.

In terms of regional market distribution, North America and Europe currently lead the global intubation market due to well-established healthcare infrastructure, high healthcare expenditure, and the presence of key market players. These regions benefit from advanced medical technologies, skilled healthcare professionals, and stringent regulatory standards that drive the adoption of innovative intubation devices.

On the other hand, the Asia-Pacific region is expected to experience significant growth in the intubation market due to the increasing healthcare investments, rising surgical volumes, and improving access to critical care services. Emerging economies in Asia-Pacific, such as China and India, present lucrative opportunities for market expansion, supported by the growing demand for advanced airway management solutions.

Despite the market's positive outlook, key challenges include the high cost associated with advanced intubation equipment, limited access to healthcare facilities in remote areas, and the risk of complications during intubation procedures. Addressing these challenges requires strategic pricing strategies, investment in telemedicine solutions for remote patient monitoring, and continuous training programs to enhance the competency of healthcare providers in airway management.

In conclusion, the intubation market is poised for steady growth driven by technological advancements, increasing healthcare investments, and the rising demand for critical care interventions. Market players should focus on innovation, market expansion in key regions, and addressing the challenges to capitalize on the opportunities presented by the evolving landscape of airway management.

This report provides a deep insight into the global Intubation market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business

organization. The report structure also focuses on the competitive landscape of the Global Intubation Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Intubation market in any manner.

Global Intubation Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Medtronic

DEAS

Medis Medical

Smiths Medical

Flexicare Medical

Teleflex Medical

ConvaTec

Bard Medical

Fuji Systems

Sewoon Medical

Parker Medical

Neurovision Medical

Hollister

Well Lead

TuoRen

SuJia

Shanghai Yixin

Purecath Medical

Market Segmentation (by Type)

Regular Tubes

Reinforced Tubes

Market Segmentation (by Application)

Emergency Treatment

Therapy

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Intubation Market

Overview of the regional outlook of the Intubation Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Intubation Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Intubation

1.2 Key Market Segments

1.2.1 Intubation Segment by Type

1.2.2 Intubation Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 INTUBATION MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Intubation Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Intubation Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 INTUBATION MARKET COMPETITIVE LANDSCAPE

3.1 Global Intubation Sales by Manufacturers (2019-2024)

3.2 Global Intubation Revenue Market Share by Manufacturers (2019-2024)

3.3 Intubation Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Intubation Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Intubation Sales Sites, Area Served, Product Type

3.6 Intubation Market Competitive Situation and Trends

3.6.1 Intubation Market Concentration Rate

3.6.2 Global 5 and 10 Largest Intubation Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 INTUBATION INDUSTRY CHAIN ANALYSIS

4.1 Intubation Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INTUBATION MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 INTUBATION MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Intubation Sales Market Share by Type (2019-2024)

6.3 Global Intubation Market Size Market Share by Type (2019-2024)

6.4 Global Intubation Price by Type (2019-2024)

7 INTUBATION MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Intubation Market Sales by Application (2019-2024)

7.3 Global Intubation Market Size (M USD) by Application (2019-2024)

7.4 Global Intubation Sales Growth Rate by Application (2019-2024)

8 INTUBATION MARKET SALES BY REGION

8.1 Global Intubation Sales by Region

8.1.1 Global Intubation Sales by Region

8.1.2 Global Intubation Sales Market Share by Region

8.2 Global Intubation Market Size by Region

8.2.1 Global Intubation Market Size by Region

8.2.2 Global Intubation Market Size Market Share by Region

8.3 North America

8.3.1 North America Intubation Sales by Country

8.3.2 North America Intubation Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Intubation Sales by Country

8.4.2 Europe Intubation Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Intubation Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Intubation Market Size by Region

8.6.2 Asia Pacific Intubation Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Intubation Sales by Country

8.7.2 South America Intubation Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Intubation Sales by Region

8.8.2 Middle East and Africa Intubation Market Size by Region

8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 INTUBATION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Intubation by Region (2019-2024)
- 9.2 Global Intubation Revenue Market Share by Region (2019-2024)
- 9.3 Global Intubation Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Intubation Production
 - 9.4.1 North America Intubation Production Growth Rate (2019-2024)
 - 9.4.2 North America Intubation Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Intubation Production
 - 9.5.1 Europe Intubation Production Growth Rate (2019-2024)
 - 9.5.2 Europe Intubation Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Intubation Production (2019-2024)
 - 9.6.1 Japan Intubation Production Growth Rate (2019-2024)
 - 9.6.2 Japan Intubation Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Intubation Production (2019-2024)
 - 9.7.1 China Intubation Production Growth Rate (2019-2024)
 - 9.7.2 China Intubation Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 Medtronic
 - 10.1.1 Medtronic Intubation Basic Information
 - 10.1.2 Medtronic Intubation Product Overview
 - 10.1.3 Medtronic Intubation Product Market Performance
 - 10.1.4 Medtronic Business Overview
 - 10.1.5 Medtronic Intubation SWOT Analysis
 - 10.1.6 Medtronic Recent Developments
- 10.2 DEAS
 - 10.2.1 DEAS Intubation Basic Information
 - 10.2.2 DEAS Intubation Product Overview
 - 10.2.3 DEAS Intubation Product Market Performance
 - 10.2.4 DEAS Business Overview
 - 10.2.5 DEAS Intubation SWOT Analysis

10.2.6 DEAS Recent Developments

10.3 Medis Medical

10.3.1 Medis Medical Intubation Basic Information

10.3.2 Medis Medical Intubation Product Overview

10.3.3 Medis Medical Intubation Product Market Performance

10.3.4 Medis Medical Intubation SWOT Analysis

10.3.5 Medis Medical Business Overview

10.3.6 Medis Medical Recent Developments

10.4 Smiths Medical

10.4.1 Smiths Medical Intubation Basic Information

10.4.2 Smiths Medical Intubation Product Overview

10.4.3 Smiths Medical Intubation Product Market Performance

10.4.4 Smiths Medical Business Overview

10.4.5 Smiths Medical Recent Developments

10.5 Flexicare Medical

10.5.1 Flexicare Medical Intubation Basic Information

10.5.2 Flexicare Medical Intubation Product Overview

10.5.3 Flexicare Medical Intubation Product Market Performance

10.5.4 Flexicare Medical Business Overview

10.5.5 Flexicare Medical Recent Developments

10.6 Teleflex Medical

10.6.1 Teleflex Medical Intubation Basic Information

10.6.2 Teleflex Medical Intubation Product Overview

10.6.3 Teleflex Medical Intubation Product Market Performance

10.6.4 Teleflex Medical Business Overview

10.6.5 Teleflex Medical Recent Developments

10.7 ConvaTec

10.7.1 ConvaTec Intubation Basic Information

10.7.2 ConvaTec Intubation Product Overview

10.7.3 ConvaTec Intubation Product Market Performance

10.7.4 ConvaTec Business Overview

10.7.5 ConvaTec Recent Developments

10.8 Bard Medical

10.8.1 Bard Medical Intubation Basic Information

10.8.2 Bard Medical Intubation Product Overview

10.8.3 Bard Medical Intubation Product Market Performance

10.8.4 Bard Medical Business Overview

10.8.5 Bard Medical Recent Developments

10.9 Fuji Systems

- 10.9.1 Fuji Systems Intubation Basic Information
- 10.9.2 Fuji Systems Intubation Product Overview
- 10.9.3 Fuji Systems Intubation Product Market Performance
- 10.9.4 Fuji Systems Business Overview
- 10.9.5 Fuji Systems Recent Developments
- 10.10 Sewoon Medical
 - 10.10.1 Sewoon Medical Intubation Basic Information
 - 10.10.2 Sewoon Medical Intubation Product Overview
 - 10.10.3 Sewoon Medical Intubation Product Market Performance
 - 10.10.4 Sewoon Medical Business Overview
 - 10.10.5 Sewoon Medical Recent Developments
- 10.11 Parker Medical
 - 10.11.1 Parker Medical Intubation Basic Information
 - 10.11.2 Parker Medical Intubation Product Overview
 - 10.11.3 Parker Medical Intubation Product Market Performance
 - 10.11.4 Parker Medical Business Overview
 - 10.11.5 Parker Medical Recent Developments
- 10.12 Neurovision Medical
 - 10.12.1 Neurovision Medical Intubation Basic Information
 - 10.12.2 Neurovision Medical Intubation Product Overview
 - 10.12.3 Neurovision Medical Intubation Product Market Performance
 - 10.12.4 Neurovision Medical Business Overview
 - 10.12.5 Neurovision Medical Recent Developments
- 10.13 Hollister
 - 10.13.1 Hollister Intubation Basic Information
 - 10.13.2 Hollister Intubation Product Overview
 - 10.13.3 Hollister Intubation Product Market Performance
 - 10.13.4 Hollister Business Overview
 - 10.13.5 Hollister Recent Developments
- 10.14 Well Lead
 - 10.14.1 Well Lead Intubation Basic Information
 - 10.14.2 Well Lead Intubation Product Overview
 - 10.14.3 Well Lead Intubation Product Market Performance
 - 10.14.4 Well Lead Business Overview
 - 10.14.5 Well Lead Recent Developments
- 10.15 TuoRen
 - 10.15.1 TuoRen Intubation Basic Information
 - 10.15.2 TuoRen Intubation Product Overview
 - 10.15.3 TuoRen Intubation Product Market Performance

- 10.15.4 TuoRen Business Overview
- 10.15.5 TuoRen Recent Developments
- 10.16 SuJia
 - 10.16.1 SuJia Intubation Basic Information
 - 10.16.2 SuJia Intubation Product Overview
 - 10.16.3 SuJia Intubation Product Market Performance
 - 10.16.4 SuJia Business Overview
 - 10.16.5 SuJia Recent Developments
- 10.17 Shanghai Yixin
 - 10.17.1 Shanghai Yixin Intubation Basic Information
 - 10.17.2 Shanghai Yixin Intubation Product Overview
 - 10.17.3 Shanghai Yixin Intubation Product Market Performance
 - 10.17.4 Shanghai Yixin Business Overview
 - 10.17.5 Shanghai Yixin Recent Developments
- 10.18 Purecath Medical
 - 10.18.1 Purecath Medical Intubation Basic Information
 - 10.18.2 Purecath Medical Intubation Product Overview
 - 10.18.3 Purecath Medical Intubation Product Market Performance
 - 10.18.4 Purecath Medical Business Overview
 - 10.18.5 Purecath Medical Recent Developments

11 INTUBATION MARKET FORECAST BY REGION

- 11.1 Global Intubation Market Size Forecast
- 11.2 Global Intubation Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Intubation Market Size Forecast by Country
 - 11.2.3 Asia Pacific Intubation Market Size Forecast by Region
 - 11.2.4 South America Intubation Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Intubation by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Intubation Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Intubation by Type (2025-2032)
 - 12.1.2 Global Intubation Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Intubation by Type (2025-2032)
- 12.2 Global Intubation Market Forecast by Application (2025-2032)
 - 12.2.1 Global Intubation Sales (K Units) Forecast by Application

12.2.2 Global Intubation Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

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