

Global Inorganic Binders for Casting Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Inorganic Binders for Casting competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Inorganic binders for casting are liquid binders made from inorganic materials such as silicates and phosphates, used to bind sand into molds or cores. Their working principle involves heating to evaporate moisture, forming a three-dimensional network structure between sand particles, thus providing strength. Compared to traditional organic binders, inorganic binders offer advantages such as being environmentally friendly (no harmful gases or solvent evaporation), heat-resistant, and having lower cost and wider availability. Upstream raw materials mainly include various inorganic salts such as silicates, aluminates, and phosphates, as well as magnesium oxide and organic esters. Downstream applications are primarily in the production of cast steel parts, cast iron parts, and non-ferrous metal castings such as aluminum alloys and copper alloys. Global sales in 2024 were approximately 130,000 tons, with an average market price of approximately US\$2,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

The global Inorganic Binders for Casting market size was estimated at USD 260.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Inorganic Binders for Casting market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging

development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Inorganic Binders for Casting market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Inorganic Binders for Casting market.

Global Inorganic Binders for Casting Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

H?ttenes-Albertus

ASK Chemicals

Vesuvius

VERTIX

Mancuso Chemicals

J. B. Devenne
Jinan Shengquan Group
Suzhou Xingye Materials Technology
Liaoning Xinda Casting Technology
Jinnaiyuan (Henan) Industrial Technology
Shenyang Huiyatong Casting Materials

Market Segmentation (by Type)

General
Modified

Market Segmentation (by Application)

Steel Castings
Iron Castings
Alloy Castings
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Inorganic Binders for Casting Market
Overview of the regional outlook of the Inorganic Binders for Casting Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Inorganic Binders for Casting Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Inorganic Binders for Casting, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Inorganic Binders for Casting
- 1.2 Key Market Segments
 - 1.2.1 Inorganic Binders for Casting Segment by Type
 - 1.2.2 Inorganic Binders for Casting Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INORGANIC BINDERS FOR CASTING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Inorganic Binders for Casting Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Inorganic Binders for Casting Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INORGANIC BINDERS FOR CASTING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Inorganic Binders for Casting Product Life Cycle
- 3.3 Global Inorganic Binders for Casting Sales by Manufacturers (2020-2025)
- 3.4 Global Inorganic Binders for Casting Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Inorganic Binders for Casting Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Inorganic Binders for Casting Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Inorganic Binders for Casting Market Competitive Situation and Trends
 - 3.8.1 Inorganic Binders for Casting Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Inorganic Binders for Casting Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INORGANIC BINDERS FOR CASTING INDUSTRY CHAIN ANALYSIS

4.1 Inorganic Binders for Casting Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INORGANIC BINDERS FOR CASTING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Inorganic Binders for Casting Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Inorganic Binders for Casting Market

5.7 ESG Ratings of Leading Companies

6 INORGANIC BINDERS FOR CASTING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Inorganic Binders for Casting Sales Market Share by Type (2020-2025)

6.3 Global Inorganic Binders for Casting Market Size by Type (2020-2025)

6.4 Global Inorganic Binders for Casting Price by Type (2020-2025)

7 INORGANIC BINDERS FOR CASTING MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Inorganic Binders for Casting Market Sales by Application (2020-2025)
- 7.3 Global Inorganic Binders for Casting Market Size (M USD) by Application (2020-2025)
- 7.4 Global Inorganic Binders for Casting Sales Growth Rate by Application (2020-2025)

8 INORGANIC BINDERS FOR CASTING MARKET SALES BY REGION

- 8.1 Global Inorganic Binders for Casting Sales by Region
 - 8.1.1 Global Inorganic Binders for Casting Sales by Region
 - 8.1.2 Global Inorganic Binders for Casting Sales Market Share by Region
- 8.2 Global Inorganic Binders for Casting Market Size by Region
 - 8.2.1 Global Inorganic Binders for Casting Market Size by Region
 - 8.2.2 Global Inorganic Binders for Casting Market Size by Region
- 8.3 North America
 - 8.3.1 North America Inorganic Binders for Casting Sales by Country
 - 8.3.2 North America Inorganic Binders for Casting Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Inorganic Binders for Casting Sales by Country
 - 8.4.2 Europe Inorganic Binders for Casting Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Inorganic Binders for Casting Sales by Region
 - 8.5.2 Asia Pacific Inorganic Binders for Casting Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Inorganic Binders for Casting Sales by Country
- 8.6.2 South America Inorganic Binders for Casting Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Inorganic Binders for Casting Sales by Region
 - 8.7.2 Middle East and Africa Inorganic Binders for Casting Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INORGANIC BINDERS FOR CASTING MARKET PRODUCTION BY REGION

- 9.1 Global Production of Inorganic Binders for Casting by Region(2020-2025)
- 9.2 Global Inorganic Binders for Casting Revenue Market Share by Region (2020-2025)
- 9.3 Global Inorganic Binders for Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Inorganic Binders for Casting Production
 - 9.4.1 North America Inorganic Binders for Casting Production Growth Rate (2020-2025)
 - 9.4.2 North America Inorganic Binders for Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Inorganic Binders for Casting Production
 - 9.5.1 Europe Inorganic Binders for Casting Production Growth Rate (2020-2025)
 - 9.5.2 Europe Inorganic Binders for Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Inorganic Binders for Casting Production (2020-2025)
 - 9.6.1 Japan Inorganic Binders for Casting Production Growth Rate (2020-2025)
 - 9.6.2 Japan Inorganic Binders for Casting Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Inorganic Binders for Casting Production (2020-2025)
 - 9.7.1 China Inorganic Binders for Casting Production Growth Rate (2020-2025)
 - 9.7.2 China Inorganic Binders for Casting Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 H?ttenes-Albertus

10.1.1 H?ttenes-Albertus Basic Information

10.1.2 H?ttenes-Albertus Inorganic Binders for Casting Product Overview

10.1.3 H?ttenes-Albertus Inorganic Binders for Casting Product Market Performance

10.1.4 H?ttenes-Albertus Business Overview

10.1.5 H?ttenes-Albertus SWOT Analysis

10.1.6 H?ttenes-Albertus Recent Developments

10.2 ASK Chemicals

10.2.1 ASK Chemicals Basic Information

10.2.2 ASK Chemicals Inorganic Binders for Casting Product Overview

10.2.3 ASK Chemicals Inorganic Binders for Casting Product Market Performance

10.2.4 ASK Chemicals Business Overview

10.2.5 ASK Chemicals SWOT Analysis

10.2.6 ASK Chemicals Recent Developments

10.3 Vesuvius

10.3.1 Vesuvius Basic Information

10.3.2 Vesuvius Inorganic Binders for Casting Product Overview

10.3.3 Vesuvius Inorganic Binders for Casting Product Market Performance

10.3.4 Vesuvius Business Overview

10.3.5 Vesuvius SWOT Analysis

10.3.6 Vesuvius Recent Developments

10.4 VERTIX

10.4.1 VERTIX Basic Information

10.4.2 VERTIX Inorganic Binders for Casting Product Overview

10.4.3 VERTIX Inorganic Binders for Casting Product Market Performance

10.4.4 VERTIX Business Overview

10.4.5 VERTIX Recent Developments

10.5 Mancuso Chemicals

10.5.1 Mancuso Chemicals Basic Information

10.5.2 Mancuso Chemicals Inorganic Binders for Casting Product Overview

10.5.3 Mancuso Chemicals Inorganic Binders for Casting Product Market Performance

10.5.4 Mancuso Chemicals Business Overview

10.5.5 Mancuso Chemicals Recent Developments

10.6 J. B. Devenne

10.6.1 J. B. Devenne Basic Information

10.6.2 J. B. Devenne Inorganic Binders for Casting Product Overview

10.6.3 J. B. Devenne Inorganic Binders for Casting Product Market Performance

10.6.4 J. B. Devenne Business Overview

- 10.6.5 J. B. Devenne Recent Developments
- 10.7 Jinan Shengquan Group
 - 10.7.1 Jinan Shengquan Group Basic Information
 - 10.7.2 Jinan Shengquan Group Inorganic Binders for Casting Product Overview
 - 10.7.3 Jinan Shengquan Group Inorganic Binders for Casting Product Market Performance
 - 10.7.4 Jinan Shengquan Group Business Overview
 - 10.7.5 Jinan Shengquan Group Recent Developments
- 10.8 Suzhou Xingye Materials Technology
 - 10.8.1 Suzhou Xingye Materials Technology Basic Information
 - 10.8.2 Suzhou Xingye Materials Technology Inorganic Binders for Casting Product Overview
 - 10.8.3 Suzhou Xingye Materials Technology Inorganic Binders for Casting Product Market Performance
 - 10.8.4 Suzhou Xingye Materials Technology Business Overview
 - 10.8.5 Suzhou Xingye Materials Technology Recent Developments
- 10.9 Liaoning Xinda Casting Technology
 - 10.9.1 Liaoning Xinda Casting Technology Basic Information
 - 10.9.2 Liaoning Xinda Casting Technology Inorganic Binders for Casting Product Overview
 - 10.9.3 Liaoning Xinda Casting Technology Inorganic Binders for Casting Product Market Performance
 - 10.9.4 Liaoning Xinda Casting Technology Business Overview
 - 10.9.5 Liaoning Xinda Casting Technology Recent Developments
- 10.10 Jinnaiyuan (Henan) Industrial Technology
 - 10.10.1 Jinnaiyuan (Henan) Industrial Technology Basic Information
 - 10.10.2 Jinnaiyuan (Henan) Industrial Technology Inorganic Binders for Casting Product Overview
 - 10.10.3 Jinnaiyuan (Henan) Industrial Technology Inorganic Binders for Casting Product Market Performance
 - 10.10.4 Jinnaiyuan (Henan) Industrial Technology Business Overview
 - 10.10.5 Jinnaiyuan (Henan) Industrial Technology Recent Developments
- 10.11 Shenyang Huiyatong Casting Materials
 - 10.11.1 Shenyang Huiyatong Casting Materials Basic Information
 - 10.11.2 Shenyang Huiyatong Casting Materials Inorganic Binders for Casting Product Overview
 - 10.11.3 Shenyang Huiyatong Casting Materials Inorganic Binders for Casting Product Market Performance
 - 10.11.4 Shenyang Huiyatong Casting Materials Business Overview

10.11.5 Shenyang Huiyatong Casting Materials Recent Developments

11 INORGANIC BINDERS FOR CASTING MARKET FORECAST BY REGION

11.1 Global Inorganic Binders for Casting Market Size Forecast

11.2 Global Inorganic Binders for Casting Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Inorganic Binders for Casting Market Size Forecast by Country

11.2.3 Asia Pacific Inorganic Binders for Casting Market Size Forecast by Region

11.2.4 South America Inorganic Binders for Casting Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Inorganic Binders for Casting by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Inorganic Binders for Casting Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Inorganic Binders for Casting by Type (2026-2035)

12.1.2 Global Inorganic Binders for Casting Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Inorganic Binders for Casting by Type (2026-2035)

12.2 Global Inorganic Binders for Casting Market Forecast by Application (2026-2035)

12.2.1 Global Inorganic Binders for Casting Sales (K MT) Forecast by Application

12.2.2 Global Inorganic Binders for Casting Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Inorganic Binders for Casting Market Size by Type (M USD)
- Table 4. Global Inorganic Binders for Casting Market Size by Application
- Table 5. Inorganic Binders for Casting Market Size Comparison by Region (M USD)
- Table 6. Global Inorganic Binders for Casting Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Inorganic Binders for Casting Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Inorganic Binders for Casting Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Inorganic Binders for Casting Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Inorganic Binders for Casting as of 2025)
- Table 11. Global Market Inorganic Binders for Casting Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Inorganic Binders for Casting Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Inorganic Binders for Casting Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Inorganic Binders for Casting Sales by Type (K MT)
- Table 27. Global Inorganic Binders for Casting Market Size by Type (M USD)

Table 28. Global Inorganic Binders for Casting Sales (K MT) by Type (2020-2025)

Table 29. Global Inorganic Binders for Casting Sales Market Share by Type (2020-2025)

Table 30. Global Inorganic Binders for Casting Market Size (M USD) by Type (2020-2025)

Table 31. Global Inorganic Binders for Casting Market Share by Type (2020-2025)

Table 32. Global Inorganic Binders for Casting Price (USD/KG) by Type (2020-2025)

Table 33. Global Inorganic Binders for Casting Sales (K MT) by Application

Table 34. Global Inorganic Binders for Casting Market Size by Application

Table 35. Global Inorganic Binders for Casting Sales by Application (2020-2025) & (K MT)

Table 36. Global Inorganic Binders for Casting Sales Market Share by Application (2020-2025)

Table 37. Global Inorganic Binders for Casting Market Size by Application (2020-2025) & (M USD)

Table 38. Global Inorganic Binders for Casting Market Share by Application (2020-2025)

Table 39. Global Inorganic Binders for Casting Sales Growth Rate by Application (2020-2025)

Table 40. Global Inorganic Binders for Casting Sales by Region (2020-2025) & (K MT)

Table 41. Global Inorganic Binders for Casting Sales Market Share by Region (2020-2025)

Table 42. Global Inorganic Binders for Casting Market Size by Region (2020-2025) & (M USD)

Table 43. Global Inorganic Binders for Casting Market Size by Region (2020-2025)

Table 44. North America Inorganic Binders for Casting Sales by Country (2020-2025) & (K MT)

Table 45. North America Inorganic Binders for Casting Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Inorganic Binders for Casting Sales by Country (2020-2025) & (K MT)

Table 47. Europe Inorganic Binders for Casting Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Inorganic Binders for Casting Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Inorganic Binders for Casting Market Size by Region (2020-2025) & (M USD)

Table 50. South America Inorganic Binders for Casting Sales by Country (2020-2025) & (K MT)

Table 51. South America Inorganic Binders for Casting Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Inorganic Binders for Casting Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Inorganic Binders for Casting Market Size by Region (2020-2025) & (M USD)

Table 54. Global Inorganic Binders for Casting Production (K MT) by Region(2020-2025)

Table 55. Global Inorganic Binders for Casting Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Inorganic Binders for Casting Revenue Market Share by Region (2020-2025)

Table 57. Global Inorganic Binders for Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Inorganic Binders for Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Inorganic Binders for Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Inorganic Binders for Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Inorganic Binders for Casting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. H?ttenes-Albertus Basic Information

Table 63. H?ttenes-Albertus Inorganic Binders for Casting Product Overview

Table 64. H?ttenes-Albertus Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. H?ttenes-Albertus Business Overview

Table 66. H?ttenes-Albertus SWOT Analysis

Table 67. H?ttenes-Albertus Recent Developments

Table 68. ASK Chemicals Basic Information

Table 69. ASK Chemicals Inorganic Binders for Casting Product Overview

Table 70. ASK Chemicals Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ASK Chemicals Business Overview

Table 72. ASK Chemicals SWOT Analysis

Table 73. ASK Chemicals Recent Developments

Table 74. Vesuvius Basic Information

Table 75. Vesuvius Inorganic Binders for Casting Product Overview

Table 76. Vesuvius Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 77. Vesuvius Business Overview
- Table 78. Vesuvius SWOT Analysis
- Table 79. Vesuvius Recent Developments
- Table 80. VERTIX Basic Information
- Table 81. VERTIX Inorganic Binders for Casting Product Overview
- Table 82. VERTIX Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. VERTIX Business Overview
- Table 84. VERTIX Recent Developments
- Table 85. Mancuso Chemicals Basic Information
- Table 86. Mancuso Chemicals Inorganic Binders for Casting Product Overview
- Table 87. Mancuso Chemicals Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Mancuso Chemicals Business Overview
- Table 89. Mancuso Chemicals Recent Developments
- Table 90. J. B. Devenne Basic Information
- Table 91. J. B. Devenne Inorganic Binders for Casting Product Overview
- Table 92. J. B. Devenne Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. J. B. Devenne Business Overview
- Table 94. J. B. Devenne Recent Developments
- Table 95. Jinan Shengquan Group Basic Information
- Table 96. Jinan Shengquan Group Inorganic Binders for Casting Product Overview
- Table 97. Jinan Shengquan Group Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Jinan Shengquan Group Business Overview
- Table 99. Jinan Shengquan Group Recent Developments
- Table 100. Suzhou Xingye Materials Technology Basic Information
- Table 101. Suzhou Xingye Materials Technology Inorganic Binders for Casting Product Overview
- Table 102. Suzhou Xingye Materials Technology Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Suzhou Xingye Materials Technology Business Overview
- Table 104. Suzhou Xingye Materials Technology Recent Developments
- Table 105. Liaoning Xinda Casting Technology Basic Information
- Table 106. Liaoning Xinda Casting Technology Inorganic Binders for Casting Product Overview
- Table 107. Liaoning Xinda Casting Technology Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Liaoning Xinda Casting Technology Business Overview

Table 109. Liaoning Xinda Casting Technology Recent Developments

Table 110. Jinnaiyuan (Henan) Industrial Technology Basic Information

Table 111. Jinnaiyuan (Henan) Industrial Technology Inorganic Binders for Casting Product Overview

Table 112. Jinnaiyuan (Henan) Industrial Technology Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Jinnaiyuan (Henan) Industrial Technology Business Overview

Table 114. Jinnaiyuan (Henan) Industrial Technology Recent Developments

Table 115. Shenyang Huiyatong Casting Materials Basic Information

Table 116. Shenyang Huiyatong Casting Materials Inorganic Binders for Casting Product Overview

Table 117. Shenyang Huiyatong Casting Materials Inorganic Binders for Casting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Shenyang Huiyatong Casting Materials Business Overview

Table 119. Shenyang Huiyatong Casting Materials Recent Developments

Table 120. Global Inorganic Binders for Casting Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Inorganic Binders for Casting Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Inorganic Binders for Casting Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Inorganic Binders for Casting Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Inorganic Binders for Casting Sales Forecast by Country (2026-2035) & (K MT)

Table 125. Europe Inorganic Binders for Casting Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Inorganic Binders for Casting Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Inorganic Binders for Casting Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Inorganic Binders for Casting Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Inorganic Binders for Casting Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Inorganic Binders for Casting Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Inorganic Binders for Casting Market Size Forecast

by Country (2026-2035) & (M USD)

Table 132. Global Inorganic Binders for Casting Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Inorganic Binders for Casting Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Inorganic Binders for Casting Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Inorganic Binders for Casting Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Inorganic Binders for Casting Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Inorganic Binders for Casting
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Inorganic Binders for Casting Market Size (M USD), 2025-2035
- Figure 5. Global Inorganic Binders for Casting Market Size (M USD) (2020-2035)
- Figure 6. Global Inorganic Binders for Casting Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Inorganic Binders for Casting Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Inorganic Binders for Casting Product Life Cycle
- Figure 13. Inorganic Binders for Casting Sales Share by Manufacturers in 2025
- Figure 14. Global Inorganic Binders for Casting Revenue Share by Manufacturers in 2025
- Figure 15. Inorganic Binders for Casting Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Inorganic Binders for Casting Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Inorganic Binders for Casting Revenue in 2025
- Figure 18. Industry Chain Map of Inorganic Binders for Casting
- Figure 19. Global Inorganic Binders for Casting Market PEST Analysis
- Figure 20. Global Inorganic Binders for Casting Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Inorganic Binders for Casting Market Share by Type
- Figure 27. Sales Market Share of Inorganic Binders for Casting by Type (2020-2025)
- Figure 28. Sales Market Share of Inorganic Binders for Casting by Type in 2025
- Figure 29. Market Share of Inorganic Binders for Casting by Type (2020-2025)
- Figure 30. Market Share of Inorganic Binders for Casting by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Inorganic Binders for Casting Market Share by Application
- Figure 33. Global Inorganic Binders for Casting Sales Market Share by Application (2020-2025)
- Figure 34. Global Inorganic Binders for Casting Sales Market Share by Application in 2025
- Figure 35. Global Inorganic Binders for Casting Market Share by Application (2020-2025)
- Figure 36. Global Inorganic Binders for Casting Market Share by Application in 2025
- Figure 37. Global Inorganic Binders for Casting Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Inorganic Binders for Casting Sales Market Share by Region (2020-2025)
- Figure 39. Global Inorganic Binders for Casting Market Size by Region (2020-2025)
- Figure 40. North America Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Inorganic Binders for Casting Sales Market Share by Country in 2024
- Figure 43. North America Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Inorganic Binders for Casting Market Size by Country in 2024
- Figure 45. U.S. Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Inorganic Binders for Casting Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Inorganic Binders for Casting Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Inorganic Binders for Casting Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Inorganic Binders for Casting Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Inorganic Binders for Casting Sales Market Share by Country in 2024
- Figure 53. Europe Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Inorganic Binders for Casting Market Size by Country in 2024

Figure 55. Germany Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Inorganic Binders for Casting Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Inorganic Binders for Casting Sales Market Share by Region in 2024

Figure 67. Asia Pacific Inorganic Binders for Casting Market Size by Region in 2024

Figure 68. China Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

- Figure 75. India Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Inorganic Binders for Casting Sales and Growth Rate (K MT)
- Figure 79. South America Inorganic Binders for Casting Sales Market Share by Country in 2024
- Figure 80. South America Inorganic Binders for Casting Market Size and Growth Rate (M USD)
- Figure 81. South America Inorganic Binders for Casting Market Size by Country in 2024
- Figure 82. Brazil Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Inorganic Binders for Casting Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Inorganic Binders for Casting Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Inorganic Binders for Casting Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Inorganic Binders for Casting Market Size by Region in 2024
- Figure 92. Saudi Arabia Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Inorganic Binders for Casting Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 96. Egypt Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Inorganic Binders for Casting Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Inorganic Binders for Casting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Inorganic Binders for Casting Production Market Share by Region (2020-2025)

Figure 103. North America Inorganic Binders for Casting Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Inorganic Binders for Casting Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Inorganic Binders for Casting Production (K MT) Growth Rate (2020-2025)

Figure 106. China Inorganic Binders for Casting Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Inorganic Binders for Casting Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Inorganic Binders for Casting Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Inorganic Binders for Casting Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Inorganic Binders for Casting Market Share Forecast by Type (2026-2035)

Figure 111. Global Inorganic Binders for Casting Sales Forecast by Application (2026-2035)

Figure 112. Global Inorganic Binders for Casting Market Share Forecast by Application (2026-2035)

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