

Global Industrial Grade Modified Starch Market Research Report 2026(Status and Outlook)

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Abstracts

Industrial grade modified starch is a process of modifying natural starch through physical, chemical, or enzymatic methods to enhance its stability and unique properties, making it suitable for various industrial applications. Modified starch is widely used in many industries, especially in the fields of paper, textiles, coatings, adhesives, etc., and plays an irreplaceable role.

The global Industrial Grade Modified Starch market size was estimated at USD 1878.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Grade Modified Starch market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Grade Modified Starch market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Grade Modified Starch market.

Global Industrial Grade Modified Starch Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ADM
Cargill
Ingredion
Tate & Lyle
Roquette
AVEBE
Galam
Emsland Group
Xingmao
Jinzhou Dacheng Modified Starch
Shandong Shouguang Juneng Golden Corn
Guangxi Gaoyuan Starch
Guangxi State Farms Mingyang Starch Development
Shandong Fuyang Biotechnology
Zhejiang Yizhi Starch Technology
Hangzhou Papermate Science & Technology

Market Segmentation (by Type)

Acid Modified Starch
Oxidized Starch
Pregelatinized Starch
Others

Market Segmentation (by Application)

Textile Industry
Paper Industry
Drilling Fluid Additives
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Industrial Grade Modified Starch Market
Overview of the regional outlook of the Industrial Grade Modified Starch Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Grade Modified Starch Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Grade Modified Starch, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Grade Modified Starch
- 1.2 Key Market Segments
 - 1.2.1 Industrial Grade Modified Starch Segment by Type
 - 1.2.2 Industrial Grade Modified Starch Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL GRADE MODIFIED STARCH MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Grade Modified Starch Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Grade Modified Starch Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL GRADE MODIFIED STARCH MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Grade Modified Starch Product Life Cycle
- 3.3 Global Industrial Grade Modified Starch Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Grade Modified Starch Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Grade Modified Starch Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Grade Modified Starch Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Grade Modified Starch Market Competitive Situation and Trends
 - 3.8.1 Industrial Grade Modified Starch Market Concentration Rate

3.8.2 Global 5 and 10 Largest Industrial Grade Modified Starch Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL GRADE MODIFIED STARCH INDUSTRY CHAIN ANALYSIS

4.1 Industrial Grade Modified Starch Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL GRADE MODIFIED STARCH MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Industrial Grade Modified Starch Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Industrial Grade Modified Starch Market

5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL GRADE MODIFIED STARCH MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Grade Modified Starch Sales Market Share by Type (2020-2025)

6.3 Global Industrial Grade Modified Starch Market Size by Type (2020-2025)

6.4 Global Industrial Grade Modified Starch Price by Type (2020-2025)

7 INDUSTRIAL GRADE MODIFIED STARCH MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Grade Modified Starch Market Sales by Application (2020-2025)
- 7.3 Global Industrial Grade Modified Starch Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Grade Modified Starch Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL GRADE MODIFIED STARCH MARKET SALES BY REGION

- 8.1 Global Industrial Grade Modified Starch Sales by Region
 - 8.1.1 Global Industrial Grade Modified Starch Sales by Region
 - 8.1.2 Global Industrial Grade Modified Starch Sales Market Share by Region
- 8.2 Global Industrial Grade Modified Starch Market Size by Region
 - 8.2.1 Global Industrial Grade Modified Starch Market Size by Region
 - 8.2.2 Global Industrial Grade Modified Starch Market Size by Region
- 8.3 North America
 - 8.3.1 North America Industrial Grade Modified Starch Sales by Country
 - 8.3.2 North America Industrial Grade Modified Starch Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Industrial Grade Modified Starch Sales by Country
 - 8.4.2 Europe Industrial Grade Modified Starch Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Industrial Grade Modified Starch Sales by Region
 - 8.5.2 Asia Pacific Industrial Grade Modified Starch Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Grade Modified Starch Sales by Country
 - 8.6.2 South America Industrial Grade Modified Starch Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Grade Modified Starch Sales by Region
 - 8.7.2 Middle East and Africa Industrial Grade Modified Starch Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL GRADE MODIFIED STARCH MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Grade Modified Starch by Region(2020-2025)
- 9.2 Global Industrial Grade Modified Starch Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Grade Modified Starch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Grade Modified Starch Production
 - 9.4.1 North America Industrial Grade Modified Starch Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Grade Modified Starch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Grade Modified Starch Production
 - 9.5.1 Europe Industrial Grade Modified Starch Production Growth Rate (2020-2025)
 - 9.5.2 Europe Industrial Grade Modified Starch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Grade Modified Starch Production (2020-2025)
 - 9.6.1 Japan Industrial Grade Modified Starch Production Growth Rate (2020-2025)
 - 9.6.2 Japan Industrial Grade Modified Starch Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial Grade Modified Starch Production (2020-2025)

- 9.7.1 China Industrial Grade Modified Starch Production Growth Rate (2020-2025)
- 9.7.2 China Industrial Grade Modified Starch Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ADM

- 10.1.1 ADM Basic Information
- 10.1.2 ADM Industrial Grade Modified Starch Product Overview
- 10.1.3 ADM Industrial Grade Modified Starch Product Market Performance
- 10.1.4 ADM Business Overview
- 10.1.5 ADM SWOT Analysis
- 10.1.6 ADM Recent Developments

10.2 Cargill

- 10.2.1 Cargill Basic Information
- 10.2.2 Cargill Industrial Grade Modified Starch Product Overview
- 10.2.3 Cargill Industrial Grade Modified Starch Product Market Performance
- 10.2.4 Cargill Business Overview
- 10.2.5 Cargill SWOT Analysis
- 10.2.6 Cargill Recent Developments

10.3 Ingredion

- 10.3.1 Ingredion Basic Information
- 10.3.2 Ingredion Industrial Grade Modified Starch Product Overview
- 10.3.3 Ingredion Industrial Grade Modified Starch Product Market Performance
- 10.3.4 Ingredion Business Overview
- 10.3.5 Ingredion SWOT Analysis
- 10.3.6 Ingredion Recent Developments

10.4 Tate and Lyle

- 10.4.1 Tate and Lyle Basic Information
- 10.4.2 Tate and Lyle Industrial Grade Modified Starch Product Overview
- 10.4.3 Tate and Lyle Industrial Grade Modified Starch Product Market Performance
- 10.4.4 Tate and Lyle Business Overview
- 10.4.5 Tate and Lyle Recent Developments

10.5 Roquette

- 10.5.1 Roquette Basic Information
- 10.5.2 Roquette Industrial Grade Modified Starch Product Overview
- 10.5.3 Roquette Industrial Grade Modified Starch Product Market Performance
- 10.5.4 Roquette Business Overview
- 10.5.5 Roquette Recent Developments

10.6 AVEBE

10.6.1 AVEBE Basic Information

10.6.2 AVEBE Industrial Grade Modified Starch Product Overview

10.6.3 AVEBE Industrial Grade Modified Starch Product Market Performance

10.6.4 AVEBE Business Overview

10.6.5 AVEBE Recent Developments

10.7 Galam

10.7.1 Galam Basic Information

10.7.2 Galam Industrial Grade Modified Starch Product Overview

10.7.3 Galam Industrial Grade Modified Starch Product Market Performance

10.7.4 Galam Business Overview

10.7.5 Galam Recent Developments

10.8 Emsland Group

10.8.1 Emsland Group Basic Information

10.8.2 Emsland Group Industrial Grade Modified Starch Product Overview

10.8.3 Emsland Group Industrial Grade Modified Starch Product Market Performance

10.8.4 Emsland Group Business Overview

10.8.5 Emsland Group Recent Developments

10.9 Xingmao

10.9.1 Xingmao Basic Information

10.9.2 Xingmao Industrial Grade Modified Starch Product Overview

10.9.3 Xingmao Industrial Grade Modified Starch Product Market Performance

10.9.4 Xingmao Business Overview

10.9.5 Xingmao Recent Developments

10.10 Jinzhou Dacheng Modified Starch

10.10.1 Jinzhou Dacheng Modified Starch Basic Information

10.10.2 Jinzhou Dacheng Modified Starch Industrial Grade Modified Starch Product Overview

10.10.3 Jinzhou Dacheng Modified Starch Industrial Grade Modified Starch Product Market Performance

10.10.4 Jinzhou Dacheng Modified Starch Business Overview

10.10.5 Jinzhou Dacheng Modified Starch Recent Developments

10.11 Shandong Shouguang Juneng Golden Corn

10.11.1 Shandong Shouguang Juneng Golden Corn Basic Information

10.11.2 Shandong Shouguang Juneng Golden Corn Industrial Grade Modified Starch Product Overview

10.11.3 Shandong Shouguang Juneng Golden Corn Industrial Grade Modified Starch Product Market Performance

10.11.4 Shandong Shouguang Juneng Golden Corn Business Overview

- 10.11.5 Shandong Shouguang Juneng Golden Corn Recent Developments
- 10.12 Guangxi Gaoyuan Starch
 - 10.12.1 Guangxi Gaoyuan Starch Basic Information
 - 10.12.2 Guangxi Gaoyuan Starch Industrial Grade Modified Starch Product Overview
 - 10.12.3 Guangxi Gaoyuan Starch Industrial Grade Modified Starch Product Market Performance
 - 10.12.4 Guangxi Gaoyuan Starch Business Overview
 - 10.12.5 Guangxi Gaoyuan Starch Recent Developments
- 10.13 Guangxi State Farms Mingyang Starch Development
 - 10.13.1 Guangxi State Farms Mingyang Starch Development Basic Information
 - 10.13.2 Guangxi State Farms Mingyang Starch Development Industrial Grade Modified Starch Product Overview
 - 10.13.3 Guangxi State Farms Mingyang Starch Development Industrial Grade Modified Starch Product Market Performance
 - 10.13.4 Guangxi State Farms Mingyang Starch Development Business Overview
 - 10.13.5 Guangxi State Farms Mingyang Starch Development Recent Developments
- 10.14 Shandong Fuyang Biotechnology
 - 10.14.1 Shandong Fuyang Biotechnology Basic Information
 - 10.14.2 Shandong Fuyang Biotechnology Industrial Grade Modified Starch Product Overview
 - 10.14.3 Shandong Fuyang Biotechnology Industrial Grade Modified Starch Product Market Performance
 - 10.14.4 Shandong Fuyang Biotechnology Business Overview
 - 10.14.5 Shandong Fuyang Biotechnology Recent Developments
- 10.15 Zhejiang Yizhi Starch Technology
 - 10.15.1 Zhejiang Yizhi Starch Technology Basic Information
 - 10.15.2 Zhejiang Yizhi Starch Technology Industrial Grade Modified Starch Product Overview
 - 10.15.3 Zhejiang Yizhi Starch Technology Industrial Grade Modified Starch Product Market Performance
 - 10.15.4 Zhejiang Yizhi Starch Technology Business Overview
 - 10.15.5 Zhejiang Yizhi Starch Technology Recent Developments
- 10.16 Hangzhou Papermate Science and Technology
 - 10.16.1 Hangzhou Papermate Science and Technology Basic Information
 - 10.16.2 Hangzhou Papermate Science and Technology Industrial Grade Modified Starch Product Overview
 - 10.16.3 Hangzhou Papermate Science and Technology Industrial Grade Modified Starch Product Market Performance
 - 10.16.4 Hangzhou Papermate Science and Technology Business Overview

10.16.5 Hangzhou Papermate Science and Technology Recent Developments

11 INDUSTRIAL GRADE MODIFIED STARCH MARKET FORECAST BY REGION

11.1 Global Industrial Grade Modified Starch Market Size Forecast

11.2 Global Industrial Grade Modified Starch Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Grade Modified Starch Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Grade Modified Starch Market Size Forecast by Region

11.2.4 South America Industrial Grade Modified Starch Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Grade Modified Starch by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Grade Modified Starch Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Grade Modified Starch by Type (2026-2035)

12.1.2 Global Industrial Grade Modified Starch Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Grade Modified Starch by Type (2026-2035)

12.2 Global Industrial Grade Modified Starch Market Forecast by Application (2026-2035)

12.2.1 Global Industrial Grade Modified Starch Sales (K MT) Forecast by Application

12.2.2 Global Industrial Grade Modified Starch Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Industrial Grade Modified Starch Market Size by Type (M USD)
- Table 4. Global Industrial Grade Modified Starch Market Size by Application
- Table 5. Industrial Grade Modified Starch Market Size Comparison by Region (M USD)
- Table 6. Global Industrial Grade Modified Starch Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Industrial Grade Modified Starch Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Industrial Grade Modified Starch Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Industrial Grade Modified Starch Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Grade Modified Starch as of 2025)
- Table 11. Global Market Industrial Grade Modified Starch Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Industrial Grade Modified Starch Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Industrial Grade Modified Starch Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Industrial Grade Modified Starch Sales by Type (K MT)
- Table 27. Global Industrial Grade Modified Starch Market Size by Type (M USD)

Table 28. Global Industrial Grade Modified Starch Sales (K MT) by Type (2020-2025)

Table 29. Global Industrial Grade Modified Starch Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Grade Modified Starch Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Grade Modified Starch Market Share by Type (2020-2025)

Table 32. Global Industrial Grade Modified Starch Price (USD/KG) by Type (2020-2025)

Table 33. Global Industrial Grade Modified Starch Sales (K MT) by Application

Table 34. Global Industrial Grade Modified Starch Market Size by Application

Table 35. Global Industrial Grade Modified Starch Sales by Application (2020-2025) & (K MT)

Table 36. Global Industrial Grade Modified Starch Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Grade Modified Starch Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Grade Modified Starch Market Share by Application (2020-2025)

Table 39. Global Industrial Grade Modified Starch Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Grade Modified Starch Sales by Region (2020-2025) & (K MT)

Table 41. Global Industrial Grade Modified Starch Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Grade Modified Starch Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Grade Modified Starch Market Size by Region (2020-2025)

Table 44. North America Industrial Grade Modified Starch Sales by Country (2020-2025) & (K MT)

Table 45. North America Industrial Grade Modified Starch Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Grade Modified Starch Sales by Country (2020-2025) & (K MT)

Table 47. Europe Industrial Grade Modified Starch Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Grade Modified Starch Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Industrial Grade Modified Starch Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Grade Modified Starch Sales by Country

(2020-2025) & (K MT)

Table 51. South America Industrial Grade Modified Starch Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Grade Modified Starch Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Industrial Grade Modified Starch Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Grade Modified Starch Production (K MT) by Region(2020-2025)

Table 55. Global Industrial Grade Modified Starch Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Grade Modified Starch Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Grade Modified Starch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Industrial Grade Modified Starch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Industrial Grade Modified Starch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Industrial Grade Modified Starch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Industrial Grade Modified Starch Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ADM Basic Information

Table 63. ADM Industrial Grade Modified Starch Product Overview

Table 64. ADM Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ADM Business Overview

Table 66. ADM SWOT Analysis

Table 67. ADM Recent Developments

Table 68. Cargill Basic Information

Table 69. Cargill Industrial Grade Modified Starch Product Overview

Table 70. Cargill Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Cargill Business Overview

Table 72. Cargill SWOT Analysis

Table 73. Cargill Recent Developments

Table 74. Ingredion Basic Information

Table 75. Ingredion Industrial Grade Modified Starch Product Overview

- Table 76. Ingredion Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Ingredion Business Overview
- Table 78. Ingredion SWOT Analysis
- Table 79. Ingredion Recent Developments
- Table 80. Tate and Lyle Basic Information
- Table 81. Tate and Lyle Industrial Grade Modified Starch Product Overview
- Table 82. Tate and Lyle Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Tate and Lyle Business Overview
- Table 84. Tate and Lyle Recent Developments
- Table 85. Roquette Basic Information
- Table 86. Roquette Industrial Grade Modified Starch Product Overview
- Table 87. Roquette Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Roquette Business Overview
- Table 89. Roquette Recent Developments
- Table 90. AVEBE Basic Information
- Table 91. AVEBE Industrial Grade Modified Starch Product Overview
- Table 92. AVEBE Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. AVEBE Business Overview
- Table 94. AVEBE Recent Developments
- Table 95. Galam Basic Information
- Table 96. Galam Industrial Grade Modified Starch Product Overview
- Table 97. Galam Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Galam Business Overview
- Table 99. Galam Recent Developments
- Table 100. Emsland Group Basic Information
- Table 101. Emsland Group Industrial Grade Modified Starch Product Overview
- Table 102. Emsland Group Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Emsland Group Business Overview
- Table 104. Emsland Group Recent Developments
- Table 105. Xingmao Basic Information
- Table 106. Xingmao Industrial Grade Modified Starch Product Overview
- Table 107. Xingmao Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Xingmao Business Overview

Table 109. Xingmao Recent Developments

Table 110. Jinzhou Dacheng Modified Starch Basic Information

Table 111. Jinzhou Dacheng Modified Starch Industrial Grade Modified Starch Product Overview

Table 112. Jinzhou Dacheng Modified Starch Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Jinzhou Dacheng Modified Starch Business Overview

Table 114. Jinzhou Dacheng Modified Starch Recent Developments

Table 115. Shandong Shouguang Juneng Golden Corn Basic Information

Table 116. Shandong Shouguang Juneng Golden Corn Industrial Grade Modified Starch Product Overview

Table 117. Shandong Shouguang Juneng Golden Corn Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Shandong Shouguang Juneng Golden Corn Business Overview

Table 119. Shandong Shouguang Juneng Golden Corn Recent Developments

Table 120. Guangxi Gaoyuan Starch Basic Information

Table 121. Guangxi Gaoyuan Starch Industrial Grade Modified Starch Product Overview

Table 122. Guangxi Gaoyuan Starch Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Guangxi Gaoyuan Starch Business Overview

Table 124. Guangxi Gaoyuan Starch Recent Developments

Table 125. Guangxi State Farms Mingyang Starch Development Basic Information

Table 126. Guangxi State Farms Mingyang Starch Development Industrial Grade Modified Starch Product Overview

Table 127. Guangxi State Farms Mingyang Starch Development Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Guangxi State Farms Mingyang Starch Development Business Overview

Table 129. Guangxi State Farms Mingyang Starch Development Recent Developments

Table 130. Shandong Fuyang Biotechnology Basic Information

Table 131. Shandong Fuyang Biotechnology Industrial Grade Modified Starch Product Overview

Table 132. Shandong Fuyang Biotechnology Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Shandong Fuyang Biotechnology Business Overview

Table 134. Shandong Fuyang Biotechnology Recent Developments

- Table 135. Zhejiang Yizhi Starch Technology Basic Information
- Table 136. Zhejiang Yizhi Starch Technology Industrial Grade Modified Starch Product Overview
- Table 137. Zhejiang Yizhi Starch Technology Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Zhejiang Yizhi Starch Technology Business Overview
- Table 139. Zhejiang Yizhi Starch Technology Recent Developments
- Table 140. Hangzhou Papermate Science and Technology Basic Information
- Table 141. Hangzhou Papermate Science and Technology Industrial Grade Modified Starch Product Overview
- Table 142. Hangzhou Papermate Science and Technology Industrial Grade Modified Starch Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Hangzhou Papermate Science and Technology Business Overview
- Table 144. Hangzhou Papermate Science and Technology Recent Developments
- Table 145. Global Industrial Grade Modified Starch Sales Forecast by Region (2026-2035) & (K MT)
- Table 146. Global Industrial Grade Modified Starch Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Industrial Grade Modified Starch Sales Forecast by Country (2026-2035) & (K MT)
- Table 148. North America Industrial Grade Modified Starch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Industrial Grade Modified Starch Sales Forecast by Country (2026-2035) & (K MT)
- Table 150. Europe Industrial Grade Modified Starch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Industrial Grade Modified Starch Sales Forecast by Region (2026-2035) & (K MT)
- Table 152. Asia Pacific Industrial Grade Modified Starch Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Industrial Grade Modified Starch Sales Forecast by Country (2026-2035) & (K MT)
- Table 154. South America Industrial Grade Modified Starch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Industrial Grade Modified Starch Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Industrial Grade Modified Starch Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Industrial Grade Modified Starch Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Industrial Grade Modified Starch Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Industrial Grade Modified Starch Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Industrial Grade Modified Starch Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Industrial Grade Modified Starch Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Grade Modified Starch
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Grade Modified Starch Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Grade Modified Starch Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Grade Modified Starch Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Grade Modified Starch Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Grade Modified Starch Product Life Cycle
- Figure 13. Industrial Grade Modified Starch Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Grade Modified Starch Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Grade Modified Starch Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Grade Modified Starch Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Grade Modified Starch Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Grade Modified Starch
- Figure 19. Global Industrial Grade Modified Starch Market PEST Analysis
- Figure 20. Global Industrial Grade Modified Starch Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Grade Modified Starch Market Share by Type
- Figure 27. Sales Market Share of Industrial Grade Modified Starch by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Grade Modified Starch by Type in 2025
- Figure 29. Market Share of Industrial Grade Modified Starch by Type (2020-2025)
- Figure 30. Market Share of Industrial Grade Modified Starch by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Industrial Grade Modified Starch Market Share by Application
- Figure 33. Global Industrial Grade Modified Starch Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial Grade Modified Starch Sales Market Share by Application in 2025
- Figure 35. Global Industrial Grade Modified Starch Market Share by Application (2020-2025)
- Figure 36. Global Industrial Grade Modified Starch Market Share by Application in 2025
- Figure 37. Global Industrial Grade Modified Starch Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial Grade Modified Starch Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial Grade Modified Starch Market Size by Region (2020-2025)
- Figure 40. North America Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Industrial Grade Modified Starch Sales Market Share by Country in 2024
- Figure 43. North America Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial Grade Modified Starch Market Size by Country in 2024
- Figure 45. U.S. Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Industrial Grade Modified Starch Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Industrial Grade Modified Starch Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Industrial Grade Modified Starch Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Industrial Grade Modified Starch Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Industrial Grade Modified Starch Sales Market Share by Country in 2024

Figure 53. Europe Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Grade Modified Starch Market Size by Country in 2024

Figure 55. Germany Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Grade Modified Starch Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Grade Modified Starch Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Grade Modified Starch Market Size by Region in 2024

Figure 68. China Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Grade Modified Starch Sales and Growth Rate (K MT)

Figure 79. South America Industrial Grade Modified Starch Sales Market Share by Country in 2024

Figure 80. South America Industrial Grade Modified Starch Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Grade Modified Starch Market Size by Country in 2024

Figure 82. Brazil Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Grade Modified Starch Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Grade Modified Starch Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Grade Modified Starch Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Grade Modified Starch Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Grade Modified Starch Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Grade Modified Starch Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Grade Modified Starch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Grade Modified Starch Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Grade Modified Starch Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Grade Modified Starch Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Grade Modified Starch Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Grade Modified Starch Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Grade Modified Starch Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Industrial Grade Modified Starch Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Grade Modified Starch Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Grade Modified Starch Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Grade Modified Starch Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Grade Modified Starch Market Share Forecast by Application (2026-2035)

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