

# Global Industrial Packaging Bag Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G95BCB7BC4FFEN.html>

Date: September 2025

Pages: 151

Price: US\$ 3,200.00 (Single User License)

ID: G95BCB7BC4FFEN

## Abstracts

Industrial packaging bags, also known as FIBCs (Flexible Intermediate Bulk Containers) or bulk bags, are large, flexible containers designed for the storage and transportation of dry, flowable products such as powders, granules, and other bulk materials across industries including chemicals, agriculture, construction, food, and pharmaceuticals. Constructed from woven polypropylene or other durable materials, these bags feature varying capacities?typically ranging from 500 kg to 2,000 kg?and are engineered with specific properties such as UV resistance, anti-static coatings, or food-grade liners to meet regulatory and safety standards. Their design prioritizes efficiency in handling, stacking, and logistics, offering a cost-effective and sustainable alternative to rigid packaging like drums or boxes, while reducing waste and optimizing supply chain operations through reusability or recyclability in many cases.

The global Industrial Packaging Bag market size was estimated at USD 23456.78 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Packaging Bag market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Packaging Bag market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Packaging Bag market.

### **Global Industrial Packaging Bag Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Mondi Group  
Kujiraoka Corporation  
Amcor  
Berry Global  
Mondi  
Sonoco  
Papier-Mettler  
Novolex  
Schur Flexibles Group  
Saica  
Ailu Group

AB Group Packaging  
Yingkou Mingsheng Plastic  
Chongqing Kexin Plastic

### **Market Segmentation (by Type)**

Paper Packaging  
Plastic Packaging

### **Market Segmentation (by Application)**

Electronics  
Chemical  
Agriculture  
Pharmaceutical  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Packaging Bag Market

Overview of the regional outlook of the Industrial Packaging Bag Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Packaging Bag Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Packaging Bag, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Industrial Packaging Bag

#### 1.2 Key Market Segments

##### 1.2.1 Industrial Packaging Bag Segment by Type

##### 1.2.2 Industrial Packaging Bag Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 INDUSTRIAL PACKAGING BAG MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Industrial Packaging Bag Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Industrial Packaging Bag Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 INDUSTRIAL PACKAGING BAG MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Industrial Packaging Bag Product Life Cycle

#### 3.3 Global Industrial Packaging Bag Sales by Manufacturers (2020-2025)

#### 3.4 Global Industrial Packaging Bag Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Industrial Packaging Bag Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Industrial Packaging Bag Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Industrial Packaging Bag Market Competitive Situation and Trends

##### 3.8.1 Industrial Packaging Bag Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Industrial Packaging Bag Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 INDUSTRIAL PACKAGING BAG INDUSTRY CHAIN ANALYSIS**

### 4.1 Industrial Packaging Bag Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL PACKAGING BAG MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Industrial Packaging Bag Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Industrial Packaging Bag Market

### 5.7 ESG Ratings of Leading Companies

## **6 INDUSTRIAL PACKAGING BAG MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Industrial Packaging Bag Sales Market Share by Type (2020-2025)

### 6.3 Global Industrial Packaging Bag Market Size Market Share by Type (2020-2025)

### 6.4 Global Industrial Packaging Bag Price by Type (2020-2025)

## **7 INDUSTRIAL PACKAGING BAG MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Packaging Bag Market Sales by Application (2020-2025)
- 7.3 Global Industrial Packaging Bag Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Packaging Bag Sales Growth Rate by Application (2020-2025)

## **8 INDUSTRIAL PACKAGING BAG MARKET SALES BY REGION**

- 8.1 Global Industrial Packaging Bag Sales by Region
  - 8.1.1 Global Industrial Packaging Bag Sales by Region
  - 8.1.2 Global Industrial Packaging Bag Sales Market Share by Region
- 8.2 Global Industrial Packaging Bag Market Size by Region
  - 8.2.1 Global Industrial Packaging Bag Market Size by Region
  - 8.2.2 Global Industrial Packaging Bag Market Size Market Share by Region
- 8.3 North America
  - 8.3.1 North America Industrial Packaging Bag Sales by Country
  - 8.3.2 North America Industrial Packaging Bag Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Industrial Packaging Bag Sales by Country
  - 8.4.2 Europe Industrial Packaging Bag Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Industrial Packaging Bag Sales by Region
  - 8.5.2 Asia Pacific Industrial Packaging Bag Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Industrial Packaging Bag Sales by Country
  - 8.6.2 South America Industrial Packaging Bag Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Industrial Packaging Bag Sales by Region

8.7.2 Middle East and Africa Industrial Packaging Bag Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 INDUSTRIAL PACKAGING BAG MARKET PRODUCTION BY REGION**

9.1 Global Production of Industrial Packaging Bag by Region(2020-2025)

9.2 Global Industrial Packaging Bag Revenue Market Share by Region (2020-2025)

9.3 Global Industrial Packaging Bag Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Industrial Packaging Bag Production

9.4.1 North America Industrial Packaging Bag Production Growth Rate (2020-2025)

9.4.2 North America Industrial Packaging Bag Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Industrial Packaging Bag Production

9.5.1 Europe Industrial Packaging Bag Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Packaging Bag Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Packaging Bag Production (2020-2025)

9.6.1 Japan Industrial Packaging Bag Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Packaging Bag Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Packaging Bag Production (2020-2025)

9.7.1 China Industrial Packaging Bag Production Growth Rate (2020-2025)

9.7.2 China Industrial Packaging Bag Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Mondi Group

10.1.1 Mondi Group Basic Information

- 10.1.2 Mondi Group Industrial Packaging Bag Product Overview
- 10.1.3 Mondi Group Industrial Packaging Bag Product Market Performance
- 10.1.4 Mondi Group Business Overview
- 10.1.5 Mondi Group SWOT Analysis
- 10.1.6 Mondi Group Recent Developments
- 10.2 Kujiraoka Corporation
  - 10.2.1 Kujiraoka Corporation Basic Information
  - 10.2.2 Kujiraoka Corporation Industrial Packaging Bag Product Overview
  - 10.2.3 Kujiraoka Corporation Industrial Packaging Bag Product Market Performance
  - 10.2.4 Kujiraoka Corporation Business Overview
  - 10.2.5 Kujiraoka Corporation SWOT Analysis
  - 10.2.6 Kujiraoka Corporation Recent Developments
- 10.3 Amcor
  - 10.3.1 Amcor Basic Information
  - 10.3.2 Amcor Industrial Packaging Bag Product Overview
  - 10.3.3 Amcor Industrial Packaging Bag Product Market Performance
  - 10.3.4 Amcor Business Overview
  - 10.3.5 Amcor SWOT Analysis
  - 10.3.6 Amcor Recent Developments
- 10.4 Berry Global
  - 10.4.1 Berry Global Basic Information
  - 10.4.2 Berry Global Industrial Packaging Bag Product Overview
  - 10.4.3 Berry Global Industrial Packaging Bag Product Market Performance
  - 10.4.4 Berry Global Business Overview
  - 10.4.5 Berry Global Recent Developments
- 10.5 Mondi
  - 10.5.1 Mondi Basic Information
  - 10.5.2 Mondi Industrial Packaging Bag Product Overview
  - 10.5.3 Mondi Industrial Packaging Bag Product Market Performance
  - 10.5.4 Mondi Business Overview
  - 10.5.5 Mondi Recent Developments
- 10.6 Sonoco
  - 10.6.1 Sonoco Basic Information
  - 10.6.2 Sonoco Industrial Packaging Bag Product Overview
  - 10.6.3 Sonoco Industrial Packaging Bag Product Market Performance
  - 10.6.4 Sonoco Business Overview
  - 10.6.5 Sonoco Recent Developments
- 10.7 Papier-Mettler
  - 10.7.1 Papier-Mettler Basic Information

- 10.7.2 Papier-Mettler Industrial Packaging Bag Product Overview
- 10.7.3 Papier-Mettler Industrial Packaging Bag Product Market Performance
- 10.7.4 Papier-Mettler Business Overview
- 10.7.5 Papier-Mettler Recent Developments
- 10.8 Novolex
  - 10.8.1 Novolex Basic Information
  - 10.8.2 Novolex Industrial Packaging Bag Product Overview
  - 10.8.3 Novolex Industrial Packaging Bag Product Market Performance
  - 10.8.4 Novolex Business Overview
  - 10.8.5 Novolex Recent Developments
- 10.9 Schur Flexibles Group
  - 10.9.1 Schur Flexibles Group Basic Information
  - 10.9.2 Schur Flexibles Group Industrial Packaging Bag Product Overview
  - 10.9.3 Schur Flexibles Group Industrial Packaging Bag Product Market Performance
  - 10.9.4 Schur Flexibles Group Business Overview
  - 10.9.5 Schur Flexibles Group Recent Developments
- 10.10 Saica
  - 10.10.1 Saica Basic Information
  - 10.10.2 Saica Industrial Packaging Bag Product Overview
  - 10.10.3 Saica Industrial Packaging Bag Product Market Performance
  - 10.10.4 Saica Business Overview
  - 10.10.5 Saica Recent Developments
- 10.11 Ailu Group
  - 10.11.1 Ailu Group Basic Information
  - 10.11.2 Ailu Group Industrial Packaging Bag Product Overview
  - 10.11.3 Ailu Group Industrial Packaging Bag Product Market Performance
  - 10.11.4 Ailu Group Business Overview
  - 10.11.5 Ailu Group Recent Developments
- 10.12 AB Group Packaging
  - 10.12.1 AB Group Packaging Basic Information
  - 10.12.2 AB Group Packaging Industrial Packaging Bag Product Overview
  - 10.12.3 AB Group Packaging Industrial Packaging Bag Product Market Performance
  - 10.12.4 AB Group Packaging Business Overview
  - 10.12.5 AB Group Packaging Recent Developments
- 10.13 Yingkou Mingsheng Plastic
  - 10.13.1 Yingkou Mingsheng Plastic Basic Information
  - 10.13.2 Yingkou Mingsheng Plastic Industrial Packaging Bag Product Overview
  - 10.13.3 Yingkou Mingsheng Plastic Industrial Packaging Bag Product Market Performance

- 10.13.4 Yingkou Mingsheng Plastic Business Overview
- 10.13.5 Yingkou Mingsheng Plastic Recent Developments
- 10.14 Chongqing Kexin Plastic
  - 10.14.1 Chongqing Kexin Plastic Basic Information
  - 10.14.2 Chongqing Kexin Plastic Industrial Packaging Bag Product Overview
  - 10.14.3 Chongqing Kexin Plastic Industrial Packaging Bag Product Market Performance
  - 10.14.4 Chongqing Kexin Plastic Business Overview
  - 10.14.5 Chongqing Kexin Plastic Recent Developments

## **11 INDUSTRIAL PACKAGING BAG MARKET FORECAST BY REGION**

- 11.1 Global Industrial Packaging Bag Market Size Forecast
- 11.2 Global Industrial Packaging Bag Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Industrial Packaging Bag Market Size Forecast by Country
  - 11.2.3 Asia Pacific Industrial Packaging Bag Market Size Forecast by Region
  - 11.2.4 South America Industrial Packaging Bag Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Industrial Packaging Bag by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Industrial Packaging Bag Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Industrial Packaging Bag by Type (2026-2033)
  - 12.1.2 Global Industrial Packaging Bag Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Industrial Packaging Bag by Type (2026-2033)
- 12.2 Global Industrial Packaging Bag Market Forecast by Application (2026-2033)
  - 12.2.1 Global Industrial Packaging Bag Sales (K MT) Forecast by Application
  - 12.2.2 Global Industrial Packaging Bag Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Industrial Packaging Bag Market Size Comparison by Region (M USD)

Table 5. Global Industrial Packaging Bag Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Industrial Packaging Bag Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Industrial Packaging Bag Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Industrial Packaging Bag Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Packaging Bag as of 2024)

Table 10. Global Market Industrial Packaging Bag Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Industrial Packaging Bag Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Industrial Packaging Bag Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Industrial Packaging Bag Sales by Type (K MT)

Table 26. Global Industrial Packaging Bag Market Size by Type (M USD)

Table 27. Global Industrial Packaging Bag Sales (K MT) by Type (2020-2025)

Table 28. Global Industrial Packaging Bag Sales Market Share by Type (2020-2025)

|                                                                                                       |
|-------------------------------------------------------------------------------------------------------|
| Table 29. Global Industrial Packaging Bag Market Size (M USD) by Type (2020-2025)                     |
| Table 30. Global Industrial Packaging Bag Market Size Share by Type (2020-2025)                       |
| Table 31. Global Industrial Packaging Bag Price (USD/KG) by Type (2020-2025)                          |
| Table 32. Global Industrial Packaging Bag Sales (K MT) by Application                                 |
| Table 33. Global Industrial Packaging Bag Market Size by Application                                  |
| Table 34. Global Industrial Packaging Bag Sales by Application (2020-2025) & (K MT)                   |
| Table 35. Global Industrial Packaging Bag Sales Market Share by Application (2020-2025)               |
| Table 36. Global Industrial Packaging Bag Market Size by Application (2020-2025) & (M USD)            |
| Table 37. Global Industrial Packaging Bag Market Share by Application (2020-2025)                     |
| Table 38. Global Industrial Packaging Bag Sales Growth Rate by Application (2020-2025)                |
| Table 39. Global Industrial Packaging Bag Sales by Region (2020-2025) & (K MT)                        |
| Table 40. Global Industrial Packaging Bag Sales Market Share by Region (2020-2025)                    |
| Table 41. Global Industrial Packaging Bag Market Size by Region (2020-2025) & (M USD)                 |
| Table 42. Global Industrial Packaging Bag Market Size Market Share by Region (2020-2025)              |
| Table 43. North America Industrial Packaging Bag Sales by Country (2020-2025) & (K MT)                |
| Table 44. North America Industrial Packaging Bag Market Size by Country (2020-2025) & (M USD)         |
| Table 45. Europe Industrial Packaging Bag Sales by Country (2020-2025) & (K MT)                       |
| Table 46. Europe Industrial Packaging Bag Market Size by Country (2020-2025) & (M USD)                |
| Table 47. Asia Pacific Industrial Packaging Bag Sales by Region (2020-2025) & (K MT)                  |
| Table 48. Asia Pacific Industrial Packaging Bag Market Size by Region (2020-2025) & (M USD)           |
| Table 49. South America Industrial Packaging Bag Sales by Country (2020-2025) & (K MT)                |
| Table 50. South America Industrial Packaging Bag Market Size by Country (2020-2025) & (M USD)         |
| Table 51. Middle East and Africa Industrial Packaging Bag Sales by Region (2020-2025) & (K MT)        |
| Table 52. Middle East and Africa Industrial Packaging Bag Market Size by Region (2020-2025) & (M USD) |
| Table 53. Global Industrial Packaging Bag Production (K MT) by Region(2020-2025)                      |
| Table 54. Global Industrial Packaging Bag Revenue (US\$ Million) by Region                            |

(2020-2025)

Table 55. Global Industrial Packaging Bag Revenue Market Share by Region  
(2020-2025)

Table 56. Global Industrial Packaging Bag Production (K MT), Revenue (US\$ Million),  
Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Industrial Packaging Bag Production (K MT), Revenue (US\$  
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Industrial Packaging Bag Production (K MT), Revenue (US\$ Million),  
Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Industrial Packaging Bag Production (K MT), Revenue (US\$ Million),  
Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Industrial Packaging Bag Production (K MT), Revenue (US\$ Million),  
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Mondi Group Basic Information

Table 62. Mondi Group Industrial Packaging Bag Product Overview

Table 63. Mondi Group Industrial Packaging Bag Sales (K MT), Revenue (M USD),  
Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Mondi Group Business Overview

Table 65. Mondi Group SWOT Analysis

Table 66. Mondi Group Recent Developments

Table 67. Kujiraoka Corporation Basic Information

Table 68. Kujiraoka Corporation Industrial Packaging Bag Product Overview

Table 69. Kujiraoka Corporation Industrial Packaging Bag Sales (K MT), Revenue (M  
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Kujiraoka Corporation Business Overview

Table 71. Kujiraoka Corporation SWOT Analysis

Table 72. Kujiraoka Corporation Recent Developments

Table 73. Amcor Basic Information

Table 74. Amcor Industrial Packaging Bag Product Overview

Table 75. Amcor Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price  
(USD/KG) and Gross Margin (2020-2025)

Table 76. Amcor Business Overview

Table 77. Amcor SWOT Analysis

Table 78. Amcor Recent Developments

Table 79. Berry Global Basic Information

Table 80. Berry Global Industrial Packaging Bag Product Overview

Table 81. Berry Global Industrial Packaging Bag Sales (K MT), Revenue (M USD),  
Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Berry Global Business Overview

|                                                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------|
| Table 83. Berry Global Recent Developments                                                                                           |
| Table 84. Mondi Basic Information                                                                                                    |
| Table 85. Mondi Industrial Packaging Bag Product Overview                                                                            |
| Table 86. Mondi Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                  |
| Table 87. Mondi Business Overview                                                                                                    |
| Table 88. Mondi Recent Developments                                                                                                  |
| Table 89. Sonoco Basic Information                                                                                                   |
| Table 90. Sonoco Industrial Packaging Bag Product Overview                                                                           |
| Table 91. Sonoco Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                 |
| Table 92. Sonoco Business Overview                                                                                                   |
| Table 93. Sonoco Recent Developments                                                                                                 |
| Table 94. Papier-Mettler Basic Information                                                                                           |
| Table 95. Papier-Mettler Industrial Packaging Bag Product Overview                                                                   |
| Table 96. Papier-Mettler Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 97. Papier-Mettler Business Overview                                                                                           |
| Table 98. Papier-Mettler Recent Developments                                                                                         |
| Table 99. Novolex Basic Information                                                                                                  |
| Table 100. Novolex Industrial Packaging Bag Product Overview                                                                         |
| Table 101. Novolex Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)               |
| Table 102. Novolex Business Overview                                                                                                 |
| Table 103. Novolex Recent Developments                                                                                               |
| Table 104. Schur Flexibles Group Basic Information                                                                                   |
| Table 105. Schur Flexibles Group Industrial Packaging Bag Product Overview                                                           |
| Table 106. Schur Flexibles Group Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 107. Schur Flexibles Group Business Overview                                                                                   |
| Table 108. Schur Flexibles Group Recent Developments                                                                                 |
| Table 109. Saica Basic Information                                                                                                   |
| Table 110. Saica Industrial Packaging Bag Product Overview                                                                           |
| Table 111. Saica Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                 |
| Table 112. Saica Business Overview                                                                                                   |
| Table 113. Saica Recent Developments                                                                                                 |
| Table 114. Ailu Group Basic Information                                                                                              |
| Table 115. Ailu Group Industrial Packaging Bag Product Overview                                                                      |

|                                                                                                                                          |
|------------------------------------------------------------------------------------------------------------------------------------------|
| Table 116. Ailu Group Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)                |
| Table 117. Ailu Group Business Overview                                                                                                  |
| Table 118. Ailu Group Recent Developments                                                                                                |
| Table 119. AB Group Packaging Basic Information                                                                                          |
| Table 120. AB Group Packaging Industrial Packaging Bag Product Overview                                                                  |
| Table 121. AB Group Packaging Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 122. AB Group Packaging Business Overview                                                                                          |
| Table 123. AB Group Packaging Recent Developments                                                                                        |
| Table 124. Yingkou Mingsheng Plastic Basic Information                                                                                   |
| Table 125. Yingkou Mingsheng Plastic Industrial Packaging Bag Product Overview                                                           |
| Table 126. Yingkou Mingsheng Plastic Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 127. Yingkou Mingsheng Plastic Business Overview                                                                                   |
| Table 128. Yingkou Mingsheng Plastic Recent Developments                                                                                 |
| Table 129. Chongqing Kexin Plastic Basic Information                                                                                     |
| Table 130. Chongqing Kexin Plastic Industrial Packaging Bag Product Overview                                                             |
| Table 131. Chongqing Kexin Plastic Industrial Packaging Bag Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)   |
| Table 132. Chongqing Kexin Plastic Business Overview                                                                                     |
| Table 133. Chongqing Kexin Plastic Recent Developments                                                                                   |
| Table 134. Global Industrial Packaging Bag Sales Forecast by Region (2026-2033) & (K MT)                                                 |
| Table 135. Global Industrial Packaging Bag Market Size Forecast by Region (2026-2033) & (M USD)                                          |
| Table 136. North America Industrial Packaging Bag Sales Forecast by Country (2026-2033) & (K MT)                                         |
| Table 137. North America Industrial Packaging Bag Market Size Forecast by Country (2026-2033) & (M USD)                                  |
| Table 138. Europe Industrial Packaging Bag Sales Forecast by Country (2026-2033) & (K MT)                                                |
| Table 139. Europe Industrial Packaging Bag Market Size Forecast by Country (2026-2033) & (M USD)                                         |
| Table 140. Asia Pacific Industrial Packaging Bag Sales Forecast by Region (2026-2033) & (K MT)                                           |
| Table 141. Asia Pacific Industrial Packaging Bag Market Size Forecast by Region (2026-2033) & (M USD)                                    |
| Table 142. South America Industrial Packaging Bag Sales Forecast by Country                                                              |

(2026-2033) & (K MT)

Table 143. South America Industrial Packaging Bag Market Size Forecast by Country (2026-2033) & (M USD)

Table 144. Middle East and Africa Industrial Packaging Bag Sales Forecast by Country (2026-2033) & (Units)

Table 145. Middle East and Africa Industrial Packaging Bag Market Size Forecast by Country (2026-2033) & (M USD)

Table 146. Global Industrial Packaging Bag Sales Forecast by Type (2026-2033) & (K MT)

Table 147. Global Industrial Packaging Bag Market Size Forecast by Type (2026-2033) & (M USD)

Table 148. Global Industrial Packaging Bag Price Forecast by Type (2026-2033) & (USD/KG)

Table 149. Global Industrial Packaging Bag Sales (K MT) Forecast by Application (2026-2033)

Table 150. Global Industrial Packaging Bag Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Industrial Packaging Bag
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Packaging Bag Market Size (M USD), 2024-2033
- Figure 5. Global Industrial Packaging Bag Market Size (M USD) (2020-2033)
- Figure 6. Global Industrial Packaging Bag Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Packaging Bag Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Packaging Bag Product Life Cycle
- Figure 13. Industrial Packaging Bag Sales Share by Manufacturers in 2024
- Figure 14. Global Industrial Packaging Bag Revenue Share by Manufacturers in 2024
- Figure 15. Industrial Packaging Bag Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Industrial Packaging Bag Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Packaging Bag Revenue in 2024
- Figure 18. Industry Chain Map of Industrial Packaging Bag
- Figure 19. Global Industrial Packaging Bag Market PEST Analysis
- Figure 20. Global Industrial Packaging Bag Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Packaging Bag Market Share by Type
- Figure 27. Sales Market Share of Industrial Packaging Bag by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Packaging Bag by Type in 2024
- Figure 29. Market Size Share of Industrial Packaging Bag by Type (2020-2025)
- Figure 30. Market Size Share of Industrial Packaging Bag by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Packaging Bag Market Share by Application

Figure 33. Global Industrial Packaging Bag Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Packaging Bag Sales Market Share by Application in 2024

Figure 35. Global Industrial Packaging Bag Market Share by Application (2020-2025)

Figure 36. Global Industrial Packaging Bag Market Share by Application in 2024

Figure 37. Global Industrial Packaging Bag Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Packaging Bag Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Packaging Bag Market Size Market Share by Region (2020-2025)

Figure 40. North America Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Industrial Packaging Bag Sales Market Share by Country in 2024

Figure 43. North America Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Packaging Bag Market Size Market Share by Country in 2024

Figure 45. U.S. Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Packaging Bag Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Packaging Bag Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Packaging Bag Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Packaging Bag Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Industrial Packaging Bag Sales Market Share by Country in 2024

Figure 53. Europe Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Packaging Bag Market Size Market Share by Country in 2024

Figure 55. Germany Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Packaging Bag Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Packaging Bag Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Packaging Bag Market Size Market Share by Region in 2024

Figure 68. China Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Packaging Bag Sales and Growth Rate (K MT)

Figure 79. South America Industrial Packaging Bag Sales Market Share by Country in 2024

Figure 80. South America Industrial Packaging Bag Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Packaging Bag Market Size Market Share by Country in 2024

Figure 82. Brazil Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Packaging Bag Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Packaging Bag Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Packaging Bag Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Packaging Bag Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K

MT)

Figure 99. Nigeria Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Packaging Bag Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Packaging Bag Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Packaging Bag Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Packaging Bag Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Packaging Bag Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Packaging Bag Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Packaging Bag Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Packaging Bag Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Industrial Packaging Bag Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Industrial Packaging Bag Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Industrial Packaging Bag Market Share Forecast by Type (2026-2033)

Figure 111. Global Industrial Packaging Bag Sales Forecast by Application (2026-2033)

Figure 112. Global Industrial Packaging Bag Market Share Forecast by Application (2026-2033)

## I would like to order

Product name: Global Industrial Packaging Bag Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G95BCB7BC4FFEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G95BCB7BC4FFEN.html>