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Global Industrial Propeller Pump Market Research Report 2025(Status and Outlook)

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Abstracts

Industrial propeller pumps are a type of axial flow pump specifically designed for high-volume, low-head fluid transfer applications, featuring a propeller-like impeller that moves fluid parallel to the shaft axis, making them ideal for large-scale water movement in sectors such as agriculture (irrigation and drainage), municipal water management (flood control and wastewater treatment), industrial processes (cooling water circulation), and power generation (condenser cooling). These pumps are characterized by their ability to handle substantial flow rates with relatively low pressure requirements, often constructed from durable materials like cast iron, stainless steel, or specialized alloys to withstand corrosive or abrasive environments, and are engineered for efficiency, reliability, and ease of maintenance in demanding operational conditions.

The global Industrial Propeller Pump market size was estimated at USD 1645.75 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Propeller Pump market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

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A significant focus of this report lies in the competitive landscape of the global Industrial Propeller Pump market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Propeller Pump market.

Global Industrial Propeller Pump Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sulzer Ltd.
Grundfos
Xylem
Pentair
KSB SE & Co. KGaA
HOMA Pumpenfabrik GmbH
Weir Group PLC
Flowserve
Goulds Pumps
D&D Machine & HydraulicsInc.

Market Segmentation (by Type)

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Vertical
Horizontal

Market Segmentation (by Application)

Municipal
Chemical
Pulp & Paper
Agriculture
Food & Beverages
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Industrial Propeller Pump Market
Overview of the regional outlook of the Industrial Propeller Pump Market:

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Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Propeller Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

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Chapter 9 shares the main producing countries of Industrial Propeller Pump, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

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Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Industrial Propeller Pump
1.2 Key Market Segments
  1.2.1 Industrial Propeller Pump Segment by Type
  1.2.2 Industrial Propeller Pump Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL PROPELLER PUMP MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Industrial Propeller Pump Market Size (M USD) Estimates and Forecasts (2020-2033)
  2.1.2 Global Industrial Propeller Pump Sales Estimates and Forecasts (2020-2033)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 INDUSTRIAL PROPELLER PUMP MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Industrial Propeller Pump Product Life Cycle
3.3 Global Industrial Propeller Pump Sales by Manufacturers (2020-2025)
3.4 Global Industrial Propeller Pump Revenue Market Share by Manufacturers (2020-2025)
3.5 Industrial Propeller Pump Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Industrial Propeller Pump Average Price by Manufacturers (2020-2025)
3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Industrial Propeller Pump Market Competitive Situation and Trends
  3.8.1 Industrial Propeller Pump Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Industrial Propeller Pump Players Market Share by Revenue

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info@marketpublishers.com

3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL PROPELLER PUMP INDUSTRY CHAIN ANALYSIS

4.1 Industrial Propeller Pump Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL PROPELLER PUMP MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Industrial Propeller Pump Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy ? April 2025
5.6.3 Global Trade Frictions and Their Impacts to Industrial Propeller Pump Market
5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL PROPELLER PUMP MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Industrial Propeller Pump Sales Market Share by Type (2020-2025)
6.3 Global Industrial Propeller Pump Market Size Market Share by Type (2020-2025)
6.4 Global Industrial Propeller Pump Price by Type (2020-2025)

7 INDUSTRIAL PROPELLER PUMP MARKET SEGMENTATION BY APPLICATION

+357 96 030922
info@marketpublishers.com

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Industrial Propeller Pump Market Sales by Application (2020-2025)
7.3 Global Industrial Propeller Pump Market Size (M USD) by Application (2020-2025)
7.4 Global Industrial Propeller Pump Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL PROPELLER PUMP MARKET SALES BY REGION

8.1 Global Industrial Propeller Pump Sales by Region
  8.1.1 Global Industrial Propeller Pump Sales by Region
  8.1.2 Global Industrial Propeller Pump Sales Market Share by Region
8.2 Global Industrial Propeller Pump Market Size by Region
  8.2.1 Global Industrial Propeller Pump Market Size by Region
  8.2.2 Global Industrial Propeller Pump Market Size Market Share by Region
8.3 North America
  8.3.1 North America Industrial Propeller Pump Sales by Country
  8.3.2 North America Industrial Propeller Pump Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Industrial Propeller Pump Sales by Country
  8.4.2 Europe Industrial Propeller Pump Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Industrial Propeller Pump Sales by Region
  8.5.2 Asia Pacific Industrial Propeller Pump Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Industrial Propeller Pump Sales by Country
  8.6.2 South America Industrial Propeller Pump Market Size by Country

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8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Industrial Propeller Pump Sales by Region
8.7.2 Middle East and Africa Industrial Propeller Pump Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 INDUSTRIAL PROPELLER PUMP MARKET PRODUCTION BY REGION

9.1 Global Production of Industrial Propeller Pump by Region(2020-2025)
9.2 Global Industrial Propeller Pump Revenue Market Share by Region (2020-2025)
9.3 Global Industrial Propeller Pump Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Industrial Propeller Pump Production
9.4.1 North America Industrial Propeller Pump Production Growth Rate (2020-2025)
9.4.2 North America Industrial Propeller Pump Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Industrial Propeller Pump Production
9.5.1 Europe Industrial Propeller Pump Production Growth Rate (2020-2025)
9.5.2 Europe Industrial Propeller Pump Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Industrial Propeller Pump Production (2020-2025)
9.6.1 Japan Industrial Propeller Pump Production Growth Rate (2020-2025)
9.6.2 Japan Industrial Propeller Pump Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Industrial Propeller Pump Production (2020-2025)
9.7.1 China Industrial Propeller Pump Production Growth Rate (2020-2025)
9.7.2 China Industrial Propeller Pump Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sulzer Ltd.
10.1.1 Sulzer Ltd. Basic Information

+357 96 030922
info@marketpublishers.com

10.1.2 Sulzer Ltd. Industrial Propeller Pump Product Overview
10.1.3 Sulzer Ltd. Industrial Propeller Pump Product Market Performance
10.1.4 Sulzer Ltd. Business Overview
10.1.5 Sulzer Ltd. SWOT Analysis
10.1.6 Sulzer Ltd. Recent Developments
10.2 Grundfos
10.2.1 Grundfos Basic Information
10.2.2 Grundfos Industrial Propeller Pump Product Overview
10.2.3 Grundfos Industrial Propeller Pump Product Market Performance
10.2.4 Grundfos Business Overview
10.2.5 Grundfos SWOT Analysis
10.2.6 Grundfos Recent Developments
10.3 Xylem
10.3.1 Xylem Basic Information
10.3.2 Xylem Industrial Propeller Pump Product Overview
10.3.3 Xylem Industrial Propeller Pump Product Market Performance
10.3.4 Xylem Business Overview
10.3.5 Xylem SWOT Analysis
10.3.6 Xylem Recent Developments
10.4 Pentair
10.4.1 Pentair Basic Information
10.4.2 Pentair Industrial Propeller Pump Product Overview
10.4.3 Pentair Industrial Propeller Pump Product Market Performance
10.4.4 Pentair Business Overview
10.4.5 Pentair Recent Developments
10.5 KSB SE and Co. KGaA
10.5.1 KSB SE and Co. KGaA Basic Information
10.5.2 KSB SE and Co. KGaA Industrial Propeller Pump Product Overview
10.5.3 KSB SE and Co. KGaA Industrial Propeller Pump Product Market Performance
10.5.4 KSB SE and Co. KGaA Business Overview
10.5.5 KSB SE and Co. KGaA Recent Developments
10.6 HOMA Pumpenfabrik GmbH
10.6.1 HOMA Pumpenfabrik GmbH Basic Information
10.6.2 HOMA Pumpenfabrik GmbH Industrial Propeller Pump Product Overview
10.6.3 HOMA Pumpenfabrik GmbH Industrial Propeller Pump Product Market Performance
10.6.4 HOMA Pumpenfabrik GmbH Business Overview
10.6.5 HOMA Pumpenfabrik GmbH Recent Developments
10.7 Weir Group PLC

+357 96 030922
info@marketpublishers.com

10.7.1 Weir Group PLC Basic Information
10.7.2 Weir Group PLC Industrial Propeller Pump Product Overview
10.7.3 Weir Group PLC Industrial Propeller Pump Product Market Performance
10.7.4 Weir Group PLC Business Overview
10.7.5 Weir Group PLC Recent Developments
10.8 Flowserve
10.8.1 Flowserve Basic Information
10.8.2 Flowserve Industrial Propeller Pump Product Overview
10.8.3 Flowserve Industrial Propeller Pump Product Market Performance
10.8.4 Flowserve Business Overview
10.8.5 Flowserve Recent Developments
10.9 Goulds Pumps
10.9.1 Goulds Pumps Basic Information
10.9.2 Goulds Pumps Industrial Propeller Pump Product Overview
10.9.3 Goulds Pumps Industrial Propeller Pump Product Market Performance
10.9.4 Goulds Pumps Business Overview
10.9.5 Goulds Pumps Recent Developments
10.10 DandD Machine and HydraulicsInc.
10.10.1 DandD Machine and HydraulicsInc. Basic Information
10.10.2 DandD Machine and HydraulicsInc. Industrial Propeller Pump Product Overview
10.10.3 DandD Machine and HydraulicsInc. Industrial Propeller Pump Product Market Performance
10.10.4 DandD Machine and HydraulicsInc. Business Overview
10.10.5 DandD Machine and HydraulicsInc. Recent Developments

11 INDUSTRIAL PROPELLER PUMP MARKET FORECAST BY REGION

11.1 Global Industrial Propeller Pump Market Size Forecast
11.2 Global Industrial Propeller Pump Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Industrial Propeller Pump Market Size Forecast by Country
11.2.3 Asia Pacific Industrial Propeller Pump Market Size Forecast by Region
11.2.4 South America Industrial Propeller Pump Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Industrial Propeller Pump by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

+357 96 030922
info@marketpublishers.com

12.1 Global Industrial Propeller Pump Market Forecast by Type (2026-2033)
12.1.1 Global Forecasted Sales of Industrial Propeller Pump by Type (2026-2033)
12.1.2 Global Industrial Propeller Pump Market Size Forecast by Type (2026-2033)
12.1.3 Global Forecasted Price of Industrial Propeller Pump by Type (2026-2033)
12.2 Global Industrial Propeller Pump Market Forecast by Application (2026-2033)
12.2.1 Global Industrial Propeller Pump Sales (K Units) Forecast by Application
12.2.2 Global Industrial Propeller Pump Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Industrial Propeller Pump Market Size Comparison by Region (M USD)
Table 5. Global Industrial Propeller Pump Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Industrial Propeller Pump Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Industrial Propeller Pump Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Industrial Propeller Pump Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Propeller Pump as of 2024)
Table 10. Global Market Industrial Propeller Pump Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Industrial Propeller Pump Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Industrial Propeller Pump Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Industrial Propeller Pump Sales by Type (K Units)
Table 26. Global Industrial Propeller Pump Market Size by Type (M USD)
Table 27. Global Industrial Propeller Pump Sales (K Units) by Type (2020-2025)
Table 28. Global Industrial Propeller Pump Sales Market Share by Type (2020-2025)

+357 96 030922
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Table 29. Global Industrial Propeller Pump Market Size (M USD) by Type (2020-2025)
Table 30. Global Industrial Propeller Pump Market Size Share by Type (2020-2025)
Table 31. Global Industrial Propeller Pump Price (USD/Unit) by Type (2020-2025)
Table 32. Global Industrial Propeller Pump Sales (K Units) by Application
Table 33. Global Industrial Propeller Pump Market Size by Application
Table 34. Global Industrial Propeller Pump Sales by Application (2020-2025) & (K Units)
Table 35. Global Industrial Propeller Pump Sales Market Share by Application (2020-2025)
Table 36. Global Industrial Propeller Pump Market Size by Application (2020-2025) & (M USD)
Table 37. Global Industrial Propeller Pump Market Share by Application (2020-2025)
Table 38. Global Industrial Propeller Pump Sales Growth Rate by Application (2020-2025)
Table 39. Global Industrial Propeller Pump Sales by Region (2020-2025) & (K Units)
Table 40. Global Industrial Propeller Pump Sales Market Share by Region (2020-2025)
Table 41. Global Industrial Propeller Pump Market Size by Region (2020-2025) & (M USD)
Table 42. Global Industrial Propeller Pump Market Size Market Share by Region (2020-2025)
Table 43. North America Industrial Propeller Pump Sales by Country (2020-2025) & (K Units)
Table 44. North America Industrial Propeller Pump Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Industrial Propeller Pump Sales by Country (2020-2025) & (K Units)
Table 46. Europe Industrial Propeller Pump Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Industrial Propeller Pump Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Industrial Propeller Pump Market Size by Region (2020-2025) & (M USD)
Table 49. South America Industrial Propeller Pump Sales by Country (2020-2025) & (K Units)
Table 50. South America Industrial Propeller Pump Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Industrial Propeller Pump Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Industrial Propeller Pump Market Size by Region (2020-2025) & (M USD)
Table 53. Global Industrial Propeller Pump Production (K Units) by Region(2020-2025)

+357 96 030922
info@marketpublishers.com

Table 54. Global Industrial Propeller Pump Revenue (US$ Million) by Region (2020-2025)
Table 55. Global Industrial Propeller Pump Revenue Market Share by Region (2020-2025)
Table 56. Global Industrial Propeller Pump Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Industrial Propeller Pump Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Industrial Propeller Pump Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Industrial Propeller Pump Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Industrial Propeller Pump Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. Sulzer Ltd. Basic Information
Table 62. Sulzer Ltd. Industrial Propeller Pump Product Overview
Table 63. Sulzer Ltd. Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 64. Sulzer Ltd. Business Overview
Table 65. Sulzer Ltd. SWOT Analysis
Table 66. Sulzer Ltd. Recent Developments
Table 67. Grundfos Basic Information
Table 68. Grundfos Industrial Propeller Pump Product Overview
Table 69. Grundfos Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 70. Grundfos Business Overview
Table 71. Grundfos SWOT Analysis
Table 72. Grundfos Recent Developments
Table 73. Xylem Basic Information
Table 74. Xylem Industrial Propeller Pump Product Overview
Table 75. Xylem Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. Xylem Business Overview
Table 77. Xylem SWOT Analysis
Table 78. Xylem Recent Developments
Table 79. Pentair Basic Information
Table 80. Pentair Industrial Propeller Pump Product Overview
Table 81. Pentair Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 82. Pentair Business Overview
Table 83. Pentair Recent Developments
Table 84. KSB SE and Co. KGaA Basic Information
Table 85. KSB SE and Co. KGaA Industrial Propeller Pump Product Overview
Table 86. KSB SE and Co. KGaA Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. KSB SE and Co. KGaA Business Overview
Table 88. KSB SE and Co. KGaA Recent Developments
Table 89. HOMA Pumpenfabrik GmbH Basic Information
Table 90. HOMA Pumpenfabrik GmbH Industrial Propeller Pump Product Overview
Table 91. HOMA Pumpenfabrik GmbH Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. HOMA Pumpenfabrik GmbH Business Overview
Table 93. HOMA Pumpenfabrik GmbH Recent Developments
Table 94. Weir Group PLC Basic Information
Table 95. Weir Group PLC Industrial Propeller Pump Product Overview
Table 96. Weir Group PLC Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Weir Group PLC Business Overview
Table 98. Weir Group PLC Recent Developments
Table 99. Flowserve Basic Information
Table 100. Flowserve Industrial Propeller Pump Product Overview
Table 101. Flowserve Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Flowserve Business Overview
Table 103. Flowserve Recent Developments
Table 104. Goulds Pumps Basic Information
Table 105. Goulds Pumps Industrial Propeller Pump Product Overview
Table 106. Goulds Pumps Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Goulds Pumps Business Overview
Table 108. Goulds Pumps Recent Developments
Table 109. DandD Machine and HydraulicsInc. Basic Information
Table 110. DandD Machine and HydraulicsInc. Industrial Propeller Pump Product Overview
Table 111. DandD Machine and HydraulicsInc. Industrial Propeller Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. DandD Machine and HydraulicsInc. Business Overview
Table 113. DandD Machine and HydraulicsInc. Recent Developments

+357 96 030922
info@marketpublishers.com

Table 114. Global Industrial Propeller Pump Sales Forecast by Region (2026-2033) & (K Units)
Table 115. Global Industrial Propeller Pump Market Size Forecast by Region (2026-2033) & (M USD)
Table 116. North America Industrial Propeller Pump Sales Forecast by Country (2026-2033) & (K Units)
Table 117. North America Industrial Propeller Pump Market Size Forecast by Country (2026-2033) & (M USD)
Table 118. Europe Industrial Propeller Pump Sales Forecast by Country (2026-2033) & (K Units)
Table 119. Europe Industrial Propeller Pump Market Size Forecast by Country (2026-2033) & (M USD)
Table 120. Asia Pacific Industrial Propeller Pump Sales Forecast by Region (2026-2033) & (K Units)
Table 121. Asia Pacific Industrial Propeller Pump Market Size Forecast by Region (2026-2033) & (M USD)
Table 122. South America Industrial Propeller Pump Sales Forecast by Country (2026-2033) & (K Units)
Table 123. South America Industrial Propeller Pump Market Size Forecast by Country (2026-2033) & (M USD)
Table 124. Middle East and Africa Industrial Propeller Pump Sales Forecast by Country (2026-2033) & (Units)
Table 125. Middle East and Africa Industrial Propeller Pump Market Size Forecast by Country (2026-2033) & (M USD)
Table 126. Global Industrial Propeller Pump Sales Forecast by Type (2026-2033) & (K Units)
Table 127. Global Industrial Propeller Pump Market Size Forecast by Type (2026-2033) & (M USD)
Table 128. Global Industrial Propeller Pump Price Forecast by Type (2026-2033) & (USD/Unit)
Table 129. Global Industrial Propeller Pump Sales (K Units) Forecast by Application (2026-2033)
Table 130. Global Industrial Propeller Pump Market Size Forecast by Application (2026-2033) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Industrial Propeller Pump
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Industrial Propeller Pump Market Size (M USD), 2024-2033
Figure 5. Global Industrial Propeller Pump Market Size (M USD) (2020-2033)
Figure 6. Global Industrial Propeller Pump Sales (K Units) & (2020-2033)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Industrial Propeller Pump Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Industrial Propeller Pump Product Life Cycle
Figure 13. Industrial Propeller Pump Sales Share by Manufacturers in 2024
Figure 14. Global Industrial Propeller Pump Revenue Share by Manufacturers in 2024
Figure 15. Industrial Propeller Pump Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
Figure 16. Global Market Industrial Propeller Pump Average Price (USD/Unit) of Key Manufacturers in 2024
Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Propeller Pump Revenue in 2024
Figure 18. Industry Chain Map of Industrial Propeller Pump
Figure 19. Global Industrial Propeller Pump Market PEST Analysis
Figure 20. Global Industrial Propeller Pump Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Industrial Propeller Pump Market Share by Type
Figure 27. Sales Market Share of Industrial Propeller Pump by Type (2020-2025)
Figure 28. Sales Market Share of Industrial Propeller Pump by Type in 2024
Figure 29. Market Size Share of Industrial Propeller Pump by Type (2020-2025)
Figure 30. Market Size Share of Industrial Propeller Pump by Type in 2024
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Industrial Propeller Pump Market Share by Application

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Figure 33. Global Industrial Propeller Pump Sales Market Share by Application (2020-2025)
Figure 34. Global Industrial Propeller Pump Sales Market Share by Application in 2024
Figure 35. Global Industrial Propeller Pump Market Share by Application (2020-2025)
Figure 36. Global Industrial Propeller Pump Market Share by Application in 2024
Figure 37. Global Industrial Propeller Pump Sales Growth Rate by Application (2020-2025)
Figure 38. Global Industrial Propeller Pump Sales Market Share by Region (2020-2025)
Figure 39. Global Industrial Propeller Pump Market Size Market Share by Region (2020-2025)
Figure 40. North America Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Industrial Propeller Pump Sales Market Share by Country in 2024
Figure 43. North America Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Industrial Propeller Pump Market Size Market Share by Country in 2024
Figure 45. U.S. Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Industrial Propeller Pump Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Industrial Propeller Pump Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Industrial Propeller Pump Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Industrial Propeller Pump Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Industrial Propeller Pump Sales Market Share by Country in 2024
Figure 53. Europe Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Industrial Propeller Pump Market Size Market Share by Country in 2024

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Figure 55. Germany Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Industrial Propeller Pump Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Industrial Propeller Pump Sales Market Share by Region in 2024
Figure 67. Asia Pacific Industrial Propeller Pump Market Size Market Share by Region in 2024
Figure 68. China Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Industrial Propeller Pump Market Size and Growth Rate (2020-2025) &

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(M USD)
Figure 76. Southeast Asia Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Industrial Propeller Pump Sales and Growth Rate (K Units)
Figure 79. South America Industrial Propeller Pump Sales Market Share by Country in 2024
Figure 80. South America Industrial Propeller Pump Market Size and Growth Rate (M USD)
Figure 81. South America Industrial Propeller Pump Market Size Market Share by Country in 2024
Figure 82. Brazil Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Industrial Propeller Pump Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Industrial Propeller Pump Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Industrial Propeller Pump Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Industrial Propeller Pump Market Size Market Share by Region in 2024
Figure 92. Saudi Arabia Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Industrial Propeller Pump Market Size and Growth Rate (2020-2025) &

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(M USD)
Figure 96. Egypt Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Industrial Propeller Pump Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Industrial Propeller Pump Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Industrial Propeller Pump Production Market Share by Region (2020-2025)
Figure 103. North America Industrial Propeller Pump Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Industrial Propeller Pump Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Industrial Propeller Pump Production (K Units) Growth Rate (2020-2025)
Figure 106. China Industrial Propeller Pump Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Industrial Propeller Pump Sales Forecast by Volume (2020-2033) & (K Units)
Figure 108. Global Industrial Propeller Pump Market Size Forecast by Value (2020-2033) & (M USD)
Figure 109. Global Industrial Propeller Pump Sales Market Share Forecast by Type (2026-2033)
Figure 110. Global Industrial Propeller Pump Market Share Forecast by Type (2026-2033)
Figure 111. Global Industrial Propeller Pump Sales Forecast by Application (2026-2033)
Figure 112. Global Industrial Propeller Pump Market Share Forecast by Application (2026-2033)

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