

Global Integrated Down-The-Hole (DTH) Drill Rigs Market Research Report 2026(Status and Outlook)

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Abstracts

DTH is a way of drilling holes. The DTH drilling rig machine uses hammers and drill bits placed at the bottom of the hole to impact and crush the rock. DTH drilling equipment are widely used in metal mines, hydropower, transportation, building materials, harbors, and national defense projects. The characteristic of the down-the-hole drilling rig is that the special impactor works in the hole, and the impact energy transfer efficiency of this direct rotary drilling rig is high. The integrated down the hole drill rig for open use is an advanced drilling device integrating the hole drilling system and air compressor system. According to our 'Construction Machinery' research center, sales of construction machinery in Europe increased by 24% in 2021, and in 2022 the construction machinery revenue in Europe was about US\$ 22 billion, while the US market sold about \$36 billion in construction machinery in 2022. China's construction machinery has complete categories and outstanding advantages, with 20 categories, 109 groups, 450 models, 1090 series and tens of thousands of models of product equipment. By the end of 2021, the number of major products of construction machinery in China was about 5.61 million to 6.08 million units. According to our 'Construction Machinery' research center, the total sales of the top 50 global construction machinery manufacturers in 2022 reached US\$ 220 billion. And Asian companies occupied an absolute advantage, accounting for 50% of revenue, followed by Europe and North America, accounting for 26% and 23%.

The global Integrated Down-The-Hole (DTH) Drill Rigs market size was estimated at USD 1491.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Integrated Down-The-Hole (DTH) Drill Rigs market, covering all critical facets from a broad

macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Integrated Down-The-Hole (DTH) Drill Rigs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Integrated Down-The-Hole (DTH) Drill Rigs market.

Global Integrated Down-The-Hole (DTH) Drill Rigs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sandvik
Atlas Copco

Furukawa
Junjin CSM
Hausherr
Driconeq
APAGEO
Sunward
Kosan
JK Drilling
Hunan Nonferrous
Shoukai
Hongwuhuan
Jiangxi Sitong
Boshan
Hongda
Zhigao

Market Segmentation (by Type)

Open-pit DTH Drill Rigs
Underground DTH Drill Rigs

Market Segmentation (by Application)

Mining Industry
Waterwell Drilling
Construction
Oil and Gas Industries
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Integrated Down-The-Hole (DTH) Drill Rigs Market Research Report 2026(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Integrated Down-The-Hole (DTH) Drill Rigs Market
Overview of the regional outlook of the Integrated Down-The-Hole (DTH) Drill Rigs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Integrated Down-The-Hole (DTH) Drill Rigs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Integrated Down-The-Hole (DTH) Drill Rigs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Integrated Down-The-Hole (DTH) Drill Rigs

1.2 Key Market Segments

1.2.1 Integrated Down-The-Hole (DTH) Drill Rigs Segment by Type

1.2.2 Integrated Down-The-Hole (DTH) Drill Rigs Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Product Life Cycle

3.3 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales by Manufacturers (2020-2025)

3.4 Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue Market Share by Manufacturers (2020-2025)

3.5 Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Integrated Down-The-Hole (DTH) Drill Rigs Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Integrated Down-The-Hole (DTH) Drill Rigs Market Competitive Situation and Trends
 - 3.8.1 Integrated Down-The-Hole (DTH) Drill Rigs Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Integrated Down-The-Hole (DTH) Drill Rigs Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS INDUSTRY CHAIN ANALYSIS

- 4.1 Integrated Down-The-Hole (DTH) Drill Rigs Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Integrated Down-The-Hole (DTH) Drill Rigs Market
- 5.7 ESG Ratings of Leading Companies

6 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Type (2020-2025)
- 6.3 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Type (2020-2025)
- 6.4 Global Integrated Down-The-Hole (DTH) Drill Rigs Price by Type (2020-2025)

7 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Sales by Application (2020-2025)
- 7.3 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD) by Application (2020-2025)
- 7.4 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Growth Rate by Application (2020-2025)

8 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET SALES BY REGION

- 8.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region
 - 8.1.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region
 - 8.1.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Region
- 8.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region
 - 8.2.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region
 - 8.2.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region
- 8.3 North America
 - 8.3.1 North America Integrated Down-The-Hole (DTH) Drill Rigs Sales by Country
 - 8.3.2 North America Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Integrated Down-The-Hole (DTH) Drill Rigs Sales by Country
- 8.4.2 Europe Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region
- 8.5.2 Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Integrated Down-The-Hole (DTH) Drill Rigs Sales by Country
- 8.6.2 South America Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region
- 8.7.2 Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET PRODUCTION BY REGION

9.1 Global Production of Integrated Down-The-Hole (DTH) Drill Rigs by Region(2020-2025)

9.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue Market Share by Region (2020-2025)

9.3 Global Integrated Down-The-Hole (DTH) Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Integrated Down-The-Hole (DTH) Drill Rigs Production

9.4.1 North America Integrated Down-The-Hole (DTH) Drill Rigs Production Growth Rate (2020-2025)

9.4.2 North America Integrated Down-The-Hole (DTH) Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Integrated Down-The-Hole (DTH) Drill Rigs Production

9.5.1 Europe Integrated Down-The-Hole (DTH) Drill Rigs Production Growth Rate (2020-2025)

9.5.2 Europe Integrated Down-The-Hole (DTH) Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Integrated Down-The-Hole (DTH) Drill Rigs Production (2020-2025)

9.6.1 Japan Integrated Down-The-Hole (DTH) Drill Rigs Production Growth Rate (2020-2025)

9.6.2 Japan Integrated Down-The-Hole (DTH) Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Integrated Down-The-Hole (DTH) Drill Rigs Production (2020-2025)

9.7.1 China Integrated Down-The-Hole (DTH) Drill Rigs Production Growth Rate (2020-2025)

9.7.2 China Integrated Down-The-Hole (DTH) Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sandvik

10.1.1 Sandvik Basic Information

10.1.2 Sandvik Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.1.3 Sandvik Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.1.4 Sandvik Business Overview

10.1.5 Sandvik SWOT Analysis

10.1.6 Sandvik Recent Developments

10.2 Atlas Copco

10.2.1 Atlas Copco Basic Information

10.2.2 Atlas Copco Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.2.3 Atlas Copco Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

- 10.2.4 Atlas Copco Business Overview
- 10.2.5 Atlas Copco SWOT Analysis
- 10.2.6 Atlas Copco Recent Developments

10.3 Furukawa

- 10.3.1 Furukawa Basic Information
- 10.3.2 Furukawa Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
- 10.3.3 Furukawa Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

- 10.3.4 Furukawa Business Overview
- 10.3.5 Furukawa SWOT Analysis
- 10.3.6 Furukawa Recent Developments

10.4 Junjin CSM

- 10.4.1 Junjin CSM Basic Information
- 10.4.2 Junjin CSM Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
- 10.4.3 Junjin CSM Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

- 10.4.4 Junjin CSM Business Overview
- 10.4.5 Junjin CSM Recent Developments

10.5 Hausherr

- 10.5.1 Hausherr Basic Information
- 10.5.2 Hausherr Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
- 10.5.3 Hausherr Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

- 10.5.4 Hausherr Business Overview
- 10.5.5 Hausherr Recent Developments

10.6 Driconeq

- 10.6.1 Driconeq Basic Information
- 10.6.2 Driconeq Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
- 10.6.3 Driconeq Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

- 10.6.4 Driconeq Business Overview
- 10.6.5 Driconeq Recent Developments

10.7 APAGEO

- 10.7.1 APAGEO Basic Information
- 10.7.2 APAGEO Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
- 10.7.3 APAGEO Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

- 10.7.4 APAGEO Business Overview

10.7.5 APAGEO Recent Developments

10.8 Sunward

10.8.1 Sunward Basic Information

10.8.2 Sunward Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.8.3 Sunward Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

10.8.4 Sunward Business Overview

10.8.5 Sunward Recent Developments

10.9 Kosan

10.9.1 Kosan Basic Information

10.9.2 Kosan Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.9.3 Kosan Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.9.4 Kosan Business Overview

10.9.5 Kosan Recent Developments

10.10 JK Drilling

10.10.1 JK Drilling Basic Information

10.10.2 JK Drilling Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.10.3 JK Drilling Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

10.10.4 JK Drilling Business Overview

10.10.5 JK Drilling Recent Developments

10.11 Hunan Nonferrous

10.11.1 Hunan Nonferrous Basic Information

10.11.2 Hunan Nonferrous Integrated Down-The-Hole (DTH) Drill Rigs Product

Overview

10.11.3 Hunan Nonferrous Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

10.11.4 Hunan Nonferrous Business Overview

10.11.5 Hunan Nonferrous Recent Developments

10.12 Shoukai

10.12.1 Shoukai Basic Information

10.12.2 Shoukai Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.12.3 Shoukai Integrated Down-The-Hole (DTH) Drill Rigs Product Market

Performance

10.12.4 Shoukai Business Overview

10.12.5 Shoukai Recent Developments

10.13 Hongwuhuan

10.13.1 Hongwuhuan Basic Information

10.13.2 Hongwuhuan Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.13.3 Hongwuhuan Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.13.4 Hongwuhuan Business Overview

10.13.5 Hongwuhuan Recent Developments

10.14 Jiangxi Sitong

10.14.1 Jiangxi Sitong Basic Information

10.14.2 Jiangxi Sitong Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.14.3 Jiangxi Sitong Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.14.4 Jiangxi Sitong Business Overview

10.14.5 Jiangxi Sitong Recent Developments

10.15 Boshan

10.15.1 Boshan Basic Information

10.15.2 Boshan Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.15.3 Boshan Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.15.4 Boshan Business Overview

10.15.5 Boshan Recent Developments

10.16 Hongda

10.16.1 Hongda Basic Information

10.16.2 Hongda Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.16.3 Hongda Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.16.4 Hongda Business Overview

10.16.5 Hongda Recent Developments

10.17 Zhigao

10.17.1 Zhigao Basic Information

10.17.2 Zhigao Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

10.17.3 Zhigao Integrated Down-The-Hole (DTH) Drill Rigs Product Market Performance

10.17.4 Zhigao Business Overview

10.17.5 Zhigao Recent Developments

11 INTEGRATED DOWN-THE-HOLE (DTH) DRILL RIGS MARKET FORECAST BY REGION

11.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast

11.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Country

11.2.3 Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Region

11.2.4 South America Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Integrated Down-The-Hole (DTH) Drill Rigs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Integrated Down-The-Hole (DTH) Drill Rigs by Type (2026-2035)

12.1.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Integrated Down-The-Hole (DTH) Drill Rigs by Type (2026-2035)

12.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Forecast by Application (2026-2035)

12.2.1 Global Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) Forecast by Application

12.2.2 Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Type (M USD)

Table 4. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Application

Table 5. Integrated Down-The-Hole (DTH) Drill Rigs Market Size Comparison by Region (M USD)

Table 6. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Integrated Down-The-Hole (DTH) Drill Rigs as of 2025)

Table 11. Global Market Integrated Down-The-Hole (DTH) Drill Rigs Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Integrated Down-The-Hole (DTH) Drill Rigs Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Integrated Down-The-Hole (DTH) Drill Rigs Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales by Type (K Units)

Table 27. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Type (M USD)

Table 28. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) by Type (2020-2025)

Table 29. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Type (2020-2025)

Table 30. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD) by Type (2020-2025)

Table 31. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Type (2020-2025)

Table 32. Global Integrated Down-The-Hole (DTH) Drill Rigs Price (USD/Unit) by Type (2020-2025)

Table 33. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) by Application

Table 34. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Application

Table 35. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales by Application (2020-2025) & (K Units)

Table 36. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Application (2020-2025)

Table 37. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Application (2020-2025) & (M USD)

Table 38. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Application (2020-2025)

Table 39. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Growth Rate by Application (2020-2025)

Table 40. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region (2020-2025) & (K Units)

Table 41. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Region (2020-2025)

Table 42. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region (2020-2025) & (M USD)

Table 43. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region (2020-2025)

Table 44. North America Integrated Down-The-Hole (DTH) Drill Rigs Sales by Country (2020-2025) & (K Units)

Table 45. North America Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Integrated Down-The-Hole (DTH) Drill Rigs Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region (2020-2025) & (M USD)

Table 50. South America Integrated Down-The-Hole (DTH) Drill Rigs Sales by Country (2020-2025) & (K Units)

Table 51. South America Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region (2020-2025) & (M USD)

Table 54. Global Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units) by Region(2020-2025)

Table 55. Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue Market Share by Region (2020-2025)

Table 57. Global Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Sandvik Basic Information

Table 63. Sandvik Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 64. Sandvik Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Sandvik Business Overview

Table 66. Sandvik SWOT Analysis

Table 67. Sandvik Recent Developments

Table 68. Atlas Copco Basic Information

Table 69. Atlas Copco Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 70. Atlas Copco Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Atlas Copco Business Overview

Table 72. Atlas Copco SWOT Analysis

Table 73. Atlas Copco Recent Developments

Table 74. Furukawa Basic Information

Table 75. Furukawa Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 76. Furukawa Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Furukawa Business Overview

Table 78. Furukawa SWOT Analysis

Table 79. Furukawa Recent Developments

Table 80. Junjin CSM Basic Information

Table 81. Junjin CSM Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 82. Junjin CSM Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Junjin CSM Business Overview

Table 84. Junjin CSM Recent Developments

Table 85. Hausherr Basic Information

Table 86. Hausherr Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 87. Hausherr Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Hausherr Business Overview

Table 89. Hausherr Recent Developments

Table 90. Driconeq Basic Information

Table 91. Driconeq Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 92. Driconeq Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Driconeq Business Overview

Table 94. Driconeq Recent Developments

Table 95. APAGEO Basic Information

Table 96. APAGEO Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 97. APAGEO Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. APAGEO Business Overview

Table 99. APAGEO Recent Developments

Table 100. Sunward Basic Information

Table 101. Sunward Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 102. Sunward Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Sunward Business Overview

Table 104. Sunward Recent Developments

Table 105. Kosan Basic Information

Table 106. Kosan Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 107. Kosan Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Kosan Business Overview

Table 109. Kosan Recent Developments

Table 110. JK Drilling Basic Information

Table 111. JK Drilling Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 112. JK Drilling Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. JK Drilling Business Overview

Table 114. JK Drilling Recent Developments

Table 115. Hunan Nonferrous Basic Information

Table 116. Hunan Nonferrous Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 117. Hunan Nonferrous Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Hunan Nonferrous Business Overview

Table 119. Hunan Nonferrous Recent Developments

Table 120. Shoukai Basic Information

Table 121. Shoukai Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 122. Shoukai Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Shoukai Business Overview

Table 124. Shoukai Recent Developments

Table 125. Hongwuhuan Basic Information

Table 126. Hongwuhuan Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 127. Hongwuhuan Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Hongwuhuan Business Overview

Table 129. Hongwuhuan Recent Developments

Table 130. Jiangxi Sitong Basic Information

Table 131. Jiangxi Sitong Integrated Down-The-Hole (DTH) Drill Rigs Product Overview

Table 132. Jiangxi Sitong Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Jiangxi Sitong Business Overview
Table 134. Jiangxi Sitong Recent Developments
Table 135. Boshan Basic Information
Table 136. Boshan Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
Table 137. Boshan Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Boshan Business Overview
Table 139. Boshan Recent Developments
Table 140. Hongda Basic Information
Table 141. Hongda Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
Table 142. Hongda Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Hongda Business Overview
Table 144. Hongda Recent Developments
Table 145. Zhigao Basic Information
Table 146. Zhigao Integrated Down-The-Hole (DTH) Drill Rigs Product Overview
Table 147. Zhigao Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Zhigao Business Overview
Table 149. Zhigao Recent Developments
Table 150. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Region (2026-2035) & (K Units)
Table 151. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Region (2026-2035) & (M USD)
Table 152. North America Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Country (2026-2035) & (K Units)
Table 153. North America Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Country (2026-2035) & (M USD)
Table 154. Europe Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Country (2026-2035) & (K Units)
Table 155. Europe Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Country (2026-2035) & (M USD)
Table 156. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Region (2026-2035) & (K Units)
Table 157. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Region (2026-2035) & (M USD)
Table 158. South America Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Country (2026-2035) & (K Units)
Table 159. South America Integrated Down-The-Hole (DTH) Drill Rigs Market Size

Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Sales

Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Market

Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Type
(2026-2035) & (K Units)

Table 163. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by
Type (2026-2035) & (M USD)

Table 164. Global Integrated Down-The-Hole (DTH) Drill Rigs Price Forecast by Type
(2026-2035) & (USD/Unit)

Table 165. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) Forecast
by Application (2026-2035)

Table 166. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by
Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Integrated Down-The-Hole (DTH) Drill Rigs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD), 2025-2035
- Figure 5. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD) (2020-2035)
- Figure 6. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Integrated Down-The-Hole (DTH) Drill Rigs Product Life Cycle
- Figure 13. Integrated Down-The-Hole (DTH) Drill Rigs Sales Share by Manufacturers in 2025
- Figure 14. Global Integrated Down-The-Hole (DTH) Drill Rigs Revenue Share by Manufacturers in 2025
- Figure 15. Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Integrated Down-The-Hole (DTH) Drill Rigs Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Integrated Down-The-Hole (DTH) Drill Rigs Revenue in 2025
- Figure 18. Industry Chain Map of Integrated Down-The-Hole (DTH) Drill Rigs
- Figure 19. Global Integrated Down-The-Hole (DTH) Drill Rigs Market PEST Analysis
- Figure 20. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Type

Figure 27. Sales Market Share of Integrated Down-The-Hole (DTH) Drill Rigs by Type (2020-2025)

Figure 28. Sales Market Share of Integrated Down-The-Hole (DTH) Drill Rigs by Type in 2025

Figure 29. Market Share of Integrated Down-The-Hole (DTH) Drill Rigs by Type (2020-2025)

Figure 30. Market Share of Integrated Down-The-Hole (DTH) Drill Rigs by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Application

Figure 33. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Application (2020-2025)

Figure 34. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Application in 2025

Figure 35. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Application (2020-2025)

Figure 36. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share by Application in 2025

Figure 37. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Growth Rate by Application (2020-2025)

Figure 38. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Region (2020-2025)

Figure 39. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region (2020-2025)

Figure 40. North America Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Country in 2024

Figure 43. North America Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country in 2024

Figure 45. U.S. Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Integrated Down-The-Hole (DTH) Drill Rigs Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Integrated Down-The-Hole (DTH) Drill Rigs Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Integrated Down-The-Hole (DTH) Drill Rigs Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Integrated Down-The-Hole (DTH) Drill Rigs Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Country in 2024

Figure 53. Europe Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country in 2024

Figure 55. Germany Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Region in 2024

Figure 67. Asia Pacific Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region in 2024

Figure 68. China Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (K Units)

Figure 79. South America Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Country in 2024

Figure 80. South America Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (M USD)

Figure 81. South America Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Country in 2024

Figure 82. Brazil Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Integrated Down-The-Hole (DTH) Drill Rigs Market Size by Region in 2024

Figure 92. Saudi Arabia Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Integrated Down-The-Hole (DTH) Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Integrated Down-The-Hole (DTH) Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Integrated Down-The-Hole (DTH) Drill Rigs Production Market Share by Region (2020-2025)

Figure 103. North America Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 106. China Integrated Down-The-Hole (DTH) Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share Forecast by Type (2026-2035)

Figure 111. Global Integrated Down-The-Hole (DTH) Drill Rigs Sales Forecast by Application (2026-2035)

Figure 112. Global Integrated Down-The-Hole (DTH) Drill Rigs Market Share Forecast by Application (2026-2035)

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