

# Global Industrial Grade Isosorbide Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial Grade Isosorbide competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Industrial-grade isosorbide is a chemical raw material with isosorbide as its main component. It is mainly prepared by catalytic hydrogenation of glucose or glucose syrup and possesses good heat resistance, chemical stability, and hygroscopicity. It is widely used in the industrial sector as a plasticizer, coating additive, lubricant, papermaking additive, and for non-food applications in pharmaceuticals and food processing. Industrial-grade isosorbide typically has lower purity and is suitable for industrial production processes where food safety requirements are not stringent. It is an important basic polyol chemical product. In 2024, global sales of industrial-grade isosorbide were approximately 30,856 tons, with an average price of US\$11,761 per ton. The industry's average gross profit margin is approximately 25-30%. The upstream suppliers are sorbitol producers, while the downstream suppliers are mainly chemical companies such as Mitsubishi Chemical and SK Chemicals.

The global Industrial Grade Isosorbide market size was estimated at USD 363.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 14.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Grade Isosorbide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Grade Isosorbide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Grade Isosorbide market.

### **Global Industrial Grade Isosorbide Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Roquette  
Samyang Innochem  
Jinan Hongbaifeng  
Jinan Yu Teng Pharmaceutical  
Ecogreen Oleochemicals

### **Market Segmentation (by Type)**

?98%

?99%

## **Market Segmentation (by Application)**

Polymers

Cosmetic

Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Grade Isosorbide Market

Overview of the regional outlook of the Industrial Grade Isosorbide Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Grade Isosorbide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Grade Isosorbide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Industrial Grade Isosorbide
- 1.2 Key Market Segments
  - 1.2.1 Industrial Grade Isosorbide Segment by Type
  - 1.2.2 Industrial Grade Isosorbide Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 INDUSTRIAL GRADE ISOSORBIDE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Industrial Grade Isosorbide Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Industrial Grade Isosorbide Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 INDUSTRIAL GRADE ISOSORBIDE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Grade Isosorbide Product Life Cycle
- 3.3 Global Industrial Grade Isosorbide Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Grade Isosorbide Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Grade Isosorbide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Grade Isosorbide Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Grade Isosorbide Market Competitive Situation and Trends
  - 3.8.1 Industrial Grade Isosorbide Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Industrial Grade Isosorbide Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 INDUSTRIAL GRADE ISOSORBIDE INDUSTRY CHAIN ANALYSIS**

### 4.1 Industrial Grade Isosorbide Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL GRADE ISOSORBIDE MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Industrial Grade Isosorbide Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Industrial Grade Isosorbide Market

### 5.7 ESG Ratings of Leading Companies

## **6 INDUSTRIAL GRADE ISOSORBIDE MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Industrial Grade Isosorbide Sales Market Share by Type (2020-2025)

### 6.3 Global Industrial Grade Isosorbide Market Size by Type (2020-2025)

### 6.4 Global Industrial Grade Isosorbide Price by Type (2020-2025)

## **7 INDUSTRIAL GRADE ISOSORBIDE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Grade Isosorbide Market Sales by Application (2020-2025)
- 7.3 Global Industrial Grade Isosorbide Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Grade Isosorbide Sales Growth Rate by Application (2020-2025)

## **8 INDUSTRIAL GRADE ISOSORBIDE MARKET SALES BY REGION**

- 8.1 Global Industrial Grade Isosorbide Sales by Region
  - 8.1.1 Global Industrial Grade Isosorbide Sales by Region
  - 8.1.2 Global Industrial Grade Isosorbide Sales Market Share by Region
- 8.2 Global Industrial Grade Isosorbide Market Size by Region
  - 8.2.1 Global Industrial Grade Isosorbide Market Size by Region
  - 8.2.2 Global Industrial Grade Isosorbide Market Size by Region
- 8.3 North America
  - 8.3.1 North America Industrial Grade Isosorbide Sales by Country
  - 8.3.2 North America Industrial Grade Isosorbide Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Industrial Grade Isosorbide Sales by Country
  - 8.4.2 Europe Industrial Grade Isosorbide Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Industrial Grade Isosorbide Sales by Region
  - 8.5.2 Asia Pacific Industrial Grade Isosorbide Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Industrial Grade Isosorbide Sales by Country
  - 8.6.2 South America Industrial Grade Isosorbide Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Industrial Grade Isosorbide Sales by Region
  - 8.7.2 Middle East and Africa Industrial Grade Isosorbide Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 INDUSTRIAL GRADE ISOSORBIDE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Industrial Grade Isosorbide by Region(2020-2025)
- 9.2 Global Industrial Grade Isosorbide Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Grade Isosorbide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Grade Isosorbide Production
  - 9.4.1 North America Industrial Grade Isosorbide Production Growth Rate (2020-2025)
  - 9.4.2 North America Industrial Grade Isosorbide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Grade Isosorbide Production
  - 9.5.1 Europe Industrial Grade Isosorbide Production Growth Rate (2020-2025)
  - 9.5.2 Europe Industrial Grade Isosorbide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Grade Isosorbide Production (2020-2025)
  - 9.6.1 Japan Industrial Grade Isosorbide Production Growth Rate (2020-2025)
  - 9.6.2 Japan Industrial Grade Isosorbide Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial Grade Isosorbide Production (2020-2025)
  - 9.7.1 China Industrial Grade Isosorbide Production Growth Rate (2020-2025)
  - 9.7.2 China Industrial Grade Isosorbide Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Roquette
  - 10.1.1 Roquette Basic Information

- 10.1.2 Roquette Industrial Grade Isosorbide Product Overview
- 10.1.3 Roquette Industrial Grade Isosorbide Product Market Performance
- 10.1.4 Roquette Business Overview
- 10.1.5 Roquette SWOT Analysis
- 10.1.6 Roquette Recent Developments
- 10.2 Samyang Innochem
  - 10.2.1 Samyang Innochem Basic Information
  - 10.2.2 Samyang Innochem Industrial Grade Isosorbide Product Overview
  - 10.2.3 Samyang Innochem Industrial Grade Isosorbide Product Market Performance
  - 10.2.4 Samyang Innochem Business Overview
  - 10.2.5 Samyang Innochem SWOT Analysis
  - 10.2.6 Samyang Innochem Recent Developments
- 10.3 Jinan Hongbaifeng
  - 10.3.1 Jinan Hongbaifeng Basic Information
  - 10.3.2 Jinan Hongbaifeng Industrial Grade Isosorbide Product Overview
  - 10.3.3 Jinan Hongbaifeng Industrial Grade Isosorbide Product Market Performance
  - 10.3.4 Jinan Hongbaifeng Business Overview
  - 10.3.5 Jinan Hongbaifeng SWOT Analysis
  - 10.3.6 Jinan Hongbaifeng Recent Developments
- 10.4 Jinan Yu Teng Pharmaceutical
  - 10.4.1 Jinan Yu Teng Pharmaceutical Basic Information
  - 10.4.2 Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Product Overview
  - 10.4.3 Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Product Market Performance
  - 10.4.4 Jinan Yu Teng Pharmaceutical Business Overview
  - 10.4.5 Jinan Yu Teng Pharmaceutical Recent Developments
- 10.5 Ecogreen Oleochemicals
  - 10.5.1 Ecogreen Oleochemicals Basic Information
  - 10.5.2 Ecogreen Oleochemicals Industrial Grade Isosorbide Product Overview
  - 10.5.3 Ecogreen Oleochemicals Industrial Grade Isosorbide Product Market Performance
  - 10.5.4 Ecogreen Oleochemicals Business Overview
  - 10.5.5 Ecogreen Oleochemicals Recent Developments

## **11 INDUSTRIAL GRADE ISOSORBIDE MARKET FORECAST BY REGION**

- 11.1 Global Industrial Grade Isosorbide Market Size Forecast
- 11.2 Global Industrial Grade Isosorbide Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Industrial Grade Isosorbide Market Size Forecast by Country
- 11.2.3 Asia Pacific Industrial Grade Isosorbide Market Size Forecast by Region
- 11.2.4 South America Industrial Grade Isosorbide Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Industrial Grade Isosorbide by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Industrial Grade Isosorbide Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Industrial Grade Isosorbide by Type (2026-2035)
  - 12.1.2 Global Industrial Grade Isosorbide Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Industrial Grade Isosorbide by Type (2026-2035)
- 12.2 Global Industrial Grade Isosorbide Market Forecast by Application (2026-2035)
  - 12.2.1 Global Industrial Grade Isosorbide Sales (K MT) Forecast by Application
  - 12.2.2 Global Industrial Grade Isosorbide Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Industrial Grade Isosorbide Market Size by Type (M USD)
- Table 4. Global Industrial Grade Isosorbide Market Size by Application
- Table 5. Industrial Grade Isosorbide Market Size Comparison by Region (M USD)
- Table 6. Global Industrial Grade Isosorbide Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Industrial Grade Isosorbide Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Industrial Grade Isosorbide Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Industrial Grade Isosorbide Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Grade Isosorbide as of 2025)
- Table 11. Global Market Industrial Grade Isosorbide Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Industrial Grade Isosorbide Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Industrial Grade Isosorbide Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Industrial Grade Isosorbide Sales by Type (K MT)
- Table 27. Global Industrial Grade Isosorbide Market Size by Type (M USD)
- Table 28. Global Industrial Grade Isosorbide Sales (K MT) by Type (2020-2025)

- Table 29. Global Industrial Grade Isosorbide Sales Market Share by Type (2020-2025)
- Table 30. Global Industrial Grade Isosorbide Market Size (M USD) by Type (2020-2025)
- Table 31. Global Industrial Grade Isosorbide Market Share by Type (2020-2025)
- Table 32. Global Industrial Grade Isosorbide Price (USD/KG) by Type (2020-2025)
- Table 33. Global Industrial Grade Isosorbide Sales (K MT) by Application
- Table 34. Global Industrial Grade Isosorbide Market Size by Application
- Table 35. Global Industrial Grade Isosorbide Sales by Application (2020-2025) & (K MT)
- Table 36. Global Industrial Grade Isosorbide Sales Market Share by Application (2020-2025)
- Table 37. Global Industrial Grade Isosorbide Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Industrial Grade Isosorbide Market Share by Application (2020-2025)
- Table 39. Global Industrial Grade Isosorbide Sales Growth Rate by Application (2020-2025)
- Table 40. Global Industrial Grade Isosorbide Sales by Region (2020-2025) & (K MT)
- Table 41. Global Industrial Grade Isosorbide Sales Market Share by Region (2020-2025)
- Table 42. Global Industrial Grade Isosorbide Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Industrial Grade Isosorbide Market Size by Region (2020-2025)
- Table 44. North America Industrial Grade Isosorbide Sales by Country (2020-2025) & (K MT)
- Table 45. North America Industrial Grade Isosorbide Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Industrial Grade Isosorbide Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Industrial Grade Isosorbide Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Industrial Grade Isosorbide Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Industrial Grade Isosorbide Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Industrial Grade Isosorbide Sales by Country (2020-2025) & (K MT)
- Table 51. South America Industrial Grade Isosorbide Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Industrial Grade Isosorbide Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Industrial Grade Isosorbide Market Size by Region (2020-2025) & (M USD)

- Table 54. Global Industrial Grade Isosorbide Production (K MT) by Region(2020-2025)
- Table 55. Global Industrial Grade Isosorbide Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Industrial Grade Isosorbide Revenue Market Share by Region (2020-2025)
- Table 57. Global Industrial Grade Isosorbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Industrial Grade Isosorbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Industrial Grade Isosorbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Industrial Grade Isosorbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Industrial Grade Isosorbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Roquette Basic Information
- Table 63. Roquette Industrial Grade Isosorbide Product Overview
- Table 64. Roquette Industrial Grade Isosorbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Roquette Business Overview
- Table 66. Roquette SWOT Analysis
- Table 67. Roquette Recent Developments
- Table 68. Samyang Innochem Basic Information
- Table 69. Samyang Innochem Industrial Grade Isosorbide Product Overview
- Table 70. Samyang Innochem Industrial Grade Isosorbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Samyang Innochem Business Overview
- Table 72. Samyang Innochem SWOT Analysis
- Table 73. Samyang Innochem Recent Developments
- Table 74. Jinan Hongbaifeng Basic Information
- Table 75. Jinan Hongbaifeng Industrial Grade Isosorbide Product Overview
- Table 76. Jinan Hongbaifeng Industrial Grade Isosorbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Jinan Hongbaifeng Business Overview
- Table 78. Jinan Hongbaifeng SWOT Analysis
- Table 79. Jinan Hongbaifeng Recent Developments
- Table 80. Jinan Yu Teng Pharmaceutical Basic Information
- Table 81. Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Product Overview
- Table 82. Jinan Yu Teng Pharmaceutical Industrial Grade Isosorbide Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Jinan Yu Teng Pharmaceutical Business Overview

Table 84. Jinan Yu Teng Pharmaceutical Recent Developments

Table 85. Ecogreen Oleochemicals Basic Information

Table 86. Ecogreen Oleochemicals Industrial Grade Isosorbide Product Overview

Table 87. Ecogreen Oleochemicals Industrial Grade Isosorbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Ecogreen Oleochemicals Business Overview

Table 89. Ecogreen Oleochemicals Recent Developments

Table 90. Global Industrial Grade Isosorbide Sales Forecast by Region (2026-2035) & (K MT)

Table 91. Global Industrial Grade Isosorbide Market Size Forecast by Region (2026-2035) & (M USD)

Table 92. North America Industrial Grade Isosorbide Sales Forecast by Country (2026-2035) & (K MT)

Table 93. North America Industrial Grade Isosorbide Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Industrial Grade Isosorbide Sales Forecast by Country (2026-2035) & (K MT)

Table 95. Europe Industrial Grade Isosorbide Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Industrial Grade Isosorbide Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Industrial Grade Isosorbide Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Industrial Grade Isosorbide Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Industrial Grade Isosorbide Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Industrial Grade Isosorbide Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Industrial Grade Isosorbide Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Industrial Grade Isosorbide Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Industrial Grade Isosorbide Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Industrial Grade Isosorbide Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Industrial Grade Isosorbide Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Industrial Grade Isosorbide Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Industrial Grade Isosorbide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Grade Isosorbide Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Grade Isosorbide Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Grade Isosorbide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Grade Isosorbide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Grade Isosorbide Product Life Cycle
- Figure 13. Industrial Grade Isosorbide Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Grade Isosorbide Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Grade Isosorbide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Grade Isosorbide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Grade Isosorbide Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Grade Isosorbide
- Figure 19. Global Industrial Grade Isosorbide Market PEST Analysis
- Figure 20. Global Industrial Grade Isosorbide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Grade Isosorbide Market Share by Type
- Figure 27. Sales Market Share of Industrial Grade Isosorbide by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Grade Isosorbide by Type in 2025
- Figure 29. Market Share of Industrial Grade Isosorbide by Type (2020-2025)
- Figure 30. Market Share of Industrial Grade Isosorbide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Grade Isosorbide Market Share by Application

Figure 33. Global Industrial Grade Isosorbide Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Grade Isosorbide Sales Market Share by Application in 2025

Figure 35. Global Industrial Grade Isosorbide Market Share by Application (2020-2025)

Figure 36. Global Industrial Grade Isosorbide Market Share by Application in 2025

Figure 37. Global Industrial Grade Isosorbide Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Grade Isosorbide Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Grade Isosorbide Market Size by Region (2020-2025)

Figure 40. North America Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Industrial Grade Isosorbide Sales Market Share by Country in 2024

Figure 43. North America Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Grade Isosorbide Market Size by Country in 2024

Figure 45. U.S. Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Grade Isosorbide Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Grade Isosorbide Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Grade Isosorbide Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Grade Isosorbide Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Industrial Grade Isosorbide Sales Market Share by Country in 2024

Figure 53. Europe Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Grade Isosorbide Market Size by Country in 2024

Figure 55. Germany Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Grade Isosorbide Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Grade Isosorbide Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Grade Isosorbide Market Size by Region in 2024

Figure 68. China Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Grade Isosorbide Sales and Growth Rate (K MT)

Figure 79. South America Industrial Grade Isosorbide Sales Market Share by Country in 2024

Figure 80. South America Industrial Grade Isosorbide Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Grade Isosorbide Market Size by Country in 2024

Figure 82. Brazil Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Grade Isosorbide Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Grade Isosorbide Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Grade Isosorbide Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Grade Isosorbide Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Grade Isosorbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Grade Isosorbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Grade Isosorbide Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Grade Isosorbide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Grade Isosorbide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Grade Isosorbide Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Grade Isosorbide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Grade Isosorbide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Industrial Grade Isosorbide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Grade Isosorbide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Grade Isosorbide Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Grade Isosorbide Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Grade Isosorbide Market Share Forecast by Application (2026-2035)

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