

# Global Intraocular Lens (IOL) Market Research Report 2024(Status and Outlook)

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## Abstracts

### Report Overview:

Intraocular lens (IOL) is a lens implanted in the eye used to treat cataracts or myopia. The most common type of IOL is the pseudophakic IOL. These are implanted during cataract surgery, after the cloudy crystalline lens (otherwise known as a cataract) has been removed. The pseudophakic IOL replaces the original crystalline lens, and provides the light focusing function originally undertaken by the crystalline lens. The second type of IOL, more commonly known as a phakic intraocular lens (PIOL), is a lens which is placed over the existing natural lens, and is used in refractive surgery to change the eye's optical power as a treatment for myopia, or nearsightedness. IOL usually consist of a small plastic lens with plastic side struts, called haptics, to hold the lens in place within the capsular bag inside the eye. IOL were conventionally made of an inflexible material (PMMA), although this has largely been superseded by the use of flexible materials. Most IOL fitted today are fixed monofocal lenses matched to distance vision. However, other types are available, such as multifocal IOL which provide the patient with multiple-focused vision at far and reading distance, and adaptive IOL which provide the patient with limited visual accommodation.

The Global Intraocular Lens (IOL) Market Size was estimated at USD 4246.04 million in 2023 and is projected to reach USD 5722.69 million by 2029, exhibiting a CAGR of 5.10% during the forecast period.

This report provides a deep insight into the global Intraocular Lens (IOL) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces

analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Intraocular Lens (IOL) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Intraocular Lens (IOL) market in any manner.

### Global Intraocular Lens (IOL) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### Key Company

ALCON

AMO(Abbott)

Bausch + Lomb

HOYA

CARL Zeiss

Ophtec

Rayner

STAAR

Lenstec

HumanOptics

Biotech Visioncare

Omni Lens Pvt Ltd

Aurolab

SAV-IOL

Eagle Optics

SIFI Medtech

Physiol

Market Segmentation (by Type)

Non-foldable lenses

Foldable Intraocular Lens

Market Segmentation (by Application)

Public hospitals

Private hospitals

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Intraocular Lens (IOL) Market

Overview of the regional outlook of the Intraocular Lens (IOL) Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Intraocular Lens (IOL) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Intraocular Lens (IOL)
- 1.2 Key Market Segments
  - 1.2.1 Intraocular Lens (IOL) Segment by Type
  - 1.2.2 Intraocular Lens (IOL) Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 INTRAOCULAR LENS (IOL) MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Intraocular Lens (IOL) Market Size (M USD) Estimates and Forecasts (2019-2030)
  - 2.1.2 Global Intraocular Lens (IOL) Sales Estimates and Forecasts (2019-2030)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 INTRAOCULAR LENS (IOL) MARKET COMPETITIVE LANDSCAPE**

- 3.1 Global Intraocular Lens (IOL) Sales by Manufacturers (2019-2024)
- 3.2 Global Intraocular Lens (IOL) Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Intraocular Lens (IOL) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Intraocular Lens (IOL) Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Intraocular Lens (IOL) Sales Sites, Area Served, Product Type
- 3.6 Intraocular Lens (IOL) Market Competitive Situation and Trends
  - 3.6.1 Intraocular Lens (IOL) Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest Intraocular Lens (IOL) Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

### **4 INTRAOCULAR LENS (IOL) INDUSTRY CHAIN ANALYSIS**



- 4.1 Intraocular Lens (IOL) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INTRAOCULAR LENS (IOL) MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 INTRAOCULAR LENS (IOL) MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Intraocular Lens (IOL) Sales Market Share by Type (2019-2024)
- 6.3 Global Intraocular Lens (IOL) Market Size Market Share by Type (2019-2024)
- 6.4 Global Intraocular Lens (IOL) Price by Type (2019-2024)

## **7 INTRAOCULAR LENS (IOL) MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Intraocular Lens (IOL) Market Sales by Application (2019-2024)
- 7.3 Global Intraocular Lens (IOL) Market Size (M USD) by Application (2019-2024)
- 7.4 Global Intraocular Lens (IOL) Sales Growth Rate by Application (2019-2024)

## **8 INTRAOCULAR LENS (IOL) MARKET SEGMENTATION BY REGION**

- 8.1 Global Intraocular Lens (IOL) Sales by Region
  - 8.1.1 Global Intraocular Lens (IOL) Sales by Region
  - 8.1.2 Global Intraocular Lens (IOL) Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Intraocular Lens (IOL) Sales by Country

- 8.2.2 U.S.
- 8.2.3 Canada
- 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Intraocular Lens (IOL) Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Intraocular Lens (IOL) Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Intraocular Lens (IOL) Sales by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa Intraocular Lens (IOL) Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

- 9.1 ALCON
  - 9.1.1 ALCON Intraocular Lens (IOL) Basic Information
  - 9.1.2 ALCON Intraocular Lens (IOL) Product Overview
  - 9.1.3 ALCON Intraocular Lens (IOL) Product Market Performance
  - 9.1.4 ALCON Business Overview
  - 9.1.5 ALCON Intraocular Lens (IOL) SWOT Analysis
  - 9.1.6 ALCON Recent Developments

## 9.2 AMO(Abbott)

- 9.2.1 AMO(Abbott) Intraocular Lens (IOL) Basic Information
- 9.2.2 AMO(Abbott) Intraocular Lens (IOL) Product Overview
- 9.2.3 AMO(Abbott) Intraocular Lens (IOL) Product Market Performance
- 9.2.4 AMO(Abbott) Business Overview
- 9.2.5 AMO(Abbott) Intraocular Lens (IOL) SWOT Analysis
- 9.2.6 AMO(Abbott) Recent Developments

## 9.3 Bausch + Lomb

- 9.3.1 Bausch + Lomb Intraocular Lens (IOL) Basic Information
- 9.3.2 Bausch + Lomb Intraocular Lens (IOL) Product Overview
- 9.3.3 Bausch + Lomb Intraocular Lens (IOL) Product Market Performance
- 9.3.4 Bausch + Lomb Intraocular Lens (IOL) SWOT Analysis
- 9.3.5 Bausch + Lomb Business Overview
- 9.3.6 Bausch + Lomb Recent Developments

## 9.4 HOYA

- 9.4.1 HOYA Intraocular Lens (IOL) Basic Information
- 9.4.2 HOYA Intraocular Lens (IOL) Product Overview
- 9.4.3 HOYA Intraocular Lens (IOL) Product Market Performance
- 9.4.4 HOYA Business Overview
- 9.4.5 HOYA Recent Developments

## 9.5 CARL Zeiss

- 9.5.1 CARL Zeiss Intraocular Lens (IOL) Basic Information
- 9.5.2 CARL Zeiss Intraocular Lens (IOL) Product Overview
- 9.5.3 CARL Zeiss Intraocular Lens (IOL) Product Market Performance
- 9.5.4 CARL Zeiss Business Overview
- 9.5.5 CARL Zeiss Recent Developments

## 9.6 Ophtec

- 9.6.1 Ophtec Intraocular Lens (IOL) Basic Information
- 9.6.2 Ophtec Intraocular Lens (IOL) Product Overview
- 9.6.3 Ophtec Intraocular Lens (IOL) Product Market Performance
- 9.6.4 Ophtec Business Overview
- 9.6.5 Ophtec Recent Developments

## 9.7 Rayner

- 9.7.1 Rayner Intraocular Lens (IOL) Basic Information
- 9.7.2 Rayner Intraocular Lens (IOL) Product Overview
- 9.7.3 Rayner Intraocular Lens (IOL) Product Market Performance
- 9.7.4 Rayner Business Overview
- 9.7.5 Rayner Recent Developments

## 9.8 STAAR

- 9.8.1 STAAR Intraocular Lens (IOL) Basic Information
- 9.8.2 STAAR Intraocular Lens (IOL) Product Overview
- 9.8.3 STAAR Intraocular Lens (IOL) Product Market Performance
- 9.8.4 STAAR Business Overview
- 9.8.5 STAAR Recent Developments
- 9.9 Lenstec
  - 9.9.1 Lenstec Intraocular Lens (IOL) Basic Information
  - 9.9.2 Lenstec Intraocular Lens (IOL) Product Overview
  - 9.9.3 Lenstec Intraocular Lens (IOL) Product Market Performance
  - 9.9.4 Lenstec Business Overview
  - 9.9.5 Lenstec Recent Developments
- 9.10 HumanOptics
  - 9.10.1 HumanOptics Intraocular Lens (IOL) Basic Information
  - 9.10.2 HumanOptics Intraocular Lens (IOL) Product Overview
  - 9.10.3 HumanOptics Intraocular Lens (IOL) Product Market Performance
  - 9.10.4 HumanOptics Business Overview
  - 9.10.5 HumanOptics Recent Developments
- 9.11 Biotech Visioncare
  - 9.11.1 Biotech Visioncare Intraocular Lens (IOL) Basic Information
  - 9.11.2 Biotech Visioncare Intraocular Lens (IOL) Product Overview
  - 9.11.3 Biotech Visioncare Intraocular Lens (IOL) Product Market Performance
  - 9.11.4 Biotech Visioncare Business Overview
  - 9.11.5 Biotech Visioncare Recent Developments
- 9.12 Omni Lens Pvt Ltd
  - 9.12.1 Omni Lens Pvt Ltd Intraocular Lens (IOL) Basic Information
  - 9.12.2 Omni Lens Pvt Ltd Intraocular Lens (IOL) Product Overview
  - 9.12.3 Omni Lens Pvt Ltd Intraocular Lens (IOL) Product Market Performance
  - 9.12.4 Omni Lens Pvt Ltd Business Overview
  - 9.12.5 Omni Lens Pvt Ltd Recent Developments
- 9.13 Aurolab
  - 9.13.1 Aurolab Intraocular Lens (IOL) Basic Information
  - 9.13.2 Aurolab Intraocular Lens (IOL) Product Overview
  - 9.13.3 Aurolab Intraocular Lens (IOL) Product Market Performance
  - 9.13.4 Aurolab Business Overview
  - 9.13.5 Aurolab Recent Developments
- 9.14 SAV-IOL
  - 9.14.1 SAV-IOL Intraocular Lens (IOL) Basic Information
  - 9.14.2 SAV-IOL Intraocular Lens (IOL) Product Overview
  - 9.14.3 SAV-IOL Intraocular Lens (IOL) Product Market Performance

- 9.14.4 SAV-IOL Business Overview
- 9.14.5 SAV-IOL Recent Developments

#### 9.15 Eagle Optics

- 9.15.1 Eagle Optics Intraocular Lens (IOL) Basic Information
- 9.15.2 Eagle Optics Intraocular Lens (IOL) Product Overview
- 9.15.3 Eagle Optics Intraocular Lens (IOL) Product Market Performance
- 9.15.4 Eagle Optics Business Overview
- 9.15.5 Eagle Optics Recent Developments

#### 9.16 SIFI Medtech

- 9.16.1 SIFI Medtech Intraocular Lens (IOL) Basic Information
- 9.16.2 SIFI Medtech Intraocular Lens (IOL) Product Overview
- 9.16.3 SIFI Medtech Intraocular Lens (IOL) Product Market Performance
- 9.16.4 SIFI Medtech Business Overview
- 9.16.5 SIFI Medtech Recent Developments

#### 9.17 Physiol

- 9.17.1 Physiol Intraocular Lens (IOL) Basic Information
- 9.17.2 Physiol Intraocular Lens (IOL) Product Overview
- 9.17.3 Physiol Intraocular Lens (IOL) Product Market Performance
- 9.17.4 Physiol Business Overview
- 9.17.5 Physiol Recent Developments

## **10 INTRAOCULAR LENS (IOL) MARKET FORECAST BY REGION**

- 10.1 Global Intraocular Lens (IOL) Market Size Forecast
- 10.2 Global Intraocular Lens (IOL) Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Intraocular Lens (IOL) Market Size Forecast by Country
  - 10.2.3 Asia Pacific Intraocular Lens (IOL) Market Size Forecast by Region
  - 10.2.4 South America Intraocular Lens (IOL) Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Consumption of Intraocular Lens (IOL) by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)**

- 11.1 Global Intraocular Lens (IOL) Market Forecast by Type (2025-2030)
  - 11.1.1 Global Forecasted Sales of Intraocular Lens (IOL) by Type (2025-2030)
  - 11.1.2 Global Intraocular Lens (IOL) Market Size Forecast by Type (2025-2030)
  - 11.1.3 Global Forecasted Price of Intraocular Lens (IOL) by Type (2025-2030)
- 11.2 Global Intraocular Lens (IOL) Market Forecast by Application (2025-2030)

- 11.2.1 Global Intraocular Lens (IOL) Sales (K Units) Forecast by Application
- 11.2.2 Global Intraocular Lens (IOL) Market Size (M USD) Forecast by Application (2025-2030)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Intraocular Lens (IOL) Market Size Comparison by Region (M USD)
- Table 5. Global Intraocular Lens (IOL) Sales (K Units) by Manufacturers (2019-2024)
- Table 6. Global Intraocular Lens (IOL) Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global Intraocular Lens (IOL) Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global Intraocular Lens (IOL) Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Intraocular Lens (IOL) as of 2022)
- Table 10. Global Market Intraocular Lens (IOL) Average Price (USD/Unit) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers Intraocular Lens (IOL) Sales Sites and Area Served
- Table 12. Manufacturers Intraocular Lens (IOL) Product Type
- Table 13. Global Intraocular Lens (IOL) Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of Intraocular Lens (IOL)
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Intraocular Lens (IOL) Market Challenges
- Table 22. Global Intraocular Lens (IOL) Sales by Type (K Units)
- Table 23. Global Intraocular Lens (IOL) Market Size by Type (M USD)
- Table 24. Global Intraocular Lens (IOL) Sales (K Units) by Type (2019-2024)
- Table 25. Global Intraocular Lens (IOL) Sales Market Share by Type (2019-2024)
- Table 26. Global Intraocular Lens (IOL) Market Size (M USD) by Type (2019-2024)
- Table 27. Global Intraocular Lens (IOL) Market Size Share by Type (2019-2024)
- Table 28. Global Intraocular Lens (IOL) Price (USD/Unit) by Type (2019-2024)
- Table 29. Global Intraocular Lens (IOL) Sales (K Units) by Application
- Table 30. Global Intraocular Lens (IOL) Market Size by Application
- Table 31. Global Intraocular Lens (IOL) Sales by Application (2019-2024) & (K Units)

- Table 32. Global Intraocular Lens (IOL) Sales Market Share by Application (2019-2024)
- Table 33. Global Intraocular Lens (IOL) Sales by Application (2019-2024) & (M USD)
- Table 34. Global Intraocular Lens (IOL) Market Share by Application (2019-2024)
- Table 35. Global Intraocular Lens (IOL) Sales Growth Rate by Application (2019-2024)
- Table 36. Global Intraocular Lens (IOL) Sales by Region (2019-2024) & (K Units)
- Table 37. Global Intraocular Lens (IOL) Sales Market Share by Region (2019-2024)
- Table 38. North America Intraocular Lens (IOL) Sales by Country (2019-2024) & (K Units)
- Table 39. Europe Intraocular Lens (IOL) Sales by Country (2019-2024) & (K Units)
- Table 40. Asia Pacific Intraocular Lens (IOL) Sales by Region (2019-2024) & (K Units)
- Table 41. South America Intraocular Lens (IOL) Sales by Country (2019-2024) & (K Units)
- Table 42. Middle East and Africa Intraocular Lens (IOL) Sales by Region (2019-2024) & (K Units)
- Table 43. ALCON Intraocular Lens (IOL) Basic Information
- Table 44. ALCON Intraocular Lens (IOL) Product Overview
- Table 45. ALCON Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 46. ALCON Business Overview
- Table 47. ALCON Intraocular Lens (IOL) SWOT Analysis
- Table 48. ALCON Recent Developments
- Table 49. AMO(Abbott) Intraocular Lens (IOL) Basic Information
- Table 50. AMO(Abbott) Intraocular Lens (IOL) Product Overview
- Table 51. AMO(Abbott) Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 52. AMO(Abbott) Business Overview
- Table 53. AMO(Abbott) Intraocular Lens (IOL) SWOT Analysis
- Table 54. AMO(Abbott) Recent Developments
- Table 55. Bausch + Lomb Intraocular Lens (IOL) Basic Information
- Table 56. Bausch + Lomb Intraocular Lens (IOL) Product Overview
- Table 57. Bausch + Lomb Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 58. Bausch + Lomb Intraocular Lens (IOL) SWOT Analysis
- Table 59. Bausch + Lomb Business Overview
- Table 60. Bausch + Lomb Recent Developments
- Table 61. HOYA Intraocular Lens (IOL) Basic Information
- Table 62. HOYA Intraocular Lens (IOL) Product Overview
- Table 63. HOYA Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)



- Table 64. HOYA Business Overview
- Table 65. HOYA Recent Developments
- Table 66. CARL Zeiss Intraocular Lens (IOL) Basic Information
- Table 67. CARL Zeiss Intraocular Lens (IOL) Product Overview
- Table 68. CARL Zeiss Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 69. CARL Zeiss Business Overview
- Table 70. CARL Zeiss Recent Developments
- Table 71. Ophtec Intraocular Lens (IOL) Basic Information
- Table 72. Ophtec Intraocular Lens (IOL) Product Overview
- Table 73. Ophtec Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 74. Ophtec Business Overview
- Table 75. Ophtec Recent Developments
- Table 76. Rayner Intraocular Lens (IOL) Basic Information
- Table 77. Rayner Intraocular Lens (IOL) Product Overview
- Table 78. Rayner Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 79. Rayner Business Overview
- Table 80. Rayner Recent Developments
- Table 81. STAAR Intraocular Lens (IOL) Basic Information
- Table 82. STAAR Intraocular Lens (IOL) Product Overview
- Table 83. STAAR Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 84. STAAR Business Overview
- Table 85. STAAR Recent Developments
- Table 86. Lenstec Intraocular Lens (IOL) Basic Information
- Table 87. Lenstec Intraocular Lens (IOL) Product Overview
- Table 88. Lenstec Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 89. Lenstec Business Overview
- Table 90. Lenstec Recent Developments
- Table 91. HumanOptics Intraocular Lens (IOL) Basic Information
- Table 92. HumanOptics Intraocular Lens (IOL) Product Overview
- Table 93. HumanOptics Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 94. HumanOptics Business Overview
- Table 95. HumanOptics Recent Developments
- Table 96. Biotech Visioncare Intraocular Lens (IOL) Basic Information

- Table 97. Biotech Visioncare Intraocular Lens (IOL) Product Overview
- Table 98. Biotech Visioncare Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 99. Biotech Visioncare Business Overview
- Table 100. Biotech Visioncare Recent Developments
- Table 101. Omni Lens Pvt Ltd Intraocular Lens (IOL) Basic Information
- Table 102. Omni Lens Pvt Ltd Intraocular Lens (IOL) Product Overview
- Table 103. Omni Lens Pvt Ltd Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 104. Omni Lens Pvt Ltd Business Overview
- Table 105. Omni Lens Pvt Ltd Recent Developments
- Table 106. Aurolab Intraocular Lens (IOL) Basic Information
- Table 107. Aurolab Intraocular Lens (IOL) Product Overview
- Table 108. Aurolab Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 109. Aurolab Business Overview
- Table 110. Aurolab Recent Developments
- Table 111. SAV-IOL Intraocular Lens (IOL) Basic Information
- Table 112. SAV-IOL Intraocular Lens (IOL) Product Overview
- Table 113. SAV-IOL Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 114. SAV-IOL Business Overview
- Table 115. SAV-IOL Recent Developments
- Table 116. Eagle Optics Intraocular Lens (IOL) Basic Information
- Table 117. Eagle Optics Intraocular Lens (IOL) Product Overview
- Table 118. Eagle Optics Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 119. Eagle Optics Business Overview
- Table 120. Eagle Optics Recent Developments
- Table 121. SIFI Medtech Intraocular Lens (IOL) Basic Information
- Table 122. SIFI Medtech Intraocular Lens (IOL) Product Overview
- Table 123. SIFI Medtech Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 124. SIFI Medtech Business Overview
- Table 125. SIFI Medtech Recent Developments
- Table 126. Physiol Intraocular Lens (IOL) Basic Information
- Table 127. Physiol Intraocular Lens (IOL) Product Overview
- Table 128. Physiol Intraocular Lens (IOL) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 129. Physiol Business Overview

Table 130. Physiol Recent Developments

Table 131. Global Intraocular Lens (IOL) Sales Forecast by Region (2025-2030) & (K Units)

Table 132. Global Intraocular Lens (IOL) Market Size Forecast by Region (2025-2030) & (M USD)

Table 133. North America Intraocular Lens (IOL) Sales Forecast by Country (2025-2030) & (K Units)

Table 134. North America Intraocular Lens (IOL) Market Size Forecast by Country (2025-2030) & (M USD)

Table 135. Europe Intraocular Lens (IOL) Sales Forecast by Country (2025-2030) & (K Units)

Table 136. Europe Intraocular Lens (IOL) Market Size Forecast by Country (2025-2030) & (M USD)

Table 137. Asia Pacific Intraocular Lens (IOL) Sales Forecast by Region (2025-2030) & (K Units)

Table 138. Asia Pacific Intraocular Lens (IOL) Market Size Forecast by Region (2025-2030) & (M USD)

Table 139. South America Intraocular Lens (IOL) Sales Forecast by Country (2025-2030) & (K Units)

Table 140. South America Intraocular Lens (IOL) Market Size Forecast by Country (2025-2030) & (M USD)

Table 141. Middle East and Africa Intraocular Lens (IOL) Consumption Forecast by Country (2025-2030) & (Units)

Table 142. Middle East and Africa Intraocular Lens (IOL) Market Size Forecast by Country (2025-2030) & (M USD)

Table 143. Global Intraocular Lens (IOL) Sales Forecast by Type (2025-2030) & (K Units)

Table 144. Global Intraocular Lens (IOL) Market Size Forecast by Type (2025-2030) & (M USD)

Table 145. Global Intraocular Lens (IOL) Price Forecast by Type (2025-2030) & (USD/Unit)

Table 146. Global Intraocular Lens (IOL) Sales (K Units) Forecast by Application (2025-2030)

Table 147. Global Intraocular Lens (IOL) Market Size Forecast by Application (2025-2030) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Intraocular Lens (IOL)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Intraocular Lens (IOL) Market Size (M USD), 2019-2030
- Figure 5. Global Intraocular Lens (IOL) Market Size (M USD) (2019-2030)
- Figure 6. Global Intraocular Lens (IOL) Sales (K Units) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Intraocular Lens (IOL) Market Size by Country (M USD)
- Figure 11. Intraocular Lens (IOL) Sales Share by Manufacturers in 2023
- Figure 12. Global Intraocular Lens (IOL) Revenue Share by Manufacturers in 2023
- Figure 13. Intraocular Lens (IOL) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Intraocular Lens (IOL) Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Intraocular Lens (IOL) Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Intraocular Lens (IOL) Market Share by Type
- Figure 18. Sales Market Share of Intraocular Lens (IOL) by Type (2019-2024)
- Figure 19. Sales Market Share of Intraocular Lens (IOL) by Type in 2023
- Figure 20. Market Size Share of Intraocular Lens (IOL) by Type (2019-2024)
- Figure 21. Market Size Market Share of Intraocular Lens (IOL) by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Intraocular Lens (IOL) Market Share by Application
- Figure 24. Global Intraocular Lens (IOL) Sales Market Share by Application (2019-2024)
- Figure 25. Global Intraocular Lens (IOL) Sales Market Share by Application in 2023
- Figure 26. Global Intraocular Lens (IOL) Market Share by Application (2019-2024)
- Figure 27. Global Intraocular Lens (IOL) Market Share by Application in 2023
- Figure 28. Global Intraocular Lens (IOL) Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Intraocular Lens (IOL) Sales Market Share by Region (2019-2024)
- Figure 30. North America Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 31. North America Intraocular Lens (IOL) Sales Market Share by Country in 2023

- Figure 32. U.S. Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 33. Canada Intraocular Lens (IOL) Sales (K Units) and Growth Rate (2019-2024)
- Figure 34. Mexico Intraocular Lens (IOL) Sales (Units) and Growth Rate (2019-2024)
- Figure 35. Europe Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 36. Europe Intraocular Lens (IOL) Sales Market Share by Country in 2023
- Figure 37. Germany Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 38. France Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 39. U.K. Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 40. Italy Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 41. Russia Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 42. Asia Pacific Intraocular Lens (IOL) Sales and Growth Rate (K Units)
- Figure 43. Asia Pacific Intraocular Lens (IOL) Sales Market Share by Region in 2023
- Figure 44. China Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 45. Japan Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 46. South Korea Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 47. India Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 48. Southeast Asia Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 49. South America Intraocular Lens (IOL) Sales and Growth Rate (K Units)
- Figure 50. South America Intraocular Lens (IOL) Sales Market Share by Country in 2023
- Figure 51. Brazil Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 52. Argentina Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 53. Columbia Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 54. Middle East and Africa Intraocular Lens (IOL) Sales and Growth Rate (K Units)
- Figure 55. Middle East and Africa Intraocular Lens (IOL) Sales Market Share by Region in 2023
- Figure 56. Saudi Arabia Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 57. UAE Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)
- Figure 58. Egypt Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Nigeria Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa Intraocular Lens (IOL) Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global Intraocular Lens (IOL) Sales Forecast by Volume (2019-2030) & (K Units)

Figure 62. Global Intraocular Lens (IOL) Market Size Forecast by Value (2019-2030) & (M USD)

Figure 63. Global Intraocular Lens (IOL) Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Intraocular Lens (IOL) Market Share Forecast by Type (2025-2030)

Figure 65. Global Intraocular Lens (IOL) Sales Forecast by Application (2025-2030)

Figure 66. Global Intraocular Lens (IOL) Market Share Forecast by Application (2025-2030)

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