

Global Industrial Fabric Yarn Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial Fabric Yarn competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Industrial Fabric Yarn refers to high-performance yarns specifically engineered for use in industrial-grade textiles and technical fabrics. These yarns are typically made from synthetic or blended fibers to meet specific requirements such as high tensile strength, abrasion resistance, chemical resistance, thermal stability, and dimensional stability. They are a critical input material in manufacturing conveyor belts, filtration fabrics, airbags, tarpaulins, and geotextiles.

The global Industrial Fabric Yarn market size was estimated at USD 8622.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Fabric Yarn market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Fabric Yarn market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Fabric Yarn market.

Global Industrial Fabric Yarn Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hyosung
Indorama Ventures
DuPont
Toray Industries
Teijin
Kolon Industries
SRF Limited
Kordsa
Milliken & Company
Shinkong Synthetic Fibers
Reliance Industries
Toyobo Co., Ltd.
Jiangsu Hengli Chemical Fibre

Zhejiang Hailide New Material

Market Segmentation (by Type)

Filament Yarn

Spun Yarn

Market Segmentation (by Application)

Automotive

Construction

Mining

Agriculture

Aerospace

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Fabric Yarn Market

Overview of the regional outlook of the Industrial Fabric Yarn Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Fabric Yarn Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Fabric Yarn, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Fabric Yarn
- 1.2 Key Market Segments
 - 1.2.1 Industrial Fabric Yarn Segment by Type
 - 1.2.2 Industrial Fabric Yarn Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL FABRIC YARN MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Fabric Yarn Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Fabric Yarn Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL FABRIC YARN MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Fabric Yarn Product Life Cycle
- 3.3 Global Industrial Fabric Yarn Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Fabric Yarn Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Fabric Yarn Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Fabric Yarn Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Fabric Yarn Market Competitive Situation and Trends
 - 3.8.1 Industrial Fabric Yarn Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Industrial Fabric Yarn Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL FABRIC YARN INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Fabric Yarn Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL FABRIC YARN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Fabric Yarn Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Fabric Yarn Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL FABRIC YARN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial Fabric Yarn Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial Fabric Yarn Market Size by Type (2020-2025)
- 6.4 Global Industrial Fabric Yarn Price by Type (2020-2025)

7 INDUSTRIAL FABRIC YARN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Fabric Yarn Market Sales by Application (2020-2025)

7.3 Global Industrial Fabric Yarn Market Size (M USD) by Application (2020-2025)

7.4 Global Industrial Fabric Yarn Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL FABRIC YARN MARKET SALES BY REGION

8.1 Global Industrial Fabric Yarn Sales by Region

8.1.1 Global Industrial Fabric Yarn Sales by Region

8.1.2 Global Industrial Fabric Yarn Sales Market Share by Region

8.2 Global Industrial Fabric Yarn Market Size by Region

8.2.1 Global Industrial Fabric Yarn Market Size by Region

8.2.2 Global Industrial Fabric Yarn Market Size by Region

8.3 North America

8.3.1 North America Industrial Fabric Yarn Sales by Country

8.3.2 North America Industrial Fabric Yarn Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Industrial Fabric Yarn Sales by Country

8.4.2 Europe Industrial Fabric Yarn Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Industrial Fabric Yarn Sales by Region

8.5.2 Asia Pacific Industrial Fabric Yarn Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Industrial Fabric Yarn Sales by Country

8.6.2 South America Industrial Fabric Yarn Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Industrial Fabric Yarn Sales by Region

8.7.2 Middle East and Africa Industrial Fabric Yarn Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 INDUSTRIAL FABRIC YARN MARKET PRODUCTION BY REGION

9.1 Global Production of Industrial Fabric Yarn by Region(2020-2025)

9.2 Global Industrial Fabric Yarn Revenue Market Share by Region (2020-2025)

9.3 Global Industrial Fabric Yarn Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Industrial Fabric Yarn Production

9.4.1 North America Industrial Fabric Yarn Production Growth Rate (2020-2025)

9.4.2 North America Industrial Fabric Yarn Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Industrial Fabric Yarn Production

9.5.1 Europe Industrial Fabric Yarn Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Fabric Yarn Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Fabric Yarn Production (2020-2025)

9.6.1 Japan Industrial Fabric Yarn Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Fabric Yarn Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Fabric Yarn Production (2020-2025)

9.7.1 China Industrial Fabric Yarn Production Growth Rate (2020-2025)

9.7.2 China Industrial Fabric Yarn Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Hyosung

10.1.1 Hyosung Basic Information

10.1.2 Hyosung Industrial Fabric Yarn Product Overview

10.1.3 Hyosung Industrial Fabric Yarn Product Market Performance

10.1.4 Hyosung Business Overview

- 10.1.5 Hyosung SWOT Analysis
- 10.1.6 Hyosung Recent Developments
- 10.2 Indorama Ventures
 - 10.2.1 Indorama Ventures Basic Information
 - 10.2.2 Indorama Ventures Industrial Fabric Yarn Product Overview
 - 10.2.3 Indorama Ventures Industrial Fabric Yarn Product Market Performance
 - 10.2.4 Indorama Ventures Business Overview
 - 10.2.5 Indorama Ventures SWOT Analysis
 - 10.2.6 Indorama Ventures Recent Developments
- 10.3 DuPont
 - 10.3.1 DuPont Basic Information
 - 10.3.2 DuPont Industrial Fabric Yarn Product Overview
 - 10.3.3 DuPont Industrial Fabric Yarn Product Market Performance
 - 10.3.4 DuPont Business Overview
 - 10.3.5 DuPont SWOT Analysis
 - 10.3.6 DuPont Recent Developments
- 10.4 Toray Industries
 - 10.4.1 Toray Industries Basic Information
 - 10.4.2 Toray Industries Industrial Fabric Yarn Product Overview
 - 10.4.3 Toray Industries Industrial Fabric Yarn Product Market Performance
 - 10.4.4 Toray Industries Business Overview
 - 10.4.5 Toray Industries Recent Developments
- 10.5 Teijin
 - 10.5.1 Teijin Basic Information
 - 10.5.2 Teijin Industrial Fabric Yarn Product Overview
 - 10.5.3 Teijin Industrial Fabric Yarn Product Market Performance
 - 10.5.4 Teijin Business Overview
 - 10.5.5 Teijin Recent Developments
- 10.6 Kolon Industries
 - 10.6.1 Kolon Industries Basic Information
 - 10.6.2 Kolon Industries Industrial Fabric Yarn Product Overview
 - 10.6.3 Kolon Industries Industrial Fabric Yarn Product Market Performance
 - 10.6.4 Kolon Industries Business Overview
 - 10.6.5 Kolon Industries Recent Developments
- 10.7 SRF Limited
 - 10.7.1 SRF Limited Basic Information
 - 10.7.2 SRF Limited Industrial Fabric Yarn Product Overview
 - 10.7.3 SRF Limited Industrial Fabric Yarn Product Market Performance
 - 10.7.4 SRF Limited Business Overview

- 10.7.5 SRF Limited Recent Developments
- 10.8 Kordsa
 - 10.8.1 Kordsa Basic Information
 - 10.8.2 Kordsa Industrial Fabric Yarn Product Overview
 - 10.8.3 Kordsa Industrial Fabric Yarn Product Market Performance
 - 10.8.4 Kordsa Business Overview
 - 10.8.5 Kordsa Recent Developments
- 10.9 Milliken and Company
 - 10.9.1 Milliken and Company Basic Information
 - 10.9.2 Milliken and Company Industrial Fabric Yarn Product Overview
 - 10.9.3 Milliken and Company Industrial Fabric Yarn Product Market Performance
 - 10.9.4 Milliken and Company Business Overview
 - 10.9.5 Milliken and Company Recent Developments
- 10.10 Shinkong Synthetic Fibers
 - 10.10.1 Shinkong Synthetic Fibers Basic Information
 - 10.10.2 Shinkong Synthetic Fibers Industrial Fabric Yarn Product Overview
 - 10.10.3 Shinkong Synthetic Fibers Industrial Fabric Yarn Product Market Performance
 - 10.10.4 Shinkong Synthetic Fibers Business Overview
 - 10.10.5 Shinkong Synthetic Fibers Recent Developments
- 10.11 Reliance Industries
 - 10.11.1 Reliance Industries Basic Information
 - 10.11.2 Reliance Industries Industrial Fabric Yarn Product Overview
 - 10.11.3 Reliance Industries Industrial Fabric Yarn Product Market Performance
 - 10.11.4 Reliance Industries Business Overview
 - 10.11.5 Reliance Industries Recent Developments
- 10.12 Toyobo Co., Ltd.
 - 10.12.1 Toyobo Co., Ltd. Basic Information
 - 10.12.2 Toyobo Co., Ltd. Industrial Fabric Yarn Product Overview
 - 10.12.3 Toyobo Co., Ltd. Industrial Fabric Yarn Product Market Performance
 - 10.12.4 Toyobo Co., Ltd. Business Overview
 - 10.12.5 Toyobo Co., Ltd. Recent Developments
- 10.13 Jiangsu Hengli Chemical Fibre
 - 10.13.1 Jiangsu Hengli Chemical Fibre Basic Information
 - 10.13.2 Jiangsu Hengli Chemical Fibre Industrial Fabric Yarn Product Overview
 - 10.13.3 Jiangsu Hengli Chemical Fibre Industrial Fabric Yarn Product Market Performance
 - 10.13.4 Jiangsu Hengli Chemical Fibre Business Overview
 - 10.13.5 Jiangsu Hengli Chemical Fibre Recent Developments
- 10.14 Zhejiang Hailide New Material

- 10.14.1 Zhejiang Hailide New Material Basic Information
- 10.14.2 Zhejiang Hailide New Material Industrial Fabric Yarn Product Overview
- 10.14.3 Zhejiang Hailide New Material Industrial Fabric Yarn Product Market Performance
- 10.14.4 Zhejiang Hailide New Material Business Overview
- 10.14.5 Zhejiang Hailide New Material Recent Developments

11 INDUSTRIAL FABRIC YARN MARKET FORECAST BY REGION

- 11.1 Global Industrial Fabric Yarn Market Size Forecast
- 11.2 Global Industrial Fabric Yarn Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Industrial Fabric Yarn Market Size Forecast by Country
 - 11.2.3 Asia Pacific Industrial Fabric Yarn Market Size Forecast by Region
 - 11.2.4 South America Industrial Fabric Yarn Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Industrial Fabric Yarn by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Industrial Fabric Yarn Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Industrial Fabric Yarn by Type (2026-2035)
 - 12.1.2 Global Industrial Fabric Yarn Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Industrial Fabric Yarn by Type (2026-2035)
- 12.2 Global Industrial Fabric Yarn Market Forecast by Application (2026-2035)
 - 12.2.1 Global Industrial Fabric Yarn Sales (K MT) Forecast by Application
 - 12.2.2 Global Industrial Fabric Yarn Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Industrial Fabric Yarn Market Size by Type (M USD)
- Table 4. Global Industrial Fabric Yarn Market Size by Application
- Table 5. Industrial Fabric Yarn Market Size Comparison by Region (M USD)
- Table 6. Global Industrial Fabric Yarn Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Industrial Fabric Yarn Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Industrial Fabric Yarn Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Industrial Fabric Yarn Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Fabric Yarn as of 2025)
- Table 11. Global Market Industrial Fabric Yarn Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Industrial Fabric Yarn Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Industrial Fabric Yarn Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Industrial Fabric Yarn Sales by Type (K MT)
- Table 27. Global Industrial Fabric Yarn Market Size by Type (M USD)
- Table 28. Global Industrial Fabric Yarn Sales (K MT) by Type (2020-2025)
- Table 29. Global Industrial Fabric Yarn Sales Market Share by Type (2020-2025)
- Table 30. Global Industrial Fabric Yarn Market Size (M USD) by Type (2020-2025)

- Table 31. Global Industrial Fabric Yarn Market Share by Type (2020-2025)
- Table 32. Global Industrial Fabric Yarn Price (USD/KG) by Type (2020-2025)
- Table 33. Global Industrial Fabric Yarn Sales (K MT) by Application
- Table 34. Global Industrial Fabric Yarn Market Size by Application
- Table 35. Global Industrial Fabric Yarn Sales by Application (2020-2025) & (K MT)
- Table 36. Global Industrial Fabric Yarn Sales Market Share by Application (2020-2025)
- Table 37. Global Industrial Fabric Yarn Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Industrial Fabric Yarn Market Share by Application (2020-2025)
- Table 39. Global Industrial Fabric Yarn Sales Growth Rate by Application (2020-2025)
- Table 40. Global Industrial Fabric Yarn Sales by Region (2020-2025) & (K MT)
- Table 41. Global Industrial Fabric Yarn Sales Market Share by Region (2020-2025)
- Table 42. Global Industrial Fabric Yarn Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Industrial Fabric Yarn Market Size by Region (2020-2025)
- Table 44. North America Industrial Fabric Yarn Sales by Country (2020-2025) & (K MT)
- Table 45. North America Industrial Fabric Yarn Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Industrial Fabric Yarn Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Industrial Fabric Yarn Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Industrial Fabric Yarn Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Industrial Fabric Yarn Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Industrial Fabric Yarn Sales by Country (2020-2025) & (K MT)
- Table 51. South America Industrial Fabric Yarn Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Industrial Fabric Yarn Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Industrial Fabric Yarn Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Industrial Fabric Yarn Production (K MT) by Region(2020-2025)
- Table 55. Global Industrial Fabric Yarn Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Industrial Fabric Yarn Revenue Market Share by Region (2020-2025)
- Table 57. Global Industrial Fabric Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Industrial Fabric Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Industrial Fabric Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Industrial Fabric Yarn Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Industrial Fabric Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Hyosung Basic Information

Table 63. Hyosung Industrial Fabric Yarn Product Overview

Table 64. Hyosung Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Hyosung Business Overview

Table 66. Hyosung SWOT Analysis

Table 67. Hyosung Recent Developments

Table 68. Indorama Ventures Basic Information

Table 69. Indorama Ventures Industrial Fabric Yarn Product Overview

Table 70. Indorama Ventures Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Indorama Ventures Business Overview

Table 72. Indorama Ventures SWOT Analysis

Table 73. Indorama Ventures Recent Developments

Table 74. DuPont Basic Information

Table 75. DuPont Industrial Fabric Yarn Product Overview

Table 76. DuPont Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. DuPont Business Overview

Table 78. DuPont SWOT Analysis

Table 79. DuPont Recent Developments

Table 80. Toray Industries Basic Information

Table 81. Toray Industries Industrial Fabric Yarn Product Overview

Table 82. Toray Industries Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Toray Industries Business Overview

Table 84. Toray Industries Recent Developments

Table 85. Teijin Basic Information

Table 86. Teijin Industrial Fabric Yarn Product Overview

Table 87. Teijin Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Teijin Business Overview

Table 89. Teijin Recent Developments

Table 90. Kolon Industries Basic Information

Table 91. Kolon Industries Industrial Fabric Yarn Product Overview

Table 92. Kolon Industries Industrial Fabric Yarn Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Kolon Industries Business Overview

Table 94. Kolon Industries Recent Developments

Table 95. SRF Limited Basic Information

Table 96. SRF Limited Industrial Fabric Yarn Product Overview

Table 97. SRF Limited Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. SRF Limited Business Overview

Table 99. SRF Limited Recent Developments

Table 100. Kordsa Basic Information

Table 101. Kordsa Industrial Fabric Yarn Product Overview

Table 102. Kordsa Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Kordsa Business Overview

Table 104. Kordsa Recent Developments

Table 105. Milliken and Company Basic Information

Table 106. Milliken and Company Industrial Fabric Yarn Product Overview

Table 107. Milliken and Company Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Milliken and Company Business Overview

Table 109. Milliken and Company Recent Developments

Table 110. Shinkong Synthetic Fibers Basic Information

Table 111. Shinkong Synthetic Fibers Industrial Fabric Yarn Product Overview

Table 112. Shinkong Synthetic Fibers Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shinkong Synthetic Fibers Business Overview

Table 114. Shinkong Synthetic Fibers Recent Developments

Table 115. Reliance Industries Basic Information

Table 116. Reliance Industries Industrial Fabric Yarn Product Overview

Table 117. Reliance Industries Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Reliance Industries Business Overview

Table 119. Reliance Industries Recent Developments

Table 120. Toyobo Co., Ltd. Basic Information

Table 121. Toyobo Co., Ltd. Industrial Fabric Yarn Product Overview

Table 122. Toyobo Co., Ltd. Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Toyobo Co., Ltd. Business Overview

Table 124. Toyobo Co., Ltd. Recent Developments

- Table 125. Jiangsu Hengli Chemical Fibre Basic Information
- Table 126. Jiangsu Hengli Chemical Fibre Industrial Fabric Yarn Product Overview
- Table 127. Jiangsu Hengli Chemical Fibre Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Jiangsu Hengli Chemical Fibre Business Overview
- Table 129. Jiangsu Hengli Chemical Fibre Recent Developments
- Table 130. Zhejiang Hailide New Material Basic Information
- Table 131. Zhejiang Hailide New Material Industrial Fabric Yarn Product Overview
- Table 132. Zhejiang Hailide New Material Industrial Fabric Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Zhejiang Hailide New Material Business Overview
- Table 134. Zhejiang Hailide New Material Recent Developments
- Table 135. Global Industrial Fabric Yarn Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Industrial Fabric Yarn Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Industrial Fabric Yarn Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Industrial Fabric Yarn Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Industrial Fabric Yarn Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Industrial Fabric Yarn Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Industrial Fabric Yarn Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Industrial Fabric Yarn Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Industrial Fabric Yarn Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Industrial Fabric Yarn Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Industrial Fabric Yarn Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Industrial Fabric Yarn Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Industrial Fabric Yarn Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Industrial Fabric Yarn Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Industrial Fabric Yarn Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Industrial Fabric Yarn Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Industrial Fabric Yarn Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Fabric Yarn
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Fabric Yarn Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Fabric Yarn Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Fabric Yarn Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Fabric Yarn Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Fabric Yarn Product Life Cycle
- Figure 13. Industrial Fabric Yarn Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Fabric Yarn Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Fabric Yarn Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Fabric Yarn Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Fabric Yarn Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Fabric Yarn
- Figure 19. Global Industrial Fabric Yarn Market PEST Analysis
- Figure 20. Global Industrial Fabric Yarn Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Fabric Yarn Market Share by Type
- Figure 27. Sales Market Share of Industrial Fabric Yarn by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Fabric Yarn by Type in 2025
- Figure 29. Market Share of Industrial Fabric Yarn by Type (2020-2025)
- Figure 30. Market Share of Industrial Fabric Yarn by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Fabric Yarn Market Share by Application

Figure 33. Global Industrial Fabric Yarn Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Fabric Yarn Sales Market Share by Application in 2025

Figure 35. Global Industrial Fabric Yarn Market Share by Application (2020-2025)

Figure 36. Global Industrial Fabric Yarn Market Share by Application in 2025

Figure 37. Global Industrial Fabric Yarn Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Fabric Yarn Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Fabric Yarn Market Size by Region (2020-2025)

Figure 40. North America Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Industrial Fabric Yarn Sales Market Share by Country in 2024

Figure 43. North America Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Fabric Yarn Market Size by Country in 2024

Figure 45. U.S. Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Fabric Yarn Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Fabric Yarn Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Fabric Yarn Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Fabric Yarn Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Industrial Fabric Yarn Sales Market Share by Country in 2024

Figure 53. Europe Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Fabric Yarn Market Size by Country in 2024

Figure 55. Germany Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Fabric Yarn Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Fabric Yarn Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Fabric Yarn Market Size by Region in 2024

Figure 68. China Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Fabric Yarn Sales and Growth Rate (K MT)

Figure 79. South America Industrial Fabric Yarn Sales Market Share by Country in 2024

Figure 80. South America Industrial Fabric Yarn Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Fabric Yarn Market Size by Country in 2024

Figure 82. Brazil Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Fabric Yarn Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Fabric Yarn Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Fabric Yarn Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Fabric Yarn Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Fabric Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Fabric Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Fabric Yarn Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Fabric Yarn Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Fabric Yarn Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Fabric Yarn Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Fabric Yarn Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Fabric Yarn Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Industrial Fabric Yarn Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Fabric Yarn Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Fabric Yarn Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Fabric Yarn Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Fabric Yarn Market Share Forecast by Application (2026-2035)

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