

Global Industrial Grade Succinic Acid Market Research Report 2026(Status and Outlook)

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Abstracts

Industrial-grade succinic acid refers to succinic acid ($C_4H_6O_4$) that is produced primarily for use in industrial applications rather than for food or pharmaceutical purposes. It is typically manufactured through both bio-based and petrochemical processes, but industrial-grade variants are usually produced in larger quantities and at lower costs, making them suitable for use in the production of various chemicals, plastics, and materials. Industrial-grade succinic acid is usually a more basic form of the chemical, with higher purity levels than some raw or technical grades but lower than the pharmaceutical or food-grade variants. This grade of succinic acid is widely used as an intermediate in chemical synthesis and in the manufacture of plastics, polymers, lubricants, and other industrial chemicals. The bio-based industrial-grade succinic acid has become increasingly popular due to the demand for sustainable materials, though petrochemical-derived succinic acid still represents a significant portion of the market due to cost efficiency. The market for industrial-grade succinic acid is driven by its broad applicability across various sectors, including plastics, biofuels, chemicals, and industrial manufacturing. Both bio-based and petrochemical-based succinic acid contribute to this market, with the bio-based version gaining momentum due to growing environmental awareness and sustainability trends.

Shift Toward Renewable Feedstocks: The growing demand for bio-based products is causing a shift from petrochemical-based succinic acid to bio-based succinic acid. The ability to produce succinic acid from renewable resources (e.g., corn, sugarcane, and other biomass) aligns with global trends toward reducing carbon footprints and ensuring sustainable production practices.

Technological Advancements: Advances in fermentation technologies and genetic engineering have enhanced the yield and efficiency of bio-based succinic acid production, making it more commercially viable and cost-competitive with petrochemical-based alternatives.

Regional Growth: The industrial-grade succinic acid market is expanding in Asia-Pacific (particularly China and India),

driven by increased industrial activity, a rising demand for bioplastics, and government policies supporting sustainable practices. The core manufacturers of industrial-grade succinic acid in the world include LCY Biosciences (BioAmber), Reverdia, Kawasaki Kasei Chemicals, Nippon Shokubai, Shandong Feiyang, etc. The top five manufacturers account for about 70% of the global market share.

The global Industrial Grade Succinic Acid market size was estimated at USD 67.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Grade Succinic Acid market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Grade Succinic Acid market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Grade Succinic Acid market.

Global Industrial Grade Succinic Acid Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LCY Biosciences?BioAmber?
Succinity GmbH
Roquette?Reverdia?
Technip Energies
Nippon Shokubai
Feiyang Chemical
Sunsing Chemicals
Jinbaoyu Technology
Shandong Landian Biological Technology
Shanghai Shenren Fine Chemical
Weinan Huifeng
AH BIOSUS
HSUKO New Materials

Market Segmentation (by Type)

Bio-based
Petroleum-based

Market Segmentation (by Application)

Plastics and Polymers
Solvents and Chemicals
Biofuels
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Industrial Grade Succinic Acid Market
Overview of the regional outlook of the Industrial Grade Succinic Acid Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Grade Succinic Acid Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Grade Succinic Acid, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Grade Succinic Acid
- 1.2 Key Market Segments
 - 1.2.1 Industrial Grade Succinic Acid Segment by Type
 - 1.2.2 Industrial Grade Succinic Acid Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL GRADE SUCCINIC ACID MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Grade Succinic Acid Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Grade Succinic Acid Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL GRADE SUCCINIC ACID MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Grade Succinic Acid Product Life Cycle
- 3.3 Global Industrial Grade Succinic Acid Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Grade Succinic Acid Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Grade Succinic Acid Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Grade Succinic Acid Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Grade Succinic Acid Market Competitive Situation and Trends
 - 3.8.1 Industrial Grade Succinic Acid Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Industrial Grade Succinic Acid Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL GRADE SUCCINIC ACID INDUSTRY CHAIN ANALYSIS

4.1 Industrial Grade Succinic Acid Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL GRADE SUCCINIC ACID MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Industrial Grade Succinic Acid Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Industrial Grade Succinic Acid Market

5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL GRADE SUCCINIC ACID MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Grade Succinic Acid Sales Market Share by Type (2020-2025)

6.3 Global Industrial Grade Succinic Acid Market Size by Type (2020-2025)

6.4 Global Industrial Grade Succinic Acid Price by Type (2020-2025)

7 INDUSTRIAL GRADE SUCCINIC ACID MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Grade Succinic Acid Market Sales by Application (2020-2025)
- 7.3 Global Industrial Grade Succinic Acid Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Grade Succinic Acid Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL GRADE SUCCINIC ACID MARKET SALES BY REGION

- 8.1 Global Industrial Grade Succinic Acid Sales by Region
 - 8.1.1 Global Industrial Grade Succinic Acid Sales by Region
 - 8.1.2 Global Industrial Grade Succinic Acid Sales Market Share by Region
- 8.2 Global Industrial Grade Succinic Acid Market Size by Region
 - 8.2.1 Global Industrial Grade Succinic Acid Market Size by Region
 - 8.2.2 Global Industrial Grade Succinic Acid Market Size by Region
- 8.3 North America
 - 8.3.1 North America Industrial Grade Succinic Acid Sales by Country
 - 8.3.2 North America Industrial Grade Succinic Acid Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Industrial Grade Succinic Acid Sales by Country
 - 8.4.2 Europe Industrial Grade Succinic Acid Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Industrial Grade Succinic Acid Sales by Region
 - 8.5.2 Asia Pacific Industrial Grade Succinic Acid Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Grade Succinic Acid Sales by Country
 - 8.6.2 South America Industrial Grade Succinic Acid Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Grade Succinic Acid Sales by Region
 - 8.7.2 Middle East and Africa Industrial Grade Succinic Acid Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL GRADE SUCCINIC ACID MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Grade Succinic Acid by Region(2020-2025)
- 9.2 Global Industrial Grade Succinic Acid Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Grade Succinic Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Grade Succinic Acid Production
 - 9.4.1 North America Industrial Grade Succinic Acid Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Grade Succinic Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Grade Succinic Acid Production
 - 9.5.1 Europe Industrial Grade Succinic Acid Production Growth Rate (2020-2025)
 - 9.5.2 Europe Industrial Grade Succinic Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Grade Succinic Acid Production (2020-2025)
 - 9.6.1 Japan Industrial Grade Succinic Acid Production Growth Rate (2020-2025)
 - 9.6.2 Japan Industrial Grade Succinic Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial Grade Succinic Acid Production (2020-2025)
 - 9.7.1 China Industrial Grade Succinic Acid Production Growth Rate (2020-2025)

9.7.2 China Industrial Grade Succinic Acid Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 LCY Biosciences?BioAmber?

10.1.1 LCY Biosciences?BioAmber? Basic Information

10.1.2 LCY Biosciences?BioAmber? Industrial Grade Succinic Acid Product Overview

10.1.3 LCY Biosciences?BioAmber? Industrial Grade Succinic Acid Product Market

Performance

10.1.4 LCY Biosciences?BioAmber? Business Overview

10.1.5 LCY Biosciences?BioAmber? SWOT Analysis

10.1.6 LCY Biosciences?BioAmber? Recent Developments

10.2 Succinity GmbH

10.2.1 Succinity GmbH Basic Information

10.2.2 Succinity GmbH Industrial Grade Succinic Acid Product Overview

10.2.3 Succinity GmbH Industrial Grade Succinic Acid Product Market Performance

10.2.4 Succinity GmbH Business Overview

10.2.5 Succinity GmbH SWOT Analysis

10.2.6 Succinity GmbH Recent Developments

10.3 Roquette?Reverdia?

10.3.1 Roquette?Reverdia? Basic Information

10.3.2 Roquette?Reverdia? Industrial Grade Succinic Acid Product Overview

10.3.3 Roquette?Reverdia? Industrial Grade Succinic Acid Product Market

Performance

10.3.4 Roquette?Reverdia? Business Overview

10.3.5 Roquette?Reverdia? SWOT Analysis

10.3.6 Roquette?Reverdia? Recent Developments

10.4 Technip Energies

10.4.1 Technip Energies Basic Information

10.4.2 Technip Energies Industrial Grade Succinic Acid Product Overview

10.4.3 Technip Energies Industrial Grade Succinic Acid Product Market Performance

10.4.4 Technip Energies Business Overview

10.4.5 Technip Energies Recent Developments

10.5 Nippon Shokubai

10.5.1 Nippon Shokubai Basic Information

10.5.2 Nippon Shokubai Industrial Grade Succinic Acid Product Overview

10.5.3 Nippon Shokubai Industrial Grade Succinic Acid Product Market Performance

10.5.4 Nippon Shokubai Business Overview

- 10.5.5 Nippon Shokubai Recent Developments
- 10.6 Feiyang Chemical
 - 10.6.1 Feiyang Chemical Basic Information
 - 10.6.2 Feiyang Chemical Industrial Grade Succinic Acid Product Overview
 - 10.6.3 Feiyang Chemical Industrial Grade Succinic Acid Product Market Performance
 - 10.6.4 Feiyang Chemical Business Overview
 - 10.6.5 Feiyang Chemical Recent Developments
- 10.7 Sunsing Chemicals
 - 10.7.1 Sunsing Chemicals Basic Information
 - 10.7.2 Sunsing Chemicals Industrial Grade Succinic Acid Product Overview
 - 10.7.3 Sunsing Chemicals Industrial Grade Succinic Acid Product Market Performance
 - 10.7.4 Sunsing Chemicals Business Overview
 - 10.7.5 Sunsing Chemicals Recent Developments
- 10.8 Jinbaoyu Technology
 - 10.8.1 Jinbaoyu Technology Basic Information
 - 10.8.2 Jinbaoyu Technology Industrial Grade Succinic Acid Product Overview
 - 10.8.3 Jinbaoyu Technology Industrial Grade Succinic Acid Product Market Performance
 - 10.8.4 Jinbaoyu Technology Business Overview
 - 10.8.5 Jinbaoyu Technology Recent Developments
- 10.9 Shandong Landian Biological Technology
 - 10.9.1 Shandong Landian Biological Technology Basic Information
 - 10.9.2 Shandong Landian Biological Technology Industrial Grade Succinic Acid Product Overview
 - 10.9.3 Shandong Landian Biological Technology Industrial Grade Succinic Acid Product Market Performance
 - 10.9.4 Shandong Landian Biological Technology Business Overview
 - 10.9.5 Shandong Landian Biological Technology Recent Developments
- 10.10 Shanghai Shenren Fine Chemical
 - 10.10.1 Shanghai Shenren Fine Chemical Basic Information
 - 10.10.2 Shanghai Shenren Fine Chemical Industrial Grade Succinic Acid Product Overview
 - 10.10.3 Shanghai Shenren Fine Chemical Industrial Grade Succinic Acid Product Market Performance
 - 10.10.4 Shanghai Shenren Fine Chemical Business Overview
 - 10.10.5 Shanghai Shenren Fine Chemical Recent Developments
- 10.11 Weinan Huifeng
 - 10.11.1 Weinan Huifeng Basic Information
 - 10.11.2 Weinan Huifeng Industrial Grade Succinic Acid Product Overview

- 10.11.3 Weinan Huifeng Industrial Grade Succinic Acid Product Market Performance
- 10.11.4 Weinan Huifeng Business Overview
- 10.11.5 Weinan Huifeng Recent Developments
- 10.12 AH BIOSUS
 - 10.12.1 AH BIOSUS Basic Information
 - 10.12.2 AH BIOSUS Industrial Grade Succinic Acid Product Overview
 - 10.12.3 AH BIOSUS Industrial Grade Succinic Acid Product Market Performance
 - 10.12.4 AH BIOSUS Business Overview
 - 10.12.5 AH BIOSUS Recent Developments
- 10.13 HSUKO New Materials
 - 10.13.1 HSUKO New Materials Basic Information
 - 10.13.2 HSUKO New Materials Industrial Grade Succinic Acid Product Overview
 - 10.13.3 HSUKO New Materials Industrial Grade Succinic Acid Product Market Performance
 - 10.13.4 HSUKO New Materials Business Overview
 - 10.13.5 HSUKO New Materials Recent Developments

11 INDUSTRIAL GRADE SUCCINIC ACID MARKET FORECAST BY REGION

- 11.1 Global Industrial Grade Succinic Acid Market Size Forecast
- 11.2 Global Industrial Grade Succinic Acid Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Industrial Grade Succinic Acid Market Size Forecast by Country
 - 11.2.3 Asia Pacific Industrial Grade Succinic Acid Market Size Forecast by Region
 - 11.2.4 South America Industrial Grade Succinic Acid Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Industrial Grade Succinic Acid by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Industrial Grade Succinic Acid Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Industrial Grade Succinic Acid by Type (2026-2035)
 - 12.1.2 Global Industrial Grade Succinic Acid Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Industrial Grade Succinic Acid by Type (2026-2035)
- 12.2 Global Industrial Grade Succinic Acid Market Forecast by Application (2026-2035)
 - 12.2.1 Global Industrial Grade Succinic Acid Sales (K MT) Forecast by Application
 - 12.2.2 Global Industrial Grade Succinic Acid Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Industrial Grade Succinic Acid Market Size by Type (M USD)
- Table 4. Global Industrial Grade Succinic Acid Market Size by Application
- Table 5. Industrial Grade Succinic Acid Market Size Comparison by Region (M USD)
- Table 6. Global Industrial Grade Succinic Acid Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Industrial Grade Succinic Acid Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Industrial Grade Succinic Acid Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Industrial Grade Succinic Acid Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Grade Succinic Acid as of 2025)
- Table 11. Global Market Industrial Grade Succinic Acid Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Industrial Grade Succinic Acid Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Industrial Grade Succinic Acid Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Industrial Grade Succinic Acid Sales by Type (K MT)
- Table 27. Global Industrial Grade Succinic Acid Market Size by Type (M USD)

Table 28. Global Industrial Grade Succinic Acid Sales (K MT) by Type (2020-2025)

Table 29. Global Industrial Grade Succinic Acid Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Grade Succinic Acid Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Grade Succinic Acid Market Share by Type (2020-2025)

Table 32. Global Industrial Grade Succinic Acid Price (USD/KG) by Type (2020-2025)

Table 33. Global Industrial Grade Succinic Acid Sales (K MT) by Application

Table 34. Global Industrial Grade Succinic Acid Market Size by Application

Table 35. Global Industrial Grade Succinic Acid Sales by Application (2020-2025) & (K MT)

Table 36. Global Industrial Grade Succinic Acid Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Grade Succinic Acid Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Grade Succinic Acid Market Share by Application (2020-2025)

Table 39. Global Industrial Grade Succinic Acid Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Grade Succinic Acid Sales by Region (2020-2025) & (K MT)

Table 41. Global Industrial Grade Succinic Acid Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Grade Succinic Acid Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Grade Succinic Acid Market Size by Region (2020-2025)

Table 44. North America Industrial Grade Succinic Acid Sales by Country (2020-2025) & (K MT)

Table 45. North America Industrial Grade Succinic Acid Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Grade Succinic Acid Sales by Country (2020-2025) & (K MT)

Table 47. Europe Industrial Grade Succinic Acid Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Grade Succinic Acid Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Industrial Grade Succinic Acid Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Grade Succinic Acid Sales by Country (2020-2025) & (K MT)

Table 51. South America Industrial Grade Succinic Acid Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Grade Succinic Acid Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Industrial Grade Succinic Acid Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Grade Succinic Acid Production (K MT) by Region(2020-2025)

Table 55. Global Industrial Grade Succinic Acid Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Grade Succinic Acid Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Grade Succinic Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Industrial Grade Succinic Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Industrial Grade Succinic Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Industrial Grade Succinic Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Industrial Grade Succinic Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. LCY Biosciences?BioAmber? Basic Information

Table 63. LCY Biosciences?BioAmber? Industrial Grade Succinic Acid Product Overview

Table 64. LCY Biosciences?BioAmber? Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. LCY Biosciences?BioAmber? Business Overview

Table 66. LCY Biosciences?BioAmber? SWOT Analysis

Table 67. LCY Biosciences?BioAmber? Recent Developments

Table 68. Succinity GmbH Basic Information

Table 69. Succinity GmbH Industrial Grade Succinic Acid Product Overview

Table 70. Succinity GmbH Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Succinity GmbH Business Overview

Table 72. Succinity GmbH SWOT Analysis

Table 73. Succinity GmbH Recent Developments

Table 74. Roquette?Reverdia? Basic Information

Table 75. Roquette?Reverdia? Industrial Grade Succinic Acid Product Overview

- Table 76. Roquette?Reverdia? Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Roquette?Reverdia? Business Overview
- Table 78. Roquette?Reverdia? SWOT Analysis
- Table 79. Roquette?Reverdia? Recent Developments
- Table 80. Technip Energies Basic Information
- Table 81. Technip Energies Industrial Grade Succinic Acid Product Overview
- Table 82. Technip Energies Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Technip Energies Business Overview
- Table 84. Technip Energies Recent Developments
- Table 85. Nippon Shokubai Basic Information
- Table 86. Nippon Shokubai Industrial Grade Succinic Acid Product Overview
- Table 87. Nippon Shokubai Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Nippon Shokubai Business Overview
- Table 89. Nippon Shokubai Recent Developments
- Table 90. Feiyang Chemical Basic Information
- Table 91. Feiyang Chemical Industrial Grade Succinic Acid Product Overview
- Table 92. Feiyang Chemical Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Feiyang Chemical Business Overview
- Table 94. Feiyang Chemical Recent Developments
- Table 95. Sunsing Chemicals Basic Information
- Table 96. Sunsing Chemicals Industrial Grade Succinic Acid Product Overview
- Table 97. Sunsing Chemicals Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Sunsing Chemicals Business Overview
- Table 99. Sunsing Chemicals Recent Developments
- Table 100. Jinbaoyu Technology Basic Information
- Table 101. Jinbaoyu Technology Industrial Grade Succinic Acid Product Overview
- Table 102. Jinbaoyu Technology Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Jinbaoyu Technology Business Overview
- Table 104. Jinbaoyu Technology Recent Developments
- Table 105. Shandong Landian Biological Technology Basic Information
- Table 106. Shandong Landian Biological Technology Industrial Grade Succinic Acid Product Overview
- Table 107. Shandong Landian Biological Technology Industrial Grade Succinic Acid

Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Shandong Landian Biological Technology Business Overview

Table 109. Shandong Landian Biological Technology Recent Developments

Table 110. Shanghai Shenren Fine Chemical Basic Information

Table 111. Shanghai Shenren Fine Chemical Industrial Grade Succinic Acid Product Overview

Table 112. Shanghai Shenren Fine Chemical Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shanghai Shenren Fine Chemical Business Overview

Table 114. Shanghai Shenren Fine Chemical Recent Developments

Table 115. Weinan Huifeng Basic Information

Table 116. Weinan Huifeng Industrial Grade Succinic Acid Product Overview

Table 117. Weinan Huifeng Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Weinan Huifeng Business Overview

Table 119. Weinan Huifeng Recent Developments

Table 120. AH BIOSUS Basic Information

Table 121. AH BIOSUS Industrial Grade Succinic Acid Product Overview

Table 122. AH BIOSUS Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. AH BIOSUS Business Overview

Table 124. AH BIOSUS Recent Developments

Table 125. HSUKO New Materials Basic Information

Table 126. HSUKO New Materials Industrial Grade Succinic Acid Product Overview

Table 127. HSUKO New Materials Industrial Grade Succinic Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. HSUKO New Materials Business Overview

Table 129. HSUKO New Materials Recent Developments

Table 130. Global Industrial Grade Succinic Acid Sales Forecast by Region (2026-2035) & (K MT)

Table 131. Global Industrial Grade Succinic Acid Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Industrial Grade Succinic Acid Sales Forecast by Country (2026-2035) & (K MT)

Table 133. North America Industrial Grade Succinic Acid Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Industrial Grade Succinic Acid Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Industrial Grade Succinic Acid Market Size Forecast by Country

(2026-2035) & (M USD)

Table 136. Asia Pacific Industrial Grade Succinic Acid Sales Forecast by Region

(2026-2035) & (K MT)

Table 137. Asia Pacific Industrial Grade Succinic Acid Market Size Forecast by Region

(2026-2035) & (M USD)

Table 138. South America Industrial Grade Succinic Acid Sales Forecast by Country

(2026-2035) & (K MT)

Table 139. South America Industrial Grade Succinic Acid Market Size Forecast by

Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Industrial Grade Succinic Acid Sales Forecast by

Country (2026-2035) & (Units)

Table 141. Middle East and Africa Industrial Grade Succinic Acid Market Size Forecast

by Country (2026-2035) & (M USD)

Table 142. Global Industrial Grade Succinic Acid Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Industrial Grade Succinic Acid Market Size Forecast by Type

(2026-2035) & (M USD)

Table 144. Global Industrial Grade Succinic Acid Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Industrial Grade Succinic Acid Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Industrial Grade Succinic Acid Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Grade Succinic Acid
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Grade Succinic Acid Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Grade Succinic Acid Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Grade Succinic Acid Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Grade Succinic Acid Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Grade Succinic Acid Product Life Cycle
- Figure 13. Industrial Grade Succinic Acid Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Grade Succinic Acid Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Grade Succinic Acid Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Grade Succinic Acid Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Grade Succinic Acid Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Grade Succinic Acid
- Figure 19. Global Industrial Grade Succinic Acid Market PEST Analysis
- Figure 20. Global Industrial Grade Succinic Acid Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Grade Succinic Acid Market Share by Type
- Figure 27. Sales Market Share of Industrial Grade Succinic Acid by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Grade Succinic Acid by Type in 2025
- Figure 29. Market Share of Industrial Grade Succinic Acid by Type (2020-2025)
- Figure 30. Market Share of Industrial Grade Succinic Acid by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Industrial Grade Succinic Acid Market Share by Application
- Figure 33. Global Industrial Grade Succinic Acid Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial Grade Succinic Acid Sales Market Share by Application in 2025
- Figure 35. Global Industrial Grade Succinic Acid Market Share by Application (2020-2025)
- Figure 36. Global Industrial Grade Succinic Acid Market Share by Application in 2025
- Figure 37. Global Industrial Grade Succinic Acid Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial Grade Succinic Acid Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial Grade Succinic Acid Market Size by Region (2020-2025)
- Figure 40. North America Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Industrial Grade Succinic Acid Sales Market Share by Country in 2024
- Figure 43. North America Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial Grade Succinic Acid Market Size by Country in 2024
- Figure 45. U.S. Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Industrial Grade Succinic Acid Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Industrial Grade Succinic Acid Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Industrial Grade Succinic Acid Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Industrial Grade Succinic Acid Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Industrial Grade Succinic Acid Sales Market Share by Country in 2024

Figure 53. Europe Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Grade Succinic Acid Market Size by Country in 2024

Figure 55. Germany Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Grade Succinic Acid Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Grade Succinic Acid Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Grade Succinic Acid Market Size by Region in 2024

Figure 68. China Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Grade Succinic Acid Sales and Growth Rate (K MT)

Figure 79. South America Industrial Grade Succinic Acid Sales Market Share by Country in 2024

Figure 80. South America Industrial Grade Succinic Acid Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Grade Succinic Acid Market Size by Country in 2024

Figure 82. Brazil Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Grade Succinic Acid Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Grade Succinic Acid Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Grade Succinic Acid Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Grade Succinic Acid Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Grade Succinic Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Grade Succinic Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Grade Succinic Acid Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Grade Succinic Acid Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Grade Succinic Acid Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Grade Succinic Acid Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Grade Succinic Acid Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Grade Succinic Acid Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Industrial Grade Succinic Acid Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Grade Succinic Acid Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Grade Succinic Acid Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Grade Succinic Acid Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Grade Succinic Acid Market Share Forecast by Application (2026-2035)

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