

# Global Industrial Molybdenum Powder Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial Molybdenum Powder competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Industrial molybdenum powder is a fine particulate metal powder produced through the processes of smelting, reduction, and pulverization of molybdenum ores or other molybdenum compounds. Molybdenum, a crucial transition metal, is known for its extremely high melting point, excellent corrosion resistance, and superior electrical and thermal conductivity, making it widely used in various industrial applications. Molybdenum powder plays an essential role in the production of high-temperature alloys, electronic components, catalysts, hard alloys, as well as battery and thin-film materials. The key features of industrial molybdenum powder include its high purity, uniform particle size distribution, and good flowability. These characteristics make it highly suitable for industries such as metallurgy, electronics, chemicals, and aerospace. For instance, molybdenum powder is used in the manufacture of molybdenum steel alloys, molybdenum electrodes, and semiconductor components. In the chemical industry, molybdenum powder is commonly used as a catalyst in processes such as hydrogenation in petrochemical refining and in environmental protection for desulfurization and denitrification. Due to its exceptional physical and chemical properties, industrial molybdenum powder is considered a vital raw material for many advanced technologies and high-performance products. Based on our study, 2024 global Industrial Molybdenum Powder output was at ~25?40 kt, with mainstream product prices of USD 45?75/kg (depending on purity, O-level and morphology). As a critical industrial material, industrial molybdenum powder is currently witnessing new growth opportunities in the global market. Firstly, the unique properties of molybdenum powder make it highly valuable across several high-end manufacturing sectors. With the

continuous upgrading of global manufacturing, especially in industries like aerospace, automotive, and high-speed rail, there is an increasing demand for high-performance alloys and electronic components, driving the demand for molybdenum powder. Molybdenum, as a key component in high-temperature alloys, is widely used in applications such as aircraft engines, nuclear reactors, and the petrochemical industry, providing significant market potential. Furthermore, with advancements in battery and new energy technologies, molybdenum powder's role as a catalyst and battery material is also being increasingly recognized, fueling its demand in sectors such as electric vehicles and energy storage systems. However, the market development is not without its challenges and risks. Firstly, the extraction of molybdenum ores is limited, with global molybdenum reserves relatively scarce, meaning the supply of molybdenum powder is affected by raw material shortages. Additionally, the smelting and production processes for molybdenum are complex and costly, which means manufacturers face higher production expenses, directly impacting the market price of molybdenum powder. Furthermore, the environmental impact of molybdenum powder production is also a significant factor, particularly as environmental regulations become increasingly stringent, leading to higher compliance costs for manufacturers. In terms of downstream demand trends, the application of molybdenum powder is gradually expanding from the traditional steel metallurgy industry to new energy and high-end manufacturing sectors. In the new energy industry, molybdenum is rapidly gaining traction as a catalyst and battery material. The rise of the electric vehicle and energy storage battery markets is providing a new growth point for molybdenum powder. Moreover, with the further development of 5G communications, semiconductors, and high-tech industries, the demand for molybdenum powder in electronic components and advanced materials is expected to strengthen. Overall, the future of the molybdenum powder market is filled with potential, particularly in the high-end manufacturing and new energy sectors, making it a crucial driver of global market growth.

The global Industrial Molybdenum Powder market size was estimated at USD 1400.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Molybdenum Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Molybdenum Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Molybdenum Powder market.

### **Global Industrial Molybdenum Powder Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

H.C. Starck GmbH  
Molymet (Molibdenos y Metales S.A.)  
Plansee SE  
Exploiter  
A.L.M.T. Corp.  
Sumitomo Electric Industries, Ltd.  
Hitachi Metals, Ltd.  
American Elements

Global Tungsten & Powders Corp. (GTP)  
MolyWorks Materials Corporation  
Kennametal Inc.  
Kohsei Co., Ltd.  
Shaanxi Huamu Industrial Co., Ltd.  
Luoyang Kangbote Tungsten & Molybdenum Materials Co., Ltd.  
Jilin Zhongze Molybdenum Co., Ltd.  
Chengdu Huayin Powder Technology Co., Ltd.  
Jinduicheng Molybdenum Co., Ltd  
Toshiba Materials Co., Ltd.  
Japan New Metal Co Ltd  
Jiangsu Dongtai Fengfeng Tungsten & Molybdenum Materials Co., Ltd.  
China Molybdenum Co Ltd  
Freeport-McMoRan Inc.

### **Market Segmentation (by Type)**

Mo(%)?99.90%  
Mo(%)?99.95%  
Other

### **Market Segmentation (by Application)**

Molybdenum Products  
Alloys Products  
Lubricant additive and Catalysts  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Industrial Molybdenum Powder Market  
Overview of the regional outlook of the Industrial Molybdenum Powder Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Molybdenum Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Molybdenum Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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