

Global Industrial Waste Gas Heat Exchanger Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G940904B0AB9EN.html>

Date: December 2025

Pages: 153

Price: US\$ 3,200.00 (Single User License)

ID: G940904B0AB9EN

Abstracts

The global Industrial Waste Gas Heat Exchanger market size was estimated at USD 124.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Waste Gas Heat Exchanger market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Waste Gas Heat Exchanger market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Waste Gas Heat Exchanger market.

Global Industrial Waste Gas Heat Exchanger Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bowman
Alfa Laval
Kelvion
Accessen
Enkootherm
Thermex
Valutech
Shandong Qinglei
Lanchuhuangjing
Nanjing Prandtl
Wuxi Mcwa
Zhejiang Liqiang
Yixing Hengtai
Wuxi Shuangrong heat exchange equipment

Market Segmentation (by Type)

Boiler Heat Exchangers
Finned Tube Air Heat Exchangers

Market Segmentation (by Application)

Chemical Industrial

Electricity
Petrochemical
Automobile
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Waste Gas Heat Exchanger Market

Overview of the regional outlook of the Industrial Waste Gas Heat Exchanger Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Waste Gas Heat Exchanger Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Waste Gas Heat

Exchanger, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Waste Gas Heat Exchanger
- 1.2 Key Market Segments
 - 1.2.1 Industrial Waste Gas Heat Exchanger Segment by Type
 - 1.2.2 Industrial Waste Gas Heat Exchanger Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Waste Gas Heat Exchanger Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Waste Gas Heat Exchanger Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Waste Gas Heat Exchanger Product Life Cycle
- 3.3 Global Industrial Waste Gas Heat Exchanger Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Waste Gas Heat Exchanger Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Waste Gas Heat Exchanger Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Waste Gas Heat Exchanger Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Waste Gas Heat Exchanger Market Competitive Situation and Trends

- 3.8.1 Industrial Waste Gas Heat Exchanger Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Industrial Waste Gas Heat Exchanger Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL WASTE GAS HEAT EXCHANGER INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Waste Gas Heat Exchanger Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Waste Gas Heat Exchanger Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Waste Gas Heat Exchanger Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Waste Gas Heat Exchanger Sales Market Share by Type (2020-2025)

6.3 Global Industrial Waste Gas Heat Exchanger Market Size by Type (2020-2025)

6.4 Global Industrial Waste Gas Heat Exchanger Price by Type (2020-2025)

7 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Industrial Waste Gas Heat Exchanger Market Sales by Application (2020-2025)

7.3 Global Industrial Waste Gas Heat Exchanger Market Size (M USD) by Application (2020-2025)

7.4 Global Industrial Waste Gas Heat Exchanger Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET SALES BY REGION

8.1 Global Industrial Waste Gas Heat Exchanger Sales by Region

8.1.1 Global Industrial Waste Gas Heat Exchanger Sales by Region

8.1.2 Global Industrial Waste Gas Heat Exchanger Sales Market Share by Region

8.2 Global Industrial Waste Gas Heat Exchanger Market Size by Region

8.2.1 Global Industrial Waste Gas Heat Exchanger Market Size by Region

8.2.2 Global Industrial Waste Gas Heat Exchanger Market Size by Region

8.3 North America

8.3.1 North America Industrial Waste Gas Heat Exchanger Sales by Country

8.3.2 North America Industrial Waste Gas Heat Exchanger Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Industrial Waste Gas Heat Exchanger Sales by Country

8.4.2 Europe Industrial Waste Gas Heat Exchanger Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Industrial Waste Gas Heat Exchanger Sales by Region
- 8.5.2 Asia Pacific Industrial Waste Gas Heat Exchanger Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Waste Gas Heat Exchanger Sales by Country
 - 8.6.2 South America Industrial Waste Gas Heat Exchanger Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Waste Gas Heat Exchanger Sales by Region
 - 8.7.2 Middle East and Africa Industrial Waste Gas Heat Exchanger Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Waste Gas Heat Exchanger by Region(2020-2025)
- 9.2 Global Industrial Waste Gas Heat Exchanger Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Waste Gas Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Waste Gas Heat Exchanger Production
 - 9.4.1 North America Industrial Waste Gas Heat Exchanger Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Waste Gas Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Waste Gas Heat Exchanger Production
 - 9.5.1 Europe Industrial Waste Gas Heat Exchanger Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Waste Gas Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Waste Gas Heat Exchanger Production (2020-2025)

9.6.1 Japan Industrial Waste Gas Heat Exchanger Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Waste Gas Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Waste Gas Heat Exchanger Production (2020-2025)

9.7.1 China Industrial Waste Gas Heat Exchanger Production Growth Rate (2020-2025)

9.7.2 China Industrial Waste Gas Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bowman

10.1.1 Bowman Basic Information

10.1.2 Bowman Industrial Waste Gas Heat Exchanger Product Overview

10.1.3 Bowman Industrial Waste Gas Heat Exchanger Product Market Performance

10.1.4 Bowman Business Overview

10.1.5 Bowman SWOT Analysis

10.1.6 Bowman Recent Developments

10.2 Alfa Laval

10.2.1 Alfa Laval Basic Information

10.2.2 Alfa Laval Industrial Waste Gas Heat Exchanger Product Overview

10.2.3 Alfa Laval Industrial Waste Gas Heat Exchanger Product Market Performance

10.2.4 Alfa Laval Business Overview

10.2.5 Alfa Laval SWOT Analysis

10.2.6 Alfa Laval Recent Developments

10.3 Kelvion

10.3.1 Kelvion Basic Information

10.3.2 Kelvion Industrial Waste Gas Heat Exchanger Product Overview

10.3.3 Kelvion Industrial Waste Gas Heat Exchanger Product Market Performance

10.3.4 Kelvion Business Overview

10.3.5 Kelvion SWOT Analysis

10.3.6 Kelvion Recent Developments

10.4 Accessen

10.4.1 Accessen Basic Information

10.4.2 Accessen Industrial Waste Gas Heat Exchanger Product Overview

- 10.4.3 Accessen Industrial Waste Gas Heat Exchanger Product Market Performance
- 10.4.4 Accessen Business Overview
- 10.4.5 Accessen Recent Developments
- 10.5 Enkotherm
 - 10.5.1 Enkotherm Basic Information
 - 10.5.2 Enkotherm Industrial Waste Gas Heat Exchanger Product Overview
 - 10.5.3 Enkotherm Industrial Waste Gas Heat Exchanger Product Market Performance
 - 10.5.4 Enkotherm Business Overview
 - 10.5.5 Enkotherm Recent Developments
- 10.6 Thermex
 - 10.6.1 Thermex Basic Information
 - 10.6.2 Thermex Industrial Waste Gas Heat Exchanger Product Overview
 - 10.6.3 Thermex Industrial Waste Gas Heat Exchanger Product Market Performance
 - 10.6.4 Thermex Business Overview
 - 10.6.5 Thermex Recent Developments
- 10.7 Valutech
 - 10.7.1 Valutech Basic Information
 - 10.7.2 Valutech Industrial Waste Gas Heat Exchanger Product Overview
 - 10.7.3 Valutech Industrial Waste Gas Heat Exchanger Product Market Performance
 - 10.7.4 Valutech Business Overview
 - 10.7.5 Valutech Recent Developments
- 10.8 Shandong Qinglei
 - 10.8.1 Shandong Qinglei Basic Information
 - 10.8.2 Shandong Qinglei Industrial Waste Gas Heat Exchanger Product Overview
 - 10.8.3 Shandong Qinglei Industrial Waste Gas Heat Exchanger Product Market Performance
 - 10.8.4 Shandong Qinglei Business Overview
 - 10.8.5 Shandong Qinglei Recent Developments
- 10.9 Lanchuhuangjing
 - 10.9.1 Lanchuhuangjing Basic Information
 - 10.9.2 Lanchuhuangjing Industrial Waste Gas Heat Exchanger Product Overview
 - 10.9.3 Lanchuhuangjing Industrial Waste Gas Heat Exchanger Product Market Performance
 - 10.9.4 Lanchuhuangjing Business Overview
 - 10.9.5 Lanchuhuangjing Recent Developments
- 10.10 Nanjing Prandtl
 - 10.10.1 Nanjing Prandtl Basic Information
 - 10.10.2 Nanjing Prandtl Industrial Waste Gas Heat Exchanger Product Overview
 - 10.10.3 Nanjing Prandtl Industrial Waste Gas Heat Exchanger Product Market

Performance

10.10.4 Nanjing Prandtl Business Overview

10.10.5 Nanjing Prandtl Recent Developments

10.11 Wuxi Mcwa

10.11.1 Wuxi Mcwa Basic Information

10.11.2 Wuxi Mcwa Industrial Waste Gas Heat Exchanger Product Overview

10.11.3 Wuxi Mcwa Industrial Waste Gas Heat Exchanger Product Market

Performance

10.11.4 Wuxi Mcwa Business Overview

10.11.5 Wuxi Mcwa Recent Developments

10.12 Zhejiang Liqiang

10.12.1 Zhejiang Liqiang Basic Information

10.12.2 Zhejiang Liqiang Industrial Waste Gas Heat Exchanger Product Overview

10.12.3 Zhejiang Liqiang Industrial Waste Gas Heat Exchanger Product Market

Performance

10.12.4 Zhejiang Liqiang Business Overview

10.12.5 Zhejiang Liqiang Recent Developments

10.13 Yixing Hengtai

10.13.1 Yixing Hengtai Basic Information

10.13.2 Yixing Hengtai Industrial Waste Gas Heat Exchanger Product Overview

10.13.3 Yixing Hengtai Industrial Waste Gas Heat Exchanger Product Market

Performance

10.13.4 Yixing Hengtai Business Overview

10.13.5 Yixing Hengtai Recent Developments

10.14 Wuxi Shuangrong heat exchange equipment

10.14.1 Wuxi Shuangrong heat exchange equipment Basic Information

10.14.2 Wuxi Shuangrong heat exchange equipment Industrial Waste Gas Heat Exchanger Product Overview

10.14.3 Wuxi Shuangrong heat exchange equipment Industrial Waste Gas Heat Exchanger Product Market Performance

10.14.4 Wuxi Shuangrong heat exchange equipment Business Overview

10.14.5 Wuxi Shuangrong heat exchange equipment Recent Developments

11 INDUSTRIAL WASTE GAS HEAT EXCHANGER MARKET FORECAST BY REGION

11.1 Global Industrial Waste Gas Heat Exchanger Market Size Forecast

11.2 Global Industrial Waste Gas Heat Exchanger Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Industrial Waste Gas Heat Exchanger Market Size Forecast by Country
- 11.2.3 Asia Pacific Industrial Waste Gas Heat Exchanger Market Size Forecast by Region
- 11.2.4 South America Industrial Waste Gas Heat Exchanger Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Industrial Waste Gas Heat Exchanger by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Industrial Waste Gas Heat Exchanger Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Industrial Waste Gas Heat Exchanger by Type (2026-2035)
 - 12.1.2 Global Industrial Waste Gas Heat Exchanger Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Industrial Waste Gas Heat Exchanger by Type (2026-2035)
- 12.2 Global Industrial Waste Gas Heat Exchanger Market Forecast by Application (2026-2035)
 - 12.2.1 Global Industrial Waste Gas Heat Exchanger Sales (K Units) Forecast by Application
 - 12.2.2 Global Industrial Waste Gas Heat Exchanger Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial Waste Gas Heat Exchanger Market Size by Type (M USD)

Table 4. Global Industrial Waste Gas Heat Exchanger Market Size by Application

Table 5. Industrial Waste Gas Heat Exchanger Market Size Comparison by Region (M USD)

Table 6. Global Industrial Waste Gas Heat Exchanger Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial Waste Gas Heat Exchanger Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial Waste Gas Heat Exchanger Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Waste Gas Heat Exchanger as of 2025)

Table 11. Global Market Industrial Waste Gas Heat Exchanger Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial Waste Gas Heat Exchanger Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial Waste Gas Heat Exchanger Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Waste Gas Heat Exchanger Sales by Type (K Units)

Table 27. Global Industrial Waste Gas Heat Exchanger Market Size by Type (M USD)

Table 28. Global Industrial Waste Gas Heat Exchanger Sales (K Units) by Type (2020-2025)

Table 29. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Waste Gas Heat Exchanger Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Waste Gas Heat Exchanger Market Share by Type (2020-2025)

Table 32. Global Industrial Waste Gas Heat Exchanger Price (USD/Unit) by Type (2020-2025)

Table 33. Global Industrial Waste Gas Heat Exchanger Sales (K Units) by Application

Table 34. Global Industrial Waste Gas Heat Exchanger Market Size by Application

Table 35. Global Industrial Waste Gas Heat Exchanger Sales by Application (2020-2025) & (K Units)

Table 36. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Waste Gas Heat Exchanger Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Waste Gas Heat Exchanger Market Share by Application (2020-2025)

Table 39. Global Industrial Waste Gas Heat Exchanger Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Waste Gas Heat Exchanger Sales by Region (2020-2025) & (K Units)

Table 41. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Waste Gas Heat Exchanger Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Waste Gas Heat Exchanger Market Size by Region (2020-2025)

Table 44. North America Industrial Waste Gas Heat Exchanger Sales by Country (2020-2025) & (K Units)

Table 45. North America Industrial Waste Gas Heat Exchanger Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Waste Gas Heat Exchanger Sales by Country (2020-2025) & (K Units)

Table 47. Europe Industrial Waste Gas Heat Exchanger Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Waste Gas Heat Exchanger Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial Waste Gas Heat Exchanger Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Waste Gas Heat Exchanger Sales by Country (2020-2025) & (K Units)

Table 51. South America Industrial Waste Gas Heat Exchanger Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Waste Gas Heat Exchanger Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Industrial Waste Gas Heat Exchanger Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Waste Gas Heat Exchanger Production (K Units) by Region(2020-2025)

Table 55. Global Industrial Waste Gas Heat Exchanger Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Waste Gas Heat Exchanger Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Waste Gas Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Industrial Waste Gas Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Industrial Waste Gas Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Industrial Waste Gas Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Industrial Waste Gas Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Bowman Basic Information

Table 63. Bowman Industrial Waste Gas Heat Exchanger Product Overview

Table 64. Bowman Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Bowman Business Overview

Table 66. Bowman SWOT Analysis

Table 67. Bowman Recent Developments

Table 68. Alfa Laval Basic Information

Table 69. Alfa Laval Industrial Waste Gas Heat Exchanger Product Overview

Table 70. Alfa Laval Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Alfa Laval Business Overview
Table 72. Alfa Laval SWOT Analysis
Table 73. Alfa Laval Recent Developments
Table 74. Kelvion Basic Information
Table 75. Kelvion Industrial Waste Gas Heat Exchanger Product Overview
Table 76. Kelvion Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Kelvion Business Overview
Table 78. Kelvion SWOT Analysis
Table 79. Kelvion Recent Developments
Table 80. Accessen Basic Information
Table 81. Accessen Industrial Waste Gas Heat Exchanger Product Overview
Table 82. Accessen Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Accessen Business Overview
Table 84. Accessen Recent Developments
Table 85. Enkotherm Basic Information
Table 86. Enkotherm Industrial Waste Gas Heat Exchanger Product Overview
Table 87. Enkotherm Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Enkotherm Business Overview
Table 89. Enkotherm Recent Developments
Table 90. Thermex Basic Information
Table 91. Thermex Industrial Waste Gas Heat Exchanger Product Overview
Table 92. Thermex Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Thermex Business Overview
Table 94. Thermex Recent Developments
Table 95. Valutech Basic Information
Table 96. Valutech Industrial Waste Gas Heat Exchanger Product Overview
Table 97. Valutech Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Valutech Business Overview
Table 99. Valutech Recent Developments
Table 100. Shandong Qinglei Basic Information
Table 101. Shandong Qinglei Industrial Waste Gas Heat Exchanger Product Overview
Table 102. Shandong Qinglei Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Shandong Qinglei Business Overview

Table 104. Shandong Qinglei Recent Developments
Table 105. Lanchuhuangjing Basic Information
Table 106. Lanchuhuangjing Industrial Waste Gas Heat Exchanger Product Overview
Table 107. Lanchuhuangjing Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Lanchuhuangjing Business Overview
Table 109. Lanchuhuangjing Recent Developments
Table 110. Nanjing Prandtl Basic Information
Table 111. Nanjing Prandtl Industrial Waste Gas Heat Exchanger Product Overview
Table 112. Nanjing Prandtl Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Nanjing Prandtl Business Overview
Table 114. Nanjing Prandtl Recent Developments
Table 115. Wuxi Mcwa Basic Information
Table 116. Wuxi Mcwa Industrial Waste Gas Heat Exchanger Product Overview
Table 117. Wuxi Mcwa Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Wuxi Mcwa Business Overview
Table 119. Wuxi Mcwa Recent Developments
Table 120. Zhejiang Liqiang Basic Information
Table 121. Zhejiang Liqiang Industrial Waste Gas Heat Exchanger Product Overview
Table 122. Zhejiang Liqiang Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Zhejiang Liqiang Business Overview
Table 124. Zhejiang Liqiang Recent Developments
Table 125. Yixing Hengtai Basic Information
Table 126. Yixing Hengtai Industrial Waste Gas Heat Exchanger Product Overview
Table 127. Yixing Hengtai Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Yixing Hengtai Business Overview
Table 129. Yixing Hengtai Recent Developments
Table 130. Wuxi Shuangrong heat exchange equipment Basic Information
Table 131. Wuxi Shuangrong heat exchange equipment Industrial Waste Gas Heat Exchanger Product Overview
Table 132. Wuxi Shuangrong heat exchange equipment Industrial Waste Gas Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Wuxi Shuangrong heat exchange equipment Business Overview
Table 134. Wuxi Shuangrong heat exchange equipment Recent Developments

Table 135. Global Industrial Waste Gas Heat Exchanger Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Industrial Waste Gas Heat Exchanger Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Industrial Waste Gas Heat Exchanger Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Industrial Waste Gas Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Industrial Waste Gas Heat Exchanger Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Industrial Waste Gas Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Industrial Waste Gas Heat Exchanger Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Industrial Waste Gas Heat Exchanger Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Industrial Waste Gas Heat Exchanger Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Industrial Waste Gas Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Industrial Waste Gas Heat Exchanger Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Industrial Waste Gas Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Industrial Waste Gas Heat Exchanger Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Industrial Waste Gas Heat Exchanger Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Industrial Waste Gas Heat Exchanger Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Industrial Waste Gas Heat Exchanger Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Industrial Waste Gas Heat Exchanger Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Waste Gas Heat Exchanger
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Waste Gas Heat Exchanger Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Waste Gas Heat Exchanger Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Waste Gas Heat Exchanger Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Waste Gas Heat Exchanger Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Waste Gas Heat Exchanger Product Life Cycle
- Figure 13. Industrial Waste Gas Heat Exchanger Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Waste Gas Heat Exchanger Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Waste Gas Heat Exchanger Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Waste Gas Heat Exchanger Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Waste Gas Heat Exchanger Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Waste Gas Heat Exchanger
- Figure 19. Global Industrial Waste Gas Heat Exchanger Market PEST Analysis
- Figure 20. Global Industrial Waste Gas Heat Exchanger Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Waste Gas Heat Exchanger Market Share by Type
- Figure 27. Sales Market Share of Industrial Waste Gas Heat Exchanger by Type (2020-2025)

Figure 28. Sales Market Share of Industrial Waste Gas Heat Exchanger by Type in 2025

Figure 29. Market Share of Industrial Waste Gas Heat Exchanger by Type (2020-2025)

Figure 30. Market Share of Industrial Waste Gas Heat Exchanger by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Industrial Waste Gas Heat Exchanger Market Share by Application

Figure 33. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Application in 2025

Figure 35. Global Industrial Waste Gas Heat Exchanger Market Share by Application (2020-2025)

Figure 36. Global Industrial Waste Gas Heat Exchanger Market Share by Application in 2025

Figure 37. Global Industrial Waste Gas Heat Exchanger Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Waste Gas Heat Exchanger Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Waste Gas Heat Exchanger Market Size by Region (2020-2025)

Figure 40. North America Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Industrial Waste Gas Heat Exchanger Sales Market Share by Country in 2024

Figure 43. North America Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Waste Gas Heat Exchanger Market Size by Country in 2024

Figure 45. U.S. Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Waste Gas Heat Exchanger Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Waste Gas Heat Exchanger Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Waste Gas Heat Exchanger Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Industrial Waste Gas Heat Exchanger Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Industrial Waste Gas Heat Exchanger Sales Market Share by Country in 2024

Figure 53. Europe Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Waste Gas Heat Exchanger Market Size by Country in 2024

Figure 55. Germany Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Waste Gas Heat Exchanger Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial Waste Gas Heat Exchanger Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Waste Gas Heat Exchanger Market Size by Region in 2024

Figure 68. China Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Waste Gas Heat Exchanger Sales and Growth Rate (K Units)

Figure 79. South America Industrial Waste Gas Heat Exchanger Sales Market Share by Country in 2024

Figure 80. South America Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Waste Gas Heat Exchanger Market Size by Country in 2024

Figure 82. Brazil Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Waste Gas Heat Exchanger Sales and

Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial Waste Gas Heat Exchanger Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Waste Gas Heat Exchanger Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Waste Gas Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial Waste Gas Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Waste Gas Heat Exchanger Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Waste Gas Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial Waste Gas Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial Waste Gas Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial Waste Gas Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Industrial Waste Gas Heat Exchanger Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Industrial Waste Gas Heat Exchanger Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Waste Gas Heat Exchanger Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Waste Gas Heat Exchanger Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Waste Gas Heat Exchanger Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Waste Gas Heat Exchanger Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Industrial Waste Gas Heat Exchanger Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G940904B0AB9EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G940904B0AB9EN.html>