

# Global Industrial Use Maltodextrin Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial Use Maltodextrin competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Maltodextrin has wide applications in various industrial fields, as a polysaccharide with high solubility, it plays a crucial role in the manufacturing of several industrial products. In the chemical industry, maltodextrin is commonly used as a thickening agent, stabilizer, and film-forming agent, particularly in products like paints, inks, and adhesives. Its excellent stability and thickening properties ensure that these products maintain uniformity during use and have a longer shelf life. In the paper industry, maltodextrin is used as a binder and surface coating material. It improves the hardness and smoothness of paper, enhancing the quality and aesthetic appeal of the paper products. Additionally, in the textile industry, maltodextrin serves as a sizing agent, helping to keep fabrics smooth during the weaving process, preventing wear and tear. The application of maltodextrin in the electronics industry is also noteworthy, especially in battery manufacturing. It is used as a conductive material and binder in batteries, helping to maintain stable structures and improve their lifespan. Furthermore, since maltodextrin can effectively reduce friction between materials, it helps minimize energy loss, contributing to the production of some high-tech electronic products. In 2024, the global industrial use maltodextrin market is forecasted to produce around 870,000 tons, with a weighted average selling price (ASP) of \$650 per ton. Maltodextrin is widely used in industrial applications such as paper coatings, textiles, detergents, and adhesives due to its excellent thickening, adhesion, and stability properties, making it a key ingredient in various industrial products. As industrial technologies advance and demand for high-performance, environmentally friendly raw materials increases, the application of maltodextrin in these sectors is expected to expand further. The industrial

applications of maltodextrin are growing, driven by its multifunctionality as a thickener, stabilizer, and binder in various sectors such as chemicals, paper, textiles, and electronics. Its versatility in improving product performance—such as enhancing viscosity, film-forming, and stability—has led to increased adoption across industries. Moreover, the shift towards sustainable materials is propelling maltodextrin's use as a biodegradable alternative to synthetic polymers, particularly in eco-friendly coatings, adhesives, and inks. As industries seek to align with green chemistry principles, maltodextrin's renewable origin makes it an attractive solution for manufacturers looking to reduce environmental impact.

**Market Challenges and Risks** Despite its benefits, the industrial maltodextrin market faces several challenges. The volatility of raw material prices—primarily due to fluctuations in the cost of starch (corn, wheat, or potato)—can significantly impact production costs and overall market stability. In addition, the quality control of maltodextrin is crucial for industrial applications; even minor impurities can affect the performance of products, especially in high-precision industries like electronics. Furthermore, while maltodextrin is biodegradable, it may not meet the performance standards required for certain high-tech applications, limiting its use in niche markets that demand superior mechanical or thermal stability.

**Downstream Demand Trends** The downstream demand for industrial-grade maltodextrin continues to rise, driven by its role in enhancing product quality across various industries. In coatings, inks, and adhesives, maltodextrin is increasingly used to improve texture, spreadability, and environmental compliance. The paper and textile industries are also adopting it as a binder and sizing agent, boosting product durability. Furthermore, demand from the electronics sector is increasing, where maltodextrin is used in manufacturing components like batteries, where stability and performance are critical. With the ongoing trend toward sustainability and performance enhancement, maltodextrin is positioned for continued growth in the industrial market.

The global Industrial Use Maltodextrin market size was estimated at USD 560.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Use Maltodextrin market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Use Maltodextrin market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Use Maltodextrin market.

### **Global Industrial Use Maltodextrin Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

GPC?Grain Processing Corp.?

Roquette

Cargill

Matsutani Chemical

ADM

Ingredion

Tate & Lyle

Agrana Group

Avebe

Nowamyl

San Soon Seng?3A Resources?  
Kraft Chemical  
WGC  
Xiwang Group (Starch Sugars)  
Zhucheng Dongxiao  
Zhucheng Xingmao  
Global Corn (Jinyu Corn, Shandong)  
Qinhuangdao Lihua Starch  
Shijiazhuang Huachen  
Henan Feitian  
Jinze  
Guangzhou Shuangqiao  
Baolingbao Biology  
Shandong Fuxin Biotech  
Yufeng Holding Group  
Luzhou Group (Shandong)  
Anhui BBKA Biochemical  
Global Sweeteners Holdings  
Tereos SCA

### **Market Segmentation (by Type)**

Maltodextrin MD 20  
Maltodextrin MD 15  
Maltodextrin MD 10

### **Market Segmentation (by Application)**

Textile  
Paper Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Use Maltodextrin Market

Overview of the regional outlook of the Industrial Use Maltodextrin Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Use Maltodextrin Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Use Maltodextrin, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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Figure 111. Global Industrial Use Maltodextrin Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Use Maltodextrin Market Share Forecast by Application (2026-2035)

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