

Global Inorganic No-Bake Binder Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Inorganic No-Bake Binder competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Inorganic No-Bake Binder is water-based adhesive made from inorganic materials (such as silicates, phosphates, etc.). These adhesives do not require external heating during the hardening process; instead, they are cured through a chemical reaction. The upstream of the industry chain mainly consists of quartz sand and aluminosilicate minerals. Some systems utilize geopolymer or modified silicate technologies, requiring high mineral purity and particle size. Downstream primarily involves steel casting. Global sales in 2024 were approximately 26,000 tons, with an average market price of approximately \$2,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

The global Inorganic No-Bake Binder market size was estimated at USD 52.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Inorganic No-Bake Binder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Inorganic No-Bake Binder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Inorganic No-Bake Binder market.

Global Inorganic No-Bake Binder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ASK Chemicals
Mancuso Chemicals
SAND TEAM
Jinan Shengquan
Liaoning Xinda Casting Technology

Market Segmentation (by Type)

General

Modified

Market Segmentation (by Application)

Steel Castings

Alloy Castings

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Inorganic No-Bake Binder Market

Overview of the regional outlook of the Inorganic No-Bake Binder Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Inorganic No-Bake Binder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Inorganic No-Bake Binder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Inorganic No-Bake Binder
- 1.2 Key Market Segments
 - 1.2.1 Inorganic No-Bake Binder Segment by Type
 - 1.2.2 Inorganic No-Bake Binder Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INORGANIC NO-BAKE BINDER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Inorganic No-Bake Binder Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Inorganic No-Bake Binder Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INORGANIC NO-BAKE BINDER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Inorganic No-Bake Binder Product Life Cycle
- 3.3 Global Inorganic No-Bake Binder Sales by Manufacturers (2020-2025)
- 3.4 Global Inorganic No-Bake Binder Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Inorganic No-Bake Binder Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Inorganic No-Bake Binder Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Inorganic No-Bake Binder Market Competitive Situation and Trends
 - 3.8.1 Inorganic No-Bake Binder Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Inorganic No-Bake Binder Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INORGANIC NO-BAKE BINDER INDUSTRY CHAIN ANALYSIS

4.1 Inorganic No-Bake Binder Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INORGANIC NO-BAKE BINDER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Inorganic No-Bake Binder Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Inorganic No-Bake Binder Market

5.7 ESG Ratings of Leading Companies

6 INORGANIC NO-BAKE BINDER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Inorganic No-Bake Binder Sales Market Share by Type (2020-2025)

6.3 Global Inorganic No-Bake Binder Market Size by Type (2020-2025)

6.4 Global Inorganic No-Bake Binder Price by Type (2020-2025)

7 INORGANIC NO-BAKE BINDER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Inorganic No-Bake Binder Market Sales by Application (2020-2025)
- 7.3 Global Inorganic No-Bake Binder Market Size (M USD) by Application (2020-2025)
- 7.4 Global Inorganic No-Bake Binder Sales Growth Rate by Application (2020-2025)

8 INORGANIC NO-BAKE BINDER MARKET SALES BY REGION

- 8.1 Global Inorganic No-Bake Binder Sales by Region
 - 8.1.1 Global Inorganic No-Bake Binder Sales by Region
 - 8.1.2 Global Inorganic No-Bake Binder Sales Market Share by Region
- 8.2 Global Inorganic No-Bake Binder Market Size by Region
 - 8.2.1 Global Inorganic No-Bake Binder Market Size by Region
 - 8.2.2 Global Inorganic No-Bake Binder Market Size by Region
- 8.3 North America
 - 8.3.1 North America Inorganic No-Bake Binder Sales by Country
 - 8.3.2 North America Inorganic No-Bake Binder Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Inorganic No-Bake Binder Sales by Country
 - 8.4.2 Europe Inorganic No-Bake Binder Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Inorganic No-Bake Binder Sales by Region
 - 8.5.2 Asia Pacific Inorganic No-Bake Binder Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Inorganic No-Bake Binder Sales by Country
 - 8.6.2 South America Inorganic No-Bake Binder Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Inorganic No-Bake Binder Sales by Region
 - 8.7.2 Middle East and Africa Inorganic No-Bake Binder Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INORGANIC NO-BAKE BINDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Inorganic No-Bake Binder by Region(2020-2025)
- 9.2 Global Inorganic No-Bake Binder Revenue Market Share by Region (2020-2025)
- 9.3 Global Inorganic No-Bake Binder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Inorganic No-Bake Binder Production
 - 9.4.1 North America Inorganic No-Bake Binder Production Growth Rate (2020-2025)
 - 9.4.2 North America Inorganic No-Bake Binder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Inorganic No-Bake Binder Production
 - 9.5.1 Europe Inorganic No-Bake Binder Production Growth Rate (2020-2025)
 - 9.5.2 Europe Inorganic No-Bake Binder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Inorganic No-Bake Binder Production (2020-2025)
 - 9.6.1 Japan Inorganic No-Bake Binder Production Growth Rate (2020-2025)
 - 9.6.2 Japan Inorganic No-Bake Binder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Inorganic No-Bake Binder Production (2020-2025)
 - 9.7.1 China Inorganic No-Bake Binder Production Growth Rate (2020-2025)
 - 9.7.2 China Inorganic No-Bake Binder Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 ASK Chemicals
 - 10.1.1 ASK Chemicals Basic Information

- 10.1.2 ASK Chemicals Inorganic No-Bake Binder Product Overview
- 10.1.3 ASK Chemicals Inorganic No-Bake Binder Product Market Performance
- 10.1.4 ASK Chemicals Business Overview
- 10.1.5 ASK Chemicals SWOT Analysis
- 10.1.6 ASK Chemicals Recent Developments
- 10.2 Mancuso Chemicals
 - 10.2.1 Mancuso Chemicals Basic Information
 - 10.2.2 Mancuso Chemicals Inorganic No-Bake Binder Product Overview
 - 10.2.3 Mancuso Chemicals Inorganic No-Bake Binder Product Market Performance
 - 10.2.4 Mancuso Chemicals Business Overview
 - 10.2.5 Mancuso Chemicals SWOT Analysis
 - 10.2.6 Mancuso Chemicals Recent Developments
- 10.3 SAND TEAM
 - 10.3.1 SAND TEAM Basic Information
 - 10.3.2 SAND TEAM Inorganic No-Bake Binder Product Overview
 - 10.3.3 SAND TEAM Inorganic No-Bake Binder Product Market Performance
 - 10.3.4 SAND TEAM Business Overview
 - 10.3.5 SAND TEAM SWOT Analysis
 - 10.3.6 SAND TEAM Recent Developments
- 10.4 Jinan Shengquan
 - 10.4.1 Jinan Shengquan Basic Information
 - 10.4.2 Jinan Shengquan Inorganic No-Bake Binder Product Overview
 - 10.4.3 Jinan Shengquan Inorganic No-Bake Binder Product Market Performance
 - 10.4.4 Jinan Shengquan Business Overview
 - 10.4.5 Jinan Shengquan Recent Developments
- 10.5 Liaoning Xinda Casting Technology
 - 10.5.1 Liaoning Xinda Casting Technology Basic Information
 - 10.5.2 Liaoning Xinda Casting Technology Inorganic No-Bake Binder Product Overview
 - 10.5.3 Liaoning Xinda Casting Technology Inorganic No-Bake Binder Product Market Performance
 - 10.5.4 Liaoning Xinda Casting Technology Business Overview
 - 10.5.5 Liaoning Xinda Casting Technology Recent Developments

11 INORGANIC NO-BAKE BINDER MARKET FORECAST BY REGION

- 11.1 Global Inorganic No-Bake Binder Market Size Forecast
- 11.2 Global Inorganic No-Bake Binder Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Inorganic No-Bake Binder Market Size Forecast by Country
- 11.2.3 Asia Pacific Inorganic No-Bake Binder Market Size Forecast by Region
- 11.2.4 South America Inorganic No-Bake Binder Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Inorganic No-Bake Binder by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Inorganic No-Bake Binder Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Inorganic No-Bake Binder by Type (2026-2035)
 - 12.1.2 Global Inorganic No-Bake Binder Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Inorganic No-Bake Binder by Type (2026-2035)
- 12.2 Global Inorganic No-Bake Binder Market Forecast by Application (2026-2035)
 - 12.2.1 Global Inorganic No-Bake Binder Sales (K MT) Forecast by Application
 - 12.2.2 Global Inorganic No-Bake Binder Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Inorganic No-Bake Binder Market Size by Type (M USD)
- Table 4. Global Inorganic No-Bake Binder Market Size by Application
- Table 5. Inorganic No-Bake Binder Market Size Comparison by Region (M USD)
- Table 6. Global Inorganic No-Bake Binder Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Inorganic No-Bake Binder Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Inorganic No-Bake Binder Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Inorganic No-Bake Binder Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Inorganic No-Bake Binder as of 2025)
- Table 11. Global Market Inorganic No-Bake Binder Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Inorganic No-Bake Binder Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Inorganic No-Bake Binder Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Inorganic No-Bake Binder Sales by Type (K MT)
- Table 27. Global Inorganic No-Bake Binder Market Size by Type (M USD)
- Table 28. Global Inorganic No-Bake Binder Sales (K MT) by Type (2020-2025)

- Table 29. Global Inorganic No-Bake Binder Sales Market Share by Type (2020-2025)
- Table 30. Global Inorganic No-Bake Binder Market Size (M USD) by Type (2020-2025)
- Table 31. Global Inorganic No-Bake Binder Market Share by Type (2020-2025)
- Table 32. Global Inorganic No-Bake Binder Price (USD/KG) by Type (2020-2025)
- Table 33. Global Inorganic No-Bake Binder Sales (K MT) by Application
- Table 34. Global Inorganic No-Bake Binder Market Size by Application
- Table 35. Global Inorganic No-Bake Binder Sales by Application (2020-2025) & (K MT)
- Table 36. Global Inorganic No-Bake Binder Sales Market Share by Application (2020-2025)
- Table 37. Global Inorganic No-Bake Binder Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Inorganic No-Bake Binder Market Share by Application (2020-2025)
- Table 39. Global Inorganic No-Bake Binder Sales Growth Rate by Application (2020-2025)
- Table 40. Global Inorganic No-Bake Binder Sales by Region (2020-2025) & (K MT)
- Table 41. Global Inorganic No-Bake Binder Sales Market Share by Region (2020-2025)
- Table 42. Global Inorganic No-Bake Binder Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Inorganic No-Bake Binder Market Size by Region (2020-2025)
- Table 44. North America Inorganic No-Bake Binder Sales by Country (2020-2025) & (K MT)
- Table 45. North America Inorganic No-Bake Binder Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Inorganic No-Bake Binder Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Inorganic No-Bake Binder Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Inorganic No-Bake Binder Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Inorganic No-Bake Binder Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Inorganic No-Bake Binder Sales by Country (2020-2025) & (K MT)
- Table 51. South America Inorganic No-Bake Binder Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Inorganic No-Bake Binder Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Inorganic No-Bake Binder Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Inorganic No-Bake Binder Production (K MT) by Region(2020-2025)
- Table 55. Global Inorganic No-Bake Binder Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Inorganic No-Bake Binder Revenue Market Share by Region

(2020-2025)

Table 57. Global Inorganic No-Bake Binder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Inorganic No-Bake Binder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Inorganic No-Bake Binder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Inorganic No-Bake Binder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Inorganic No-Bake Binder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ASK Chemicals Basic Information

Table 63. ASK Chemicals Inorganic No-Bake Binder Product Overview

Table 64. ASK Chemicals Inorganic No-Bake Binder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ASK Chemicals Business Overview

Table 66. ASK Chemicals SWOT Analysis

Table 67. ASK Chemicals Recent Developments

Table 68. Mancuso Chemicals Basic Information

Table 69. Mancuso Chemicals Inorganic No-Bake Binder Product Overview

Table 70. Mancuso Chemicals Inorganic No-Bake Binder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Mancuso Chemicals Business Overview

Table 72. Mancuso Chemicals SWOT Analysis

Table 73. Mancuso Chemicals Recent Developments

Table 74. SAND TEAM Basic Information

Table 75. SAND TEAM Inorganic No-Bake Binder Product Overview

Table 76. SAND TEAM Inorganic No-Bake Binder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. SAND TEAM Business Overview

Table 78. SAND TEAM SWOT Analysis

Table 79. SAND TEAM Recent Developments

Table 80. Jinan Shengquan Basic Information

Table 81. Jinan Shengquan Inorganic No-Bake Binder Product Overview

Table 82. Jinan Shengquan Inorganic No-Bake Binder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Jinan Shengquan Business Overview

Table 84. Jinan Shengquan Recent Developments

Table 85. Liaoning Xinda Casting Technology Basic Information

Table 86. Liaoning Xinda Casting Technology Inorganic No-Bake Binder Product Overview

Table 87. Liaoning Xinda Casting Technology Inorganic No-Bake Binder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Liaoning Xinda Casting Technology Business Overview

Table 89. Liaoning Xinda Casting Technology Recent Developments

Table 90. Global Inorganic No-Bake Binder Sales Forecast by Region (2026-2035) & (K MT)

Table 91. Global Inorganic No-Bake Binder Market Size Forecast by Region (2026-2035) & (M USD)

Table 92. North America Inorganic No-Bake Binder Sales Forecast by Country (2026-2035) & (K MT)

Table 93. North America Inorganic No-Bake Binder Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Inorganic No-Bake Binder Sales Forecast by Country (2026-2035) & (K MT)

Table 95. Europe Inorganic No-Bake Binder Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Inorganic No-Bake Binder Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Inorganic No-Bake Binder Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Inorganic No-Bake Binder Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Inorganic No-Bake Binder Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Inorganic No-Bake Binder Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Inorganic No-Bake Binder Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Inorganic No-Bake Binder Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Inorganic No-Bake Binder Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Inorganic No-Bake Binder Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Inorganic No-Bake Binder Sales (K MT) Forecast by Application

(2026-2035)

Table 106. Global Inorganic No-Bake Binder Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Inorganic No-Bake Binder
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Inorganic No-Bake Binder Market Size (M USD), 2025-2035
- Figure 5. Global Inorganic No-Bake Binder Market Size (M USD) (2020-2035)
- Figure 6. Global Inorganic No-Bake Binder Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Inorganic No-Bake Binder Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Inorganic No-Bake Binder Product Life Cycle
- Figure 13. Inorganic No-Bake Binder Sales Share by Manufacturers in 2025
- Figure 14. Global Inorganic No-Bake Binder Revenue Share by Manufacturers in 2025
- Figure 15. Inorganic No-Bake Binder Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Inorganic No-Bake Binder Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Inorganic No-Bake Binder Revenue in 2025
- Figure 18. Industry Chain Map of Inorganic No-Bake Binder
- Figure 19. Global Inorganic No-Bake Binder Market PEST Analysis
- Figure 20. Global Inorganic No-Bake Binder Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Inorganic No-Bake Binder Market Share by Type
- Figure 27. Sales Market Share of Inorganic No-Bake Binder by Type (2020-2025)
- Figure 28. Sales Market Share of Inorganic No-Bake Binder by Type in 2025
- Figure 29. Market Share of Inorganic No-Bake Binder by Type (2020-2025)
- Figure 30. Market Share of Inorganic No-Bake Binder by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Inorganic No-Bake Binder Market Share by Application

Figure 33. Global Inorganic No-Bake Binder Sales Market Share by Application (2020-2025)

Figure 34. Global Inorganic No-Bake Binder Sales Market Share by Application in 2025

Figure 35. Global Inorganic No-Bake Binder Market Share by Application (2020-2025)

Figure 36. Global Inorganic No-Bake Binder Market Share by Application in 2025

Figure 37. Global Inorganic No-Bake Binder Sales Growth Rate by Application (2020-2025)

Figure 38. Global Inorganic No-Bake Binder Sales Market Share by Region (2020-2025)

Figure 39. Global Inorganic No-Bake Binder Market Size by Region (2020-2025)

Figure 40. North America Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Inorganic No-Bake Binder Sales Market Share by Country in 2024

Figure 43. North America Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Inorganic No-Bake Binder Market Size by Country in 2024

Figure 45. U.S. Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Inorganic No-Bake Binder Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Inorganic No-Bake Binder Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Inorganic No-Bake Binder Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Inorganic No-Bake Binder Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Inorganic No-Bake Binder Sales Market Share by Country in 2024

Figure 53. Europe Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Inorganic No-Bake Binder Market Size by Country in 2024

Figure 55. Germany Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Inorganic No-Bake Binder Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 57. France Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Inorganic No-Bake Binder Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Inorganic No-Bake Binder Sales Market Share by Region in 2024

Figure 67. Asia Pacific Inorganic No-Bake Binder Market Size by Region in 2024

Figure 68. China Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Inorganic No-Bake Binder Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 78. South America Inorganic No-Bake Binder Sales and Growth Rate (K MT)

Figure 79. South America Inorganic No-Bake Binder Sales Market Share by Country in 2024

Figure 80. South America Inorganic No-Bake Binder Market Size and Growth Rate (M USD)

Figure 81. South America Inorganic No-Bake Binder Market Size by Country in 2024

Figure 82. Brazil Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Inorganic No-Bake Binder Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Inorganic No-Bake Binder Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Inorganic No-Bake Binder Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Inorganic No-Bake Binder Market Size by Region in 2024

Figure 92. Saudi Arabia Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Inorganic No-Bake Binder Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Inorganic No-Bake Binder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Inorganic No-Bake Binder Production Market Share by Region (2020-2025)

Figure 103. North America Inorganic No-Bake Binder Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Inorganic No-Bake Binder Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Inorganic No-Bake Binder Production (K MT) Growth Rate (2020-2025)

Figure 106. China Inorganic No-Bake Binder Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Inorganic No-Bake Binder Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Inorganic No-Bake Binder Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Inorganic No-Bake Binder Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Inorganic No-Bake Binder Market Share Forecast by Type (2026-2035)

Figure 111. Global Inorganic No-Bake Binder Sales Forecast by Application (2026-2035)

Figure 112. Global Inorganic No-Bake Binder Market Share Forecast by Application (2026-2035)

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