

# Global Industrial-Grade AI Vision Inspection Modules Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G49E28017C6AEN.html>

Date: February 2026

Pages: 188

Price: US\$ 2,980.00 (Single User License)

ID: G49E28017C6AEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial-Grade AI Vision Inspection Modules competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of industrial-grade AI vision inspection modules reached approximately 0.245 million units, with an average global market price of around US \$17,500 per unit. Industrial-Grade AI Vision Inspection Modules are intelligent devices integrating high-performance cameras and AI algorithms, widely used in manufacturing for high-speed and high-precision defect detection and quality control.

The global Industrial-Grade AI Vision Inspection Modules market size was estimated at USD 4287.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 20.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial-Grade AI Vision Inspection Modules market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial-

Grade AI Vision Inspection Modules market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial-Grade AI Vision Inspection Modules market.

### **Global Industrial-Grade AI Vision Inspection Modules Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Cognex Corporation  
Keyence Corporation  
Basler AG  
Omron Corporation  
Teledyne Technologies  
Sony Semiconductor Solutions  
FLIR Systems  
National Instruments  
Allied Vision Technologies  
ISRA VISION AG  
Datalogic S.p.A  
Sick AG

Baumer Group  
JAI A/S  
IDS Imaging Development Systems GmbH  
Intel Corporation  
Qualcomm Technologies Inc.  
NVIDIA Corporation  
Zebra Technologies  
Microsoft Corporation  
bH  
Mitsubishi Electric Corporation  
Bosch Rexroth AG

### **Market Segmentation (by Type)**

2D Vision Inspection Modules  
3D Vision Inspection Modules

### **Market Segmentation (by Application)**

Military and Security  
Agriculture and Forestry  
Logistics and Delivery  
Environmental Monitoring and Disaster Assessment  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Industrial-Grade AI Vision Inspection Modules Market  
Overview of the regional outlook of the Industrial-Grade AI Vision Inspection Modules Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial-Grade AI Vision Inspection Modules Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial-Grade AI Vision Inspection Modules, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Industrial-Grade AI Vision Inspection Modules

1.2 Key Market Segments

1.2.1 Industrial-Grade AI Vision Inspection Modules Segment by Type

1.2.2 Industrial-Grade AI Vision Inspection Modules Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Industrial-Grade AI Vision Inspection Modules Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Industrial-Grade AI Vision Inspection Modules Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Industrial-Grade AI Vision Inspection Modules Product Life Cycle

3.3 Global Industrial-Grade AI Vision Inspection Modules Sales by Manufacturers (2020-2025)

3.4 Global Industrial-Grade AI Vision Inspection Modules Revenue Market Share by Manufacturers (2020-2025)

3.5 Industrial-Grade AI Vision Inspection Modules Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Industrial-Grade AI Vision Inspection Modules Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial-Grade AI Vision Inspection Modules Market Competitive Situation and Trends
  - 3.8.1 Industrial-Grade AI Vision Inspection Modules Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Industrial-Grade AI Vision Inspection Modules Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES INDUSTRY CHAIN ANALYSIS**

- 4.1 Industrial-Grade AI Vision Inspection Modules Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial-Grade AI Vision Inspection Modules Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Industrial-Grade AI Vision Inspection Modules Market
- 5.7 ESG Ratings of Leading Companies

## **6 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial-Grade AI Vision Inspection Modules Market Size by Type (2020-2025)
- 6.4 Global Industrial-Grade AI Vision Inspection Modules Price by Type (2020-2025)

## **7 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial-Grade AI Vision Inspection Modules Market Sales by Application (2020-2025)
- 7.3 Global Industrial-Grade AI Vision Inspection Modules Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial-Grade AI Vision Inspection Modules Sales Growth Rate by Application (2020-2025)

## **8 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET SALES BY REGION**

- 8.1 Global Industrial-Grade AI Vision Inspection Modules Sales by Region
  - 8.1.1 Global Industrial-Grade AI Vision Inspection Modules Sales by Region
  - 8.1.2 Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Region
- 8.2 Global Industrial-Grade AI Vision Inspection Modules Market Size by Region
  - 8.2.1 Global Industrial-Grade AI Vision Inspection Modules Market Size by Region
  - 8.2.2 Global Industrial-Grade AI Vision Inspection Modules Market Size by Region
- 8.3 North America
  - 8.3.1 North America Industrial-Grade AI Vision Inspection Modules Sales by Country
  - 8.3.2 North America Industrial-Grade AI Vision Inspection Modules Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview

## 8.4 Europe

8.4.1 Europe Industrial-Grade AI Vision Inspection Modules Sales by Country

8.4.2 Europe Industrial-Grade AI Vision Inspection Modules Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

## 8.5 Asia Pacific

8.5.1 Asia Pacific Industrial-Grade AI Vision Inspection Modules Sales by Region

8.5.2 Asia Pacific Industrial-Grade AI Vision Inspection Modules Market Size by

### Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

## 8.6 South America

8.6.1 South America Industrial-Grade AI Vision Inspection Modules Sales by Country

8.6.2 South America Industrial-Grade AI Vision Inspection Modules Market Size by

### Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

8.7.1 Middle East and Africa Industrial-Grade AI Vision Inspection Modules Sales by Region

8.7.2 Middle East and Africa Industrial-Grade AI Vision Inspection Modules Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET PRODUCTION BY REGION**

9.1 Global Production of Industrial-Grade AI Vision Inspection Modules by

Region(2020-2025)

9.2 Global Industrial-Grade AI Vision Inspection Modules Revenue Market Share by Region (2020-2025)

9.3 Global Industrial-Grade AI Vision Inspection Modules Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Industrial-Grade AI Vision Inspection Modules Production

9.4.1 North America Industrial-Grade AI Vision Inspection Modules Production Growth Rate (2020-2025)

9.4.2 North America Industrial-Grade AI Vision Inspection Modules Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Industrial-Grade AI Vision Inspection Modules Production

9.5.1 Europe Industrial-Grade AI Vision Inspection Modules Production Growth Rate (2020-2025)

9.5.2 Europe Industrial-Grade AI Vision Inspection Modules Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial-Grade AI Vision Inspection Modules Production (2020-2025)

9.6.1 Japan Industrial-Grade AI Vision Inspection Modules Production Growth Rate (2020-2025)

9.6.2 Japan Industrial-Grade AI Vision Inspection Modules Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial-Grade AI Vision Inspection Modules Production (2020-2025)

9.7.1 China Industrial-Grade AI Vision Inspection Modules Production Growth Rate (2020-2025)

9.7.2 China Industrial-Grade AI Vision Inspection Modules Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Cognex Corporation

10.1.1 Cognex Corporation Basic Information

10.1.2 Cognex Corporation Industrial-Grade AI Vision Inspection Modules Product Overview

10.1.3 Cognex Corporation Industrial-Grade AI Vision Inspection Modules Product Market Performance

10.1.4 Cognex Corporation Business Overview

10.1.5 Cognex Corporation SWOT Analysis

10.1.6 Cognex Corporation Recent Developments

10.2 Keyence Corporation

10.2.1 Keyence Corporation Basic Information

10.2.2 Keyence Corporation Industrial-Grade AI Vision Inspection Modules Product Overview

10.2.3 Keyence Corporation Industrial-Grade AI Vision Inspection Modules Product Market Performance

10.2.4 Keyence Corporation Business Overview

10.2.5 Keyence Corporation SWOT Analysis

10.2.6 Keyence Corporation Recent Developments

10.3 Basler AG

10.3.1 Basler AG Basic Information

10.3.2 Basler AG Industrial-Grade AI Vision Inspection Modules Product Overview

10.3.3 Basler AG Industrial-Grade AI Vision Inspection Modules Product Market Performance

10.3.4 Basler AG Business Overview

10.3.5 Basler AG SWOT Analysis

10.3.6 Basler AG Recent Developments

10.4 Omron Corporation

10.4.1 Omron Corporation Basic Information

10.4.2 Omron Corporation Industrial-Grade AI Vision Inspection Modules Product Overview

10.4.3 Omron Corporation Industrial-Grade AI Vision Inspection Modules Product Market Performance

10.4.4 Omron Corporation Business Overview

10.4.5 Omron Corporation Recent Developments

10.5 Teledyne Technologies

10.5.1 Teledyne Technologies Basic Information

10.5.2 Teledyne Technologies Industrial-Grade AI Vision Inspection Modules Product Overview

10.5.3 Teledyne Technologies Industrial-Grade AI Vision Inspection Modules Product Market Performance

10.5.4 Teledyne Technologies Business Overview

10.5.5 Teledyne Technologies Recent Developments

10.6 Sony Semiconductor Solutions

10.6.1 Sony Semiconductor Solutions Basic Information

10.6.2 Sony Semiconductor Solutions Industrial-Grade AI Vision Inspection Modules Product Overview

10.6.3 Sony Semiconductor Solutions Industrial-Grade AI Vision Inspection Modules Product Market Performance

10.6.4 Sony Semiconductor Solutions Business Overview

10.6.5 Sony Semiconductor Solutions Recent Developments

## 10.7 FLIR Systems

### 10.7.1 FLIR Systems Basic Information

### 10.7.2 FLIR Systems Industrial-Grade AI Vision Inspection Modules Product Overview

### 10.7.3 FLIR Systems Industrial-Grade AI Vision Inspection Modules Product Market Performance

### 10.7.4 FLIR Systems Business Overview

### 10.7.5 FLIR Systems Recent Developments

## 10.8 National Instruments

### 10.8.1 National Instruments Basic Information

### 10.8.2 National Instruments Industrial-Grade AI Vision Inspection Modules Product Overview

### 10.8.3 National Instruments Industrial-Grade AI Vision Inspection Modules Product Market Performance

### 10.8.4 National Instruments Business Overview

### 10.8.5 National Instruments Recent Developments

## 10.9 Allied Vision Technologies

### 10.9.1 Allied Vision Technologies Basic Information

### 10.9.2 Allied Vision Technologies Industrial-Grade AI Vision Inspection Modules Product Overview

### 10.9.3 Allied Vision Technologies Industrial-Grade AI Vision Inspection Modules Product Market Performance

### 10.9.4 Allied Vision Technologies Business Overview

### 10.9.5 Allied Vision Technologies Recent Developments

## 10.10 ISRA VISION AG

### 10.10.1 ISRA VISION AG Basic Information

### 10.10.2 ISRA VISION AG Industrial-Grade AI Vision Inspection Modules Product Overview

### 10.10.3 ISRA VISION AG Industrial-Grade AI Vision Inspection Modules Product Market Performance

### 10.10.4 ISRA VISION AG Business Overview

### 10.10.5 ISRA VISION AG Recent Developments

## 10.11 Datalogic S.p.A

### 10.11.1 Datalogic S.p.A Basic Information

### 10.11.2 Datalogic S.p.A Industrial-Grade AI Vision Inspection Modules Product Overview

### 10.11.3 Datalogic S.p.A Industrial-Grade AI Vision Inspection Modules Product Market Performance

### 10.11.4 Datalogic S.p.A Business Overview

### 10.11.5 Datalogic S.p.A Recent Developments

## 10.12 Sick AG

10.12.1 Sick AG Basic Information

10.12.2 Sick AG Industrial-Grade AI Vision Inspection Modules Product Overview

10.12.3 Sick AG Industrial-Grade AI Vision Inspection Modules Product Market

Performance

10.12.4 Sick AG Business Overview

10.12.5 Sick AG Recent Developments

## 10.13 Baumer Group

10.13.1 Baumer Group Basic Information

10.13.2 Baumer Group Industrial-Grade AI Vision Inspection Modules Product

Overview

10.13.3 Baumer Group Industrial-Grade AI Vision Inspection Modules Product Market

Performance

10.13.4 Baumer Group Business Overview

10.13.5 Baumer Group Recent Developments

## 10.14 JAI A/S

10.14.1 JAI A/S Basic Information

10.14.2 JAI A/S Industrial-Grade AI Vision Inspection Modules Product Overview

10.14.3 JAI A/S Industrial-Grade AI Vision Inspection Modules Product Market

Performance

10.14.4 JAI A/S Business Overview

10.14.5 JAI A/S Recent Developments

## 10.15 IDS Imaging Development Systems GmbH

10.15.1 IDS Imaging Development Systems GmbH Basic Information

10.15.2 IDS Imaging Development Systems GmbH Industrial-Grade AI Vision  
Inspection Modules Product Overview

10.15.3 IDS Imaging Development Systems GmbH Industrial-Grade AI Vision  
Inspection Modules Product Market Performance

10.15.4 IDS Imaging Development Systems GmbH Business Overview

10.15.5 IDS Imaging Development Systems GmbH Recent Developments

## 10.16 Intel Corporation

10.16.1 Intel Corporation Basic Information

10.16.2 Intel Corporation Industrial-Grade AI Vision Inspection Modules Product  
Overview

10.16.3 Intel Corporation Industrial-Grade AI Vision Inspection Modules Product  
Market Performance

10.16.4 Intel Corporation Business Overview

10.16.5 Intel Corporation Recent Developments

## 10.17 Qualcomm Technologies Inc.

- 10.17.1 Qualcomm Technologies Inc. Basic Information
- 10.17.2 Qualcomm Technologies Inc. Industrial-Grade AI Vision Inspection Modules Product Overview
- 10.17.3 Qualcomm Technologies Inc. Industrial-Grade AI Vision Inspection Modules Product Market Performance
- 10.17.4 Qualcomm Technologies Inc. Business Overview
- 10.17.5 Qualcomm Technologies Inc. Recent Developments
- 10.18 NVIDIA Corporation
  - 10.18.1 NVIDIA Corporation Basic Information
  - 10.18.2 NVIDIA Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
  - 10.18.3 NVIDIA Corporation Industrial-Grade AI Vision Inspection Modules Product Market Performance
  - 10.18.4 NVIDIA Corporation Business Overview
  - 10.18.5 NVIDIA Corporation Recent Developments
- 10.19 Zebra Technologies
  - 10.19.1 Zebra Technologies Basic Information
  - 10.19.2 Zebra Technologies Industrial-Grade AI Vision Inspection Modules Product Overview
  - 10.19.3 Zebra Technologies Industrial-Grade AI Vision Inspection Modules Product Market Performance
  - 10.19.4 Zebra Technologies Business Overview
  - 10.19.5 Zebra Technologies Recent Developments
- 10.20 Microsoft Corporation
  - 10.20.1 Microsoft Corporation Basic Information
  - 10.20.2 Microsoft Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
  - 10.20.3 Microsoft Corporation Industrial-Grade AI Vision Inspection Modules Product Market Performance
  - 10.20.4 Microsoft Corporation Business Overview
  - 10.20.5 Microsoft Corporation Recent Developments
- 10.21 bH
  - 10.21.1 bH Basic Information
  - 10.21.2 bH Industrial-Grade AI Vision Inspection Modules Product Overview
  - 10.21.3 bH Industrial-Grade AI Vision Inspection Modules Product Market Performance
  - 10.21.4 bH Business Overview
  - 10.21.5 bH Recent Developments
- 10.22 Mitsubishi Electric Corporation

- 10.22.1 Mitsubishi Electric Corporation Basic Information
- 10.22.2 Mitsubishi Electric Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
- 10.22.3 Mitsubishi Electric Corporation Industrial-Grade AI Vision Inspection Modules Product Market Performance
- 10.22.4 Mitsubishi Electric Corporation Business Overview
- 10.22.5 Mitsubishi Electric Corporation Recent Developments
- 10.23 Bosch Rexroth AG
  - 10.23.1 Bosch Rexroth AG Basic Information
  - 10.23.2 Bosch Rexroth AG Industrial-Grade AI Vision Inspection Modules Product Overview
  - 10.23.3 Bosch Rexroth AG Industrial-Grade AI Vision Inspection Modules Product Market Performance
  - 10.23.4 Bosch Rexroth AG Business Overview
  - 10.23.5 Bosch Rexroth AG Recent Developments

## **11 INDUSTRIAL-GRADE AI VISION INSPECTION MODULES MARKET FORECAST BY REGION**

- 11.1 Global Industrial-Grade AI Vision Inspection Modules Market Size Forecast
- 11.2 Global Industrial-Grade AI Vision Inspection Modules Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Country
  - 11.2.3 Asia Pacific Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Region
  - 11.2.4 South America Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Industrial-Grade AI Vision Inspection Modules by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Industrial-Grade AI Vision Inspection Modules Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Industrial-Grade AI Vision Inspection Modules by Type (2026-2035)
  - 12.1.2 Global Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial-Grade AI Vision Inspection Modules by Type (2026-2035)

12.2 Global Industrial-Grade AI Vision Inspection Modules Market Forecast by Application (2026-2035)

12.2.1 Global Industrial-Grade AI Vision Inspection Modules Sales (K Units) Forecast by Application

12.2.2 Global Industrial-Grade AI Vision Inspection Modules Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial-Grade AI Vision Inspection Modules Market Size by Type (M USD)

Table 4. Global Industrial-Grade AI Vision Inspection Modules Market Size by Application

Table 5. Industrial-Grade AI Vision Inspection Modules Market Size Comparison by Region (M USD)

Table 6. Global Industrial-Grade AI Vision Inspection Modules Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial-Grade AI Vision Inspection Modules Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial-Grade AI Vision Inspection Modules Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial-Grade AI Vision Inspection Modules as of 2025)

Table 11. Global Market Industrial-Grade AI Vision Inspection Modules Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial-Grade AI Vision Inspection Modules Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial-Grade AI Vision Inspection Modules Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

## Countries

Table 26. Global Industrial-Grade AI Vision Inspection Modules Sales by Type (K Units)

Table 27. Global Industrial-Grade AI Vision Inspection Modules Market Size by Type (M USD)

Table 28. Global Industrial-Grade AI Vision Inspection Modules Sales (K Units) by Type (2020-2025)

Table 29. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Type (2020-2025)

Table 30. Global Industrial-Grade AI Vision Inspection Modules Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial-Grade AI Vision Inspection Modules Market Share by Type (2020-2025)

Table 32. Global Industrial-Grade AI Vision Inspection Modules Price (USD/Unit) by Type (2020-2025)

Table 33. Global Industrial-Grade AI Vision Inspection Modules Sales (K Units) by Application

Table 34. Global Industrial-Grade AI Vision Inspection Modules Market Size by Application

Table 35. Global Industrial-Grade AI Vision Inspection Modules Sales by Application (2020-2025) & (K Units)

Table 36. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Application (2020-2025)

Table 37. Global Industrial-Grade AI Vision Inspection Modules Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial-Grade AI Vision Inspection Modules Market Share by Application (2020-2025)

Table 39. Global Industrial-Grade AI Vision Inspection Modules Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial-Grade AI Vision Inspection Modules Sales by Region (2020-2025) & (K Units)

Table 41. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Region (2020-2025)

Table 42. Global Industrial-Grade AI Vision Inspection Modules Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial-Grade AI Vision Inspection Modules Market Size by Region (2020-2025)

Table 44. North America Industrial-Grade AI Vision Inspection Modules Sales by Country (2020-2025) & (K Units)

Table 45. North America Industrial-Grade AI Vision Inspection Modules Market Size by

Country (2020-2025) & (M USD)

Table 46. Europe Industrial-Grade AI Vision Inspection Modules Sales by Country (2020-2025) & (K Units)

Table 47. Europe Industrial-Grade AI Vision Inspection Modules Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial-Grade AI Vision Inspection Modules Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial-Grade AI Vision Inspection Modules Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial-Grade AI Vision Inspection Modules Sales by Country (2020-2025) & (K Units)

Table 51. South America Industrial-Grade AI Vision Inspection Modules Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial-Grade AI Vision Inspection Modules Production (K Units) by Region(2020-2025)

Table 55. Global Industrial-Grade AI Vision Inspection Modules Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial-Grade AI Vision Inspection Modules Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial-Grade AI Vision Inspection Modules Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Industrial-Grade AI Vision Inspection Modules Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Industrial-Grade AI Vision Inspection Modules Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Industrial-Grade AI Vision Inspection Modules Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Industrial-Grade AI Vision Inspection Modules Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Cognex Corporation Basic Information

Table 63. Cognex Corporation Industrial-Grade AI Vision Inspection Modules Product Overview

Table 64. Cognex Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Cognex Corporation Business Overview

- Table 66. Cognex Corporation SWOT Analysis
- Table 67. Cognex Corporation Recent Developments
- Table 68. Keyence Corporation Basic Information
- Table 69. Keyence Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 70. Keyence Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Keyence Corporation Business Overview
- Table 72. Keyence Corporation SWOT Analysis
- Table 73. Keyence Corporation Recent Developments
- Table 74. Basler AG Basic Information
- Table 75. Basler AG Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 76. Basler AG Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Basler AG Business Overview
- Table 78. Basler AG SWOT Analysis
- Table 79. Basler AG Recent Developments
- Table 80. Omron Corporation Basic Information
- Table 81. Omron Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 82. Omron Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Omron Corporation Business Overview
- Table 84. Omron Corporation Recent Developments
- Table 85. Teledyne Technologies Basic Information
- Table 86. Teledyne Technologies Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 87. Teledyne Technologies Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Teledyne Technologies Business Overview
- Table 89. Teledyne Technologies Recent Developments
- Table 90. Sony Semiconductor Solutions Basic Information
- Table 91. Sony Semiconductor Solutions Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 92. Sony Semiconductor Solutions Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Sony Semiconductor Solutions Business Overview
- Table 94. Sony Semiconductor Solutions Recent Developments
- Table 95. FLIR Systems Basic Information

Table 96. FLIR Systems Industrial-Grade AI Vision Inspection Modules Product Overview

Table 97. FLIR Systems Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. FLIR Systems Business Overview

Table 99. FLIR Systems Recent Developments

Table 100. National Instruments Basic Information

Table 101. National Instruments Industrial-Grade AI Vision Inspection Modules Product Overview

Table 102. National Instruments Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. National Instruments Business Overview

Table 104. National Instruments Recent Developments

Table 105. Allied Vision Technologies Basic Information

Table 106. Allied Vision Technologies Industrial-Grade AI Vision Inspection Modules Product Overview

Table 107. Allied Vision Technologies Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Allied Vision Technologies Business Overview

Table 109. Allied Vision Technologies Recent Developments

Table 110. ISRA VISION AG Basic Information

Table 111. ISRA VISION AG Industrial-Grade AI Vision Inspection Modules Product Overview

Table 112. ISRA VISION AG Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. ISRA VISION AG Business Overview

Table 114. ISRA VISION AG Recent Developments

Table 115. Datalogic S.p.A Basic Information

Table 116. Datalogic S.p.A Industrial-Grade AI Vision Inspection Modules Product Overview

Table 117. Datalogic S.p.A Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Datalogic S.p.A Business Overview

Table 119. Datalogic S.p.A Recent Developments

Table 120. Sick AG Basic Information

Table 121. Sick AG Industrial-Grade AI Vision Inspection Modules Product Overview

Table 122. Sick AG Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Sick AG Business Overview

Table 124. Sick AG Recent Developments

Table 125. Baumer Group Basic Information

Table 126. Baumer Group Industrial-Grade AI Vision Inspection Modules Product Overview

Table 127. Baumer Group Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Baumer Group Business Overview

Table 129. Baumer Group Recent Developments

Table 130. JAI A/S Basic Information

Table 131. JAI A/S Industrial-Grade AI Vision Inspection Modules Product Overview

Table 132. JAI A/S Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. JAI A/S Business Overview

Table 134. JAI A/S Recent Developments

Table 135. IDS Imaging Development Systems GmbH Basic Information

Table 136. IDS Imaging Development Systems GmbH Industrial-Grade AI Vision Inspection Modules Product Overview

Table 137. IDS Imaging Development Systems GmbH Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. IDS Imaging Development Systems GmbH Business Overview

Table 139. IDS Imaging Development Systems GmbH Recent Developments

Table 140. Intel Corporation Basic Information

Table 141. Intel Corporation Industrial-Grade AI Vision Inspection Modules Product Overview

Table 142. Intel Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Intel Corporation Business Overview

Table 144. Intel Corporation Recent Developments

Table 145. Qualcomm Technologies Inc. Basic Information

Table 146. Qualcomm Technologies Inc. Industrial-Grade AI Vision Inspection Modules Product Overview

Table 147. Qualcomm Technologies Inc. Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Qualcomm Technologies Inc. Business Overview

Table 149. Qualcomm Technologies Inc. Recent Developments

Table 150. NVIDIA Corporation Basic Information

Table 151. NVIDIA Corporation Industrial-Grade AI Vision Inspection Modules Product Overview

- Table 152. NVIDIA Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. NVIDIA Corporation Business Overview
- Table 154. NVIDIA Corporation Recent Developments
- Table 155. Zebra Technologies Basic Information
- Table 156. Zebra Technologies Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 157. Zebra Technologies Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Zebra Technologies Business Overview
- Table 159. Zebra Technologies Recent Developments
- Table 160. Microsoft Corporation Basic Information
- Table 161. Microsoft Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 162. Microsoft Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Microsoft Corporation Business Overview
- Table 164. Microsoft Corporation Recent Developments
- Table 165. bH Basic Information
- Table 166. bH Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 167. bH Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 168. bH Business Overview
- Table 169. bH Recent Developments
- Table 170. Mitsubishi Electric Corporation Basic Information
- Table 171. Mitsubishi Electric Corporation Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 172. Mitsubishi Electric Corporation Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 173. Mitsubishi Electric Corporation Business Overview
- Table 174. Mitsubishi Electric Corporation Recent Developments
- Table 175. Bosch Rexroth AG Basic Information
- Table 176. Bosch Rexroth AG Industrial-Grade AI Vision Inspection Modules Product Overview
- Table 177. Bosch Rexroth AG Industrial-Grade AI Vision Inspection Modules Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 178. Bosch Rexroth AG Business Overview
- Table 179. Bosch Rexroth AG Recent Developments

Table 180. Global Industrial-Grade AI Vision Inspection Modules Sales Forecast by Region (2026-2035) & (K Units)

Table 181. Global Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Region (2026-2035) & (M USD)

Table 182. North America Industrial-Grade AI Vision Inspection Modules Sales Forecast by Country (2026-2035) & (K Units)

Table 183. North America Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Country (2026-2035) & (M USD)

Table 184. Europe Industrial-Grade AI Vision Inspection Modules Sales Forecast by Country (2026-2035) & (K Units)

Table 185. Europe Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Country (2026-2035) & (M USD)

Table 186. Asia Pacific Industrial-Grade AI Vision Inspection Modules Sales Forecast by Region (2026-2035) & (K Units)

Table 187. Asia Pacific Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Region (2026-2035) & (M USD)

Table 188. South America Industrial-Grade AI Vision Inspection Modules Sales Forecast by Country (2026-2035) & (K Units)

Table 189. South America Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Country (2026-2035) & (M USD)

Table 190. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Sales Forecast by Country (2026-2035) & (Units)

Table 191. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Country (2026-2035) & (M USD)

Table 192. Global Industrial-Grade AI Vision Inspection Modules Sales Forecast by Type (2026-2035) & (K Units)

Table 193. Global Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Type (2026-2035) & (M USD)

Table 194. Global Industrial-Grade AI Vision Inspection Modules Price Forecast by Type (2026-2035) & (USD/Unit)

Table 195. Global Industrial-Grade AI Vision Inspection Modules Sales (K Units) Forecast by Application (2026-2035)

Table 196. Global Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Industrial-Grade AI Vision Inspection Modules

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Industrial-Grade AI Vision Inspection Modules Market Size (M USD), 2025-2035

Figure 5. Global Industrial-Grade AI Vision Inspection Modules Market Size (M USD) (2020-2035)

Figure 6. Global Industrial-Grade AI Vision Inspection Modules Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Industrial-Grade AI Vision Inspection Modules Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Industrial-Grade AI Vision Inspection Modules Product Life Cycle

Figure 13. Industrial-Grade AI Vision Inspection Modules Sales Share by Manufacturers in 2025

Figure 14. Global Industrial-Grade AI Vision Inspection Modules Revenue Share by Manufacturers in 2025

Figure 15. Industrial-Grade AI Vision Inspection Modules Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Industrial-Grade AI Vision Inspection Modules Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial-Grade AI Vision Inspection Modules Revenue in 2025

Figure 18. Industry Chain Map of Industrial-Grade AI Vision Inspection Modules

Figure 19. Global Industrial-Grade AI Vision Inspection Modules Market PEST Analysis

Figure 20. Global Industrial-Grade AI Vision Inspection Modules Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

- Figure 26. Global Industrial-Grade AI Vision Inspection Modules Market Share by Type
- Figure 27. Sales Market Share of Industrial-Grade AI Vision Inspection Modules by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial-Grade AI Vision Inspection Modules by Type in 2025
- Figure 29. Market Share of Industrial-Grade AI Vision Inspection Modules by Type (2020-2025)
- Figure 30. Market Share of Industrial-Grade AI Vision Inspection Modules by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial-Grade AI Vision Inspection Modules Market Share by Application
- Figure 33. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Application in 2025
- Figure 35. Global Industrial-Grade AI Vision Inspection Modules Market Share by Application (2020-2025)
- Figure 36. Global Industrial-Grade AI Vision Inspection Modules Market Share by Application in 2025
- Figure 37. Global Industrial-Grade AI Vision Inspection Modules Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial-Grade AI Vision Inspection Modules Market Size by Region (2020-2025)
- Figure 40. North America Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Industrial-Grade AI Vision Inspection Modules Sales Market Share by Country in 2024
- Figure 43. North America Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial-Grade AI Vision Inspection Modules Market Size by Country in 2024
- Figure 45. U.S. Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Industrial-Grade AI Vision Inspection Modules Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial-Grade AI Vision Inspection Modules Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Industrial-Grade AI Vision Inspection Modules Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial-Grade AI Vision Inspection Modules Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial-Grade AI Vision Inspection Modules Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Industrial-Grade AI Vision Inspection Modules Sales Market Share by Country in 2024

Figure 53. Europe Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial-Grade AI Vision Inspection Modules Market Size by Country in 2024

Figure 55. Germany Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial-Grade AI Vision Inspection Modules Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial-Grade AI Vision Inspection Modules Market Size by Region in 2024

Figure 68. China Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (K Units)

Figure 79. South America Industrial-Grade AI Vision Inspection Modules Sales Market Share by Country in 2024

Figure 80. South America Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (M USD)

Figure 81. South America Industrial-Grade AI Vision Inspection Modules Market Size by Country in 2024

Figure 82. Brazil Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial-Grade AI Vision Inspection Modules Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial-Grade AI Vision Inspection Modules Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial-Grade AI Vision Inspection Modules Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial-Grade AI Vision Inspection Modules Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial-Grade AI Vision Inspection Modules Production Market Share by Region (2020-2025)

Figure 103. North America Industrial-Grade AI Vision Inspection Modules Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial-Grade AI Vision Inspection Modules Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial-Grade AI Vision Inspection Modules Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial-Grade AI Vision Inspection Modules Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Industrial-Grade AI Vision Inspection Modules Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Industrial-Grade AI Vision Inspection Modules Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial-Grade AI Vision Inspection Modules Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial-Grade AI Vision Inspection Modules Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial-Grade AI Vision Inspection Modules Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial-Grade AI Vision Inspection Modules Market Share Forecast by Application (2026-2035)

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