

Global Industrial IoT Chips Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Industrial IoT chips refer to specialized integrated circuits designed to enable connectivity and data exchange in industrial Internet of Things (IoT) applications. These chips are tailored to meet the stringent requirements of industrial environments, offering features such as high reliability, low power consumption, and robust security protocols. Industrial IoT chips play a crucial role in facilitating the seamless integration of sensors, devices, and machinery in industrial settings, enabling real-time monitoring, control, and optimization of processes. By leveraging advanced technologies like edge computing and machine learning, these chips empower industries to enhance operational efficiency, productivity, and decision-making capabilities.

The market for Industrial IoT chips is experiencing significant growth driven by several key factors. One of the primary market drivers is the increasing adoption of IoT solutions across various industries to streamline operations, reduce downtime, and improve overall performance. As industrial automation and digitization continue to gain momentum, the demand for Industrial IoT chips is expected to surge, fueling market expansion. Additionally, the growing focus on predictive maintenance, remote monitoring, and data analytics in industrial settings is driving the need for advanced chip solutions that can support these functionalities effectively. Moreover, the rising trend of interconnected smart factories and Industry 4.0 initiatives is creating opportunities for Industrial IoT chip manufacturers to cater to the evolving requirements of modern industrial systems.

Furthermore, the market trend for Industrial IoT chips is characterized by rapid technological advancements aimed at enhancing performance, scalability, and security

features. Vendors in the market are investing in research and development activities to introduce innovative chip designs that can address the specific challenges of industrial IoT applications, such as interoperability, real-time processing, and data integrity. Moreover, partnerships and collaborations between chip manufacturers and industrial players are becoming increasingly common to co-create tailored solutions that meet the unique demands of different verticals. As the Industrial IoT ecosystem continues to evolve, the market for Industrial IoT chips is poised for sustained growth, driven by the convergence of IoT technologies with industrial automation and data analytics capabilities.

The global Industrial IoT Chips market size was estimated at USD 613.74 million in 2024 and is projected to reach USD 978.21 million by 2033, exhibiting a CAGR of 6.00% during the forecast period.

This report provides a deep insight into the global Industrial IoT Chips market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, PEST analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Industrial IoT Chips Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Industrial IoT Chips market in any manner.

Global Industrial IoT Chips Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product,

sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Intel

NVIDIA

Qualcomm

Samsung Electronics

HiSilicon (Huawei Technologies)

Microchip Technology

Texas Instruments

Advanced Micro Devices

NXP Semiconductors

Mediatek

Infineon Technologies

STMicroelectronics

Marvell Technology

Market Segmentation (by Type)

Processor

Sensor

Connectivity IC

Memory Device

Logic Device

Market Segmentation (by Application)

Manufacturing

Energy and Power

Oil and Gas

Metals and Mining

Logistics

Transportation

Agriculture

Medical

Construction Industry

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Industrial IoT Chips Market
- Overview of the regional outlook of the Industrial IoT Chips Market:

Key Reasons to Buy this Report:

- Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
- This enables you to anticipate market changes to remain ahead of your competitors
- You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
- The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
- Provision of market value data for each segment and sub-segment
- Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial IoT Chips Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial IoT Chips, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial IoT Chips
- 1.2 Key Market Segments
 - 1.2.1 Industrial IoT Chips Segment by Type
 - 1.2.2 Industrial IoT Chips Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL IOT CHIPS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial IoT Chips Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Industrial IoT Chips Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL IOT CHIPS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial IoT Chips Product Life Cycle
- 3.3 Global Industrial IoT Chips Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial IoT Chips Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial IoT Chips Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial IoT Chips Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers Industrial IoT Chips Sales Sites, Area Served, Product Type
- 3.8 Industrial IoT Chips Market Competitive Situation and Trends
 - 3.8.1 Industrial IoT Chips Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Industrial IoT Chips Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL IOT CHIPS INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial IoT Chips Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL IOT CHIPS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 PEST Analysis
 - 5.6.1 Industry Policies Analysis
 - 5.6.2 Economic Environment Analysis
 - 5.6.3 Social Environment Analysis
 - 5.6.4 Technological Environment Analysis
- 5.7 Global Industrial IoT Chips Market Porter's Five Forces Analysis
 - 5.7.1 Global Trade Frictions
 - 5.7.2 Global Trade Frictions and Their Impacts to Industrial IoT Chips Market
- 5.8 ESG Ratings of Leading Companies

6 INDUSTRIAL IOT CHIPS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial IoT Chips Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial IoT Chips Market Size Market Share by Type (2020-2025)
- 6.4 Global Industrial IoT Chips Price by Type (2020-2025)

7 INDUSTRIAL IOT CHIPS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial IoT Chips Market Sales by Application (2020-2025)
- 7.3 Global Industrial IoT Chips Market Size (M USD) by Application (2020-2025)

7.4 Global Industrial IoT Chips Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL IOT CHIPS MARKET SALES BY REGION

8.1 Global Industrial IoT Chips Sales by Region

8.1.1 Global Industrial IoT Chips Sales by Region

8.1.2 Global Industrial IoT Chips Sales Market Share by Region

8.2 Global Industrial IoT Chips Market Size by Region

8.2.1 Global Industrial IoT Chips Market Size by Region

8.2.2 Global Industrial IoT Chips Market Size Market Share by Region

8.3 North America

8.3.1 North America Industrial IoT Chips Sales by Country

8.3.2 North America Industrial IoT Chips Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Industrial IoT Chips Sales by Country

8.4.2 Europe Industrial IoT Chips Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Industrial IoT Chips Sales by Region

8.5.2 Asia Pacific Industrial IoT Chips Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Industrial IoT Chips Sales by Country

8.6.2 South America Industrial IoT Chips Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Industrial IoT Chips Sales by Region
- 8.7.2 Middle East and Africa Industrial IoT Chips Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 INDUSTRIAL IOT CHIPS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial IoT Chips by Region(2020-2025)
- 9.2 Global Industrial IoT Chips Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial IoT Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial IoT Chips Production
 - 9.4.1 North America Industrial IoT Chips Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial IoT Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial IoT Chips Production
 - 9.5.1 Europe Industrial IoT Chips Production Growth Rate (2020-2025)
 - 9.5.2 Europe Industrial IoT Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial IoT Chips Production (2020-2025)
 - 9.6.1 Japan Industrial IoT Chips Production Growth Rate (2020-2025)
 - 9.6.2 Japan Industrial IoT Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial IoT Chips Production (2020-2025)
 - 9.7.1 China Industrial IoT Chips Production Growth Rate (2020-2025)
 - 9.7.2 China Industrial IoT Chips Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Intel
 - 10.1.1 Intel Basic Information
 - 10.1.2 Intel Industrial IoT Chips Product Overview
 - 10.1.3 Intel Industrial IoT Chips Product Market Performance
 - 10.1.4 Intel Business Overview
 - 10.1.5 Intel SWOT Analysis

- 10.1.6 Intel Recent Developments
- 10.2 NVIDIA
 - 10.2.1 NVIDIA Basic Information
 - 10.2.2 NVIDIA Industrial IoT Chips Product Overview
 - 10.2.3 NVIDIA Industrial IoT Chips Product Market Performance
 - 10.2.4 NVIDIA Business Overview
 - 10.2.5 NVIDIA SWOT Analysis
 - 10.2.6 NVIDIA Recent Developments
- 10.3 Qualcomm
 - 10.3.1 Qualcomm Basic Information
 - 10.3.2 Qualcomm Industrial IoT Chips Product Overview
 - 10.3.3 Qualcomm Industrial IoT Chips Product Market Performance
 - 10.3.4 Qualcomm Business Overview
 - 10.3.5 Qualcomm SWOT Analysis
 - 10.3.6 Qualcomm Recent Developments
- 10.4 Samsung Electronics
 - 10.4.1 Samsung Electronics Basic Information
 - 10.4.2 Samsung Electronics Industrial IoT Chips Product Overview
 - 10.4.3 Samsung Electronics Industrial IoT Chips Product Market Performance
 - 10.4.4 Samsung Electronics Business Overview
 - 10.4.5 Samsung Electronics Recent Developments
- 10.5 HiSilicon (Huawei Technologies)
 - 10.5.1 HiSilicon (Huawei Technologies) Basic Information
 - 10.5.2 HiSilicon (Huawei Technologies) Industrial IoT Chips Product Overview
 - 10.5.3 HiSilicon (Huawei Technologies) Industrial IoT Chips Product Market Performance
 - 10.5.4 HiSilicon (Huawei Technologies) Business Overview
 - 10.5.5 HiSilicon (Huawei Technologies) Recent Developments
- 10.6 Microchip Technology
 - 10.6.1 Microchip Technology Basic Information
 - 10.6.2 Microchip Technology Industrial IoT Chips Product Overview
 - 10.6.3 Microchip Technology Industrial IoT Chips Product Market Performance
 - 10.6.4 Microchip Technology Business Overview
 - 10.6.5 Microchip Technology Recent Developments
- 10.7 Texas Instruments
 - 10.7.1 Texas Instruments Basic Information
 - 10.7.2 Texas Instruments Industrial IoT Chips Product Overview
 - 10.7.3 Texas Instruments Industrial IoT Chips Product Market Performance
 - 10.7.4 Texas Instruments Business Overview

- 10.7.5 Texas Instruments Recent Developments
- 10.8 Advanced Micro Devices
 - 10.8.1 Advanced Micro Devices Basic Information
 - 10.8.2 Advanced Micro Devices Industrial IoT Chips Product Overview
 - 10.8.3 Advanced Micro Devices Industrial IoT Chips Product Market Performance
 - 10.8.4 Advanced Micro Devices Business Overview
 - 10.8.5 Advanced Micro Devices Recent Developments
- 10.9 NXP Semiconductors
 - 10.9.1 NXP Semiconductors Basic Information
 - 10.9.2 NXP Semiconductors Industrial IoT Chips Product Overview
 - 10.9.3 NXP Semiconductors Industrial IoT Chips Product Market Performance
 - 10.9.4 NXP Semiconductors Business Overview
 - 10.9.5 NXP Semiconductors Recent Developments
- 10.10 Mediatek
 - 10.10.1 Mediatek Basic Information
 - 10.10.2 Mediatek Industrial IoT Chips Product Overview
 - 10.10.3 Mediatek Industrial IoT Chips Product Market Performance
 - 10.10.4 Mediatek Business Overview
 - 10.10.5 Mediatek Recent Developments
- 10.11 Infineon Technologies
 - 10.11.1 Infineon Technologies Basic Information
 - 10.11.2 Infineon Technologies Industrial IoT Chips Product Overview
 - 10.11.3 Infineon Technologies Industrial IoT Chips Product Market Performance
 - 10.11.4 Infineon Technologies Business Overview
 - 10.11.5 Infineon Technologies Recent Developments
- 10.12 STMicroelectronics
 - 10.12.1 STMicroelectronics Basic Information
 - 10.12.2 STMicroelectronics Industrial IoT Chips Product Overview
 - 10.12.3 STMicroelectronics Industrial IoT Chips Product Market Performance
 - 10.12.4 STMicroelectronics Business Overview
 - 10.12.5 STMicroelectronics Recent Developments
- 10.13 Marvell Technology
 - 10.13.1 Marvell Technology Basic Information
 - 10.13.2 Marvell Technology Industrial IoT Chips Product Overview
 - 10.13.3 Marvell Technology Industrial IoT Chips Product Market Performance
 - 10.13.4 Marvell Technology Business Overview
 - 10.13.5 Marvell Technology Recent Developments

11 INDUSTRIAL IOT CHIPS MARKET FORECAST BY REGION

- 11.1 Global Industrial IoT Chips Market Size Forecast
- 11.2 Global Industrial IoT Chips Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Industrial IoT Chips Market Size Forecast by Country
 - 11.2.3 Asia Pacific Industrial IoT Chips Market Size Forecast by Region
 - 11.2.4 South America Industrial IoT Chips Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Industrial IoT Chips by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Industrial IoT Chips Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Industrial IoT Chips by Type (2026-2033)
 - 12.1.2 Global Industrial IoT Chips Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Industrial IoT Chips by Type (2026-2033)
- 12.2 Global Industrial IoT Chips Market Forecast by Application (2026-2033)
 - 12.2.1 Global Industrial IoT Chips Sales (K Units) Forecast by Application
 - 12.2.2 Global Industrial IoT Chips Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Industrial IoT Chips Market Size Comparison by Region (M USD)
Table 5. Global Industrial IoT Chips Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Industrial IoT Chips Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Industrial IoT Chips Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Industrial IoT Chips Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial IoT Chips as of 2024)
Table 10. Global Market Industrial IoT Chips Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers Industrial IoT Chips Sales Sites and Area Served
Table 12. Manufacturers Industrial IoT Chips Product Type
Table 13. Global Industrial IoT Chips Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Industrial IoT Chips Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. Global Industrial IoT Chips Sales by Type (K Units)
Table 25. Global Industrial IoT Chips Market Size by Type (M USD)
Table 26. Global Industrial IoT Chips Sales (K Units) by Type (2020-2025)
Table 27. Global Industrial IoT Chips Sales Market Share by Type (2020-2025)
Table 28. Global Industrial IoT Chips Market Size (M USD) by Type (2020-2025)
Table 29. Global Industrial IoT Chips Market Size Share by Type (2020-2025)
Table 30. Global Industrial IoT Chips Price (USD/Unit) by Type (2020-2025)
Table 31. Global Industrial IoT Chips Sales (K Units) by Application
Table 32. Global Industrial IoT Chips Market Size by Application

Table 33. Global Industrial IoT Chips Sales by Application (2020-2025) & (K Units)
Table 34. Global Industrial IoT Chips Sales Market Share by Application (2020-2025)
Table 35. Global Industrial IoT Chips Market Size by Application (2020-2025) & (M USD)
Table 36. Global Industrial IoT Chips Market Share by Application (2020-2025)
Table 37. Global Industrial IoT Chips Sales Growth Rate by Application (2020-2025)
Table 38. Global Industrial IoT Chips Sales by Region (2020-2025) & (K Units)
Table 39. Global Industrial IoT Chips Sales Market Share by Region (2020-2025)
Table 40. Global Industrial IoT Chips Market Size by Region (2020-2025) & (M USD)
Table 41. Global Industrial IoT Chips Market Size Market Share by Region (2020-2025)
Table 42. North America Industrial IoT Chips Sales by Country (2020-2025) & (K Units)
Table 43. North America Industrial IoT Chips Market Size by Country (2020-2025) & (M USD)
Table 44. Europe Industrial IoT Chips Sales by Country (2020-2025) & (K Units)
Table 45. Europe Industrial IoT Chips Market Size by Country (2020-2025) & (M USD)
Table 46. Asia Pacific Industrial IoT Chips Sales by Region (2020-2025) & (K Units)
Table 47. Asia Pacific Industrial IoT Chips Market Size by Region (2020-2025) & (M USD)
Table 48. South America Industrial IoT Chips Sales by Country (2020-2025) & (K Units)
Table 49. South America Industrial IoT Chips Market Size by Country (2020-2025) & (M USD)
Table 50. Middle East and Africa Industrial IoT Chips Sales by Region (2020-2025) & (K Units)
Table 51. Middle East and Africa Industrial IoT Chips Market Size by Region (2020-2025) & (M USD)
Table 52. Global Industrial IoT Chips Production (K Units) by Region(2020-2025)
Table 53. Global Industrial IoT Chips Revenue (US\$ Million) by Region (2020-2025)
Table 54. Global Industrial IoT Chips Revenue Market Share by Region (2020-2025)
Table 55. Global Industrial IoT Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 56. North America Industrial IoT Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. Europe Industrial IoT Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Japan Industrial IoT Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. China Industrial IoT Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Intel Basic Information

Table 61. Intel Industrial IoT Chips Product Overview
Table 62. Intel Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 63. Intel Business Overview
Table 64. Intel SWOT Analysis
Table 65. Intel Recent Developments
Table 66. NVIDIA Basic Information
Table 67. NVIDIA Industrial IoT Chips Product Overview
Table 68. NVIDIA Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 69. NVIDIA Business Overview
Table 70. NVIDIA SWOT Analysis
Table 71. NVIDIA Recent Developments
Table 72. Qualcomm Basic Information
Table 73. Qualcomm Industrial IoT Chips Product Overview
Table 74. Qualcomm Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 75. Qualcomm Business Overview
Table 76. Qualcomm SWOT Analysis
Table 77. Qualcomm Recent Developments
Table 78. Samsung Electronics Basic Information
Table 79. Samsung Electronics Industrial IoT Chips Product Overview
Table 80. Samsung Electronics Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 81. Samsung Electronics Business Overview
Table 82. Samsung Electronics Recent Developments
Table 83. HiSilicon (Huawei Technologies) Basic Information
Table 84. HiSilicon (Huawei Technologies) Industrial IoT Chips Product Overview
Table 85. HiSilicon (Huawei Technologies) Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 86. HiSilicon (Huawei Technologies) Business Overview
Table 87. HiSilicon (Huawei Technologies) Recent Developments
Table 88. Microchip Technology Basic Information
Table 89. Microchip Technology Industrial IoT Chips Product Overview
Table 90. Microchip Technology Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 91. Microchip Technology Business Overview
Table 92. Microchip Technology Recent Developments
Table 93. Texas Instruments Basic Information

Table 94. Texas Instruments Industrial IoT Chips Product Overview
Table 95. Texas Instruments Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 96. Texas Instruments Business Overview
Table 97. Texas Instruments Recent Developments
Table 98. Advanced Micro Devices Basic Information
Table 99. Advanced Micro Devices Industrial IoT Chips Product Overview
Table 100. Advanced Micro Devices Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 101. Advanced Micro Devices Business Overview
Table 102. Advanced Micro Devices Recent Developments
Table 103. NXP Semiconductors Basic Information
Table 104. NXP Semiconductors Industrial IoT Chips Product Overview
Table 105. NXP Semiconductors Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 106. NXP Semiconductors Business Overview
Table 107. NXP Semiconductors Recent Developments
Table 108. Mediatek Basic Information
Table 109. Mediatek Industrial IoT Chips Product Overview
Table 110. Mediatek Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 111. Mediatek Business Overview
Table 112. Mediatek Recent Developments
Table 113. Infineon Technologies Basic Information
Table 114. Infineon Technologies Industrial IoT Chips Product Overview
Table 115. Infineon Technologies Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 116. Infineon Technologies Business Overview
Table 117. Infineon Technologies Recent Developments
Table 118. STMicroelectronics Basic Information
Table 119. STMicroelectronics Industrial IoT Chips Product Overview
Table 120. STMicroelectronics Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 121. STMicroelectronics Business Overview
Table 122. STMicroelectronics Recent Developments
Table 123. Marvell Technology Basic Information
Table 124. Marvell Technology Industrial IoT Chips Product Overview
Table 125. Marvell Technology Industrial IoT Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 126. Marvell Technology Business Overview

Table 127. Marvell Technology Recent Developments

Table 128. Global Industrial IoT Chips Sales Forecast by Region (2026-2033) & (K Units)

Table 129. Global Industrial IoT Chips Market Size Forecast by Region (2026-2033) & (M USD)

Table 130. North America Industrial IoT Chips Sales Forecast by Country (2026-2033) & (K Units)

Table 131. North America Industrial IoT Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 132. Europe Industrial IoT Chips Sales Forecast by Country (2026-2033) & (K Units)

Table 133. Europe Industrial IoT Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Asia Pacific Industrial IoT Chips Sales Forecast by Region (2026-2033) & (K Units)

Table 135. Asia Pacific Industrial IoT Chips Market Size Forecast by Region (2026-2033) & (M USD)

Table 136. South America Industrial IoT Chips Sales Forecast by Country (2026-2033) & (K Units)

Table 137. South America Industrial IoT Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 138. Middle East and Africa Industrial IoT Chips Sales Forecast by Country (2026-2033) & (Units)

Table 139. Middle East and Africa Industrial IoT Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 140. Global Industrial IoT Chips Sales Forecast by Type (2026-2033) & (K Units)

Table 141. Global Industrial IoT Chips Market Size Forecast by Type (2026-2033) & (M USD)

Table 142. Global Industrial IoT Chips Price Forecast by Type (2026-2033) & (USD/Unit)

Table 143. Global Industrial IoT Chips Sales (K Units) Forecast by Application (2026-2033)

Table 144. Global Industrial IoT Chips Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial IoT Chips
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial IoT Chips Market Size (M USD), 2024-2033
- Figure 5. Global Industrial IoT Chips Market Size (M USD) (2020-2033)
- Figure 6. Global Industrial IoT Chips Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial IoT Chips Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial IoT Chips Product Life Cycle
- Figure 13. Industrial IoT Chips Sales Share by Manufacturers in 2024
- Figure 14. Global Industrial IoT Chips Revenue Share by Manufacturers in 2024
- Figure 15. Industrial IoT Chips Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Industrial IoT Chips Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial IoT Chips Revenue in 2024
- Figure 18. Industry Chain Map of Industrial IoT Chips
- Figure 19. Global Industrial IoT Chips Market PEST Analysis
- Figure 20. Global Industrial IoT Chips Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial IoT Chips Market Share by Type
- Figure 27. Sales Market Share of Industrial IoT Chips by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial IoT Chips by Type in 2024
- Figure 29. Market Size Share of Industrial IoT Chips by Type (2020-2025)
- Figure 30. Market Size Share of Industrial IoT Chips by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial IoT Chips Market Share by Application

- Figure 33. Global Industrial IoT Chips Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial IoT Chips Sales Market Share by Application in 2024
- Figure 35. Global Industrial IoT Chips Market Share by Application (2020-2025)
- Figure 36. Global Industrial IoT Chips Market Share by Application in 2024
- Figure 37. Global Industrial IoT Chips Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial IoT Chips Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial IoT Chips Market Size Market Share by Region (2020-2025)
- Figure 40. North America Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Industrial IoT Chips Sales Market Share by Country in 2024
- Figure 43. North America Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial IoT Chips Market Size Market Share by Country in 2024
- Figure 45. U.S. Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Industrial IoT Chips Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Industrial IoT Chips Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Industrial IoT Chips Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Industrial IoT Chips Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Industrial IoT Chips Sales Market Share by Country in 2024
- Figure 53. Europe Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Industrial IoT Chips Market Size Market Share by Country in 2024
- Figure 55. Germany Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M

USD)

Figure 61. Italy Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial IoT Chips Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial IoT Chips Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial IoT Chips Market Size Market Share by Region in 2024

Figure 68. China Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial IoT Chips Sales and Growth Rate (K Units)

Figure 79. South America Industrial IoT Chips Sales Market Share by Country in 2024

Figure 80. South America Industrial IoT Chips Market Size and Growth Rate (M USD)

Figure 81. South America Industrial IoT Chips Market Size Market Share by Country in 2024

Figure 82. Brazil Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial IoT Chips Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 86. Columbia Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial IoT Chips Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial IoT Chips Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial IoT Chips Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial IoT Chips Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial IoT Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial IoT Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial IoT Chips Production Market Share by Region (2020-2025)

Figure 103. North America Industrial IoT Chips Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial IoT Chips Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial IoT Chips Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial IoT Chips Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Industrial IoT Chips Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Industrial IoT Chips Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Industrial IoT Chips Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Industrial IoT Chips Market Share Forecast by Type (2026-2033)

Figure 111. Global Industrial IoT Chips Sales Forecast by Application (2026-2033)

Figure 112. Global Industrial IoT Chips Market Share Forecast by Application (2026-2033)

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