

# Global Industrial Rubber Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GC792A66A937EN.html>

Date: August 2025

Pages: 176

Price: US\$ 3,200.00 (Single User License)

ID: GC792A66A937EN

## Abstracts

Rubber refers to elastomeric compounds that consist of various monomer units forming polymers that are heat cured (vulcanized). Polymers are long molecular chains that are connected together (cross-linked) to improve their toughness and resilience. Rubber industry is more than 100 years old. Industrial rubber industry is dominated by one major product tires.

The global Industrial Rubber market size was estimated at USD 23920.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.04% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Rubber market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Rubber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Rubber market.

### **Global Industrial Rubber Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Lanxess  
Sinopec  
Goodyear  
Kumho Petrochemical  
TSRC  
Nizhnekamskneftekhim  
JSR  
LG Chem  
Versalis  
Zeon  
Petrochina  
Exxonmobil  
Sibur  
Group Dynasol  
Kraton Corporation  
Synthos  
Trinseo

Asahi Kasei Advance  
American Synthetic Rubber Company  
Lion  
Firestone Polymers  
Indian Synthetic Rubber Private Limited  
Rishiroop  
UBE  
Tosoh

### **Market Segmentation (by Type)**

Natural Rubber  
Synthetic Rubber

### **Market Segmentation (by Application)**

Automotive  
Building & Construction  
Industrial Manufacturing  
Electrical & Electronics  
Coating, Sealant, & Adhesive  
Medical & Healthcare  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

**Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Rubber Market

Overview of the regional outlook of the Industrial Rubber Market:

**Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

**Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Rubber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Rubber, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Industrial Rubber
- 1.2 Key Market Segments
  - 1.2.1 Industrial Rubber Segment by Type
  - 1.2.2 Industrial Rubber Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 INDUSTRIAL RUBBER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Industrial Rubber Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global Industrial Rubber Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 INDUSTRIAL RUBBER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Rubber Product Life Cycle
- 3.3 Global Industrial Rubber Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Rubber Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Rubber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Rubber Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Rubber Market Competitive Situation and Trends
  - 3.8.1 Industrial Rubber Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Industrial Rubber Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 INDUSTRIAL RUBBER INDUSTRY CHAIN ANALYSIS**

- 4.1 Industrial Rubber Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL RUBBER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Rubber Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Rubber Market
- 5.7 ESG Ratings of Leading Companies

## **6 INDUSTRIAL RUBBER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial Rubber Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial Rubber Market Size Market Share by Type (2020-2025)
- 6.4 Global Industrial Rubber Price by Type (2020-2025)

## **7 INDUSTRIAL RUBBER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Rubber Market Sales by Application (2020-2025)
- 7.3 Global Industrial Rubber Market Size (M USD) by Application (2020-2025)

## 7.4 Global Industrial Rubber Sales Growth Rate by Application (2020-2025)

# 8 INDUSTRIAL RUBBER MARKET SALES BY REGION

## 8.1 Global Industrial Rubber Sales by Region

### 8.1.1 Global Industrial Rubber Sales by Region

### 8.1.2 Global Industrial Rubber Sales Market Share by Region

## 8.2 Global Industrial Rubber Market Size by Region

### 8.2.1 Global Industrial Rubber Market Size by Region

### 8.2.2 Global Industrial Rubber Market Size Market Share by Region

## 8.3 North America

### 8.3.1 North America Industrial Rubber Sales by Country

### 8.3.2 North America Industrial Rubber Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Industrial Rubber Sales by Country

### 8.4.2 Europe Industrial Rubber Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Industrial Rubber Sales by Region

### 8.5.2 Asia Pacific Industrial Rubber Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Industrial Rubber Sales by Country

### 8.6.2 South America Industrial Rubber Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Industrial Rubber Sales by Region
- 8.7.2 Middle East and Africa Industrial Rubber Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 INDUSTRIAL RUBBER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Industrial Rubber by Region(2020-2025)
- 9.2 Global Industrial Rubber Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Rubber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Rubber Production
  - 9.4.1 North America Industrial Rubber Production Growth Rate (2020-2025)
  - 9.4.2 North America Industrial Rubber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Rubber Production
  - 9.5.1 Europe Industrial Rubber Production Growth Rate (2020-2025)
  - 9.5.2 Europe Industrial Rubber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Rubber Production (2020-2025)
  - 9.6.1 Japan Industrial Rubber Production Growth Rate (2020-2025)
  - 9.6.2 Japan Industrial Rubber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial Rubber Production (2020-2025)
  - 9.7.1 China Industrial Rubber Production Growth Rate (2020-2025)
  - 9.7.2 China Industrial Rubber Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Lanxess
  - 10.1.1 Lanxess Basic Information
  - 10.1.2 Lanxess Industrial Rubber Product Overview
  - 10.1.3 Lanxess Industrial Rubber Product Market Performance
  - 10.1.4 Lanxess Business Overview
  - 10.1.5 Lanxess SWOT Analysis
  - 10.1.6 Lanxess Recent Developments

## 10.2 Sinopec

- 10.2.1 Sinopec Basic Information
- 10.2.2 Sinopec Industrial Rubber Product Overview
- 10.2.3 Sinopec Industrial Rubber Product Market Performance
- 10.2.4 Sinopec Business Overview
- 10.2.5 Sinopec SWOT Analysis
- 10.2.6 Sinopec Recent Developments

## 10.3 Goodyear

- 10.3.1 Goodyear Basic Information
- 10.3.2 Goodyear Industrial Rubber Product Overview
- 10.3.3 Goodyear Industrial Rubber Product Market Performance
- 10.3.4 Goodyear Business Overview
- 10.3.5 Goodyear SWOT Analysis
- 10.3.6 Goodyear Recent Developments

## 10.4 Kumho Petrochemical

- 10.4.1 Kumho Petrochemical Basic Information
- 10.4.2 Kumho Petrochemical Industrial Rubber Product Overview
- 10.4.3 Kumho Petrochemical Industrial Rubber Product Market Performance
- 10.4.4 Kumho Petrochemical Business Overview
- 10.4.5 Kumho Petrochemical Recent Developments

## 10.5 TSRC

- 10.5.1 TSRC Basic Information
- 10.5.2 TSRC Industrial Rubber Product Overview
- 10.5.3 TSRC Industrial Rubber Product Market Performance
- 10.5.4 TSRC Business Overview
- 10.5.5 TSRC Recent Developments

## 10.6 Nizhnekamskneftekhim

- 10.6.1 Nizhnekamskneftekhim Basic Information
- 10.6.2 Nizhnekamskneftekhim Industrial Rubber Product Overview
- 10.6.3 Nizhnekamskneftekhim Industrial Rubber Product Market Performance
- 10.6.4 Nizhnekamskneftekhim Business Overview
- 10.6.5 Nizhnekamskneftekhim Recent Developments

## 10.7 JSR

- 10.7.1 JSR Basic Information
- 10.7.2 JSR Industrial Rubber Product Overview
- 10.7.3 JSR Industrial Rubber Product Market Performance
- 10.7.4 JSR Business Overview
- 10.7.5 JSR Recent Developments

## 10.8 LG Chem

- 10.8.1 LG Chem Basic Information
- 10.8.2 LG Chem Industrial Rubber Product Overview
- 10.8.3 LG Chem Industrial Rubber Product Market Performance
- 10.8.4 LG Chem Business Overview
- 10.8.5 LG Chem Recent Developments
- 10.9 Versalis
  - 10.9.1 Versalis Basic Information
  - 10.9.2 Versalis Industrial Rubber Product Overview
  - 10.9.3 Versalis Industrial Rubber Product Market Performance
  - 10.9.4 Versalis Business Overview
  - 10.9.5 Versalis Recent Developments
- 10.10 Zeon
  - 10.10.1 Zeon Basic Information
  - 10.10.2 Zeon Industrial Rubber Product Overview
  - 10.10.3 Zeon Industrial Rubber Product Market Performance
  - 10.10.4 Zeon Business Overview
  - 10.10.5 Zeon Recent Developments
- 10.11 Petrochina
  - 10.11.1 Petrochina Basic Information
  - 10.11.2 Petrochina Industrial Rubber Product Overview
  - 10.11.3 Petrochina Industrial Rubber Product Market Performance
  - 10.11.4 Petrochina Business Overview
  - 10.11.5 Petrochina Recent Developments
- 10.12 Exxonmobil
  - 10.12.1 Exxonmobil Basic Information
  - 10.12.2 Exxonmobil Industrial Rubber Product Overview
  - 10.12.3 Exxonmobil Industrial Rubber Product Market Performance
  - 10.12.4 Exxonmobil Business Overview
  - 10.12.5 Exxonmobil Recent Developments
- 10.13 Sibur
  - 10.13.1 Sibur Basic Information
  - 10.13.2 Sibur Industrial Rubber Product Overview
  - 10.13.3 Sibur Industrial Rubber Product Market Performance
  - 10.13.4 Sibur Business Overview
  - 10.13.5 Sibur Recent Developments
- 10.14 Group Dynasol
  - 10.14.1 Group Dynasol Basic Information
  - 10.14.2 Group Dynasol Industrial Rubber Product Overview
  - 10.14.3 Group Dynasol Industrial Rubber Product Market Performance

- 10.14.4 Group Dynasol Business Overview
- 10.14.5 Group Dynasol Recent Developments
- 10.15 Kraton Corporation
  - 10.15.1 Kraton Corporation Basic Information
  - 10.15.2 Kraton Corporation Industrial Rubber Product Overview
  - 10.15.3 Kraton Corporation Industrial Rubber Product Market Performance
  - 10.15.4 Kraton Corporation Business Overview
  - 10.15.5 Kraton Corporation Recent Developments
- 10.16 Synthos
  - 10.16.1 Synthos Basic Information
  - 10.16.2 Synthos Industrial Rubber Product Overview
  - 10.16.3 Synthos Industrial Rubber Product Market Performance
  - 10.16.4 Synthos Business Overview
  - 10.16.5 Synthos Recent Developments
- 10.17 Trinseo
  - 10.17.1 Trinseo Basic Information
  - 10.17.2 Trinseo Industrial Rubber Product Overview
  - 10.17.3 Trinseo Industrial Rubber Product Market Performance
  - 10.17.4 Trinseo Business Overview
  - 10.17.5 Trinseo Recent Developments
- 10.18 Asahi Kasei Advance
  - 10.18.1 Asahi Kasei Advance Basic Information
  - 10.18.2 Asahi Kasei Advance Industrial Rubber Product Overview
  - 10.18.3 Asahi Kasei Advance Industrial Rubber Product Market Performance
  - 10.18.4 Asahi Kasei Advance Business Overview
  - 10.18.5 Asahi Kasei Advance Recent Developments
- 10.19 American Synthetic Rubber Company
  - 10.19.1 American Synthetic Rubber Company Basic Information
  - 10.19.2 American Synthetic Rubber Company Industrial Rubber Product Overview
  - 10.19.3 American Synthetic Rubber Company Industrial Rubber Product Market Performance
  - 10.19.4 American Synthetic Rubber Company Business Overview
  - 10.19.5 American Synthetic Rubber Company Recent Developments
- 10.20 Lion
  - 10.20.1 Lion Basic Information
  - 10.20.2 Lion Industrial Rubber Product Overview
  - 10.20.3 Lion Industrial Rubber Product Market Performance
  - 10.20.4 Lion Business Overview
  - 10.20.5 Lion Recent Developments

## 10.21 Firestone Polymers

10.21.1 Firestone Polymers Basic Information

10.21.2 Firestone Polymers Industrial Rubber Product Overview

10.21.3 Firestone Polymers Industrial Rubber Product Market Performance

10.21.4 Firestone Polymers Business Overview

10.21.5 Firestone Polymers Recent Developments

## 10.22 Indian Synthetic Rubber Private Limited

10.22.1 Indian Synthetic Rubber Private Limited Basic Information

10.22.2 Indian Synthetic Rubber Private Limited Industrial Rubber Product Overview

10.22.3 Indian Synthetic Rubber Private Limited Industrial Rubber Product Market Performance

10.22.4 Indian Synthetic Rubber Private Limited Business Overview

10.22.5 Indian Synthetic Rubber Private Limited Recent Developments

## 10.23 Rishiroop

10.23.1 Rishiroop Basic Information

10.23.2 Rishiroop Industrial Rubber Product Overview

10.23.3 Rishiroop Industrial Rubber Product Market Performance

10.23.4 Rishiroop Business Overview

10.23.5 Rishiroop Recent Developments

## 10.24 UBE

10.24.1 UBE Basic Information

10.24.2 UBE Industrial Rubber Product Overview

10.24.3 UBE Industrial Rubber Product Market Performance

10.24.4 UBE Business Overview

10.24.5 UBE Recent Developments

## 10.25 Tosoh

10.25.1 Tosoh Basic Information

10.25.2 Tosoh Industrial Rubber Product Overview

10.25.3 Tosoh Industrial Rubber Product Market Performance

10.25.4 Tosoh Business Overview

10.25.5 Tosoh Recent Developments

# 11 INDUSTRIAL RUBBER MARKET FORECAST BY REGION

## 11.1 Global Industrial Rubber Market Size Forecast

## 11.2 Global Industrial Rubber Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Rubber Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Rubber Market Size Forecast by Region

11.2.4 South America Industrial Rubber Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Rubber by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Industrial Rubber Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Industrial Rubber by Type (2026-2033)

12.1.2 Global Industrial Rubber Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Industrial Rubber by Type (2026-2033)

12.2 Global Industrial Rubber Market Forecast by Application (2026-2033)

12.2.1 Global Industrial Rubber Sales (K MT) Forecast by Application

12.2.2 Global Industrial Rubber Market Size (M USD) Forecast by Application  
(2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

|                                                                                                             |
|-------------------------------------------------------------------------------------------------------------|
| Table 1. Introduction of the Type                                                                           |
| Table 2. Introduction of the Application                                                                    |
| Table 3. Market Size (M USD) Segment Executive Summary                                                      |
| Table 4. Industrial Rubber Market Size Comparison by Region (M USD)                                         |
| Table 5. Global Industrial Rubber Sales (K MT) by Manufacturers (2020-2025)                                 |
| Table 6. Global Industrial Rubber Sales Market Share by Manufacturers (2020-2025)                           |
| Table 7. Global Industrial Rubber Revenue (M USD) by Manufacturers (2020-2025)                              |
| Table 8. Global Industrial Rubber Revenue Share by Manufacturers (2020-2025)                                |
| Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Rubber as of 2024) |
| Table 10. Global Market Industrial Rubber Average Price (USD/KG) of Key Manufacturers (2020-2025)           |
| Table 11. Manufacturers? Manufacturing Sites, Areas Served                                                  |
| Table 12. Manufacturers? Product Type                                                                       |
| Table 13. Global Industrial Rubber Manufacturers Market Concentration Ratio (CR5 and HHI)                   |
| Table 14. Mergers & Acquisitions, Expansion Plans                                                           |
| Table 15. Market Overview of Key Raw Materials                                                              |
| Table 16. Midstream Market Analysis                                                                         |
| Table 17. Downstream Customer Analysis                                                                      |
| Table 18. Key Development Trends                                                                            |
| Table 19. Driving Factors                                                                                   |
| Table 20. Industrial Rubber Market Challenges                                                               |
| Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026                                        |
| Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027                                          |
| Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026                                          |
| Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries                |
| Table 25. Global Industrial Rubber Sales by Type (K MT)                                                     |
| Table 26. Global Industrial Rubber Market Size by Type (M USD)                                              |
| Table 27. Global Industrial Rubber Sales (K MT) by Type (2020-2025)                                         |
| Table 28. Global Industrial Rubber Sales Market Share by Type (2020-2025)                                   |
| Table 29. Global Industrial Rubber Market Size (M USD) by Type (2020-2025)                                  |
| Table 30. Global Industrial Rubber Market Size Share by Type (2020-2025)                                    |
| Table 31. Global Industrial Rubber Price (USD/KG) by Type (2020-2025)                                       |

|                                                                                                                                  |
|----------------------------------------------------------------------------------------------------------------------------------|
| Table 32. Global Industrial Rubber Sales (K MT) by Application                                                                   |
| Table 33. Global Industrial Rubber Market Size by Application                                                                    |
| Table 34. Global Industrial Rubber Sales by Application (2020-2025) & (K MT)                                                     |
| Table 35. Global Industrial Rubber Sales Market Share by Application (2020-2025)                                                 |
| Table 36. Global Industrial Rubber Market Size by Application (2020-2025) & (M USD)                                              |
| Table 37. Global Industrial Rubber Market Share by Application (2020-2025)                                                       |
| Table 38. Global Industrial Rubber Sales Growth Rate by Application (2020-2025)                                                  |
| Table 39. Global Industrial Rubber Sales by Region (2020-2025) & (K MT)                                                          |
| Table 40. Global Industrial Rubber Sales Market Share by Region (2020-2025)                                                      |
| Table 41. Global Industrial Rubber Market Size by Region (2020-2025) & (M USD)                                                   |
| Table 42. Global Industrial Rubber Market Size Market Share by Region (2020-2025)                                                |
| Table 43. North America Industrial Rubber Sales by Country (2020-2025) & (K MT)                                                  |
| Table 44. North America Industrial Rubber Market Size by Country (2020-2025) & (M USD)                                           |
| Table 45. Europe Industrial Rubber Sales by Country (2020-2025) & (K MT)                                                         |
| Table 46. Europe Industrial Rubber Market Size by Country (2020-2025) & (M USD)                                                  |
| Table 47. Asia Pacific Industrial Rubber Sales by Region (2020-2025) & (K MT)                                                    |
| Table 48. Asia Pacific Industrial Rubber Market Size by Region (2020-2025) & (M USD)                                             |
| Table 49. South America Industrial Rubber Sales by Country (2020-2025) & (K MT)                                                  |
| Table 50. South America Industrial Rubber Market Size by Country (2020-2025) & (M USD)                                           |
| Table 51. Middle East and Africa Industrial Rubber Sales by Region (2020-2025) & (K MT)                                          |
| Table 52. Middle East and Africa Industrial Rubber Market Size by Region (2020-2025) & (M USD)                                   |
| Table 53. Global Industrial Rubber Production (K MT) by Region(2020-2025)                                                        |
| Table 54. Global Industrial Rubber Revenue (US\$ Million) by Region (2020-2025)                                                  |
| Table 55. Global Industrial Rubber Revenue Market Share by Region (2020-2025)                                                    |
| Table 56. Global Industrial Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 57. North America Industrial Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 58. Europe Industrial Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 59. Japan Industrial Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 60. China Industrial Rubber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 61. Lanxess Basic Information                                                                                              |

|                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------|
| Table 62. Lanxess Industrial Rubber Product Overview                                                                        |
| Table 63. Lanxess Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)              |
| Table 64. Lanxess Business Overview                                                                                         |
| Table 65. Lanxess SWOT Analysis                                                                                             |
| Table 66. Lanxess Recent Developments                                                                                       |
| Table 67. Sinopec Basic Information                                                                                         |
| Table 68. Sinopec Industrial Rubber Product Overview                                                                        |
| Table 69. Sinopec Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)              |
| Table 70. Sinopec Business Overview                                                                                         |
| Table 71. Sinopec SWOT Analysis                                                                                             |
| Table 72. Sinopec Recent Developments                                                                                       |
| Table 73. Goodyear Basic Information                                                                                        |
| Table 74. Goodyear Industrial Rubber Product Overview                                                                       |
| Table 75. Goodyear Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)             |
| Table 76. Goodyear Business Overview                                                                                        |
| Table 77. Goodyear SWOT Analysis                                                                                            |
| Table 78. Goodyear Recent Developments                                                                                      |
| Table 79. Kumho Petrochemical Basic Information                                                                             |
| Table 80. Kumho Petrochemical Industrial Rubber Product Overview                                                            |
| Table 81. Kumho Petrochemical Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)  |
| Table 82. Kumho Petrochemical Business Overview                                                                             |
| Table 83. Kumho Petrochemical Recent Developments                                                                           |
| Table 84. TSRC Basic Information                                                                                            |
| Table 85. TSRC Industrial Rubber Product Overview                                                                           |
| Table 86. TSRC Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                 |
| Table 87. TSRC Business Overview                                                                                            |
| Table 88. TSRC Recent Developments                                                                                          |
| Table 89. Nizhnekamskneftekhim Basic Information                                                                            |
| Table 90. Nizhnekamskneftekhim Industrial Rubber Product Overview                                                           |
| Table 91. Nizhnekamskneftekhim Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 92. Nizhnekamskneftekhim Business Overview                                                                            |
| Table 93. Nizhnekamskneftekhim Recent Developments                                                                          |
| Table 94. JSR Basic Information                                                                                             |

Table 95. JSR Industrial Rubber Product Overview

Table 96. JSR Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. JSR Business Overview

Table 98. JSR Recent Developments

Table 99. LG Chem Basic Information

Table 100. LG Chem Industrial Rubber Product Overview

Table 101. LG Chem Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. LG Chem Business Overview

Table 103. LG Chem Recent Developments

Table 104. Versalis Basic Information

Table 105. Versalis Industrial Rubber Product Overview

Table 106. Versalis Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Versalis Business Overview

Table 108. Versalis Recent Developments

Table 109. Zeon Basic Information

Table 110. Zeon Industrial Rubber Product Overview

Table 111. Zeon Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Zeon Business Overview

Table 113. Zeon Recent Developments

Table 114. Petrochina Basic Information

Table 115. Petrochina Industrial Rubber Product Overview

Table 116. Petrochina Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Petrochina Business Overview

Table 118. Petrochina Recent Developments

Table 119. Exxonmobil Basic Information

Table 120. Exxonmobil Industrial Rubber Product Overview

Table 121. Exxonmobil Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Exxonmobil Business Overview

Table 123. Exxonmobil Recent Developments

Table 124. Sibur Basic Information

Table 125. Sibur Industrial Rubber Product Overview

Table 126. Sibur Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

|                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------|
| Table 127. Sibur Business Overview                                                                                                        |
| Table 128. Sibur Recent Developments                                                                                                      |
| Table 129. Group Dynasol Basic Information                                                                                                |
| Table 130. Group Dynasol Industrial Rubber Product Overview                                                                               |
| Table 131. Group Dynasol Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                     |
| Table 132. Group Dynasol Business Overview                                                                                                |
| Table 133. Group Dynasol Recent Developments                                                                                              |
| Table 134. Kraton Corporation Basic Information                                                                                           |
| Table 135. Kraton Corporation Industrial Rubber Product Overview                                                                          |
| Table 136. Kraton Corporation Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                |
| Table 137. Kraton Corporation Business Overview                                                                                           |
| Table 138. Kraton Corporation Recent Developments                                                                                         |
| Table 139. Synthos Basic Information                                                                                                      |
| Table 140. Synthos Industrial Rubber Product Overview                                                                                     |
| Table 141. Synthos Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                           |
| Table 142. Synthos Business Overview                                                                                                      |
| Table 143. Synthos Recent Developments                                                                                                    |
| Table 144. Trinseo Basic Information                                                                                                      |
| Table 145. Trinseo Industrial Rubber Product Overview                                                                                     |
| Table 146. Trinseo Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                           |
| Table 147. Trinseo Business Overview                                                                                                      |
| Table 148. Trinseo Recent Developments                                                                                                    |
| Table 149. Asahi Kasei Advance Basic Information                                                                                          |
| Table 150. Asahi Kasei Advance Industrial Rubber Product Overview                                                                         |
| Table 151. Asahi Kasei Advance Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)               |
| Table 152. Asahi Kasei Advance Business Overview                                                                                          |
| Table 153. Asahi Kasei Advance Recent Developments                                                                                        |
| Table 154. American Synthetic Rubber Company Basic Information                                                                            |
| Table 155. American Synthetic Rubber Company Industrial Rubber Product Overview                                                           |
| Table 156. American Synthetic Rubber Company Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 157. American Synthetic Rubber Company Business Overview                                                                            |
| Table 158. American Synthetic Rubber Company Recent Developments                                                                          |
| Table 159. Lion Basic Information                                                                                                         |

|                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 160. Lion Industrial Rubber Product Overview                                                                                              |
| Table 161. Lion Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                                    |
| Table 162. Lion Business Overview                                                                                                               |
| Table 163. Lion Recent Developments                                                                                                             |
| Table 164. Firestone Polymers Basic Information                                                                                                 |
| Table 165. Firestone Polymers Industrial Rubber Product Overview                                                                                |
| Table 166. Firestone Polymers Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                      |
| Table 167. Firestone Polymers Business Overview                                                                                                 |
| Table 168. Firestone Polymers Recent Developments                                                                                               |
| Table 169. Indian Synthetic Rubber Private Limited Basic Information                                                                            |
| Table 170. Indian Synthetic Rubber Private Limited Industrial Rubber Product Overview                                                           |
| Table 171. Indian Synthetic Rubber Private Limited Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 172. Indian Synthetic Rubber Private Limited Business Overview                                                                            |
| Table 173. Indian Synthetic Rubber Private Limited Recent Developments                                                                          |
| Table 174. Rishiroop Basic Information                                                                                                          |
| Table 175. Rishiroop Industrial Rubber Product Overview                                                                                         |
| Table 176. Rishiroop Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                               |
| Table 177. Rishiroop Business Overview                                                                                                          |
| Table 178. Rishiroop Recent Developments                                                                                                        |
| Table 179. UBE Basic Information                                                                                                                |
| Table 180. UBE Industrial Rubber Product Overview                                                                                               |
| Table 181. UBE Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                                     |
| Table 182. UBE Business Overview                                                                                                                |
| Table 183. UBE Recent Developments                                                                                                              |
| Table 184. Tosoh Basic Information                                                                                                              |
| Table 185. Tosoh Industrial Rubber Product Overview                                                                                             |
| Table 186. Tosoh Industrial Rubber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                                   |
| Table 187. Tosoh Business Overview                                                                                                              |
| Table 188. Tosoh Recent Developments                                                                                                            |
| Table 189. Global Industrial Rubber Sales Forecast by Region (2026-2033) & (K MT)                                                               |
| Table 190. Global Industrial Rubber Market Size Forecast by Region (2026-2033) & (M USD)                                                        |
| Table 191. North America Industrial Rubber Sales Forecast by Country (2026-2033) &                                                              |

(K MT)

Table 192. North America Industrial Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 193. Europe Industrial Rubber Sales Forecast by Country (2026-2033) & (K MT)

Table 194. Europe Industrial Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 195. Asia Pacific Industrial Rubber Sales Forecast by Region (2026-2033) & (K MT)

Table 196. Asia Pacific Industrial Rubber Market Size Forecast by Region (2026-2033) & (M USD)

Table 197. South America Industrial Rubber Sales Forecast by Country (2026-2033) & (K MT)

Table 198. South America Industrial Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 199. Middle East and Africa Industrial Rubber Sales Forecast by Country (2026-2033) & (Units)

Table 200. Middle East and Africa Industrial Rubber Market Size Forecast by Country (2026-2033) & (M USD)

Table 201. Global Industrial Rubber Sales Forecast by Type (2026-2033) & (K MT)

Table 202. Global Industrial Rubber Market Size Forecast by Type (2026-2033) & (M USD)

Table 203. Global Industrial Rubber Price Forecast by Type (2026-2033) & (USD/KG)

Table 204. Global Industrial Rubber Sales (K MT) Forecast by Application (2026-2033)

Table 205. Global Industrial Rubber Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Industrial Rubber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Rubber Market Size (M USD), 2024-2033
- Figure 5. Global Industrial Rubber Market Size (M USD) (2020-2033)
- Figure 6. Global Industrial Rubber Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Rubber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Rubber Product Life Cycle
- Figure 13. Industrial Rubber Sales Share by Manufacturers in 2024
- Figure 14. Global Industrial Rubber Revenue Share by Manufacturers in 2024
- Figure 15. Industrial Rubber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Industrial Rubber Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Rubber Revenue in 2024
- Figure 18. Industry Chain Map of Industrial Rubber
- Figure 19. Global Industrial Rubber Market PEST Analysis
- Figure 20. Global Industrial Rubber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Rubber Market Share by Type
- Figure 27. Sales Market Share of Industrial Rubber by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Rubber by Type in 2024
- Figure 29. Market Size Share of Industrial Rubber by Type (2020-2025)
- Figure 30. Market Size Share of Industrial Rubber by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Rubber Market Share by Application

Figure 33. Global Industrial Rubber Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Rubber Sales Market Share by Application in 2024

Figure 35. Global Industrial Rubber Market Share by Application (2020-2025)

Figure 36. Global Industrial Rubber Market Share by Application in 2024

Figure 37. Global Industrial Rubber Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Rubber Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Rubber Market Size Market Share by Region (2020-2025)

Figure 40. North America Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Industrial Rubber Sales Market Share by Country in 2024

Figure 43. North America Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Rubber Market Size Market Share by Country in 2024

Figure 45. U.S. Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Rubber Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Rubber Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Rubber Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Rubber Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Industrial Rubber Sales Market Share by Country in 2024

Figure 53. Europe Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Rubber Market Size Market Share by Country in 2024

Figure 55. Germany Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Rubber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Rubber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Rubber Market Size Market Share by Region in 2024

Figure 68. China Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Rubber Sales and Growth Rate (K MT)

Figure 79. South America Industrial Rubber Sales Market Share by Country in 2024

Figure 80. South America Industrial Rubber Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Rubber Market Size Market Share by Country in 2024

Figure 82. Brazil Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Rubber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Rubber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Rubber Market Size and Growth Rate (M USD)

USD)

Figure 91. Middle East and Africa Industrial Rubber Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Rubber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Rubber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Rubber Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Rubber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Rubber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Rubber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Rubber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Rubber Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Industrial Rubber Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Industrial Rubber Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Industrial Rubber Market Share Forecast by Type (2026-2033)

Figure 111. Global Industrial Rubber Sales Forecast by Application (2026-2033)

Figure 112. Global Industrial Rubber Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Industrial Rubber Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GC792A66A937EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC792A66A937EN.html>