

Global Infrared Absorbing Masterbatch Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G72242D5E7A0EN.html>

Date: March 2026

Pages: 178

Price: US\$ 3,200.00 (Single User License)

ID: G72242D5E7A0EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Infrared Absorbing Masterbatch competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of infrared absorbing masterbatch was 65,000 tons, with an average price of US\$9,300 per ton. Infrared (IR) Absorbing Masterbatch is a polymer additive concentrate, typically in pellet form, that, when compounded into plastics (e.g., PET, PC, PE, PP), imparts the ability to absorb near- and/or mid-infrared radiation while maintaining good visible light transmission and processability. The upstream of the infrared absorbing masterbatch industry chain mainly consists of infrared absorber suppliers, carrier resin companies, and dispersant manufacturers. Typical upstream companies include DSM, Mitsubishi Chemical, Clariant, Shin-Etsu Chemical, and Dow, which provide near-infrared absorbing dyes, inorganic infrared shielding powders, and substrate resins such as PE, PP, and PET. Downstream customers are concentrated in film packaging, agricultural mulch films, photovoltaic encapsulation materials, laser-welded plastic parts, and appliance casings. Representative companies include Bora Packaging, Kingfa Science & Technology, Tongwei Solar, LONGi Green Energy, and Midea Group, with agricultural films and laser-welded components being the main growth markets. Agricultural film customers use infrared absorbing masterbatch to improve the film's heat retention and reduce nighttime heat loss, thereby increasing crop yields; photovoltaic encapsulation plants optimize module efficiency by adjusting the film's absorption of near-infrared light; and appliance manufacturers use it to improve the quality of laser welding on casings, enhancing appearance consistency and structural stability. The industry trend is towards infrared absorption systems with higher absorption efficiency, stronger weather resistance, and greater thermal stability, and is rapidly expanding towards

multifunctionality, such as integrating infrared absorption with functions like UV protection, heat insulation, and barrier properties. Driving factors include the widespread demand for energy-saving and yield-increasing membrane materials in agriculture, the increased material performance requirements due to photovoltaic module upgrades, the rising penetration rate of laser welding in automotive electronics and home appliance structural components, and the packaging industry's increasing reliance on controllable heat-sealing performance. The main obstacles are the high cost of infrared absorbers, leading to limited market acceptance; the tendency of absorbers to migrate in resins or insufficient thermal stability under high-temperature processing; patent restrictions on some high-end NIR absorbing dyes; and the underdeveloped recycling system for agricultural films, increasing cost pressures. Single-line annual production typically ranges from 1500 to 3000 tons, with a gross profit margin of 20% to 35%.

The global Infrared Absorbing Masterbatch market size was estimated at USD 605.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Infrared Absorbing Masterbatch market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Infrared Absorbing Masterbatch market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Infrared Absorbing Masterbatch market.

Global Infrared Absorbing Masterbatch Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LyondellBasell
Avient
Stanford Advanced Materials
Resino Color Industry
Colloids
Ampacet Corporation
Clariant
Delta Chemical
Artience
Shenzhen Ruihong Chemical Material
Guangdong Dikai New Material
Guangzhou Honhi New Material
Chrostiki
Constab
Kimia Javid Sepahan
Shanghai Huzheng
Ampacet
Tosaf
Sukano
Mitsubishi Chemical
ADEKA
SABIC
Esun

Market Segmentation (by Type)

PE Masterbatch
PP Masterbatch
ABS Masterbatch
PVC Masterbatch
EVA Masterbatch
PET Masterbatch
TPU Masterbatch
Others

Market Segmentation (by Application)

Construction
Automobile
Electronics and Electrical Appliances
Agriculture
Clothing
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Infrared Absorbing Masterbatch Market
Overview of the regional outlook of the Infrared Absorbing Masterbatch Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Infrared Absorbing Masterbatch Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Infrared Absorbing Masterbatch, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Infrared Absorbing Masterbatch
- 1.2 Key Market Segments
 - 1.2.1 Infrared Absorbing Masterbatch Segment by Type
 - 1.2.2 Infrared Absorbing Masterbatch Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INFRARED ABSORBING MASTERBATCH MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Infrared Absorbing Masterbatch Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Infrared Absorbing Masterbatch Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INFRARED ABSORBING MASTERBATCH MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Infrared Absorbing Masterbatch Product Life Cycle
- 3.3 Global Infrared Absorbing Masterbatch Sales by Manufacturers (2020-2025)
- 3.4 Global Infrared Absorbing Masterbatch Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Infrared Absorbing Masterbatch Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Infrared Absorbing Masterbatch Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Infrared Absorbing Masterbatch Market Competitive Situation and Trends
 - 3.8.1 Infrared Absorbing Masterbatch Market Concentration Rate

3.8.2 Global 5 and 10 Largest Infrared Absorbing Masterbatch Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INFRARED ABSORBING MASTERBATCH INDUSTRY CHAIN ANALYSIS

4.1 Infrared Absorbing Masterbatch Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INFRARED ABSORBING MASTERBATCH MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Infrared Absorbing Masterbatch Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Infrared Absorbing Masterbatch Market

5.7 ESG Ratings of Leading Companies

6 INFRARED ABSORBING MASTERBATCH MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Infrared Absorbing Masterbatch Sales Market Share by Type (2020-2025)

6.3 Global Infrared Absorbing Masterbatch Market Size by Type (2020-2025)

6.4 Global Infrared Absorbing Masterbatch Price by Type (2020-2025)

7 INFRARED ABSORBING MASTERBATCH MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Infrared Absorbing Masterbatch Market Sales by Application (2020-2025)

7.3 Global Infrared Absorbing Masterbatch Market Size (M USD) by Application (2020-2025)

7.4 Global Infrared Absorbing Masterbatch Sales Growth Rate by Application (2020-2025)

8 INFRARED ABSORBING MASTERBATCH MARKET SALES BY REGION

8.1 Global Infrared Absorbing Masterbatch Sales by Region

8.1.1 Global Infrared Absorbing Masterbatch Sales by Region

8.1.2 Global Infrared Absorbing Masterbatch Sales Market Share by Region

8.2 Global Infrared Absorbing Masterbatch Market Size by Region

8.2.1 Global Infrared Absorbing Masterbatch Market Size by Region

8.2.2 Global Infrared Absorbing Masterbatch Market Size by Region

8.3 North America

8.3.1 North America Infrared Absorbing Masterbatch Sales by Country

8.3.2 North America Infrared Absorbing Masterbatch Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Infrared Absorbing Masterbatch Sales by Country

8.4.2 Europe Infrared Absorbing Masterbatch Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Infrared Absorbing Masterbatch Sales by Region

8.5.2 Asia Pacific Infrared Absorbing Masterbatch Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Infrared Absorbing Masterbatch Sales by Country
 - 8.6.2 South America Infrared Absorbing Masterbatch Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Infrared Absorbing Masterbatch Sales by Region
 - 8.7.2 Middle East and Africa Infrared Absorbing Masterbatch Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INFRARED ABSORBING MASTERBATCH MARKET PRODUCTION BY REGION

- 9.1 Global Production of Infrared Absorbing Masterbatch by Region(2020-2025)
- 9.2 Global Infrared Absorbing Masterbatch Revenue Market Share by Region (2020-2025)
- 9.3 Global Infrared Absorbing Masterbatch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Infrared Absorbing Masterbatch Production
 - 9.4.1 North America Infrared Absorbing Masterbatch Production Growth Rate (2020-2025)
 - 9.4.2 North America Infrared Absorbing Masterbatch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Infrared Absorbing Masterbatch Production
 - 9.5.1 Europe Infrared Absorbing Masterbatch Production Growth Rate (2020-2025)
 - 9.5.2 Europe Infrared Absorbing Masterbatch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Infrared Absorbing Masterbatch Production (2020-2025)
 - 9.6.1 Japan Infrared Absorbing Masterbatch Production Growth Rate (2020-2025)
 - 9.6.2 Japan Infrared Absorbing Masterbatch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Infrared Absorbing Masterbatch Production (2020-2025)

- 9.7.1 China Infrared Absorbing Masterbatch Production Growth Rate (2020-2025)
- 9.7.2 China Infrared Absorbing Masterbatch Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LyondellBasell

- 10.1.1 LyondellBasell Basic Information
- 10.1.2 LyondellBasell Infrared Absorbing Masterbatch Product Overview
- 10.1.3 LyondellBasell Infrared Absorbing Masterbatch Product Market Performance
- 10.1.4 LyondellBasell Business Overview
- 10.1.5 LyondellBasell SWOT Analysis
- 10.1.6 LyondellBasell Recent Developments

10.2 Avient

- 10.2.1 Avient Basic Information
- 10.2.2 Avient Infrared Absorbing Masterbatch Product Overview
- 10.2.3 Avient Infrared Absorbing Masterbatch Product Market Performance
- 10.2.4 Avient Business Overview
- 10.2.5 Avient SWOT Analysis
- 10.2.6 Avient Recent Developments

10.3 Stanford Advanced Materials

- 10.3.1 Stanford Advanced Materials Basic Information
- 10.3.2 Stanford Advanced Materials Infrared Absorbing Masterbatch Product Overview
- 10.3.3 Stanford Advanced Materials Infrared Absorbing Masterbatch Product Market Performance
- 10.3.4 Stanford Advanced Materials Business Overview
- 10.3.5 Stanford Advanced Materials SWOT Analysis
- 10.3.6 Stanford Advanced Materials Recent Developments

10.4 Resino Color Industry

- 10.4.1 Resino Color Industry Basic Information
- 10.4.2 Resino Color Industry Infrared Absorbing Masterbatch Product Overview
- 10.4.3 Resino Color Industry Infrared Absorbing Masterbatch Product Market Performance
- 10.4.4 Resino Color Industry Business Overview
- 10.4.5 Resino Color Industry Recent Developments

10.5 Colloids

- 10.5.1 Colloids Basic Information
- 10.5.2 Colloids Infrared Absorbing Masterbatch Product Overview
- 10.5.3 Colloids Infrared Absorbing Masterbatch Product Market Performance

- 10.5.4 Colloids Business Overview
- 10.5.5 Colloids Recent Developments
- 10.6 Ampacet Corporation
 - 10.6.1 Ampacet Corporation Basic Information
 - 10.6.2 Ampacet Corporation Infrared Absorbing Masterbatch Product Overview
 - 10.6.3 Ampacet Corporation Infrared Absorbing Masterbatch Product Market Performance
 - 10.6.4 Ampacet Corporation Business Overview
 - 10.6.5 Ampacet Corporation Recent Developments
- 10.7 Clariant
 - 10.7.1 Clariant Basic Information
 - 10.7.2 Clariant Infrared Absorbing Masterbatch Product Overview
 - 10.7.3 Clariant Infrared Absorbing Masterbatch Product Market Performance
 - 10.7.4 Clariant Business Overview
 - 10.7.5 Clariant Recent Developments
- 10.8 Delta Chemical
 - 10.8.1 Delta Chemical Basic Information
 - 10.8.2 Delta Chemical Infrared Absorbing Masterbatch Product Overview
 - 10.8.3 Delta Chemical Infrared Absorbing Masterbatch Product Market Performance
 - 10.8.4 Delta Chemical Business Overview
 - 10.8.5 Delta Chemical Recent Developments
- 10.9 Artience
 - 10.9.1 Artience Basic Information
 - 10.9.2 Artience Infrared Absorbing Masterbatch Product Overview
 - 10.9.3 Artience Infrared Absorbing Masterbatch Product Market Performance
 - 10.9.4 Artience Business Overview
 - 10.9.5 Artience Recent Developments
- 10.10 Shenzhen Ruihong Chemical Material
 - 10.10.1 Shenzhen Ruihong Chemical Material Basic Information
 - 10.10.2 Shenzhen Ruihong Chemical Material Infrared Absorbing Masterbatch Product Overview
 - 10.10.3 Shenzhen Ruihong Chemical Material Infrared Absorbing Masterbatch Product Market Performance
 - 10.10.4 Shenzhen Ruihong Chemical Material Business Overview
 - 10.10.5 Shenzhen Ruihong Chemical Material Recent Developments
- 10.11 Guangdong Dikai New Material
 - 10.11.1 Guangdong Dikai New Material Basic Information
 - 10.11.2 Guangdong Dikai New Material Infrared Absorbing Masterbatch Product Overview

10.11.3 Guangdong Dikai New Material Infrared Absorbing Masterbatch Product Market Performance

10.11.4 Guangdong Dikai New Material Business Overview

10.11.5 Guangdong Dikai New Material Recent Developments

10.12 Guangzhou Honhi New Material

10.12.1 Guangzhou Honhi New Material Basic Information

10.12.2 Guangzhou Honhi New Material Infrared Absorbing Masterbatch Product Overview

10.12.3 Guangzhou Honhi New Material Infrared Absorbing Masterbatch Product Market Performance

10.12.4 Guangzhou Honhi New Material Business Overview

10.12.5 Guangzhou Honhi New Material Recent Developments

10.13 Chrostiki

10.13.1 Chrostiki Basic Information

10.13.2 Chrostiki Infrared Absorbing Masterbatch Product Overview

10.13.3 Chrostiki Infrared Absorbing Masterbatch Product Market Performance

10.13.4 Chrostiki Business Overview

10.13.5 Chrostiki Recent Developments

10.14 Constab

10.14.1 Constab Basic Information

10.14.2 Constab Infrared Absorbing Masterbatch Product Overview

10.14.3 Constab Infrared Absorbing Masterbatch Product Market Performance

10.14.4 Constab Business Overview

10.14.5 Constab Recent Developments

10.15 Kimia Javid Sepahan

10.15.1 Kimia Javid Sepahan Basic Information

10.15.2 Kimia Javid Sepahan Infrared Absorbing Masterbatch Product Overview

10.15.3 Kimia Javid Sepahan Infrared Absorbing Masterbatch Product Market Performance

10.15.4 Kimia Javid Sepahan Business Overview

10.15.5 Kimia Javid Sepahan Recent Developments

10.16 Shanghai Huzheng

10.16.1 Shanghai Huzheng Basic Information

10.16.2 Shanghai Huzheng Infrared Absorbing Masterbatch Product Overview

10.16.3 Shanghai Huzheng Infrared Absorbing Masterbatch Product Market Performance

10.16.4 Shanghai Huzheng Business Overview

10.16.5 Shanghai Huzheng Recent Developments

10.17 Ampacet

- 10.17.1 Ampacet Basic Information
- 10.17.2 Ampacet Infrared Absorbing Masterbatch Product Overview
- 10.17.3 Ampacet Infrared Absorbing Masterbatch Product Market Performance
- 10.17.4 Ampacet Business Overview
- 10.17.5 Ampacet Recent Developments
- 10.18 Tosaf
 - 10.18.1 Tosaf Basic Information
 - 10.18.2 Tosaf Infrared Absorbing Masterbatch Product Overview
 - 10.18.3 Tosaf Infrared Absorbing Masterbatch Product Market Performance
 - 10.18.4 Tosaf Business Overview
 - 10.18.5 Tosaf Recent Developments
- 10.19 Sukano
 - 10.19.1 Sukano Basic Information
 - 10.19.2 Sukano Infrared Absorbing Masterbatch Product Overview
 - 10.19.3 Sukano Infrared Absorbing Masterbatch Product Market Performance
 - 10.19.4 Sukano Business Overview
 - 10.19.5 Sukano Recent Developments
- 10.20 Mitsubishi Chemical
 - 10.20.1 Mitsubishi Chemical Basic Information
 - 10.20.2 Mitsubishi Chemical Infrared Absorbing Masterbatch Product Overview
 - 10.20.3 Mitsubishi Chemical Infrared Absorbing Masterbatch Product Market Performance
 - 10.20.4 Mitsubishi Chemical Business Overview
 - 10.20.5 Mitsubishi Chemical Recent Developments
- 10.21 ADEKA
 - 10.21.1 ADEKA Basic Information
 - 10.21.2 ADEKA Infrared Absorbing Masterbatch Product Overview
 - 10.21.3 ADEKA Infrared Absorbing Masterbatch Product Market Performance
 - 10.21.4 ADEKA Business Overview
 - 10.21.5 ADEKA Recent Developments
- 10.22 SABIC
 - 10.22.1 SABIC Basic Information
 - 10.22.2 SABIC Infrared Absorbing Masterbatch Product Overview
 - 10.22.3 SABIC Infrared Absorbing Masterbatch Product Market Performance
 - 10.22.4 SABIC Business Overview
 - 10.22.5 SABIC Recent Developments
- 10.23 Esun
 - 10.23.1 Esun Basic Information
 - 10.23.2 Esun Infrared Absorbing Masterbatch Product Overview

- 10.23.3 Esun Infrared Absorbing Masterbatch Product Market Performance
- 10.23.4 Esun Business Overview
- 10.23.5 Esun Recent Developments

11 INFRARED ABSORBING MASTERBATCH MARKET FORECAST BY REGION

- 11.1 Global Infrared Absorbing Masterbatch Market Size Forecast
- 11.2 Global Infrared Absorbing Masterbatch Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Infrared Absorbing Masterbatch Market Size Forecast by Country
 - 11.2.3 Asia Pacific Infrared Absorbing Masterbatch Market Size Forecast by Region
 - 11.2.4 South America Infrared Absorbing Masterbatch Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Infrared Absorbing Masterbatch by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Infrared Absorbing Masterbatch Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Infrared Absorbing Masterbatch by Type (2026-2035)
 - 12.1.2 Global Infrared Absorbing Masterbatch Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Infrared Absorbing Masterbatch by Type (2026-2035)
- 12.2 Global Infrared Absorbing Masterbatch Market Forecast by Application (2026-2035)
 - 12.2.1 Global Infrared Absorbing Masterbatch Sales (K MT) Forecast by Application
 - 12.2.2 Global Infrared Absorbing Masterbatch Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Infrared Absorbing Masterbatch Market Size by Type (M USD)

Table 4. Global Infrared Absorbing Masterbatch Market Size by Application

Table 5. Infrared Absorbing Masterbatch Market Size Comparison by Region (M USD)

Table 6. Global Infrared Absorbing Masterbatch Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Infrared Absorbing Masterbatch Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Infrared Absorbing Masterbatch Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Infrared Absorbing Masterbatch Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Infrared Absorbing Masterbatch as of 2025)

Table 11. Global Market Infrared Absorbing Masterbatch Average Price (USD/KG) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Infrared Absorbing Masterbatch Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Infrared Absorbing Masterbatch Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Infrared Absorbing Masterbatch Sales by Type (K MT)

Table 27. Global Infrared Absorbing Masterbatch Market Size by Type (M USD)

Table 28. Global Infrared Absorbing Masterbatch Sales (K MT) by Type (2020-2025)

Table 29. Global Infrared Absorbing Masterbatch Sales Market Share by Type (2020-2025)

Table 30. Global Infrared Absorbing Masterbatch Market Size (M USD) by Type (2020-2025)

Table 31. Global Infrared Absorbing Masterbatch Market Share by Type (2020-2025)

Table 32. Global Infrared Absorbing Masterbatch Price (USD/KG) by Type (2020-2025)

Table 33. Global Infrared Absorbing Masterbatch Sales (K MT) by Application

Table 34. Global Infrared Absorbing Masterbatch Market Size by Application

Table 35. Global Infrared Absorbing Masterbatch Sales by Application (2020-2025) & (K MT)

Table 36. Global Infrared Absorbing Masterbatch Sales Market Share by Application (2020-2025)

Table 37. Global Infrared Absorbing Masterbatch Market Size by Application (2020-2025) & (M USD)

Table 38. Global Infrared Absorbing Masterbatch Market Share by Application (2020-2025)

Table 39. Global Infrared Absorbing Masterbatch Sales Growth Rate by Application (2020-2025)

Table 40. Global Infrared Absorbing Masterbatch Sales by Region (2020-2025) & (K MT)

Table 41. Global Infrared Absorbing Masterbatch Sales Market Share by Region (2020-2025)

Table 42. Global Infrared Absorbing Masterbatch Market Size by Region (2020-2025) & (M USD)

Table 43. Global Infrared Absorbing Masterbatch Market Size by Region (2020-2025)

Table 44. North America Infrared Absorbing Masterbatch Sales by Country (2020-2025) & (K MT)

Table 45. North America Infrared Absorbing Masterbatch Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Infrared Absorbing Masterbatch Sales by Country (2020-2025) & (K MT)

Table 47. Europe Infrared Absorbing Masterbatch Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Infrared Absorbing Masterbatch Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Infrared Absorbing Masterbatch Market Size by Region (2020-2025) & (M USD)

Table 50. South America Infrared Absorbing Masterbatch Sales by Country (2020-2025)

& (K MT)

Table 51. South America Infrared Absorbing Masterbatch Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Infrared Absorbing Masterbatch Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Infrared Absorbing Masterbatch Market Size by Region (2020-2025) & (M USD)

Table 54. Global Infrared Absorbing Masterbatch Production (K MT) by Region(2020-2025)

Table 55. Global Infrared Absorbing Masterbatch Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Infrared Absorbing Masterbatch Revenue Market Share by Region (2020-2025)

Table 57. Global Infrared Absorbing Masterbatch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Infrared Absorbing Masterbatch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Infrared Absorbing Masterbatch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Infrared Absorbing Masterbatch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Infrared Absorbing Masterbatch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. LyondellBasell Basic Information

Table 63. LyondellBasell Infrared Absorbing Masterbatch Product Overview

Table 64. LyondellBasell Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. LyondellBasell Business Overview

Table 66. LyondellBasell SWOT Analysis

Table 67. LyondellBasell Recent Developments

Table 68. Avient Basic Information

Table 69. Avient Infrared Absorbing Masterbatch Product Overview

Table 70. Avient Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Avient Business Overview

Table 72. Avient SWOT Analysis

Table 73. Avient Recent Developments

Table 74. Stanford Advanced Materials Basic Information

Table 75. Stanford Advanced Materials Infrared Absorbing Masterbatch Product

Overview

Table 76. Stanford Advanced Materials Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Stanford Advanced Materials Business Overview

Table 78. Stanford Advanced Materials SWOT Analysis

Table 79. Stanford Advanced Materials Recent Developments

Table 80. Resino Color Industry Basic Information

Table 81. Resino Color Industry Infrared Absorbing Masterbatch Product Overview

Table 82. Resino Color Industry Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Resino Color Industry Business Overview

Table 84. Resino Color Industry Recent Developments

Table 85. Colloids Basic Information

Table 86. Colloids Infrared Absorbing Masterbatch Product Overview

Table 87. Colloids Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Colloids Business Overview

Table 89. Colloids Recent Developments

Table 90. Ampacet Corporation Basic Information

Table 91. Ampacet Corporation Infrared Absorbing Masterbatch Product Overview

Table 92. Ampacet Corporation Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Ampacet Corporation Business Overview

Table 94. Ampacet Corporation Recent Developments

Table 95. Clariant Basic Information

Table 96. Clariant Infrared Absorbing Masterbatch Product Overview

Table 97. Clariant Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Clariant Business Overview

Table 99. Clariant Recent Developments

Table 100. Delta Chemical Basic Information

Table 101. Delta Chemical Infrared Absorbing Masterbatch Product Overview

Table 102. Delta Chemical Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Delta Chemical Business Overview

Table 104. Delta Chemical Recent Developments

Table 105. Artience Basic Information

Table 106. Artience Infrared Absorbing Masterbatch Product Overview

Table 107. Artience Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Artience Business Overview

Table 109. Artience Recent Developments

Table 110. Shenzhen Ruihong Chemical Material Basic Information

Table 111. Shenzhen Ruihong Chemical Material Infrared Absorbing Masterbatch Product Overview

Table 112. Shenzhen Ruihong Chemical Material Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shenzhen Ruihong Chemical Material Business Overview

Table 114. Shenzhen Ruihong Chemical Material Recent Developments

Table 115. Guangdong Dikai New Material Basic Information

Table 116. Guangdong Dikai New Material Infrared Absorbing Masterbatch Product Overview

Table 117. Guangdong Dikai New Material Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Guangdong Dikai New Material Business Overview

Table 119. Guangdong Dikai New Material Recent Developments

Table 120. Guangzhou Honhi New Material Basic Information

Table 121. Guangzhou Honhi New Material Infrared Absorbing Masterbatch Product Overview

Table 122. Guangzhou Honhi New Material Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Guangzhou Honhi New Material Business Overview

Table 124. Guangzhou Honhi New Material Recent Developments

Table 125. Chrostiki Basic Information

Table 126. Chrostiki Infrared Absorbing Masterbatch Product Overview

Table 127. Chrostiki Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Chrostiki Business Overview

Table 129. Chrostiki Recent Developments

Table 130. Constab Basic Information

Table 131. Constab Infrared Absorbing Masterbatch Product Overview

Table 132. Constab Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Constab Business Overview

Table 134. Constab Recent Developments

Table 135. Kimia Javid Sepahan Basic Information

Table 136. Kimia Javid Sepahan Infrared Absorbing Masterbatch Product Overview

Table 137. Kimia Javid Sepahan Infrared Absorbing Masterbatch Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Kimia Javid Sepahan Business Overview

Table 139. Kimia Javid Sepahan Recent Developments

Table 140. Shanghai Huzheng Basic Information

Table 141. Shanghai Huzheng Infrared Absorbing Masterbatch Product Overview

Table 142. Shanghai Huzheng Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Shanghai Huzheng Business Overview

Table 144. Shanghai Huzheng Recent Developments

Table 145. Ampacet Basic Information

Table 146. Ampacet Infrared Absorbing Masterbatch Product Overview

Table 147. Ampacet Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Ampacet Business Overview

Table 149. Ampacet Recent Developments

Table 150. Tosaf Basic Information

Table 151. Tosaf Infrared Absorbing Masterbatch Product Overview

Table 152. Tosaf Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Tosaf Business Overview

Table 154. Tosaf Recent Developments

Table 155. Sukano Basic Information

Table 156. Sukano Infrared Absorbing Masterbatch Product Overview

Table 157. Sukano Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Sukano Business Overview

Table 159. Sukano Recent Developments

Table 160. Mitsubishi Chemical Basic Information

Table 161. Mitsubishi Chemical Infrared Absorbing Masterbatch Product Overview

Table 162. Mitsubishi Chemical Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Mitsubishi Chemical Business Overview

Table 164. Mitsubishi Chemical Recent Developments

Table 165. ADEKA Basic Information

Table 166. ADEKA Infrared Absorbing Masterbatch Product Overview

Table 167. ADEKA Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. ADEKA Business Overview

Table 169. ADEKA Recent Developments

Table 170. SABIC Basic Information

Table 171. SABIC Infrared Absorbing Masterbatch Product Overview

Table 172. SABIC Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. SABIC Business Overview

Table 174. SABIC Recent Developments

Table 175. Esun Basic Information

Table 176. Esun Infrared Absorbing Masterbatch Product Overview

Table 177. Esun Infrared Absorbing Masterbatch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 178. Esun Business Overview

Table 179. Esun Recent Developments

Table 180. Global Infrared Absorbing Masterbatch Sales Forecast by Region (2026-2035) & (K MT)

Table 181. Global Infrared Absorbing Masterbatch Market Size Forecast by Region (2026-2035) & (M USD)

Table 182. North America Infrared Absorbing Masterbatch Sales Forecast by Country (2026-2035) & (K MT)

Table 183. North America Infrared Absorbing Masterbatch Market Size Forecast by Country (2026-2035) & (M USD)

Table 184. Europe Infrared Absorbing Masterbatch Sales Forecast by Country (2026-2035) & (K MT)

Table 185. Europe Infrared Absorbing Masterbatch Market Size Forecast by Country (2026-2035) & (M USD)

Table 186. Asia Pacific Infrared Absorbing Masterbatch Sales Forecast by Region (2026-2035) & (K MT)

Table 187. Asia Pacific Infrared Absorbing Masterbatch Market Size Forecast by Region (2026-2035) & (M USD)

Table 188. South America Infrared Absorbing Masterbatch Sales Forecast by Country (2026-2035) & (K MT)

Table 189. South America Infrared Absorbing Masterbatch Market Size Forecast by Country (2026-2035) & (M USD)

Table 190. Middle East and Africa Infrared Absorbing Masterbatch Sales Forecast by Country (2026-2035) & (Units)

Table 191. Middle East and Africa Infrared Absorbing Masterbatch Market Size Forecast by Country (2026-2035) & (M USD)

Table 192. Global Infrared Absorbing Masterbatch Sales Forecast by Type (2026-2035) & (K MT)

Table 193. Global Infrared Absorbing Masterbatch Market Size Forecast by Type

(2026-2035) & (M USD)

Table 194. Global Infrared Absorbing Masterbatch Price Forecast by Type (2026-2035) & (USD/KG)

Table 195. Global Infrared Absorbing Masterbatch Sales (K MT) Forecast by Application (2026-2035)

Table 196. Global Infrared Absorbing Masterbatch Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Infrared Absorbing Masterbatch
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Infrared Absorbing Masterbatch Market Size (M USD), 2025-2035
- Figure 5. Global Infrared Absorbing Masterbatch Market Size (M USD) (2020-2035)
- Figure 6. Global Infrared Absorbing Masterbatch Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Infrared Absorbing Masterbatch Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Infrared Absorbing Masterbatch Product Life Cycle
- Figure 13. Infrared Absorbing Masterbatch Sales Share by Manufacturers in 2025
- Figure 14. Global Infrared Absorbing Masterbatch Revenue Share by Manufacturers in 2025
- Figure 15. Infrared Absorbing Masterbatch Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Infrared Absorbing Masterbatch Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Infrared Absorbing Masterbatch Revenue in 2025
- Figure 18. Industry Chain Map of Infrared Absorbing Masterbatch
- Figure 19. Global Infrared Absorbing Masterbatch Market PEST Analysis
- Figure 20. Global Infrared Absorbing Masterbatch Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Infrared Absorbing Masterbatch Market Share by Type
- Figure 27. Sales Market Share of Infrared Absorbing Masterbatch by Type (2020-2025)
- Figure 28. Sales Market Share of Infrared Absorbing Masterbatch by Type in 2025
- Figure 29. Market Share of Infrared Absorbing Masterbatch by Type (2020-2025)
- Figure 30. Market Share of Infrared Absorbing Masterbatch by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Infrared Absorbing Masterbatch Market Share by Application
- Figure 33. Global Infrared Absorbing Masterbatch Sales Market Share by Application (2020-2025)
- Figure 34. Global Infrared Absorbing Masterbatch Sales Market Share by Application in 2025
- Figure 35. Global Infrared Absorbing Masterbatch Market Share by Application (2020-2025)
- Figure 36. Global Infrared Absorbing Masterbatch Market Share by Application in 2025
- Figure 37. Global Infrared Absorbing Masterbatch Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Infrared Absorbing Masterbatch Sales Market Share by Region (2020-2025)
- Figure 39. Global Infrared Absorbing Masterbatch Market Size by Region (2020-2025)
- Figure 40. North America Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Infrared Absorbing Masterbatch Sales Market Share by Country in 2024
- Figure 43. North America Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Infrared Absorbing Masterbatch Market Size by Country in 2024
- Figure 45. U.S. Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Infrared Absorbing Masterbatch Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Infrared Absorbing Masterbatch Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Infrared Absorbing Masterbatch Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Infrared Absorbing Masterbatch Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Infrared Absorbing Masterbatch Sales Market Share by Country in 2024

Figure 53. Europe Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Infrared Absorbing Masterbatch Market Size by Country in 2024

Figure 55. Germany Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Infrared Absorbing Masterbatch Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Infrared Absorbing Masterbatch Sales Market Share by Region in 2024

Figure 67. Asia Pacific Infrared Absorbing Masterbatch Market Size by Region in 2024

Figure 68. China Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Infrared Absorbing Masterbatch Sales and Growth Rate (K MT)

Figure 79. South America Infrared Absorbing Masterbatch Sales Market Share by Country in 2024

Figure 80. South America Infrared Absorbing Masterbatch Market Size and Growth Rate (M USD)

Figure 81. South America Infrared Absorbing Masterbatch Market Size by Country in 2024

Figure 82. Brazil Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Infrared Absorbing Masterbatch Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Infrared Absorbing Masterbatch Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Infrared Absorbing Masterbatch Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Infrared Absorbing Masterbatch Market Size by Region in 2024

Figure 92. Saudi Arabia Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Infrared Absorbing Masterbatch Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Infrared Absorbing Masterbatch Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Infrared Absorbing Masterbatch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Infrared Absorbing Masterbatch Production Market Share by Region (2020-2025)

Figure 103. North America Infrared Absorbing Masterbatch Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Infrared Absorbing Masterbatch Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Infrared Absorbing Masterbatch Production (K MT) Growth Rate (2020-2025)

Figure 106. China Infrared Absorbing Masterbatch Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Infrared Absorbing Masterbatch Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Infrared Absorbing Masterbatch Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Infrared Absorbing Masterbatch Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Infrared Absorbing Masterbatch Market Share Forecast by Type (2026-2035)

Figure 111. Global Infrared Absorbing Masterbatch Sales Forecast by Application (2026-2035)

Figure 112. Global Infrared Absorbing Masterbatch Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Infrared Absorbing Masterbatch Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G72242D5E7A0EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G72242D5E7A0EN.html>