

Global Industrial Grade Inhibited Propylene Glycol Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G6CD90528DB3EN.html>

Date: March 2026

Pages: 139

Price: US\$ 2,980.00 (Single User License)

ID: G6CD90528DB3EN

Abstracts

Industrial grade inhibited propylene glycol is a high-performance heat transfer fluid formulated with corrosion inhibitors to protect metal surfaces in industrial systems. It is widely used in applications such as HVAC systems, industrial refrigeration, and closed-loop cooling systems to prevent freezing and maintain efficient thermal conductivity. The added inhibitors reduce the risk of corrosion in metals like steel, copper, and aluminum, extending the lifespan of equipment and reducing maintenance costs. It is non-volatile, has low toxicity, and performs well in a broad range of temperatures, making it a reliable choice for industrial heat exchange systems.

The global Industrial Grade Inhibited Propylene Glycol market size was estimated at USD 94.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Grade Inhibited Propylene Glycol market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Grade Inhibited Propylene Glycol market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Grade Inhibited Propylene Glycol market.

Global Industrial Grade Inhibited Propylene Glycol Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Dow
Dynalene
Houghton Chemical
Rhomar Water
Nu-Calgon
Coastal Chemical
Keller Heartt
KOST USA

Market Segmentation (by Type)

Concentration 30%-50%
Concentration 50%-90%

Others

Market Segmentation (by Application)

HVAC

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Grade Inhibited Propylene Glycol Market

Overview of the regional outlook of the Industrial Grade Inhibited Propylene Glycol Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Grade Inhibited Propylene Glycol Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Grade Inhibited Propylene Glycol, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Grade Inhibited Propylene Glycol
- 1.2 Key Market Segments
 - 1.2.1 Industrial Grade Inhibited Propylene Glycol Segment by Type
 - 1.2.2 Industrial Grade Inhibited Propylene Glycol Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Grade Inhibited Propylene Glycol Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Grade Inhibited Propylene Glycol Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Grade Inhibited Propylene Glycol Product Life Cycle
- 3.3 Global Industrial Grade Inhibited Propylene Glycol Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Grade Inhibited Propylene Glycol Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Grade Inhibited Propylene Glycol Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Grade Inhibited Propylene Glycol Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Grade Inhibited Propylene Glycol Market Competitive Situation and Trends
 - 3.8.1 Industrial Grade Inhibited Propylene Glycol Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Industrial Grade Inhibited Propylene Glycol Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Grade Inhibited Propylene Glycol Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Grade Inhibited Propylene Glycol Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Grade Inhibited Propylene Glycol Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial Grade Inhibited Propylene Glycol Market Size by Type (2020-2025)
- 6.4 Global Industrial Grade Inhibited Propylene Glycol Price by Type (2020-2025)

7 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Grade Inhibited Propylene Glycol Market Sales by Application (2020-2025)
- 7.3 Global Industrial Grade Inhibited Propylene Glycol Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Grade Inhibited Propylene Glycol Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET SALES BY REGION

- 8.1 Global Industrial Grade Inhibited Propylene Glycol Sales by Region
 - 8.1.1 Global Industrial Grade Inhibited Propylene Glycol Sales by Region
 - 8.1.2 Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Region
- 8.2 Global Industrial Grade Inhibited Propylene Glycol Market Size by Region
 - 8.2.1 Global Industrial Grade Inhibited Propylene Glycol Market Size by Region
 - 8.2.2 Global Industrial Grade Inhibited Propylene Glycol Market Size by Region
- 8.3 North America
 - 8.3.1 North America Industrial Grade Inhibited Propylene Glycol Sales by Country
 - 8.3.2 North America Industrial Grade Inhibited Propylene Glycol Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe

- 8.4.1 Europe Industrial Grade Inhibited Propylene Glycol Sales by Country
- 8.4.2 Europe Industrial Grade Inhibited Propylene Glycol Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Industrial Grade Inhibited Propylene Glycol Sales by Region
 - 8.5.2 Asia Pacific Industrial Grade Inhibited Propylene Glycol Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Grade Inhibited Propylene Glycol Sales by Country
 - 8.6.2 South America Industrial Grade Inhibited Propylene Glycol Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Grade Inhibited Propylene Glycol Sales by Region
 - 8.7.2 Middle East and Africa Industrial Grade Inhibited Propylene Glycol Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Grade Inhibited Propylene Glycol by Region(2020-2025)
- 9.2 Global Industrial Grade Inhibited Propylene Glycol Revenue Market Share by

Region (2020-2025)

9.3 Global Industrial Grade Inhibited Propylene Glycol Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Industrial Grade Inhibited Propylene Glycol Production

9.4.1 North America Industrial Grade Inhibited Propylene Glycol Production Growth Rate (2020-2025)

9.4.2 North America Industrial Grade Inhibited Propylene Glycol Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Industrial Grade Inhibited Propylene Glycol Production

9.5.1 Europe Industrial Grade Inhibited Propylene Glycol Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Grade Inhibited Propylene Glycol Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Grade Inhibited Propylene Glycol Production (2020-2025)

9.6.1 Japan Industrial Grade Inhibited Propylene Glycol Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Grade Inhibited Propylene Glycol Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Grade Inhibited Propylene Glycol Production (2020-2025)

9.7.1 China Industrial Grade Inhibited Propylene Glycol Production Growth Rate (2020-2025)

9.7.2 China Industrial Grade Inhibited Propylene Glycol Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Dow

10.1.1 Dow Basic Information

10.1.2 Dow Industrial Grade Inhibited Propylene Glycol Product Overview

10.1.3 Dow Industrial Grade Inhibited Propylene Glycol Product Market Performance

10.1.4 Dow Business Overview

10.1.5 Dow SWOT Analysis

10.1.6 Dow Recent Developments

10.2 Dynalene

10.2.1 Dynalene Basic Information

10.2.2 Dynalene Industrial Grade Inhibited Propylene Glycol Product Overview

10.2.3 Dynalene Industrial Grade Inhibited Propylene Glycol Product Market Performance

10.2.4 Dynalene Business Overview

- 10.2.5 Dynalene SWOT Analysis
- 10.2.6 Dynalene Recent Developments
- 10.3 Houghton Chemical
 - 10.3.1 Houghton Chemical Basic Information
 - 10.3.2 Houghton Chemical Industrial Grade Inhibited Propylene Glycol Product Overview
 - 10.3.3 Houghton Chemical Industrial Grade Inhibited Propylene Glycol Product Market Performance
 - 10.3.4 Houghton Chemical Business Overview
 - 10.3.5 Houghton Chemical SWOT Analysis
 - 10.3.6 Houghton Chemical Recent Developments
- 10.4 Rhomar Water
 - 10.4.1 Rhomar Water Basic Information
 - 10.4.2 Rhomar Water Industrial Grade Inhibited Propylene Glycol Product Overview
 - 10.4.3 Rhomar Water Industrial Grade Inhibited Propylene Glycol Product Market Performance
 - 10.4.4 Rhomar Water Business Overview
 - 10.4.5 Rhomar Water Recent Developments
- 10.5 Nu-Calgon
 - 10.5.1 Nu-Calgon Basic Information
 - 10.5.2 Nu-Calgon Industrial Grade Inhibited Propylene Glycol Product Overview
 - 10.5.3 Nu-Calgon Industrial Grade Inhibited Propylene Glycol Product Market Performance
 - 10.5.4 Nu-Calgon Business Overview
 - 10.5.5 Nu-Calgon Recent Developments
- 10.6 Coastal Chemical
 - 10.6.1 Coastal Chemical Basic Information
 - 10.6.2 Coastal Chemical Industrial Grade Inhibited Propylene Glycol Product Overview
 - 10.6.3 Coastal Chemical Industrial Grade Inhibited Propylene Glycol Product Market Performance
 - 10.6.4 Coastal Chemical Business Overview
 - 10.6.5 Coastal Chemical Recent Developments
- 10.7 Keller Heartt
 - 10.7.1 Keller Heartt Basic Information
 - 10.7.2 Keller Heartt Industrial Grade Inhibited Propylene Glycol Product Overview
 - 10.7.3 Keller Heartt Industrial Grade Inhibited Propylene Glycol Product Market Performance
 - 10.7.4 Keller Heartt Business Overview
 - 10.7.5 Keller Heartt Recent Developments

10.8 KOST USA

10.8.1 KOST USA Basic Information

10.8.2 KOST USA Industrial Grade Inhibited Propylene Glycol Product Overview

10.8.3 KOST USA Industrial Grade Inhibited Propylene Glycol Product Market

Performance

10.8.4 KOST USA Business Overview

10.8.5 KOST USA Recent Developments

11 INDUSTRIAL GRADE INHIBITED PROPYLENE GLYCOL MARKET FORECAST BY REGION

11.1 Global Industrial Grade Inhibited Propylene Glycol Market Size Forecast

11.2 Global Industrial Grade Inhibited Propylene Glycol Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Region

11.2.4 South America Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Grade Inhibited Propylene Glycol by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Grade Inhibited Propylene Glycol Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Grade Inhibited Propylene Glycol by Type (2026-2035)

12.1.2 Global Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Grade Inhibited Propylene Glycol by Type (2026-2035)

12.2 Global Industrial Grade Inhibited Propylene Glycol Market Forecast by Application (2026-2035)

12.2.1 Global Industrial Grade Inhibited Propylene Glycol Sales (K MT) Forecast by Application

12.2.2 Global Industrial Grade Inhibited Propylene Glycol Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Industrial Grade Inhibited Propylene Glycol Market Size by Type (M USD)
- Table 4. Global Industrial Grade Inhibited Propylene Glycol Market Size by Application
- Table 5. Industrial Grade Inhibited Propylene Glycol Market Size Comparison by Region (M USD)
- Table 6. Global Industrial Grade Inhibited Propylene Glycol Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Industrial Grade Inhibited Propylene Glycol Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Industrial Grade Inhibited Propylene Glycol Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Grade Inhibited Propylene Glycol as of 2025)
- Table 11. Global Market Industrial Grade Inhibited Propylene Glycol Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Industrial Grade Inhibited Propylene Glycol Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Industrial Grade Inhibited Propylene Glycol Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Grade Inhibited Propylene Glycol Sales by Type (K MT)

Table 27. Global Industrial Grade Inhibited Propylene Glycol Market Size by Type (M USD)

Table 28. Global Industrial Grade Inhibited Propylene Glycol Sales (K MT) by Type (2020-2025)

Table 29. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Grade Inhibited Propylene Glycol Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Grade Inhibited Propylene Glycol Market Share by Type (2020-2025)

Table 32. Global Industrial Grade Inhibited Propylene Glycol Price (USD/KG) by Type (2020-2025)

Table 33. Global Industrial Grade Inhibited Propylene Glycol Sales (K MT) by Application

Table 34. Global Industrial Grade Inhibited Propylene Glycol Market Size by Application

Table 35. Global Industrial Grade Inhibited Propylene Glycol Sales by Application (2020-2025) & (K MT)

Table 36. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Grade Inhibited Propylene Glycol Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Grade Inhibited Propylene Glycol Market Share by Application (2020-2025)

Table 39. Global Industrial Grade Inhibited Propylene Glycol Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Grade Inhibited Propylene Glycol Sales by Region (2020-2025) & (K MT)

Table 41. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Grade Inhibited Propylene Glycol Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Grade Inhibited Propylene Glycol Market Size by Region (2020-2025)

Table 44. North America Industrial Grade Inhibited Propylene Glycol Sales by Country (2020-2025) & (K MT)

Table 45. North America Industrial Grade Inhibited Propylene Glycol Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Grade Inhibited Propylene Glycol Sales by Country

(2020-2025) & (K MT)

Table 47. Europe Industrial Grade Inhibited Propylene Glycol Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Grade Inhibited Propylene Glycol Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Industrial Grade Inhibited Propylene Glycol Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Grade Inhibited Propylene Glycol Sales by Country (2020-2025) & (K MT)

Table 51. South America Industrial Grade Inhibited Propylene Glycol Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Grade Inhibited Propylene Glycol Production (K MT) by Region(2020-2025)

Table 55. Global Industrial Grade Inhibited Propylene Glycol Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Grade Inhibited Propylene Glycol Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Grade Inhibited Propylene Glycol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Industrial Grade Inhibited Propylene Glycol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Industrial Grade Inhibited Propylene Glycol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Industrial Grade Inhibited Propylene Glycol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Industrial Grade Inhibited Propylene Glycol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Dow Basic Information

Table 63. Dow Industrial Grade Inhibited Propylene Glycol Product Overview

Table 64. Dow Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Dow Business Overview

Table 66. Dow SWOT Analysis

Table 67. Dow Recent Developments

Table 68. Dynalene Basic Information

- Table 69. Dynalene Industrial Grade Inhibited Propylene Glycol Product Overview
- Table 70. Dynalene Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Dynalene Business Overview
- Table 72. Dynalene SWOT Analysis
- Table 73. Dynalene Recent Developments
- Table 74. Houghton Chemical Basic Information
- Table 75. Houghton Chemical Industrial Grade Inhibited Propylene Glycol Product Overview
- Table 76. Houghton Chemical Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Houghton Chemical Business Overview
- Table 78. Houghton Chemical SWOT Analysis
- Table 79. Houghton Chemical Recent Developments
- Table 80. Rhomar Water Basic Information
- Table 81. Rhomar Water Industrial Grade Inhibited Propylene Glycol Product Overview
- Table 82. Rhomar Water Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Rhomar Water Business Overview
- Table 84. Rhomar Water Recent Developments
- Table 85. Nu-Calgon Basic Information
- Table 86. Nu-Calgon Industrial Grade Inhibited Propylene Glycol Product Overview
- Table 87. Nu-Calgon Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Nu-Calgon Business Overview
- Table 89. Nu-Calgon Recent Developments
- Table 90. Coastal Chemical Basic Information
- Table 91. Coastal Chemical Industrial Grade Inhibited Propylene Glycol Product Overview
- Table 92. Coastal Chemical Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Coastal Chemical Business Overview
- Table 94. Coastal Chemical Recent Developments
- Table 95. Keller Heartt Basic Information
- Table 96. Keller Heartt Industrial Grade Inhibited Propylene Glycol Product Overview
- Table 97. Keller Heartt Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Keller Heartt Business Overview
- Table 99. Keller Heartt Recent Developments

Table 100. KOST USA Basic Information

Table 101. KOST USA Industrial Grade Inhibited Propylene Glycol Product Overview

Table 102. KOST USA Industrial Grade Inhibited Propylene Glycol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. KOST USA Business Overview

Table 104. KOST USA Recent Developments

Table 105. Global Industrial Grade Inhibited Propylene Glycol Sales Forecast by Region (2026-2035) & (K MT)

Table 106. Global Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Industrial Grade Inhibited Propylene Glycol Sales Forecast by Country (2026-2035) & (K MT)

Table 108. North America Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Industrial Grade Inhibited Propylene Glycol Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Industrial Grade Inhibited Propylene Glycol Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Industrial Grade Inhibited Propylene Glycol Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Industrial Grade Inhibited Propylene Glycol Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Industrial Grade Inhibited Propylene Glycol Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Industrial Grade Inhibited Propylene Glycol Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Industrial Grade Inhibited Propylene Glycol Market Size Forecast by

Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Grade Inhibited Propylene Glycol
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Grade Inhibited Propylene Glycol Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Grade Inhibited Propylene Glycol Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Grade Inhibited Propylene Glycol Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Grade Inhibited Propylene Glycol Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Grade Inhibited Propylene Glycol Product Life Cycle
- Figure 13. Industrial Grade Inhibited Propylene Glycol Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Grade Inhibited Propylene Glycol Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Grade Inhibited Propylene Glycol Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Grade Inhibited Propylene Glycol Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Grade Inhibited Propylene Glycol Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Grade Inhibited Propylene Glycol
- Figure 19. Global Industrial Grade Inhibited Propylene Glycol Market PEST Analysis
- Figure 20. Global Industrial Grade Inhibited Propylene Glycol Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Grade Inhibited Propylene Glycol Market Share by Type

Figure 27. Sales Market Share of Industrial Grade Inhibited Propylene Glycol by Type (2020-2025)

Figure 28. Sales Market Share of Industrial Grade Inhibited Propylene Glycol by Type in 2025

Figure 29. Market Share of Industrial Grade Inhibited Propylene Glycol by Type (2020-2025)

Figure 30. Market Share of Industrial Grade Inhibited Propylene Glycol by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Industrial Grade Inhibited Propylene Glycol Market Share by Application

Figure 33. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Application in 2025

Figure 35. Global Industrial Grade Inhibited Propylene Glycol Market Share by Application (2020-2025)

Figure 36. Global Industrial Grade Inhibited Propylene Glycol Market Share by Application in 2025

Figure 37. Global Industrial Grade Inhibited Propylene Glycol Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Grade Inhibited Propylene Glycol Market Size by Region (2020-2025)

Figure 40. North America Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Industrial Grade Inhibited Propylene Glycol Sales Market Share by Country in 2024

Figure 43. North America Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Grade Inhibited Propylene Glycol Market Size by Country in 2024

Figure 45. U.S. Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Grade Inhibited Propylene Glycol Sales (K MT) and

Growth Rate (2020-2025)

Figure 48. Canada Industrial Grade Inhibited Propylene Glycol Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Grade Inhibited Propylene Glycol Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Grade Inhibited Propylene Glycol Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Industrial Grade Inhibited Propylene Glycol Sales Market Share by Country in 2024

Figure 53. Europe Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Grade Inhibited Propylene Glycol Market Size by Country in 2024

Figure 55. Germany Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Grade Inhibited Propylene Glycol Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Grade Inhibited Propylene Glycol Market Size by Region in 2024

Figure 68. China Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (K MT)

Figure 79. South America Industrial Grade Inhibited Propylene Glycol Sales Market Share by Country in 2024

Figure 80. South America Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Grade Inhibited Propylene Glycol Market Size by Country in 2024

Figure 82. Brazil Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate

(2020-2025) & (K MT)

Figure 87. Columbia Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Grade Inhibited Propylene Glycol Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Grade Inhibited Propylene Glycol Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Grade Inhibited Propylene Glycol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Grade Inhibited Propylene Glycol Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Grade Inhibited Propylene Glycol Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Grade Inhibited Propylene Glycol Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Grade Inhibited Propylene Glycol Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Grade Inhibited Propylene Glycol Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Grade Inhibited Propylene Glycol Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Industrial Grade Inhibited Propylene Glycol Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Grade Inhibited Propylene Glycol Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Grade Inhibited Propylene Glycol Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Grade Inhibited Propylene Glycol Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Grade Inhibited Propylene Glycol Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Industrial Grade Inhibited Propylene Glycol Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G6CD90528DB3EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6CD90528DB3EN.html>