

Global Industrial Parallel Robot Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GD98233D5A34EN.html>

Date: February 2026

Pages: 151

Price: US\$ 2,980.00 (Single User License)

ID: GD98233D5A34EN

Abstracts

Parallel robots are a subdivision of industrial robots, referring to robots whose arms contain rods that form a closed-loop structure. The parallel robot is mainly composed of a dynamic platform, a static platform and at least two independent kinematic branch chains. It has two or more degrees of freedom and has the advantages of fast movement speed, high rigidity and high precision. It is mainly used for high-speed sorting and packaging in integrated mechanical equipment and production lines. The driving factors of the parallel robot market mainly include the following: Increased demand for industrial automation and intelligent manufacturing. With the transformation and upgrading of the global manufacturing industry, industrial automation and intelligent manufacturing have become mainstream trends. Parallel robots, with their advantages of high precision, high speed, large load and strong flexibility, play an increasingly important role in industrial automation and intelligent manufacturing. Especially in the automotive, electronics, food, medicine and other industries, parallel robots have become an important tool for improving production efficiency, reducing production costs and ensuring product quality. The disappearance of the demographic dividend and the rise in labor costs. In many countries and regions, the demographic dividend is gradually disappearing and labor costs are rising. This has put manufacturing companies under greater cost pressure and urgently needs to improve production efficiency through automation and intelligent means. As an efficient automated production equipment, parallel robots can significantly reduce labor costs and improve production efficiency, so they have received widespread attention and application from manufacturing companies. Technological progress and industrial upgrading. With the continuous advancement of robot technology and industrial upgrading, the performance of parallel robots has been significantly improved. For example, by adopting advanced sensors, controllers, actuators and other technologies, parallel robots can achieve more accurate, efficient and stable motion control. At the same time, with the continuous

expansion and deepening of the application scenarios of parallel robots, its market demand has also been further released. Policy support and industrial planning Governments of various countries have introduced policies to support the development of the robot industry and promote the automation and intelligent upgrading of the manufacturing industry. For example, the Chinese government has formulated industrial plans such as "Made in China 2025", which clearly proposes to vigorously develop the robot industry and promote the transformation and upgrading of the manufacturing industry. These policies provide strong guarantees and support for the development of the parallel robot market. Market demand and competitive landscape The market demand for parallel robots continues to grow, especially in light industries such as 3C electronics, food packaging, medicine, and daily chemicals. The demand for parallel robots in these fields mainly stems from their product characteristics, such as large number of products, small size, and strong production capacity. At the same time, with the intensification of market competition, parallel robot companies need to continuously innovate and improve product quality to meet market demand and maintain competitive advantages. Attention and support from investment institutions In recent years, more and more investment institutions have begun to pay attention to the parallel robot market and actively participate in the financing and mergers and acquisitions of related companies. The attention and support of these investment institutions have provided more funds and resources for the development of the parallel robot market, and promoted the rapid growth and expansion of related companies. In summary, the driving factors of the parallel robot market mainly include the increase in demand for industrial automation and intelligent manufacturing, the disappearance of the demographic dividend and the increase in labor costs, technological progress and industrial upgrading, policy support and industrial planning, market demand and competition pattern, and the attention and support of investment institutions. These factors have jointly promoted the rapid development and sustained growth of the parallel robot market.

The global Industrial Parallel Robot market size was estimated at USD 4782.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Parallel Robot market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Parallel Robot market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Parallel Robot market.

Global Industrial Parallel Robot Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ABB Robotics
KUKA
Codian Robotics
Fanuc
Kawasaki
Igus
Warsonco
Wilson Robot

Bliz Robotics
Shanghai Yinghuo Smart
Bekannter
Robotphoenix
Atomrobot
QKM
Omron

Market Segmentation (by Type)

3 Degrees Of Freedom
2 Degrees Of Freedom

Market Segmentation (by Application)

Medicine
Electronic
Chemical Industry
Food and Drinks
Daily Consumer Goods
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Parallel Robot Market
Overview of the regional outlook of the Industrial Parallel Robot Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Parallel Robot Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Parallel Robot, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Industrial Parallel Robot

1.2 Key Market Segments

1.2.1 Industrial Parallel Robot Segment by Type

1.2.2 Industrial Parallel Robot Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL PARALLEL ROBOT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Industrial Parallel Robot Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Industrial Parallel Robot Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 INDUSTRIAL PARALLEL ROBOT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Industrial Parallel Robot Product Life Cycle

3.3 Global Industrial Parallel Robot Sales by Manufacturers (2020-2025)

3.4 Global Industrial Parallel Robot Revenue Market Share by Manufacturers (2020-2025)

3.5 Industrial Parallel Robot Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Industrial Parallel Robot Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Industrial Parallel Robot Market Competitive Situation and Trends

3.8.1 Industrial Parallel Robot Market Concentration Rate

3.8.2 Global 5 and 10 Largest Industrial Parallel Robot Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL PARALLEL ROBOT INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Parallel Robot Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL PARALLEL ROBOT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Parallel Robot Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Parallel Robot Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL PARALLEL ROBOT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial Parallel Robot Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial Parallel Robot Market Size by Type (2020-2025)
- 6.4 Global Industrial Parallel Robot Price by Type (2020-2025)

7 INDUSTRIAL PARALLEL ROBOT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Parallel Robot Market Sales by Application (2020-2025)
- 7.3 Global Industrial Parallel Robot Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Parallel Robot Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL PARALLEL ROBOT MARKET SALES BY REGION

- 8.1 Global Industrial Parallel Robot Sales by Region
 - 8.1.1 Global Industrial Parallel Robot Sales by Region
 - 8.1.2 Global Industrial Parallel Robot Sales Market Share by Region
- 8.2 Global Industrial Parallel Robot Market Size by Region
 - 8.2.1 Global Industrial Parallel Robot Market Size by Region
 - 8.2.2 Global Industrial Parallel Robot Market Size by Region
- 8.3 North America
 - 8.3.1 North America Industrial Parallel Robot Sales by Country
 - 8.3.2 North America Industrial Parallel Robot Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Industrial Parallel Robot Sales by Country
 - 8.4.2 Europe Industrial Parallel Robot Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Industrial Parallel Robot Sales by Region
 - 8.5.2 Asia Pacific Industrial Parallel Robot Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Parallel Robot Sales by Country
 - 8.6.2 South America Industrial Parallel Robot Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Industrial Parallel Robot Sales by Region

8.7.2 Middle East and Africa Industrial Parallel Robot Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 INDUSTRIAL PARALLEL ROBOT MARKET PRODUCTION BY REGION

9.1 Global Production of Industrial Parallel Robot by Region(2020-2025)

9.2 Global Industrial Parallel Robot Revenue Market Share by Region (2020-2025)

9.3 Global Industrial Parallel Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Industrial Parallel Robot Production

9.4.1 North America Industrial Parallel Robot Production Growth Rate (2020-2025)

9.4.2 North America Industrial Parallel Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Industrial Parallel Robot Production

9.5.1 Europe Industrial Parallel Robot Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Parallel Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Parallel Robot Production (2020-2025)

9.6.1 Japan Industrial Parallel Robot Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Parallel Robot Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Parallel Robot Production (2020-2025)

9.7.1 China Industrial Parallel Robot Production Growth Rate (2020-2025)

9.7.2 China Industrial Parallel Robot Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ABB Robotics

10.1.1 ABB Robotics Basic Information

10.1.2 ABB Robotics Industrial Parallel Robot Product Overview

- 10.1.3 ABB Robotics Industrial Parallel Robot Product Market Performance
- 10.1.4 ABB Robotics Business Overview
- 10.1.5 ABB Robotics SWOT Analysis
- 10.1.6 ABB Robotics Recent Developments
- 10.2 KUKA
 - 10.2.1 KUKA Basic Information
 - 10.2.2 KUKA Industrial Parallel Robot Product Overview
 - 10.2.3 KUKA Industrial Parallel Robot Product Market Performance
 - 10.2.4 KUKA Business Overview
 - 10.2.5 KUKA SWOT Analysis
 - 10.2.6 KUKA Recent Developments
- 10.3 Codian Robotics
 - 10.3.1 Codian Robotics Basic Information
 - 10.3.2 Codian Robotics Industrial Parallel Robot Product Overview
 - 10.3.3 Codian Robotics Industrial Parallel Robot Product Market Performance
 - 10.3.4 Codian Robotics Business Overview
 - 10.3.5 Codian Robotics SWOT Analysis
 - 10.3.6 Codian Robotics Recent Developments
- 10.4 Fanuc
 - 10.4.1 Fanuc Basic Information
 - 10.4.2 Fanuc Industrial Parallel Robot Product Overview
 - 10.4.3 Fanuc Industrial Parallel Robot Product Market Performance
 - 10.4.4 Fanuc Business Overview
 - 10.4.5 Fanuc Recent Developments
- 10.5 Kawasaki
 - 10.5.1 Kawasaki Basic Information
 - 10.5.2 Kawasaki Industrial Parallel Robot Product Overview
 - 10.5.3 Kawasaki Industrial Parallel Robot Product Market Performance
 - 10.5.4 Kawasaki Business Overview
 - 10.5.5 Kawasaki Recent Developments
- 10.6 Igus
 - 10.6.1 Igus Basic Information
 - 10.6.2 Igus Industrial Parallel Robot Product Overview
 - 10.6.3 Igus Industrial Parallel Robot Product Market Performance
 - 10.6.4 Igus Business Overview
 - 10.6.5 Igus Recent Developments
- 10.7 Warsonco
 - 10.7.1 Warsonco Basic Information
 - 10.7.2 Warsonco Industrial Parallel Robot Product Overview

- 10.7.3 Warsonco Industrial Parallel Robot Product Market Performance
- 10.7.4 Warsonco Business Overview
- 10.7.5 Warsonco Recent Developments
- 10.8 Wilson Robot
 - 10.8.1 Wilson Robot Basic Information
 - 10.8.2 Wilson Robot Industrial Parallel Robot Product Overview
 - 10.8.3 Wilson Robot Industrial Parallel Robot Product Market Performance
 - 10.8.4 Wilson Robot Business Overview
 - 10.8.5 Wilson Robot Recent Developments
- 10.9 Bliz Robotics
 - 10.9.1 Bliz Robotics Basic Information
 - 10.9.2 Bliz Robotics Industrial Parallel Robot Product Overview
 - 10.9.3 Bliz Robotics Industrial Parallel Robot Product Market Performance
 - 10.9.4 Bliz Robotics Business Overview
 - 10.9.5 Bliz Robotics Recent Developments
- 10.10 Shanghai Yinghuo Smart
 - 10.10.1 Shanghai Yinghuo Smart Basic Information
 - 10.10.2 Shanghai Yinghuo Smart Industrial Parallel Robot Product Overview
 - 10.10.3 Shanghai Yinghuo Smart Industrial Parallel Robot Product Market Performance
 - 10.10.4 Shanghai Yinghuo Smart Business Overview
 - 10.10.5 Shanghai Yinghuo Smart Recent Developments
- 10.11 Bekanntner
 - 10.11.1 Bekanntner Basic Information
 - 10.11.2 Bekanntner Industrial Parallel Robot Product Overview
 - 10.11.3 Bekanntner Industrial Parallel Robot Product Market Performance
 - 10.11.4 Bekanntner Business Overview
 - 10.11.5 Bekanntner Recent Developments
- 10.12 Robotphoenix
 - 10.12.1 Robotphoenix Basic Information
 - 10.12.2 Robotphoenix Industrial Parallel Robot Product Overview
 - 10.12.3 Robotphoenix Industrial Parallel Robot Product Market Performance
 - 10.12.4 Robotphoenix Business Overview
 - 10.12.5 Robotphoenix Recent Developments
- 10.13 Atomrobot
 - 10.13.1 Atomrobot Basic Information
 - 10.13.2 Atomrobot Industrial Parallel Robot Product Overview
 - 10.13.3 Atomrobot Industrial Parallel Robot Product Market Performance
 - 10.13.4 Atomrobot Business Overview

10.13.5 Atomrobot Recent Developments

10.14 QKM

10.14.1 QKM Basic Information

10.14.2 QKM Industrial Parallel Robot Product Overview

10.14.3 QKM Industrial Parallel Robot Product Market Performance

10.14.4 QKM Business Overview

10.14.5 QKM Recent Developments

10.15 Omron

10.15.1 Omron Basic Information

10.15.2 Omron Industrial Parallel Robot Product Overview

10.15.3 Omron Industrial Parallel Robot Product Market Performance

10.15.4 Omron Business Overview

10.15.5 Omron Recent Developments

11 INDUSTRIAL PARALLEL ROBOT MARKET FORECAST BY REGION

11.1 Global Industrial Parallel Robot Market Size Forecast

11.2 Global Industrial Parallel Robot Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Parallel Robot Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Parallel Robot Market Size Forecast by Region

11.2.4 South America Industrial Parallel Robot Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Parallel Robot by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Parallel Robot Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Parallel Robot by Type (2026-2035)

12.1.2 Global Industrial Parallel Robot Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Parallel Robot by Type (2026-2035)

12.2 Global Industrial Parallel Robot Market Forecast by Application (2026-2035)

12.2.1 Global Industrial Parallel Robot Sales (K Units) Forecast by Application

12.2.2 Global Industrial Parallel Robot Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial Parallel Robot Market Size by Type (M USD)

Table 4. Global Industrial Parallel Robot Market Size by Application

Table 5. Industrial Parallel Robot Market Size Comparison by Region (M USD)

Table 6. Global Industrial Parallel Robot Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Industrial Parallel Robot Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial Parallel Robot Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial Parallel Robot Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Parallel Robot as of 2025)

Table 11. Global Market Industrial Parallel Robot Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial Parallel Robot Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial Parallel Robot Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Parallel Robot Sales by Type (K Units)

Table 27. Global Industrial Parallel Robot Market Size by Type (M USD)

Table 28. Global Industrial Parallel Robot Sales (K Units) by Type (2020-2025)

Table 29. Global Industrial Parallel Robot Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Parallel Robot Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Parallel Robot Market Share by Type (2020-2025)

Table 32. Global Industrial Parallel Robot Price (USD/Unit) by Type (2020-2025)

Table 33. Global Industrial Parallel Robot Sales (K Units) by Application

Table 34. Global Industrial Parallel Robot Market Size by Application

Table 35. Global Industrial Parallel Robot Sales by Application (2020-2025) & (K Units)

Table 36. Global Industrial Parallel Robot Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Parallel Robot Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Parallel Robot Market Share by Application (2020-2025)

Table 39. Global Industrial Parallel Robot Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Parallel Robot Sales by Region (2020-2025) & (K Units)

Table 41. Global Industrial Parallel Robot Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Parallel Robot Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Parallel Robot Market Size by Region (2020-2025)

Table 44. North America Industrial Parallel Robot Sales by Country (2020-2025) & (K Units)

Table 45. North America Industrial Parallel Robot Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Parallel Robot Sales by Country (2020-2025) & (K Units)

Table 47. Europe Industrial Parallel Robot Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Parallel Robot Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial Parallel Robot Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Parallel Robot Sales by Country (2020-2025) & (K Units)

Table 51. South America Industrial Parallel Robot Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Parallel Robot Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Industrial Parallel Robot Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Parallel Robot Production (K Units) by Region(2020-2025)

Table 55. Global Industrial Parallel Robot Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Parallel Robot Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Parallel Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Industrial Parallel Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Industrial Parallel Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Industrial Parallel Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Industrial Parallel Robot Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. ABB Robotics Basic Information

Table 63. ABB Robotics Industrial Parallel Robot Product Overview

Table 64. ABB Robotics Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ABB Robotics Business Overview

Table 66. ABB Robotics SWOT Analysis

Table 67. ABB Robotics Recent Developments

Table 68. KUKA Basic Information

Table 69. KUKA Industrial Parallel Robot Product Overview

Table 70. KUKA Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. KUKA Business Overview

Table 72. KUKA SWOT Analysis

Table 73. KUKA Recent Developments

Table 74. Codian Robotics Basic Information

Table 75. Codian Robotics Industrial Parallel Robot Product Overview

Table 76. Codian Robotics Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Codian Robotics Business Overview

Table 78. Codian Robotics SWOT Analysis

Table 79. Codian Robotics Recent Developments

Table 80. Fanuc Basic Information

Table 81. Fanuc Industrial Parallel Robot Product Overview

Table 82. Fanuc Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Fanuc Business Overview

Table 84. Fanuc Recent Developments

Table 85. Kawasaki Basic Information
Table 86. Kawasaki Industrial Parallel Robot Product Overview
Table 87. Kawasaki Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Kawasaki Business Overview
Table 89. Kawasaki Recent Developments
Table 90. Igus Basic Information
Table 91. Igus Industrial Parallel Robot Product Overview
Table 92. Igus Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Igus Business Overview
Table 94. Igus Recent Developments
Table 95. Warsonco Basic Information
Table 96. Warsonco Industrial Parallel Robot Product Overview
Table 97. Warsonco Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Warsonco Business Overview
Table 99. Warsonco Recent Developments
Table 100. Wilson Robot Basic Information
Table 101. Wilson Robot Industrial Parallel Robot Product Overview
Table 102. Wilson Robot Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Wilson Robot Business Overview
Table 104. Wilson Robot Recent Developments
Table 105. Bliz Robotics Basic Information
Table 106. Bliz Robotics Industrial Parallel Robot Product Overview
Table 107. Bliz Robotics Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Bliz Robotics Business Overview
Table 109. Bliz Robotics Recent Developments
Table 110. Shanghai Yinghuo Smart Basic Information
Table 111. Shanghai Yinghuo Smart Industrial Parallel Robot Product Overview
Table 112. Shanghai Yinghuo Smart Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Shanghai Yinghuo Smart Business Overview
Table 114. Shanghai Yinghuo Smart Recent Developments
Table 115. Bekannter Basic Information
Table 116. Bekannter Industrial Parallel Robot Product Overview
Table 117. Bekannter Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 118. Bekannter Business Overview

Table 119. Bekannter Recent Developments

Table 120. Robotphoenix Basic Information

Table 121. Robotphoenix Industrial Parallel Robot Product Overview

Table 122. Robotphoenix Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Robotphoenix Business Overview

Table 124. Robotphoenix Recent Developments

Table 125. Atomrobot Basic Information

Table 126. Atomrobot Industrial Parallel Robot Product Overview

Table 127. Atomrobot Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Atomrobot Business Overview

Table 129. Atomrobot Recent Developments

Table 130. QKM Basic Information

Table 131. QKM Industrial Parallel Robot Product Overview

Table 132. QKM Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. QKM Business Overview

Table 134. QKM Recent Developments

Table 135. Omron Basic Information

Table 136. Omron Industrial Parallel Robot Product Overview

Table 137. Omron Industrial Parallel Robot Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Omron Business Overview

Table 139. Omron Recent Developments

Table 140. Global Industrial Parallel Robot Sales Forecast by Region (2026-2035) & (K Units)

Table 141. Global Industrial Parallel Robot Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Industrial Parallel Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Industrial Parallel Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Industrial Parallel Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Industrial Parallel Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Industrial Parallel Robot Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Industrial Parallel Robot Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Industrial Parallel Robot Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Industrial Parallel Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Industrial Parallel Robot Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Industrial Parallel Robot Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Industrial Parallel Robot Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Industrial Parallel Robot Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Industrial Parallel Robot Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Industrial Parallel Robot Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Industrial Parallel Robot Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Parallel Robot
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Parallel Robot Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Parallel Robot Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Parallel Robot Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Parallel Robot Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Parallel Robot Product Life Cycle
- Figure 13. Industrial Parallel Robot Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Parallel Robot Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Parallel Robot Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Parallel Robot Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Parallel Robot Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Parallel Robot
- Figure 19. Global Industrial Parallel Robot Market PEST Analysis
- Figure 20. Global Industrial Parallel Robot Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Parallel Robot Market Share by Type
- Figure 27. Sales Market Share of Industrial Parallel Robot by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Parallel Robot by Type in 2025
- Figure 29. Market Share of Industrial Parallel Robot by Type (2020-2025)
- Figure 30. Market Share of Industrial Parallel Robot by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Parallel Robot Market Share by Application

Figure 33. Global Industrial Parallel Robot Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Parallel Robot Sales Market Share by Application in 2025

Figure 35. Global Industrial Parallel Robot Market Share by Application (2020-2025)

Figure 36. Global Industrial Parallel Robot Market Share by Application in 2025

Figure 37. Global Industrial Parallel Robot Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Parallel Robot Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Parallel Robot Market Size by Region (2020-2025)

Figure 40. North America Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Industrial Parallel Robot Sales Market Share by Country in 2024

Figure 43. North America Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Parallel Robot Market Size by Country in 2024

Figure 45. U.S. Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Parallel Robot Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Parallel Robot Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Parallel Robot Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Parallel Robot Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Industrial Parallel Robot Sales Market Share by Country in 2024

Figure 53. Europe Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Parallel Robot Market Size by Country in 2024

Figure 55. Germany Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Parallel Robot Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial Parallel Robot Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Parallel Robot Market Size by Region in 2024

Figure 68. China Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Parallel Robot Sales and Growth Rate (K Units)

Figure 79. South America Industrial Parallel Robot Sales Market Share by Country in 2024

Figure 80. South America Industrial Parallel Robot Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Parallel Robot Market Size by Country in 2024

Figure 82. Brazil Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Parallel Robot Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial Parallel Robot Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Parallel Robot Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Parallel Robot Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Parallel Robot Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial Parallel Robot Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Parallel Robot Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Parallel Robot Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial Parallel Robot Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial Parallel Robot Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial Parallel Robot Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Industrial Parallel Robot Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Industrial Parallel Robot Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Parallel Robot Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Parallel Robot Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Parallel Robot Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Parallel Robot Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Industrial Parallel Robot Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GD98233D5A34EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD98233D5A34EN.html>