

Global Industrial Rotary Heat Exchanger Market Research Report 2026(Status and Outlook)

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Abstracts

Heat Recovery Wheels is a type of energy recovery heat exchanger positioned within the supply and exhaust air streams of an air-handling system or in the exhaust gases of an industrial process, in order to recover the heat energy. Other variants include enthalpy wheels and desiccant wheels. A cooling-specific thermal wheel is sometimes referred to as a Kyoto wheel. The increase in investment by leading companies in Heat Recovery Wheels is expected to have a favorable impact on market growth during the forecast period. Due to its wide application in commercial ventilation, industrial ventilation and other fields, the Asia-Pacific region is expected to become the fastest-growing market during the forecast period. This is mainly due to the huge Chinese market, which has made a huge contribution to global sales and revenue. Although the average selling price in the Asia-Pacific region is low, it is expected that the high demand in the next six years will bring considerable market revenue.

The global Industrial Rotary Heat Exchanger market size was estimated at USD 53.9 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Rotary Heat Exchanger market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Rotary Heat Exchanger market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Rotary Heat Exchanger market.

Global Industrial Rotary Heat Exchanger Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Pahwa Group (Bry-Air and DRI)

Ostberg

Hoval Group

Klingenburg

Eri Corporation

Greenheck

FlaktGroup SEMCO

NovelAire

HEATEX

Seibu Giken

Airxchange

Market Segmentation (by Type)

Condensation Rotors

Hygroscopic Rotors

Sorption Rotors

Market Segmentation (by Application)

Manufacturing Plant

Waste Gas Treatment

Power Plant

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Rotary Heat Exchanger Market

Overview of the regional outlook of the Industrial Rotary Heat Exchanger Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Rotary Heat Exchanger Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Rotary Heat Exchanger, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Rotary Heat Exchanger
- 1.2 Key Market Segments
 - 1.2.1 Industrial Rotary Heat Exchanger Segment by Type
 - 1.2.2 Industrial Rotary Heat Exchanger Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Rotary Heat Exchanger Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Rotary Heat Exchanger Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Rotary Heat Exchanger Product Life Cycle
- 3.3 Global Industrial Rotary Heat Exchanger Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Rotary Heat Exchanger Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Rotary Heat Exchanger Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Rotary Heat Exchanger Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Rotary Heat Exchanger Market Competitive Situation and Trends

- 3.8.1 Industrial Rotary Heat Exchanger Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Industrial Rotary Heat Exchanger Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL ROTARY HEAT EXCHANGER INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Rotary Heat Exchanger Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL ROTARY HEAT EXCHANGER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Rotary Heat Exchanger Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Rotary Heat Exchanger Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial Rotary Heat Exchanger Sales Market Share by Type (2020-2025)

6.3 Global Industrial Rotary Heat Exchanger Market Size by Type (2020-2025)

6.4 Global Industrial Rotary Heat Exchanger Price by Type (2020-2025)

7 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Industrial Rotary Heat Exchanger Market Sales by Application (2020-2025)

7.3 Global Industrial Rotary Heat Exchanger Market Size (M USD) by Application (2020-2025)

7.4 Global Industrial Rotary Heat Exchanger Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET SALES BY REGION

8.1 Global Industrial Rotary Heat Exchanger Sales by Region

8.1.1 Global Industrial Rotary Heat Exchanger Sales by Region

8.1.2 Global Industrial Rotary Heat Exchanger Sales Market Share by Region

8.2 Global Industrial Rotary Heat Exchanger Market Size by Region

8.2.1 Global Industrial Rotary Heat Exchanger Market Size by Region

8.2.2 Global Industrial Rotary Heat Exchanger Market Size by Region

8.3 North America

8.3.1 North America Industrial Rotary Heat Exchanger Sales by Country

8.3.2 North America Industrial Rotary Heat Exchanger Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Industrial Rotary Heat Exchanger Sales by Country

8.4.2 Europe Industrial Rotary Heat Exchanger Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Industrial Rotary Heat Exchanger Sales by Region

8.5.2 Asia Pacific Industrial Rotary Heat Exchanger Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Rotary Heat Exchanger Sales by Country
 - 8.6.2 South America Industrial Rotary Heat Exchanger Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Rotary Heat Exchanger Sales by Region
 - 8.7.2 Middle East and Africa Industrial Rotary Heat Exchanger Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Rotary Heat Exchanger by Region(2020-2025)
- 9.2 Global Industrial Rotary Heat Exchanger Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Rotary Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Rotary Heat Exchanger Production
 - 9.4.1 North America Industrial Rotary Heat Exchanger Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Rotary Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Rotary Heat Exchanger Production
 - 9.5.1 Europe Industrial Rotary Heat Exchanger Production Growth Rate (2020-2025)
 - 9.5.2 Europe Industrial Rotary Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Rotary Heat Exchanger Production (2020-2025)
 - 9.6.1 Japan Industrial Rotary Heat Exchanger Production Growth Rate (2020-2025)
 - 9.6.2 Japan Industrial Rotary Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Rotary Heat Exchanger Production (2020-2025)

9.7.1 China Industrial Rotary Heat Exchanger Production Growth Rate (2020-2025)

9.7.2 China Industrial Rotary Heat Exchanger Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Pahwa Group (Bry-Air and DRI)

10.1.1 Pahwa Group (Bry-Air and DRI) Basic Information

10.1.2 Pahwa Group (Bry-Air and DRI) Industrial Rotary Heat Exchanger Product Overview

10.1.3 Pahwa Group (Bry-Air and DRI) Industrial Rotary Heat Exchanger Product Market Performance

10.1.4 Pahwa Group (Bry-Air and DRI) Business Overview

10.1.5 Pahwa Group (Bry-Air and DRI) SWOT Analysis

10.1.6 Pahwa Group (Bry-Air and DRI) Recent Developments

10.2 Ostberg

10.2.1 Ostberg Basic Information

10.2.2 Ostberg Industrial Rotary Heat Exchanger Product Overview

10.2.3 Ostberg Industrial Rotary Heat Exchanger Product Market Performance

10.2.4 Ostberg Business Overview

10.2.5 Ostberg SWOT Analysis

10.2.6 Ostberg Recent Developments

10.3 Hoval Group

10.3.1 Hoval Group Basic Information

10.3.2 Hoval Group Industrial Rotary Heat Exchanger Product Overview

10.3.3 Hoval Group Industrial Rotary Heat Exchanger Product Market Performance

10.3.4 Hoval Group Business Overview

10.3.5 Hoval Group SWOT Analysis

10.3.6 Hoval Group Recent Developments

10.4 Klingenburg

10.4.1 Klingenburg Basic Information

10.4.2 Klingenburg Industrial Rotary Heat Exchanger Product Overview

10.4.3 Klingenburg Industrial Rotary Heat Exchanger Product Market Performance

10.4.4 Klingenburg Business Overview

10.4.5 Klingenburg Recent Developments

10.5 Eri Corporation

10.5.1 Eri Corporation Basic Information

10.5.2 Eri Corporation Industrial Rotary Heat Exchanger Product Overview

- 10.5.3 Eri Corporation Industrial Rotary Heat Exchanger Product Market Performance
- 10.5.4 Eri Corporation Business Overview
- 10.5.5 Eri Corporation Recent Developments
- 10.6 Greenheck
 - 10.6.1 Greenheck Basic Information
 - 10.6.2 Greenheck Industrial Rotary Heat Exchanger Product Overview
 - 10.6.3 Greenheck Industrial Rotary Heat Exchanger Product Market Performance
 - 10.6.4 Greenheck Business Overview
 - 10.6.5 Greenheck Recent Developments
- 10.7 FlaktGroup SEMCO
 - 10.7.1 FlaktGroup SEMCO Basic Information
 - 10.7.2 FlaktGroup SEMCO Industrial Rotary Heat Exchanger Product Overview
 - 10.7.3 FlaktGroup SEMCO Industrial Rotary Heat Exchanger Product Market Performance
 - 10.7.4 FlaktGroup SEMCO Business Overview
 - 10.7.5 FlaktGroup SEMCO Recent Developments
- 10.8 NovelAire
 - 10.8.1 NovelAire Basic Information
 - 10.8.2 NovelAire Industrial Rotary Heat Exchanger Product Overview
 - 10.8.3 NovelAire Industrial Rotary Heat Exchanger Product Market Performance
 - 10.8.4 NovelAire Business Overview
 - 10.8.5 NovelAire Recent Developments
- 10.9 HEATEX
 - 10.9.1 HEATEX Basic Information
 - 10.9.2 HEATEX Industrial Rotary Heat Exchanger Product Overview
 - 10.9.3 HEATEX Industrial Rotary Heat Exchanger Product Market Performance
 - 10.9.4 HEATEX Business Overview
 - 10.9.5 HEATEX Recent Developments
- 10.10 Seibu Giken
 - 10.10.1 Seibu Giken Basic Information
 - 10.10.2 Seibu Giken Industrial Rotary Heat Exchanger Product Overview
 - 10.10.3 Seibu Giken Industrial Rotary Heat Exchanger Product Market Performance
 - 10.10.4 Seibu Giken Business Overview
 - 10.10.5 Seibu Giken Recent Developments
- 10.11 Airxchange
 - 10.11.1 Airxchange Basic Information
 - 10.11.2 Airxchange Industrial Rotary Heat Exchanger Product Overview
 - 10.11.3 Airxchange Industrial Rotary Heat Exchanger Product Market Performance
 - 10.11.4 Airxchange Business Overview

10.11.5 Airxchange Recent Developments

11 INDUSTRIAL ROTARY HEAT EXCHANGER MARKET FORECAST BY REGION

11.1 Global Industrial Rotary Heat Exchanger Market Size Forecast

11.2 Global Industrial Rotary Heat Exchanger Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Rotary Heat Exchanger Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Rotary Heat Exchanger Market Size Forecast by Region

11.2.4 South America Industrial Rotary Heat Exchanger Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Rotary Heat Exchanger by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Rotary Heat Exchanger Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Rotary Heat Exchanger by Type (2026-2035)

12.1.2 Global Industrial Rotary Heat Exchanger Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Rotary Heat Exchanger by Type (2026-2035)

12.2 Global Industrial Rotary Heat Exchanger Market Forecast by Application (2026-2035)

12.2.1 Global Industrial Rotary Heat Exchanger Sales (K Units) Forecast by Application

12.2.2 Global Industrial Rotary Heat Exchanger Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Industrial Rotary Heat Exchanger Market Size by Type (M USD)
- Table 4. Global Industrial Rotary Heat Exchanger Market Size by Application
- Table 5. Industrial Rotary Heat Exchanger Market Size Comparison by Region (M USD)
- Table 6. Global Industrial Rotary Heat Exchanger Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Industrial Rotary Heat Exchanger Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Industrial Rotary Heat Exchanger Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Industrial Rotary Heat Exchanger Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Rotary Heat Exchanger as of 2025)
- Table 11. Global Market Industrial Rotary Heat Exchanger Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Industrial Rotary Heat Exchanger Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Industrial Rotary Heat Exchanger Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Industrial Rotary Heat Exchanger Sales by Type (K Units)
- Table 27. Global Industrial Rotary Heat Exchanger Market Size by Type (M USD)

Table 28. Global Industrial Rotary Heat Exchanger Sales (K Units) by Type (2020-2025)

Table 29. Global Industrial Rotary Heat Exchanger Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Rotary Heat Exchanger Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Rotary Heat Exchanger Market Share by Type (2020-2025)

Table 32. Global Industrial Rotary Heat Exchanger Price (USD/Unit) by Type (2020-2025)

Table 33. Global Industrial Rotary Heat Exchanger Sales (K Units) by Application

Table 34. Global Industrial Rotary Heat Exchanger Market Size by Application

Table 35. Global Industrial Rotary Heat Exchanger Sales by Application (2020-2025) & (K Units)

Table 36. Global Industrial Rotary Heat Exchanger Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Rotary Heat Exchanger Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Rotary Heat Exchanger Market Share by Application (2020-2025)

Table 39. Global Industrial Rotary Heat Exchanger Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Rotary Heat Exchanger Sales by Region (2020-2025) & (K Units)

Table 41. Global Industrial Rotary Heat Exchanger Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Rotary Heat Exchanger Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Rotary Heat Exchanger Market Size by Region (2020-2025)

Table 44. North America Industrial Rotary Heat Exchanger Sales by Country (2020-2025) & (K Units)

Table 45. North America Industrial Rotary Heat Exchanger Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Rotary Heat Exchanger Sales by Country (2020-2025) & (K Units)

Table 47. Europe Industrial Rotary Heat Exchanger Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Rotary Heat Exchanger Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial Rotary Heat Exchanger Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Industrial Rotary Heat Exchanger Sales by Country (2020-2025) & (K Units)
- Table 51. South America Industrial Rotary Heat Exchanger Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Industrial Rotary Heat Exchanger Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Industrial Rotary Heat Exchanger Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Industrial Rotary Heat Exchanger Production (K Units) by Region(2020-2025)
- Table 55. Global Industrial Rotary Heat Exchanger Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Industrial Rotary Heat Exchanger Revenue Market Share by Region (2020-2025)
- Table 57. Global Industrial Rotary Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Industrial Rotary Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Industrial Rotary Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Industrial Rotary Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Industrial Rotary Heat Exchanger Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Pahwa Group (Bry-Air and DRI) Basic Information
- Table 63. Pahwa Group (Bry-Air and DRI) Industrial Rotary Heat Exchanger Product Overview
- Table 64. Pahwa Group (Bry-Air and DRI) Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Pahwa Group (Bry-Air and DRI) Business Overview
- Table 66. Pahwa Group (Bry-Air and DRI) SWOT Analysis
- Table 67. Pahwa Group (Bry-Air and DRI) Recent Developments
- Table 68. Ostberg Basic Information
- Table 69. Ostberg Industrial Rotary Heat Exchanger Product Overview
- Table 70. Ostberg Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Ostberg Business Overview
- Table 72. Ostberg SWOT Analysis
- Table 73. Ostberg Recent Developments

- Table 74. Hoval Group Basic Information
- Table 75. Hoval Group Industrial Rotary Heat Exchanger Product Overview
- Table 76. Hoval Group Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Hoval Group Business Overview
- Table 78. Hoval Group SWOT Analysis
- Table 79. Hoval Group Recent Developments
- Table 80. Klingenburg Basic Information
- Table 81. Klingenburg Industrial Rotary Heat Exchanger Product Overview
- Table 82. Klingenburg Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Klingenburg Business Overview
- Table 84. Klingenburg Recent Developments
- Table 85. Eri Corporation Basic Information
- Table 86. Eri Corporation Industrial Rotary Heat Exchanger Product Overview
- Table 87. Eri Corporation Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Eri Corporation Business Overview
- Table 89. Eri Corporation Recent Developments
- Table 90. Greenheck Basic Information
- Table 91. Greenheck Industrial Rotary Heat Exchanger Product Overview
- Table 92. Greenheck Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Greenheck Business Overview
- Table 94. Greenheck Recent Developments
- Table 95. FlaktGroup SEMCO Basic Information
- Table 96. FlaktGroup SEMCO Industrial Rotary Heat Exchanger Product Overview
- Table 97. FlaktGroup SEMCO Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. FlaktGroup SEMCO Business Overview
- Table 99. FlaktGroup SEMCO Recent Developments
- Table 100. NovelAire Basic Information
- Table 101. NovelAire Industrial Rotary Heat Exchanger Product Overview
- Table 102. NovelAire Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. NovelAire Business Overview
- Table 104. NovelAire Recent Developments
- Table 105. HEATEX Basic Information
- Table 106. HEATEX Industrial Rotary Heat Exchanger Product Overview

Table 107. HEATEX Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. HEATEX Business Overview

Table 109. HEATEX Recent Developments

Table 110. Seibu Giken Basic Information

Table 111. Seibu Giken Industrial Rotary Heat Exchanger Product Overview

Table 112. Seibu Giken Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Seibu Giken Business Overview

Table 114. Seibu Giken Recent Developments

Table 115. Airxchange Basic Information

Table 116. Airxchange Industrial Rotary Heat Exchanger Product Overview

Table 117. Airxchange Industrial Rotary Heat Exchanger Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Airxchange Business Overview

Table 119. Airxchange Recent Developments

Table 120. Global Industrial Rotary Heat Exchanger Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Industrial Rotary Heat Exchanger Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Industrial Rotary Heat Exchanger Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Industrial Rotary Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Industrial Rotary Heat Exchanger Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Industrial Rotary Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Industrial Rotary Heat Exchanger Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Industrial Rotary Heat Exchanger Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Industrial Rotary Heat Exchanger Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Industrial Rotary Heat Exchanger Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Industrial Rotary Heat Exchanger Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Industrial Rotary Heat Exchanger Market Size

Forecast by Country (2026-2035) & (M USD)

Table 132. Global Industrial Rotary Heat Exchanger Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Industrial Rotary Heat Exchanger Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Industrial Rotary Heat Exchanger Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Industrial Rotary Heat Exchanger Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Industrial Rotary Heat Exchanger Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Rotary Heat Exchanger
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Rotary Heat Exchanger Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Rotary Heat Exchanger Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Rotary Heat Exchanger Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Rotary Heat Exchanger Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Rotary Heat Exchanger Product Life Cycle
- Figure 13. Industrial Rotary Heat Exchanger Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Rotary Heat Exchanger Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Rotary Heat Exchanger Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Rotary Heat Exchanger Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Rotary Heat Exchanger Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Rotary Heat Exchanger
- Figure 19. Global Industrial Rotary Heat Exchanger Market PEST Analysis
- Figure 20. Global Industrial Rotary Heat Exchanger Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Rotary Heat Exchanger Market Share by Type
- Figure 27. Sales Market Share of Industrial Rotary Heat Exchanger by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Rotary Heat Exchanger by Type in 2025
- Figure 29. Market Share of Industrial Rotary Heat Exchanger by Type (2020-2025)

- Figure 30. Market Share of Industrial Rotary Heat Exchanger by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Rotary Heat Exchanger Market Share by Application
- Figure 33. Global Industrial Rotary Heat Exchanger Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial Rotary Heat Exchanger Sales Market Share by Application in 2025
- Figure 35. Global Industrial Rotary Heat Exchanger Market Share by Application (2020-2025)
- Figure 36. Global Industrial Rotary Heat Exchanger Market Share by Application in 2025
- Figure 37. Global Industrial Rotary Heat Exchanger Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial Rotary Heat Exchanger Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial Rotary Heat Exchanger Market Size by Region (2020-2025)
- Figure 40. North America Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Industrial Rotary Heat Exchanger Sales Market Share by Country in 2024
- Figure 43. North America Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial Rotary Heat Exchanger Market Size by Country in 2024
- Figure 45. U.S. Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Industrial Rotary Heat Exchanger Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Industrial Rotary Heat Exchanger Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Industrial Rotary Heat Exchanger Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Industrial Rotary Heat Exchanger Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Industrial Rotary Heat Exchanger Sales and Growth Rate

(2020-2025) & (K Units)

Figure 52. Europe Industrial Rotary Heat Exchanger Sales Market Share by Country in 2024

Figure 53. Europe Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Rotary Heat Exchanger Market Size by Country in 2024

Figure 55. Germany Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Rotary Heat Exchanger Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial Rotary Heat Exchanger Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Rotary Heat Exchanger Market Size by Region in 2024

Figure 68. China Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Rotary Heat Exchanger Sales and Growth Rate (K Units)

Figure 79. South America Industrial Rotary Heat Exchanger Sales Market Share by Country in 2024

Figure 80. South America Industrial Rotary Heat Exchanger Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Rotary Heat Exchanger Market Size by Country in 2024

Figure 82. Brazil Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Rotary Heat Exchanger Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial Rotary Heat Exchanger Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Rotary Heat Exchanger Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Rotary Heat Exchanger Market Size by

Region in 2024

Figure 92. Saudi Arabia Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Rotary Heat Exchanger Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial Rotary Heat Exchanger Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Rotary Heat Exchanger Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Rotary Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial Rotary Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial Rotary Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial Rotary Heat Exchanger Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Industrial Rotary Heat Exchanger Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Industrial Rotary Heat Exchanger Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Rotary Heat Exchanger Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Rotary Heat Exchanger Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Rotary Heat Exchanger Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Rotary Heat Exchanger Market Share Forecast by Application (2026-2035)

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